

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2229608

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Agent Provocateur Canada Ltd.  
of the city of Vancouver  
in the Province of British Columbia

Take notice that:

1. Agent Provocateur Canada Ltd. filed (or was deemed to have filed) an assignment on the 17th day of March 2017, and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 7th day of April 2017, at 10:00 AM, at the office of the Trustee, at Suite 1502, 701 W Georgia Street, Vancouver, BC, V7Y 1C6.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

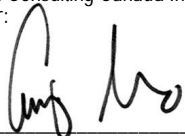
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 22nd day of March 2017.

FTI Consulting Canada Inc. - Trustee

Per:



---

Craig Munro  
Pacific Centre  
Suite 1502, 701 West Georgia Street  
Vancouver BC V7Y 1C6  
Phone: (604) 601-5691

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

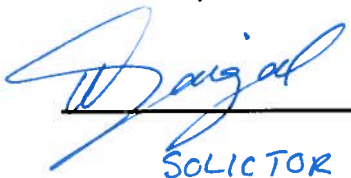
In the Matter of the Bankruptcy of  
 Agent Provocateur Canada Ltd.

To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,773,590.00	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	0.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	1,773,590.00	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	0.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	237,939.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	226,686.00
Total liabilities .....	1,773,590.00	Estimated to produce .....	0.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ....	0.00
		5. Deposits in financial institutions .....	335,003.76
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	335,003.76
		Deficiency .....	1,438,586.24

I, Amanda Brooks, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of March 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of London in the Province of UK, on this 17th day of March 2017.

  
 \_\_\_\_\_  
 SOLICITOR

  
 \_\_\_\_\_  
 Amanda Brooks

LAWRENCE STEPHENS  
 50 FARRINGTON ROAD, LONDON,  
 EC1M 3HE

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Agent Provocateur Canada Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A+A CONTRACT CUSTOMS BROKER LTD	120-176TH STREET SUITE 101 SURREY BC V3S 9S2 CA	12,789.97	0.00	12,789.97
2	AGENT PROVOCATEUR LTD	154 CLERKENWELL ROAD London EC1R 5AB GB	708,027.87	0.00	708,027.87
3	Alexis Rubinfeld	2239 St- Cunegonde Montreal QC H3J 2Y1 CA	1.00	0.00	1.00
4	Allyson Chelly	6265 Cote de Liesse Montreal QC H4T 1C3 CA	1.00	0.00	1.00
5	Amanda Li	1194 Upper Village Drive Mississauga ON L5E 3H6 CA	1.00	0.00	1.00
6	Angeline Basra	33 Coventry Street Toronto ON M1L 1A7 CA	1.00	0.00	1.00
7	Aon Reed Stenhouse Inc	900 Howe Street, P.O. Box 3228 Vancouver BC V6B 3X8 CA	15,010.15	0.00	15,010.15
8	Asli Metin	424-130 Rue De La Bame Longueuil QC J4K 1A4 CA	1.00	0.00	1.00
9	BELL	PO Box 5102 Burlington ON L7R 4R7 CA	1.00	0.00	1.00
10	BORDEN LADNER GERVAIS LLP	1200 WATERFRONT CENTRE PO BOX 48600 Vancouver BC V7X 1T2 CA	1.00	0.00	1.00
11	Cinzia Sdao	Unit 506 - 28 Ted Rodgers Way Toronto ON M4Y 2J4 CA	1.00	0.00	1.00
12	CRA Fraser Valley and Northern Tax Services Office - Insolvency	P.O. Box 9070, Station Main, 9737 King George Blvd SURREY BC V3T 5W6 CA	722,995.73	0.00	722,995.73
13	DHL EXPRESS	Avenue Grosvenor Montreal QC H3W 2M2 CA	16.72	0.00	16.72
14	EMBLEM	390 Dupont Street, Suite 102 Toronto ON M5R 1V9 CA	1,590.25	0.00	1,590.25
15	FedEx	PO Box 4626 STN A Toronto ON M5W 5B4 CA	1.00	0.00	1.00
16	Florence Baghdi	414 Chablis Laval QC H7N 6B3 CA	1.00	0.00	1.00
17	Gatsby Valet	6900 Airport Road O. O. BOX 88 Toronto ON L4V 1E8 CA	1.00	0.00	1.00
18	Gift Cards	N/A N/A	14,741.52	0.00	14,741.52
19	H. SEWING & DRAPERY	760 BIRCHMOUNT ROAD UNIT 35 SCARBOROUGH ON M1K 5H6 CA	452.00	0.00	452.00
20	Hannele Hyson	802 350 Queens Quay W Toronto ON M5V 3A7 CA	1.00	0.00	1.00
21	Hedie Fortin	5098 Rue St-Marie Montreal QC M4C 1X6 CA	1.00	0.00	1.00
22	Kayla Clarke	198 Eccelstone Dr Toronto ON L6X 3P5 CA	1.00	0.00	1.00
23	Kimberlee James	500 Sherbourne St #2405 Toronto ON M4X 1W5 CA	1.00	0.00	1.00
24	L'Agent	154 CLERKENWELL ROAD London EC1R 5AB GB	238,720.48	0.00	238,720.48

17-Mar-2017

Date

  
 Amanda Brooks

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 – Continued

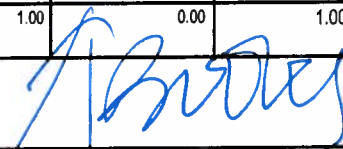
List "A"  
 Unsecured Creditors

Agent Provocateur Canada Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	LEE CUSTOM MILLWORK INC	425 ALNESS STREET TORONTO ON M3J 2T8 CA	11,757.26	0.00	11,757.26
26	Leesa Huynh	G21-350 Wellington St West Toronto ON M5V 3W9 CA	1.00	0.00	1.00
27	Lilianne Nguyen	1080 Ste-Elisabeth Montreal QC QC H2X 3V3 CA	1.00	0.00	1.00
28	LOHN CAULDER LLP	1500 W GEORGIA ST 3rd Floor Vancouver BC V6G 2Z6 CA	3,150.00	0.00	3,150.00
29	LYRECO	HEADQUARTER / SIEGE SOCIAL 7303 Warden Avenue, Suite 200 Markham ON L3R 5Y6 CA	1.00	0.00	1.00
30	Maysa Ferah	1565 Rachel Est Montreal QC H2L 2T6 CA	1.00	0.00	1.00
31	Megha Patel	56 – 35 Ceremonial Drive Mississauga ON L5R 2L8 CA	1.00	0.00	1.00
32	Mica Cafazzo-Joyette	1087 Davenport rd Unit B Toronto ON M6G 2C3 CA	1.00	0.00	1.00
33	Monica Armoafo-Danquah	58 Seafair Crescent Brampton ON L6Y 5W3 CA	1.00	0.00	1.00
34	Morguard	131 Bloor St West Suite 437 Toronto ON M5S 1R1 CA	1.00	0.00	1.00
35	Myra Le Truong	12 Torbrick Road Toronto ON M4J 5A5 CA	1.00	0.00	1.00
36	NORCAM	135 De Mortagne Boucherville QC J4B 6G4 CA	153.25	0.00	153.25
37	NOVEXCO	950 PLACE PAUL - KANE Laval QC H7C 2T2 CA	4,230.05	0.00	4,230.05
38	Professional Retail Outlet Services	Suite B-F, 3050 Union Lake Road Commerce Charter Twp MI 48382 US	6,191.83	0.00	6,191.83
39	PST - Ministry of Finance - Director	PO BOX 9443 STN PROV GOVT Victoria BC V8W 9W7 CA	1.00	0.00	1.00
40	QST - Revenu Québec	C. P. 3000, succursale Place-Desjardins Montreal BC H5B1A4 CA	1.00	0.00	1.00
41	RGIS	P.O. Box 2422 Station A Toronto ON M5W 2K6 CA	1.00	0.00	1.00
42	ROGERS	P.O BOX 4100 - Don Mills Toronto ON M3C 3N9 CA	194.24	0.00	194.24
43	Sara Kaddour	2810 Avenue Repentigny Montreal QC H1N 2Y7 CA	1.00	0.00	1.00
44	Sarah Fritzsche	4 Av. Baviere Candiac QC J5R 5P4 CA	1.00	0.00	1.00
45	SHAW CABLE	PO BOX 2468 STN MAIN CALGARY AB T2P 4Y2 CA	1.00	0.00	1.00
46	SIGN-A-RAMA	873 BAY ST Toronto ON M5S 3K6 CA	689.30	0.00	689.30
47	STRUCTURE CORP	35 GOLDEN AVENUE, SUITE 101 Toronto ON M6R 2J5 CA	32,848.38	0.00	32,848.38
48	Sydney Hardman	2101-199 Richmond Street W Toronto ON M5V 0H4 CA	1.00	0.00	1.00

17-Mar-2017

Date

  
 Amanda Brooks

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 - Continued

	Total:	1,773,590.00	0.00	1,773,590.00
--	--------	--------------	------	--------------

17-Mar-2017

Date



Amanda Brooks

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt

Agent Provocateur Canada Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable			0.00 237,939.00 226,686.00		17-Mar-2017	0.00	
Total				0.00 237,939.00 226,686.00			0.00	

17-Mar-2017

Date

Amanda Brooks

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 – Concluded

List "H"  
 Property

Agent Provocateur Canada Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	TD	5393258	-14.53	-14.53
	TD	5348449	335,018.29	335,018.29
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Equipment, Fixtures and Fittings	1,914,337.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>335,003.76</b>

17-Mar-2017

Date

Amanda Brooks





District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
Agent Provocateur Canada Ltd.

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Agent Provocateur Canada Ltd. of the city of Vancouver in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 17th day of March 2017, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
Agent Provocateur Canada Ltd.

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Trustee

\_\_\_\_\_  
Pacific Centre  
Suite 1502, 701 West Georgia Street  
Vancouver BC V7Y 1C6  
Phone: (604) 601-5691  
E-mail: scott.gallon@fticonsulting.com