

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT
OF CINRAM INTERNATIONAL INC., CINRAM INTERNATIONAL INCOME
FUND, CII TRUST AND THE COMPANIES LISTED IN SCHEDULE "A"

Applicants

Oct 19-12

M. Wagner + C. Descours
for Applicants.

October 19, 2012.

ONTARIO
SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

Proceeding commenced at Toronto

D. Ayer + T. Knykova for Trustee.

M. Sternis + T. Liu for Ad Hoc Committee
of Former Canadian Cinram Employees

Sweeney for J. P. Poyan.

MOTION RECORD
(Appointment Order)
(Returnable October 19, 2012)

The motion was not opposed. Counsel to
the Applicants advised that the requested
relief was supported by the Trustee and the
Secured Lenders and was consented to by
the Ad Hoc Committee of Former Canadian
Cinram Employees.

I am satisfied having reviewed the
record that it is both just and convenient
to appoint FII Casualty
Canada Inc as Receiver
of listed property of CII
as set out in the

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draft order.

The Record establishes that one of the purposes of the Recensus is to clarify the position of employees with respect to WEPPA claims. For this purpose, it is specifically noted that a declaration is to issue that the Recensus is a recensus within the meaning of § 243(2)(b) of the B.I.A.

The Director of Budgeting has been made aware of the recensus, nature and tables, ~~and~~ no position with respect to the form of proposed order.

MRE granted and order signed in the form presented.

