

Pursuant to my endorsement of November 1, 2016, the order appointing FTI Consulting Canada Inc. as receiver over certain assets of the Respondents (the "Appointment Order") was made without prejudice to Northbridge General Insurance Company ("Northbridge") seeking an amendment to or setting aside the Appointment Order on this date, or on a date to be set on this date. In this regard, a 9:30 appointment will be scheduled for November 14, 2016 for either a final disposition of Northbridge's reservation of rights with respect to the Appointment Order, on consent of Northbridge, the Applicant and the Receiver, or to set a date for argument at a hearing to be scheduled at that date, such hearing to be no later than November 23, 2016.

The matters to be adjudicated at such return date, if necessary, shall be restricted to amending or supplementing provisions of the Appointment Order in relation to ~~only~~:

- (i) the Trust Claims,
- (ii) deposit monies received by Harris Sheaffer LLP from time to time from purchasers of Units and accrued interest thereon, and
- (iii) whether the stay imposed by the Appointment Order applies to Northbridge, and the matters set out in paragraphs (i) and (ii), above, or should do so.

Northbridge has agreed that it will not seek to set aside the Appointment Order or seek to amend the terms of the Appointment Order, other than with respect to the matters set out in (i) to (iii) above.

or in  
relation  
thereto.

Hainey J.

November 9, 2016.