

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 15</b>
	:	
<b>CINRAM INTERNATIONAL INC. <i>et al.</i>,<sup>1</sup></b>	:	<b>Case No. 12-11882 (KJC)</b>
	:	
<b>Debtor in a Foreign Proceeding.</b>	:	<b>(Joint Administration Pending)</b>
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 26, 2012 AT 11:00 A.M. (ET)**

**RELATED MATTERS**

1. Voluntary Chapter 15 Petition Packages [Docket No. 1, 6/25/12]
  - a. Cinram International Inc. [Case No. 12-11882]
  - b. Cinram (U.S.) Holding's Inc. [Case No. 12-11883]
  - c. Cinram, Inc. [Case No. 12-11884]
  - d. IHC Corporation [Case No. 12-11885]
  - e. Cinram Manufacturing LLC [Case No. 12-11886]
  - f. Cinram Distribution LLC [Case No. 12-11887]
  - g. Cinram Wireless LLC [Case No. 12-11888]
  - h. Cinram Retail Services LLC [Case No. 12-11889]
  - i. One K Studios, LLC [Case No. 12-11890]
2. Foreign Representative's Statement in Support of Chapter 15 Petitions for Recognition of Foreign Proceeding [Docket No. 3, 6/25/12]
3. Foreign Representative's Memorandum of Law in Support of (I) Verified Chapter 15 Petitions and (II) Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding [Docket No. 7, 6/25/12]
4. Declaration of John Bell in Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative's Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding, and (III) Certain Related Relief [Docket No. 8, 6/25/12]

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<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding's Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios LLC (2132). The Debtors' executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

5. Foreign Representative's Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 9, 6/25/12]

Related Document:

- A. Declaration of Mark Hootnick in Support of Foreign Representative's Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 10, 6/25/12]

**MATTERS GOING FORWARD**

6. Foreign Representative's Motion for an Order Directing Joint Administration of the Debtors' Chapter 15 Cases [Docket No. 2, 6/25/12]

Status: This matter is going forward.

7. Foreign Representative's Motion for an Order Authorizing the Filing of a Consolidated List of Foreign Proceeding Administrators, Litigation Parties, and Entities Against Whom Provisional Relief is Sought [Docket No. 4, 6/25/12]

Status: This matter is going forward.

8. Foreign Representative's Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice [Docket No. 5, 6/25/12]

Status: This matter is going forward.

9. Foreign Representative's Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding [Docket No. 6, 6/25/12]

Status: This matter is going forward.

Dated: Wilmington, Delaware  
June 25, 2012

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-and-

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*/s/ Kenneth J. Enos*

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