

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.**

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

**MOTION RECORD
(Motion for Transfer of Funds to Trustee and
Approval of Fees and Disbursements returnable May 13, 2014)**

April 29, 2014

McCarthy Tétrault LLP
Suite 5300, P.O. Box 48
Toronto Dominion Bank Tower
Toronto ON M5K 1E6
Fax: (416) 868-0673

Jamey Gage LSUC#: 346761
Tel: (416) 601-7539
E-mail: jgage@mccarthy.ca

Geoff R. Hall LSUC#: 347010
Tel: (416) 601-8281
E-mail: ghall@mccarthy.ca

Heather L. Meredith LSUC#: 48354R
Tel: (416) 601-8342
E-mail: hmeredith@mccarthy.ca

Lawyers for FTI Consulting Canada Inc.,
in its capacity as Receiver

TO: Service List

INDEX

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.**

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

INDEX

TAB	DESCRIPTION
1.	Notice of Motion
2.	Fifteenth Report of the Receiver dated April 28, 2014
	A. The Sunwing Settlement Agreement
	B. The SkyPAC Settlement Agreement (without Pilot List)
	C. The SkyPAC Amendment (without Address List)
	D. The Meakin Affidavit (sworn April 28, 2014)
	E. The Gage Affidavit (sworn April 23, 2014)
3.	Draft Order

Tab 1

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.**

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

**NOTICE OF MOTION
(Motion for Transfer of Funds to Trustee
and Approval of Fees and Disbursements)**

FTI Consulting Canada Inc. ("FTI") in its capacity as court appointed receiver (the "Receiver") of the property, assets and undertaking of Skyservice Airlines Inc. ("Skyservice") will make a motion to a judge presiding over the Commercial List at 10:00 a.m. on May 13, 2014 at 330 University Avenue, Toronto.

PROPOSED METHOD OF HEARING: The motion is to be heard: orally.

THE MOTION IS FOR:

- (a) An Order authorizing the Receiver, subject to first paying the settled amount of the Sunwing Trust Claim and holding such reserves as it deems appropriate in its sole discretion, to transfer to the Trustee from time to time funds for distribution to unsecured creditors in accordance with the provisions of the BIA;
- (b) An Order approving the fees and disbursements of the Receiver for the period September 1, 2011 to February 28, 2014 and the fees and disbursements of the Receiver's legal counsel for the period September 1, 2011 to February 28, 2014;
- (c) An Order approving the activities of the Receiver as set out in the Twelfth Report, Thirteenth Report, Fourteenth Report and Fifteenth Report filed by the Receiver in this matter (the "**Receiver's Reports**"); and
- (d) such further and other relief as this Honourable Court considers just.

THE GROUNDS FOR THE MOTION ARE:

Background

1. By order of the Honourable Justice Gans (the "**Receivership Order**") dated March 31, 2010 (the "**Date of Receivership**"), the Receiver was appointed receiver of all of the assets, undertakings and properties of Skyservice acquired for or used in relation to a business carried on by Skyservice, including all proceeds thereof (the "**Receivership Proceedings**").
2. A claims process (the "**Claims Process**") was approved by the Court by order of the Honourable Justice Morawetz dated July 27, 2010 (the "**Claims Procedure Order**").
3. Pursuant to the terms of various Orders issued during the Receivership Proceedings, the Receiver has sold or realized on all of the Skyservice assets.
4. On March 29, 2012, the Court issued an order adjudging Skyservice bankrupt (the "**Bankruptcy Order**") and, among other things appointing FTI as trustee (the "**Trustee**").

5. The Claims Process is nearing completion. Among other things:
 - (a) All claims submitted on a secured basis have been assessed. The only claim that was accepted as a secured claim in accordance with the provisions of the Claims Procedure Order was a claim by Thomas Cook Canada Inc., which was fully and finally satisfied by distributions totalling \$8.8 million that were made pursuant to Orders granted in the Receivership Proceedings; and
 - (b) 1,108 claims totalling \$36,509,251 have been accepted as unsecured claims. Only three unsecured claims in the aggregate amount of \$12,897,890 remain unresolved.

6. In addition, and among other things, claims against Skyservice by Skyservice Pilots' Association of Canada ("**SkyPac**") and Sunwing Tours Inc. ("**Sunwing**") have been resolved as follows:
 - (a) the claim submitted by SkyPAC for \$250,000.00 in relation to a profit sharing plan for its members was settled pursuant to the terms of a settlement agreement, as amended by allowing such claim in the amount of \$79,145.00, which is to be paid from the trust in favour of the former employees of Skyservice that was created and funded by Skyservice prior to the commencement of the Receivership Proceedings;
 - (b) The claim by Sunwing (outside of the Claims Process) alleging that \$7.6 million, plus additional unquantified amounts, of funds were held by the Receiver were subject to a trust in favour of Sunwing (the "**Sunwing Trust Claim**") was settled, together with certain other claims asserted by Sunwing and its subsidiaries. In accordance with the Sunwing Settlement Agreement, the Receiver will be paying to Sunwing \$1,756,725.04 from funds, on account of the agreed amount of the Sunwing Trust Claim.

7. Given the current status, described above, the Receiver intends to move forward to prepare to make distributions to unsecured creditors.

8. The Receiver is of the view that the appropriate mechanism for making distributions to the unsecured creditors is in the Bankruptcy Proceedings and in accordance with the provisions of the *Bankruptcy and Insolvency Act* (Canada) (“BIA”).

9. In order for the Trustee to make distributions to unsecured creditors, amounts held by the Receiver must be transferred to the Trustee.

10. Accordingly, on this motion, the Receiver seeks an Order authorizing it, subject to first paying the settled amount of the Sunwing Trust Claim and holding such reserves as it deems appropriate in its sole discretion, to transfer to the Trustee from time to time funds for distribution to unsecured creditors in accordance with the provisions of the BIA.

Fees and Activities

11. The Receiver and its independent legal counsel, McCarthy Tétrault LLP, have undertaken various actions during the period from September 1, 2011 to February 28, 2014 as described in the Receiver’s Reports.

12. Paragraph 17 of the Receivership Order provides that the Receiver and its counsel shall be paid their reasonable fees and disbursements at their standard rates and charges.

13. Paragraph 18 of the Receivership Order provides that the Receiver and its legal counsel shall pass accounts from time to time and that such accounts are referred to a judge of the Commercial List of this Court.

14. The fees and disbursements of the Receiver and its counsel, as set out in the Affidavits of Nigel Meakin and James Gage, respectively, and the attachments thereto, are fair and reasonable.

15. The Receiver seeks approval of its activities as described in the Receiver’s Reports.

Rules and provisions relied upon

16. The Receiver relies upon:

- (a) The receivership order dated March 31, 2010;

- (b) The claims process order dated July 27, 2010;
- (c) The bankruptcy order dated March 29, 2012;
- (d) The *Bankruptcy and Insolvency Act* (Canada);
- (e) The *Rules of Civil Procedure*; and
- (f) Such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. the Twelfth Report, Thirteenth Report, Fourteenth Report and Fifteenth Report of the Receiver, including the affidavits of Nigel Meakin and James Gage and exhibits thereto; and

2. such further and other material as counsel may advise and this Honourable Court may permit.

April 29, 2014

McCarthy Tétrault LLP
Suite 5300, P.O. Box 48
Toronto Dominion Bank Tower
Toronto ON M5K 1E6

Jamey Gage LSUC#: 34676I
Tel: (416) 601-7539
E-mail: jgage@mccarthy.ca

Geoff R. Hall LSUC#: 34701O
Tel: 416 601-7856
E-mail: ghall@mccarthy.ca

Heather Meredith LSUC#: 48354R
Tel: (416) 601-8342
E-mail: hmeredith@mccarthy.ca

Fax: (416) 868-0673

Lawyers for FTI Consulting Canada Inc., in its
capacity as court-appointed receiver of Skyservice
Airlines Inc.

TO: SERVICE LIST

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding Commenced at Toronto

NOTICE OF MOTION

McCarthy Tétrault LLP
Suite 5300, P.O. Box 48
Toronto Dominion Bank Tower
Toronto ON M5K 1E6

Jamey Gage LSUC#: 346761
Tel: (416) 601-7539
E-mail: jgage@mccarthy.ca

Geoff R. Hall LSUC#: 347010
Tel: 416 601-7856
E-mail: ghall@mccarthy.ca

Heather Meredith LSUC#: 48354R
Tel: (416) 601-8342
E-mail: hmeredith@mccarthy.ca

Fax: (416) 868-0673

Lawyers for FTI Consulting Canada Inc.
#13333793

Tab 2

Court File No. CV-10-8647-00CL

Skyservice Airlines Inc.

**FIFTEENTH REPORT OF THE MONITOR
April 28, 2014**

Court File No. CV-09-8122-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

Between

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

**FIFTEENTH REPORT TO THE COURT
SUBMITTED BY FTI CONSULTING CANADA INC.
IN ITS CAPACITY AS RECEIVER**

INTRODUCTION

1. On March 31, 2010 (the “**Date of Appointment**”), FTI Consulting Canada Inc. was appointed as receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Skyservice Airlines Inc. (“**Skyservice**”) pursuant to the order of the Honourable Mr. Justice Gans (the “**Receivership Order**”) granted upon the application of Thomas Cook Canada Inc. (“**Thomas Cook**”) pursuant to section 243(1) of the *Bankruptcy and Insolvency Act R.S.C. 1985 c. B-3 as amended* (the “**BIA**”) and *section 101 of the Courts of Justice Act R.S.O. 1990 c.43 as amended*. The proceedings under the Receivership Order will be referred to herein as the “**Receivership Proceedings**”.
2. On July 27, 2010, a procedure for the submission, evaluation and adjudication of claims against Skyservice (the “**Claims Procedure**”) was approved pursuant to the Order of the Honourable Mr. Justice Morawetz (the “**Claims Procedure Order**”).

3. Pursuant to the terms of various Orders issued during the Receivership Proceedings, the Receiver has sold or realized on all of the Skyservice assets.
4. On March 29, 2012, a Bankruptcy Order was granted against Skyservice by the Honourable Mr. Justice Morawetz in order to enable a trustee-in-bankruptcy to pursue certain pre-receivership transactions that may be voidable under the provisions of the BIA. FTI Consulting Canada Inc. was appointed as trustee (the "**Trustee**"). The proceedings under the Bankruptcy Order will be referred to herein as the "**Bankruptcy Proceedings**".

PURPOSE OF REPORT

5. The Receiver has filed reports on various matters relating to the Receivership Proceedings. This, the Receiver's Fifteenth Report, is to inform the Court of the following:
 - (i) Receipts and disbursements for the period March 31, 2010 to February 28, 2014;
 - (ii) The progress of the Claims Procedure;
 - (iii) The settlement of the Sunwing Trust Claim (as hereinafter defined) asserted by Sunwing Tours Inc. ("**Sunwing**");
 - (iv) The settlement of the claim filed in the Claims Procedure by the Skyservice Pilots' Association of Canada ("**SkyPAC**") on behalf of its members for amounts claimed to be owing under the profit sharing plan pursuant to a letter of understanding dated March 25, 2009, which formed part of the collective agreement between SkyPAC and Skyservice (the "**SkyPAC LOU**");
 - (v) The Receiver's efforts to collect amounts owing by ACE European Group Limited in respect of an insurance claim made by Skyservice;
and

- (vi) The matters remaining to be completed in the Receivership Proceedings and the Bankruptcy Proceedings;

and to request the granting by this Honourable Court of:

- (i) An Order authorizing the Receiver, subject to first paying the settled amount of the Sunwing Trust Claim and holding such reserves as it deems appropriate in its sole discretion, to transfer to the Trustee from time to time funds for distribution to unsecured creditors in accordance with the provisions of the BIA;
- (ii) An Order approving the fees and disbursements of the Receiver for the period September 1, 2011 to February 28, 2014 and the fees and disbursements of the Receiver's legal counsel for the period September 1, 2011 to February 28, 2014; and
- (iii) An Order approving the activities of the Receiver as described in the Receiver's Twelfth, Thirteenth, Fourteenth and Fifteenth Reports.
6. In preparing this report, the Receiver has relied upon unaudited financial information, other information available to the Receiver and, where appropriate, Skyservice's books and records and discussions with various parties (collectively, the "**Information**").
7. Except as described in this Report:
- (i) The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the Canadian Institute of Chartered Accountants Handbook;

- (ii) The Receiver has not examined or reviewed financial forecasts and projections referred to in this report in a manner that would comply with the procedures described in the Canadian Institute of Chartered Accountants Handbook.
8. Future oriented financial information reported or relied on in preparing this report is based on assumptions regarding future events; actual results may vary from forecast and such variations may be material.
9. The Receiver has prepared this Report in connection with the motion described in the Receiver's Notice of Motion dated April 29, 2014, returnable May 13, 2014 (the "**May 13 Motion**"). The Report should not be relied on for other purposes.
10. Any information and advice described in this Report as being provided to the Receiver by McCarthy Tetrault LLP (the "**Receiver's Counsel**") has been provided to the Receiver to assist it in considering its course of action and is not intended as legal or other advice to, and may not be relied upon by, any other stakeholder.
11. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars. Capitalized terms not otherwise defined herein have the meanings defined in the previous reports of the Receiver, the Receivership Order or other Orders issued in the Receivership Proceedings.

RECEIPTS & DISBURSEMENTS FOR THE PERIOD TO FEBRUARY 28, 2014

12. The excess of receipts over disbursements for the period from March 31, 2010 to February 28, 2014, totalled approximately \$8.1 million, as summarized below:

- 5 -

	\$000
Receipts:	
Cash	9,009
Sale of Assets	12,324
Accounts Receivable	6,083
Escrow Settlement	850
GST/HST and Other Tax Refunds	2,099
Interest	465
Total Receipts	30,830
Disbursements:	
Personnel costs	1,738
Other Operating Expenses	2,439
Legal & Professional	7,497
Transfers to Bankruptcy Estate	188
Refund of Deposits	276
Bank Charges	6
Total Disbursements	12,144
Excess of Receipts over Disbursements	18,686
Payments to Secured Lender	(8,759)
Balance	9,927
Restricted Cash ¹	(1,836)
Total	8,091

¹Includes amount for Sunwing Trust Claim and employee trust amounts held by the Receiver

13. As shown, distributions totalling \$8.8 million have been made in full and final settlement of the Thomas Cook Secured Claim in accordance with previous Orders of the Court.

PROGRESS OF THE CLAIMS PROCEDURE

14. The Claims Procedure is being carried out in accordance with the Claims Procedure Order and is nearing completion.

15. More than 1,100 claims were submitted in the Claims Procedure. Many of the claims that were submitted are complex and required significant accounting and legal analysis. In addition, a number of the claims were filed without providing sufficient information or supporting evidence. After reviewing such claims, the Receiver identified missing information and followed up with many of these claimants to request the information required for the Receiver to adjudicate these claims. The Receiver reviewed and continues to review the additional information and evidence when provided. The Receiver also undertook its own inquiries of former Skyservice personnel and a review of Skyservice information and documentation in order to respond to certain claims. For all of these reasons, adjudication of claims has been time consuming and a small number of claims remain unresolved.
16. The Receiver has completed its assessment and adjudication of all Secured Claims submitted in the Claims Procedure. A number of claims were submitted as Secured Claims though the Thomas Cook Secured Claim is the only claim that has been accepted as a secured claim in accordance with the provisions of the Claims Procedure Order. The Thomas Cook Secured Claim was paid in full pursuant to Orders granted in the Receivership Proceedings. The remaining claims submitted as Secured Claims were either claims against the Employee Trust (as defined below) or had, in the opinion of the Receiver, no valid security.
17. As at the date of this report, the Receiver has completed its assessment of all but three unsecured claims submitted in the Claims Procedure. 1,108 claims totalling \$36,509,251 have been accepted as unsecured claims in accordance with the provisions of the Claims Procedure Order, including a number of claims originally submitted as Secured Claims as described above.

18. Three unsecured claims in the aggregate amount of \$12,897,890 remain unresolved. The disputed components of the claims relate primarily to aircraft repair, aircraft return or lease termination damages. Further information has been requested from the claimants and the Receiver has engaged an industry expert to assist with the review of these claims.
19. The Receiver is continuing its efforts to consensually resolve these remaining claims. If a consensual resolution of the remaining claims cannot be reached in the near future, a Court determination of the claims will be necessary.

SETTLEMENT OF THE SUNWING TRUST CLAIM

20. As previously reported, separate from the Claims Procedure, Sunwing asserted a claim alleging that \$7.6 million, plus additional unquantified amounts, of funds held by the Receiver were subject to a trust in favour of Sunwing (the “**Sunwing Trust Claim**”). The Receiver’s Tenth Report and Thirteenth Report were filed to provide the Court with further information regarding the Sunwing Trust Claim, the steps taken by the Receiver to hold the funds Skyservice had received from Sunwing in a separate account (the “**Isolated Funds**”) and the Receiver’s analysis of the validity of the trust aspect of the Sunwing Trust Claim.
21. The Receiver brought a motion seeking an order, among other things, declaring that the amounts claimed in the Sunwing Trust Claim are not subject to a proprietary or trust interest as alleged by Sunwing (the “**Sunwing Trust Motion**”). The Sunwing Trust Motion was adjourned to enable the parties to file additional evidence and potentially call *viva voce* evidence. During the period of the adjournment, the Receiver and Sunwing engaged in discussions regarding the potential additional evidence and continued discussions regarding a potential settlement of the Sunwing Trust Motion.

22. Pursuant to paragraph 16 of the Claims Procedure Order, the Receiver is authorized to settle claims. On October 24, 2013, the Receiver and Sunwing entered into a settlement agreement (the "**Sunwing Settlement Agreement**") settling the Sunwing Trust Claim and certain other claims asserted by Sunwing and its subsidiaries. The key terms of the Sunwing Settlement Agreement, a copy of which is attached as Appendix A hereto, are summarized as follows:
- (i) The Sunwing Trust Claim is settled at \$1,756,725.04;
 - (ii) The Sunwing Vacations Unsecured Claim (as defined in the Sunwing Settlement Agreement) is settled at \$5,379,165.14;
 - (iii) The Thomson Airways Unsecured Claim (as defined in the Sunwing Settlement Agreement) is settled at \$8,415,163.72; and
 - (iv) The remaining TUI Unsecured Claims (as defined in the Sunwing Settlement Agreement) are settled in amounts totalling \$39,662.28.
23. In accordance with the Sunwing Settlement Agreement, the Receiver will be paying to Sunwing \$1,756,725.04 from the Isolated Funds on account of the agreed amount of the Sunwing Trust Claim. The balance of the Isolated Funds will be transferred to the general estate account held by the Receiver.

SETTLEMENT OF THE SKYPAC PROFIT SHARING CLAIM

24. Capitalized terms used in this section of this report not otherwise defined are as defined in the SkyPAC Settlement Agreement.
25. SkyPAC submitted a claim in the Claims Process for \$35,000 on behalf of its members and former members on an unsecured basis in relation to union dues (the "**Union Dues Claim**") and a claim for \$250,000.00 on an unsecured basis in relation to the profit sharing plan set out in the LOU (the "**Profit Sharing Claim**") and, collectively, along with any grievance or demand made by SkyPAC in relation thereto, the "**SkyPAC Claim**").

26. On March 6, 2011, the Receiver issued a disallowance of the SkyPAC Claim (the "**Disallowance**"). SkyPAC disputed the Disallowance in accordance with the Claims Procedure and the Receiver and SkyPAC engaged in discussions with a view to resolving the SkyPAC Claims. SkyPAC later agreed it no longer disputed the Disallowance of the Union Dues Claim and that it was deemed to have accepted the disallowance of such claims.
27. On May 8, 2013, SkyPAC and the Receiver entered into a settlement agreement with respect to the Profit Sharing Claim (the "**SkyPAC Settlement Agreement**") which provides that the Profit Sharing Claim is allowed in the amount of \$79,145.00 and is a claim in respect of wages or other compensation of employees. The agreed amount of the Profit Sharing Claim is to be paid from the trust in favour of the former employees of Skyservice that was created and funded by Skyservice prior to the commencement of the Receivership Proceedings (the "**Employee Trust**") with each pilot's share being as set out on the Pilot List attached to the SkyPAC Settlement Agreement. A copy of the SkyPAC Settlement Agreement (without the Pilot List which contains confidential personal information) is attached hereto as Appendix B.
28. The SkyPAC Settlement Agreement provides for payment of a distribution (the "**SkyPAC Distribution**") within five business days of the Finalization Date. However, despite lengthy efforts by the Receiver and SkyPAC since the SkyPAC Settlement Agreement was executed, neither party has been able to identify addresses for a number of the pilots on the Pilot List and the Distribution has therefore had to be delayed.
29. As of March 12, 2014, SkyPAC and the Receiver entered into an Amendment to the SkyPAC Settlement Agreement (the "**SkyPAC Amendment**"), a copy of which is attached hereto as Appendix C (without the Address List which contains confidential personal information). The SkyPac Amendment provides that:

(i) SkyPAC agrees that if there remains any pilot(s) listed on the Pilot List for whom the Receiver has not received a current address, in writing, from SkyPAC or the individual pilot by March 15, 2014 (the “**Pilots with Incomplete Information**”), then all such Pilots with Incomplete Information shall lose any right to file a grievance in respect of the Profit Sharing Claim and any right to any portion of the Profit Sharing Payment, and further agrees that the pro rata share of the Profit Sharing Payment allocated to such Pilots with Incomplete Information as set out on the Pilot List shall be retained by Skyservice; and

(ii) Paragraph 4 of the Settlement Agreement is amended as follows:

“4. As soon as reasonably practical after execution of the Amendment to Settlement Agreement and completion of all necessary Government review procedures. ~~Within 5 business days of the Finalization Date,~~ the Receiver will distribute the Profit Sharing Payment to each entitled pilot in accordance with the calculations shown on the Pilot List attached hereto (with any changes or corrections agreed to between SkyPAC and the Receiver or determined by the Court pursuant to paragraph 3, above), less any deductions or remittances required by law, by sending a cheque by regular mail to the address shown the ~~Pilot~~ Address List (the “Distribution”).”

30. As at the date of this report, there are six Pilots with Incomplete Information.

31. The Receiver is in the process of completing the necessary government review procedures and will then effect the SkyPAC Distribution from the Employee Trust.

EFFORTS TO COLLECT INSURANCE PROCEEDS

32. In February 2010, Skyservice made a claim under its insurance coverage in respect of damage to an aircraft as a result of a runway excursion of a Skyservice aircraft in Varadero, Cuba, on January 31, 2010 during a heavy rainstorm (the “**Insurance Claim**”).
33. The insurer, ACE European Group Limited (“**ACE**”), has now agreed to pay US\$311,354.08 less the applicable deductible of US\$50,000.00, being US\$261,354.08 in respect of the Insurance Claim (the “**Insurance Proceeds**”).
34. The Receiver demanded that ACE pay the Insurance Proceeds to the Receiver in accordance with the provisions of the Receivership Order.
35. Paragraph 4 of the Receivership Order states:

“THIS COURT ORDERS that (i) the Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "Persons" and each being a "Person") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property to the Receiver upon the Receiver's request.”
36. Notwithstanding the requirements of the Receivership Order and the efforts of the Receiver to resolve the issue on a consensual basis, ACE refused to deliver the Insurance Proceeds to the Receiver.

37. Consequently, the Receiver informed ACE that it intended to schedule a chambers appointment with the Court for the purposes of scheduling a motion for an Order compelling ACE to comply with the provisions of the Receivership Order.
38. Eventually ACE was persuaded to deliver the Insurance Proceeds without the Receiver having to seek the assistance of the Court and the Insurance Proceeds were received by the Receiver on April 2, 2014.
39. Thompson Heath and Bond Limited (“**THB**”) were the Lloyds brokers acting on behalf of Dulude Taylor Inc. (“**Dulude Taylor**” and, together with THB, the “**Brokers**”), the direct brokers of Skyservice in respect of the ACE insurance policy (the “**ACE Policy**”).
40. The ACE Policy premiums were paid in full to ACE prior to the commencement of the Receivership Proceedings. Upon cessation of Skyservice’s airline operations, Dulude Taylor instructed THB to cancel the ACE Policy with effect from the date of cessation of operations.
41. The Receiver understands that THB paid the amount of US\$155,200 to Dulude Taylor following cancellation of the ACE Policy, apparently on account of that portion of the premium that THB expected to be returned by ACE as unearned premiums. However, because a claim was pending under the ACE Policy, ACE did not refund any portion of the premium on the basis that the entire premium has been earned once a claim is made.
42. THB claimed that it should be reimbursed from the Insurance Proceeds. The Receiver takes the position that:
 - (i) The claim of THB, if any, in respect of its payment to Dulude Taylor on account of unearned premium that THB believed would be forthcoming from ACE would be a claim against Dulude Taylor and not a claim against Skyservice;

- (ii) THB did not assert any claim by the Claims Bar Date in accordance with the Claims Procedure Order and is therefore barred from asserting any claim against Skyservice; and
 - (iii) If THB was permitted by the Court to file a late claim notwithstanding the passage of the Claims Bar Date, THB's claim would be an unsecured claim with no right to a preferential payment out of the Insurance Proceeds.
43. The Brokers have been informed of the collection of the Insurance Proceeds and the Receiver's position with respect to any claim by THB.

REMAINING MATTERS TO BE COMPLETED

44. The following matters remain to be completed in the Receivership Proceedings:
- (i) Resolution of the three claims that remain in dispute;
 - (ii) Completion of the Distribution in accordance with the SkyPAC Settlement Agreement, as amended;
 - (iii) Subject to Court approval, payment of monies to the Trustee for distribution to creditors; and
 - (iv) The necessary administrative and statutory steps to complete the Receivership Proceedings and obtain the Receiver's discharge.
45. The following matters remain to be completed in the Bankruptcy Proceedings:
- (i) Settlement or prosecution of claims in respect of certain transactions that may constitute transfers at undervalue or preferences under the provisions of the BIA;
 - (ii) Payment of distributions to unsecured creditors on account of Proven Claims; and

- (iii) The necessary administrative and statutory steps to complete the Bankruptcy Proceedings and obtain the Trustee's discharge.

REQUEST FOR ORDER AUTHORIZING TRANSFERS TO TRUSTEE

- 46. Based on the amounts realized, the Claims accepted and the Claims that remain unresolved, the Receiver estimates that distributions to unsecured creditors will be in the range of approximately 15% to 20%. In the circumstances of this case, including the pendency of the Bankruptcy Proceedings, the Receiver is of the view that the appropriate mechanism for making distributions to the unsecured creditors is in the Bankruptcy Proceedings and in accordance with the provisions of the BIA.
- 47. In order for the Trustee to make distributions to unsecured creditors it will be necessary for amounts held by the Receiver to be transferred to the Trustee. None of the Orders granted to date in the Receivership Proceedings provide the Receiver with the necessary authority to make such transfers.
- 48. Accordingly, the Receiver now seeks an Order authorizing the Receiver, after the payment of the Sunwing Trust Claim in accordance with the Sunwing Settlement Agreement and subject to holding such reserves as it deems appropriate in its sole discretion, to transfer to the Trustee from time to time funds for distribution to unsecured creditors in accordance with the provisions of the BIA.

REQUEST FOR APPROVAL OF FEES AND DISBURSEMENTS

- 49. Pursuant to paragraphs 17, 18 and 19 of the Receivership Order, any expenditure or liability properly made or incurred by the Receiver, including the fees of the Receiver and the fees and disbursements of Receiver's Counsel, were authorized to be paid on a periodic basis subject to any final passing of the accounts. In addition, the Receiver's Charge was granted as security for, *inter alia*, the fees and disbursements of the Receiver and Receiver's Counsel.

50. Pursuant to the Receivership Order, the accounts of the Receiver and Receiver's Counsel, at their standard rates and charges, have been paid from time to time. To date, the Receiver and the Receiver's Counsel have received approval of fees and disbursements to August 31, 2011.
51. The Receiver and Receiver's Counsel have continued to maintain detailed records of their professional time and costs. The Receiver is now seeking the approval of its fees and disbursements and those of the Receiver's Counsel for the period from September 1, 2011 to February 28, 2014 (the "Period").
52. The total fees of the Receiver during the Period amount to \$541,794.09, including \$507,878.50 for services and \$33,915.59 for disbursements (all excluding applicable taxes) (collectively, the "**Receiver Fees and Disbursements**"). The time spent by Receiver personnel in the Period is more particularly described in the Affidavit of Nigel Meakin of the Receiver, sworn in support hereof and attached hereto as Appendix D.
53. The total fees and disbursements of the Receiver's Counsel during the Period amount to \$876,773.57, including \$823,727.00 for services and \$53,046.57 for disbursements (all excluding applicable taxes) (collectively, the "**Receiver Counsel Fees and Disbursements**"). The time spent by the Receiver's Counsel personnel in the Period is more particularly described in the Affidavit of Jamey Gage, a partner of the Receiver's Counsel, sworn in support hereof and attached hereto as Appendix E.
54. The Receiver respectfully submits that the Receiver Fees and Disbursements and the Receiver's Counsel Fees and Disbursements are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Receivership Order. Accordingly, the Receiver now seeks the approval of the Receiver Fees and Disbursements and the Receiver's Counsel Fees and Disbursements

The Receiver respectfully submits to the Court this, its Fifteenth Report.

Dated this 28th day of April, 2014.

FTI Consulting Canada Inc.
in its capacity as the Receiver of
Skyservice Airlines Inc.
and not in its personal or corporate capacity



Nigel D. Meakin
Senior Managing Director

TAB A

Appendix A

The Sunwing Settlement Agreement

EXECUTION VERSION

SETTLEMENT AGREEMENT

THIS SETTLEMENT AGREEMENT is made as of the 24 th day of October, 2013 (the "Effective Date")

BETWEEN:

SUNWING TRAVEL GROUP INC.

- and -

SUNWING AIRLINES INC.

- and -

**SUNWING VACATIONS INC. (formerly Sunwing Tours Inc.)
("Sunwing Vacations")**

- and -

TUI TRAVEL PLC

- and -

TUI CANADA HOLDINGS INC.

- and -

**THOMSON AIRWAYS LIMITED
("Thomson Airways")**

- and -

**FTI CONSULTING CANADA INC.,
in its capacity as receiver (the "Receiver") of the assets,
undertakings and properties of
Skyservice Airlines Inc. ("Skyservice") and not in
its personal or corporate capacity
and without personal liability, for and on behalf
of itself as Receiver and Skyservice**

- 2 -

WHEREAS:

- A. FTI Consulting Canada Inc. ("**FTI Consulting**") was appointed as receiver of all the assets, undertakings and properties of Skyservice pursuant to the *Bankruptcy and Insolvency Act* (Canada) and *Courts of Justice Act* (Ontario), by order of the Ontario Superior Court of Justice dated March 31, 2010 (the "**Receivership Order**");
- B. A claims process (the "**Claims Process**") is being conducted in the Skyservice receivership pursuant to the order of Justice Morawetz dated July 27, 2010 (the "**Claims Order**");
- C. Sunwing Travel Group Inc., Sunwing Airlines Inc., Tui Travel PLC, Tui Canada Holdings Inc., Sunwing Vacations, Thomson Airways (collectively, the "**TUI Parties**") have each submitted a proof of claim in the Claims Process (the "**TUI Unsecured Claims**").
- D. Sunwing Travel Group Inc. has asserted an unsecured claim in the amount of C\$16,861.67 with respect to certain pre-receivership litigation costs (the "**Sunwing Travel Group Unsecured Claim**");
- E. Sunwing Airlines Inc. has asserted an unsecured claim in the amount of C\$26,305.38 with respect to certain pre-receivership litigation costs (the "**Sunwing Airlines Unsecured Claim**");
- F. Tui Travel PLC has asserted an unsecured claim in the amount of C\$13,356.90 with respect to certain pre-receivership litigation costs (the "**Tui Travel Unsecured Claim**");
- G. Tui Canada Holdings Inc. has asserted an unsecured claim in the amount of C\$9,187.11 with respect to certain pre-receivership litigation costs (the "**Tui Canada Unsecured Claim**");
- H. Thomson Airways has asserted unsecured claims in the amounts of C \$4,605,689.08, USD \$5,809,638.92, UK £730,482.93 (the "**Thomson Airways Unsecured Claim**").
- I. As a result of a request for further information by the Receiver, Thomson Airways revised its proof of claim such that the asserted Thomson Airways Unsecured Claim consists of the following amounts:
- | | |
|---------------------------------|---------------------------|
| Accelerated Rent Claim | USD\$553,339.40 (amended) |
| Airport Authority Charges Claim | C\$1,560,593.57 |
| Aircraft Release Payment Claim | C\$634,595.29 |

- 3 -

Other Damages Claim	C\$372,627.11 UK £770,974.18 (amended) USD\$4,180,362.92
Legal Fees Claim	C\$1,444,550.58 UK £71,498.75
Receivable Deposit Claim	C\$592,322.43 (plus interest)
Total Claim:	C\$4,604,689.08 USD\$4,733,702.32 UK £842,472.93

- J. Sunwing Vacations has asserted unsecured claims in the amounts of C\$18,997,905.00 and USD \$1,956,188.00 (the "Sunwing Vacations Unsecured Claim") and a second set of claims in the amount of C\$7,218,450.08 and USD\$213,000.00, respectively, that were advanced as trust claims (the "Sunwing Trust Claim");
- K. On September 28, 2012, the Receiver delivered a Notice of Disallowance of Claim disallowing certain portions of the Sunwing Vacations Unsecured Claim.
- L. In its Notice of Dispute of the Notice of Disallowance of Claim, Sunwing Vacations withdrew certain of its claims such that the asserted Sunwing Vacations Unsecured Claim consists of the following amounts:

Flight Prepayments Claim	C\$3,513,450.08
Seasonal Reconciliation Claim	C\$6,500,000.00
Damage Claim	C\$3,035,448.00 USD\$1,743,187.00
Total Claim:	C\$13,048,898.00 USD\$1,743,187.00

- M. The asserted Sunwing Trust Claim consists of the following amounts claimed:

Flight Prepayments Claim:

April 3, 2010 to April 9, 2010	C\$2,449,083.04
March 27, 2010 to April 2, 2010	C\$1,064,367.04

- 4 -

Total Claim: CS\$3,513,450.08

- N. Pursuant to Paragraph 16 of the Claims Order, the Receiver and the TUI Parties have engaged in discussions with a view of resolving all the TUI Unsecured Claims and the Sunwing Trust Claim.

NOW THEREFORE in consideration of the promises and the agreements herein contained, and for other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged by the parties hereto), it is agreed as follows:

1. Sunwing Vacations and the Receiver agree that the Sunwing Trust Claim is settled on the basis that the following amount is allowed as a trust claim:

Flight Prepayment Claim: CS\$1,756,725.04

2. Sunwing Vacations and the Receiver agree that the Sunwing Vacations Unsecured Claim is settled on the basis that the following amounts are allowed unsecured claims:

Flight Prepayment Claim CS\$1,756,725.04

Seasonal Reconciliation Claim CS\$3,622,440.10

Total Unsecured Claim: CS\$5,379,165.14

3. Thomson Airways and the Receiver agree that the Thomson Airways Unsecured Claim is settled on the basis that the following amounts are allowed as unsecured claims:

Accelerated Rent Claim CS\$460,000.00

Airport Authority Charges Claim CS\$1,424,836.69

Aircraft Release Payment Claim CS\$451,000.00

Other Damages Claim CS\$4,126,148.95

Legal Fees Claim CS\$1,360,855.65

Receivable Deposit Claim CS\$592,322.43

Total Unsecured Claim: CS\$8,415,163.72

4. The TUI Parties and the Receiver agree that all remaining TUI Unsecured Claims are settled on the basis that the following amounts are allowed as unsecured claims:

- 5 -

Sunwing Travel Group Unsecured Claim	C\$16,861.67
Sunwing Airlines Unsecured Claim	C\$9,443.71
TUI Travel PLC Unsecured Claim	C\$13,356.90

5. Each of the TUI Parties acknowledges and agrees that the totality of the TUI Parties' remaining claims against Skyservice are set out in the above paragraphs and that any and all actions, causes of action, liabilities, claims and demands whatsoever which the TUI Parties ever had, now has or may hereafter have against Skyservice, the Receiver, FTI Consulting and the directors, officers and agents of the Receiver and FTI Consulting, by reason of any cause, matter or thing whatsoever existing up to the present time in respect of any of the matters referenced herein including, without limitation, the TUI Unsecured Claims and the Sunwing Trust Claim, are forever barred, released and discharged.
6. Each of the Receiver and Skyservice acknowledge and agree that any and all actions, causes of action, liabilities, claims and demands whatsoever which the Receiver and/or Skyservice ever had, now has or may hereafter have in respect of the subject matter of the TUI Unsecured Claims and Sunwing Trust Claim against the TUI Parties and their respective directors, officers and agents, by reason of any cause, matter or thing whatsoever existing up to the present time in respect of any of the matters referenced herein, are forever barred, released and discharged.
7. Each of the TUI Parties and the Receiver, for and on behalf of itself as Receiver and Skyservice, have the authority to enter into this Settlement Agreement and the TUI Parties have not assigned any claims, indebtedness or causes of action of or against Skyservice to any other party.
8. This Settlement Agreement will be binding upon and will enure to the benefit of the parties hereto and their respective successors and assigns.
9. This Settlement Agreement will be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.
10. This Settlement Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof. No amendment to this Settlement Agreement will be valid or binding unless set forth in writing and duly executed by all of the parties hereto. No waiver of any breach of any provision of this Settlement Agreement will be effective or binding unless made in writing and signed by the party purporting to give the same and, unless otherwise provided in the written waiver, will be limited to the specific breach waived.

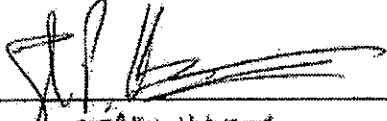
- 6 -

11. Time is of the essence of each provision of this Settlement Agreement.
12. This Settlement Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which taken together shall be deemed to constitute one and the same instrument, and it shall not be necessary in making proof of this Settlement Agreement to produce or account for more than one such counterpart. Transmission of a copy of an executed signature page of this Settlement Agreement by any party hereto to each other party hereto by facsimile transmission or e-mail in pdf format, shall be as effective as delivery to the other parties hereto of a manually executed counterpart hereof.

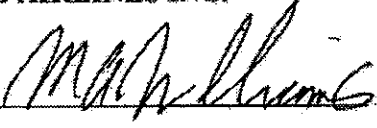
IN WITNESS WHEREOF the parties have executed this Settlement Agreement as of the Effective Date.

[Signature Page Follows]


SUNWING TRAVEL GROUP INC.

By: 
Name: STEPHEN HUNTER
Title: PRESIDENT AND CEO

SUNWING AIRLINES INC.

By: 
Name: MARK WILLIAMS
Title: President

SUNWING VACATIONS INC.

By: 
Name: STEPHEN HUNTER
Title: CEO

TUI TRAVEL PLC

By: _____
Name:
Title:

-7-

SUNWING TRAVEL GROUP INC.

By: _____
Name:
Title:

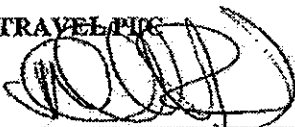
SUNWING AIRLINES INC.

By: _____
Name:
Title:

SUNWING VACATIONS INC.

By: _____
Name:
Title:

TUI TRAVEL PIC

By: 
Name: JOYCE WALTER
Title: COMPANY SECRETARY

- 8 -

TUI CANADA HOLDINGS INC.

By: W H Waggott
Name: W H WAGGOTT
Title: DIRECTOR

THOMSON AIRWAYS LIMITED

By: _____
Name:
Title:

FTI CONSULTING CANADA INC.,
in its capacity as receiver (the "Receiver") of the assets,
undertakings and properties of
Skyservice Airlines Inc. ("Skyservice"),
and not in its personal or
corporate capacity and without
personal liability, for and on behalf of
itself as Receiver and Skyservice


By: _____
Name:
Title:

- 8 -

TUI CANADA HOLDINGS INC.

By: _____
Name:
Title:

THOMSON AIRWAYS LIMITED

By:  _____
Name: J. GUBBAY
Title: FINANCE DIRECTOR

FTI CONSULTING CANADA INC.,
in its capacity as receiver (the "Receiver") of the assets,
undertakings and properties of
Skyservice Airlines Inc. ("Skyservice"),
and not in its personal or
corporate capacity and without
personal liability, for and on behalf of
itself as Receiver and Skyservice

By: _____
Name:
Title:

- 8 -

TUI CANADA HOLDINGS INC.

By: _____
Name:
Title:

THOMSON AIRWAYS LIMITED

By: _____
Name:
Title:

FTI CONSULTING CANADA INC.,
in its capacity as receiver (the "Receiver") of the assets,
undertakings and properties of
Skyservice Airlines Inc. ("Skyservice"),
and not in its personal or
corporate capacity and without
personal liability, for and on behalf of
itself as Receiver and Skyservice



By: _____
Name: Nigel D. Meakin
Title: Senior Managing Director

Tab B

Appendix B

The SkyPAC Settlement Agreement (without Pilot List)

**SETTLEMENT AGREEMENT
(SkyPAC)**

THIS SETTLEMENT AGREEMENT is made as of the 8th day of May, 2013

BETWEEN:

THE SKYSERVICE PILOTS' ASSOCIATION OF CANADA
(“SkyPAC”)

- and -

**FTI CONSULTING CANADA INC.,
in its capacity as receiver (the “Receiver”) of the assets,
undertakings and properties of
Skyservice Airlines Inc. (“Skyservice”) and not in
its personal or corporate capacity
and without personal liability, for and on behalf
of itself as Receiver and Skyservice**

WHEREAS:

- A. SkyPAC and Skyservice are or were parties to a collective agreement with a nominal expiry date of April 30, 2011 (the “**Collective Agreement**”).
- B. SkyPAC and Skyservice are or were parties to a Letter of Understanding dated March 25, 2009 (the “**LOU**”), which forms part of the Collective Agreement, that provides, among other things, that Skyservice “shall implement a Profit Sharing Plan. The terms of the Plan are set out in Appendix “2” hereto and shall be deemed fully incorporated into Collective Agreement No. 3.”
- C. Appendix 2 to the LOU provides for a profit sharing pool to be calculated with reference to Skyservice’s Normalized Earnings Before Tax and pro-rated as a percentage of cost savings achieved by the SkyPAC employee group.
- D. FTI Consulting Canada Inc. (“**FTI**”) was appointed as receiver of all the assets, undertakings and properties of Skyservice acquired for use in relation to a business carried on by Skyservice pursuant to the *Bankruptcy and Insolvency Act* (Canada) and *Courts of Justice Act* (Ontario), by order of the Ontario Superior Court of Justice (the “**Court**”) dated March 31, 2010 (the “**Receivership Order**”). Pursuant to paragraph 3 of the Receivership Order, the Receiver is empowered and authorized to execute this Settlement Agreement on its own behalf as Receiver and in the name of and on behalf of Skyservice.

- 2 -

- E. A claims process was conducted in the Skyservice receivership pursuant to the order of Justice Morawetz dated July 27, 2010 (the “**Claims Process**”).
- F. SkyPAC submitted a claim in the Claims Process for \$35,000 on behalf of its members and former members on an unsecured basis in relation to union dues (the “**Union Dues Claim**”), and a claim for \$250,000.00 on an unsecured basis in relation to the profit sharing plan set out in the LOU (the “**Profit Sharing Claim**” and, collectively, along with any grievance or demand made by SkyPAC in relation thereto, the “**SkyPAC Claim**”).
- G. On March 6, 2011, 2011, the Receiver issued a disallowance of the SkyPAC Claim (the “**Disallowance**”).
- H. SkyPAC disputed the Disallowance in accordance with the Claims Process and the Receiver and SkyPAC have engaged in discussions with a view to resolving the SkyPAC Claims. SkyPAC has agreed it no longer disputes the Disallowance of the Union Dues Claim and has been deemed to accept the disallowance of such claims and the Receiver agrees that it has allowed the Profit Sharing Claim in the amount and on the terms and conditions set out herein.

NOW THEREFORE in consideration of the promises and the agreements herein contained, and for other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged by the parties hereto), it is agreed as follows:

1. The Profit Sharing Claim against Skyservice is allowed in the amount of \$79,145.00 and is accepted as a claim against Skyservice in respect of wages or other compensation of employees. The Receiver will cause a distribution to be paid of such amount in full (the “**Profit Sharing Payment**”), as set out below, in full and final satisfaction of the Profit Sharing Claim.
2. The Receiver has calculated the *pro rata* share of the Profit Sharing Payment to which each individual pilot is entitled as set out on the Pilot List attached hereto (the “**Pilot List**”), using the information in its possession. SkyPAC has reviewed the Pilot List for accuracy and believes, to the best of its knowledge, that this is a complete list of the pilots entitled to a distribution of the Profit Sharing Payment, together with their current addresses.
3. SkyPAC will review the Receiver’s calculations of the *pro rata* shares of the Profit Sharing Payment shown in the attached Pilot List and will advise the Receiver in writing within 20 days of the date of this agreement of any corrections or changes thereto. If SkyPAC advises the Receiver of any corrections or changes to the *pro rata* calculations in the Pilot List, the Receiver shall either make those changes or corrections or, if there is disagreement between SkyPAC and the Receiver as to those changes (a “**Dispute**”), the parties shall attempt to resolve such Dispute, acting reasonably, and failing a resolution of such Dispute, either party may seek directions from the Court. The Pilot List and the *pro rata* calculations therein shall be considered final upon the date (the “**Finalization Date**”) that is the earlier of (i) the

- 3 -


- date SkyPAC confirms to the Receiver that it has no corrections or changes, (ii) the expiry of the 20 day period for SkyPAC's review if no corrections or changes have been provided to the Receiver by SkyPAC; or (iii) the date upon which any Disputes are resolved if SkyPAC has advised the Receiver of a correction or change to the *pro rata* calculations before the expiry of the 20 day period and a Dispute has arisen.
4. Within 5 business days of the Finalization Date, the Receiver will distribute the Profit Sharing Payment to each entitled pilot in accordance with the calculations shown on the Pilot List attached hereto (with any changes or corrections agreed to between SkyPAC and the Receiver or determined by the Court pursuant to paragraph 3, above), less any deductions or remittances required by law, by sending a cheque by regular mail to the address shown the Pilot List (the "**Distribution**").
 5. SkyPAC agrees that the Receiver shall have no obligation to make further investigations regarding the current accuracy of the addresses on the Pilot List. SkyPAC further agrees that, if a cheque sent to a pilot pursuant to paragraph 4, above, remains uncashed 6 months after the date shown on said cheque, then the pilot shall lose any right to file a grievance in respect of such claim and any right to such funds, the Receiver shall be entitled to cancel the cheque, and the funds shall be retained by Skyservice.
 6. Upon completion of the Distribution in accordance with the terms hereof, SkyPAC releases and indemnifies FTI, the Receiver and Skyservice from and against any claims of its members in relation to the SkyPAC Claim.
 7. The parties expressly and irrevocably agree that the Profit Sharing Claim is fully and finally settled upon completion of the Distribution in accordance with the terms hereof, at which time all claims by SkyPAC against Skyservice, including the SkyPAC Claim, are fully and finally settled.
 8. SkyPAC confirms its continuing status as bargaining agent and that it has authority to enter into this Settlement Agreement on behalf of itself, SkyPAC members and former SkyPAC members and that there is no successor bargaining agent and it has not assigned the SkyPAC Claim to any other party. This Settlement Agreement will be binding upon and will enure to the benefit of the parties hereto, including the SkyPAC members, former members, and their respective successors and assigns.
 9. This Settlement Agreement will be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.
 10. This Settlement Agreement, including the schedules hereto, constitutes the entire agreement between the parties hereto with respect to the subject-matter hereof. No amendment to this Settlement Agreement will be valid or binding unless set forth in writing and duly executed by all of the parties hereto. No waiver of any breach of any provision of this Settlement Agreement will be effective or binding unless made in writing and signed by the party purporting to give the same and, unless otherwise provided in the written waiver, will be limited to the specific breach waived.

- 4 -

11. Time is of the essence of each provision of this Settlement Agreement.
12. This Settlement Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which taken together shall be deemed to constitute one and the same instrument, and it shall not be necessary in making proof of this Settlement Agreement to produce or account for more than one such counterpart. Transmission of a copy of an executed signature page of this Settlement Agreement by any party hereto to each other party hereto by facsimile transmission or e-mail in pdf format, shall be as effective as delivery to the other parties hereto of a manually executed counterpart hereof.


IN WITNESS WHEREOF the parties have executed this Settlement Agreement as of the date set out at the commencement hereof.

SKYSERVICE PILOTS' ASSOCIATION OF CANADA

By: 
Name: Fred Ambs
Title: President

- 5 -

FTI CONSULTING CANADA INC.,
in its capacity as receiver of the assets,
undertakings and properties of
Skyservice Airlines Inc.,
and not in its personal or
corporate capacity and without
personal liability, for and on behalf of
itself as Receiver and Skyservice

By: 
Name: Nigel D. Meakin
Title: Senior, Managing Director

TAB C

Appendix C

The SkyPAC Amendment (without Address List)

**AMENDMENT TO SETTLEMENT AGREEMENT
(SkyPAC)**

THIS AMENDMENT TO SETTLEMENT AGREEMENT is made as of the 12th day of March, 2014

BETWEEN:

THE SKYSERVICE PILOTS' ASSOCIATION OF CANADA ("SkyPAC")

- and -

**FTI CONSULTING CANADA INC.,
in its capacity as receiver of the assets,
undertakings and properties of
Skyservice Airlines Inc. ("Skyservice") and not in
its personal or corporate capacity
and without personal liability (the "Receiver"), for and on behalf
of itself as Receiver and Skyservice**

WHEREAS:

- A. SkyPAC and the Receiver, for and on behalf of itself as Receiver and Skyservice, entered into a Settlement Agreement made as of the 20th day of February, 2013 (the "Settlement Agreement");
- B. The Pilot List (as defined in and attached to the Settlement Agreement) did not include the current addresses of the pilots listed thereon; however, SkyPAC later, from time to time, provided the current addresses of which it was aware (as attached hereto as Schedule "A", the "Address List");
- C. The Address List does not contain addresses of all pilots listed on the Pilot List;
- D. SkyPAC and the Receiver have agreed to amend the Settlement Agreement as set out herein;

NOW THEREFORE in consideration of the promises and the agreements herein contained, and for other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged by the parties hereto), it is agreed as follows:

- 1. All defined terms used in this Amendment to Settlement Agreement and not defined herein have the meanings set out in the Settlement Agreement;

- 2 -


2. SkyPAC agrees that if there remains any pilot(s) listed on the Pilot List for whom the Receiver has not received a current address, in writing, from SkyPAC or the individual pilot by March 15, 2014 (the "Pilots with Incomplete Information"), then all such Pilots with Incomplete Information shall lose any right to file a grievance in respect of the Profit Sharing Claim and any right to any portion of the Profit Sharing Payment, and further agrees that the *pro rata* share of the Profit Sharing Payment allocated to such Pilots with Incomplete Information as set out on the Pilot List shall be retained by Skyservice.
3. Paragraph 4 of the Settlement Agreement is hereby amended as follows:
 4. As soon as reasonably practical after execution of the Amendment to Settlement Agreement and completion of all necessary Government review procedures, Within 5 business days of the Finalization Date; the Receiver will distribute the Profit Sharing Payment to each entitled pilot in accordance with the calculations shown on the Pilot List attached hereto (with any changes or corrections agreed to between SkyPAC and the Receiver or determined by the Court pursuant to paragraph 3, above), less any deductions or remittances required by law, by sending a cheque by regular mail to the address shown the Pilot Address List (the "Distribution").
4. Save as specifically varied by this Amendment to Settlement Agreement, the terms of the Settlement Agreement remain unchanged and in full force and effect and are hereby ratified and affirmed.
5. This Amendment to Settlement Agreement shall be read and construed in conjunction with the Settlement Agreement as though they were one and the same instrument and, together, constitute the entire agreement between the parties hereto with respect to the subject-matter hereof.
6. SkyPAC confirms its continuing status as bargaining agent and that it has authority to enter into this Amendment to Settlement Agreement on behalf of itself, SkyPAC members and former SkyPAC members and that there is no successor bargaining agent and it has not assigned the SkyPAC Claim to any other party. This Amendment to Settlement Agreement will be binding upon and will enure to the benefit of the parties hereto, including the SkyPAC members, former members, and their respective successors and assigns.
7. This Amendment to Settlement Agreement will be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.

- 3 -

8. No amendment to this Amendment to Settlement Agreement will be valid or binding unless set forth in writing and duly executed by all of the parties hereto. No waiver of any breach of any provision of this Amendment to Settlement Agreement will be effective or binding unless made in writing and signed by the party purporting to give the same and, unless otherwise provided in the written waiver, will be limited to the specific breach waived.
9. Time is of the essence of each provision of this Amendment to Settlement Agreement.
10. This Amendment to Settlement Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which taken together shall be deemed to constitute one and the same instrument, and it shall not be necessary in making proof of this Amendment to Settlement Agreement to produce or account for more than one such counterpart. Transmission of a copy of an executed signature page of this Amendment to Settlement Agreement by any party hereto to each other party hereto by facsimile transmission or e-mail in pdf format, shall be as effective as delivery to the other parties hereto of a manually executed counterpart hereof.


IN WITNESS WHEREOF the parties have executed this Amendment to Settlement Agreement as of the date set out at the commencement hereof.

SKYSERVICE PILOTS' ASSOCIATION OF CANADA

By: 
Name: CAPTAIN FRED AMES
Title: PRESIDENT SKYPAC

- 4 -

FTI CONSULTING CANADA INC.,
in its capacity as receiver of the assets,
undertakings and properties of
Skyservice Airlines Inc.,
and not in its personal or
corporate capacity and without
personal liability, for and on behalf of
itself as Receiver and Skyservice

By: 
Name: Nigel D. Meakin
Title: Senior Managing Director

TAB D

Appendix D

The Meakin Affidavit

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

Between

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

AFFIDAVIT OF NIGEL D. MEAKIN
(sworn April 28, 2014)

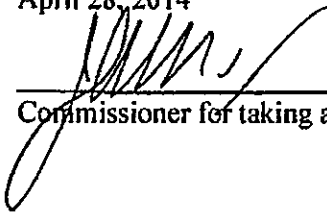
I, Nigel D. Meakin, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY** that:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. ("**FTI Consulting**") and, as such, I have knowledge of the matters hereinafter deposed to except where stated to be on information and belief, and where so stated, I verily believe it to be true.
2. On March 31, 2010, FTI Consulting Canada Inc. was appointed as receiver (the "**Receiver**") of all of the assets, undertakings and properties of Skyservice Airlines Inc. ("**Skyservice**") pursuant to the order of the Honourable Mr. Justice Gans (the "**Receivership Order**") granted upon the application of Thomas Cook Canada Inc. pursuant to section 243(1) of the *Bankruptcy and Insolvency Act R.S.C. 1985 c. B-3 as amended* and section 101 of the *Courts of Justice Act R.S.O. 1990 c.43 as amended*. The proceedings under the Receivership Order will be referred to herein as the "**Receivership Proceedings**".
3. Pursuant to paragraph 19 of the Receivership Order, the Receiver and counsel to the Receiver have been paid out of the monies in the hands of the Receiver their fees and disbursements at their standard rates and charges as part of the costs of the Receivership Proceedings.

4. Pursuant to paragraph 18 of the Receivership Order, the Receiver and its legal counsel are required to pass their accounts with the Court from time to time.
5. Pursuant to the Order of the Honourable Mr. Justice Morawetz granted July 27, 2010, the Receiver's fees and disbursements to June 20, 2010 and the fees and disbursements of counsel to the Receiver, McCarthy Tetrault LLP (the "**Receiver's Counsel**") to June 30, 2010 have been approved.
6. Pursuant to the Order of the Honourable Mr. Justice Morawetz granted September 23, 2011 (the "**September 23 Order**"), the Receiver's fees and disbursements to August 31, 2010 and the fees and disbursements of the Receiver's Counsel to August 31, 2011 have been approved.
7. The total fees and disbursements of the Monitor in the period from September 1, 2011 to February 28, 2014 (the "**Period**") amount to \$541,794.09 (the "**Receiver Fees and Disbursements**"), including \$507,878.50 for services and \$33,915.59 for disbursements (all excluding applicable taxes). Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, is a summary of the invoices rendered by the Monitor during the Period (the "**Accounts**"). True copies of the Accounts are attached as **Exhibit "B"** to this my Affidavit.
8. The activities undertaken and services provided by the Receiver in connection with the administration of the Receivership Proceedings are described the Receiver's Reports filed with the Court.
9. In the course of performing its duties, the Receiver's staff has expended a total of 936.3 hours during the Period. Attached as **Exhibit "C"** to this my Affidavit is a schedule setting out a summary of the individual staff involved in the administration of the proceedings and the hours and applicable average rates per person claimed by the Receiver for the Period. The average hourly rate billed by the Receiver during the Period is \$542.43. A schedule of the descriptions of the services provided by the Receiver's staff is attached as **Exhibit "D"** to this my affidavit.
10. To date, the Receiver has filed fourteen reports to the Court. The activities of the Monitor with respect to its conduct as set out in its Eleventh and previous Reports were approved pursuant to the various Orders of the Court, most latterly the September 23 Order. Since the granting of the September 23 Order, the Monitor has filed three further reports to the Court.

11. Contemporaneously with the filing of this Affidavit, the Monitor is filing its Fifteenth Report to the Court (which will be the fourth report filed since the granting of the September 23 Order) and is seeking approval of the activities of the Monitor with respect to its conduct as set out in the Twelfth, Thirteenth, Fourteenth and Fifteenth Reports at a motion returnable May 13, 2014.
12. The Monitor requests that this Honourable Court approve its Accounts for the Period, in the total amount of \$541,794.09 (excluding applicable taxes).
13. The Receiver's Counsel has rendered services throughout the Receivership Proceedings in a manner consistent with the instructions of the Receiver. As noted earlier in this affidavit, the fees and disbursements of the Receiver's Counsel to August 31, 2011 were approved pursuant to the September 23 Order.
14. The total fees for services and disbursements provided by Receiver's Counsel during the period September 1, 2011 to February 28, 2014 amount to \$876,773.57 (the "**Receiver's Counsel Fees and Disbursements**"), including fees of \$823,727.00 and disbursements of \$53,046.57 (all excluding applicable taxes). The time spent by Receiver's Counsel's personnel is more particularly described in the Affidavit of Jamey Gage, a partner of the Receiver's Counsel, sworn April 23, 2014 in support of the Receiver's request for approval of the Receiver's Counsel Fees and Disbursements.
15. To the best of my knowledge, the rates charged by the Receiver and Receiver's Counsel are comparable to the rates charged for the provision of similar services by other large restructuring firms and law firms in the Toronto market.
16. I verily believe that the fees and disbursements incurred by the Receiver and Receiver's Counsel are fair and reasonable in the circumstances.
17. This Affidavit is sworn in connection with a motion for an Order of this Honourable Court approving the fees and disbursements of the Receiver and those of its legal counsel all as described herein and for no improper purpose.

SWORN BEFORE ME at the City of
Toronto, in the Province of Ontario, on
April 28, 2014



Commissioner for taking affidavits



Nigel D. Meakin

Exhibit A

Summary of Invoices

This is Exhibit "A" to the Affidavit of
Nigel. D. Meakin sworn April 28, 2014



Commissioner for Taking Affidavits

Summary of FTI Invoices
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Invoice #	Invoice Date	Period End Date	Fee	Disbursements	GST/HST	Total
29000107	09/30/11	09/30/11	44,213.00	5,023.40	6,400.73	55,637.13
29000116	10/31/11	10/31/11	32,473.50	2,551.55	4,553.25	39,578.30
29000130	11/30/11	11/30/11	54,181.00	3,250.86	7,466.14	64,898.00
29000145	12/31/11	12/31/11	16,233.00	1,439.12	2,297.38	19,969.50
29000165	01/31/12	01/31/12	12,931.00	775.86	1,781.89	15,488.75
29000187	02/29/12	02/29/12	8,567.50	514.05	1,180.61	10,262.16
29000219	03/31/12	03/31/12	26,771.50	1,606.29	3,689.12	32,066.91
29000237	04/30/12	04/30/12	14,587.50	879.23	2,010.67	17,477.40
29000269	05/31/12	05/31/12	14,810.50	888.63	2,040.89	17,740.02
29000299	06/30/12	06/30/12	6,711.00	402.66	924.78	8,038.44
29000328	07/31/12	07/31/12	8,298.00	497.88	1,143.46	9,939.34
29000357	08/31/12	08/31/12	9,288.00	557.28	1,279.89	11,125.17
29000380	09/30/12	09/30/12	11,075.50	664.53	1,526.21	13,266.24
29000416	10/31/12	10/31/12	29,398.00	1,763.88	4,051.04	35,212.92
29000447	11/30/12	11/30/12	11,082.00	664.92	1,527.10	13,274.02
29000474	12/31/12	12/31/12	4,336.50	260.19	597.57	5,194.26
29000494	01/31/13	01/31/13	842.00	50.52	116.03	1,008.55
29000530	02/28/13	02/28/13	2,709.50	162.57	373.37	3,245.44
29000566	03/31/13	03/31/13	2,706.50	162.39	372.96	3,241.85
29000590	04/30/13	04/30/13	16,830.00	1,009.80	2,319.17	20,158.97
29000616	05/31/13	05/31/13	33,849.00	2,030.94	4,664.39	40,544.33
29000639	06/30/13	06/30/13	27,853.50	1,671.21	3,838.22	33,362.93
29000681	07/31/13	07/31/13	14,440.00	866.40	1,989.83	17,296.23
29000701	08/31/13	08/31/13	8,125.00	487.50	1,119.63	9,732.13
29000732	09/30/13	09/30/13	27,854.50	1,671.27	3,838.36	33,364.13
29000762	10/31/13	10/31/13	24,055.50	1,443.33	3,314.85	28,813.68
29000787	11/30/13	11/30/13	6,885.50	413.13	948.83	8,247.46
29000830	12/31/13	12/31/13	5,004.00	300.24	689.55	5,993.79
29000852	01/31/14	01/31/14	13,841.50	830.49	1,907.36	16,579.35
29000875	02/28/14	02/28/14	17,924.50	1,075.47	2,470.00	21,469.97
TOTAL			507,878.50	33,915.59	70,433.28	612,227.37

Exhibit B

Copies of Accounts

This is Exhibit "B" to the Affidavit of
Nigel. D. Meakin sworn April 28, 2014



Commissioner for Taking Affidavits



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

September 30, 2011
 FTI Invoice No. 29000107
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$44,213.00
Expenses.....	<u>\$5,023.40</u>
Total Fees and Expenses.....	\$49,236.40
HST Registration No. 835718024RT0001.....	<u>\$6,400.73</u>
Total Amount Due this Period.....	\$55,637.13
Previous Balance Due.....	<u>\$49,108.81</u>
Total Amount Due.....	<u>\$104,745.94</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

October 31, 2011
 FTI Invoice No. 29000116
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$32,473.50
Expenses.....	<u>\$2,551.55</u>
Total Fees and Expenses.....	\$35,025.05
HST Registration No. 835718024RT0001	<u>\$4,553.25</u>
Total Amount Due this Period.....	\$39,578.30
Previous Balance Due.....	<u>\$0.00</u>
Total Amount Due.....	<u>\$39,578.30</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Canada Inc.
 Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

November 30, 2011
 FTI Invoice No. 29000130
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$54,181.00
Expenses.....	\$3,250.86
Total Fees and Expenses.....	\$57,431.86
HST Registration No. 835718024RT0001	\$7,466.14
Total Amount Due this Period.....	\$64,898.00
Previous Balance Due.....	\$0.00
Total Amount Due	<u>\$64,898.00</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

December 31, 2011
 FTI Invoice No. 29000145
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$16,233.00
Expenses.....	<u>\$1,439.12</u>
Total Fees and Expenses.....	\$17,672.12
HST Registration No. 835718024RT0001	<u>\$2,297.38</u>
Total Amount Due this Period.....	\$19,969.50
Previous Balance Due.....	<u>\$64,898.00</u>
Total Amount Due.....	<u><u>\$84,867.50</u></u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

January 31, 2012
 FTI Invoice No. 29000165
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$12,931.00
Expenses.....	\$775.86
Total Fees and Expenses.....	\$13,706.86
HST Registration No. 835718024RT0001	<u>\$1,781.89</u>
Total Amount Due this Period.....	\$15,488.75
Previous Balance Due.....	<u>\$0.00</u>
Total Amount Due.....	<u>\$15,488.75</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

February 29, 2012
FTI Invoice No. 29000187
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 29, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$8,567.50
Expenses.....	\$514.05
Total Fees and Expenses.....	\$9,081.55
HST Registration No. 835718024RT0001	\$1,180.61
Total Amount Due this Period.....	\$10,262.16
Previous Balance Due.....	\$15,488.75
Total Amount Due.....	<u>\$25,750.91</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc.
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

March 31, 2012
 FTI Invoice No. 29000219
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$26,771.50
Expenses.....	\$1,606.29
Total Fees and Expenses.....	\$28,377.79
HST Registration No. 835718024RT0001	\$3,689.12
Total Amount Due this Period.....	\$32,066.91
Previous Balance Due.....	\$0.00
Total Amount Due.....	<u>\$32,066.91</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

April 30, 2012
 FTI Invoice No. 29000237
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$14,587.50
Expenses.....	\$879.23
Total Fees and Expenses.....	\$15,466.73
HST Registration No. 835718024RT0001.....	\$2,010.67
Total Amount Due this Period.....	\$17,477.40
Previous Balance Due.....	\$0.00
Total Amount Due.....	\$17,477.40

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI[™]
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

May 31, 2012
FTI Invoice No. 29000269
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$14,810.50
Expenses.....	\$888.63
Total Fees and Expenses.....	\$15,699.13
HST Registration No. 835718024RT0001	\$2,040.89
Total Amount Due this Period.....	\$17,740.02
Previous Balance Due.....	\$0.00
Total Amount Due.....	<u>\$17,740.02</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

June 30, 2012
FTI Invoice No. 29000299
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$6,711.00
Expenses.....	\$402.66
Total Fees and Expenses.....	\$7,113.66
HST Registration No. 835718024RT0001	\$924.78
Total Amount Due this Period.....	\$8,038.44
Previous Balance Due.....	\$0.00
Total Amount Due	<u>\$8,038.44</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

July 31, 2012
 FTI Invoice No. 29000328
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$8,298.00
Expenses.....	\$497.88
Total Fees and Expenses.....	\$8,795.88
HST Registration No. 835718024RT0001	\$1,143.46
Total Amount Due this Period.....	\$9,939.34
Previous Balance Due.....	\$0.00
Total Amount Due.....	<u>\$9,939.34</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

August 31, 2012
FTI Invoice No. 29000357
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$9,288.00
Expenses.....	\$557.28
Total Fees and Expenses.....	\$9,845.28
HST Registration No. 835718024RT0001	\$1,279.89
Total Amount Due this Period.....	\$11,125.17
Previous Balance Due.....	\$0.00
Total Amount Due.....	<u>\$11,125.17</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

September 30, 2012
FTI Invoice No. 29000380
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$11,075.50
Expenses.....	\$664.53
Total Fees and Expenses.....	\$11,740.03
HST Registration No. 835718024RT0001	\$1,526.21
Total Amount Due this Period.....	\$13,266.24
Total Amount Due.....	<u>\$13,266.24</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

October 31, 2012
 FTI Invoice No. 29000416
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$29,398.00
Expenses.....	\$1,763.88
Total Fees and Expenses.....	\$31,161.88
HST Registration No. 835718024RT0001	\$4,051.04
Total Amount Due this Period.....	\$35,212.92
Total Amount Due.....	<u>\$35,212.92</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

November 30, 2012
FTI Invoice No. 29000447
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$11,082.00
Expenses.....	\$664.92
Total Fees and Expenses.....	\$11,746.92
HST Registration No. 835718024RT0001	\$1,527.10
Total Amount Due this Period.....	\$13,274.02
Total Amount Due.....	<u>\$13,274.02</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

December 31, 2012
FTI Invoice No. 29000474
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2012

	<i>CAD (\$)</i>
Professional Services.....	\$4,336.50
Expenses.....	\$260.19
Total Fees and Expenses.....	\$4,596.69
HST Registration No. 835718024RT0001	\$597.57
Total Amount Due this Period.....	\$5,194.26
Total Amount Due.....	<u>\$5,194.26</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

January 31, 2013
 FTI Invoice No. 29000494
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$842.00
Expenses.....	\$50.52
Total Fees and Expenses.....	\$892.52
HST Registration No. 835718024RT0001	\$116.03
Total Amount Due this Period.....	\$1,008.55
Total Amount Due.....	<u>\$1,008.55</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

February 28, 2013
FTI Invoice No. 29000530
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$2,709.50
Expenses.....	\$162.57
Total Fees and Expenses.....	\$2,872.07
HST Registration No. 835718024RT0001	\$373.37
Total Amount Due this Period.....	\$3,245.44
Total Amount Due.....	<u>\$3,245.44</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

March 31, 2013
FTI Invoice No. 29000566
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$2,706.50
Expenses.....	\$162.39
Total Fees and Expenses.....	\$2,868.89
HST Registration No. 835718024RT0001	\$372.96
Total Amount Due this Period.....	\$3,241.85
Previous Balance Due.....	\$3,245.44
Total Amount Due	<u>\$6,487.29</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

April 30, 2013
FTI Invoice No. 29000590
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$16,830.00
Expenses.....	\$1,009.80
Total Fees and Expenses.....	\$17,839.80
HST Registration No. 835718024RT0001	\$2,319.17
Total Amount Due this Period.....	\$20,158.97
Total Amount Due.....	<u>\$20,158.97</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



F T I
CONSULTING

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

May 31, 2013
FTI Invoice No. 29000616
FTI Job No. 423082.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$33,849.00
Expenses.....	\$2,030.94
Total Fees and Expenses.....	\$35,879.94
HST Registration No. 835718024RT0001	\$4,664.39
Total Amount Due this Period.....	\$40,544.33
Total Amount Due.....	<u>\$40,544.33</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

 Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

 June 30, 2013
 FTI Invoice No. 29000639
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$27,853.50
Expenses.....	\$1,671.21
Total Fees and Expenses.....	\$29,524.71
HST Registration No. 835718024RT0001	\$3,838.22
Total Amount Due this Period.....	\$33,362.93
Total Amount Due.....	<u>\$33,362.93</u>

Please Wire Transfer To:

 Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

July 31, 2013
 FTI Invoice No. 29000681
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$14,440.00
Expenses.....	\$866.40
Total Fees and Expenses.....	\$15,306.40
HST Registration No. 835718024RT0001	\$1,989.83
Total Amount Due this Period.....	\$17,296.23
Total Amount Due.....	<u>\$17,296.23</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

 Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

 August 31, 2013
 FTI Invoice No. 29000701
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$8,125.00
Expenses.....	\$487.50
Total Fees and Expenses.....	\$8,612.50
HST Registration No. 835718024RT0001	\$1,119.63
Total Amount Due this Period.....	\$9,732.13
Total Amount Due.....	<u>\$9,732.13</u>

Please Wire Transfer To:

 Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

September 30, 2013
 FTI Invoice No. 29000732
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$27,854.50
Expenses.....	\$1,671.27
Total Fees and Expenses.....	\$29,525.77
HST Registration No. 835718024RT0001	<u>\$3,838.36</u>
Total Amount Due this Period.....	\$33,364.13
Total Amount Due.....	<u>\$33,364.13</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

 Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

 October 31, 2013
 FTI Invoice No. 29000762
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$24,055.50
Expenses.....	\$1,443.33
Total Fees and Expenses.....	\$25,498.83
HST Registration No. 835718024RT0001	\$3,314.85
Total Amount Due this Period.....	\$28,813.68
Total Amount Due.....	<u>\$28,813.68</u>

Please Wire Transfer To:

 Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

November 30, 2013
 FTI Invoice No. 29000787
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$6,885.50
Expenses.....	\$413.13
Total Fees and Expenses.....	\$7,298.63
HST Registration No. 835718024RT0001	\$948.83
Total Amount Due this Period.....	\$8,247.46
Total Amount Due.....	<u>\$8,247.46</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

December 31, 2013
 FTI Invoice No. 29000830
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2013

	<i>CAD (\$)</i>
Professional Services.....	\$5,004.00
Expenses.....	\$300.24
Total Fees and Expenses.....	\$5,304.24
HST Registration No. 835718024RT0001	\$689.55
Total Amount Due this Period.....	\$5,993.79
Total Amount Due.....	<u>\$5,993.79</u>

Please Wire Transfer To:

Bank of Nova Scotia
 Scotia Plaza, 44 King Street West
 Toronto, ONT M5H 1H1
 Swift Code: NOSCCATT
 Bank Number: 002
 Beneficiary: FTI Consulting Canada Inc.
 Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

January 31, 2014
 FTI Invoice No. 29000852
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2014

	<i>CAD (\$)</i>
Professional Services.....	\$13,841.50
Expenses.....	\$830.49
Total Fees and Expenses.....	\$14,671.99
HST Registration No. 835718024RT0001	\$1,907.36
Total Amount Due this Period.....	\$16,579.35
Total Amount Due.....	<u>\$16,579.35</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715



FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street West
 Suite 2010, P.O. Box 104
 Toronto ON M5K1G8

Invoice Remittance

Skyservice Airlines Inc. - Receivership
 c/o FTI Consulting Canada Inc.
 31 Fasken Drive
 Toronto, ON M9W 1K6

February 28, 2014
 FTI Invoice No. 29000875
 FTI Job No. 423082.0002
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2014

	<i>CAD (\$)</i>
Professional Services.....	\$17,924.50
Expenses.....	\$1,075.47
Total Fees and Expenses.....	\$18,999.97
HST Registration No. 835718024RT0001	\$2,470.00
Total Amount Due this Period.....	\$21,469.97
Previous Balance Due.....	\$16,579.35
Total Amount Due.....	<u>\$38,049.32</u>


Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

Exhibit C

Summary of Staff Hours

This is Exhibit "C" to the Affidavit of
Nigel. D. Meakin sworn April 28, 2014



Commissioner for Taking Affidavits

Summary of Time Charges
Skyservice - Receivership
September 1, 2011 to February 28, 2014

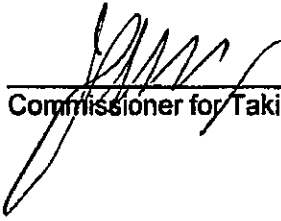
Professional	Billable Hours	Standard Rates	Billable Amount
Nigel Meakin	158.3	\$ 830	\$ 131,389.00
Paul Bishop	3.6	830	2,988.00
Jamie Engen	77.8	701	54,574.00
Jodi Porepa	160.9	619	99,566.50
Brogan Taylor	387.4	464	179,775.00
Erin Litwin	2.2	456	1,003.50
Daniel Magder	5.6	410	2,296.00
Hannah Volsky	1.9	380	722.00
Michael Kennedy	6.1	325	1,982.50
Golnaz Haghiri	113.3	273	30,876.00
Gary W. Crawford	3.5	275	962.50
Ana Arevalo	13.8	111	1,525.00
Linda Kelly	1.9	115	218.50
Total Hours and Fees	936.3		\$ 507,878.50
Administrative and Expense Charges			\$ 33,915.59
Total			\$ 541,794.09
GST/HST			70,433.28
TOTAL BILLED			\$ 612,227.37

Average Hourly Rate \$ 542.43

Exhibit D

Schedule of Description of Services

This is Exhibit "D" to the Affidavit of
Nigel. D. Meakin sworn April 28, 2014



Commissioner for Taking Affidavits

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
09/01/11	29000107	Brogan Taylor	3.00	450	1,350.00	General administration. Review and reconcile claims in dispute.
09/01/11	29000107	Ana Arevalo	0.40	110	44.00	General administration.
09/01/11	29000107	Jodi Porepa	1.20	575	690.00	Follow up with Revenue Quebec regarding request. Draft s246 Report.
09/02/11	29000107	Brogan Taylor	5.00	450	2,250.00	Update meeting with JPorepa. General administration. Review disputed claims. Follow up in respect of disputed claims. Follow up with claimant.
09/02/11	29000107	Ana Arevalo	0.40	110	44.00	General administration.
09/02/11	29000107	Jodi Porepa	0.80	575	460.00	Review of mail and follow-up.
09/06/11	29000107	Nigel Meakin	1.50	830	1,245.00	Discussions with JPorepa. Review of draft Receiver's Report. Call with HMeredith.
09/06/11	29000107	Jodi Porepa	0.60	575	345.00	Responding to creditors. Coordinating meeting. Discussions with NMeakin.
09/07/11	29000107	Jodi Porepa	1.00	575	575.00	Follow up with JBarnes and GBailey regarding claims.
09/08/11	29000107	Jodi Porepa	0.60	575	345.00	Discussion with GBailey regarding claims.
09/09/11	29000107	Jodi Porepa	0.90	575	517.50	Discussion with HMeredith. Review billing. Responding to creditor enquiries.
09/12/11	29000107	Brogan Taylor	1.00	450	450.00	Review email correspondence and materials for update meeting with McCarthy.
09/13/11	29000107	Nigel Meakin	3.00	830	2,490.00	Status meeting with counsel. Review Court Report.
09/13/11	29000107	Brogan Taylor	4.00	450	1,800.00	Prepare documents and materials for update meeting with McCarthy. Update meeting with McCarthy team and FTI. Draft and update Report. Review draft Report and provide additional comments.
09/13/11	29000107	Jamie Engen	2.00	700	1,400.00	Update meeting with legal counsel.
09/14/11	29000107	Brogan Taylor	4.00	450	1,800.00	Draft current Report. General file administration. Coordinate signature pages for timely filing of the Receiver's Report.
09/14/11	29000107	Jodi Porepa	0.60	575	345.00	Discussion with JEngen regarding Receiver's 11th Court Report. Review and update Report for Court.
09/15/11	29000107	Brogan Taylor	3.50	450	1,575.00	Post court documents to Receiver's website. Follow up calls with claimants.
09/16/11	29000107	Brogan Taylor	0.50	450	225.00	Post court materials to website
09/16/11	29000107	Jodi Porepa	1.20	575	690.00	Follow up with BTaylor regarding Recall. Follow up on phone inquiries. Review s243 report. Review final Court Report. Follow up with former employee regarding outstanding claim.
09/19/11	29000107	Brogan Taylor	3.50	450	1,575.00	Call with Koskie Minsky LLP regarding outstanding claims. Follow up correspondence with Recall. Correspondence with creditors in regards to update of Receivership. Sort and organize outstanding items.
09/19/11	29000107	Jodi Porepa	3.30	575	1,897.50	Finalize employee claims with GBailey. Update s.246 Report. Review McCarthy letter to Service Canada.
09/20/11	29000107	Brogan Taylor	3.00	450	1,350.00	Review claim reconciliations and follow up discussions with certain former employees. Sort through file boxes. Follow up on claims and supporting information.
09/21/11	29000107	Nigel Meakin	2.00	830	1,660.00	Meeting with counsel. Discussions regarding various issues.
09/21/11	29000107	Brogan Taylor	2.50	450	1,125.00	Review motion materials. Review materials and ensure proper posting of motion materials. Telephone calls with creditors and follow up with Recall.
09/21/11	29000107	Jodi Porepa	0.50	575	287.50	Updating s246 Report. Reading motion material and Court Report.
09/21/11	29000107	Jamie Engen	4.00	700	2,800.00	Meeting with JGage and GHall with respect to escrow funds and strategy. Completion of Receiver's 12th Report.
09/21/11	29000107	Golnaz Haghiri	2.00	100	200.00	Administrative matters. Preparing and distributing letters to CRA regarding request for employees.
09/21/11	29000107	Golnaz Haghiri	1.00	100	100.00	Administrative matters. Preparing and distributing letter to several vendors regarding invoices.
09/22/11	29000107	Brogan Taylor	3.00	450	1,350.00	Finalize sorting of outstanding bills. Prepare paperwork and get authorization to pay outstanding invoices. Dealing with banking matters.
09/22/11	29000107	Jodi Porepa	1.00	575	575.00	Update discussions. Review of motion material and Court Report.
09/23/11	29000107	Brogan Taylor	4.00	450	1,800.00	Attend Court hearing. Dealing with banking matters. Discussion with JEngen in regards to claims.
09/23/11	29000107	Jodi Porepa	2.50	575	1,437.50	Court attendance.
09/23/11	29000107	Jamie Engen	2.00	700	1,400.00	Attend at court. Discussion with JBarnes regarding outstanding claims.
09/23/11	29000107	Golnaz Haghiri	1.00	100	100.00	Administrative matters. Preparing cheques and issuing disbursements.
09/26/11	29000107	Brogan Taylor	4.50	450	2,025.00	Review and post materials to website. Conference calls regarding outstanding claims. Calls with counsel. Review support for outstanding claims.
09/26/11	29000107	Jodi Porepa	1.20	575	690.00	Draft summary of bankruptcy issues.
09/27/11	29000107	Brogan Taylor	2.50	450	1,125.00	Dealing with banking matters. General administrative matters. Internal discussions in respect of same.
09/27/11	29000107	Jodi Porepa	0.30	575	172.50	Discussions with JEngen. Follow up on outstanding claims.
09/28/11	29000107	Brogan Taylor	5.00	450	2,250.00	Internal discussions regarding outstanding claims. Conference call with legal counsel. Follow up discussions in regards to claim adjudications and resolutions.
09/28/11	29000107	Jodi Porepa	1.70	575	977.50	Status update discussions. Dealing with claimant inquiries. Follow up with McCarthy. Review legal contracts.
09/29/11	29000107	Brogan Taylor	1.50	450	675.00	Phone calls with former employees. Review WEPPA information. Follow up with former employees.
10/03/11	29000116	Brogan Taylor	4.00	450	1,800.00	Follow up on WEPPA claims. Discussions with WEPPA.
10/03/11	29000116	Ana Arevalo	0.40	110	44.00	General administration.
10/03/11	29000116	Jodi Porepa	1.70	575	977.50	Discussions regarding SCCA item. Follow up with SCCA legal counsel. Discussions with BTaylor regarding specific claimant issues. Summary of bankruptcy issues. Discussions with HMeredith regarding issues.
10/03/11	29000116	Jamie Engen	1.50	700	1,050.00	Call with John Barnes reviewing outstanding claims.
10/04/11	29000116	Brogan Taylor	2.00	450	900.00	Review claim reconciliation and calculations for certain claims. Correspondence and conference calls with claimants. Review outstanding claims.
10/04/11	29000116	Ana Arevalo	0.40	110	44.00	General administration.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
10/06/11	29000116	Brogan Taylor	3.50	450	1,575.00	Banking matters. Respond to third party enquiries. Deal with outstanding claims.
10/06/11	29000116	Golnaz Haghiri	1.00	100	100.00	Administrative matters. Sending correspondence to vendors
10/07/11	29000116	Nigel Meakin	1.50	830	1,245.00	Review of Court decision. Status updates. Call with counsel.
10/07/11	29000116	Brogan Taylor	1.00	450	450.00	Status update. Follow up correspondence with JPorepa in regards to section 246 Report. Correspondence with respect to outstanding claims.
10/07/11	29000116	Jamie Engen	2.00	700	1,400.00	Update meeting, Call with former employees. Review of information in respect of same.
10/11/11	29000116	Brogan Taylor	1.00	450	450.00	Follow up on outstanding disputed claims.
10/11/11	29000116	Golnaz Haghiri	1.00	100	100.00	Administrative matters. Dealing with banking matters.
10/13/11	29000116	Nigel Meakin	0.50	830	415.00	Call regarding escrow litigation.
10/14/11	29000116	Nigel Meakin	0.50	830	415.00	Status update call.
10/14/11	29000116	Brogan Taylor	2.00	450	900.00	General administration. Review and organize additional information received from certain claimants in regards to outstanding claim disputes.
10/14/11	29000116	Jodi Porepa	1.00	575	575.00	Status update meeting. Review of MWilliams Affidavit.
10/17/11	29000116	Jodi Porepa	0.50	575	287.50	Follow up in respect of corporate documents. Follow up with Cassels Brock. Status update with JEngen.
10/17/11	29000116	Jamie Engen	1.00	700	700.00	Discussion with RGiguere regarding Receiver's Tenth Report Discussion with counsel regarding RGiguere conversation.
10/18/11	29000116	Nigel Meakin	0.50	830	415.00	Review various matters.
10/18/11	29000116	Paul Bishop	1.60	830	1,328.00	Dealing with calls and letters from claimants and Service Canada.
10/19/11	29000116	Brogan Taylor	2.00	450	900.00	Conference calls with CRA. File returns.
10/19/11	29000116	Jamie Engen	1.50	700	1,050.00	Calls with CRA regarding GST filings and releasing of refunds. Filing returns.
10/21/11	29000116	Brogan Taylor	3.00	450	1,350.00	Correspondence with McCarthy and third party suppliers. Deal with outstanding claims. Correspondence with former employees in respect of outstanding claims.
10/24/11	29000116	Brogan Taylor	2.00	450	900.00	Review outstanding list of claim disputes. Follow up with maintenance of records. Correspondence with former employees in regards to claim disputes.
10/25/11	29000116	Nigel Meakin	1.00	830	830.00	Meeting to discuss various claims and other issues.
10/25/11	29000116	Brogan Taylor	2.50	450	1,125.00	Prepare summary listing of outstanding claim disputes. Review outstanding claim disputes. Review online data for outstanding claims.
10/25/11	29000116	Jodi Porepa	1.00	575	575.00	Preparation for review. Status update.
10/25/11	29000116	Jamie Engen	1.50	700	1,050.00	Reconciliation of Airport Authorities account and disbursements to Airport Authorities.
10/26/11	29000116	Brogan Taylor	3.00	450	1,350.00	Correspondence with JPorepa. Correspondence with TVanderlaan. Review correspondence and supporting documentation provided in regards to outstanding claims.
10/26/11	29000116	Jodi Porepa	0.70	575	402.50	Dealing with banking matters.
10/27/11	29000116	Brogan Taylor	2.50	450	1,125.00	Dealing with banking matters.
10/27/11	29000116	Jodi Porepa	1.10	575	632.50	Review McCarthy correspondence. Follow up with Cassels Brock regarding corporate information. Status update meeting.
10/28/11	29000116	Brogan Taylor	2.00	450	900.00	Status update meeting. Follow up on outstanding items. Discussions with internal team members on various items. Review list of outstanding claims. Respond to third party enquiries.
10/28/11	29000116	Jodi Porepa	2.40	575	1,380.00	Prepare for status update meeting. Status update meeting. Follow up with Cassels Brock. Follow up with outstanding claims.
10/28/11	29000116	Jamie Engen	2.50	700	1,750.00	Update meeting. Deal with matters in relation to Airport Authorities.
10/31/11	29000116	Brogan Taylor	3.00	450	1,350.00	Follow up on disputed claims resolutions.
10/31/11	29000116	Jodi Porepa	1.10	575	632.50	Follow up with BTaylor. Follow up with Stikeman Elliott. Prepare documents for outstanding claims. Discussions with JEngen.
11/01/11	29000130	Brogan Taylor	1.80	450	810.00	Submit GST/HST returns. Follow up with Recall. Follow up on outstanding claim disputes. Status update.
11/01/11	29000130	Ana Arevalo	0.40	110	44.00	General administration.
11/01/11	29000130	Jodi Porepa	2.50	575	1,437.50	Review of outstanding claims. Follow up with Cassels Brock regarding reserves.
11/02/11	29000130	Brogan Taylor	1.00	450	450.00	Dispute resolution calls with claimants. Status update. Follow up with outstanding claims.
11/02/11	29000130	Ana Arevalo	0.40	110	44.00	General administration.
11/03/11	29000130	Jodi Porepa	2.70	575	1,552.50	Review of outstanding claims. Prepare update. Discussions with HMeredit.
11/03/11	29000130	Jamie Engen	0.70	700	490.00	Reconciliation of Airport Authorities account.
11/04/11	29000130	Brogan Taylor	3.00	450	1,350.00	Weekly status update. Conference call. Update on outstanding claims. Follow up in respect of same.
11/04/11	29000130	Jamie Engen	1.00	700	700.00	Weekly update call.
11/07/11	29000130	Brogan Taylor	2.00	450	900.00	Review and update claims database with resolved disputes. Conference call with certain claimant in respect of outstanding claims. Follow up in respect of same.
11/07/11	29000130	Jodi Porepa	2.50	575	1,437.50	Follow up on outstanding claims. Follow up with Cassels.
11/08/11	29000130	Brogan Taylor	1.50	450	675.00	Review outstanding claims. Update payments. Review outstanding disputes.
11/09/11	29000130	Nigel Meakin	2.00	830	1,660.00	Meeting with team and counsel regarding outstanding matters.
11/09/11	29000130	Jodi Porepa	3.80	575	2,185.00	Meeting with McCarthy's in respect of status update and outstanding items.
11/09/11	29000130	Jamie Engen	2.00	700	1,400.00	Update meeting with counsel.
11/10/11	29000130	Jodi Porepa	1.50	575	862.50	Update claim and discussions. Follow up on outstanding issues. Follow up on corporate records. Status update. Reviewing outstanding items. Review Notice of Disallowances.
11/11/11	29000130	Brogan Taylor	3.00	450	1,350.00	Update outstanding claims. Follow up regarding outstanding claims. Meeting with JPorepa. Status update in respect of same.
11/11/11	29000130	Jodi Porepa	1.40	575	805.00	Review Notices of Disallowance. Status update with BTaylor.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
11/14/11	29000130	Nigel Meakin	0.50	830	415.00	Correspondence regarding ongoing litigation issues.
11/17/11	29000130	Brogan Taylor	2.00	450	900.00	Correspondence with third parties. Review documents. Correspondence with claimants. Review of backup information in respect of outstanding claims.
11/17/11	29000130	Jamie Engen	1.50	700	1,050.00	Discussion with GHall and JGage regarding Escrow litigation. Discussion with KPMG.
11/18/11	29000130	Brogan Taylor	3.50	450	1,575.00	Update outstanding claims. Update meeting. Review details of outstanding claim disputes.
11/18/11	29000130	Jodi Porepa	1.00	575	575.00	Status update discussions.
11/18/11	29000130	Jamie Engen	1.50	700	1,050.00	Internal update meeting. Discussion with legal counsel.
11/21/11	29000130	Nigel Meakin	2.00	830	1,660.00	Review of disallowances. Review of Transition Order. Call with counsel.
11/21/11	29000130	Brogan Taylor	1.00	450	450.00	Review outstanding claims. Prepare analysis in respect of same.
11/21/11	29000130	Jodi Porepa	1.50	575	862.50	Follow up with McCarthy's on outstanding issues. Follow up internally on outstanding employee claims. Follow up with outstanding employee claims.□
11/21/11	29000130	Jamie Engen	1.00	700	700.00	Discussions with CRA and Ontario Ministry of Revenue regarding refunds.
11/22/11	29000130	Nigel Meakin	2.50	830	2,075.00	Review of Sunwing information request and discussions with counsel regarding same. Call with counsel and counsel to Sunwing. Discussions regarding various issues.
11/22/11	29000130	Jodi Porepa	0.50	575	287.50	Review transition order. Discussion with JEngen regarding legal questions.
11/23/11	29000130	Nigel Meakin	2.00	830	1,660.00	Review of legal agreements and claim adjudication. Meeting with counsel.
11/23/11	29000130	Brogan Taylor	1.00	450	450.00	Correspondence and review of outstanding claims. Follow up with former employee enquiries. Follow up on WEPP.
11/23/11	29000130	Brogan Taylor	3.00	450	1,350.00	Review third party enquiries. Correspondence with claimants in regards to outstanding claim disputes and resolutions.
11/23/11	29000130	Jodi Porepa	0.70	575	402.50	Responding to creditors.
11/23/11	29000130	Jamie Engen	1.50	700	1,050.00	Review and discussion regarding Thomas Cook claim.
11/23/11	29000130	Golnaz Haghiri	3.00	100	300.00	Administrative matters. Follow up on outstanding receivables.
11/24/11	29000130	Nigel Meakin	0.50	830	415.00	Call with JEngen regarding outstanding questions. Review of claims issues.
11/24/11	29000130	Brogan Taylor	2.50	450	1,125.00	Correspondence with claimant in regards to WEPPA claims. Provide backup documentation in respect of same. Review claim dispute list and incorporate updates in online system.
11/24/11	29000130	Jodi Porepa	0.30	575	172.50	Discussion with third party legal counsel.
11/24/11	29000130	Jamie Engen	2.00	700	1,400.00	Review of outstanding claim reconciliation. Discussion with KPMG. Discussion with legal counsel.
11/25/11	29000130	Nigel Meakin	1.00	830	830.00	Status call to discuss various issues. Review of claims
11/25/11	29000130	Brogan Taylor	4.00	450	1,800.00	Prepare updated materials for conference call. Internal status update. Review claims database.
11/25/11	29000130	Jodi Porepa	0.70	575	402.50	Status update meeting.
11/25/11	29000130	Jamie Engen	1.00	700	700.00	Internal update meeting.
11/28/11	29000130	Paul Bishop	0.60	830	498.00	Call from Superintendent Of Bankruptcy. Investigate and return call.
11/28/11	29000130	Brogan Taylor	10.50	450	4,725.00	Review claims and estate funds. Update records. Perform analysis of claims. Review outstanding claims. Perform analysis in respect of same. Follow up with disputed claimants in regards to resolving disputes. Investigate claim status for several former employees. Follow up on WEPP payments.
11/29/11	29000130	Brogan Taylor	7.50	450	3,375.00	Review outstanding claims. Perform analysis in respect of same. Follow up with disputed claimants in regards to resolving disputes. Investigate claim status for several former employees. Follow up on WEPP payments.
11/29/11	29000130	Jodi Porepa	0.30	575	172.50	Correspondence with HMeredith. Revising and reorganizing next meeting.
11/30/11	29000130	Brogan Taylor	8.00	450	3,600.00	Meeting with NMeakin. Distribution analysis. Revise analysis. Conference call with McCarthy's to discuss draft notices.
12/01/11	29000145	Brogan Taylor	5.00	450	2,250.00	Distribution analysis and discussions with legal team.
12/01/11	29000145	Ana Arevalo	0.40	110	44.00	General administration.
12/02/11	29000145	Ana Arevalo	0.40	110	44.00	General administration.
12/06/11	29000145	Brogan Taylor	1.50	450	675.00	Review receipt and prepare disbursements. Review materials for internal update meeting.
12/07/11	29000145	Brogan Taylor	4.00	450	1,800.00	Payment review and processing. Complete documentation of transactions. Internal discussions. Follow up with former employees regarding outstanding claims.
12/08/11	29000145	Brogan Taylor	2.00	450	900.00	Correspondence in regards to WEPPA claims. Review materials and confirm supporting documentation. Prepare documents and resubmit to WEPP.
12/08/11	29000145	Jodi Porepa	0.80	575	460.00	Prepare for meeting tomorrow.
12/09/11	29000145	Brogan Taylor	3.50	450	1,575.00	Preparation of meeting materials. Update meeting with McCarthy. Review contract in regards to claim dispute.
12/09/11	29000145	Jamie Engen	3.50	700	2,450.00	Update meeting with legal counsel. Discussions with SkyPAC and legal counsel regarding profit sharing calculation.
12/12/11	29000145	Brogan Taylor	1.00	450	450.00	Follow up on list of disputed claims outstanding.
12/13/11	29000145	Brogan Taylor	1.50	450	675.00	General administration. Various calls with creditors. Status updates on Receivership process.
12/14/11	29000145	Brogan Taylor	1.50	450	675.00	Review correspondence. Meeting to review preliminary distribution analysis. Follow up and respond to outstanding enquiries.
12/16/11	29000145	Brogan Taylor	2.50	450	1,125.00	General administration. Follow up on outstanding claims. Status update meeting with Jodi P. regarding outstanding items on file.
12/19/11	29000145	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
12/19/11	29000145	Brogan Taylor	1.00	450	450.00	Follow up on tax reimbursements. Verify corporate tax filings filed to date.
12/20/11	29000145	Brogan Taylor	1.00	450	450.00	Incorporate changes to distribution analysis. Follow up with legal counsel.
12/29/11	29000145	Jodi Porepa	2.40	575	1,380.00	Review email and associated documentation from outstanding claimants. Review recent communication with McCarthy's. Review court documentation.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
01/03/12	29000165	Ana Arevalo	0.40	110	44.00	General administration.
01/03/12	29000165	Jamie Engen	1.50	700	1,050.00	Discussion and correspondence with legal counsel. Discussion with John Barnes regarding maintenance and insurance.
01/04/12	29000165	Ana Arevalo	0.40	110	44.00	General administration.
01/09/12	29000165	Brogan Taylor	2.00	450	900.00	Draft status update for internal team. General administration. Review status of disputed claims.
01/13/12	29000165	Brogan Taylor	0.50	450	225.00	Review claims disputes and follow up. Review claims and follow up with claimant.
01/13/12	29000165	Daniel Magder	0.50	410	205.00	Phone call with JPorepa on required action regarding the file. Read reports.
01/16/12	29000165	Nigel Meakin	0.50	830	415.00	Update call on open issues.
01/16/12	29000165	Brogan Taylor	1.80	450	810.00	Update call with internal team. Follow up on outstanding items and unresolved claimants.
01/16/12	29000165	Daniel Magder	1.80	410	738.00	Phone call with BTaylor to review. Update with NMeakin to discuss WEPPA outstanding issues. Follow up in respect of same.
01/17/12	29000165	Jodi Porepa	1.50	575	862.50	Drafting response to legal enquiries. Follow up with external inquiries.
01/17/12	29000165	Daniel Magder	0.50	410	205.00	Update outstanding issues. Follow up discussion on WEPPA outstanding issues with NMeakin.
01/18/12	29000165	Jamie Engen	2.00	700	1,400.00	Completion of CRA filings with KPMG. Internal update meeting. Completion of certain Notice of Disputes. Discussions with legal counsel.
01/20/12	29000165	Daniel Magder	0.50	410	205.00	Telephone conference call with BTaylor. Follow up in respect of same.
01/23/12	29000165	Brogan Taylor	0.50	450	225.00	Conference call updates.
01/25/12	29000165	Brogan Taylor	0.80	450	360.00	Conference calls. Update analysis.
01/26/12	29000165	Jamie Engen	1.70	700	1,190.00	Finalization of Notice of Disallowances. Discussion with legal counsel regarding disallowances.
01/27/12	29000165	Daniel Magder	0.80	410	328.00	Discussion and emails from JPorepa. Follow up in respect of same. Reviewed documents to prepare status update.
01/30/12	29000165	Nigel Meakin	2.50	830	2,075.00	Team update call. Review of draft report and motion materials. Call with PwC regarding escrow audit. Calls with counsel. Review of bankruptcy order.
01/30/12	29000165	Brogan Taylor	0.50	450	225.00	Update call and administrative work. Update website.
01/31/12	29000165	Gary W. Crawford	0.30	275	82.50	Update website with documents.
01/31/12	29000165	Nigel Meakin	1.00	830	830.00	Court report. Review of bankruptcy order. Correspondence. Calls with counsel.
01/31/12	29000165	Brogan Taylor	0.50	450	225.00	Review unsecured claims. Update website.
01/31/12	29000165	Daniel Magder	0.70	410	287.00	Correspondence with third parties. Update and upload documents to web site. Emails with JPorepa.
02/01/12	29000187	Gary W. Crawford	0.20	275	55.00	Update website with documents.
02/01/12	29000187	Ana Arevalo	0.40	110	44.00	General administrative matters.
02/02/12	29000187	Ana Arevalo	0.30	110	33.00	General administrative matters.
02/03/12	29000187	Gary W. Crawford	0.20	275	55.00	Update website with documents.
02/03/12	29000187	Jamie Engen	1.30	700	910.00	Discussion with legal counsel regarding outstanding claims.
02/08/12	29000187	Daniel Magder	0.10	410	41.00	Telephone conference call with JPorepa regarding status updates.
02/09/12	29000187	Gary W. Crawford	0.10	275	27.50	Update website with documents.
02/10/12	29000187	Nigel Meakin	1.50	830	1,245.00	Discussions with counsel. Updates on various matters.
02/10/12	29000187	Brogan Taylor	0.50	450	225.00	Update call with internal team. Follow up correspondence with claimants and Ministry of Revenue.
02/10/12	29000187	Jodi Porepa	0.50	575	287.50	Status update call.
02/10/12	29000187	Jamie Engen	1.70	700	1,190.00	Review of Factum. Conversation with legal counsel with respect to same. Internal update meeting.
02/12/12	29000187	Daniel Magder	0.70	410	287.00	Draft status update for website.
02/13/12	29000187	Jodi Porepa	2.50	575	1,437.50	Draft response to SCCA. Review Company books and records in respect of payments.
02/14/12	29000187	Jodi Porepa	1.10	575	632.50	Draft response to SCCA. Review Company books and records in respect of payments.
02/15/12	29000187	Jodi Porepa	1.70	575	977.50	Follow up on information in respect of former employees. Follow up on McCarthy request. Follow up on minutes. Discussion with HMeredit.
02/15/12	29000187	Jamie Engen	1.60	700	1,120.00	Discussion with legal counsel on outstanding claims.
03/01/12	29000219	Ana Arevalo	0.40	110	44.00	General administrative matters.
03/01/12	29000219	Jodi Porepa	1.00	575	575.00	Follow up with outstanding claim. Review status update. Follow up on Duty Free Claim.
03/02/12	29000219	Brogan Taylor	1.30	450	585.00	Review outstanding disputed claimant data. Reach out to claimants to resolve disputes.
03/02/12	29000219	Ana Arevalo	0.30	110	33.00	General administrative matters.
03/04/12	29000219	Jodi Porepa	0.60	575	345.00	Reviewing correspondence with McCarthy's.
03/05/12	29000219	Nigel Meakin	2.00	830	1,660.00	Meetings with counsel regarding various issues. Meeting with claimant regarding claims.
03/05/12	29000219	Jodi Porepa	1.70	575	977.50	Status update meeting with McCarthy. Further meeting with HMeredit regarding outstanding claims.
03/05/12	29000219	Jamie Engen	4.20	700	2,940.00	Update meeting with legal counsel. Meeting with counsel to discuss claim. Preparation for meetings.
03/06/12	29000219	Jodi Porepa	10.10	575	5,807.50	Daily conference calls. Discussions regarding Ceridian. Prepare WEPPA packages.
03/14/12	29000219	Nigel Meakin	1.50	830	1,245.00	Meeting with Sunwing. Meeting with counsel.
03/14/12	29000219	Jamie Engen	1.60	700	1,120.00	Meeting with Sunwing counsel and Receiver's counsel.
03/19/12	29000219	Brogan Taylor	3.00	450	1,350.00	Review and respond to correspondence. Variance analysis review. Documenting and setting up outstanding payments. Returning enquiries from creditors and following up with creditors with disputed claims.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
03/20/12	29000219	Brogan Taylor	5.70	450	2,565.00	Review bank statements and records of transactions. Document transactions and reconcile amounts by month. Update R&D schedule for section 243 report. Review and reconciled outstanding payments. Set up wire payment for approval and return correspondence.
03/21/12	29000219	Brogan Taylor	3.90	450	1,755.00	General administration. Review and respond to correspondence. Update listing of WEPPA payments.
03/22/12	29000219	Golnaz Haghiri	1.20	100	120.00	Administrative duties regarding organizing bank transactions and updating the system.
03/28/12	29000219	Gary W. Crawford	0.40	275	110.00	Update website with documents.
03/28/12	29000219	Nigel Meakin	0.50	830	415.00	Calls with counsel.
03/28/12	29000219	Jamie Engen	0.80	700	560.00	Review of questions and subsequent discussion regarding claims settlement. Review of the Receiver's 14th report.
03/29/12	29000219	Nigel Meakin	2.50	830	2,075.00	Attendance in court.
03/30/12	29000219	Gary W. Crawford	0.30	275	82.50	Update website with documents.
03/30/12	29000219	Paul Bishop	1.40	830	1,162.00	Call and email regarding report. Read same.
03/30/12	29000219	Brogan Taylor	2.00	450	900.00	Organize payments and paperwork. WEPPA correspondence and claimant correspondence.
03/30/12	29000219	Jodi Porepa	0.60	575	345.00	Post new documents online. Respond to inquiries from counsel. Prepare draft report and hand over.
04/02/12	29000237	Gary W. Crawford	1.20	275	330.00	Update website with documents.
04/02/12	29000237	Nigel Meakin	2.00	830	1,660.00	Calls and discussions regarding various matters.
04/02/12	29000237	Ana Arevalo	0.40	110	44.00	General administrative matters.
04/03/12	29000237	Ana Arevalo	0.30	110	33.00	General administrative matters.
04/04/12	29000237	Brogan Taylor	1.30	450	585.00	Review, edit and circulate for comment s246 report.
04/10/12	29000237	Brogan Taylor	0.80	450	360.00	Prepare payments. Correspondence in respect of same.
04/12/12	29000237	Brogan Taylor	1.30	450	585.00	Finalization of Interim Report of the Receiver pursuant to section 246 of the BIA. Coordinate submission to the OSB.
04/16/12	29000237	Gary W. Crawford	0.50	275	137.50	Update website with documents.
04/16/12	29000237	Brogan Taylor	0.80	450	360.00	Correspondence with NMeakin with regards to section 246 report. Make revision to report and re-send to OSB. Arrange to have hard copy of revised report mailed to OSB's office.
04/17/12	29000237	Brogan Taylor	1.30	450	585.00	Review past GST returns and complete outstanding returns. Correspondence with NMeakin in regards to correspondence from CRA.
04/18/12	29000237	Jodi Porepa	1.50	645	967.50	Follow up with HMeredit.
04/20/12	29000237	Brogan Taylor	0.80	450	360.00	Chair conference call with JPorepa and counsel.
04/20/12	29000237	Jodi Porepa	1.10	645	709.50	Call with claimant counsel. Follow up with HMeredit.
04/23/12	29000237	Brogan Taylor	5.30	450	2,385.00	Correspondence with claimant to organize conference call to discuss outstanding claim. Respond to inquiries from various creditors.
04/24/12	29000237	Brogan Taylor	1.70	450	765.00	Preparation for and conference call in respect of claims in dispute. Briefing with JPorepa and discuss next steps.
04/24/12	29000237	Jodi Potepa	0.80	645	516.00	Follow up with claimant.
04/25/12	29000237	Brogan Taylor	4.70	450	2,115.00	Correspondence with creditors regarding status updates. Respond to T4 requests. Correspondence with McCarthy regarding corporate minute books. Follow up in respect of same.
04/26/12	29000237	Nigel Meakin	1.00	830	830.00	Call with counsel.
04/26/12	29000237	Brogan Taylor	2.30	450	1,035.00	Correspondence with internal team and McCarthy. Dealing with banking matters. Follow up in respect of same.
04/27/12	29000237	Brogan Taylor	0.50	450	225.00	General administration. Review and prepare disbursements.
05/01/12	29000269	Brogan Taylor	2.50	450	1,125.00	Review company books and records. Follow up with McCarthy.
05/01/12	29000269	Ana Arevalo	0.70	110	77.00	General administrative matters.
05/02/12	29000269	Nigel Meakin	1.50	830	1,245.00	Discussions regarding escrow and other matters.
05/02/12	29000269	Brogan Taylor	6.30	450	2,835.00	Administrative paperwork and document filing. Search/review data. Coordinate payment of invoices. Perform reconciliation. Coordinate posting of documents to website.
05/03/12	29000269	Gary W. Crawford	0.30	275	82.50	Update website with documents.
05/03/12	29000269	Nigel Meakin	1.00	830	830.00	Discussions regarding escrow and other matters.
05/03/12	29000269	Brogan Taylor	2.30	450	1,035.00	Return calls from various creditors.
05/03/12	29000269	Jodi Porepa	0.50	645	322.50	Discussion with third parties. Follow up internally in respect of same.
05/04/12	29000269	Brogan Taylor	3.30	450	1,485.00	Review disputed claims information. Conference calls. Draft emails regarding dispute resolutions. Update online claims system.
05/04/12	29000269	Jodi Porepa	0.30	645	193.50	Status update call. Review and follow up in respect of same.
05/07/12	29000269	Brogan Taylor	4.30	450	1,935.00	General administration. Return phone messages from various creditors. Return correspondence from legal counsel.
05/15/12	29000269	Golnaz Haghiri	1.00	285	285.00	Following up on outstanding items.
05/22/12	29000269	Jamie Engen	1.20	700	840.00	Discussion with legal counsel. Review of accounting reconciliation and denial of claim.
05/23/12	29000269	Brogan Taylor	2.30	450	1,035.00	Correspondence with internal team. Prepare and review disbursements.
05/23/12	29000269	Jamie Engen	0.70	700	490.00	Review of proof of claim. Discussions with legal counsel.
05/28/12	29000269	Jodi Porepa	1.00	645	645.00	Follow up on Conquest. Follow up with outstanding claim.
05/30/12	29000269	Jamie Engen	0.50	700	350.00	Discussion and correspondence with respect to certain bankruptcy claims.
06/01/12	29000299	Ana Arevalo	0.40	110	44.00	General administrative matters.
06/02/12	29000299	Ana Arevalo	0.30	110	33.00	General administrative matters.
06/04/12	29000299	Jodi Porepa	1.50	645	967.50	Claims follow up.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
06/07/12	29000299	Jodi Porepa	1.30	645	838.50	Follow up with remaining claim. Review claim details and prepare. Follow up via email.
06/18/12	29000299	Jodi Porepa	0.40	645	258.00	Review claim.
06/25/12	29000299	Nigel Meakin	1.00	830	830.00	Call with counsel. Correspondence with counsel for employees.
06/25/12	29000299	Brogan Taylor	1.80	450	810.00	General administration. Review and prepare to file tax returns.
06/25/12	29000299	Jamie Engen	3.00	700	2,100.00	Reconciliation of final payouts. Discussion with legal counsel regarding Jetscape claim and settlement.
06/26/12	29000299	Nigel Meakin	1.00	830	830.00	Review of materials. Calls and discussions regarding various issues.
07/02/12	29000328	Ana Arevalo	0.40	110	44.00	General administrative matters.
07/03/12	29000328	Ana Arevalo	0.30	110	33.00	General administrative matters.
07/05/12	29000328	Nigel Meakin	1.00	830	830.00	Calls with counsel regarding various issues. Calls with various parties.
07/05/12	29000328	Jodi Porepa	0.70	645	451.50	Conference Call with HMeredit. Follow up on inquiries in respect of same.
07/06/12	29000328	Erin Litwin	1.00	455	455.00	Follow up on outstanding claims.
07/11/12	29000328	Nigel Meakin	0.50	830	415.00	Escrow settlement.
07/12/12	29000328	Nigel Meakin	1.50	830	1,245.00	Calls and discussions regarding various issues.
07/26/12	29000328	Jamie Engen	1.70	700	1,190.00	Final calculations of payouts to airport authorities and refunds to lessors. Discussion with legal counsel in respect of same.
07/30/12	29000328	Brogan Taylor	4.00	450	1,800.00	Review various email requests from JPorepa and respond accordingly. Review claim dispute list and follow up with certain former employees. Finalize certain claim disputes and update online claim register.
07/31/12	29000328	Brogan Taylor	2.50	450	1,125.00	Status update conference call. Follow up on claim settlement and receipt of funds. Calls with former employees. Correspondence in respect of disputed claims.
07/31/12	29000328	Jodi Porepa	1.10	645	709.50	Prepare for and hold status update meeting. Coordinate next meeting with McCarthy. Prepare next steps for lessor-related claims.
08/01/12	29000357	Brogan Taylor	2.30	450	1,035.00	Review dispute information and place calls. Follow up emails to remaining claimants with outstanding disputes.
08/01/12	29000357	Ana Arevalo	0.40	110	44.00	General administrative matters.
08/02/12	29000357	Ana Arevalo	0.30	110	33.00	General administrative matters.
08/03/12	29000357	Brogan Taylor	3.00	450	1,350.00	Update claims.
08/03/12	29000357	Jodi Porepa	0.30	645	193.50	General administration.
08/03/12	29000357	Golnaz Haghir	2.80	285	798.00	Working on information required regarding reserves.
08/03/12	29000357	Erin Litwin	0.70	455	318.50	Search for information on lessor reserves.
08/06/12	29000357	Jodi Porepa	1.20	645	774.00	Reviewing memo. Reviewing and preparing status update. Reviewing work performed on computer in respect of plane reserves.
08/06/12	29000357	Jamie Engen	0.70	700	490.00	Final reconciliation of Airport Authority amounts. Wiring of funds to airport authorities and refunds to lessors.
08/07/12	29000357	Nigel Meakin	1.00	830	830.00	Status meeting and action plan.
08/07/12	29000357	Brogan Taylor	1.50	450	675.00	Prepare material for and attend status update meeting with FTI and McCarthy.
08/07/12	29000357	Jodi Porepa	2.10	645	1,354.50	Prepare for meeting. Meeting with McCarthy. Follow up discussions.
08/07/12	29000357	Jamie Engen	0.50	700	350.00	Update meeting with legal counsel.
08/07/12	29000357	Golnaz Haghir	0.50	285	142.50	General administration.
08/20/12	29000357	Brogan Taylor	2.00	450	900.00	Run reports from online claims system. Provide claim details to legal counsel for lessor claims. Administrative duties.
09/03/12	29000380	Ana Arevalo	0.40	110	44.00	General administrative matters.
09/04/12	29000380	Brogan Taylor	2.00	450	900.00	Review and prepare payments. Review GST/HST filings and reconcile with additional access codes received from CRA. Correspondence with CRA. General administration.
09/04/12	29000380	Ana Arevalo	0.30	110	33.00	General administrative matters.
09/04/12	29000380	Golnaz Haghir	0.10	285	28.50	General administration.
09/06/12	29000380	Brogan Taylor	1.80	450	810.00	Correspondence. Review and prepare disbursements. Follow up call with CRA.
09/10/12	29000380	Brogan Taylor	1.50	450	675.00	Complete posting of status updates to case site. Correspondence with regards to Receiver's semi-annual report. Correspondence with third parties.
09/11/12	29000380	Brogan Taylor	0.30	450	135.00	General administration.
09/18/12	29000380	Nigel Meakin	2.00	830	1,660.00	Claims. Discussions regarding various issues.
09/21/12	29000380	Golnaz Haghir	1.00	285	285.00	Working on reconciling the payouts to Airport Authorities.
09/24/12	29000380	Nigel Meakin	1.00	830	830.00	Claims. Calls.
09/24/12	29000380	Brogan Taylor	2.00	450	900.00	Draft and review s246 report. General administration.
09/24/12	29000380	Golnaz Haghir	1.00	285	285.00	General administration.
09/25/12	29000380	Brogan Taylor	1.00	450	450.00	Follow up with regards to outstanding claim disputes. Review R&D schedule. General administration.
09/26/12	29000380	Brogan Taylor	3.50	450	1,575.00	Complete initial draft of section 246 report. Discuss and review internally. Follow up with regards to GST/HST refunds. Calls with CRA.
09/26/12	29000380	Golnaz Haghir	1.00	285	285.00	General administration.
09/28/12	29000380	Nigel Meakin	1.00	830	830.00	Claims. Calls.
09/28/12	29000380	Brogan Taylor	3.00	450	1,350.00	General administration. Correspondence with CRA. Update and make final edits to section 246 report.
10/01/12	29000416	Brogan Taylor	1.50	450	675.00	Setup wire payment for professional fees. Update claims system. Complete GST/HST returns.
10/01/12	29000416	Ana Arevalo	0.70	110	77.00	General administrative matters.
10/02/12	29000416	Brogan Taylor	1.50	450	675.00	Update claimant contact details in claims database. Sort through emails from Receiver's inbox.
10/04/12	29000416	Nigel Meakin	0.50	830	415.00	Discussions regarding various issues.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
10/04/12	29000416	Brogan Taylor	2.00	450	900.00	Reach out and follow up with claimants and legal counsel to claimants. General administrative matters.
10/09/12	29000416	Nigel Meakin	1.00	830	830.00	Review and mark-up of draft report. Calls.
10/09/12	29000416	Brogan Taylor	0.50	450	225.00	Follow up email and calls to claimant legal counsel and claimants. General administration. Respond to third party enquiries.
10/09/12	29000416	Jodi Porepa	1.10	645	709.50	Review status update with McCarthy.
10/10/12	29000416	Nigel Meakin	3.50	830	2,905.00	Status meeting and discussions on various outstanding matters. Meeting with counsel regarding various issues.
10/10/12	29000416	Brogan Taylor	1.20	450	540.00	Internal status update meeting. Follow-up with outstanding claimants in dispute.
10/10/12	29000416	Jodi Porepa	0.50	645	322.50	Status update meeting.
10/10/12	29000416	Jamie Engen	1.00	700	700.00	Skyservice update meeting.
10/11/12	29000416	Brogan Taylor	0.50	450	225.00	General administration. Perform reconciliation. Setup wires for payments.
10/12/12	29000416	Brogan Taylor	3.00	450	1,350.00	Call with legal counsel to discuss outstanding claimants. General administration. Follow up on outstanding items.
10/16/12	29000416	Hannah Volsky	1.30	380	494.00	General administration.
10/16/12	29000416	Brogan Taylor	1.50	450	675.00	Review Notice of Disputes. Coordinate posting to website.
10/16/12	29000416	Jamie Engen	0.80	700	560.00	Discussion with legal counsel regarding outstanding claims.
10/17/12	29000416	Jamie Engen	1.50	700	1,050.00	Research and collection of materials for legal counsel regarding outstanding claims.
10/18/12	29000416	Nigel Meakin	1.00	830	830.00	Claims issues. Discussions regarding various matters.
10/18/12	29000416	Jamie Engen	2.50	700	1,750.00	Discussions and correspondence with legal counsel regarding reserves and outstanding claims.
10/22/12	29000416	Brogan Taylor	2.00	450	900.00	Review Receiver reports. Prepare for next report.
10/23/12	29000416	Brogan Taylor	1.50	450	675.00	Review Receiver reports. Prepare for next report.
10/25/12	29000416	Nigel Meakin	2.00	830	1,660.00	Claims issues.
10/26/12	29000416	Brogan Taylor	1.50	450	675.00	Review dockets in preparation for fee approval affidavit.
10/29/12	29000416	Nigel Meakin	1.00	830	830.00	Review of report. Call with counsel.
10/29/12	29000416	Brogan Taylor	6.00	450	2,700.00	Review Receiver reports. Prepare for next report.
10/30/12	29000416	Nigel Meakin	1.50	830	1,245.00	Review of various matters. Calls and discussions
10/30/12	29000416	Brogan Taylor	2.50	450	1,125.00	Review Receiver reports. Prepare for next report. Follow up with HRSDC regarding WEPPA. Follow up on outstanding items.
10/31/12	29000416	Nigel Meakin	1.00	830	830.00	Draft Report. Calls.
10/31/12	29000416	Brogan Taylor	4.00	450	1,800.00	Prepare and file GST/HST returns.
10/31/12	29000416	Jamie Engen	1.50	700	1,050.00	Call with legal counsel. Research on matters with respect to the same.
11/01/12	29000447	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
11/01/12	29000447	Brogan Taylor	3.50	450	1,575.00	General administration. Follow up on outstanding items.
11/01/12	29000447	Ana Arevalo	0.40	110	44.00	General administrative matters.
11/02/12	29000447	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
11/02/12	29000447	Ana Arevalo	0.30	110	33.00	General administrative matters.
11/05/12	29000447	Brogan Taylor	0.50	450	225.00	Correspondence with respect to year end payroll reports.
11/06/12	29000447	Brogan Taylor	1.00	450	450.00	Conference calls.
11/12/12	29000447	Brogan Taylor	0.50	450	225.00	Correspondence with legal counsel with respect to ADP reports and claims settlement.
11/16/12	29000447	Nigel Meakin	1.00	830	830.00	Review of various matters. Calls with counsel.
11/16/12	29000447	Brogan Taylor	1.70	450	765.00	Correspondence with legal counsel. Priority claim analysis. Coordinate payroll reports. Review analyses and check details for legal counsel.
11/19/12	29000447	Brogan Taylor	0.50	450	225.00	Call with legal counsel with respect to claim settlements and claim resolutions.
11/20/12	29000447	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
11/20/12	29000447	Brogan Taylor	0.80	450	360.00	Correspondence with JEngen. Review outstanding emails.
11/23/12	29000447	Brogan Taylor	0.30	450	135.00	Follow up on outstanding matters.
11/29/12	29000447	Nigel Meakin	1.50	830	1,245.00	Calls and discussions regarding various issues.
11/29/12	29000447	Jamie Engen	0.70	700	490.00	Discussion with legal counsel with respect to outstanding claims.
11/30/12	29000447	Nigel Meakin	0.50	830	415.00	Claims issues.
11/30/12	29000447	Brogan Taylor	3.50	450	1,575.00	Follow up on outstanding matters. Calls with creditors. Follow up with legal counsel.
12/02/12	29000474	Ana Arevalo	0.40	110	44.00	General administrative matters.
12/03/12	29000474	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
12/04/12	29000474	Ana Arevalo	0.30	110	33.00	General administrative matters.
12/05/12	29000474	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
12/07/12	29000474	Brogan Taylor	0.30	450	135.00	Meeting with HMeredit. Follow up in respect of same.
12/07/12	29000474	Brogan Taylor	1.00	450	450.00	Follow up on outstanding claims.
12/10/12	29000474	Brogan Taylor	1.00	450	450.00	Meeting with HMeredit. Follow up in respect of same.
12/11/12	29000474	Jodi Porepa	0.50	645	322.50	Review claim details.
12/17/12	29000474	Brogan Taylor	0.50	450	225.00	Follow up on outstanding claims.
12/18/12	29000474	Brogan Taylor	0.50	450	225.00	Follow up on outstanding claims.
12/19/12	29000474	Golnaz Haghiri	1.20	285	342.00	General administration.
12/20/12	29000474	Brogan Taylor	1.00	450	450.00	General administration.
01/01/13	29000494	Ana Arevalo	0.40	110	44.00	General administrative matters.
01/03/13	29000494	Ana Arevalo	0.30	110	33.00	General administrative matters.
01/07/13	29000494	Brogan Taylor	0.20	450	90.00	Set up wire payments for professional fees and document for upload into Ascend.
01/09/13	29000494	Brogan Taylor	0.30	450	135.00	Call in respect of outstanding claims.
01/21/13	29000494	Brogan Taylor	0.20	450	90.00	Prepare disbursements.
01/22/13	29000494	Brogan Taylor	0.50	450	225.00	Correspondence in respect of disputed benefits claim. Update claims system in respect of same.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
01/29/13	29000494	Brogan Taylor	0.50	450	225.00	Correspondence and conference call in respect of outstanding claims.
02/01/13	29000530	Ana Arevalo	0.40	115	46.00	General administrative matters.
02/02/13	29000530	Ana Arevalo	0.30	115	34.50	General administrative matters.
02/07/13	29000530	Brogan Taylor	0.50	460	230.00	Follow up correspondence with legal counsel in respect of ongoing discussions.
02/14/13	29000530	Brogan Taylor	1.20	460	552.00	Review claims distribution analysis. Update claims register.
02/15/13	29000530	Brogan Taylor	1.40	460	644.00	Correspondence with legal counsel. Update distribution analysis.
02/21/13	29000530	Brogan Taylor	0.50	460	230.00	Review and respond to outstanding claims.
02/22/13	29000530	Brogan Taylor	0.50	460	230.00	Correspondence with legal counsel.
02/25/13	29000530	Brogan Taylor	0.50	460	230.00	Correspondence with legal counsel.
02/27/13	29000530	Golnaz Haghiri	0.50	290	145.00	General administration.
02/28/13	29000530	Brogan Taylor	0.80	460	368.00	Correspondence with former employee. Update employee's online claim. Review distribution analysis.
03/01/13	29000566	Ana Arevalo	0.40	115	46.00	General administrative matters.
03/04/13	29000566	Brogan Taylor	0.10	460	46.00	Correspondence with legal counsel in respect of outstanding claims.
03/04/13	29000566	Ana Arevalo	0.30	115	34.50	General administrative matters.
03/05/13	29000566	Brogan Taylor	0.50	460	230.00	Correspondence with legal counsel.
03/06/13	29000566	Brogan Taylor	1.00	460	460.00	Update outstanding claims. Review listing of open claims.
03/22/13	29000566	Brogan Taylor	0.50	460	230.00	General administration.
03/26/13	29000566	Nigel Meakin	2.00	830	1,660.00	Meeting with counsel regarding outstanding issues. Follow up on certain matters.
04/02/13	29000590	Brogan Taylor	0.50	525	262.50	General administration.
04/03/13	29000590	Brogan Taylor	0.20	525	105.00	Set up wire payments online.
04/09/13	29000590	Nigel Meakin	3.00	830	2,490.00	Preparation for and attendance at meeting with counsel and team regarding outstanding issues and plan to complete. Follow up on certain issues.
04/09/13	29000590	Brogan Taylor	2.30	525	1,207.50	Update meeting with internal team and legal counsel. Review outstanding claims.
04/09/13	29000590	Jodi Porepa	2.10	655	1,375.50	Meeting with McCarthy. Subsequent discussions in respect of same.
04/09/13	29000590	Jamie Engen	2.30	710	1,633.00	Update meeting with legal counsel.
04/10/13	29000590	Brogan Taylor	0.50	525	262.50	Follow up on items from update meeting in respect of outstanding claim settlements. Review claim details and prior correspondence.
04/10/13	29000590	Jodi Porepa	1.00	655	655.00	Follow up on specific claims. Update status document.
04/10/13	29000590	Jamie Engen	3.50	710	2,485.00	Follow up on claims with key employees and lessors.
04/11/13	29000590	Jodi Porepa	1.40	655	917.00	Update status document.
04/16/13	29000590	Brogan Taylor	1.30	525	682.50	Reconciliation of bank accounts.
04/16/13	29000590	Jodi Porepa	0.40	655	262.00	Follow up with Cassels Brock on trust funds. Follow up with McCarthy.
04/17/13	29000590	Brogan Taylor	1.20	525	630.00	Review and reconcile invoices. Set up wire payment and prepare transaction record form for wire approval.
04/24/13	29000590	Jamie Engen	2.00	710	1,420.00	Review of outstanding claim.
04/25/13	29000590	Brogan Taylor	2.00	525	1,050.00	Prepare wire payments. Review email correspondence. Follow up correspondence with legal counsel in respect of claim settlements and backup documentation.
04/25/13	29000590	Jamie Engen	1.00	710	710.00	Discussion with legal counsel regarding outstanding claims.
04/26/13	29000590	Brogan Taylor	1.00	525	525.00	Review outstanding claims. Follow up in respect of same.
04/30/13	29000590	Brogan Taylor	0.30	525	157.50	Prepare and file GST/HST returns. Review claims.
05/01/13	29000616	Hannah Volsky	0.60	380	228.00	Update and review currency calculations and exchange rates.
05/01/13	29000616	Brogan Taylor	0.70	525	367.50	Correspondence in respect of foreign exchange rates. Correspondence with legal counsel in respect of disputes. Arrange to have materials distributed.
05/01/13	29000616	Jodi Porepa	0.60	655	393.00	Prepare for meeting. Review employee claim.
05/02/13	29000616	Nigel Meakin	2.00	830	1,660.00	Preparation for and attendance at meeting with counsel regarding open issues. Follow up on certain matters discussed.
05/02/13	29000616	Brogan Taylor	1.50	525	787.50	Prepare for and attend status update meeting with legal counsel. Review settlement agreement. Prepare for inclusion into final agreement.
05/02/13	29000616	Jodi Porepa	1.40	655	917.00	Prepare for meeting. Status update meeting with McCarthy.
05/10/13	29000616	Brogan Taylor	3.50	525	1,837.50	Email correspondence with legal counsel in respect of various claims and claim settlement agreements. Review claim settlement agreements and documentation. Review insurance claim invoice.
05/10/13	29000616	Jodi Porepa	1.30	655	851.50	Status update. Follow up with Cassels Brock. Discussions with BTaylor.
05/13/13	29000616	Brogan Taylor	7.00	525	3,675.00	Prepare claim settlement documentation. Update claims. Update distribution analysis with revised claim amounts. Review lessor claims in conjunction with distributions made.
05/14/13	29000616	Brogan Taylor	5.00	525	2,625.00	Incorporate recently settled claims into distribution analysis. Refine estimated distribution range. Internal calls. Correspondence in respect of details of certain claims outstanding.
05/14/13	29000616	Jodi Porepa	0.50	655	327.50	Further discussions on claim reconciliations.
05/15/13	29000616	Nigel Meakin	1.50	830	1,245.00	Analysis for potential distribution. Discussions regarding various matters.
05/15/13	29000616	Brogan Taylor	6.00	525	3,150.00	Drafting Receiver's 15th report. Internal discussions in regards to same.
05/15/13	29000616	Jodi Porepa	3.50	655	2,292.50	Revise and provide comments on initial draft report.
05/16/13	29000616	Brogan Taylor	6.50	525	3,412.50	Perform distribution analysis. Draft 15th report. Revise and update report based on comments.
05/16/13	29000616	Jodi Porepa	0.60	655	393.00	Review Report and provide comments.
05/17/13	29000616	Brogan Taylor	2.70	525	1,417.50	Continued drafting of 15th report. Update for additional comments. Review material provided by ex-employees.
05/17/13	29000616	Jodi Porepa	3.00	655	1,965.00	Review Report and provide comments.
05/21/13	29000616	Nigel Meakin	1.50	830	1,245.00	Meeting with counsel. Discussions regarding various matters.
05/21/13	29000616	Brogan Taylor	5.50	525	2,887.50	Update and revise Receiver's Report. Prepare for and attend update meeting with legal counsel. Follow up in respect of same. Correspondence with claimant

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
05/22/13	29000616	Brogan Taylor	0.50	525	262.50	Correspondence with legal counsel in respect of various claims in dispute.
05/27/13	29000616	Nigel Meakin	0.30	830	249.00	Discussions with claimants.
05/29/13	29000616	Nigel Meakin	1.00	830	830.00	Claims and other matters.
05/30/13	29000616	Nigel Meakin	1.00	830	830.00	Claims and other matters.
06/05/13	29000639	Nigel Meakin	1.50	830	1,245.00	Status meeting with counsel. Discussions regarding various issues.
06/05/13	29000639	Brogan Taylor	1.00	525	525.00	Prepare for and attend update meeting with legal counsel. Email correspondence with claimants in respect of outstanding claims dispute.
06/05/13	29000639	Jodi Porepa	0.70	655	458.50	Meeting with McCarthy. Status update.
06/05/13	29000639	Jamie Engen	1.40	710	994.00	Update meeting with legal counsel.
06/06/13	29000639	Brogan Taylor	0.50	525	262.50	Setup wire payments.
06/06/13	29000639	Jodi Porepa	5.50	655	3,602.50	Follow up on outstanding items. Discussions regarding final distribution. Provide information based on requests. Review information in respect of ITCs. Discussions with Computershare. Follow up discussions.
06/07/13	29000639	Brogan Taylor	0.50	525	262.50	Review and respond to third party enquiries. Update various claimant's contact information.
06/07/13	29000639	Jodi Porepa	0.40	655	262.00	Discussion with Cassels Brock regarding trust funds. Correspondence with JGage in respect of same.
06/10/13	29000639	Brogan Taylor	1.80	525	945.00	Correspondence with claimants in respect of updated contact information. Update claims database. Prepare wire payments. Review correspondence from legal counsel. Review correspondence from outside consultant in respect of insurance.
06/10/13	29000639	Jodi Porepa	0.80	655	524.00	Call with Cassels to discuss trust funds. Call with JGage to discuss same.
06/11/13	29000639	Nigel Meakin	1.00	830	830.00	Discussions regarding various issues.
06/14/13	29000639	Jodi Porepa	0.80	655	524.00	Follow up on trust direction. Reach out to reconciled remaining employee claims.
06/17/13	29000639	Nigel Meakin	2.50	830	2,075.00	Discussions regarding various issues. Court Report update.
06/17/13	29000639	Brogan Taylor	1.00	525	525.00	Conference call in respect of claim dispute. Exchange email correspondence. Update claims database and distribution analysis accordingly.
06/17/13	29000639	Jodi Porepa	0.20	655	131.00	Draft direction for return of trust monies.
06/18/13	29000639	Nigel Meakin	1.50	830	1,245.00	Discussions regarding various issues. Court Report update.
06/18/13	29000639	Jodi Porepa	0.90	655	589.50	Prepare and discuss claim with ARead.
06/20/13	29000639	Brogan Taylor	0.50	525	262.50	Dealing with GST/HST reimbursements.
06/21/13	29000639	Nigel Meakin	2.00	830	1,660.00	Discussions regarding various issues. Court Report update.
06/24/13	29000639	Nigel Meakin	4.00	830	3,320.00	Court report. Discussions regarding various issues.
06/24/13	29000639	Jodi Porepa	1.10	655	720.50	Follow up on documents for outstanding claims. Follow up on enquiries.
06/25/13	29000639	Nigel Meakin	3.00	830	2,490.00	Calls and discussions regarding various issues. Court report update.
06/25/13	29000639	Brogan Taylor	1.50	525	787.50	Internal meeting in respect of Receiver's next report. Review listing of disputes. Correspondence received from legal counsel.
06/26/13	29000639	Brogan Taylor	2.00	525	1,050.00	Review outstanding claims and claim history. Review distribution analysis.
06/27/13	29000639	Brogan Taylor	2.80	525	1,470.00	Internal meeting. Update distribution analysis.
06/28/13	29000639	Nigel Meakin	1.00	830	830.00	Correspondence with creditors. Review of documents. Settlement issues.
06/28/13	29000639	Brogan Taylor	0.50	525	262.50	Prepare for next motion material.
07/08/13	29000681	Nigel Meakin	2.50	830	2,075.00	Preparation for and meeting with SWeisz and counsel. Updates regarding various matters. Court report update.
07/08/13	29000681	Brogan Taylor	1.20	525	630.00	Preparation for and attend meeting with counsel. Review distribution analysis and update.
07/09/13	29000681	Nigel Meakin	2.00	830	1,660.00	Court report. Review of settlements and other documents. Calls.
07/10/13	29000681	Nigel Meakin	2.00	830	1,660.00	Court report. Review of settlements and other documents. Calls.
07/12/13	29000681	Nigel Meakin	1.00	830	830.00	Court report. Review of settlements and other documents. Calls.
07/15/13	29000681	Nigel Meakin	2.50	830	2,075.00	Calls and discussions regarding various issues.
07/16/13	29000681	Nigel Meakin	2.00	830	1,660.00	Calls and discussions regarding various issues.
07/16/13	29000681	Brogan Taylor	0.80	525	420.00	Conference call in respect of claims reconciliation.
07/17/13	29000681	Brogan Taylor	1.00	525	525.00	Set up wires. Correspondence internally.
07/18/13	29000681	Nigel Meakin	0.50	830	415.00	Calls and discussions regarding various issues.
07/22/13	29000681	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
07/23/13	29000681	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
07/29/13	29000681	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
08/01/13	29000701	Nigel Meakin	1.50	830	1,245.00	Calls and discussions regarding various issues.
08/06/13	29000701	Nigel Meakin	2.00	830	1,660.00	Update call. Discussions with counsel. Settlement documents.
08/08/13	29000701	Nigel Meakin	2.00	830	1,660.00	Update call. Discussions with counsel. Settlement documents.
08/08/13	29000701	Brogan Taylor	1.00	525	525.00	Prepare for and attend status update meeting with legal and internal team.
08/13/13	29000701	Brogan Taylor	1.00	525	525.00	Conference call in respect of insurance. Correspondence in respect of same.
08/14/13	29000701	Brogan Taylor	1.20	525	630.00	General administration. Follow up with CRA.
08/20/13	29000701	Brogan Taylor	1.00	525	525.00	General administration.
08/28/13	29000701	Brogan Taylor	0.50	525	262.50	Review notes from conference call. Draft and send update correspondence.
08/29/13	29000701	Nigel Meakin	1.00	830	830.00	Conference call with counsel and creditor counsel regarding settlement of claim. Discussions with counsel regarding same.
08/29/13	29000701	Brogan Taylor	0.50	525	262.50	Submit GST/HST returns online. File backup and review last notice of assessment.
09/03/13	29000732	Brogan Taylor	1.20	525	630.00	General administration. Set up wire payments. Discuss insurance claim. Correspondence with broker. Update claims distribution analysis.
09/04/13	29000732	Brogan Taylor	1.40	525	735.00	Review and update trust account. Distribution analysis. Correspondence with legal counsel.
09/04/13	29000732	Golnaz Haghiri	0.40	290	116.00	Internal meeting.
09/06/13	29000732	Brogan Taylor	0.50	525	262.50	General administration.
09/06/13	29000732	Golnaz Haghiri	2.90	290	841.00	General administration. Prepare for motion material.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
09/09/13	29000732	Golnaz Haghiri	0.50	290	145.00	Prepare for motion material.
09/10/13	29000732	Nigel Meakin	3.00	830	2,490.00	Preparation for and attendance at meeting. Discussions with counsel
09/11/13	29000732	Nigel Meakin	1.00	830	830.00	Discussions regarding various issues.
09/11/13	29000732	Jodi Porepa	1.10	655	720.50	Follow up on trust funds. Discussions in respect of same.
09/12/13	29000732	Jodi Porepa	1.60	655	1,048.00	Review on outstanding items. Follow up on claim details.
09/12/13	29000732	Golnaz Haghiri	2.50	290	725.00	Internal meeting regarding outstanding items.
09/13/13	29000732	Golnaz Haghiri	0.90	290	261.00	Internal meeting regarding ongoing matters. Review email correspondence regarding missing addresses.
09/16/13	29000732	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
09/16/13	29000732	Jodi Porepa	0.90	655	589.50	Follow up on outstanding items. Follow up on distribution.
09/16/13	29000732	Golnaz Haghiri	2.30	290	667.00	Responding to voicemails. Internal email correspondence regarding outstanding claims. Review documents in respect of same.
09/17/13	29000732	Nigel Meakin	3.00	830	2,490.00	Preparation for and attendance at meeting. Discussions with counsel.
09/17/13	29000732	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
09/17/13	29000732	Nigel Meakin	(3.00)	830	(2,490.00)	Preparation for and attendance at meeting. Discussions with counsel.
09/17/13	29000732	Golnaz Haghiri	2.20	290	638.00	Internal email correspondence regarding outstanding claims. Review documents in respect of same. Discussion regarding funds from Cassels Brock. Updating bank accounts.
09/18/13	29000732	Jodi Porepa	1.40	655	917.00	Follow up with third party enquiries. Follow up with McCarthy regarding distributions from trust funds. Follow up with Cassels Brock.
09/18/13	29000732	Golnaz Haghiri	2.00	290	580.00	Drafting s 246 Report.
09/19/13	29000732	Golnaz Haghiri	1.70	290	493.00	Finalizing claims calculations.
09/20/13	29000732	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues.
09/20/13	29000732	Jodi Porepa	1.20	655	786.00	Follow up in respect of distributions. Follow up discussions.
09/20/13	29000732	Golnaz Haghiri	0.50	290	145.00	Review WEPPA payments.
09/23/13	29000732	Jodi Porepa	1.60	655	1,048.00	Review and update s246 Report. Review steps for distribution.
09/23/13	29000732	Golnaz Haghiri	4.40	290	1,276.00	Working on Receiver's Report. Email correspondence in respect of same. Update claims register.
09/24/13	29000732	Jodi Porepa	5.10	655	3,340.50	Review variance analysis. Reconciliation of variance analysis.
09/24/13	29000732	Golnaz Haghiri	3.20	290	928.00	Internal meeting regarding variance analysis. Review s246 Report and review email correspondence in respect of same.
09/25/13	29000732	Jodi Porepa	1.30	655	851.50	Review outstanding items. Follow up in respect of distributions.
09/25/13	29000732	Golnaz Haghiri	2.70	290	783.00	Internal meeting. General administration. Review invoices and prepare payments. Updating email inbox and return voice mails.
09/26/13	29000732	Jodi Porepa	1.30	655	851.50	Review distribution calculation. Review updated variance analysis. Review draft s246 Report.
09/26/13	29000732	Golnaz Haghiri	0.30	290	87.00	Review email correspondence regarding distribution.
09/27/13	29000732	Jodi Porepa	1.00	655	655.00	Perform reconciliation.
09/27/13	29000732	Golnaz Haghiri	3.20	290	928.00	Working on claims distribution.
09/30/13	29000732	Jodi Porepa	1.30	655	851.50	Review and sign cheques. Confirm withholding tax remittance process.
09/30/13	29000732	Golnaz Haghiri	0.50	290	145.00	Discussions regarding distributions.
10/01/13	29000762	Jodi Porepa	0.70	655	458.50	Sign cheques. Review outstanding tax issues.
10/01/13	29000762	Golnaz Haghiri	3.10	290	899.00	Email correspondence. Internal meeting. Preparing and filing GST/HST.
10/02/13	29000762	Jodi Porepa	0.60	655	393.00	Discussions in respect of distributions.
10/02/13	29000762	Golnaz Haghiri	3.20	290	928.00	Responding to voicemail. Internal meeting regarding distributions. Correspondence with CRA regarding withholding tax. Preparing payment to CRA.
10/02/13	29000762	Erin Litwin	0.50	460	230.00	General administration.
10/02/13	29000762	Linda Kelly	1.10	115	126.50	General administration.
10/04/13	29000762	Nigel Meakin	0.50	830	415.00	.Call with counsel
10/07/13	29000762	Nigel Meakin	0.50	830	415.00	Review of outstanding claim. Discussions with JEngen. Emails with counsel.
10/07/13	29000762	Golnaz Haghiri	1.80	290	522.00	Responding to emails and voicemail. Working on former employee's medical claim. Reviewing outstanding CRA issues.
10/08/13	29000762	Nigel Meakin	1.50	830	1,245.00	S246 report and related matters. Discussions with team
10/08/13	29000762	Jodi Porepa	0.60	655	393.00	Review outstanding items.
10/08/13	29000762	Golnaz Haghiri	2.10	290	609.00	Review emails from former employees regarding distribution. Internal meetings in respect of same. Review documents in respect of same. Review invoices and prepare payments.
10/09/13	29000762	Jodi Porepa	1.00	655	655.00	Review disbursements and discussions in respect of same.
10/10/13	29000762	Jodi Porepa	1.30	655	851.50	Status update discussions. Responding to inquiries.
10/10/13	29000762	Golnaz Haghiri	3.20	290	928.00	Working on distribution reconciliation. Internal meetings in respect of same. Review documents in respect of same.
10/11/13	29000762	Jodi Porepa	2.30	655	1,506.50	Status update. Discussions in respect of same.
10/11/13	29000762	Golnaz Haghiri	0.50	290	145.00	Sorting and organizing mail.
10/15/13	29000762	Nigel Meakin	0.50	830	415.00	Claims settlement.
10/15/13	29000762	Jodi Porepa	1.10	655	720.50	Review distribution reconciliation. Follow up with Cassels Brock regarding trust funds.
10/15/13	29000762	Golnaz Haghiri	1.10	290	319.00	Review documents regarding T4A. Discussions with professionals in respect of same.
10/16/13	29000762	Jodi Porepa	1.70	655	1,113.50	Status update discussion. Follow up on Cassels Brock funds.
10/16/13	29000762	Golnaz Haghiri	3.50	290	1,015.00	Reconciliation of distribution and claims. Responding to employee voicemail and emails regarding distributions. Internal meeting. Outstanding items regarding claims. Preparing documents regarding transfer of funds.
10/17/13	29000762	Jodi Porepa	1.20	655	786.00	Discussions with Cassels Brock regarding payment. Follow up in respect of same.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
10/17/13	29000762	Golnaz Haghiri	3.10	290	899.00	Internal meeting regarding T4A and summaries. Preparing employee T4As. Responding to emails and voicemail. Reconciliation. Monitoring bank accounts.
10/18/13	29000762	Nigel Meakin	1.00	830	830.00	Claims matters.
10/21/13	29000762	Golnaz Haghiri	2.70	290	783.00	Completing T4As and review packages. General administration. Follow up with CRA. Follow-up with ex-employees. Follow-up with claimants regarding withholding tax. Draft email in respect of same.
10/21/13	29000762	Linda Kelly	0.80	115	92.00	General administration.
10/22/13	29000762	Nigel Meakin	1.50	830	1,245.00	Claims and reporting issues.
10/22/13	29000762	Jodi Porepa	1.00	655	655.00	Follow up regarding distribution cheques. Follow up on outstanding items.
10/22/13	29000762	Golnaz Haghiri	0.80	290	232.00	Review invoices and prepare payments.
10/23/13	29000762	Jodi Porepa	0.60	655	393.00	Review payments.
10/23/13	29000762	Golnaz Haghiri	1.30	290	377.00	Phone correspondence with former employees regarding WEPPA. General administration. Review invoices and prepare payments.
10/24/13	29000762	Nigel Meakin	1.50	830	1,245.00	Meeting with GHall and consultant regarding outstanding issues.
10/25/13	29000762	Golnaz Haghiri	1.00	290	290.00	General administration. Review outstanding tax matters.
10/28/13	29000762	Jodi Porepa	1.00	655	655.00	Update claims register. Request remaining funds from Cassels Brock.
10/28/13	29000762	Golnaz Haghiri	1.70	290	493.00	Email correspondence with JPorepa regarding s246 report. Responding to emails and resubmission of revised T4s.
10/29/13	29000762	Jodi Porepa	0.70	655	458.50	Responding to outstanding enquiries. Update on status of distributions.
10/29/13	29000762	Golnaz Haghiri	1.10	290	319.00	Internal meeting regarding settlement agreements.
11/04/13	29000787	Jodi Porepa	1.50	655	982.50	Claim settlements.
11/04/13	29000787	Golnaz Haghiri	0.80	290	232.00	Internal meeting. Review invoices and prepare payment.
11/05/13	29000787	Nigel Meakin	1.00	830	830.00	Updates regarding various issues.
11/05/13	29000787	Golnaz Haghiri	1.00	290	290.00	Phone correspondence with former employees. Responding to voicemail and emails inquiries.
11/06/13	29000787	Michael Kennedy	1.00	325	325.00	Variance analysis reconciliation.
11/07/13	29000787	Jodi Porepa	0.60	655	393.00	Discussion regarding insurance.
11/08/13	29000787	Jodi Porepa	2.20	655	1,441.00	Review reconciliation.
11/08/13	29000787	Golnaz Haghiri	1.10	290	319.00	General administration. Internal meeting.
11/08/13	29000787	Michael Kennedy	3.20	325	1,040.00	Variance analysis. Internal meeting.
11/13/13	29000787	Michael Kennedy	1.10	325	357.50	Variance analysis. Internal meeting.
11/15/13	29000787	Jodi Porepa	0.50	655	327.50	Discussions in respect of outstanding items. Follow up in respect of same.
11/19/13	29000787	Golnaz Haghiri	0.50	290	145.00	General administration.
11/29/13	29000787	Golnaz Haghiri	0.70	290	203.00	Respond to third party enquiries. Review invoices and prepare payment.
12/04/13	29000830	Golnaz Haghiri	0.50	290	145.00	Review emails. Respond in respect of same.
12/09/13	29000830	Jodi Porepa	1.10	655	720.50	Review correspondence as it relates to insurance. Follow up on outstanding information.
12/11/13	29000830	Golnaz Haghiri	1.50	290	435.00	Sorting and organizing mail. GST/HST net filing.
12/12/13	29000830	Jodi Porepa	1.70	655	1,113.50	Review of variance analysis. Review and respond to third party enquiries.
12/13/13	29000830	Jodi Porepa	1.70	655	1,113.50	Review variance analysis. Discussion with McCarthy regarding outstanding claim. Discussions with broker regarding outstanding funds.
12/16/13	29000830	Jodi Porepa	0.30	655	196.50	Review and respond to enquiries.
12/16/13	29000830	Golnaz Haghiri	0.80	290	232.00	Prepare and review outstanding return.
12/17/13	29000830	Jodi Porepa	1.00	655	655.00	Discussion with regarding insurance proceeds. Overview of reconciliation. Discussion with JEngen.
12/19/13	29000830	Jodi Porepa	0.60	655	393.00	Review legal documents. Follow up with insurance matters.
01/08/14	29000852	Jamie Engen	1.20	710	852.00	Update calls. Emails to JBarnes and RGiguere. Call with KPeters.
01/14/14	29000852	Golnaz Haghiri	2.30	290	667.00	Review and prepare payments. Review emails regarding outstanding matters. Update claims register and taxation of fees.
01/15/14	29000852	Golnaz Haghiri	1.70	290	493.00	Working on outstanding matters. Email correspondence regarding enquiries.
01/16/14	29000852	Golnaz Haghiri	1.10	290	319.00	Internal meeting. Working on claims summary and distribution analysis. Update claims register.
01/17/14	29000852	Golnaz Haghiri	3.70	290	1,073.00	Internal meeting. Working on claims summary and distribution analysis.
01/06/14	29000852	Golnaz Haghiri	0.90	290	261.00	Review invoices and prepare payments.
01/07/14	29000852	Golnaz Haghiri	0.50	290	145.00	Responding to creditors' inquiries.
01/20/14	29000852	Golnaz Haghiri	1.50	290	435.00	Working on fee taxation and email correspondence in respect of same.
01/21/14	29000852	Golnaz Haghiri	1.10	290	319.00	Working on returns. Email correspondence with professionals in respect of same.
01/23/14	29000852	Golnaz Haghiri	1.50	290	435.00	Working on journal entries.
01/24/14	29000852	Golnaz Haghiri	0.50	290	145.00	Email correspondence regarding wiring instructions.
01/27/14	29000852	Golnaz Haghiri	1.50	290	435.00	Responding to requests. Discussion with professionals in respect of same. Drafting letter in respect of same.
01/28/14	29000852	Golnaz Haghiri	4.10	290	1,189.00	Working with CRA. Preparing for next motion. Working on HST return. General administration.
01/08/14	29000852	Michael Kennedy	0.60	325	195.00	Internal meetings.
01/09/14	29000852	Michael Kennedy	0.20	325	65.00	General administration.
01/08/14	29000852	Nigel Meakin	2.00	830	1,660.00	Updates on various outstanding issues.
01/13/14	29000852	Nigel Meakin	0.50	830	415.00	Updates and discussions on open issues.
01/28/14	29000852	Nigel Meakin	2.00	830	1,660.00	Court report.
01/06/14	29000852	Jodi Porepa	1.00	655	655.00	Status update. Review outstanding items. Discussions in respect of same. Follow up on third party enquiries.
01/07/14	29000852	Jodi Porepa	0.30	655	196.50	Status update.
01/08/14	29000852	Jodi Porepa	0.80	655	524.00	Status update.
01/14/14	29000852	Jodi Porepa	1.50	655	982.50	Follow up on outstanding items.

Details of Time Charge
Skyservice - Receivership
September 1, 2011 to February 28, 2014

Date	Invoice #	Name	Hours	Rate	Amount	Narrative
01/17/14	29000852	Jodi Porepa	0.50	655	327.50	Status update. General administration.
01/02/14	29000852	Jodi Porepa	0.60	655	393.00	Status update. General administration.
02/13/14	29000875	Golnaz Haghiri	0.80	290	232.00	Review legal documents. Update outstanding claims.
02/10/14	29000875	Golnaz Haghiri	1.00	290	290.00	Variance analysis reporting.
02/27/14	29000875	Golnaz Haghiri	1.00	290	290.00	Review email. Review invoices and prepare payments.
02/25/14	29000875	Golnaz Haghiri	1.70	290	493.00	Update claims register. Request remaining funds from Cassels Brock.
02/18/14	29000875	Golnaz Haghiri	0.70	290	203.00	Review and investigate invoices.
02/03/14	29000875	Golnaz Haghiri	1.10	290	319.00	Working on updating the fee affidavit.
02/24/14	29000875	Nigel Meakin	3.00	830	2,490.00	Court report. Calls and correspondence regarding various issues. Call with counsel.
02/20/14	29000875	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various matters. Report analysis.
02/11/14	29000875	Nigel Meakin	1.50	830	1,245.00	Calls and discussions regarding various issues. Report.
02/12/14	29000875	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues. Report.
02/13/14	29000875	Nigel Meakin	1.00	830	830.00	Calls and discussions regarding various issues. Report.
02/25/14	29000875	Nigel Meakin	2.00	830	1,660.00	Report. Updates regarding various matters.
02/26/14	29000875	Nigel Meakin	1.00	830	830.00	Employee claim issues. Updates regarding open matters.
02/07/14	29000875	Nigel Meakin	2.50	830	2,075.00	Court report. Claims and other issues
02/06/14	29000875	Nigel Meakin	2.00	830	1,660.00	Court report. Claims and other issues
02/05/14	29000875	Nigel Meakin	2.50	830	2,075.00	Court report. Claims and other issues
02/04/14	29000875	Nigel Meakin	1.50	830	1,245.00	Court report. Claims and other issues
02/20/14	29000875	Jodi Porepa	0.50	655	327.50	Follow up on outstanding items.
GRAND TOTAL			936.30		507,878.50	

Tab E

Appendix E

The Gage Affidavit

Court File No. CV-10-8647-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

AFFIDAVIT OF JAMES D. GAGE
(sworn April 23rd, 2014)

I, **JAMES D. GAGE**, of the City of Toronto, in the Province of Ontario **MAKE OATH AND SAY:**

1. I am a lawyer qualified to practice law in the Province of Ontario and a partner with McCarthy Tétrault LLP (“**McCarthys**”), lawyers for FTI Consulting Canada Inc. in its capacity as receiver (the “**Receiver**”) of the assets, undertakings and properties of Skyservice Airlines Inc. (“**Skyservice**”) acquired for or used in relation to a business carried on by Skyservice including all proceeds thereof. As such, I have knowledge of the matters herein.
2. I make this affidavit in support of a motion by the Receiver for, among other things, approval of the fees and disbursements of the Receiver and its counsel for the period from September 1, 2011 to February 28, 2014.
3. The total amount claimed by McCarthys for that period is \$876,773.57 (excluding applicable taxes), which includes fees of \$823,727.00 and disbursements of \$53,046.57.
4. Attached hereto as Exhibit “A” are copies of the invoices issued by McCarthys to the Receiver during the period (the “**Invoices**”), together with a chart summarizing each of the Invoices, the total fees, disbursements and taxes charged per invoice and a chart

summarizing the respective years of call, hours billed and billing rates of each lawyer at McCarthys who acted for the Receiver.

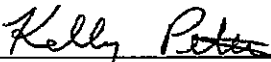
5. The attached Invoices and summary charts disclose in detail the name of each person who rendered services, the dates on which the services were rendered, the time expended each day, the rate charged and the total charges for fees, disbursements and taxes.

6. The hourly billing rates charged in the Invoices are comparable to the hourly rates charged by McCarthys for services rendered in similar proceedings.

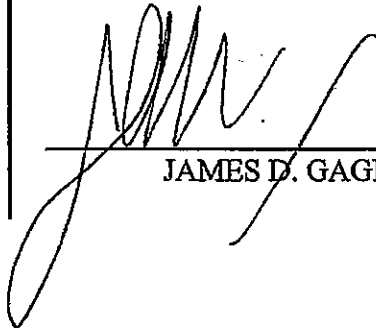
7. To the best of my knowledge and given the nature of this proceeding, I believe that the hours and rates show in the attached Invoices are reasonable and comparable to other firms in Toronto for work of this nature.

8. I make this affidavit in support of a motion for approval of the fees of the Receiver and its counsel and for no other or improper purpose.

SWORN BEFORE ME at the City of
Toronto, on April 23rd, 2014.



Commissioner for Taking Affidavits
Kelly Peters



JAMES D. GAGE

TAB A

This is Exhibit "A" referred to in the affidavit of James D. Gage sworn before me, this 23rd day of April, 2014.

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
IN THE MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.**

Kelly Peta
A COMMISSIONER FOR TAKING AFFIDAVITS

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

Summary of McCarthy Tetrault LLP Fees and Disbursements as Counsel for Skyservice Court Appointed Receiver of Skyservice Airlines Inc.

Tab	Invoice	Fees	Disb	HST	Sub-Total
1	Period ending September 30, 2011	\$76,362.50	\$1,950.71	\$10,180.73	\$88,493.94
2	Period ending October 31, 2011	\$21,767.00	\$1,265.65	\$2,994.24	\$26,026.89
3	Period ending November 30, 2011	\$41,848.00	\$1,208.35	\$5,597.33	\$48,653.68
4	Period ending December 31, 2011	\$33,616.00	\$1,273.60	\$4,535.65	\$39,425.25
5	Period ending January 31, 2012	\$28,474.50	\$1,140.20	\$3,849.92	\$33,464.62
6	Period ending February 29, 2012	\$89,844.00	\$2,540.61	\$12,010.00	\$104,394.61
7	Period ending March 31, 2012	\$103,248.50	\$5,534.60	\$14,141.81	\$122,924.91
8	Period ending April 30, 2012	\$29,609.00	\$4,221.16	\$4,350.86	\$38,181.02
9	Period ending May 31, 2012	\$60,424.00	\$3,880.53	\$8,359.58	\$72,664.11
10	Period ending June 30, 2012	\$34,679.00	\$2,328.24	\$4,810.94	\$41,818.18
11	Period ending July 31, 2012	\$29,438.00	\$205.32	\$3,853.63	\$33,496.95
12	Period ending August 31, 2012	\$20,855.50	\$7,134.78	\$3,638.74	\$31,629.02
13	Period ending September 30, 2012	\$7,492.00	\$3,052.87	\$1,370.83	\$11,915.70
14	Period ending October 31, 2012	\$31,042.00	\$18.14	\$4,037.82	\$35,097.96
15	Period ending November 30, 2012	\$26,191.50	\$3,661.70	\$3,880.92	\$33,734.12
16	Period ending December 31, 2012	\$28,231.00	\$242.10	\$3,701.50	\$32,174.60
17	Period ending January 31, 2013	\$6,561.00	\$11,382.19	\$2,332.62	\$20,275.81
18	Period ending February 28, 2013	\$9,539.00	\$161.13	\$1,261.02	\$10,961.15
19	Period ending March 31, 2013	\$4,273.50	\$170.79	\$577.76	\$5,022.05
20	Period ending April 30, 2013	\$18,015.50	\$160.47	\$2,362.88	\$20,538.85
21	Period ending May 31, 2013	\$33,012.00	\$231.54	\$4,321.66	\$37,565.20
22	Period ending June 30, 2013	\$9,520.50	\$137.74	\$1,255.58	\$10,913.82
23	Period ending July 31, 2013	\$7,730.00	\$74.81	\$1,014.63	\$8,819.44
24	Period ending August 31, 2013	\$22,134.50	\$94.42	\$2,889.76	\$25,118.68
25	Period ending September 30, 2013	\$7,555.50	\$111.19	\$996.67	\$8,663.36
26	Period ending October 31, 2013	\$7,413.50	\$28.80	\$967.50	\$8,409.80
27	Period ending November 30, 2013	\$2,791.00	\$28.80	\$366.57	\$3,186.37
28	Period ending December 31, 2013	\$4,239.00	\$341.61	\$595.48	\$5,176.09
29	Period ending January 31, 2014	\$7,947.00	\$177.37	\$1,056.17	\$9,180.54
30	Period ending February 28, 2014	\$19,872.50	\$287.15	\$2,620.76	\$22,780.41
TOTAL		\$823,727.00	\$53,046.57	\$113,933.56	\$990,707.13

<u>Counsel Engaged</u>	<u>Call to Bar</u>	<u>2011 Billing Rate/Hour</u>	<u>2012 Billing Rate/Hour</u>	<u>2013 Billing Rate/Hour</u>	<u>2014 Billing Rate/Hour</u>	<u>Hours Billed</u>
James Farley	1968		\$960.00			0.9
Dean Palmer	1985	\$695.00	\$720.00			7.5
Barbara Boake	1987	\$825.00	\$855.00	\$895.00		20.8
James Gage	1993	\$825.00	\$855.00	\$895.00	\$930.00	157.8
Geoff Hall	1993	\$740.00	\$790.00	\$830.00	\$865.00	220.3
Alexander Anthony	1994	\$685.00				232.9
Lorraine Allard	1996			\$810.00		0.6
Patrick J. McCay	2000		\$780.00			0.5
Christine Lonsdale	2001	\$585.00				0.7
Heather L. Meredith	2003	\$565.00	\$610.00	\$640.00	\$665.00	360.9
Daniel Pugen	2005		\$545.00	\$580.00		11.7
Mark Firman	2009			\$560.00		0.3
Shane D'Souza	2010	\$370.00	\$435.00			51.9
Marlon Hylton	2010		\$280.00			46.8
Angela M. Juba	2010	\$270.00				2.4
Sharon Kour	2010		\$435.00			4
Alexandra Cocks	2011	\$250.00				0.4
Kelly Peters	2011		\$380.00	\$450.00	\$520.00	254.7
David Hainey	2011	\$370.00	\$380.00			26.5
Arezou Farivar	2011	\$370.00				7
<u>Law Clerks</u>						
Janet Jones		\$305.00				2.3
Jennifer Celenza			\$265.00			19.4
Kathy Stubits		\$305.00				4.8
Lesley-Ann Teape					\$275.00	6.1
<u>Litigation Support</u>						
Belinda Burnett			\$280.00	\$295.00		29.6
Daniel Teranishi			\$205.00	\$215.00		19.5
Dera Nevin		\$560.00	\$575.00	\$605.00		42.9
Rhonda Perch			\$280.00			4.9
Suzan Mitchell-Scott		\$270.00	\$280.00			101.5
Tina Dorsay			\$120.00			1
Victor Martinez			\$205.00	\$215.00		33.8
<u>Articling Students</u>						
Blake Jones				\$240.00		20.2
Christopher Kalantzis					\$270.00	2.7
Helen Burnett			\$250.00			6.3
Katherine Booth		\$240.00	\$250.00			19.7
Puja Inamdar		\$240.00				1.8
Rachel Liang			\$230.00			1.6
Timothy Chapman-Smith		\$240.00				10.2
<u>Librarians and Other Support Groups</u>						
Barbara Fingernote		\$220.00				0.5
Paul Blacklock			\$205.00	\$215.00		2.8

Sarah Jones	\$240.00	0.5
TOTAL HOURS BILLED		1740.7

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

October 20, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2513346

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2011 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tetrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2513346
GST/HST Reg. No: 116532839
Date: October 20, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2011

OUR FEES			\$	76,362.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,950.71	1,950.71
			\$	78,313.21
HST (ON - 13%)	Fees	\$	9,927.13	
	Disbursements		253.60	10,180.73
TOTAL DUE ON ABOVE-NOTED MATTER			\$	88,493.94

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2531634
Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
20/12/11	HLM	1.70	Considering Thomas Cook e-mail; revising answers to Sunwing questions; e-mails to receiver.
21/12/11	DN	0.20	Receive communication from vendor regarding completion of document review; communicate same to legal team; review memorandum submitted by document review team.
21/12/11	HLM	0.60	Reviewing e-mails re: Sunwing questions and amendments from J. Gage; communicating with G. Hall re; Sunwing motion.
21/12/11	JDG	1.30	Reviewing draft and providing comments to H. Meredith; Reviewing schedules prepared by Receiver, and providing comments to Receiver; Discussion with S. Golick (Thomas Cook counsel); Emails with Receiver; Meeting with K. Booth regarding motion to determine lessor entitlement to claim damages for work covered by reserves, and research
21/12/11	STT	0.70	KBooth: meeting with J. Gage re further research on fraud on the bankruptcy and issue of entitlement to reserves on insolvency as well as a claim in bankruptcy.
21/12/11	GRH	0.20	Reviewing and commenting on draft response to Sunwing re Giguere information; e-mail exchange with H. Meredith on this point
21/12/11	SMS	0.20	Receipt of email from reviewers regarding completion of work; e-mail to Platinum legal regarding status of database listing.
22/12/11	HLM	1.90	Reviewing attachments to Sunwing answers; revising and finalizing answers; call with N. Meakin; reviewing and circulating memo from Jetscape.
22/12/11	JDG	0.50	Reviewing revised response to Sunwing; Giving instructions to H. Meredith; Emails with working group; Reviewing legal memo prepared by Jetscape counsel in support of claim, and providing comments to H. Meredith
22/12/11	DN	0.30	Emails regarding QC of unionization claim records; receive correspondence from Julie Rosenthal and make inquiries from Suzan Mitchell-Scott to respond to same. Email to ghall@mccarthy.ca Re: Re: Skyservice - endorsement of Morawetz J.
22/12/11	GRH	0.10	E-mail from D. Nevin re document review
22/12/11	SMS	2.10	Preparing database for second level review by associate; preparing email to associate regarding same; revise review sets as requested by associate.
23/12/11	DN	0.10	Email to Julie Rostenthal regarding production plan for inventory databases.
23/12/11	SMS	1.80	Receipt of database file reports from Platinum Legal, preparing email to D. Nevin regarding same; receipt of emails from S. D'Souza regarding second level review; responding to same.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2531634
Page No. 6

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Booth, Katherine	0.90
D'Souza, Shane	5.00
Farivar, Arezou	7.00
Gage, James	5.50
Hainey, David	0.70
Hall, Geoff	3.30
Lonsdale, Christine	0.70
Meredith, Heather L	27.00
Mitchell-Scott, Suzan	12.60
Nevin, Dera	3.50
Palmer, Dean	1.00
	<u>67.20</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
12/10/11	GRH	33.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50072;
20/11/11	STT	36.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
24/11/11	DN	950.00	Paid Agent's Account VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1111-011; DATE: 11/24/2011 Dera Nevin 207091 420511 Cleanwell Data Hosting
25/11/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/12/11	GRH	2.50	Copies GHALL
05/12/11	HLM	1.50	Copies
05/12/11	SGM	0.50	Copies
06/12/11	DCG	3.00	Copies
07/12/11	SGM	0.25	Copies
07/12/11	SGM	0.50	Copies
07/12/11	SGM	0.75	Copies
09/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/12/11	GRH	105.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50074; DATE: 12/10/2011
14/12/11	PRNT	8.75	Tabs RICOH - PRINTING BILLABLE
14/12/11	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
14/12/11	PRNT	40.00	Binders - Small RICOH - PRINTING BILLABLE
14/12/11	PRNT	6.25	Copies RICOH - PRINTING BILLABLE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2531634
 Page No. 7

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
14/12/11	PRNT	59.50	Copies RICOH - PRINTING BILLABLE
16/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Copies	\$	74.75
Y	Print Room Binding Supplies		0.50
Y	Tabs		8.75
Y	Online Searches - Lexis Canada-QL		36.00
Y	Online Searches - Westlaw eCarswell		25.60
Y	Paid Agent's Account		950.00
Y	Agent's Fee - Process Service		138.00
Y	Binders - Small		40.00
	Total Disbursements	\$	1,273.60

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2531634
GST/HST Reg. No: 116532839
Date: December 31, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2011

OUR FEES			\$	33,616.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,273.60</u>	<u>1,273.60</u>
			\$	34,889.60
HST (ON – 13%)	Fees	\$	4,370.08	
	Disbursements		<u>165.57</u>	<u>4,535.65</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>39,425.25</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2513346
GST/HST Reg. No: 116532839
Date: October 20, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2011

OUR FEES			\$	76,362.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,950.71	1,950.71
			\$	78,313.21
HST (ON - 13%)	Fees	\$	9,927.13	
	Disbursements		253.60	10,180.73
TOTAL DUE ON ABOVE-NOTED MATTER			\$	88,493.94

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2513346
GST/HST Reg. No: 116532839
Date: October 20, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2011

OUR FEES			\$	76,362.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,950.71	1,950.71
			\$	78,313.21
HST (ON – 13%)	Fees	\$	9,927.13	
	Disbursements		253.60	10,180.73
TOTAL DUE ON ABOVE-NOTED MATTER			\$	88,493.94

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Accl No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2513346
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/08/11	GRH	0.80	Meeting with D. Nevin, G. Gray, S. D'Souza and B. Hodsdon re document production process
08/08/11	GRH	0.20	E-mail exchange and telephone conversation with J. Rosenthal re scheduling of cross-examinations and hearing of KPMG motion
11/08/11	GRH	0.30	Considering J. Rosenthal's request re discovery arrangements for escrow claims
17/08/11	GRH	0.30	Voice mail from J. Rosenthal and to J. Ciampi re cross-examination
18/08/11	GRH	0.40	Reviewing and commenting on receiver's report excerpt on litigation with the Former Shareholders
19/08/11	GRH	0.30	Follow up re status of document production
22/08/11	GRH	0.20	Telephone conversation with J. Ciampi re cross-examination
23/08/11	GRH	0.30	Arrangements for cross-examination of J. Ciampi
25/08/11	GRH	0.10	E-mail to S. D'Souza re setting hearing date
01/09/11	SCD	1.00	Met with Litigation Support re next steps; updated G.Hall; corresponded with opposing counsel re need to revise production date.
01/09/11	DN	0.80	Meeting with S. D'Souza regarding strategy for review of documents.
01/09/11	SMS	2.00	Preparing for a meeting with D. Nevin and S. D' Souza regarding management of data.
02/09/11	SCD	1.20	Discussed revisions to document review memorandum with D.Nevin; reviewed material related to Inventory Claim to consider further revisions to document review memorandum.
02/09/11	SMS	0.30	Further contemplation as to how best to process data received from client.
02/09/11	DN	0.10	Review of processing plan for 2 hard drives of data; instructions regarding same.
06/09/11	HLM	0.80	Call with N. Meakin re: amendments to draft report; e-mail to C. Burr and S. Weisz re: Sunwing issues; e-mail to L. Nebel re: Quiettouch settlement.
06/09/11	GRH	0.40	E-mail exchange with D. Nevin re document production; preparing for cross-examination of R. Padmore
06/09/11	JDG	0.30	Discussion with H. Meredith
06/09/11	SCD	2.90	Conducted searches in database; printed and reviewed key documents; update document review memorandum and corresponded with D.Nevin re revised memo.
07/09/11	GRH	1.70	Preparing for cross-examination of R. Patmore
07/09/11	BJB	0.20	Telephone conversation with S. Golick re: claim for legal costs.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2513346
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
08/09/11	GRH	2.00	Arrangements for cross-examination of J. Ciampi; preparing for and conducting cross-examination of R. Patmore
08/09/11	JDG	0.20	Discussion with H. Meredith regarding next court appearance and matters to cover in court report
08/09/11	AJM	0.30	Discussing arrangements for cross-examination of J. Ciampi with G. Hall
09/09/11	GRH	0.50	E-mail to J. Rosenthal re exhibit from cross-examination; discussion with S. D'Souza re document production process
09/09/11	DTP	0.70	Office consultation with Heather Meredith; review materials from client re CRA requests for information; draft letter to CRA
09/09/11	HLM	0.70	Follow-up with C. Burr and L. Nebel; communication with S. Golick; call with J. Porepa; updating FTI chart; discussion with D. Palmer re: drafting letters; discussion with B. Boake re: costs claim.
09/09/11	SCD	1.90	Met with D.Nevin re review-strategy; discussed exclusion criteria; corresponded with opposing counsel; updated G.Hall.
09/09/11	BJB	0.10	Discussion with H. Meredith re: Thomas Cook issues.
09/09/11	JLJ	0.30	Commence preparation of court materials.
12/09/11	DN	1.10	Preparing for meeting with Geoff Hall; meeting with Geoff Hall.
12/09/11	GRH	2.00	Preparing for call with J. Ciampi; telephone conversation with J. Gage re status of litigation; conference call with J. Ciampi to prepare for cross-examination; meeting with document review team re status; voice mail to J. Gage re status
12/09/11	HLM	2.70	Meeting with J. Gage and B. Boake; reviewing e-mail from S. Golick and responding with voicemail message; revising draft report; drafting/revising notices of motion re: claims in claims process; instructions to student re:affidavits.
12/09/11	STT	2.70	KBooth: meeting with HMeredith re affidavits for report; assemble Receiver's invoices and prepare draft affidavits.
12/09/11	JDG	2.10	Reviewing outstanding items; Discussion with G. Hall regarding status of escrow funds litigation, and next steps; Meeting with H. Meredith and B. Boake; Further meeting with H. Meredith regarding receiver report, Thomas Cook secured claim, collection of receivables subject to set-off claims, and airport authority claims
12/09/11	SCD	0.90	Prepared for and met with G.Hall and Litigation Support re production process.
12/09/11	BJB	2.80	Review U.S. government claim materials and caselaw re: foreign revenue claims; review Thomas Cook material and cases re: mitigation of damages; meet J. Gage and H. Meredith; review materials for status meeting.

12/09/11	AJM	1.00	teleconference with G. Hall and J. Ciampi to prepare for cross-examination; reviewing materials at request of G. Hall in preparation for cross-examination; email to G. Hall discussing teleconference; telephone with G. Hall to discuss cross-examination procedure
12/09/11	JLJ	1.70	Prepare summary; instructions from Heather Meredith; update summary.
12/09/11	SMS	2.70	Preparing for and meeting with G. Hall, D. Nevin, S. D'Souza regarding next steps in matter.
13/09/11	GRH	5.10	Drafting factum for KPMG motion; appearing at cross-examination of J. Ciampi; discussion with J. Rosenthal re document production; arranging for meeting of document production teams
13/09/11	STT	0.20	KBooth: correspondence with HMeredith re assembly of exhibits for report
13/09/11	JDG	4.50	Providing comments on draft notices of motion for Air Transat and DFW claims; Meeting with Receiver regarding outstanding matters; Telephone conversation with J. Engen regarding lessor and charter customer claims; Reviewing information and agreements regarding Airport Authority claims and funds held by Receiver; Emails with J. Engen; Reviewing draft communication with creditor and proposed settlement; Giving instructions to H. Meredith; Reviewing and providing comments on draft Receiver report
13/09/11	SCD	0.10	Reviewed email from G.Hall re next steps.
13/09/11	AJM	1.10	preparing for and attending cross-examination of J. Ciampi; telephone with G. Hall to discuss cross-examination of J. Ciampi
13/09/11	HLM	4.30	Meeting with Receiver re: various issues; revising report; communicating with counsel for Quiettouch; communications re: Thomas Cook costs claim.
13/09/11	BJB	1.00	Status meeting with Receiver
13/09/11	JLJ	0.30	Finalize Summary.
14/09/11	STT	1.00	KBooth: finalize assembly of exhibits for affidavit of Jamie Engen; final revisions to affidavit.
14/09/11	DN	0.50	Preparing materials for client call regarding proposed method for searching electronic materials.
14/09/11	JDG	4.10	Engaged during the day on receivership matters, including meeting with B. Boake and H. Meredith regarding proposed settlement with Thomas Cook; Telephone conversation with N. Meakin; Reviewing aircraft lessor and airport authority claims and protocol, correspondence from airport authorities, emails with airport authority counsel and telephone conversations with J. Engen; Providing comments on successive versions of receiver report, notice of motion and draft order; Briefly researching GTAA set-off claim, discussion with T. Alexander, and reporting to J. Engen; Providing comments on draft factum for escrow proceeds litigation to G. Hall
14/09/11	AC2	0.40	Meeting with J. Engen

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2513346
Page No. 5

14/09/11	BJB	5.80	Numerous calls and discussions with counsel for Thomas Cook re: settlement of costs claim; discussion with J. Gage re: same; review revised receiver's report; calls with J. Engen re: same; draft and revise order; assist generally with September 28 motion.
14/09/11	BF1	0.50	Online research to locate and obtain cases for Geoff Hall
14/09/11	TA1	0.30	Discussion with J. Gage; briefly consider law regarding rent overpayment and set-off and leave detailed response for J. Gage; exchange of further communications with J. Gage re same.
14/09/11	HLM	10.00	Drafting notice of motion; various discussions with counsel for Thomas Cook, B. Boake, J. Gage and receiver regarding Thomas Cook claims and settlement; revising receiver's report and preparing motion material; communication with Quiettouch counsel; serving motion record.
14/09/11	GRH	4.10	Drafting factum; e-mail to N. Meakin and J. Engen re draft factum; revising factum to incorporate comments of J. Gage
15/09/11	HLM	1.50	Coordinating additional service of motion record and filing of record; reviewing Quiettouch agreement and forwarding same; reviewing and providing comments on draft factum re: escrow dispute.
15/09/11	GRH	0.30	Revising factum to incorporate comments of H. Meredith
16/09/11	BJB	0.50	Review U.S. Code provisions and consider characterization of U.S. claim for passenger fees.
19/09/11	DTP	0.50	Emails to and from Jodi Porepa re CRA letter
19/09/11	HLM	1.60	Communication with J. Porepa re: letters received and re: trust; e-mail to J. Engen re: Quiettouch; drafting motion materials re: Quiettouch settlement.
20/09/11	JDG	1.00	Conference call with Airport Authorities and Lessors; Emails with Receiver regarding reconciliation of Airport Authority claims; Considering set-off claims; Discussion with H. Meredith regarding outstanding matters and upcoming court hearing
20/09/11	DN	0.30	Preparing materials for meeting with G. Hall.
20/09/11	HLM	0.60	Conference call re: airport authorities' request and direction regarding distribution of security amounts.
20/09/11	SMS	0.60	Attendance to receiving quotation and recommendation about how best to handle the large volume of data; reporting same to D. Nevin.
21/09/11	DN	1.30	Preparing for and attending meeting on litigation strategy.
21/09/11	HLM	1.70	Drafting and revising Twelfth report, draft order and notice of motion relating to Quiettouch claim; reviewing e-mails regarding airport authority security; discussion with J. Gage; call and exchange of e-mails with L. Nebel re: Quiettouch motion; finalizing and serving motion materials re: Quiettouch settlement.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2513346
Page No. 6

Date	Initials	Hours	Description
21/09/11	JDG	3.30	Reviewing materials regarding escrow proceeds dispute and preparing for meeting with Receiver; Providing comments on draft materials for secured creditor claim settlement; Meeting with the Receiver and G. Hall; Emails to resolve airport authority claims and regarding court appearance; Emails regarding secured claims; Meeting with H. Meredith regarding claims disputes to be litigated; Briefly reviewing court materials for escrow litigation
21/09/11	GRH	2.70	Preparing for meeting; meeting with N. Meakin, J. Engen, J. Gage and D. Nevin re document review; preparing for motion re KPMG; reviewing factum of the Former Shareholders on the motion re KPMG; e-mail to N. Meakin and J. Engen re factum
22/09/11	HLM	2.10	Reviewing motion materials and preparing for motion; reviewing e-mails re: airport authorities' claims.
22/09/11	JDG	2.20	Telephone conversation with counsel for creditors regarding receivership matters; Discussion with H. Meredith; Emails with Receiver; Telephone conversation with J. Engen; Emails with counsel for airport authorities and lessors regarding claim amounts and comments on direction; Emails with counsel for Sunwing
22/09/11	GRH	0.10	E-mail exchange with J. Rosenthal re rescheduling meeting
23/09/11	HLM	3.00	Preparing for motion and attending in Court for Quiettouch motion and distribution motion; instructions re: entering orders and sending to service list.
23/09/11	JDG	1.20	Begin preparing draft notice of disallowance for Thomas Cook unsecured claim; Discussion with H. Meredith regarding court hearing; Discussion regarding bankruptcy application for Skyservice
23/09/11	BJB	0.10	Telephone conversation with J. Welch re: US claim.
23/09/11	GRH	0.10	Arrangements re meeting with Goodmans
23/09/11	KS1	0.60	Reviewing dockets for bill of costs
26/09/11	KS1	4.20	Reviewing dockets and compiling Bill of Costs; Speaking with G. Hall re same
26/09/11	JDG	0.30	Telephone conversation with J. Engen regarding distribution order and related matters; Emails regarding escrow litigation
26/09/11	GRH	3.00	Preparing for hearing
27/09/11	JDG	0.50	Emails with Receiver, reviewing draft letter and dealing with Revenue Quebec; Emails with G. Hall regarding court hearing; Discussion with G. Hall
27/09/11	GRH	5.50	Preparing for and appearing at hearing before Justice Newbould; telephone conversation with J. Gage re hearing; e-mail to Justice Newbould to respond to issue raised in reply; voice mail to N. Meakin re argument of motion

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2513346
 Page No. 7

28/09/11	DTP	0.50	Emails with, and provide materials to client
29/09/11	HLM	0.30	Reviewing voicemail message and e-mail to receiver.
30/09/11	HLM	0.50	Reviewing draft direction and various e-mails re: same; follow-up re: lessor claims disputes.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Alexander, Anthony	0.30
Boake, Barbara	10.50
Booth, Katherine	3.90
Cocks, Alexandra	0.40
D'Souza, Shane	8.00
Fingerote, Barbara	0.50
Gage, James	19.70
Hall, Geoff	30.40
Jones, Janet	2.30
Juba, Angela M	2.40
Meredith, Heather L	29.80
Mitchell-Scott, Suzan	5.60
Nevin, Dera	4.10
Palmer, Dean	1.70
Stubits, Kathy	4.80
	<u>124.40</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
12/08/11	STT	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/09/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/09/11	GRH	2.00	Copies
08/09/11	PRNT	22.00	Tabs RICOH - PRINTING BILLABLE
08/09/11	PRNT	6.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
08/09/11	PRNT	189.50	Copies RICOH - PRINTING BILLABLE
08/09/11	SGM	0.25	Copies
08/09/11	SGM	0.25	Copies
08/09/11	GRH	30.60	Courier FEDEX: MAXAM CAPI1245 200 VANCOUVER BC
09/09/11	VT	0.25	Copies

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2513346
Page No. 8

DISBURSEMENT DETAIL			
---------------------	--	--	--

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
09/09/11	VT	0.25	Copies
09/09/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/09/11	STT	1.75	Copies
12/09/11	HLM	1.75	Copies
13/09/11	GRH	446.90	Paid for Transcript VENDOR: Victory Verbatim; INVOICE#: 426701; DATE: 9/13/2011 - Geoff Hall #207091-420511 Transcripts
14/09/11	PRNT	7.75	Tabs RICOH - PRINTING BILLABLE
14/09/11	PRNT	5.50	Tabs RICOH - PRINTING BILLABLE
14/09/11	PRNT	1.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
14/09/11	PRNT	90.75	Copies RICOH - PRINTING BILLABLE
14/09/11	STT	0.25	Copies
14/09/11	SGM	1.25	Copies
14/09/11	PRNT	3.00	Tabs RICOH - PRINTING BILLABLE
14/09/11	PRNT	1.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
14/09/11	BF1	91.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
14/09/11	BF1	15.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
15/09/11	HLM	26.00	Courier 5000 YONGE ST, 10FL
15/09/11	PRNT	231.75	Copies
16/09/11	PRNT	0.75	Tabs RICOH - PRINTING BILLABLE
16/09/11	PRNT	7.00	Tabs RICOH - PRINTING BILLABLE
16/09/11	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
16/09/11	PRNT	12.50	Copies RICOH - PRINTING BILLABLE
16/09/11	PRNT	66.75	Copies RICOH - PRINTING BILLABLE
16/09/11	PRNT	3.25	Copies RICOH - PRINTING BILLABLE
16/09/11	SGM	1.25	Copies
16/09/11	SGM	0.25	Copies
16/09/11	SGM	0.50	Copies
16/09/11	SGM	0.25	Copies
16/09/11	SGM	0.50	Copies
16/09/11	GRH	6.00	Courier 3400 - 333 BAY ST.
16/09/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/09/11	BF1	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
21/09/11	SGM	0.50	Copies
21/09/11	HLM	207.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 48968; DATE: 9/21/2011
22/09/11	PRNT	34.50	Copies RICOH - PRINTING BILLABLE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2513346
Page No. 9

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
23/09/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/09/11	KS1	1.50	Copies
26/09/11	KS1	1.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	1.00	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	KS1	0.50	Copies
26/09/11	SGM	5.00	Copies
26/09/11	SGM	1.25	Copies
26/09/11	GRH	65.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 49000; DATE: 9/26/2011
26/09/11	GRH	60.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 49001; DATE: 9/26/2011
26/09/11	HLM	232.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 49002; DATE: 9/26/2011

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	62.60
Y	Copies		662.00
Y	Print Room Binding Supplies		11.00
Y	Tabs		46.00
Y	Online Searches - Lexis Canada-QL		35.01

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2513346
Page No. 10

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	123.20
Y	Paid for Transcript	446.90
Y	Agent's Fee - Process Service	564.00
	Total Disbursements	<u>\$ 1,950.71</u>

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

November 28, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2521489

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2521489
GST/HST Reg. No: 116532839
Date: November 28, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2011

OUR FEES			\$	21,767.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,265.65</u>	<u>1,265.65</u>
			\$	23,032.65
HST (ON – 13%)	Fees	\$	2,829.71	
	Disbursements		<u>164.53</u>	<u>2,994.24</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>26,026.89</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E8
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2521489
GST/HST Reg. No: 116532839
Date: November 28, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2011

OUR FEES			\$	21,767.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,265.65	1,265.65
			\$	23,032.65
HST (ON – 13%)	Fees	\$	2,829.71	
	Disbursements		164.53	2,994.24
TOTAL DUE ON ABOVE-NOTED MATTER			\$	26,026.89

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2521489
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/10/11	JDG	1.30	Briefly reviewing court decision; Emails with G. Hall regarding next steps; Emails with H. Meredith regarding transactions for review as potential preferences; Emails with counsel for MCAP
03/10/11	HLM	0.60	Call with J. Porepa; e-mails with Receiver.
03/10/11	GRH	1.00	Reviewing and considering endorsement of Justice Newbould on KPMG motion; e-mail exchange with J. Gage re decision and implications
04/10/11	JDG	1.00	Telephone conversation with J. Engen regarding lessor damage claims, disallowance issues and escrow proceeds litigation; Discussion with G. Hall regarding possible witnesses for escrow proceeds litigation; Emails with J. Engen; Telephone conversation with A. Marasco regarding MCAP claim
04/10/11	GRH	0.30	Telephone conversation with J. Gage and e-mail to J. Engen re status notice and potential witnesses
04/10/11	BJB	0.10	Email and voicemail to J. Welch re: US government claim.
05/10/11	JDG	0.10	Emails with H. Meredith regarding release of airport authority security
05/10/11	HLM	0.10	Communication re: airport authorities' authorization and direction.
05/10/11	GRH	0.50	Reviewing case law on costs in insolvency proceedings; e-mail exchange with J. Gage re costs issue; arranging for student to research costs issue
06/10/11	STT	0.30	T. Chapman-Smith: meeting with G. Hall re: legal principles of costs in insolvency litigation.
06/10/11	GRH	0.40	Discussion with T. Chapman-Smith re costs research
07/10/11	JDG	0.10	Emails with counsel regarding set-off claim disputes
07/10/11	HLM	1.20	Call with N. Meakin; drafting Notice of Motion (Air Transat and Duty Free World); following up with counsel re: both matters.
07/10/11	GRH	0.20	Considering costs issue
09/10/11	STT	3.00	T. Chapman-Smith: research for G. Hall re: memo on costs in receivership proceedings and whether the CCAA convention of no-costs can apply
11/10/11	JDG	0.20	Reviewing and providing comments on draft notice of motion for claims determination
11/10/11	GRH	1.00	Reviewing legal research from T. Chapman-Smith re costs; drafting submissions to Justice Newbould re costs
11/10/11	STT	3.10	T. Chapman-Smith: research for G. Hall re: costs submissions in receivership cases; finished writing memo re: same; delivered memo and case law to G. Hall.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2521489
Page No. 3

11/10/11	BJB	0.80	Conference call with J. Welch re: US government claim; discussion with H. Meredith.
13/10/11	GRH	0.40	Conference call with N. Meakin, J. Engen and J. Gage re strategy and next steps re escrow dispute
13/10/11	JDG	0.60	Conference call about litigation matters; Reading court materials regarding trust claim litigation; Emails with lessor counsel
13/10/11	BJB	0.40	Assess litigation risk; email Nigel Meakin re: U.S. government claim.
14/10/11	JDG	0.20	Emails with Receiver regarding escrow litigation and trust proceeds motion
14/10/11	GRH	1.60	Telephone conversation with J. Rosenthal re settlement meeting; considering response; e-mail exchange with N. Meakin and J. Engen re settlement overture rom shareholders; considering responding costs submissions from the former shareholders; arranging for research on costs submissions; arranging for settlement meeting
15/10/11	GRH	0.10	E-mail exchange with N. Meakin re settlement position on escrow litigation
16/10/11	STT	1.50	T. Chapman-Smith; research for G. Hall re: reply to costs submissions of Goodmans.
17/10/11	STT	2.30	T. Chapman-Smith; finished research for G. Hall re: reply to Goodmans' costs submissions; delivered results of research to G. Hall re: same.
17/10/11	GRH	0.70	E-mail from T. Chapman-Smith re research; drafting letter to Justice Newbould in reply to former shareholders' costs submissions
18/10/11	HLM	0.40	Reviewing e-mails and documents re: Sunwing trust; e-mail to C. Burr and J. Porepa re: same; communication re: Cassels trust.
19/10/11	GRH	0.50	Arranging for settlement meeting with J. Rosenthal; reviewing costs endorsement of Justice Newbould; e-mail to N. Meakin and J. Engen re costs endorsement and overture for meeting
19/10/11	JDG	0.40	Telephone conversation with J. Engen; Reviewing materials and emails with H. Meredith; Emails with Receiver and G. Hall regarding litigation settlement
20/10/11	GRH	0.20	E-mail to J. Rosenthal re separate meeting to discuss document production
20/10/11	HLM	1.10	Communications re: airport authority direction and payment; reviewing e-mails re: Sunwing trust; drafting affidavit of R. Giguere.
21/10/11	HLM	1.00	Revising and circulating Notice of Motion re: DFW; e-mails re: Skyservice parts; revising Giguere affidavit.
21/10/11	JDG	1.40	Drafting disallowances
21/10/11	GRH	0.10	Telephone conversation with J. Gage re direct and indirect damages
24/10/11	JDG	1.70	Discussion with H. Meredith regarding Sunwing trust claim; Continuing to draft disallowances; Reviewing draft affidavit and providing comments

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2521489
Page No. 4

24/10/11	HLM	1.20	Drafting Giguere affidavit and reviewing Sunwing trust materials.
24/10/11	GRH	0.20	Arranging for meeting with J. Rosenthal; e-mail to N. Meakin re status of settlement meeting
25/10/11	JDG	0.40	Emails with Receiver and working group regarding disputes subject to court proceedings; Discussion with H. Meredith
25/10/11	HLM	0.90	Follow-up re: Sunwing trust claim and considering affidavit re: same.
26/10/11	JDG	0.20	Discussion with H. Meredith; Emails with Receiver
26/10/11	HLM	1.50	Reviewing e-mails and documents re: Sunwing trust; follow-up with B. Taylor re: Air Transat; updating status chart and providing to J. Porepa.
27/10/11	GRH	0.20	E-mail exchange with H. Meredith re Winnipeg Airports Authority motion
28/10/11	HLM	0.40	Reviewing costs decision and circulating same; follow-up re: payment of Security Amount including e-mail to Receiver, call with S. Irving and circulating confirmation re: same.
28/10/11	JDG	1.70	Telephone conversation with J. Engen regarding airport authority claims and disallowances; Emails with working group; Drafting disallowances and reviewing agreements with creditors; Discussion with H. Meredith
31/10/11	HLM	0.20	Reviewing e-mails; communication re: airport authority funds.
31/10/11	GRH	0.10	Telephone conversation with J. Rosenthal re costs
31/10/11	BJB	0.20	Telephone conversation with Brogan Taylor; telephone conversation with J. Welch re: U.S. government claim.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Boake, Barbara	1.50
Chapman-Smith, Timothy	10.20
Gage, James	9.30
Hall, Geoff	7.50
Meredith, Heather L	8.60
	<u>37.10</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
16/09/11	BF1	4.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
23/09/11	DN	1,175.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1109-026; DATE: 9/23/2011 - DNevin #207091-420511 Clearwell Data Hosting September
30/09/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2521489
 Page No. 5

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
30/09/11	HLM	30.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 49135; DATE: 9/30/2011
07/10/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
14/10/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/10/11	STT	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/10/11	STT	2.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/10/11	STT	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/10/11	STT	2.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/10/11	STT	12.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/10/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/10/11	DCG	2.25	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 2.25
Y	Online Searches - Lexis Canada-QL	4.00
Y	Online Searches - Westlaw eCarswell	54.40
Y	Litigation Support Vendor Charge	1,175.00
Y	Agent's Fee - Process Service	30.00
	Total Disbursements	\$ 1,265.65

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2521489
GST/HST Reg. No: 116532839
Date: November 28, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2011

OUR FEES			\$	21,767.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,265.65	1,265.65
			\$	23,032.65
HST (ON – 13%)	Fees	\$	2,829.71	
	Disbursements		164.53	2,994.24
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>26,026.89</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 12, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2524556

Dear Sir/Madam:

We enclose our invoice for services rendered to November 30, 2011 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

mccarthy
tetrault

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2524556
GST/HST Reg. No: 116532839
Date: December 12, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2011

OUR FEES			\$	41,848.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,208.35	1,208.35
			\$	43,056.35
HST (ON – 13%)	Fees	\$	5,440.24	
	Disbursements		157.09	5,597.33
TOTAL DUE ON ABOVE-NOTED MATTER			\$	48,653.68

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street
 Suite 2010, Box 104
 Toronto, ON M5K 1G8

Invoice No: 2524556
 GST/HST Reg. No: 116532839
 Date: December 12, 2011

Attention: Paul Bishop
 Senior Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending November 30, 2011

OUR FEES			\$	41,848.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,208.35</u>	<u>1,208.35</u>
			\$	43,056.35
HST (ON – 13%)	Fees	\$	5,440.24	
	Disbursements		<u>157.09</u>	<u>5,597.33</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>48,653.68</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2524556
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/11/11	HLM	0.30	Responding to e-mail from J. Dietrich; e-mails to airport authorities re: security funds; exchanging calls with J. Porepa.
01/11/11	GRH	1.00	Reviewing and considering costs submissions of the former shareholders; e-mail to N Meakin and J. Engen re recommended efforts to settle quantum of costs; e-mail to J. Rosenthal re resolution of quantum of costs
02/11/11	HLM	0.70	Call with J. Engen; reviewing order of Justice Morawetz re: costs; call with J. Porepa re: Duty Free World and Air Transat claims and reviewing same.
04/11/11	JDG	1.00	Telephone conversation with J. Engen on disallowances and other matters; Revising draft Thomas Cook partial disallowance; Emails with working group
07/11/11	JDG	0.80	Reviewing and revising draft disallowances for aircraft lessor claims; Emails with Receiver; Providing comments on draft disallowance of Thomas Cook cost claim
07/11/11	HLM	3.50	Attending at Airport Authority appeal (morning only); reviewing protocol and considering costs issue.
07/11/11	GRH	0.50	Preparing for meeting with J. Rosenthal, including discussion with D. Nevin
07/11/11	BJB	2.30	Review Thomas Cook Notice of Appeal and supporting material; draft disallowance of cost claim; review U.S. government proof of claim; email J. Welch (US counsel).
08/11/11	HLM	1.20	Considering costs issue; e-mail to J. Engen to follow-up re: R. Giguere affidavit; discussion with J. Gage; reviewing disallowance and locating and updating numbers in disallowance.
08/11/11	GRH	1.90	Meeting with J. Rosenthal re document production issues; e-mail to N. Meakin and J. Engen re meeting; e-mail to J. Rosenthal re quantum of costs of KPMG motion
08/11/11	BJB	0.20	Review revised disallowance for Thomas Cook; follow up J. Welch.
08/11/11	DN	1.00	Attending meet and confer with Goodmans regarding document production; email to S. Mitchell-Scott.
09/11/11	HLM	2.50	Preparing for and attending meeting at FTI to discuss various issues.
09/11/11	GRH	0.40	Arranging for chambers appointment; e-mail exchange with D. Nevin re document review
09/11/11	JDG	3.50	Preparing for meeting; Discussion with B. Boake regarding US claim; Meeting with Receiver; Discussion with B. Boake; Preparing materials for N. Meakin; Emails with S. Vauclair regarding treatment of US passenger tax in Jetsgo bankruptcy

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2524556
 Page No. 3

09/11/11	BJB	0.40	Discussion with J. Gage re: US government claim; discussion with J. Gage re: lessor motion.
09/11/11	DN	0.30	Meeting with Suzan Mitchell-Scott regarding instructions on Skyservice matter.
09/11/11	SMS	0.70	Meeting with D. Nevin regarding next steps arising out of meet and confer meeting with Goodmans. Prepare email to S. D'Souza regarding next steps.
10/11/11	HLM	0.50	Considering issues for follow-up from meeting with FTI; meeting with student and providing instructions re: research for claims process (locating case law and initial materials re: same).
10/11/11	GRH	0.30	Arranging for chambers appointment to transfer escrow litigation to the Commercial List
11/11/11	GRH	0.20	Continuing to deal with the Commercial List
11/11/11	SMS	0.20	E-mail to PLG seeking quote for searching harddrives for specific file types; sending following up email to S. D'Souza regarding request for custodians information.
12/11/11	SCD	0.20	Reviewed list of potential custodians for unionization review.
14/11/11	JDG	0.30	Emails regarding KPMG report and next steps for escrow proceeds litigation; Reviewing draft bankruptcy transition order
14/11/11	GRH	0.40	E-mail exchange with N. Meakin, J. Engen and J. Gage re KPMG's demands re fees and next steps
15/11/11	HLM	0.30	Reviewing possible lift stay issue; exchanging calls with counsel for Skyservice (insurer).
16/11/11	SMS	0.40	Telephone conversation with W. Platt regarding strategy for searching hard drives; e-mail exchanges regarding same.
17/11/11	JDG	1.70	Telephone conversation with J. Engen; Conference call with G. Hall and J. Engen; Further discussion with J. Engen regarding lease claims and disallowances; Giving instructions to H. Meredith regarding court motions to be brought; Begin considering motion for directions regarding maintenance claims and reserves, and discussion with H. Meredith
17/11/11	GRH	0.30	Telephone conversation with J. Engen and J. Gage re strategy to get KPMG report
17/11/11	SMS	0.90	Reviewing email from Platinum Legal regarding cost for conducting search and copying hard drives; review email from S. D'Souza regarding list of custodians for unionization claim; review Clearwell database to determine which custodians' data it contains.
18/11/11	HLM	0.70	Call with counsel re: Duty Free World; contacting J. Engen; considering next steps re: lessor claims.
20/11/11	STT	2.30	KBooth: research and analysis re forfeiture of engine reserves and fraud on the bankruptcy; begin to draft memorandum re same.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2524556
 Page No. 4

21/11/11	SJ	0.50	Research to verify references, locate and obtain British case law re: British Eagle Airline, MacKay, and Jay
21/11/11	HLM	2.20	Call with J. Engen; reviewing R. Giguere affidavit comments; follow-up re: Duty Free World; call with counsel for Skyservice insurer, drafting letter re: same, e-mail to N. Meakin re: same; follow-up re: Jetscape.
21/11/11	JDG	2.40	Email with the Receiver; Conference call with G. Hall and N. Meakin; Further telephone conversation with N. Meakin regarding claims disallowances; Reviewing questions to the Receiver posed by Sunwing regarding the Sunwing Trust Claim; Revising disallowance
21/11/11	GRH	0.50	Work on escrow claims
21/11/11	SMS	0.30	Finalizing e-mail to D. Nevin regarding next steps and cost associated with same.
22/11/11	DN	0.50	Discussion with Suzan Mitchell-Scott; meeting with Geoff Hall; preparing draft correspondence to J. Rosenthal.
22/11/11	JDG	2.10	Considering written questions posed to Receiver by Sunwing, and reviewing materials to provide answers; Conference call with N. Meakin, J. Engen and H. Meredith; Reviewing revised affidavit for Sunwing trust claim motion, and emails with Receiver; Discussion with B. Boake regarding Thomas Cook claims; Further discussion with N. Meakin
22/11/11	STT	1.80	Pinamdar - Researched cases for Barbara Boake.
22/11/11	DN	0.10	Preparing materials for G. Hall.
22/11/11	HLM	3.40	Reviewing questions from Sunwing and Sunwing trust materials; Call with J. Engen and R. Giguere; revising affidavit; call with N. Meakin and counsel for Sunwing; considering Sunwing trust issues; e-mails with J. Engen.
22/11/11	GRH	0.70	Discussion with D. Nevin re position to take with J. Rosenthal re document production; reviewing and commenting on draft e-mail from D. Nevin to J. Rosenthal
22/11/11	SMS	0.30	Receipt of e-mail from D. Nevin regarding custodian data already processed; gather information requested and respond to same.
22/11/11	BJB	2.00	Review revised disallowance of Thomas Cook unsecured claim; reconsider merits of costs claim; review cases on cost claims in bankruptcy.
23/11/11	DN	0.20	Email to Julie Rosenthal regarding proposed discovery plan.
23/11/11	HLM	0.50	Discussion with J. Gage re: Thomas Cook claim; reviewing e-mail re: affidavit and considering same.

23/11/11	JDG	2.50	Reviewing Thomas Cook agreements and preparing for meeting; Discussion with T. Alexander regarding various legal principles relating to claims asserted by Thomas Cook; Discussion with G. Hall; Meeting with N. Meakin and reviewing agreements; Discussion with H. Meredith; Memo regarding Thomas Cook claims; Further emails with N. Meakin regarding Thomas Cook; Emails regarding affidavit for Sunwing trust claim
23/11/11	GRH	0.80	Voice mail from J. Gage re possible legal principles regarding scope of Thomas Cook's ability to collect damages in respect of tariff adjustments; considering possible arguments; telephone conversation with J. Gage re no need for further research
23/11/11	TA1	0.40	Receive and review communication from, and telephone conference with, J. Gage to discuss legal principles in responding to the Thomas Cook proof of claim in respect of tariff adjustments, in light of the parties' past dealings
24/11/11	STT	1.70	KBooth: finalize memorandum re fraud on the bankruptcy for H. Meredith.
24/11/11	JDG	0.20	Discussion with B. Boake regarding Thomas Cook claim for costs, and legal analysis; Discussion with H. Meredith regarding Sunwing matters
24/11/11	BJB	0.40	Discussion with J. Gage re: Thomas Cook claim; email J. Welch re: US government claim.
24/11/11	HLM	0.10	Call re: possible affidavit evidence.
24/11/11	SMS	0.20	E-mail to W. Platt at PLG regarding commencing work quoted on in this matter.
25/11/11	TA1	0.30	Receive and review communication from, and telephone conference with, B. Boake to discuss factual, legal and strategic response to Thomas Cook's characterization of its cost claim including "mitigation expenses"
25/11/11	HLM	0.40	Reviewing student memo re: reserves issue; e-mail to J. Porepa.
25/11/11	SMS	0.30	Reviewing statement of work of Platinum Legal group; telephone conversation with W. Platt regarding same.
25/11/11	JDG	0.20	Emails with N. Meakin
25/11/11	BJB	0.80	Discussion with T. Alexander re: treatment of costs in damage claim; review SCC cases.
28/11/11	JDG	0.20	Emails with H. Meredith regarding Jetscape claims; Reviewing proposed Jetscape agenda and providing comments
28/11/11	BJB	1.70	Develop legal position regarding legal costs; claimed by Thomas Cook and drafting disallowance; discussion with H. Meredith re: Osler docket review; telephone conversation with and email to Brogan Taylor re: U.S. government claim.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2524556
 Page No. 6

28/11/11	HLM	4.30	Drafting Receiver's report re: Duty Free World; drafting direction for payment of costs and reviewing order re: same; reviewing draft re: T.C. disallowance and discussion with B. Boake re: same; reviewing and updating status document; follow-up with J. Engen re: Sunwing trust; reviewing Sunwing affidavit.
28/11/11	GRH	0.30	E-mail from H. Meredith re information needed re Sunwing claim; obtaining information from file; telephone conversation with H. Meredith re information
29/11/11	JDG	0.50	Reviewing draft letter to counsel for Thomas Cook, considering questions and giving instructions to H. Meredith; Reviewing and providing comments on draft direction regarding airport authority claims
29/11/11	HLM	0.20	Reviewing Sunwing documents.
29/11/11	GRH	0.10	E-mail from J. Rosenthal re document production
29/11/11	SCD	0.20	Discussed status of review with Litigation Support.
29/11/11	SMS	0.30	Telephone conversation with S. D'Souza.
30/11/11	HLM	0.90	Call with B. Taylor; call with counsel for Duty Free World.
30/11/11	GRH	0.30	Dealing with chambers appointment scheduling problem
30/11/11	JDG	0.20	Emails with Receiver and H. Meredith; Briefly reviewing claims reconciliation
30/11/11	SMS	1.10	Preparing hard drives and chain of custody forms to be sent to Platinum Legal; preparing memorandum to PLG regarding work to be done.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Alexander, Anthony	0.70
Boake, Barbara	7.80
Booth, Katherine	4.00
D'Souza, Shane	0.40
Gage, James	15.60
Hall, Geoff	7.70
Inamdar, Puja	1.80
Jones, Sarah	0.50
Meredith, Heather L	21.70
Mitchell-Scott, Suzan	4.70
Nevin, Dera	2.10
	67.00

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2524556
 Page No. 7

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
11/10/11	STT	3.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
15/10/11	STT	3.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
16/10/11	STT	3.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
16/10/11	STT	40.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
28/10/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/10/11	DN	1,100.00	Paid Agent's Account VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1110-018; DATE: 10/31/2011 - Dera Nevin #207091-420511 Data Hosting
04/11/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/11/11	DCG	2.75	Copies
08/11/11	HLM	0.25	Copies
11/11/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/11/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/11/11	STT	16.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/11/11	PRNT	14.00	Copies RICOH - PRINTING BILLABLE
23/11/11	DCG	0.75	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 17.75
Y	Online Searches - Lexis Canada-QL	49.00
Y	Online Searches - Westlaw eCarswell	41.60
Y	Paid Agent's Account	1,100.00
	Total Disbursements	\$ 1,208.35

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2524556
GST/HST Reg. No: 116532839
Date: December 12, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2011

OUR FEES			\$	41,848.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,208.35</u>	<u>1,208.35</u>
			\$	43,056.35
HST (ON – 13%)	Fees	\$	5,440.24	
	Disbursements		<u>157.09</u>	<u>5,597.33</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>48,653.68</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 31, 2011

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2531634

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2011 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street
 Suite 2010, Box 104
 Toronto, ON M5K 1G8

Invoice No: 2531634
 GST/HST Reg. No: 116532839
 Date: December 31, 2011

Attention: Paul Bishop
 Senior Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending December 31, 2011

OUR FEES			\$	33,616.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,273.60	1,273.60
				\$ 34,889.60
HST (ON – 13%)	Fees	\$	4,370.08	
	Disbursements		165.57	4,535.65
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>39,425.25</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.





McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 TD Waterhouse Tower
 79 Wellington Street
 Suite 2010, Box 104
 Toronto, ON M5K 1G8

Invoice No: 2531634
 GST/HST Reg. No: 116532839
 Date: December 31, 2011

Attention: Paul Bishop
 Senior Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending December 31, 2011

OUR FEES			\$ 33,616.00
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>1,273.60</u>	<u>1,273.60</u>
			\$ 34,889.60
HST (ON – 13%)	Fees	\$ 4,370.08	
	Disbursements	<u>165.57</u>	<u>4,535.65</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u>\$ 39,425.25</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2531634
 Page No. 2

FEE DETAIL			
------------	--	--	--

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/12/11	GRH	0.30	Telephone conversation with H. Meredith re chambers appointment
01/12/11	HLM	1.00	Reviewing escrow claim to prepare for court appearance Monday; e-mail to J. Engen re: Giguere affidavit.
02/12/11	JDG	0.20	Emails with H. Meredith about distribution of remaining airport authority escrow money, and application of J. Morawetz cost order
02/12/11	HLM	2.60	Preparing for and meeting with D. Gray and A. Marasco and sending follow-up e-mail re: same; follow-up re: airport authorities costs and Sunwing trust issues; call with N. Meakin.
03/12/11	JDG	0.10	Emails with H. Meredith regarding direction for payment of airport authority costs, and strategy
05/12/11	SCD	0.80	Discussed litigation flagging strategy with S.Mitchell-Scott and provided A.Farvar with overview of matter and review.
05/12/11	HLM	1.90	Preparing for and attending 9:30 appointment re: escrow litigation; reviewing voicemail and e-mail to J. Engen.
05/12/11	GRH	1.40	Drafting order to transfer action to Commercial List; e-mail exchange with H. Meredith re timetable; discussion with H. Meredith re outcome of chambers appointment; assembling materials requested by N. Meakin; e-mail to N. Meakin re requested materials and chambers appointment
05/12/11	SMS	0.40	Telephone conversation with J. Caines of Platinum Legal regarding progress of copying and extraction of data; telephone conversation with S. D'Souza regarding the review process; prepare and send e-mail to J. Caines regarding access to Clearwell database; receipt and review of e-mail from G. Hall regarding timetable.
06/12/11	JDG	0.30	Reviewing new information on reconciliation of Thomas Cook claim; Revising disallowance
06/12/11	HLM	0.50	Communication re: lift stay and status hearing; reviewing DFW contract and considering argument re: same.
06/12/11	CLL	0.70	Considered PIPEDA question and provided feedback to Heather Meredith re same.
06/12/11	GRH	0.20	E-mail exchange with J. Rosenthal re document review; arranging for transfer of escrow litigation court file to the Commercial List
07/12/11	HLM	4.30	Reviewing Duty Free World claim and e-mail to J. Gage re: same; reviewing various issues re: Sunwing trust claim; reviewing case law re: contractual issue for claims; reviewing dockets re: costs claim.
07/12/11	SCD	0.50	Discussed status of review fields with SMS; updated A.Farivar re review strategy.
07/12/11	SMS	3.40	Conducting search of database and preparing review sets; meeting with lawyers on data review process.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2531634
 Page No. 3

FEE DETAIL			
------------	--	--	--

<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
07/12/11	AF1	1.40	Correspondence with S. Dsouza; document review re: union claim.
08/12/11	HLM	4.40	Discussion with B. Boake re: costs analysis and drafting disallowance re: same; reviewing case law and drafting letter re: damages; reviewing documents re: Sunwing/Skyservice application; drafting answers to written questions; discussion with G. Hall re: contractual point; considering strategy re: trust motion and discussing same with J. Gage.
08/12/11	JDG	0.20	Discussions and emails with H. Meredith regarding Sunwing Trust motion, airport authority cost direction and R. Giguere confirmation regarding segregation of funds
08/12/11	SCD	0.30	Discussed load of data from timeframe after close of deal with Litigation Support. Updated A.Farivar re discussions with Litigation Support.
08/12/11	GRH	0.40	Discussion with H. Meredith re Jetscape contract damages issue; reviewing and commenting on draft e-mail from H. Meredith re this issue
08/12/11	AF1	5.60	Document review re: union claim; correspondence to S. Dsouza.
09/12/11	DAH	0.20	Receiving instructions from S. D'Souza re document review project.
09/12/11	JDG	1.50	Preparing for meeting, and meeting with, Receiver; Emails regarding court motions to resolve various claims; Emails regarding settlement of claims
09/12/11	SCD	0.40	Corresponded with Litigation Support re new timeframe; instructed A.Farivar and D.Hainey.
09/12/11	HLM	2.80	Preparing for and meeting with FTI re: various receivership issues; reviewing e-mails from J. Engen re: Sunwing, drafting answers to questions and communication with J. Engen re: same; e-mail to D. Gray and A. Marasco re: Jetscape claim; reviewing SkyPAC issue.
09/12/11	SMS	1.10	Email exchange with PLG; conduct searches and prepare additional review sets with result.
11/12/11	JDG	0.30	Briefly reviewing proposed response to Sunwing questions, and providing comments and additional information to Receiver to assist with answers; emails with H. Meredith
12/12/11	HLM	0.20	Reviewing questions posed and communication with Receiver re: Sunwing trust; communication with counsel for Sunwing.
12/12/11	GRH	0.10	Telephone conversation with Commercial List office and e-mail to J. Rosenthal re transfer of escrow litigation; e-mail exchange with J. Engen re materials needed for document review
12/12/11	DAH	0.50	Reviewing initial document review memo.
12/12/11	JDG	0.20	Telephone conversation with J. Engen; Emails with Receiver
13/12/11	HLM	2.60	Drafting answers to Sunwing questions; call with J. Engen re: Sunwing trust issues; follow-up e-mail to counsel for Thomas Cook; drafting SkyPAC settlement agreement and reviewing documents re: same.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2531634
 Page No. 4

FEE DETAIL			
------------	--	--	--

<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
13/12/11	SCD	0.40	Collaborated with Litigation Support to prepare for outsourcing document review task.
13/12/11	DN	1.70	Meeting with Suzan Mitchell-Scott; arranging for instructions for processing data; instructions regarding same; obtaining quotation for external reviewers and recommending use of same; telephone conference with Geoff Hall; preparing engagement agreement and confidentiality agreements for external reviewers; Email to saustin@atdlegal.com re document review.
13/12/11	GRH	0.40	Telephone conversations with D. Nevin and e-mails to N. Meakin re document production costs
13/12/11	SMS	0.50	Attending to preparation of quote for the processing of data; email exchanges regarding review relating to the union claim.
14/12/11	HLM	1.00	Call with N. Meakin; reviewing e-mail from J. Engen; drafting responses to Sunwing questions; e-mail to J. Gage.
14/12/11	SCD	2.10	Prepared training manual and finalized details for document review team training.
14/12/11	DN	1.20	Preparing for document review by ATD Legal, including preparation of Engagement Agreement.
14/12/11	GRH	0.20	Discussion with D. Nevin re document review arrangements
14/12/11	SMS	1.80	Attending to organizing the commencement of review of documents relating to union claim.
14/12/11	STT	0.20	KBooth: email from J. Gage re fraud on the bankruptcy; review memorandum re same.
15/12/11	SCD	0.50	Conducted training session for document review team.
15/12/11	SMS	1.30	Attending training session of document reviewers; email exchanges with ATD Legal.
16/12/11	JDG	0.40	Reviewing and providing comments on draft response to Sunwing questions for Receiver
16/12/11	HLM	1.10	Reviewing comments from J. Gage; revising answers to Sunwing questions; call with J. MacDonald; e-mail to counsel for Sunwing; reviewing SkyPAC settlement agreement and providing to J. Gage.
18/12/11	JDG	0.20	Reviewing and providing comments on draft SkyPAC settlement
19/12/11	HLM	0.40	Reviewing e-mail from J. Macdonald and communicating with J. Gage and receiver re: same; reviewing e-mail from A. Marasco and responding to same.
20/12/11	JDG	0.30	Emails with working group regarding Sunwing trust claim and evidentiary matters; Emails regarding employee distributions
20/12/11	DTP	1.00	Review and consider draft letter to SkyPAC and emails relating to payout of profit sharing

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2531634
 Page No. 5

FEE DETAIL			
------------	--	--	--

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
20/12/11	HLM	1.70	Considering Thomas Cook e-mail; revising answers to Sunwing questions; e-mails to receiver.
21/12/11	DN	0.20	Receive communication from vendor regarding completion of document review; communicate same to legal team; review memorandum submitted by document review team.
21/12/11	HLM	0.60	Reviewing e-mails re: Sunwing questions and amendments from J. Gage; communicating with G. Hall re; Sunwing motion.
21/12/11	JDG	1.30	Reviewing draft and providing comments to H. Meredith; Reviewing schedules prepared by Receiver, and providing comments to Receiver; Discussion with S. Golick (Thomas Cook counsel); Emails with Receiver; Meeting with K. Booth regarding motion to determine lessor entitlement to claim damages for work covered by reserves, and research
21/12/11	STT	0.70	KBooth: meeting with J. Gage re further research on fraud on the bankruptcy and issue of entitlement to reserves on insolvency as well as a claim in bankruptcy.
21/12/11	GRH	0.20	Reviewing and commenting on draft response to Sunwing re Giguere information; e-mail exchange with H. Meredith on this point
21/12/11	SMS	0.20	Receipt of email from reviewers regarding completion of work; e-mail to Platinum legal regarding status of database listing.
22/12/11	HLM	1.90	Reviewing attachments to Sunwing answers; revising and finalizing answers; call with N. Meakin; reviewing and circulating memo from Jetscape.
22/12/11	JDG	0.50	Reviewing revised response to Sunwing; Giving instructions to H. Meredith; Emails with working group; Reviewing legal memo prepared by Jetscape counsel in support of claim, and providing comments to H. Meredith
22/12/11	DN	0.30	Emails regarding QC of unionization claim records; receive correspondence from Julie Rosenthal and make inquiries from Suzan Mitchell-Scott to respond to same. Email to ghall@mccarthy.ca Re: Re: Skyservice - endorsement of Morawetz J.
22/12/11	GRH	0.10	E-mail from D. Nevin re document review
22/12/11	SMS	2.10	Preparing database for second level review by associate; preparing email to associate regarding same; revise review sets as requested by associate.
23/12/11	DN	0.10	Email to Julie Rosenthal regarding production plan for inventory databases.
23/12/11	SMS	1.80	Receipt of database file reports from Platinum Legal, preparing email to D. Nevin regarding same; receipt of emails from S. D'Souza regarding second level review; responding to same.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2531634
 Page No. 6

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Booth, Katherine	0.90
D'Souza, Shane	5.00
Farivar, Arezou	7.00
Gage, James	5.50
Hainey, David	0.70
Hall, Geoff	3.30
Lonsdale, Christine	0.70
Meredith, Heather L	27.00
Mitchell-Scott, Suzan	12.60
Nevin, Dera	3.50
Palmer, Dean	1.00
	67.20

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
12/10/11	GRH	33.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50072;
20/11/11	STT	36.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
24/11/11	DN	950.00	Paid Agent's Account VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1111-011; DATE: 11/24/2011 Dera Nevin 207091 420511 Cleanwell Data Hosting
25/11/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/12/11	GRH	2.50	Copies GHALL
05/12/11	HLM	1.50	Copies
05/12/11	SGM	0.50	Copies
06/12/11	DCG	3.00	Copies
07/12/11	SGM	0.25	Copies
07/12/11	SGM	0.50	Copies
07/12/11	SGM	0.75	Copies
09/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/12/11	GRH	105.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50074; DATE: 12/10/2011
14/12/11	PRNT	8.75	Tabs RICOH - PRINTING BILLABLE
14/12/11	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
14/12/11	PRNT	40.00	Binders - Small RICOH - PRINTING BILLABLE
14/12/11	PRNT	6.25	Copies RICOH -.PRINTING BILLABLE

• FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2531634
 Page No. 7

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
14/12/11	PRNT	59.50	Copies RICOH - PRINTING BILLABLE
16/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Copies	\$	74.75
Y	Print Room Binding Supplies		0.50
Y	Tabs		8.75
Y	Online Searches - Lexis Canada-QL		36.00
Y	Online Searches - Westlaw eCarswell		25.60
Y	Paid Agent's Account		950.00
Y	Agent's Fee - Process Service		138.00
Y	Binders - Small		40.00
	Total Disbursements	\$	1,273.60

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

February 22, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2539395

Dear Sir/Madam:

We enclose our invoice for services rendered to January 31, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2539395
GST/HST Reg. No: 116532839
Date: February 22, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2012

OUR FEES			\$	28,474.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,140.20	1,140.20
				\$ 29,614.70
HST (ON – 13%)	Fees	\$	3,701.69	
	Disbursements		148.23	3,849.92
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,464.62</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Accl No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2539395
GST/HST Reg. No: 116532839
Date: February 22, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2012

OUR FEES			\$	28,474.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,140.20	1,140.20
			\$	29,614.70
HST (ON – 13%)	Fees	\$	3,701.69	
	Disbursements		148.23	3,849.92
TOTAL DUE ON ABOVE-NOTED MATTER			\$	33,464.62

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2539395
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/01/12	DN1	0.10	Comment on privilege issues in relation to Skyservice document review and production.
03/01/12	GRH	0.70	Reviewing and revising draft order from KPMG motion (prepared by J. Rosenthal); e-mail exchange with J. Rosenthal re draft order; reviewing memorandum from S. D'Souza re document production; e-mail to S. D'Souza re document production issues (privilege)
03/01/12	JDG	0.20	Emails regarding aircraft lessor claims and caselaw regarding damages; Giving instructions to H. Meredith
03/01/12	HLM	2.70	Reviewing Jetscape memo, case law cited therein and e-mails and calls with J. Engen re: same; e-mails to J. Gage and G. Hall; follow-up re: Duty Free World, e-mail to Gowlings.
03/01/12	SCD	5.50	Reviewed memorandum from document review team; updated team; reviewed documents flagged for second level review; drafted chronology document.
04/01/12	DN1	0.10	Assist with preparation of training materials for document review attorneys, including memorandum on Canadian privilege law.
04/01/12	HLM	1.40	Reviewing case law re: loss of chance and claim for damages.
04/01/12	SCD	0.60	Flagged documents to produce to defendants.
04/01/12	GRH	0.20	Considering memorandum from Blakes re Jetscape claim
05/01/12	HLM	1.30	Reviewing law re: loss of chance; meeting with G. Hall re: same.
05/01/12	SCD	0.10	Reviewed correspondence between D.Nevin and Goodmans.
05/01/12	GRH	0.80	Reviewing e-mail from J. Rosenthal re productions re inventory; reviewing and commenting on draft e-mail from D. Nevin to J. Rosenthal in response to her e-mail; discussion with H. Meredith re Jetscape claim
05/01/12	DN1	0.40	Prepare email to Julie Rosenthal regarding disclosure of inventory records and terms of order to produce same.
06/01/12	DN1	0.10	Instructions to vendor regarding production of records responding to unionization claim.
09/01/12	SMS	1.00	Review email from S. D'Souza and D. Nevin; preparing and forwarding instructions for productions to PLG; responding to email from S. D'Souza.
10/01/12	HLM	0.10	Reviewing insurance contract.
11/01/12	SCD	0.20	Updated on production re union claim; reviewed email from D.Nevin and considered strategy for inventory claim.

11/01/12	DN1	0.50	Meeting with Suzan Mitchell-Scott regarding development of strategy for review of inventory claim documents; discussion of same with Geoff Hall and obtain approval for strategy.
11/01/12	GRH	0.20	Dealing with document production issues
11/01/12	DMT	1.20	Database Management; downloaded documents from vendor; preparing data for importing; importing documents into database;
11/01/12	SMS	5.10	Reviewing report containing listing of possible related files with the view to narrow down the listing of 29,000 to a lower number using date and word filtering criteria; meet with D. Nevin regarding same; preparing summary email to D. Nevin.
12/01/12	DN1	0.30	Discussion with Shane D'Souza and Suzan Mitchell-Scott regarding production of "unionization" records; email to Julie Rosenthal regarding review of "inventory" claim records.
12/01/12	JDG	0.20	Giving instructions to H. Meredith; Discussion with K. Booth
13/01/12	SMS	1.20	Preparing productions for S. D'Souza to review; reviewing file listing for preparing final instructions to PLG regarding extraction of files; prepare and forward instructions to PLG regarding same.
13/01/12	JDG	0.20	Telephone conversation with J. Engen
13/01/12	SCD	0.50	Reviewed material to disclose to opposing counsel; corresponded with G.Hall and team re production readiness.
16/01/12	TD1	0.70	Receiving instructions from S. M-Scott and preparing encrypted electronic media for review by counsel.
16/01/12	DN1	0.20	Prepare cover letter accompanying productions in "unionization" claim; telephone call from Julie Rosenthal regarding productions.
16/01/12	JDG	0.30	Emails and discussions regarding Sunwing trust claim and further court materials; Briefly reviewing revised information from Receiver regarding Thomas Cook claim, and finalizing draft disallowance
16/01/12	SMS	0.60	Preparing documents for productions and instructing technician regarding preparing same for sending to Goodmans.
17/01/12	JDG	0.30	Giving instructions to H. Meredith regarding various court motions; Emails with Receiver; Emails with working group regarding Sunwing trust motion
17/01/12	SMS	1.00	Preparing replacement disk containing productions to be sent to Goodmans; attending to email exchanges with J. Caines regarding retrieval of documents relating to Inventory claim.
17/01/12	HLM	1.40	Considering next steps in Sunwing trust motion; call with Blakes re: same; e-mail to G. Hall and J. Gage re: same; e-mail to receiver.
18/01/12	SCD	0.30	Reviewed affidavit of documents received from Skyservice Investments; Corresponded with D.Nevin and G.Hall.
18/01/12	SMS	0.20	Receipt of disk containing inventory files from PLG, preliminary review of same.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2539395
 Page No. 4

18/01/12	HLM	1.40	Call with N. Meakin re: Sunwing trust motion; e-mail to S. Weisz re: Sunwing Trust; drafting Receiver's report; follow-up re: Duty Free World; drafting Notice of Motion (Air Transat) and follow-up re: same.
19/01/12	DTP	1.80	Review and consider SkyPac collective agreement and profit sharing issue; office consultation with Heather Meredith re settlement document; revise Minutes of Settlement
19/01/12	SMS	0.50	Analyze data received from PLG relating to inventory claim; request further information from analyst.
19/01/12	HLM	1.10	Meeting with D. Palmer re: SkyPAC agreement; reviewing Sunwing trust motion.
20/01/12	SMS	0.40	Reviewing information received from analyst regarding data; preparing processing quote; preparing email to G. Hall regarding tasks to be undertake and quote relating such tasks.
20/01/12	HLM	0.80	Drafting SkyPAC agreement; reviewing Sunwing trust notice of motion and considering same.
23/01/12	JDG	0.50	Reading responding court materials prepared by Sunwing regarding trust claim; giving instructions to H. Meredith regarding next steps
23/01/12	SCD	0.70	Corresponded internally re status of review; updated G.Hall and corresponded with opposing counsel.
23/01/12	HLM	0.50	Reviewing Sunwing materials; e-mails to G. Hall, J. Gage and N. Meakin; discussion with J. Gage re: next steps; communication with counsel for Sunwing.
23/01/12	GRH	0.10	E-mail exchange with H. Meredith re Sunwing motion; e-mail exchange with S. D'Souza re document production issues
24/01/12	HLM	0.20	Follow-up re: Sunwing trust motion.
24/01/12	DN1	0.10	Discussion with Geoff Hall regarding correspondence from Julie Rosenthal.
25/01/12	SCD	0.50	Reviewed emails from opposing counsel re emails not produced; reviewed database re production calls; updated G.Hall and D.Nevin.
25/01/12	HLM	1.70	Drafting supplementary receiver's report; call with N. Meakin; call with K. McEachern; communication re: Sunwing trust motion.
25/01/12	DN1	0.20	Correspond with Julie Rosenthal regarding productions on unionization claim and contents of Schedule A.
25/01/12	STT	0.90	KBooth: review sample lease re: maintenance reserves; preliminary research re deprivation principle.
25/01/12	GRH	0.20	E-mail exchanges with H. Meredith re Sunwing motion
26/01/12	DN1	0.10	Email to Julie Rosenthal outlining basis for claim of privilege over certain records.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2539395
Page No. 5

Date	Initials	Hours	Description
26/01/12	JDG	0.80	Reviewing draft supplemental report and providing comments; Reviewing revised SkyPac settlement agreement, and giving instructions to H. Meredith regarding change to settlement structure; Emails regarding Receiver information request; Discussions regarding Sunwing trust claim and resolution alternatives
26/01/12	SCD	0.50	Reviewed affidavit of documents from defendants; updated G.Hall.
26/01/12	HLM	1.60	Drafting SKYPac agreement and circulating same; communications re: Sunwing trust and PIPEDA issue.
26/01/12	GRH	0.90	Reviewing materials re Sunwing trust claim; e-mail exchanges with H. Meredith re PIPEDA issue; considering PIPEDA issue; e-mail exchange with S. D'Souza re productions in escrow litigation
27/01/12	DN1	1.10	Prepare for meet and confer conference with Julie Rosenthal including discussion with Geoff Hall; draft email regarding privilege records to Julie Rosenthal; attend meet and confer conference regarding production of inventory-claim records, first tranche; follow-up discussion regarding proposed timetable with Shane D'Souza.
27/01/12	SCD	0.20	Reviewed status email from D.Nevin; discussed next steps and timetable.
27/01/12	DTP	0.50	Review of SkyPAC Settlement Agreement re profit sharing claim
27/01/12	GRH	0.70	Telephone conversation with D. Nevin to prepare for meeting with J. Rosenthal
30/01/12	STT	2.00	KBooth: research and analysis re unjust enrichment and the deprivation principle.
30/01/12	HLM	0.90	Communication with J. Dietrich; e-mail to client re: Sunwing trust; e-mail to K. McEachern; calls with N. Meakin re: various issues; revising Sunwing trust report; call with S. Golick; revising Notice of Motion.
31/01/12	DMT	0.30	Database Management; creating new database;
31/01/12	STT	4.00	KBooth: further research and analysis re unjust enrichment in bankruptcy proceedings; begin to write memorandum re same.
31/01/12	HLM	2.30	Call with J. Dietrich; e-mail to A. Marasco and D. Gray; discussion with J. Gage; discussion with N. Meakin re: bankruptcy order and making changes thereto; revising, finalizing and serving Receiver's Thirteenth Report; reviewing communications re: lifting stay and preparing and sending agreement re: same.
31/01/12	JDG	0.40	Reviewing response of Air Transat; Giving instructions to H. Meredith regarding Sunwing trust claim, Air Transat, lessor claims and other matters
31/01/12	SMS	0.20	Preparing instruction email to analysts regarding creation of database and preparing documents onto laptop for lawyer review.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2539395
Page No. 6

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Booth, Katherine	6.90
D'Souza, Shane	9.10
Dorsay, Tina	0.70
Gage, James	2.90
Hall, Geoff	3.80
Meredith, Heather L	17.40
Mitchell-Scott, Suzan	10.20
Nevin, Dera	3.20
Palmer, Dean	2.30
Teranishi, Daniel	1.50
	58.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
16/12/11	DN1	950.00	Scanning VENDOR: Platinum Legal Group Inc; INVOICE#: ON1112-011; DATE: 12/16/2011 Dera Nevin 20709 420511 Data Hosting
23/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
30/12/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/01/12	HLM	12.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/01/12	HLM	12.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/01/12	HLM	12.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/01/12	HLM	18.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/01/12	HLM	3.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/01/12	HLM	38.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/01/12	HLM	6.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/01/12	HLM	9.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/01/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/01/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2539395
 Page No. 7

16/01/12	TD1	35.00	Media Preparation - CD/DVD
16/01/12	DN1	8.00	Courier 3400-333 BAY ST
20/01/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY		
-----------------------------	--	--

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	8.00
Y	Online Searches - Westlaw eCarswell		147.20
Y	Scanning		950.00
Y	Media Preparation - CD/DVD		35.00
	Total Disbursements	\$	<u>1,140.20</u>

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2539395
GST/HST Reg. No: 116532839
Date: February 22, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2012

OUR FEES			\$	28,474.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,140.20</u>	<u>1,140.20</u>
			\$	29,614.70
HST (ON – 13%)	Fees	\$	3,701.69	
	Disbursements		<u>148.23</u>	<u>3,849.92</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,464.62</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

March 12, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2543621

Dear Sir/Madam:

We enclose our invoice for services rendered to February 29, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2543621
GST/HST Reg. No: 116532839
Date: March 12, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 29, 2012

OUR FEES			\$	89,844.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		2,540.61	2,540.61
			\$	92,384.61
HST (ON – 13%)	Fees	\$	11,679.72	
	Disbursements		330.28	12,010.00
TOTAL DUE ON ABOVE-NOTED MATTER			\$	104,394.61

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E8
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2543621
GST/HST Reg. No: 116532839
Date: March 12, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 29, 2012

OUR FEES			\$	89,844.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		2,540.61	2,540.61
			\$	92,384.61
HST (ON – 13%)	Fees	\$	11,679.72	
	Disbursements		330.28	12,010.00
TOTAL DUE ON ABOVE-NOTED MATTER			\$	104,394.61

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2543621
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/02/12	JDG	0.30	Reviewing memo analysing lease reserves issues; Giving instructions to H. Meredith
01/02/12	STT	4.00	KBooth: further research and analysis re the applicability of unjust enrichment, set-off, double recovery and penalty clauses vis a vis the maintenance reserves and damages claims; finalize memorandum re same.
01/02/12	SMS	0.50	Preparing documents for loading into database and instructing analysts regarding same.
02/02/12	VM1	1.00	Running deduplication of electronic files.
02/02/12	HLM	0.10	Revising lift stay agreement; reviewing and responding to email re: Sunwing trust.
02/02/12	SMS	1.30	Reviewing document processing report and instructing analyst regarding adding same to database; reviewing laptop database documents and contemplating best strategy for lawyer review process.
03/02/12	VM1	1.50	Data management: Loading data and files.
03/02/12	JDG	1.60	Reviewing draft bankruptcy order, and comments of Receiver; Telephone conversation with N. Meakin regarding bankruptcy transition order structure; Giving instructions to H. Meredith; Reading memo regarding lease return condition claims; Meeting with J. Farley; Telephones calls with J. McDonald and S. Golick, separately, regarding Thomas Cook disallowance
03/02/12	HLM	3.80	Drafting Sunwing Trust factum; discussion with J. Gage re: bankruptcy order; preparing for and having call with J. Porepa and J. Engen re: various outstanding matters.
03/02/12	GRH	0.60	Reviewing materials re Sunwing trust claim motion
06/02/12	VM1	0.80	Creating report for databases from client; Loading data.
06/02/12	SCD	0.40	Discussed review and deadline issues with G.Hall and S.Mitchell-Scott.
06/02/12	HLM	7.70	Reviewing case law and drafting factum re: Sunwing trust.
06/02/12	SMS	1.00	Organizing database for lawyer review; prepare reporting email to lawyer regarding database readiness; telephone conversation with S. D'Souza regarding quote for work to be done.
07/02/12	JMF	0.70	Review memo on "double charge" and sample lease for structure. Discuss with J. Gage re: public policy, equity and fraud on bankruptcy issues together with acknowledgement in lease.
07/02/12	DN1	0.10	Discussion with S. Mitchell-Scott and S. D'Souza regarding status of review and timing of next production.
07/02/12	SCD	0.20	Started review of loose files for production.
07/02/12	HLM	8.70	Drafting and revising factum.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2543621
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
07/02/12	JDG	1.50	Meeting with J. Farley to discuss lessor claims and court application in respect of potential double claims; Giving instructions to H. Meredith; Reviewing factum for Sunwing trust claim motion; and providing comments to H. Meredith regarding court submissions
07/02/12	STT	5.20	H. Burnett - met with H. Meredith; assisted with preparation of factum.
08/02/12	HLM	8.30	Reviewing case law, drafting and revising factum for Sunwing trust claim motion; preparing briefs; call to K. McEachern; discussions with J. Gage; e-mail to client.
08/02/12	JDG	2.90	Reviewing and providing comments on successive drafts of factum for Sunwing trust claim motion; Emails with working group; Reviewing court materials served by Sunwing; Telephone conversation with C. Burr regarding terms of bankruptcy order; Meeting with H. Meredith regarding bankruptcy and other outstanding matters; Further discussions and giving instructions to G. Hall and H. Meredith regarding position of Receiver in respect of Sunwing trust claim and nature of the factum
08/02/12	GRH	2.60	Revising factum for Sunwing motion; various calls and e-mails with J. Gage and H. Meredith re revisions to factum
08/02/12	STT	1.10	H. Burnett - assisted with preparation of factum and brief of authorities.
09/02/12	SCD	2.40	Continued review of skyservice documents files for inventory claim.
09/02/12	VM1	0.50	Data management.
09/02/12	HLM	7.80	Drafting and revising factum, calls, reviewing case law and various other issues to prepare and serve Sunwing trust motion material, discuss with client etc.
09/02/12	JDG	0.80	Discussions with H. Meredith regarding submissions and arguments for Sunwing trust claim motion; Providing comments and finalizing factum; Discussion with J. Engen
09/02/12	GRH	1.20	Reviewing and commenting on further revisions to Sunwing trust motion factum; e-mail exchange with J. Rosenthal re chambers appointment re schedule for escrow litigation
10/02/12	SCD	3.40	Updated G.Hall re review; corresponded with team re timing for next steps; continued review of skyservice documents in CLX.
10/02/12	HLM	4.10	Reviewing case law and preparing argument.
10/02/12	GRH	3.20	Preparing for motion in Sunwing matter; Preparing for chambers appointment re escrow litigation
10/02/12	DTP	1.00	Review and consider revisions to Settlement Agreement
11/02/12	HLM	3.10	Reviewing case law and preparing argument.
12/02/12	GRH	2.40	Preparing for Sunwing motion
12/02/12	HLM	5.20	Preparing for motion.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2543621
Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
13/02/12	HLM	7.10	Preparing for and attending at motion; meeting with Sunwing counsel to discuss next steps; discussion with J. Gage and N. Meakin; calls/e-mail to R. Giguere.
13/02/12	JDG	3.20	Emails with working group; Telephone conversation with J. Engen; Meeting with H. Meredith regarding next steps in connection with Sunwing claim; Conference call with N. Meakin; Reviewing BIA, cases and materials from other cases, and considering bankruptcy and receivership transition process issues; Redrafting bankruptcy and receivership coordination order; Considering appeal filed by Thomas Cook, and reviewing claims procedure order; Emails with working group
13/02/12	GRH	5.40	E-mail to J. Rosenthal re proposed timetable; appearing at chambers appointment to obtain timetable; follow up from appearance (e-mail to team re timetable; e-mail to N. Meakin and J. Engen re timetable) Preparing for and appearing at motion re Sunwing trust claim; meeting with Sunwing's counsel re next steps
13/02/12	SCD	2.00	Attended court for order re production timetable; reviewed documents for inventory issue.
14/02/12	DTP	1.00	Review and consider changes to SkyPac Settlement Agreement re Profit Sharing; office consultation with Heather Meredith
14/02/12	HLM	1.30	Updating status chart and e-mails with J. Porepa; follow-up with R. Giguere; revising SkyPAC agreement; call with N. Meakin; call with D. Palmer.
14/02/12	KDP	4.90	Telephone instructions from J. Gage re: research for Skyservice on preference claims limitation period. Begin research on limitation period for reviewing transactions under s. 95 and 96 of BIA.
14/02/12	JDG	0.40	Briefly reviewing agreement, and giving instructions to H. Meredith; Giving instructions to K. Peters regarding BIA preference matters; Emails regarding Thomas Cook claim appeal
14/02/12	GRH	0.30	Follow up from motion
15/02/12	DTP	0.50	Further review of Settlement Agreement for SkyPac's profit sharing claim
15/02/12	HLM	2.40	Communications re: Sunwing Trust claim; revising SkyPAC agreement per N. Meakin comments and call with J. Porepa and J. Engen re: same; discussion with J. Gage re: Sunwing disallowance.
15/02/12	KDP	4.40	Research on limitations period for trustees in bankruptcy when bankruptcy order not yet obtained.
15/02/12	JDG	1.50	Providing comments on letter to R. Giguere; Emails regarding Thomas Cook disallowance and claim dispute; Telephone conversation with B. Putnam; Emails regarding notice to G. Bailey; Call to S. Golick; Telephone conversation with N. Meakin; Revising bankruptcy order; Email with Blakes; Providing comments on draft Sunwing disallowance
15/02/12	GRH	0.30	E-mail exchange with J. Rosenthal re document production in escrow

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2543621
 Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			claims litigation
15/02/12	SCD	2.90	Reviewed skyservice inventory files.
16/02/12	SMS	0.90	Consulting with analyst regarding unidentified document type; preparing spreadsheet for lawyer to use during review of database type files.
16/02/12	SCD	1.90	Completed review of skyservice inventory-related files.
17/02/12	SMS	0.80	Preparing laptop with data to be given to lawyer for data review and disclosure; preparing review instructions.
17/02/12	SCD	2.20	Reviewed skyservice database files.
20/02/12	JDG	0.10	Giving instructions to H. Meredith
20/02/12	GRH	0.10	E-mail exchanges re interview with G. Bailey
20/02/12	KDP	2.50	Review case law re: limitation periods for trustee in bankruptcy.
21/02/12	JDG	1.00	Emails with J. Porepa; Reading cases on preference actions and limitation periods; Discussion with K. Peters; Discussion with H. Meredith regarding status of outstanding matters
21/02/12	GRH	0.20	Follow up from motion
21/02/12	KDP	3.40	Draft research memo and conduct case law research re: limitation period for trustee. Phone call with J. Gage re: summary of research.
22/02/12	HLM	0.40	Communication re: scheduling interview re: Sunwing trust motion and follow-up re: R. Giguere.
22/02/12	SMS	0.10	Communicating with S. D'Souza regarding next set of production.
23/02/12	KDP	1.10	Note up helpful UK decision on limitation period for J. Gage.
24/02/12	JDG	0.20	Giving instructions to H. Meredith regarding outstanding matters
24/02/12	BJB	0.40	Review US government claim and correspondence; emails with B. Taylor; email with J. Welch re: settlement proposal.
27/02/12	JDG	0.30	Giving instructions to G. Hall regarding motion to determine damage claim & reserve issues; Preparing preliminary materials for G. Hall; Discussion with H. Meredith
27/02/12	SCD	1.20	Review of skyservice database files.
27/02/12	GRH	0.80	Telephone conversation with J. Gage re motion to deal with reserves issue; reviewing materials re reserves issue
28/02/12	JDG	1.50	Engaged during the day reviewing materials relating to lease damage claims, providing information to G. Hall, and meeting with G. Hall and others to organize motion and appropriate structure
28/02/12	DMT	0.60	Database Management; preparing data for importing; importing coding into database;
28/02/12	HLM	1.00	Discussion with J. Gage, G. Hall and K. Peters re: reserves issue;

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2543621
 Page No. 6

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			locating leases and reviewing various outstanding Skyservice issues.
28/02/12	SCD	0.40	Conducted second round QA review of skyservice files.
28/02/12	KDP	0.80	Meeting with G. Hall re: background meeting in contractual claim; Meeting with J. Gage, H. Meredith and G. Hall re: legal theory in lease claim.
28/02/12	GRH	1.90	E-mail exchanges with J. Gage and H. Meredith re legal theory of motion; arranging for K. Peters to assist with motion; considering legal theory
29/02/12	SMS	1.60	Review database with the view to produce; prepare and forward e-mail to S. D'Souza regarding database inconsistencies.
29/02/12	HLM	0.70	Reviewing memo and considering limitations issue; receiving instructions from J. Gage.
29/02/12	GRH	2.60	Considering further possible theories for motion re maintenance reserves; reviewing case law re relief from forfeiture; drafting notice of motion

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Boake, Barbara	0.40
Booth, Katherine	4.00
Burnett, Helen	6.30
D'Souza, Shane	17.00
Farley, James	0.70
Gage, James	15.40
Hall, Geoff	21.60
Martinez, Victor	3.80
Meredith, Heather L	61.70
Mitchell-Scott, Suzan	6.20
Nevin, Dera	0.10
Palmer, Dean	2.50
Peters, Kelly	17.10
Teranishi, Daniel	0.60
	<u>157.40</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
-------------	--------------------------------	---------------	--------------------

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2543621
Page No. 7

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/01/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
01/02/12	PRNT	1.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
01/02/12	PRNT	0.45	Binding Covers RICOH - PRINTING BILLABLE
01/02/12	STT	85.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/02/12	VM1	343.50	Data processing, filtering or culling using Trident Wave
03/02/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/02/12	PRNT	8.25	Tabs RICOH - PRINTING BILLABLE
06/02/12	PRNT	4.75	Tabs RICOH - PRINTING BILLABLE
06/02/12	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
06/02/12	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
06/02/12	PRNT	0.15	Binding Covers RICOH - PRINTING BILLABLE
06/02/12	PRNT	0.15	Binding Covers RICOH - PRINTING BILLABLE
06/02/12	PRNT	1.25	Copies RICOH - PRINTING BILLABLE
06/02/12	PRNT	0.25	Copies RICOH - PRINTING BILLABLE
06/02/12	VM1	1,132.85	Native Data Processing & Extraction
06/02/12	PRNT	31.00	Copies RICOH - PRINTING BILLABLE
06/02/12	EV	2.40	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
07/02/12	HLM	7.50	Copies
07/02/12	STT	1.25	Copies
07/02/12	PRNT	6.50	Copies RICOH - PRINTING BILLABLE
07/02/12	STT	9.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
07/02/12	STT	6.40	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
07/02/12	HLM	12.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/02/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/02/12	HLM	12.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/02/12	STT	12.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/02/12	PRNT	2.00	Copies RICOH - PRINTING BILLABLE
08/02/12	HLM	6.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/02/12	HLM	16.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/02/12	HLM	64.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/02/12	PRNT	13.00	Tabs RICOH - PRINTING BILLABLE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2543621
 Page No. 8

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
09/02/12	PRNT	13.00	Tabs RICOH - PRINTING BILLABLE
09/02/12	PRNT	2.00	Tabs RICOH - PRINTING BILLABLE
09/02/12	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
09/02/12	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
09/02/12	PRNT	2.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
09/02/12	PRNT	224.00	Copies RICOH - PRINTING BILLABLE
09/02/12	PRNT	52.75	Copies RICOH - PRINTING BILLABLE
09/02/12	HLM	12.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/02/12	HLM	22.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/02/12	HLM	12.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/02/12	PRNT	3.25	Tabs RICOH - PRINTING BILLABLE
10/02/12	PRNT	3.25	Tabs RICOH - PRINTING BILLABLE
10/02/12	PRNT	3.25	Tabs RICOH - PRINTING BILLABLE
10/02/12	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
10/02/12	PRNT	1.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
10/02/12	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
10/02/12	PRNT	55.50	Copies RICOH - PRINTING BILLABLE
10/02/12	PRNT	1.00	Copies RICOH - PRINTING BILLABLE
10/02/12	PRNT	54.25	Copies RICOH - PRINTING BILLABLE
10/02/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/02/12	HLM	80.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50851; DATE: 2/12/2012
13/02/12	HLM	0.50	Copies
15/02/12	DCG	0.50	Copies
15/02/12	DCG	0.50	Copies
15/02/12	SGM	0.25	Copies
15/02/12	DCG	0.25	Copies
15/02/12	DCG	0.25	Copies
15/02/12	DCG	0.25	Copies
15/02/12	DCG	0.25	Copies
15/02/12	KDP	6.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
15/02/12	KDP	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
15/02/12	KDP	8.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2543621
Page No. 9

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
16/02/12	JFE	10.00	Bank Charges - Wire transfer fees & miscellaneous charges PAYEE: McCarthy Tetrault LLP in Trust; REQUEST#: 1447546; DATE: 02/16/2012. - G.Hall/To replace incoming wire fee - Trust
16/02/12	HLM	6.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 16005; DATE: 2/16/2012 - Courier Services
16/02/12	GRH	6.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 16005; DATE: 2/16/2012 - Courier Services
17/02/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/02/12	HLM	8.86	Postage
21/02/12	KDP	8.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
21/02/12	KDP	3.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
21/02/12	KDP	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
22/02/12	SGM	0.25	Copies
22/02/12	GRH	3.00	Courier 800-170 UNIVERSITY AVE
24/02/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
27/02/12	GRH	1.00	Copies
27/02/12	GRH	2.75	Copies
28/02/12	JDG	46.03	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - February, 2012 - 2.302GB @ \$20.00/GB
29/02/12	PRNT	12.50	Tabs RICOH - PRINTING BILLABLE
29/02/12	LCM	0.75	Copies
29/02/12	LCM	0.25	Copies
29/02/12	LCM	0.25	Copies
29/02/12	LCM	0.25	Copies
29/02/12	LCM	0.25	Copies
29/02/12	LCM	2.00	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Postage	\$ 8.86
Y	Courier	15.00
Y	Copies	447.75
Y	Print Room Binding Supplies	11.00
Y	Bank Charges - Wire transfer fees & miscellaneous charges	10.00
Y	Tabs	63.25
Y	Online Searches - Lexis Canada-QL	82.82
Y	Online Searches - Westlaw eCarswell	298.80
Y	Litigation Data Hosting	46.03
Y	Native Data Processing & Extraction	1,132.85

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2543621
Page No. 10

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Data processing, filtering or culling using Trident Wave	343.50
Y	Agent's Fee - Process Service	80.00
Y	Binding Covers	0.75
	Total Disbursements	<u>\$ 2,540.61</u>

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2543621
GST/HST Reg. No: 116532839
Date: March 12, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 29, 2012

OUR FEES			\$	89,844.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>2,540.61</u>	<u>2,540.61</u>
			\$	92,384.61
HST (ON – 13%)	Fees	\$	11,679.72	
	Disbursements		<u>330.28</u>	<u>12,010.00</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>104,394.61</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

April 10, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2548831

Dear Sir/Madam:

We enclose our invoice for services rendered to March 31, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

mccarthy
tetrault

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2548831
GST/HST Reg. No: 116532839
Date: April 10, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2012

OUR FEES			\$	103,248.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>5,534.60</u>	<u>5,534.60</u>
			\$	108,783.10
HST (ON – 13%)	Fees	\$	13,422.31	
	Disbursements		<u>719.50</u>	<u>14,141.81</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>122,924.91</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0873 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tetrauit**

McCarthy Tétrauit LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2548831
GST/HST Reg. No: 116532839
Date: April 10, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2012

OUR FEES			\$	103,248.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		5,534.60	5,534.60
				\$ 108,783.10
HST (ON – 13%)	Fees	\$	13,422.31	
	Disbursements		719.50	14,141.81
TOTAL DUE ON ABOVE-NOTED MATTER			\$	122,924.91

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2548831
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/03/12	SCD	1.10	Completed QAT on data to be produced.
02/03/12	VM1	4.00	Processing case production
02/03/12	SMS	0.90	Reviewing documents to be produced; preparing production instructions.
02/03/12	JDG	0.40	Emails with G. Hall and H. Meredith regarding aircraft lessor claims and potential court motion for directions; providing comments on draft court materials; Discussion with H. Meredith regarding potential settlement of set-off claim
02/03/12	HLM	5.70	Reviewing duty free world and air transat claims and drafting receiver's reports re: same; reviewing Jetscape claim and drafting response.
02/03/12	GRH	1.90	Drafting notice of motion; e-mail exchanges with team re strategy for motion
05/03/12	VM1	1.00	Creating OCR files; Loading and QC case production
05/03/12	JDG	3.10	Discussions with G. Hall, B. Boake and H. Meredith, and preparing for status meeting with Receiver and subsequent meeting with Thomas Cook and counsel; Meeting with Receiver; Meeting with Thomas Cook counsel; Discussion with N. Meakin; Emails with counsel for Thomson regarding bankruptcy; Reviewing materials for proposed court motions
05/03/12	HLM	4.00	Preparing for and attending meeting with FTI and meeting with Thomas Cook counsel; meeting with J. Porepa and follow-up re: same.
05/03/12	SCD	0.30	Drafted letter to produce documents to defendants
05/03/12	GRH	0.70	Telephone conversation with J. Gage re status of various proceedings; reviewing Thomson leases to ascertain if maintenance reserves were included; e-mail to J. Gage and H. Meredith re review of Thomson leases; e-mail exchange with H. Meredith re trust motion and serving Giguere
05/03/12	SMS	1.20	Finalizing production.
06/03/12	KDP	2.10	Research into timing of instituting legal proceedings in bankruptcy for J. Gage.
06/03/12	JDG	0.50	Telephone conversation with J. Engen; Giving instructions to G. Hall and K. Peters; Emails with Receiver; Reviewing case relevant to bankruptcy timing
06/03/12	HLM	4.30	Reviewing lessor disallowances and notes; Preparing for and meeting with G. Bailey re: Sunwing trust; discussion with G. Hall re: strategy and next steps; call to counsel for Duty Free World; revising airport authority direction.
06/03/12	SCD	1.10	Reviewed database for G.Hall re ongoing motion; conducted searches on database; assisted with batch printing records for G.Hall's review.
06/03/12	GRH	4.10	Reviewing to do list following meeting with client; e-mail to J. Rosenthal

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2548831
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			to set up settlement meeting; preparing for meeting with G. Bailey; discussion with H. Meredith re meeting with G. Bailey; letter to R. Giguere re summons; arranging for summons; meeting with G. Bailey; discussion with H. Meredith re next steps
06/03/12	SMS	0.40	Telephone conversation with S. D'Souza regarding determining whether emails from specific custodians were available in database for searching; telephone conversation with Platinum Legal regarding same; email exchange with Platinum Legal regarding same.
07/03/12	HLM	1.60	Calls with counsel for duty free world to negotiate resolution; dealing with lift stay order, including communicating with counsel and revising draft order.
07/03/12	GRH	0.80	Revising summons and letter to R. Giguere re testimony on Sunwing trust motion
08/03/12	HLM	2.50	Reviewing J. Gage amendments to DFW and AT reports and draft direction; drafting and revising letter to IAI's counsel re: loss of future rent.
08/03/12	JDG	0.70	Reviewing and providing comments to H. Meredith regarding draft direction, and draft court materials for motions regarding Air Transat and DFW set-off and damages claims; emails with working group
08/03/12	GRH	0.70	Preparing motion materials for maintenance reserve issue
08/03/12	KDP	5.90	Research US and UK case law on aircraft maintenance claims and double recovery.
09/03/12	HLM	0.90	Call with G. Hall re: production of documents; revising and finalizing letter to counsel for Jetscape; drafting e-mail re: production of G. Bailey memo.
09/03/12	JDG	0.20	Briefly reviewing draft letter and legal argument regarding lessor claim, and giving instructions to H. Meredith; Emails with working group
09/03/12	GRH	1.80	Reviewing R. Giguere e-mails to determine timing of knowledge of receivership; reviewing and commenting on draft letter from H. Meredith re Jetscape claim; arranging for additional searches re Sunwing claim
09/03/12	SMS	0.80	Meeting with S. D'Souza regarding next steps for production; preparing status update to D. Nevin; telephone conversation with S. D'Souza regarding processing of S. Mirza's data; requesting same from Platinum Legal; following up with Platinum Legal regarding invoicing.
09/03/12	SCD	0.60	Received instructions from G.Hall instructions for further searches; conducted searches; contacted SMS re loading of additional documents; held meeting with SMS re next tranche review.
11/03/12	KDP	7.00	Review UK and US case law on aircraft leases and maintenance reserves.
12/03/12	SCD	2.60	Reviewed certain documents to determine email review strategy for inventory claim.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2548831
Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
12/03/12	HLM	0.70	Preparing and circulating Airport Authority direction and call with counsel for GTAA re: same; reviewing communications re: documentary production.
12/03/12	KDP	5.30	Review of aircraft leases and UK/US case law on maintenance reserves and double recovery. Prepare summary memo for G. Hall and J. Gage.
12/03/12	GRH	0.80	Reviewing additional documents from R. Giguere's e-mails re Sunwing trust claim
12/03/12	SMS	0.40	Receipt of email from J. Caines, Platinum Legal regarding the addition of requested documents to the Clearwell database; reviewing same and reporting same to S. D'Souza.
13/03/12	KDP	2.10	Finalize summary research memo on air maintenance reserves and insolvency cases in US/UK for G. Hall and J. Gage.
14/03/12	SCD	0.20	Reviewed binders to provide to G.Hall.
14/03/12	JDG	0.30	Discussion with H. Meredith regarding preferences, limitation periods, status of negotiations with claimants, bankruptcy application and other matters
14/03/12	HLM	2.50	Preparing for and meeting with Blakes re: preference issues and bankruptcy; communication with FTI re: various issues; e-mail to A. Marasco; instructions to S. Kour re: research for bankruptcy application; discussion with J. Gage re: strategy and next steps.
14/03/12	GRH	1.40	Reviewing memorandum from K. Peters re maintenance reserves issue; reviewing S. Mirza e-mails re Sunwing motion
15/03/12	JDG	0.20	Reading memo from K. Peters regarding maintenance reserves
16/03/12	JDG	0.30	Discussion with H. Meredith regarding bankruptcy application of Sunwing, and next steps if Sunwing declines to proceed
16/03/12	DAH	0.20	Receiving instructions from G. Hall preparing motion materials for motion for substituted service.
16/03/12	SAK	3.70	Review and analysis of case law; drafting of memo re: continuing an application.
16/03/12	HLM	0.30	Communication with counsel and FTI regarding production of insurance policy.
16/03/12	GRH	0.70	Discussion with D. Hainey re motion for substituted service re R. Giguere
18/03/12	SAK	0.30	Revision of research memo.
19/03/12	SCD	0.60	Reviewed material for evidence of inventory claim and to consider strategy for email review.
19/03/12	HLM	0.20	Follow-up with Sunwing re: bankruptcy; follow-up with DFW.
20/03/12	HLM	3.10	Revising motion material re: DFW and Air Transat and following up with

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2548831
 Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Receiver re: various points; discussion with K. Peters re: various steps and research for bankruptcy; call with J. Dietrich re: bankruptcy application; reviewing research re: bankruptcy.
20/03/12	GRH	0.20	Considering motion for substituted service
20/03/12	KDP	3.00	Research into court procedures for preference motions and preference requirements under the BIA.
21/03/12	JMF	0.20	Discuss substitute creditor aspect with H. Meredith and K. Peters.
21/03/12	HLM	2.60	Dealing with various issues including bankruptcy application, DFW and Air Transat; reviewing and revising materials re: same; considering strategy and reviewing case law and various communications.
21/03/12	GRH	0.20	Discussion with D. Hainey re motion for substituted service
21/03/12	DAH	7.20	Preparing motion materials (Notice of Motion, Affidavit, Factum, Draft Order) re motion for substituted service; meeting with H. Meredith and G. Hall re same.
21/03/12	KDP	9.60	Begin to draft notice of motion re: preference actions; legal research on limitation period and discoverability of cause of action of trustee prior to bankruptcy proceeding.
21/03/12	JDG	0.20	Briefly reviewing memorandum in support of substituted creditor for bankruptcy application; Emails with working group
22/03/12	SMS	0.10	E-mail to S. D'Souza regarding status of review.
22/03/12	HLM	3.10	Considering bankruptcy issues and legal basis therefor; discussions with K. Peters re: research and next step; discussion with K. McElcheran; call with counsel for DFW and negotiating re: same; reviewing and revising affidavit regarding service on R. Giguere and discussion with D. Hainey re: motion.
22/03/12	GRH	1.00	Discussion with D. Hainey re motion materials; revising draft materials prepared by D. Hainey
22/03/12	DAH	10.20	Finalizing motion materials for motion for substituted service.
22/03/12	KDP	7.00	Research on commencing assignment into bankruptcy on behalf of debtor corporation; draft notice of motion for assignment into bankruptcy and declaration re: limitation period.
23/03/12	HLM	2.70	Communicating with various parties re: bankruptcy application and reviewing law and considering strategy re: same; communication with counsel re: DFW and drafting settlement documents; reviewing, revising and swearing affidavit re: substituted service; calls with N. Meakin and J. Engen.
23/03/12	GRH	0.30	Discussion with D. Hainey re finalization of motion materials; reviewing memorandum from S. Kour re ability to continue bankruptcy application
23/03/12	DAH	1.50	Finalizing motion materials for motion for substituted service.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2548831
Page No. 6

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
25/03/12	KDP	2.70	Draft Notice of Motion for preference actions for H. Meredith.
26/03/12	DAH	2.10	Preparing oral submissions for motion for substituted service; review of materials in advance of motion; meeting with H. Meredith and G. Hall re same.
26/03/12	KDP	0.20	Finalize draft notice of motion for H. Meredith.
26/03/12	JDG	0.60	Meeting with H. Meredith regarding possible preferences; Reviewing and providing comments on draft settlement agreement; Telephone conversation with H. Meredith regarding bankruptcy application, indemnity and preferences; Emails with working group
26/03/12	GRH	1.30	E-mail to service list re motion for substituted service; responding to requests for materials; discussion with D. Hainey re motion; telephone conversation with H. Meredith re strategy re preference proceeding; telephone conversation with S. Weisz re draft order for motion for substituted service
26/03/12	HLM	5.90	Engaged in various calls, considering strategy and reviewing statutes and case law re: bankruptcy application; discussion with D. Hainey and G. Hall re: substituted service motion; discussion with J. Gage; calls with J. Engen and N. Meakin; calls with J. Dietrich and S. Weisz/K. McEachern; call re: Air Transat with E. Lamek; call with C. Ho re: DFW; revising DFW settlement agreement and circulating same; follow-up with J. Porepa.
27/03/12	SCD	1.40	Reviewed emails flagged for inventory claim. Completed review of emails in Clearwell.
27/03/12	JDG	0.20	Discussion with H. Meredith and K. McElcheran regarding bankruptcy application and preference issues
27/03/12	GRH	0.30	E-mail exchanges with K. McEachern and D. Hainey re revisions to draft order for substituted service; discussion with D. Hainey re outcome of motion
27/03/12	DAH	3.90	Re-drafting Order to account for changes asked for by opposing counsel; preparation for and attendance before Justice Morawetz re obtaining Order for substituted service.
27/03/12	HLM	4.80	Attending in court re: bankruptcy application; considering issues and strategy re: bankruptcy application and motion to proceed with preference claims; discussion with and instructions to K. Peters re: same; discussions with J. Gage and K. McElcheran; reviewing and revising draft receiver's report.
27/03/12	KDP	5.30	Prepare draft Receiver's report; research re: jurisdiction to commence Notice of Application; draft notice of motion and order for authorization to commence Notice of Application.
28/03/12	SCD	0.10	Left message for SMS re production.
28/03/12	GRH	1.90	Reviewing memorandum from K. Peters re English and U.S. case law on

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2548831
Page No. 7

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			maintenance reserves; reviewing motions by ILFC for a bankruptcy order; drafting report re maintenance reserves motion; e-mail to J. Gage, H. Meredith and K. Peter's re maintenance reserves motion; reviewing FTI's motion re preference actions
28/03/12	HLM	5.10	Preparing, revising and serving materials relating to bankruptcy application and proceeding by way of applications, including drafting and revising receivers report, notice of motion and order; calls with N. Meakin and J. Engen; call with counsel for ILFC; communication with counsel for Sunwing re: endorsement
28/03/12	KDP	4.10	Prepare Motion Record and draft Receiver's report; finalize materials and prepare for chambers appointment.
28/03/12	JDG	0.90	Reviewing and providing comments on draft court materials relating to bankruptcy application and preference claims; giving instructions to H. Meredith; Reviewing ILFC materials and discussion with H. Meredith; Emails with working group regarding limitation periods; Emails regarding Air Transat dispute
29/03/12	GRH	2.00	Considering how to advance Sunwing trust motion; reviewing documents to determine which ones relevant to produce to Sunwing; discussion with D. Hainey re draft letter to R. Giguere; reviewing draft letter; e-mail to H. Meredith re steps to advance Sunwing motion
29/03/12	DAH	0.70	Drafting correspondence to R. Giguere and arranging for substituted service of Summons to Witness on Rob Giguere.
29/03/12	SMS	0.80	Receipt of email and voicemail from S. D'Souza regarding completed review and production of inventory claim documents; preparing electronic documents for production and providing production instructions to Platinum Legal.
29/03/12	KDP	12.20	Organize motion materials, attend chambers appointment for motions re: transition into bankruptcy and notice of applications. Draft notice of applications re: Gibralt and senior executives.
29/03/12	JDG	0.10	Emails with working group
30/03/12	JC1	1.30	Meeting with G. Hall re: reviewing and organizing Correspondence Briefs; reviewing and organizing Correspondence Briefs.
30/03/12	HLM	5.00	Reviewing and revising notices of application and coordinating issuing same; calls with J. Engen and B. Taylor.
30/03/12	GRH	1.30	Arranging for organization of materials re Sunwing trust claim; reviewing endorsements re bankruptcy orders; e-mail to N. Meakin and J. Engen re instructions on advancing Sunwing motion and waiver of privilege; telephone conversation with N. Meakin re plan for advancing Sunwing motion
30/03/12	SCD	0.40	Received instructions from G.Hall re additional searches; discussed with SMS.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2548831
Page No. 8

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
30/03/12	SMS	1.10	Telephone conversation with S. D'Souza regarding obtaining G. Bailey's PST from client's data; reviewing data index to locate same; providing instructions to Platinum Legal regarding extraction of same from hard drives; receipt of productions relating to inventory and providing instructions to analyst regarding loading of same.
30/03/12	KDP	4.00	Revise draft notice of applications per J. Gage and H. Meredith comments; review statutory provisions for pleading purposes; coordinate issuing of Notice of Applications.
30/03/12	VM1	0.60	Downloading and testing electronic evidence provided by vendor
30/03/12	JDG	1.10	Reviewing and providing comments on draft court documents relating to preference transaction challenges; discussions with H. Meredith regarding outstanding matters; emails with J. Engen

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Celenza, Jennifer	1.30
D'Souza, Shane	8.40
Farley, James	0.20
Gage, James	8.80
Hainey, David	25.80
Hall, Geoff	21.40
Kour, Sharon	4.00
Martinez, Victor	5.60
Meredith, Heather L	55.00
Mitchell-Scott, Suzan	5.70
Peters, Kelly	70.50
	<u>206.70</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
14/02/12	HLM	130.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50904; DATE: 2/14/2012
14/02/12	HLM	65.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 50905; DATE: 2/14/2012
29/02/12	HLM	6.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/02/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/02/12	DN1	2,149.72	Litigation Support Vendor Charge VENDOR: Platinum

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2548831
 Page No. 9

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			Legal Group Inc.; INVOICE#: ON1202-097; DATE: 2/29/2012 - D Nevin #207091-420511 Scanning & Coding
29/02/12	DN1	1,100.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1202-010(REV); DATE: 2/29/2012 - D Nevin #207091-420511 Data Hosting
01/03/12	VM1	321.50	Selective Conversion of Data to TIFF or PDF
01/03/12	VM1	160.75	OCR
01/03/12	VM1	32.20	Native Electronic Production
02/03/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/03/12	KDP	3.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/03/12	SCD	12.00	Courier 333 BAY ST SUITE 3400
06/03/12	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
06/03/12	PRNT	21.75	Tabs RICOH - PRINTING BILLABLE
06/03/12	PRNT	16.00	Binders - Large RICOH - PRINTING BILLABLE
07/03/12	SGM	1.50	Copies
07/03/12	SGM	0.50	Copies
07/03/12	SGM	0.50	Copies
07/03/12	SGM	0.50	Copies
08/03/12	GRH	64.11	Witness Fee - Conduct Money PAYEE: Robert Giguere; REQUEST#: 1450340; DATE: 03/08/2012. - Geoff Hall 207091 420511 Conduct Money (to accompany summons to witness)
08/03/12	KDP	6.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/03/12	KDP	3.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/03/12	HLM	0.75	Copies
09/03/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/03/12	PRNT	522.75	Copies RICOH - PRINTING BILLABLE
16/03/12	SAK	140.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/03/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/03/12	SAK	18.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/03/12	SAK	12.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/03/12	HLM	0.50	Copies
21/03/12	DCG	0.25	Copies
21/03/12	DCG	0.75	Copies
21/03/12	DAH	0.50	Copies
21/03/12	KDP	6.00	Online Searches - Westlaw eCarswell Search in Westlaw

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2548831
 Page No. 10

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			eCarswell databases
21/03/12	KDP	19.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/03/12	KDP	25.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/03/12	KDP	26.99	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
21/03/12	KDP	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
21/03/12	KDP	24.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
21/03/12	DAH	40.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
21/03/12	DAH	4.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
21/03/12	DAH	6.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
22/03/12	DAH	0.25	Copies
22/03/12	DAH	2.75	Copies
22/03/12	DAH	0.50	Copies
22/03/12	DAH	0.25	Copies
22/03/12	KDP	3.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/03/12	KDP	12.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
22/03/12	KDP	60.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
22/03/12	KDP	4.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
22/03/12	DAH	80.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
22/03/12	DAH	4.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
22/03/12	DAH	9.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
23/03/12	PRNT	1.50	Tabs RICOH - PRINTING BILLABLE
23/03/12	PRNT	3.25	Tabs RICOH - PRINTING BILLABLE
23/03/12	PRNT	3.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
23/03/12	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
23/03/12	PRNT	13.50	Copies RICOH - PRINTING BILLABLE
23/03/12	PRNT	9.75	Copies RICOH - PRINTING BILLABLE
23/03/12	FAX	1.75	Fax Costs 4163276228
23/03/12	DAH	1.00	Copies
23/03/12	DAH	2.00	Copies
23/03/12	DAH	0.75	Copies

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2548831
 Page No. 11

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
23/03/12	SGM	0.50	Copies
23/03/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/03/12	PRNT	15.00	1Scanning-RICOH - PRINTING BILLABLE
26/03/12	DAH	1.50	Copies
26/03/12	DAH	1.50	Copies
26/03/12	DAH	2.50	Copies
26/03/12	DAH	0.50	Copies
26/03/12	DAH	3.75	Copies
26/03/12	DAH	3.75	Copies
26/03/12	DAH	5.00	Copies
26/03/12	DAH	2.50	Copies
26/03/12	DAH	3.00	Copies
26/03/12	DAH	1.00	Copies
27/03/12	DAH	3.75	Copies
27/03/12	DAH	4.00	Copies
27/03/12	DAH	3.75	Copies
27/03/12	DAH	1.50	Copies
27/03/12	KDP	1.25	Copies
27/03/12	KDP	0.75	Copies
28/03/12	PRNT	8.75	Tabs RICOH - PRINTING BILLABLE
28/03/12	PRNT	2.50	Tabs RICOH - PRINTING BILLABLE
28/03/12	PRNT	2.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
28/03/12	PRNT	1.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
28/03/12	PRNT	103.75	Copies RICOH - PRINTING BILLABLE
28/03/12	KDP	2.25	Copies
28/03/12	KDP	0.25	Copies
28/03/12	KDP	0.50	Copies
28/03/12	KDP	0.50	Copies
28/03/12	KDP	2.25	Copies
28/03/12	KDP	2.25	Copies
28/03/12	KDP	1.75	Copies
28/03/12	KDP	11.75	Copies
28/03/12	KDP	0.75	Copies
28/03/12	KDP	0.50	Copies
28/03/12	KDP	0.50	Copies
28/03/12	PRNT	38.75	Copies RICOH - PRINTING BILLABLE
28/03/12	PRNT	10.50	Copies RICOH - PRINTING BILLABLE
28/03/12	JDG	46.56	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - March, 2012 - 2.328GB @ \$20.00/GB
29/03/12	KDP	7.00	Copies

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2548831
 Page No. 12

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/03/12	KDP	5.00	Copies
29/03/12	KDP	8.00	Copies
29/03/12	KDP	1.00	Copies
29/03/12	DAH	0.50	Copies
29/03/12	DAH	1.00	Copies
29/03/12	SGM	0.50	Copies
30/03/12	HLM	2.25	Copies
30/03/12	HLM	2.25	Copies
30/03/12	HLM	2.25	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 12.00
Y	Fax Costs	1.75
Y	Copies	805.75
Y	Print Room Binding Supplies	10.50
Y	Tabs	37.75
Y	Online Searches - Lexis Canada-QL	290.01
Y	Online Searches - Westlaw eCarswell	276.00
Y	Litigation Data Hosting	46.56
Y	Witness Fee - Conduct Money	64.11
Y	Litigation Support Vendor Charge	3,249.72
Y	Selective Conversion of Data to TIFF or PDF	321.50
Y	OCR	160.75
Y	Native Electronic Production	32.20
Y	Agent's Fee - Process Service	195.00
Y	Binders - Large	16.00
Y	1Scanning	15.00
	Total Disbursements	\$ 5,534.60

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2548831
GST/HST Reg. No: 116532839
Date: April 10, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2012

OUR FEES			\$	103,248.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>5,534.60</u>	<u>5,534.60</u>
			\$	108,783.10
HST (ON – 13%)	Fees	\$	13,422.31	
	Disbursements		<u>719.50</u>	<u>14,141.81</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>122,924.91</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

May 17, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2558207

Dear Sir/Madam:

We enclose our invoice for services rendered to April 30, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2558207
GST/HST Reg. No: 116532839
Date: May 17, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2012

OUR FEES			\$	29,609.00
Disbursements	Non-Taxable	\$	362.00	
	Taxable		3,859.16	4,221.16
				\$ 33,830.16
HST (ON – 13%)	Fees	\$	3,849.17	
	Disbursements		501.69	4,350.86
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>38,181.02</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from Invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2558207
GST/HST Reg. No: 116532839
Date: May 17, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2012

OUR FEES			\$	29,609.00
Disbursements	Non-Taxable	\$	362.00	
	Taxable		<u>3,859.16</u>	<u>4,221.16</u>
			\$	33,830.16
HST (ON - 13%)	Fees	\$	3,849.17	
	Disbursements		<u>501.69</u>	<u>4,350.86</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>38,181.02</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2558207
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
02/04/12	VM1	1.00	Downloading and testing electronic evidence
02/04/12	JC1	6.60	Reviewing and organizing correspondence briefs for G. Hall.
02/04/12	HLM	0.30	Call with N. Meakin and follow-up re: creditors meeting; reviewing various outstanding matters.
02/04/12	SMS	1.90	Reviewing, finalizing and forwarding third tranche of production to opposing party's counsel.
03/04/12	SCD	0.10	Emails with S. Mitchell-Scott
03/04/12	JC1	5.40	Reviewing and organizing correspondence briefs for G. Hall.
03/04/12	JDG	0.40	Discussion with H. Meredith regarding outstanding matters and Gibraltar management fees; Telephone conversation with J. Engen; Email with G. Hall regarding lessor claims motion
03/04/12	GRH	0.20	Considering Sunwing motion
03/04/12	HLM	1.40	Reviewing questions from SkyPAC and settlement agreement; Call with J. Engen; e-mail to J. Kugler; reviewing and commenting on draft motion materials re: lessor double recovery for maintenance reserves.
03/04/12	SMS	0.90	Obtaining G. Bailey's transcript from Platinum Legal; preparing same for S. D'Souza to review.
04/04/12	JC1	2.70	Reviewing and organizing correspondence briefs for G. Hall.
04/04/12	GRH	1.50	Assembling materials requested by FTI; assembling materials re Sunwing motion for vetting re privilege waiver
05/04/12	GRH	0.30	Telephone conversation with R. Giguere; e-mails to H. Meredith and Blakes re contact with R. Giguere
05/04/12	HLM	0.20	Discussion re: R. Giguere and next steps.
09/04/12	JDG	0.30	Reviewing draft court materials and providing comments to G. Hall regarding lessor double recovery for maintenance; Discussion with H. Meredith
09/04/12	GRH	0.50	Revising notice of motion and draft report re maintenance reserves issue; e-mail from J. Gage re draft materials; e-mail to N. Meakin and J. Engen re maintenance reserves motion
09/04/12	JC1	1.70	Reviewing and organizing correspondence briefs for G. Hall.
10/04/12	HLM	1.10	Discussion with N. Meakin re: various issues; communication with G. Hall re: meeting with R. Giguere; e-mail re: Air Transat matter; follow-up e-mail re: Duty Free World matter.
10/04/12	GRH	0.90	Telephone conversation with J. Swartz re interview with R. Giguere; arranging for meeting with R. Giguere; e-mail to N. Meakin re contact from Davies; assembling materials for R. Giguere meeting

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2558207
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
10/04/12	JC1	1.70	Reviewing and organizing correspondence briefs for G. Hall.
11/04/12	JDG	0.20	Discussion with H. Meredith
11/04/12	HLM	0.80	Communications re: finalizing DFW settlement; call with N. Meakin re: preferences.
11/04/12	GRH	1.50	Assembling materials for meeting with R. Giguere; e-mail to J. Swartz, J. Doris, S. Weisz and K. McEachern re materials to review; e-mails to TGF, Hicks Morley, Cassels Brock and Thomas Gold re documents to review for privilege
12/04/12	JDG	0.20	Discussion with H. Meredith regarding Air Transat information that no amount is owed to Skyservice
12/04/12	HLM	1.00	Reviewing letter from A. Marasco; reviewing contract re: Air Transat; communication with G. Hall re: privilege issue.
12/04/12	GRH	1.50	Considering legal power of receiver to waive privilege; reviewing relevant case law on this issue; e-mail to H. Meredith re this issue; e-mail from A. Marasco re IAI lease claim
13/04/12	HLM	0.20	Communication re: privilege and re: DFW settlement.
13/04/12	GRH	0.40	E-mails to R. Thornton, T. Donnelly, G. Steinhart and S. Mortimer re holding off on review of briefs of privileged documents
16/04/12	SCD	1.20	Reviewed emails for next round of production; discussed review strategy with S. Mitchell-Scott.
16/04/12	HLM	1.40	Reviewing Sunwing disallowance and e-mail to J. Engen re: same; e-mail to J. Kugler re: SkyPAC; reviewing bankruptcy notices and report and providing comments re: same; instructions to assistant to send bankruptcy notice to service list.
16/04/12	JDG	0.20	Emails with working group; giving instructions to H. Meredith regarding creditor meeting and inspector matters
16/04/12	GRH	0.30	E-mails to B. Thornton, S. Mortimer, G. Steinhart and T. Donnelly re not proceeding with waiver of privilege.
16/04/12	SMS	0.50	Telephone conversation with S. D'Souza regarding next steps; preparing search to be used to isolate documents for lawyer to review.
17/04/12	HLM	2.60	Preparing for and meeting with R. Giguere; call with counsel for ILFC;
17/04/12	SCD	0.10	Discussed custodians with S.Mitchell-Scott.
17/04/12	JDG	0.40	Emails with Receiver; Discussion with H. Meredith regarding Giguere interview and next steps;
17/04/12	GRH	3.00	Preparing for meeting; e-mail exchange with N. Meakin re Skyservice knowledge of insolvency; meeting with R. Giguere and counsel re Sunwing trust issues; telephone conversation with N. Meakin re proposed approach for Sunwing motion

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2558207
Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
17/04/12	SMS	1.80	Email exchange with PLG regarding searches designed; telephone conversation with S. D'Souza regarding searches and processing of additional data that needs to be done.
18/04/12	SCD	0.40	Received instructions from G.Hall re emails; discussed matter with S.Mitchell-Scott.
18/04/12	HLM	0.40	Reviewing revised SkyPAC agreement and e-mail from counsel, communication with J. Engen re: same, reviewing profit sharing agreement and communicating with J. Engen re: same.
18/04/12	GRH	0.40	E-mails from J. Rosenthal and to N. Meakin re settlement discussions on escrow claims issue; telephone conversation with S. D'Souza re e-mail searches for Sunwing claims
18/04/12	SMS	2.20	Confirming search results and preparing documents for lawyer to review; email exchange with J. Caines regarding information relating to custodians as requested by lawyer; responding to lawyer with J. Caines findings.
19/04/12	SCD	0.20	Reviewed and responded to email from G.Hall.
19/04/12	HLM	3.20	Reviewing e-mail re: Air Transat and responding to J. Porepa re: same; e-mail to J. Engen re: SkyPAC and follow-up e-mail to J. Kugler re: same; call with J. Porepa; analyzing Air Transat claim and considering options; reviewing Sunwing unsecured claim analysis.
19/04/12	GRH	0.40	E-mail exchange with S. Weisz re next steps on Sunwing motion
20/04/12	HLM	0.70	Revising draft Sunwing disallowance.
20/04/12	GRH	0.20	E-mail to N. Meakin and J. Engen re maintenance reserves motion
23/04/12	SCD	0.10	Corresponded with S. Mitchell-Scott re folder for review.
24/04/12	GRH	0.20	E-mail to S. Weisz re chambers appointment and meeting to discuss schedule
25/04/12	GRH	0.80	E-mail exchange with S. Weisz re chambers appointment; considering steps to move Sunwing motion forward; e-mail exchange with B. Taylor re retrieval of documents relevant to Sunwing claim
26/04/12	GRH	1.30	E-mail exchange with S. Weisz re schedule for Sunwing motion; preparing for call; conference call with S. Weisz and K. McEachern re steps needed to advance Sunwing matter; telephone conversation with N. Meakin re maintenance reserves motion
30/04/12	SCD	0.90	Reviewed inventory-related documents.
30/04/12	GRH	1.40	Drafting briefing note for N. Meakin for settlement meeting with R. Patmore; e-mail to S. Weisz re chambers appointment re Sunwing motion

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2558207
 Page No. 5

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Celenza, Jennifer	18.10
D'Souza, Shane	3.00
Gage, James	1.70
Hall, Geoff	14.80
Martinez, Victor	1.00
Meredith, Heather L.	13.30
Mitchell-Scott, Suzan	7.30
	59.20

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/02/12	PRNT	39.00	Copies
29/02/12	PRNT	160.00	Copies
06/03/12	PRNT	309.25	Copies
09/03/12	PRNT	230.25	Copies
12/03/12	PRNT	521.75	Copies
17/03/12	GRH	87.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 51349; DATE: 3/17/2012
22/03/12	GRH	184.44	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 51401; DATE: 3/22/2012
26/03/12	DAH	6.86	Travel - Cab VENDOR: Hainey, David; INVOICE#: 775MARCH26/12; DATE: 3/26/2012 - David Hainey #207091-420511 Taxi to court for motion
26/03/12	GRH	65.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 51497; DATE: 3/26/2012
27/03/12	DN1	1,100.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1203-010; DATE: 3/27/2012 - D Nevin #207091-420511 Data Hosting
27/03/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
27/03/12	KDP	14.99	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
27/03/12	KDP	4.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
29/03/12	KDP	8.99	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
30/03/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
30/03/12	HLM	181.00	Government Fee(s) VENDOR: Meredith, Heather; INVOICE#: 36200-APR2/12; DATE: 04/02/2012 - Heather Meredith 207091 420511 Notice of Application of Trustee of Skyservice a Bankrupt CV-12-00009668 00CL
30/03/12	HLM	181.00	Government Fee(s) VENDOR: Meredith, Heather; INVOICE#: 36200-APR2/12; DATE: 04/02/2012 - Heather Meredith 207091 420511 Notice of Application of Trustee

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2558207
Page No. 6

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			of Skyservice a Bankrupt CV-12-00009669-OOCL
31/03/12	DAH	65.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 51580; DATE: 3/31/2012
31/03/12	GRH	94.26	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 51583; DATE: 3/31/2012
31/03/12	KDP	80.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 51584; DATE: 3/31/2012
02/04/12	TD1	70.00	Media Preparation - CD/DVD
02/04/12	SCD	8.00	Courier 3400 - 333 BAY ST.
04/04/12	JC1	2.00	Copies
04/04/12	JC1	4.50	Copies
04/04/12	JC1	4.50	Copies
06/04/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/04/12	PRNT	29.75	Copies RICOH - PRINTING BILLABLE
09/04/12	PRNT	163.00	Copies RICOH - PRINTING BILLABLE
09/04/12	PRNT	24.25	Copies RICOH - PRINTING BILLABLE
09/04/12	PRNT	1.25	Tabs RICOH - PRINTING BILLABLE
09/04/12	PRNT	18.25	Tabs RICOH - PRINTING BILLABLE
09/04/12	PRNT	0.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
09/04/12	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
10/04/12	PRNT	3.50	Copies RICOH - PRINTING BILLABLE
10/04/12	KDP	21.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
10/04/12	KDP	4.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
11/04/12	PRNT	5.00	Copies RICOH - PRINTING BILLABLE
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.75	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.25	Copies
11/04/12	SGM	0.75	Copies
11/04/12	SGM	0.50	Copies
11/04/12	SGM	1.50	Copies

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2558207
Page No. 7

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
11/04/12	SGM	0.75	Copies
11/04/12	SGM	0.75	Copies
11/04/12	SGM	0.25	Copies
11/04/12	GRH	3.00	Courier 1 FIRST CDN PL, 44FL
11/04/12	GRH	3.00	Courier 4000-199 BAY ST
11/04/12	GRH	267.84	Photocopy Cost (Out/Service) VENDOR: Ricoh Canada Inc.; INVOICE#: TOR12040436; Tabs (Inserted) / B & W Copies D - Heavy Litigation / Binds - GBC
13/04/12	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/04/12	KDP	3.90	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/04/12	KDP	4.16	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/04/12	KDP	0.83	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/04/12	KDP	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
17/04/12	KDP	24.03	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
17/04/12	KDP	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
18/04/12	DCG	0.50	Copies
18/04/12	DCG	0.50	Copies
18/04/12	DCG	0.50	Copies
18/04/12	KDP	0.78	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/04/12	KDP	0.42	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/04/12	KDP	17.99	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
18/04/12	KDP	40.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
18/04/12	KDP	24.80	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
19/04/12	KDP	0.75	Copies
19/04/12	KDP	7.00	Copies
19/04/12	KDP	3.75	Copies
20/04/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
23/04/12		0.25	Copies
24/04/12	DCG	1.00	Copies
25/04/12		0.50	Copies
28/04/12	JDG	46.57	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - April, 2012 - 2.328GB @ \$20.00/GB

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2558207
 Page No. 8

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Photocopy Cost (Out/Service)	\$	267.84
Y	Courier		14.00
Y	Copies		1,519.75
Y	Print Room Binding Supplies		2.50
Y	Tabs		19.50
Y	Online Searches - Lexis Canada-QL		199.81
Y	Online Searches - Westlaw eCarswell		36.63
Y	Litigation Data Hosting		46.57
Y	Travel - Cab		6.86
N	Government Fee(s)		362.00
Y	Media Preparation - CD/DVD		70.00
Y	Litigation Support Vendor Charge		1,100.00
Y	Agent's Fee - Process Service		575.70
	Total Disbursements	\$	<u>4,221.16</u>

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2558207
GST/HST Reg. No: 116532839
Date: May 17, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2012

OUR FEES			\$	29,609.00
Disbursements	Non-Taxable	\$	362.00	
	Taxable		<u>3,859.16</u>	<u>4,221.16</u>
			\$	33,830.16
HST (ON – 13%)	Fees	\$	3,849.17	
	Disbursements		<u>501.69</u>	<u>4,350.86</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>38,181.02</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

June 25, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2565022

Dear Sir/Madam:

We enclose our invoice for services rendered to May 31, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2565022
GST/HST Reg. No: 116532839
Date: June 25, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2012

OUR FEES			\$	60,424.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		3,880.53	3,880.53
			\$	64,304.53
HST (ON – 13%)	Fees	\$	7,855.12	
	Disbursements		504.46	8,359.58
TOTAL DUE ON ABOVE-NOTED MATTER			\$	72,664.11

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2565022
GST/HST Reg. No: 116532839
Date: June 25, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2012

OUR FEES			\$	60,424.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		3,880.53	3,880.53
				\$ 64,304.53
HST (ON - 13%)	Fees	\$	7,855.12	
	Disbursements		504.46	8,359.58
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>72,664.11</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2565022
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/05/12	SCD	0.50	Reviewed documents re production for Sunwing litigation.
01/05/12	GRH	0.60	E-mails from S. Weisz and K. McEachern re electronic document search for Sunwing motion; reviewing availability of paper documents for Sunwing motion; telephone conversation and e-mail exchanges with S. D'Souza re scope of search
02/05/12	DN1	0.20	Discussion with Geoff Hall regarding searches in database, review of search results and delivery of non-privileged search results to Blakes re Sunwing matter.
02/05/12	GRH	0.60	Conference call with N. Meakin and J. Gage re Sunwing motion; telephone conversation with D. Nevin and e-mails to S. Weisz re scope of documentary productions
03/05/12	GRH	0.30	E-mail exchange with J. Gage re settlement agreement for escrow fund litigation
03/05/12	JDG	0.40	Emails with N. Meakin; Giving instructions to G. Hall; Begin considering settlement structure for plan of arrangement and escrow proceeds dispute
04/05/12	GRH	1.10	Sunwing motion: reviewing minute book in respect of production for Sunwing; e-mail exchange with N. Meakin re production of resolutions from minute book; e-mail to S. Weisz and K. McEachern re production of resolutions
06/05/12	GRH	0.10	Sunwing: e-mail to H. Meredith and K. Peters re scheduling of motion
07/05/12	GRH	1.90	Sunwing: chambers appointment with Justice Morawetz re scheduling
07/05/12	HLM	3.30	Attending at 9:30 appointment re: Sunwing trust motion and discussing issues with G. Hall and S. Weisz; reviewing Court of Appeal decision; reviewing board minutes; drafting Sunwing disallowance; follow-up with J. Engen; reviewing e-mail from J. Kugler re: SkyPAC claim and e-mail to J. Engen re: same.
07/05/12	JDG	2.50	Reading material; Giving instructions to H. Meredith; Reviewing arrangement agreement and begin drafting settlement agreement for escrow litigation
08/05/12	SCD	0.50	Conducted search per instructions from D.Nevin and G.Hall.
08/05/12	HLM	3.90	Drafting and revising Sunwing unsecured claim disallowance; reviewing various TUI and Sunwing costs claims; Revising direction re: releasing costs; reviewing case law and considering strategy re: Sunwing trust motion; discussing same with G. Hall and seeking instructions from N. Meakin.
08/05/12	GRH	2.20	Escrow claims: telephone conversation with and e-mail exchange with J. Gage re settlement agreement Sunwing: e-mails from K. McEachern and to S. D'Souza re possible search terms; arranging for case conference with Justice Campbell; discussion with H. Meredith re strategy;

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2565022
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			telephone conversation with N. Meakin and H. Meredith re strategy and next steps
08/05/12	JDG	3.00	Emails with escrow agent; Emails with N. Meakin; Reviewing escrow agreement, amendments and tax escrow agreement; Completing initial draft of settlement agreement; Discussion and emails with H. Meredith and G. Hall regarding claim disallowances and outstanding matters
09/05/12	HLM	1.30	Reviewing case law re: Sunwing trust; discussion with J. Gage; communication with G. Hall; reviewing Air Transat issues.
09/05/12	GRH	0.80	Sunwing: arranging for case conference with Justice Campbell drafting case conference memorandum
09/05/12	JDG	0.50	Reviewing escrow agreement; Drafting direction for escrow agent
10/05/12	DN1	0.40	Discussion with Geoff Hall regarding search terms proposed by Sunwing and briefing on status and timing of case conference with Campbell J.
10/05/12	DN1	1.30	Review of Blakes search terms; identification of potentially privileged records within search set proposed by Blakes; generating reports on search term hits and reviewing same; composing reporting email to Geoff Hall and Shane D'Souza.
10/05/12	HLM	1.80	Drafting trustee report; reviewing letter re: Rosati lift stay.
10/05/12	GRH	3.10	Reviewing and commenting on draft settlement agreement prepared by J. Gage; voice mail and e-mail to S. Weisz re scheduling of case conference; telephone conversation with D. Nevin re document production issues; drafting case conference memo; arranging for conference call with J. Farrar
10/05/12	JDG	0.50	Finalize initial draft of settlement agreement and direction; emails with G. Hall; emails with N. Meakin, and revising agreement to incorporate comments
11/05/12	DN1	0.60	Review of draft case conference meeting request; telephone call with Anne Glover.
11/05/12	HLM	1.30	Reviewing and commenting on case conference brief; considering Sunwing trust issues.
11/05/12	GRH	2.30	Drafting case conference memorandum; arranging for case conference; conference call with A. Glover (Blakes) and D. Nevin re scope of documentary production
11/05/12	JDG	0.70	Revising agreement; Emails with N. Meakin regarding escrow termination; Telephone conversation with N. Meakin; Emails with escrow trustee; Email with counsel to shareholders
14/05/12	HLM	1.30	Call with J. Farrar and discussion with G. Hall re: same.
14/05/12	GRH	2.50	Sunwing: preparing for call with J. Farrar; conference call with J. Farrar re background and information needed; e-mails from A. Glover (Blakes) re scope of documentary production and draft discovery plan; preparing

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2565022
 Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			for case conference with Justice Campbell maintenance reserves motion: revising motion materials
15/05/12	JDG	0.80	Email with S. Golick regarding Thomas Cook claim dispute; Reviewing court decision and providing comments to H. Meredith regarding impact on direction; Reviewing and providing comments on draft disallowance; Meeting with H. Meredith regarding outstanding matters, and providing instructions
15/05/12	DN1	0.80	Reviewing discovery agreement proposed by Blakes; running additional searches proposed by Blakes; compiling search results into report to Geoff Hall; responding to emails from Anne Glover of Blakes explaining why search terms proposed should be removed from search list.
15/05/12	DN1	0.30	Performing additional searches on terms "April travel" for Heather Meredith for discussion in case conference before Campbell J.
15/05/12	DN1	0.80	Preparing search term folders in database and providing instructions to lawyer reviewing documents for privilege.
15/05/12	HLM	2.40	Attending case conference re: Sunwing trust; discussing with G. Hall and D. Nevin re: documentary production; call with S. Irving re: airport authority costs; discussing various outstanding items with J. Gage.
15/05/12	GRH	4.50	Maintenance reserves motion: revising draft motion material Sunwing; preparing for and appearing at case conference with Justice Campbell; preparing final version of discovery plan
16/05/12	DN1	0.30	Provide follow-up instructions to Marlon Hylton regarding privilege review of documents to be produced to Blakes.
16/05/12	MH	0.50	Performing privilege review of records identified by keywords provided by Blakes, to prepare for document disclosure re Sunwing claim.
16/05/12	HLM	1.30	Revising airport authorities' cost direction and communication re: same with S. Irving and A. Marasco and counsel for NAV Canada; communication with Receiver re: various issues; follow-up re: Air Transat claim; revising Sunwing unsecured disallowance and circulating same.
16/05/12	SMS	2.50	Preparing documents for review by lawyer; email exchanges with D. Nevin regarding same.
16/05/12	GRH	0.20	Maintenance reserves motion: telephone conversation with N. Meakin re further revisions to motion materials
17/05/12	DN1	0.10	Obtain status report on document review.
17/05/12	MH	6.30	Performing privilege review of records identified by keywords provided by Blakes, to prepare for document disclosure re Sunwing claim.
17/05/12	HLM	0.80	Communication with counsel and circulating direction re: Airport Authorities' costs; communication re: DFW settlement; follow-up re: Air Transat issue.
17/05/12	GRH	0.70	Sunwing motion: dealing with document production issues

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2565022
 Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
18/05/12	MH	2.70	Performing privilege review of records identified by keywords provided by Blakes, to prepare for document disclosure re Sunwing claim.
18/05/12	DN1	0.20	Communication with Marlon Hylton regarding status of privilege review; communications with Anne Glover regarding draft discovery agreement.
18/05/12	HLM	0.10	Dealing with airport authority direction and reviewing information re: Sunwing Trust claim document review.
18/05/12	JDG	0.60	Reviewing and providing comments on direction; Discussion with H. Meredith regarding Sunwing trust litigation, claims disallowances and related matters; Email with counsel to shareholders; Reviewing comments from shareholder counsel regarding draft settlement agreement and considering distribution mechanics
18/05/12	SMS	0.30	Reviewing email from lawyer regarding completion of review; conducting tagging consistencies on reviewed documents.
18/05/12	GRH	0.30	Sunwing motion: e-mail exchange with M. Hylton re document review; e-mail exchange with D. Nevin re discovery agreement
21/05/12	DN1	3.00	Verification of privileged records; partial investigation of records involving keyword KERP.
22/05/12	DN1	0.40	Provide written summary of privilege review to Geoff Hall and Heather Meredith.
22/05/12	SMS	1.00	Receipt and review of email relating to review of documents to be sent to Blakes; attending to obtaining various documents listed in email and forwarding same to lawyer for review.
22/05/12	HLM	1.10	Communicating re: production of documents on Sunwing trust motion; reviewing documents and notes re: same; communication with J. Farrar and Sunwing counsel re: scheduling call.
23/05/12	JDG	0.40	Reviewing and providing comments on motion materials for maintenance reserves; Reviewing materials and considering privilege issue; Emails with H. Meredith and G. Hall
23/05/12	HLM	0.20	Communicating re: scheduling call with J. Farrar; dealing with Sunwing trust production issue.
24/05/12	JDG	0.20	Emails with Receiver and reviewing materials
24/05/12	DN1	0.90	Meeting with Heather Meredith to review emails and discuss implication of same for privilege analysis and privilege log; request preparation fo privilege log and instructions re reviewing same; emails regarding partial production of records.
24/05/12	MH	0.20	Correspondence with Dera Nevin re review of privilege log.
24/05/12	GRH	0.10	Sunwing motion: e-mail exchange with H. Meredith re document production
24/05/12	HLM	0.60	Meeting with D. Nevin re: production issues; communicating re: J. Farrar

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2565022
 Page No. 6

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			call.
24/05/12	SMS	3.10	Receipt of email from D. Nevin regarding preparation of privilege log; attending to obtaining and forwarding same to D. Nevin; attending to conducting searching in database as requested by D. Nevin; attending to preparing hit documents for review by lawyer; email correspondence with D. Nevin and M. Hylton regarding review of the privileged log.
25/05/12	JDG	0.30	Telephone conversation with N. Meakin; Discussion with H. Meredith; Emails with creditors
25/05/12	HLM	0.70	Communicating with counsel re: airport authority direction; reviewing message from A. Marasco re: motion dates.
28/05/12	JDG	0.50	Briefly reviewing comments on draft motion materials; Telephone conversation with J. Rosenthal regarding settlement agreement
28/05/12	MH	1.60	Performing review of privilege log prepare for document disclosure re Sunwing claim.
28/05/12	HLM	0.70	Reviewing reconciliation calculations; follow-up re: inspector motion with K. Peters and with N. Meakin; reviewing case law; considering outstanding items; reviewing e-mails from J. Porepa.
28/05/12	GRH	0.50	Sunwing motion: telephone conversation with H. Meredith re status of discovery agreement; e-mail to H. Meredith re discovery agreement; e-mail exchange with D. Nevin re discovery agreement
29/05/12	JDG	0.90	Reviewing escrow agreement, plan of arrangement, arrangement agreement, section 116 escrow agreement and related materials regarding issues raised by counsel to former shareholders; Reviewing materials and discussion with H. Meredith regarding Sunwing trust claims
29/05/12	MH	3.40	Performing review of KERP documents identified as privilege by the legal team and cross checking to ensure that they are appropriately marked for production re Sunwing claim; performing review of privilege log to prepare for disclosure re Sunwing claim.
29/05/12	HLM	1.70	Reviewing documents re: Sunwing trust; considering privilege issues; preparing for call with J. Farrar.
29/05/12	DN1	0.40	Review of documents for privilege; review of certain items on privilege log.
29/05/12	GRH	1.20	Sunwing motion: reviewing documents for difficult privilege calls
30/05/12	MH	4.10	Continuing review of KERP documents identified as privilege by the legal team and cross checking to ensure that they are appropriately marked for production re Sunwing claim; performing review of privilege log to prepare for disclosure re Sunwing claim; meeting with Dera Nevin and Suzan Mitchell-Scott to take instructions for production re Sunwing Claim.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2565022
Page No. 7

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
30/05/12	HLM	1.50	Preparing for and attending call with J. Farrar re: Sunwing trust.
30/05/12	DN1	0.90	Discussion with Geoff Hall regarding privilege log; instructions regarding production; meeting with Marlon Hylton regarding final document review.
30/05/12	JDG	1.50	Continuing to review CBCA plan of arrangement, arrangement agreement, information from escrow agent and escrow agreement regarding issues raised by former shareholder counsel; Revising draft settlement agreement; Emails with Receiver; Discussion with G. Hall regarding dismissal order for escrow litigation
30/05/12	GRH	1.60	Escrow claims: telephone conversation with J. Gage re issues re settlement agreement Sunwing motion: preparing for call with J. Farrar; discussion with D. Nevin re production of documents
31/05/12	MH	2.50	Performing review and redacting updated privilege log to prepare for document disclosure re Sunwing claim.
31/05/12	SMS	3.50	Attending to conducting a quality check of database for documents tagged for productions; prepare a new privileged log; office consultation with M. Hylton regarding quality control.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
D'Souza, Shane	1.00
Gage, James	12.80
Hall, Geoff	24.60
Hylton, Marlon	21.30
Meredith, Heather L	24.00
Mitchell-Scott, Suzan	10.40
Nevin, Dera	10.60
	<u>104.70</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
28/03/12	PRNT	21.50	Copies
19/04/12	DN1	672.96	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1204-049; DATE: 4/19/2012 - D Nevin #207091-420511 EDD-Pate Handling and Management processing to Native Plus TIFF
19/04/12	DN1	1,100.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1204-008; DATE: 4/19/2012 - D Nevin #207091-420511 Clearwell Data Hosting

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2565022
 Page No. 8

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/04/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/05/12	GRH	14.25	Copies GHALL
04/05/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/05/12	GRH	2.00	Copies
08/05/12		0.25	Copies
09/05/12	DCG	0.25	Copies
09/05/12	DCG	1.75	Copies
10/05/12	GRH	2.00	Copies
11/05/12	GRH	8.25	Copies GHALL
11/05/12	GRH	0.50	Copies GHALL
11/05/12	SGM	0.25	Copies
11/05/12	SGM	0.50	Copies
11/05/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/05/12	GRH	11.00	Copies GHALL
15/05/12	DN1	1,950.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1205-008; DATE: 5/15/2012 - D Nevin #20709-1420511 Data hosting handling & management
16/05/12	GRH	8.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 16627; DATE: 5/16/2012 - Courier services
18/05/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/05/12	KDP	1.75	Copies
25/05/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/05/12	JDG	46.57	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - May, 2012 - 2.329GB @ \$20.00/GB
30/05/12	DCG	2.75	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 8.00
Y	Copies	67.00
Y	Online Searches - Westlaw eCarswell	36.00
Y	Litigation Data Hosting	46.57
Y	Litigation Support Vendor Charge	3,722.96
	Total Disbursements	\$ 3,880.53

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2565022
GST/HST Reg. No: 116532839
Date: June 25, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2012

OUR FEES			\$	60,424.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>3,880.53</u>	<u>3,880.53</u>
			\$	64,304.53
HST (ON - 13%)	Fees	\$	7,855.12	
	Disbursements		<u>504.46</u>	<u>8,359.58</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>72,664.11</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions -- Bank Information -- TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

July 9, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2567615

Dear Sir/Madam:

We enclose our invoice for services rendered to June 30, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2567615
GST/HST Reg. No: 116532839
Date: July 9, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2012

OUR FEES			\$	34,679.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		2,328.24	2,328.24
				\$ 37,007.24
HST (ON - 13%)	Fees	\$	4,508.27	
	Disbursements		302.67	4,810.94
TOTAL DUE ON ABOVE-NOTED MATTER			\$	41,818.18

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2567615
GST/HST Reg. No: 116532839
Date: July 9, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2012

OUR FEES			\$	34,679.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		2,328.24	2,328.24
				\$ 37,007.24
HST (ON – 13%)	Fees	\$	4,508.27	
	Disbursements		302.67	4,810.94
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>41,818.18</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2567615
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/06/12	MH	1.30	Reviewing privilege log and preparing records for production to Blakes re Sunwing claim.
01/06/12	DMT	0.90	Electronic evidence management; downloaded records; creating database for document import; importing evidence into database
01/06/12	HLM	0.70	Updating status chart for J. Porepa; discussion with D. Nevin re: productions for Sunwing trust motion and communications with G. Hall re: same.
01/06/12	DN1	1.90	Review of privilege log; review of productions prior to delivery to Blakes; prepare transfer letter to A. Glover of Blakes; discussions with G. Hall and with H. Meredith regarding revisions required to privilege log.
01/06/12	SMS	4.20	Receipt of email from D. Nevin's regarding productions and privilege log; office consultation with M. Hylton regarding same; office consultation with D. Nevin and M. Hylton regarding same; obtain productions and instructions analyst regarding loading of same into the database; checking files and attending to sending them to Blakes; attending to prepare further review sets for D. Nevin.
03/06/12	DN1	6.00	Secondary review of records within scope of Blakes production to validate privilege log.
04/06/12	DN1	2.20	Final review of privileged documents; confirm with G. Hall results of secondary review; discussion regarding production with S. Mitchell-Scott and instructions to same to produce supplementary production; final review of privilege log; correspondence to A. Glover enclosing same.
04/06/12	HLM	0.50	Communicating with J. Porepa re: status chart; follow-up re: receivership issues; reviewing SkyPAC outstanding issues.
04/06/12	GRH	0.40	Sunwing: e-mail exchanges with D. Nevin and discussion with H. Meredith re document production issue; finalizing and executing discovery agreement
04/06/12	SMS	3.50	Email exchange with D. Nevin regarding additional productions and privilege log; telephone conversation with D. Nevin regarding same; conducting searches in database to isolate various groups of documents including documents for further productions; preparing and sending production instructions to PLG.
05/06/12	DMT	1.00	Electronic evidence management; downloaded records; preparing evidence for importing; importing evidence into database
05/06/12	TD1	0.30	Receiving instructions from S. Mitchell-Scott and preparing electronic media for review by counsel.
05/06/12	VM1	0.40	Creating new electronic evidence database
05/06/12	DN1	0.60	Communicate with H. Meredith regarding Sunwing-related documents within the production; delivery of supplementary productions to Blakes.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2567615
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
05/06/12	HLM	0.60	Reviewing documents re: Sunwing Trust and communicating with document production team re: same; follow-up re: airport authority direction with FTI and with counsel for GTAA.
05/06/12	SMS	2.50	Receipt of productions; attending to checking same and preparing same for sending to Blakes.
05/06/12	JDG	1.10	Reviewing materials relating to 2007 Skyservice plan of arrangement; Reviewing depository agreement, and considering entitlement to amounts belonging to missing shareholders; Telephone conversation with escrow trustee; Email with Receiver
06/06/12	HLM	0.40	Call with A. Marasco; considering next steps and e-mail to G. Hall re: same.
06/06/12	GRH	0.10	Jetscape motion: e-mail exchange with H. Meredith re strategy
06/06/12	SMS	1.00	Reviewing and organizing documents added to the database for review by lawyers.
07/06/12	VM1	1.50	Loading electronic evidence into database; Indexing electronic evidence database
07/06/12	HLM	0.50	Discussion with K. Peters re: various motions and outstanding items; considering approach re: Jetscape motion.
07/06/12	SMS	0.60	Further organization of database for lawyer review.
11/06/12	KDP	1.50	Meetings with G. Hall and H. Meredith re: Jetscape claim.
11/06/12	VM1	0.50	Creating markups in electronic evidence database
11/06/12	HLM	1.10	Reviewing Jetscape claim, meeting with K. Peters re: same and call and e-mail to N. Meakin re: same.
11/06/12	GRH	0.50	Jetscape motion: meeting with K. Peters
12/06/12	JDG	0.20	Discussion with H. Meredith
12/06/12	GRH	0.20	Jetscape motion: reviewing Jetscape lease; e-mail exchange with K. Peters re motion
13/06/12	VM1	0.60	Changing format for dates in electronic evidence database to facilitate sorting of date fields; Granting user access to electronic evidence database
13/06/12	JDG	0.80	Reviewing new comments from counsel for shareholders on settlement agreement; Revising draft settlement agreement; Drafting letter to depository under Skyservice plan of arrangement
13/06/12	GRH	0.10	Sunwing motion: reviewing productions
13/06/12	SMS	1.00	Attending to providing instructions to analysts regarding preparation of database containing documents produced; reporting to lawyers regarding same.

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
14/06/12	VM1	1.00	Assigning permissions to user in electronic evidence database; Creating new index for electronic evidence database
14/06/12	SMS	1.00	Communicating with analyst regarding organizing database containing documents to be reviewed by lawyers.
15/06/12	GRH	0.10	Sunwing motion: e-mail exchange with D. Nevin re additional production requests from Blakes
15/06/12	JDG	1.00	Emails with J. Rosenthal regarding settlement with former shareholders; Reporting to Receiver; Telephone conversation with depository; Discussion with H. Meredith regarding outstanding matters
18/06/12	GRH	0.70	Maintenance reserves motion: reviewing status of motion; e-mail to J. Engen re needed information; revising receiver's report Sunwing motion: considering position re document requests from Blakes
18/06/12	SMS	1.90	Review e-mail from D. Nevin regarding further search terms received from Blakes
19/06/12	GRH	0.30	Maintenance reserves motion: revising notice of motion to incorporate comments of N. Meakin
19/06/12	JDG	0.20	Dealing with outstanding receivership matters
21/06/12	DN1	0.80	Reviewing searches presented by Blakes; summarizing feasibility of reviewing same for G. Hall.
21/06/12	GRH	2.60	Sunwing motion: considering approach to move motion ahead; e-mail to H. Meredith; reviewing documents produced to Sunwing
22/06/12	JDG	0.20	Discussion with N. Meakin; Email with counsel for former shareholders
22/06/12	DN1	0.20	Meeting with Geoff Hall regarding Blakes supplementary search term request.
22/06/12	GRH	0.90	Sunwing motion: e-mail from and discussion with D. Nevin re response to Blakes on second round of document production; e-mail to Blakes re second round of document production
23/06/12	DN1	1.50	Review of documents arising from supplementary search term list provided by Blakes; identification of privileged documents within set; provide production instructions to S. Mitchell-Scott; develop summary email for G. Hall and H. Meredith.
25/06/12	GRH	0.60	Sunwing motion: telephone conversation with H. Meredith re approach for advancing the motion; e-mail to Blakes re proposed procedure
25/06/12	PJM	0.50	Review/consider proposed Receiver settlement and interest income. Consider CRA guidance. Telephone call J. Gage.
25/06/12	HLM	3.80	Call with N. Meakin; reviewing and commenting on trustee's report; reviewing Jetscape issues; call with J. Engen re: Jetscape issue, Sunwing disallowance and SkyPAC; follow-up with J. Porepa; discussion with G. Hall re: Sunwing trust motion issues and reviewing e-mails re:

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2567615
 Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			same; revising costs direction and e-mail to parties re: same; e-mail to Oslers, Faskens and Blakes re: airport authorities directions; e-mails to A. Marasco and D. Gray.
25/06/12	JDG	0.40	Receiving instructions from N. Meakin; Discussion with P. McCay regarding tax consequences of settlement; Reviewing escrow agreement; Note to N. Meakin;
26/06/12	HLM	0.50	Communicating re: production of documents and privilege issues relating to applications and Sunwing trust motion.
27/06/12	STT	1.60	R Liang: research regarding jurisprudence that Jetscape cited in its memo re: loss of opportunity
27/06/12	KDP	1.50	Meeting with J. Gage, H. Meredith and G. Hall re: skyservice preference actions; research on Newpage preference challenges.
27/06/12	HLM	1.90	Reviewing e-mails re: privilege and meeting re: Sunwing trust and privilege claim; e-mail re: SkyPAC; reviewing Jetscape claim issues and e-mails with D. Gray re: scheduling call.
27/06/12	DN1	0.10	Obtaining instructions from Geoff Hall regarding secondary review of privileged documents disclosed to Sunwing counsel.
27/06/12	GRH	1.40	Sunwing motion: meeting with J. Gage, H. Meredith and K. Peters to discuss evidence and privilege issues; telephone conversation with D. Nevin re redaction of documents for privilege
27/06/12	SMS	1.60	Receipt of emails from D. Nevin regarding further productions and obtaining copies of privilege documents for review; review database and prepare documents tagged for production; preparing email to PLG regarding the preparation of documents for sending to Blake Cassels & Graydon and preparation of privileged documents.
28/06/12	HLM	1.60	Preparing for and call with D. Gray re: Jetscape issue and reporting to client re: same; following up on various outstanding issues.
28/06/12	GRH	0.20	Maintenance reserves motion: e-mail to N. Meakin and J. Engen re requested information
28/06/12	SMS	1.10	Attending to organize database for review by lawyers.
29/06/12	DN1	0.10	Preparing cover letter for delivery of further supplemental production to Blakes (June 15, 2012 search terms).
29/06/12	HLM	0.10	Reviewing e-mails re: Sunwing trust motion and report to Court.
29/06/12	GRH	0.80	Sunwing motion: drafting letter to report to Justice Morawetz on status; e-mail exchanges with K. McEachern re draft letter
29/06/12	SMS	2.90	Receipt of 2nd supplementary productions; check same and preparing same to be sent to Blake Cassels and Graydon.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2567615
 Page No. 6

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Dorsay, Tina	0.30
Gage, James	3.90
Hall, Geoff	8.90
Hylton, Marlon	1.30
Liang, Rachel	1.60
Martinez, Victor	4.00
McCay, Patrick J	0.50
Meredith, Heather L	11.70
Mitchell-Scott, Suzan	21.30
Nevin, Dera	13.40
Peters, Kelly	3.00
Teranishi, Daniel	1.90
	71.80

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
28/05/12	GRH	105.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 52148; DATE: 5/28/2012
01/06/12	GSS	0.25	Copies
01/06/12	GSS	0.25	Copies
01/06/12	DN1	12.00	Courier 4000-199 BAY ST
01/06/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/06/12	GRH	0.25	Copies
04/06/12	GSS	0.25	Copies
05/06/12	TD1	140.00	Media Preparation - CD/DVD
05/06/12	GSS	0.25	Copies
05/06/12	SMS	8.00	Courier 4000-199 BAY ST
08/06/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
14/06/12	FAX	1.50	Fax Costs 4163610470
14/06/12	FAX	1.50	Fax Costs 4166498101
14/06/12	BJB	0.25	Copies
14/06/12	BJB	0.25	Copies
15/06/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/06/12	DN1	1,925.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1206-039; DATE: 06/20/2012 Dera Nevin 207091 420511 Data Hosting
22/06/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/06/12	JDG	66.95	Litigation Data Hosting Litigation Support Hosting,

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2567615
 Page No. 7

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			CaseLogistix - June, 2012 - 3.347GB @ \$20.00/GB
29/06/12	TD1	35.00	Media Preparation - CD/DVD
29/06/12	FM1	0.50	Copies
29/06/12	FM1	0.50	Copies
29/06/12	DN1	8.00	Courier 4000 - 199 BAY ST.

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 28.00
Y	Fax Costs	3.00
Y	Copies	2.75
Y	Online Searches - Westlaw eCarswell	22.54
Y	Litigation Data Hosting	66.95
Y	Media Preparation - CD/DVD	175.00
Y	Litigation Support Vendor Charge	1,925.00
Y	Agent's Fee - Process Service	105.00
	Total Disbursements	\$ 2,328.24

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2567615
GST/HST Reg. No: 116532839
Date: July 9, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2012

OUR FEES			\$	34,679.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>2,328.24</u>	<u>2,328.24</u>
			\$	37,007.24
HST (ON – 13%)	Fees	\$	4,508.27	
	Disbursements		<u>302.67</u>	<u>4,810.94</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>41,818.18</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

August 16, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2575370

Dear Sir/Madam:

We enclose our invoice for services rendered to July 31, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E8
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2575370
GST/HST Reg. No: 116532839
Date: August 16, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2012

OUR FEES			\$	29,438.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>205.32</u>	<u>205.32</u>
			\$	29,643.32
HST (ON – 13%)	Fees	\$	3,826.94	
	Disbursements		<u>26.69</u>	<u>3,853.63</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,496.95</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tetrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2575370
GST/HST Reg. No: 116532839
Date: August 16, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2012

OUR FEES			\$	29,438.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>205.32</u>	<u>205.32</u>
			\$	29,643.32
HST (ON – 13%)	Fees	\$	3,826.94	
	Disbursements		<u>26.69</u>	<u>3,853.63</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,496.95</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2575370
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/07/12	VM1	3.00	Loading electronic evidence into database; Indexing electronic evidence database
03/07/12	SMS	3.20	Receipt of email from analyst regarding process selection to load privileged documents into database; discussing same and working with analyst to resolve same; preparing email to D. Nevin regarding findings and request direction to proceed.
04/07/12	HLM	0.30	Communications re: distribution to airport authorities and direction.
04/07/12	DN1	0.20	Email to Suzan Mitchell-Scott requesting analysis of Schedule B comments by Blakes.
04/07/12	JDG	1.10	Emails with N. Meakin; Further revisions to draft settlement agreement; Emails with counsel to former shareholders; Emails with lessor group regarding aircraft protocol and release of funds; Briefly reviewing materials regarding challenge of management fees by controlling shareholder within insolvency proceedings; Telephone conversation with J. Rosenthal; Further discussion with N. Meakin
04/07/12	VM1	0.60	Continued loading electronic evidence into database; Indexing electronic evidence database
04/07/12	SMS	1.60	Attending to further organization of database and flagging of previously produced documents; preparing reporting email to D. Nevin with further details of produced documents and privilege log.
05/07/12	HLM	0.90	Call with J. Porepa re: Air Transat issues; discussion with N. Meakin; communication re: Sunwing trust issue.
05/07/12	DN1	0.70	Meeting with S. Mitchell-Scott to review materials prepared to respond to Blakes' questions about the Schedule B documents. Conduct searches for KERP documents.
05/07/12	JDG	0.20	Receiving instructions from N. Meakin
05/07/12	GRH	0.30	Sunwing motion: e-mail exchanges with H. Meredith and J. Gage
05/07/12	SMS	0.50	Office consultation with D. Nevin regarding privilege log.
06/07/12	HLM	0.20	Call with J. Porepa and reviewing follow-up e-mail re: Air Transat.
06/07/12	DN1	0.20	Prepare KERP documents for review by G. Hall and H. Meredith.
06/07/12	JDG	0.10	Emails with working group regarding outstanding litigation matters to complete
06/07/12	GRH	3.30	Sunwing motion: reviewing productions
06/07/12	SMS	0.90	Review email from D. Nevin regarding privilege log; updating database for privilege review; preparing KERP documents for review by G. Hall.
09/07/12	DN1	0.60	Providing instructions to M. Hylton regarding redaction of privileged documents.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2575370
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
09/07/12	MH	3.20	Conducting privilege review of documents in response to request from Blakes; noting the reason for privilege on each privileged record; redacting privileged portions of partially privilege records.
09/07/12	GRH	0.20	Sunwing motion: considering approach to move matter ahead
09/07/12	SMS	1.50	Prepare database for privilege review; office consultation with D. Nevin and M. Hylton regarding same; further revision of review summary.
10/07/12	MH	6.00	Conducting privilege review of documents in response to request from Blakes re Sunwing claim; noting the reason for privilege on each privilege record; redacting privilege portions of partially privilege records.
10/07/12	GRH	1.00	Sunwing motion: reviewing KERP documents to consider approach
10/07/12	SMS	2.30	Preparing index to KERP documents and sending same to DSG for bookmarking and linking.
11/07/12	JDG	0.10	Emails with counsel for former shareholders
11/07/12	MH	5.10	Conducting privilege review of documents in response to request from Blakes re Sunwing claim; noting the reason for privilege on each privileged record; redacting privileged portions of partially privileged records.
12/07/12	MH	6.10	Conducting privilege review of documents in response to request from Blakes re Sunwing claim; noting the reason for privilege on each privileged record; redacting privileged portions of partially privileged records.
13/07/12	JDG	1.20	Call to and emails with J. Rosenthal; Call to J. MacDonald regarding Thomas Cook disallowance; Reviewing escrow agreement, plan of arrangement, arrangement agreement and related documents regarding Goodmans' treatment of unclaimed funds; Revising settlement agreement; Emails with lessor counsel
13/07/12	MH	2.80	Conducting privilege review of documents in response to request from Blakes re Sunwing claim; noting the reason for privilege on each privileged record; redacting privileged portions of partially privileged records.
13/07/12	VM1	0.20	Linking document in electronic database; Index
13/07/12	SMS	0.40	Review of database.
16/07/12	JDG	0.20	Emails with J. Rosenthal regarding outstanding issues and potential resolutions; Email with Receiver
16/07/12	HLM	0.10	Responding to J. Kugler re: SkyPAC issues.
16/07/12	GRH	0.30	Sunwing motion: review materials and considering strategy to advance motion
16/07/12	MH	1.00	Performing quality control checks on privileged documents reviewed to respond to request from Blakes re Sunwing claim; email correspondence

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2575370
 Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			with D. Nevin and S Mitchell-Scott re status of review.
17/07/12	JDG	1.00	Further emails and calls with counsel for former shareholders and Receiver regarding settlement mechanics; Revising settlement agreement and reviewing escrow agreement regarding shareholder distributions
18/07/12	JDG	0.40	Telephone conversation with J. Rosenthal regarding shareholder comments on settlement; reviewing comments and revised draft; Emails with J. Rosenthal and Receiver to finalize
18/07/12	JDG	0.50	Reviewing document disclosure and privileged materials, and considering whether Receiver has authority to waive privilege and release to Sunwing, or whether court order needed to do so; Emails with G. Hall
19/07/12	JDG	0.10	Emails with N. Meakin and J. Rosenthal
20/07/12	JDG	0.60	Emails and calls with N. Meakin and J. Rosenthal throughout the day; Emails with G. Hall regarding dismissal order; Discussion with H. Meredith regarding Sunwing litigation, and other outstanding matters
23/07/12	JDG	0.70	Emails with G. Hall regarding dismissal of court proceedings with former shareholders; Emails with lessors and discussion with H. Meredith regarding proposed court hearing; Email with and instructions to Legacy Private Trust, regarding settlement; Emails with Receiver
23/07/12	HLM	0.50	Calls with D. Gray re: airport authority costs direction; e-mail to Receiver re: same; Discussion with J. Gage.
23/07/12	GRH	0.30	Escrow claims: reviewing draft dismissal order; e-mail exchange with J. Gage re timing of dismissal order
24/07/12	JDG	0.10	Email with H. Meredith regarding recent case helpful to Skyservice claim; Discussion with H. Meredith regarding Sunwing matter
24/07/12	HLM	0.20	Discussion with J. Gage; considering Air Transat next steps.
24/07/12	GRH	0.20	Escrow claims litigation: arranging for dismissal order
25/07/12	JDG	0.40	Emails with Receiver, working group and lessor group throughout the day regarding lessor security, maintenance claims, settlement with shareholders and other matters
25/07/12	HLM	0.90	Numerous calls and e-mails re: direction for payment of costs from security amount and revising direction to deal with lessor issues.
25/07/12	GRH	0.30	Sunwing motion: review materials and emails with working group
26/07/12	HLM	0.80	Communication with J. Engen re: airport authority cost calculations; reviewing cost calculations; revising Direction.
27/07/12	HLM	0.40	Reviewing calculations, revising direction and e-mailing receiver and lessor counsel re: amendment to direction.
30/07/12	HLM	1.80	Responding to questions, including telephone calls and e-mails with

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2575370
Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			counsel, re: airport authorities direction; Preparing for and attending meeting re: Sunwing Trust motion and preference actions.
30/07/12	GRH	1.60	Sunwing motion: meeting with H. Meredith and K. Peters to discuss strategy; reviewing materials located by K. Peters re waiver of privilege by trustees; e-mail exchange with K. Peters re proceeding with privilege review
30/07/12	KDP	2.50	Research on waiver of privilege in bankruptcy proceedings; planning meeting with G. Hall and H. Meredith re: Sunwing Trust motion preference applications.
31/07/12	HLM	1.70	Follow-up re: airport authorities directions and calculations; considering various Sunwing Trust issues, including privilege issues; discussion with G. Hall; scheduling meeting.
31/07/12	GRH	0.80	Sunwing motion: dealing with issues re document production and privilege claims

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	6.70
Hall, Geoff	8.30
Hylton, Marlon	24.20
Martinez, Victor	3.80
Meredith, Heather L	7.80
Mitchell-Scott, Suzan	10.40
Nevin, Dera	1.70
Peters, Kelly	2.50
	<u>65.40</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/06/12	STT	2.40	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
29/06/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
30/06/12	GRH	105.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 52815; DATE: 06/30/12
06/07/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/07/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2575370
 Page No. 6

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
20/07/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/07/12	JDG	69.12	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - July, 2012 - 3.456GB @ \$20.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Online Searches - Lexis Canada-QL	\$	2.40
Y	Online Searches - Westlaw eCarswell		28.80
Y	Litigation Data Hosting		69.12
Y	Agent's Fee - Process Service		105.00
	Total Disbursements	\$	<u>205.32</u>

COPY

**mccarthy
tetrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street
Suite 2010, Box 104
Toronto, ON M5K 1G8

Invoice No: 2575370
GST/HST Reg. No: 116532839
Date: August 16, 2012

Attention: Paul Bishop
Senior Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2012

OUR FEES			\$	29,438.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>205.32</u>	<u>205.32</u>
			\$	29,643.32
HST (ON - 13%)	Fees	\$	3,826.94	
	Disbursements		<u>26.69</u>	<u>3,853.63</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,496.95</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

September 10, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2579058

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tetrauit**

McCarthy Tétrauit LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2579058
GST/HST Reg. No: 116532839
Date: September 10, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2012

OUR FEES			\$	20,855.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		7,134.78	7,134.78
				\$ 27,990.28
HST (ON – 13%)	Fees	\$	2,711.22	
	Disbursements		927.52	3,638.74
TOTAL DUE ON ABOVE-NOTED MATTER			\$	31,629.02

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2579058
GST/HST Reg. No: 116532839
Date: September 10, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2012

OUR FEES			\$	20,855.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>7,134.78</u>	<u>7,134.78</u>
			\$	27,990.28
HST (ON - 13%)	Fees	\$	2,711.22	
	Disbursements		<u>927.52</u>	<u>3,638.74</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>31,629.02</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2579058
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/08/12	HLM	1.20	Calculating security allocation and e-mail to J. Engen re: same; communication with counsel re: direction; discussion with G. Hall re: privilege issues and productions.
01/08/12	VM1	2.00	Loading electronic evidence in database; Identifying and removing duplicates from database; Creating new index.
01/08/12	KDP	2.30	Meeting with D. Nevins re: Sunwing trust claim productions; coordinate uploading of Schedule B productions to CLX.
01/08/12	GRH	0.10	Escrow claims: follow up re consent from Legacy to dismissal order
01/08/12	GRH	3.00	Sunwing trust claim: reviewing productions over which privilege is no longer claimed; arranging for production of new documents
01/08/12	SMS	3.70	Reviewing and organizing database; updating lawyers regarding status of database; preparing documents and production form for possible production of 27 additional documents.
01/08/12	DN1	1.00	Meeting with Kelly Peters regarding database; discussion with Suzan Mitchell-Scott regarding processing of additional records from Schedule B into database for review by Kelly Peters.
02/08/12	HLM	2.00	Various calls and dealings with counsel and receiver re: airport authority direction and revising and finalizing same.
02/08/12	JDG	0.20	Emails with working group; Giving instructions to H. Meredith
02/08/12	SMS	1.80	Document request from PLG; further organization of database; email to Geoff regarding productions.
03/08/12	HLM	2.00	Updating status document; follow-up with D. Gray re: Jetscape; preparing summary of Air Transat issues; reviewing SkyPAC issue.
03/08/12	GRH	0.70	Escrow claims: e-mail from Legacy Trust requesting release; considering response to request; drafting releases; e-mail to N. Meakin re proposed releases
07/08/12	HLM	3.10	Meeting with FTI re: various outstanding issues; meeting with J. Porepa re: Air Transat and individual claimant; reviewing and revising Air Transat analysis and call and e-mails with E. Lamek re: same, including reviewing and forwarding case law; call with G. Hall re: next steps; e-mail to parties re: security wire transfer and providing executed direction.
07/08/12	GRH	1.40	Sunwing trust claim: arranging for court time Escrow claims: reviewing settlement agreement to consider need for court approval; voice mail to N. Meakin re need for court approval Status meeting with FTI team and H. Meredith; follow up on meeting (telephone conversation with H. Meredith re next steps)
08/08/12	BB1	0.30	E-mail exchange with vendor re completion of export of requested data; drafting instructions to V. Martinez re ingestion of same into electronic database.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2579058
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
08/08/12	VM1	1.00	Loading electronic evidence from vendor into database; Indexing electronic evidence database
08/08/12	HLM	1.10	Reviewing and revising Sunwing disallowance, including communicating with J. Engen and N. Meakin re: same; reviewing e-mail re: Sunwing Trust motion; call to K. McEachern; e-mail to G. Hall.
08/08/12	GRH	0.40	Sunwing trust claim: drafting e-mail to K. McEachern re scheduling hearing
09/08/12	BB1	0.30	Assisting with preparation of electronic documents for production.
09/08/12	VM1	2.00	Creating a case production
09/08/12	GRH	0.30	Escrow claim: e-mail exchange with N. Meakin re need for court approval; e-mail to J. Gage re need for court approval
09/08/12	HLM	0.40	Communication re: Air Transat offer; reviewing e-mails from J. Porepa and e-mail to D. Palmer re: same.
10/08/12	JDG	0.20	Emails with Geoff Hall and Receiver regarding nature of court order required for settlement
10/08/12	BB1	1.10	Electronic evidence management re new documents added to database; conversation with K. Peters re same; assisting with preparation of electronic documents for production.
10/08/12	VM1	0.50	Continued Creating case production.
10/08/12	GRH	0.10	Escrow claims: e-mail exchange with J. Gage and e-mail to N. Meakin re completion of settlement without court approval
10/08/12	HLM	0.10	Reviewing documents and e-mail exchange with labour lawyers re: claim from employee.
13/08/12	GRH	0.60	Sunwing trust claim: letter to K. McEachern re additional productions Maintenance reserves motion: e-mail to J. Porepa and B. Taylor re needed materials Escrow claims: completing settlement
14/08/12	GRH	0.20	Escrow proceeds: discussion with J. Gage re status of settlement
14/08/12	HLM	0.10	Communication with J. Gage re: Sunwing disallowance.
14/08/12	JDG	0.40	Reviewing Sunwing disallowance, and emails with Receiver, and providing comments; Emails with H. Meredith; Discussion with G. Hall regarding settlement implementation
14/08/12	KDP	0.30	Coordinate Schedule B productions.
15/08/12	HLM	0.20	Follow-up re: wire transfers and responding to e-mail re: same; communication re: Sunwing trust motion including e-mail to G. Hall re: dates for case conference and follow-up e-mail to K. McEachern.
15/08/12	GRH	0.30	Sunwing trust motion: arranging for case conference with Justice Campbell

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2579058
 Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
16/08/12	HLM	0.30	Communication re: A. Jones claim.
16/08/12	GRH	0.50	Sunwing trust claim: arranging for case conference to move proceedings ahead
16/08/12	DPU	0.60	Telephone conversation with H Meredith re: outstanding employment claims; Review e-mails from client and Court Order
17/08/12	GRH	0.50	Sunwing trust claim: arranging for case conference with Justice Campbell Escrow claims: finalizing settlement: e-mails from C. Love (Legacy Private Trust) and to N. Meakin re releases to be executed
20/08/12	GRH	0.40	Maintenance reserves motion: reviewing claims material from B. Taylor; Escrow claims: e-mail exchange with N. Meakin re release; e-mail to C. Love (counsel for Legacy Private Trust) re executed release
20/08/12	DPU	0.50	Review Court Order and documents re: A Jones; Leave voicemail message for A Jones; Correspondence with H Meredith
22/08/12	HLM	0.10	Communication re: Sunwing trust case conference scheduling.
22/08/12	GRH	0.40	Sunwing trust claim: arranging for case conference with Justice Campbell Escrow claims: arranging for dismissal order
24/08/12	GRH	0.30	Escrow claims: e-mail to M. Bird re dismissal order; e-mail exchange with J. Rosenthal re steps needed to complete settlement
27/08/12	DPU	0.40	Telephone conversation with A Jones re: outstanding wage claim; Correspondence with J Porepa and H Meredith
27/08/12	SMS	1.10	Review emails relating to database organization; attending to organizing same.
28/08/12	GRH	0.20	Escrow claims: e-mail exchange with C. Duff-Caron re mechanics of payment
28/08/12	DMT	0.40	Electronic evidence management; bulk loading coding into database.
28/08/12	HLM	0.10	E-mails re: wire transfers.
28/08/12	SMS	0.50	Attending to requesting update to database; attending to quality checking update.
29/08/12	JDG	0.10	Emails with working group regarding outstanding matters
29/08/12	GRH	0.10	Escrow claims litigation: e-mails from C. Duff-Caron and to FTI re payment of settlement funds

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Burnett, Belinda	1.70
Gage, James	0.90
Hall, Geoff	9.50

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2579058
Page No. 5

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Martinez, Victor	5.50
Meredith, Heather L	10.70
Mitchell-Scott, Suzan	7.10
Nevin, Dera	1.00
Peters, Kelly	2.60
Pugen, Daniel	1.50
Teranishi, Daniel	0.40
	40.90

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
11/07/12	GRH	5,350.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON-1201-007; DATE: 07/11/12 - G Hall 207091 420511 Clearwell Data Hosting Jan 2012
25/07/12	DN1	1,825.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1207-006; DATE: 07/25/2012 - Dera Nevin 207091 420511 scanning and coding
27/07/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/08/12	PRNT	1.75	Tabs RICOH - PRINTING BILLABLE
03/08/12	PRNT	1.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
03/08/12	PRNT	52.00	Copies RICOH - PRINTING BILLABLE
03/08/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/08/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/08/12	FM1	0.25	Copies
17/08/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/08/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/08/12	JDG	74.54	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - August, 2012 - 3.727GB @ \$20.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Copies	\$	52.25
Y	Print Room Binding Supplies		1.50
Y	Tabs		1.75
Y	Online Searches - Westlaw eCarswell		29.74

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2579058
Page No. 6

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Litigation Data Hosting	74.54
Y	Litigation Support Vendor Charge	6,975.00
	Total Disbursements	\$ 7,134.78

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2579058
GST/HST Reg. No: 116532839
Date: September 10, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2012

OUR FEES			\$	20,855.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>7,134.78</u>	<u>7,134.78</u>
			\$	27,990.28
HST (ON – 13%)	Fees	\$	2,711.22	
	Disbursements		<u>927.52</u>	<u>3,638.74</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>31,629.02</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

October 24, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2589088

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2012 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2589088
GST/HST Reg. No: 116532839
Date: October 24, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2012

OUR FEES			\$	7,492.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		3,052.87	3,052.87
			\$	10,544.87
HST (ON – 13%)	Fees	\$	973.96	
	Disbursements		396.87	1,370.83
TOTAL DUE ON ABOVE-NOTED MATTER			\$	11,915.70

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2589088
GST/HST Reg. No: 116632839
Date: October 24, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2012

OUR FEES			\$	7,492.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		3,052.87	3,052.87
			\$	10,544.87
HST (ON – 13%)	Fees	\$	973.96	
	Disbursements		396.87	1,370.83
TOTAL DUE ON ABOVE-NOTED MATTER			\$	11,915.70

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2589088
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/09/12	HLM	0.20	Follow-up re: Air Transat offer; follow-up re: payments from escrow to Airport Authorities.
04/09/12	HLM	0.30	Follow-up re: Air Transat Claim proposed settlement and re: Airport Authorities.
05/09/12	HLM	0.10	Communication re: escrow payments.
06/09/12	GRH	1.30	Sunwing motion: drafting case conference brief for case conference with Justice Campbell
13/09/12	HLM	0.50	Reviewing and commenting on draft case conference brief; e-mail to G. Hall re: same.
13/09/12	GRH	0.20	Sunwing trust claim: e-mail exchange with H. Meredith re draft case conference brief; e-mail to N. Meakin re draft case conference brief
14/09/12	HLM	0.20	E-mail to J. Porepa; e-mail from N. Meakin; follow-up re: Air Transat claim.
16/09/12	GRH	0.30	Sunwing trust claim: revising case conference brief to incorporate comments from N. Meakin; finalizing brief; arranging for service and filing of brief
17/09/12	HLM	0.20	E-mail to D. Gray following up re: Jetscape.
18/09/12	HLM	0.50	Communications with K. McEachern re: Sunwing trust case conference; call to N. Meakin; discussion with G. Hall re: case conference and scheduling.
18/09/12	GRH	0.30	Sunwing trust claim: discussion with H. Meredith re preparation for case conference and adjournment request
19/09/12	HLM	1.70	Attending before Campbell for adjournment of case conference; e-mail to Blakes re: same; call with D. Gray re: Jetscape matter.
20/09/12	JDG	0.10	Reviewing revised disallowance; Emails with H. Meredith regarding Sunwing disallowance.
20/09/12	HLM	0.80	Revising Sunwing disallowance; e-mail to J. Engen and J. Gage re: same; e-mail to J. Engen re: SkyPAC; e-mail to E. Lamek re: Air Transat; e-mail to D. Pugen.
21/09/12	GRH	0.20	E-mail exchange with D. Nevin re document database and process changes to reduce costs
21/09/12	JDG	0.20	Correspondence from escrow trustee; Email with Receiver; Emails with G. Hall and H. Meredith regarding litigation matters
24/09/12	HLM	1.20	Call with K. McEachern; call with G. Hall; call with N. Meakin re: Sunwing trust and schedule; drafting proposed resolution and schedule to send to K. McEachern.
24/09/12	GRH	0.30	Sunwing trust claim: telephone conversation with H. Meredith re scheduling and approach; reviewing and commenting to H. Meredith on

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2589088
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			draft letter to K. McEachern re schedule
24/09/12	BB1	0.20	E-mail exchange with G. Hall re review of hosted database in anticipation of decommissioning.
25/09/12	HLM	0.60	Communication re: Sunwing trust case conference and schedule with Blakes and the Court.
25/09/12	GRH	0.50	Sunwing trust claim: e-mail from K. McEachern re procedure for hearing; e-mail exchange with H. Meredith re timetable; meeting with B. Burnett re data to be maintained
25/09/12	BB1	1.60	Meeting with G. Hall re decommissioning hosted database; drafting e-mail to vendor re same.
26/09/12	HLM	0.30	Finalizing and sending Sunwing unsecured claim disallowance; communication with B. Taylor re: receivership orders and re: SkyPAC; e-mail to G. Hall re: Sunwing trust claim motion witness statements.
27/09/12	JDG	0.10	Telephone call with J MacDonald
28/09/12	JDG	0.20	Emails with FTI and S. Weisz regarding Sunwing disallowance; Telephone conversation with B. Taylor; Further emails

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Burnett, Belinda	1.80
Gage, James	0.60
Hall, Geoff	3.10
Meredith, Heather L	6.60
	<u>12.10</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
07/08/12	HLM	30.95	Catering Service
16/08/12	GRH	8.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 17260; DATE: 08/16/12 - Courier Services
28/08/12	GRH	162.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 53483; DATE: 08/28/12
31/08/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/08/12	DN1	1,500.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1208-093; DATE: 08/31/12 - Dera Nevin 207091 420511 Clearwell Data Hosting and Data Management
07/09/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2589088
 Page No. 4

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			eCarswell databases
14/09/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/09/12	PRNT	2.00	Tabs RICOH - PRINTING BILLABLE
17/09/12	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
17/09/12	PRNT	2.60	1Scanning RICOH - PRINTING BILLABLE
17/09/12	PRNT	8.75	Copies RICOH - PRINTING BILLABLE
17/09/12	FM1	0.25	Copies
17/09/12	FM1	0.25	Copies
17/09/12	FM1	0.25	Copies
20/09/12	DN1	1,250.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1209-007; DATE: 09/20/12 - D Nevin #207091-420511 Clearwell Data Hosting
20/09/12	GRH	80.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 53869; DATE: 09/20/12
25/09/12	FAX	1.50	Fax Costs 4168632653
25/09/12	FAX	1.50	Fax Costs 4163276228

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 8.00
Y	Fax Costs	3.00
Y	Copies	9.50
Y	Print Room Binding Supplies	2.00
Y	Catering Service	30.95
Y	Tabs	2.00
Y	Online Searches - Westlaw eCarswell	2.82
Y	Litigation Support Vendor Charge	2,750.00
Y	Agent's Fee - Process Service	242.00
Y	1Scanning	2.60
	Total Disbursements	\$ 3,052.87

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2589088
GST/HST Reg. No: 116532839
Date: October 24, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2012

OUR FEES			\$	7,492.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>3,052.87</u>	<u>3,052.87</u>
			\$	10,544.87
HST (ON – 13%)	Fees	\$	973.96	
	Disbursements		<u>396.87</u>	<u>1,370.83</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>11,915.70</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

November 14, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2593126

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2012 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2593126
GST/HST Reg. No: 116532839
Date: November 14, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2012

OUR FEES			\$	31,042.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		18.14	18.14
			\$	31,060.14
HST (ON - 13%)	Fees	\$	4,035.46	
	Disbursements		2.36	4,037.82
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>35,097.96</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2593126
 GST/HST Reg. No: 116532839
 Date: November 14, 2012

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending October 31, 2012

OUR FEES			\$	31,042.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		18.14	18.14
			\$	31,060.14
HST (ON – 13%)	Fees	\$	4,035.46	
	Disbursements		2.36	4,037.82
TOTAL DUE ON ABOVE-NOTED MATTER			\$	35,097.96

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2593126
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/10/12	HLM	2.40	Reviewing notes and drafting will-say statement of R. Giguere.
01/10/12	KDP	3.80	Research on privilege for Sunwing motion.
02/10/12	JDG	0.50	Reviewing notes and correspondence regarding Thomas Cook claim; Email to Receiver; Email to J. MacDonald
03/10/12	HLM	1.70	Reviewing and drafting will-say statements re: Sunwing trust motion.
04/10/12	HLM	4.20	Reviewing notes and timeline and drafting will-say statements.
04/10/12	JDG	0.50	Telephone conversation with J. MacDonald regarding Thomas Cook claim issues; Emails with Receiver; Email to J. MacDonald regarding claim determination process
04/10/12	BB1	0.40	Meeting with D. Nevin to discuss options for decommissioning hosted database; e-mail exchange with vendor re same;
05/10/12	HLM	0.70	Discussion with G. Hall; revising will-say statements; e-mail to N. Meakin; e-mail to K. McEachern with will-say statements.
05/10/12	JDG	0.10	Email with J. MacDonald regarding deadline for Thomas Cook response to disallowance
05/10/12	GRH	0.70	Reviewing and commenting to H. Meredith on draft will-say statements
09/10/12	HLM	0.80	Call with J. Porepa re: outstanding items; follow-up with E. Lamek re: Air Transat; follow-up with D. Pugen re: A. Jones claim.
10/10/12	HLM	0.30	Discussion with N. Meakin re: various outstanding issues; communication with D. Gray re: Jetscape claim.
11/10/12	JDG	0.10	Emails with counsel for Sunwing and Receiver, and reviewing order, regarding Sunwing dispute of notice of disallowance
12/10/12	HLM	2.10	Preparing for and call with D. Gray; reporting to client re: same and considering next steps; call with K. McEachern re: Sunwing trust steps; call with B. Taylor re: various outstanding claims; e-mail to J. Kugler re: N. Edwards claim and re: SkyPAC settlement.
12/10/12	GRH	0.60	Maintenance reserves motion: further review of materials from FTI
12/10/12	DPU	0.40	Review file and correspondence with A Jones re: outstanding claim
15/10/12	HLM	0.60	Reviewing various outstanding issues with J. Gage; reviewing Sunwing response.
16/10/12	JDG	0.80	Emails with B. Taylor and reviewing claims order regarding Sunwing claim dispute; Discussion with H. Meredith regarding outstanding matters and next steps; Begin reviewing Sunwing notice of dispute and supporting documents, and discussion with H. Meredith.
16/10/12	GRH	1.20	Maintenance reserves motion: reviewing further information from FTI
16/10/12	HLM	0.70	Follow-up re: Sunwing trust; discussion with J. Gage; reviewing e-mail

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2593126
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			re: reserves.
17/10/12	HLM	1.30	Call with E. Lamek re: Air Transat and considering settlement; reviewing e-mails re: reserve issue; follow-up with J. Engen re: Sunwing disallowance.
18/10/12	GRH	0.20	Maintenance reserves motion: e-mail exchanges with J. Engen re analysis
18/10/12	HLM	2.00	Communication re: Sunwing disallowance; drafting Air Transat settlement agreement and communication re: same; follow-up re: Sunwing trust steps, including call with S. Weisz and K. McEachern and discussion with G. Hall.
18/10/12	JDG	0.20	Reviewing draft Air Transat settlement and providing comments to H. Meredith
19/10/12	HLM	3.20	Reviewing changes to will-says from Blakes, discussion with G. Hall and reviewing comments, revising will says and providing blacklines to Blakes; follow-up re: Air Transat and Jetscape; follow-up re: SkyPAC.
19/10/12	JDG	0.20	Emails with Osler and Receiver, and telephone conversation with N. Meakin, regarding Thomas Cook
19/10/12	GRH	0.60	Sunwing Trust motion: reviewing revised witness statements from Blakes; discussions with H. Meredith re revisions to witness statements and next steps
22/10/12	GRH	0.60	Sunwing Trust motion: e-mail exchange with H. Meredith re communications with witnesses; reviewing and commenting to H. Meredith on Blakes' questions re privileged documents; telephone conversation with H. Meredith re plan to deal with Blakes' questions re privileged documents
22/10/12	BB1	1.10	E-mail exchange with H. Meredith re printing documents from electronic database; organizing documents for same.
22/10/12	HLM	4.70	Preparing e-mails to witnesses on Sunwing Trust motion and finalizing and sending will-say statements; call to J. Swartz; reviewing list of questions from Sunwing re; privilege issues: call with G. Hall re: same and reviewing documents and beginning answers re: same; call with N. Meakin re: various issues; call with D. Gray re: Jetscape claim; e-mail to B. Taylor re: SkyPAC and re: Air Transat; revising draft Air Transat settlement agreement and e-mail to E. Lamek re: same.
23/10/12	BB1	5.50	Preparing and printing key documents further to request from H. Meredith.
23/10/12	HLM	0.20	Reviewing e-mails and draft re: Sunwing trust response.
23/10/12	GRH	2.20	Sunwing trust motion: review of documents for which privilege is claimed to answer questions posed by Blakes
24/10/12	HLM	0.60	Reviewing Sunwing trust documents and drafting answers re: same;

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2593126
 Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			discussion with K. Peters; follow-up with J. Kugler re: SkyPAC.
25/10/12	HLM	0.40	Communication re: Sunwing trust and attending for chambers appointment; reviewing and commenting on e-mail to judge.
25/10/12	GRH	1.40	Sunwing Trust motion: telephone conversation with H. Meredith re strategy to get court approval of waiver of privilege; drafting e-mail to Justice Campbell re motion for partial waiver of privilege
25/10/12	KDP	1.70	Review of privilege documents for Sunwing Trust motion.
26/10/12	DMT	0.30	Electronic evidence management; marking up documents for electronic document review and production;
26/10/12	JDG	0.50	Telephone conversation with M. Paterson regarding Thomas Cook disallowance; Emails with N. Meakin
26/10/12	BB1	2.00	Conversation and e-mail exchange with K. Peters re printing brief from answers to undertakings; conversation with and e-mail exchange with W. Platt re decommissioning hosted database.
28/10/12	KDP	3.10	Review and answer questions re: privilege documents for Sunwing Trust motion.
29/10/12	BB1	0.40	Providing instructions to vendor re printing of documents for review by K. Peters.
30/10/12	HLM	0.20	Communication with B. Taylor; brief discussion with J. Engen re: Jetscape matter.
31/10/12	HLM	0.60	Discussion with J. Engen.
31/10/12	JDG	0.20	Telephone conversation with M. Patterson regarding Thomas Cook; Reporting to the Receiver

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Burnett, Belinda	9.40
Gage, James	3.10
Hall, Geoff	7.50
Meredith, Heather L	26.70
Peters, Kelly	8.60
Pugen, Daniel	0.40
Teranishi, Daniel	0.30
	<u>56.00</u>

DISBURSEMENT DETAIL

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2593126
 Page No. 5

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
21/09/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/09/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
01/10/12	GRH	8.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 17533; DATE: 10/01/12 - Courier Services
05/10/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/10/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/10/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
23/10/12	PRNT	4.00	Tabs RICOH - PRINTING BILLABLE
25/10/12	BJB	0.50	Copies
26/10/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	8.00
Y	Copies		0.50
Y	Tabs		4.00
Y	Online Searches - Westlaw eCarswell		5.64
	Total Disbursements	\$	18.14

COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2593126
 GST/HST Reg. No: 116532839
 Date: November 14, 2012

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending October 31, 2012

OUR FEES			\$	31,042.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>18.14</u>	<u>18.14</u>
			\$	31,060.14
HST (ON - 13%)	Fees	\$	4,035.46	
	Disbursements		<u>2.36</u>	<u>4,037.82</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>35,097.96</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0873

December 17, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2601081

Dear Sir/Madam:

We enclose our invoice for services rendered to November 30, 2012 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2601081
GST/HST Reg. No: 116532839
Date: December 17, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2012

OUR FEES			\$	26,191.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>3,661.70</u>	<u>3,661.70</u>
			\$	29,853.20
HST (ON – 13%)	Fees	\$	3,404.90	
	Disbursements		<u>476.02</u>	<u>3,880.92</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,734.12</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2601081
GST/HST Reg. No: 116532839
Date: December 17, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2012

OUR FEES			\$	26,191.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>3,661.70</u>	<u>3,661.70</u>
			\$	29,853.20
HST (ON – 13%)	Fees	\$	3,404.90	
	Disbursements		<u>476.02</u>	<u>3,880.92</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>33,734.12</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2601081
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/11/12	JDG	0.20	Emails and exchange of messages regarding Thomas Cook claim determination
01/11/12	HLM	0.10	Communication re: Sunwing trust.
01/11/12	GRH	0.40	Sunwing trust claim: reviewing revised witness statement of R. Giguere; Maintenance reserves motion: e-mail exchange with J. Engen and J. Gage re status of discussions with J. Barnes and outstanding issues
02/11/12	JDG	0.20	Emails with J. Engen and G. Hall regarding reserves motion
02/11/12	HLM	0.50	Call with G. Bailey re: will say statements; e-mail re: same; call to S. Weisz; e-mail to J. Farrar and response to his counsel.
05/11/12	DPU	0.30	Correspondence with J Porepa re: outstanding claim (Jones)
08/11/12	HLM	0.10	Communication re: Sunwing trust motion.
08/11/12	GRH	0.60	Sunwing trust motion: discussion with K. Peters re status of privilege review; e-mail exchange with H. Meredith re next steps; arranging for chambers appointment with Justice Campbell
09/11/12	HLM	0.10	Follow-up with D. Gray.
11/11/12	KDP	5.30	Review of privileged documents to answer questions for Blakes.
12/11/12	JDG	0.50	Reviewing claims process order regarding options available to deal with Thomas Cook claim; Discussion with H. Meredith; Email to N. Meakin
12/11/12	HLM	0.60	E-mail B. Taylor; follow-up with J. Kugler; discussion with K. Peters re: Sunwing documents; discussion with J. Gage re: Thomas Cook claim.
12/11/12	GRH	0.80	Sunwing trust motion: reviewing analysis of K. Peters re responses to questions posed by Blakes
12/11/12	KDP	2.90	Complete review of privileged documents and finalize chart for G. Hall and H. Meredith.
13/11/12	JDG	0.10	Emails regarding court hearing for Thomas Cook claim dispute
13/11/12	HLM	2.00	Reviewing e-mail from J. Kugler and communication with B. Taylor re: same; reviewing notes re: production to Sunwing and meeting with K. Peters and G. Hall re: same; reviewing will say of J. Farrar and e-mail to K. McEachern and S. Weisz re: same and re: discussion with G. Bailey; update J. Gage.
13/11/12	KDP	2.00	Meeting with G. Hall and H. Meredith re: answers for privileged productions. Update answers for privileged productions.
13/11/12	GRH	2.00	Sunwing trust claim: reviewing documents questioned by K. Peters in her privilege review; meeting with H. Meredith and K. Peters re privilege review

14/11/12	JDG	0.50	Email with J. MacDonald regarding court determination of Thomas Cook claim; Emails with H. Meredith regarding Sunwing trust claim; Emails with G. Hall regarding outstanding matters; Dealing with court dates
14/11/12	HLM	0.30	Communication re: scheduling Thomas Cook 9:30 appointment (Court, J. Gage, G. Hall); e-mail to G. Bailey to follow-up re: will says.
15/11/12	HLM	0.30	Reviewing revised will say of J. Farrar; drafting e-mail to D. Gray; update J. Gage.
16/11/12	HLM	0.90	Call with J. Porepa re: A. Jones claim and e-mail to D. Pugen re: same; e-mail to E. Lamek; e-mail to D. Gray; discussion with N. Meakin re: various issues; e-mail to B. Taylor.
16/11/12	DPU	0.40	Telephone conversation with J Porepa re: A Jones claim; Review file; Correspondence with H Meredith
19/11/12	HLM	1.90	Call with B. Taylor re: SkyPAC; reviewing N. Edwards claim and SkyPAC claim and providing proposals re: same; call from D. Gray re: Jetscape and responding to same.
20/11/12	HLM	0.60	Communication with B. Taylor re: SkyPAC claim; reviewing e-mail from D. Pugen re: claim and potential settlement; e-mail from N. Meakin.
20/11/12	GRH	0.20	Sunwing trust motion: reviewing revised witness statement of G. Bailey
20/11/12	KDP	0.60	Revise privilege review chart for G. Hall and H. Meredith.
20/11/12	DPU	0.40	Review file and draft e-mail to J Porepa re: offer to A Jones
21/11/12	JDG	0.40	Giving instructions to H. Meredith regarding Sunwing unsecured claim issues and next steps
21/11/12	HLM	2.90	Reviewing documents in relation to and drafting Sunwing disallowance; discussion with J. Gage re: same.
22/11/12	JDG	0.20	Discussion regarding court hearing; Email with J. MacDonald; Reviewing draft response to Sunwing and giving instructions to H. Meredith
22/11/12	HLM	0.50	Discussion with J. Gage; Revising and circulating Sunwing response to disallowance; e-mail to N. Meakin and J. Engen.
23/11/12	HLM	0.50	Reviewing e-mail re: A. Jones; reviewing documents and considering same re: Sunwing trust; e-mail to G. Hall re: documentary production.
26/11/12	HLM	0.60	E-mail to D. Gray; e-mail to J. Kugler; e-mail to D. Nevin re: Sunwing trust productions and reviewing additional documents re: same.
26/11/12	GRH	0.30	Sunwing trust motion: reviewing additional documents located by H. Meredith; considering approach to deal with additional documents; e-mail to H. Meredith re plan
27/11/12	HLM	1.70	Call with J. Kugler re: SkyPAC and N. Edwards claim; call with D. Gray re: Jetscape; e-mail to FTI with report; reviewing e-mail from J. Engen.
27/11/12	DN1	0.20	Review of email from H. Meredith regarding productions to Blakes.
27/11/12	JDG	0.10	Reviewing materials regarding disputed claims, and emails with working group

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2601081
 Page No. 4

27/11/12	GRH	0.30	E-mail from H. Meredith re status of various claims process disputes
28/11/12	HLM	2.50	Reviewing and responding to e-mail from N. Meakin re: Sunwing productions; reviewing draft responses re: privilege documents, discussion with J. Gage, discussion with K. Peters and reviewing documents and revised responses; call with N. Meakin; reviewing response re: Jetscape issues and considering same; e-mail to FTI re: Jetscape; e-mail to J. Kugler re: N. Edwards claim; reviewing will-says re: Sunwing trust claim.
28/11/12	JDG	0.60	Meeting with H. Meredith regarding outstanding litigation and next steps; Emails with working group; Reviewing and providing comments on draft responses to Sunwing
28/11/12	KDP	0.70	Review privilege documents relating to KERP and revise chart incorporating G. Hall and H. Meredith's comments.
29/11/12	HLM	2.50	Reviewing information and support re: Jetscape and considering claim - discussion with J. Gage, call with N. Meakin, call with J. Engen and e-mails to Blakes re: same; follow-up e-mails re: SkyPAC; considering production issues re: Sunwing trust.
29/11/12	JDG	0.50	Meeting with H. Meredith to reviewing Jetscape disallowance, dispute and related information, and discuss resolution alternatives; Emails with working group
29/11/12	KDP	1.70	Review privilege records for table. Phone call with N. Meakin and incorporation of comments.
29/11/12	GRH	0.20	Jetscape claim: reviewing and considering e-mail from Blakes re basis for claim
30/11/12	DN1	0.50	Review date ranges of processed data with B. Burnett and S. Mitchell-Scott in order to identify date range gaps for S. Mizra emails. Email exchange with H. Meredith.
30/11/12	HLM	3.40	Reviewing N. Edwards claim from J. Kugler and B. Taylor; call with B. Taylor; call with J. Kugler and e-mails re: same; call with J. Engen re: Jetscape claim; discussion with J. Gage; call with D. Gray; e-mail to FTI re: Jetscape; drafting Jetscape settlement document; reviewing e-mail re: Sunwing productions.
30/11/12	BB1	0.50	Meeting with D. Nevin and S. Mitchell-Scott re data processed for file

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2601081
 Page No. 5

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Burnett, Belinda	0.50
Gage, James	3.30
Hall, Geoff	4.80
Meredith, Heather L	22.00
Nevin, Dera	0.70
Peters, Kelly	13.20
Pugen, Daniel	1.10
	45.60

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
31/10/12	DN1	3,506.00	Litigation Support Vendor Charge VENDOR: Platinum Legal Group Inc.; INVOICE#: ON1210-009; DATE: 10/31/12 - Dera Nevin #207091-420511 Clearwell Data Hosting October 2012
02/11/12	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/11/12	DN1	52.10	Litigation Support Vendor Charge VENDOR: Ricoh Canada Inc.; INVOICE#: TOR12110066; DATE: 11/02/12 - Dera Nevin 207091 420511 prints slipsheet
09/11/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/11/12	GRH	5.00	Copies
15/11/12	BURM	68.86	Online Searches - Westlaw eCarswell
16/11/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
23/11/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
30/11/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 5.00
Y	Online Searches - Westlaw eCarswell	98.60
Y	Litigation Support Vendor Charge	3,558.10
	Total Disbursements	\$ 3,661.70

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2601081
GST/HST Reg. No: 116532839
Date: December 17, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2012

OUR FEES			\$	26,191.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		3,661.70	3,661.70
			\$	29,853.20
HST (ON – 13%)	Fees	\$	3,404.90	
	Disbursements		476.02	3,880.92
TOTAL DUE ON ABOVE-NOTED MATTER			\$	33,734.12

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 31, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2607565

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2012 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY



McCarthy Tétrauit LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2607565
 GST/HST Reg. No: 116532839
 Date: December 31, 2012

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending December 31, 2012

OUR FEES			\$	28,231.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>242.10</u>	<u>242.10</u>
			\$	28,473.10
HST (ON – 13%)	Fees	\$	3,670.03	
	Disbursements		<u>31.47</u>	<u>3,701.50</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>32,174.60</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2607565
GST/HST Reg. No: 116532839
Date: December 31, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2012

OUR FEES			\$	28,231.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		242.10	242.10
			\$	28,473.10
HST (ON – 13%)	Fees	\$	3,670.03	
	Disbursements		31.47	3,701.50
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>32,174.60</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2807565
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
03/12/12	BB1	2.00	Providing instructions to Litigation Support Services analysts re ingestion of data from key custodian into electronic database for review, investigating same.
03/12/12	JDG	0.50	Emails and telephone conversation with J. MacDonald regarding court process for Thomas Cook claim dispute; Giving instructions to H. Meredith
03/12/12	GRH	0.10	E-mail exchange with J. Gage and H. Meredith re Thomas Cook claim
03/12/12	DMT	1.20	Electronic evidence management; setting up lap top and hard drives with write blockers for initial email document review
03/12/12	HLM	0.80	Call with D. Gray; communication with J. Engen and reviewing documents re: Jetscape settlement; revising documents re: same.
03/12/12	KDP	1.40	Consolidate comments re: privilege chart.
04/12/12	VM1	0.50	Creating new electronic evidence database; Quality control
04/12/12	GRH	0.20	Sunwing trust motion: preparing materials for waiver of privilege motion
04/12/12	DMT	2.60	Electronic evidence management; preparing evidence for importing; processing PST's for document review
04/12/12	HLM	4.80	Attending 9:30 appointment re: Thomas Cook; discussion with N. Meakin re: various outstanding issues and e-mail to N. Meakin re: same; reviewing documents and e-mails from J. Engen re: Jetscape claim, revising settlement agreement and e-mails to Receiver re: same; communication re: finalizing Air Transat settlement and meeting N. Meakin re: same; discussion with J. Gage re: SkyPAC issue.
04/12/12	BB1	0.90	Providing instructions to the Litigation Support Services analysts re processing of key custodian's data; assisting K. Peters with printing of key documents re answers to undertakings from electronic databases.
04/12/12	KDP	1.70	Finalize privilege chart and meet with H. Meredith re: privilege doc review.
04/12/12	DPU	0.90	Review file and draft correspondence to A Jones re: final offer to resolve outstanding claim; Leave detailed vm for J Porepa
05/12/12	VM1	1.00	Extracting PDF files to run OCR; Downgrading version of PDF files; Recreating index for database; Bulk coding; Quality control
05/12/12	DMT	2.20	Electronic evidence management; downloaded evidence from vendor; preparing evidence for importing; importing evidence into database
05/12/12	HLM	0.80	Call with N. Meakin; revising response to Sunwing disallowance; revising and circulating Jetscape settlement; e-mail re: same.
05/12/12	BB1	0.20	E-mail exchange with G. Hall and H. Meredith with status of upload of additional data from key custodian into electronic database.
05/12/12	JDG	0.10	Discussion regarding Sunwing disallowance

FTJ Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2607565
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
05/12/12	DPU	0.20	Telephone conversation with J Porepa re: EI and claims officer
06/12/12	VM1	1.00	Identifying and creating reports for emails with issues with attachments
06/12/12	BB1	0.40	Electronic evidence management re client documents added to electronic database.
07/12/12	VM1	0.30	Creating markups in electronic evidence database; Quality control
07/12/12	GRH	3.20	Sunwing trust motion: reviewing and commenting on revisions to answers to Blakes proposed by K. Peters; drafting materials for motion re waiver of privilege; discussion with D. Nevin re additional productions and document review
07/12/12	HLM	1.10	E-mail re: Air Transat settlement; reviewing material re: N. Edwards; meeting with B. Taylor re: N. Edwards claim.
07/12/12	BB1	1.00	Electronic evidence management re applying key search terms to custodian's data for further document review.
07/12/12	KDP	0.10	Call with G. Hall and D. Nevins re: privileged document review.
10/12/12	HLM	0.50	Reviewing e-mail from J. Engen re: Jetscape and responding to same; e-mail to D. Gray re: Jetscape settlement; call to J. Kugler re: N. Edwards claim; reviewing collective agreement re: N. Edwards claim.
10/12/12	BB1	0.40	Preparing instructions to Litigation Support Services analysts re production of data for external document review vendor for document review; reviewing quote from external document vendor re same.
10/12/12	GRH	0.60	Sunwing trust claim: discussions with K. Peters and D. Nevin re document review
10/12/12	DMT	0.50	Electronic evidence management; creating mark ups for document review
10/12/12	DPU	0.60	Emails back and forth with A Jones re: claim; correspondence and Telephone conversation with J Porepa re: same
11/12/12	HLM	2.30	Reviewing Sunwing reply; communication with N. Meakin re: same and finalizing and serving same; follow-up re: SkyPAC agreement with N. Meakin and e-mail and call to J. Kugler re: same; reviewing documents re: N. Edwards claim and call to J. Kugler re: same; call with B. Taylor re: same; communication re: Jetscape settlement; discussion with J. Gage re: various outstanding matters.
11/12/12	BB1	0.30	Providing instructions to Litigation Support Services analysts re production of selected data for external review.
11/12/12	GRH	1.10	Sunwing trust motion: arrangements re additional document review; preparing materials for document reviewers
11/12/12	DMT	2.00	Electronic evidence management; preparing evidence for document production
11/12/12	DN1	0.20	Obtain quotation from ATD Legal for review by document reviewers

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2607565
 Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>		<u>Description</u> (privilege review).
	<u>Initials</u>	<u>Hours</u>	
12/12/12	BB1	0.60	Assisting with preparation of electronic documents for production for external document review; conversation with D. Teranishi re same.
12/12/12	JDG	0.10	Email with IIFC counsel; Emails with working group
12/12/12	GRH	2.00	Sunwing trust motion: preparing materials for document reviewers
12/12/12	DMT	3.00	Electronic evidence management; preparing evidence for document production
12/12/12	DN1	0.10	Obtain instructions to deliver documents to external reviewers to expedite privilege review of records at lower cost; arrange for document transfer.
13/12/12	DMT	2.00	Electronic evidence management; preparing evidence for document production
13/12/12	DN1	0.60	Prepare engagement agreement and confidentiality agreements for ATD Legal in anticipation of external document review (privilege) commencing December 14, 2012.
13/12/12	RP	0.90	Preparation of disc of prepared documents, preparation of correspondence and coordination of disc delivery to ATD Legal for the purposes of document review.
14/12/12	DN1	1.30	Prepare training materials for external document reviewers; attend at external reviewer training session with G. Hall; follow-up on deliverables with G. Hall.
14/12/12	GRH	0.90	Sunwing trust motion: meeting with outside document reviewers re review; discussion with K. Peters re document review
14/12/12	RP	2.40	Conversation with Sonia Sharma of ATD Legal regarding documents provided with no recipient information for their privilege review; investigation into the technical issues.
14/12/12	PB	0.80	Data verification for problems encountered due to corruption in the source files.
16/12/12	JDG	0.10	Emails with counsel for Sunwing regarding unsecured claim resolution process
17/12/12	JDG	0.90	Reviewing disallowance, dispute and subsequent correspondence, and briefly reviewing original claim, regarding Sunwing unsecured claim; Telephone conversation with M. Kanter regarding Sunwing unsecured claim; Reporting to Receiver; Further emails with M. Kanter
17/12/12	RP	1.00	Discussion with P. Blacklock regarding technical issues with data delivered to ATD Legal for review; Email correspondence with S. Sharma of ATD Legal explaining the status of the preparation of emails for their privilege document review; Discussion with B. Burnett regarding status of file.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2607565
 Page No. 5

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
18/12/12	JDG	0.40	Emails with counsel for Sunwing; Call with J. Kugler regarding Skypack settlement and pilot grievance; Email to Receiver
18/12/12	GRH	0.10	Sunwing: e-mail exchange with S. Sharma (document review team) re status of document review
18/12/12	RP	0.60	Conversations and status updates with V. Martinez regarding the status of the preparation of emails and documents for review by ATD Legal.
19/12/12	JDG	0.40	Emails with counsel for Sunwing and reviewing materials from them; Reviewing series of notices relating to claims dispute, and considering pre-payment issue; Emails with J. Engen; Call to J. Kugler
19/12/12	GRH	0.10	Maintenance reserves motion: e-mail exchange with J. Engen re work with J. Barnes
19/12/12	VM1	2.00	Processing and loading electronic evidence into database; Quality control; Indexing electronic evidence database
20/12/12	BB1	2.20	Assisting with preparation of electronic documents for external document review vendor for document review; conversation with D. Nevin and Litigation Support Services analysts re same.
21/12/12	JDG	0.40	Emails with J. Engen; Reviewing Sunwing claim information; Emails with Sunwing counsel; Email and correspondence from Thomas Cook counsel
21/12/12	BB1	1.20	Assisting with preparation of electronic documents for external document review vendor for document review; e-mail exchanges with external document review vendor re revised quote for document review; e-mail exchanges with G. Hall re same.
21/12/12	GRH	0.20	Maintenance reserves motion: reviewing materials from J. Barnes; e-mail to J. Engen re contacting J. Barnes directly
27/12/12	BB1	0.50	Assisting with preparation of electronic documents for external document review vendor for document review; e-mail exchanges and conversations with V. Martinez re progress of same; e-mail exchanges with external document review vendor with updates re same.
27/12/12	VM1	4.50	Data management; Running case production; Quality control
28/12/12	BB1	1.50	Assisting with preparation of electronic documents for external document review vendor for document review; conversations and e-mail exchange with V. Martinez re same.; e-mail exchange with external review vendor re completion of same.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Blacklock, Paul	0.80
Burnett, Belinda	11.20

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2607565
 Page No. 6

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	2.90
Hall, Geoff	8.50
Martinez, Victor	9.30
Meredith, Heather L	10.30
Nevin, Dera	2.20
Perch, Rhonda	4.90
Peters, Kelly	3.20
Pugen, Daniel	1.70
Teranishi, Daniel	13.50
	68.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
06/12/12	VM1	196.50	OCR
07/12/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/12/12	RP	12.00	Courier 400-26 SOHO ST
14/12/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/12/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/12/12	BB1	12.00	Courier 400 - 26 SOHO STREET

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 24.00
Y	Online Searches - Westlaw eCarswell	21.60
Y	OCR	196.50
	Total Disbursements	\$ 242.10

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2607565
GST/HST Reg. No: 116532839
Date: December 31, 2012

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2012

OUR FEES			\$	28,231.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		242.10	242.10
				\$ 28,473.10
HST (ON - 13%)	Fees	\$	3,670.03	
	Disbursements		31.47	3,701.50
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>32,174.60</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

February 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2612329

Dear Sir/Madam:

We enclose our invoice for services rendered to January 31, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2612329
GST/HST Reg. No: 116532839
Date: February 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2013

OUR FEES			\$	6,561.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		11,382.19	11,382.19
			\$	17,943.19
HST (ON – 13%)	Fees	\$	852.93	
	Disbursements		1,479.69	2,332.62
TOTAL DUE ON ABOVE-NOTED MATTER			\$	20,275.81

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this Invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2612329
GST/HST Reg. No: 116532839
Date: February 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2013

OUR FEES			\$	6,561.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		11,382.19	11,382.19
			\$	17,943.19
HST (ON - 13%)	Fees	\$	852.93	
	Disbursements		1,479.69	2,332.62
TOTAL DUE ON ABOVE-NOTED MATTER			\$	20,275.81

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2612329
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
15/12/12	PB	0.50	Data verification for problems encountered due to corruption in the source files.
04/01/13	GRH	0.40	Sunwing trust motion: various e-mail exchanges with document review team re privilege issues
07/01/13	JDG	0.40	Reviewing court materials filed by Thomas Cook regarding disputed unsecured claim, and telephone conversation with J. MacDonald; reviewing materials regarding outstanding employee related claim issues
07/01/13	GRH	0.30	Sunwing trust motion: dealing with document production issues
08/01/13	JDG	0.10	Telephone conversation with B. Taylor regarding receivership claims
10/01/13	DN1	0.30	Review of memorandum from FTI/Skyservice summarizing privilege review undertaken by ATD lawyers.
10/01/13	JDG	0.10	Emails regarding lessor claims
10/01/13	GRH	0.30	Maintenance reserves: reviewing materials from J. Barnes; e-mail to J. Barnes clarifying his analysis; e-mail to J. Gage re implications for motion
11/01/13	VM1	0.50	Loading data from vendor into database; Quality control; Indexing electronic evidence database
11/01/13	BB1	0.50	Providing instructions to Litigation Support Services analysts re ingesting data from document review vendor into electronic database; e-mail exchange with vendor re same.
14/01/13	GRH	0.50	Sunwing Trust claim: supervision of document review process
14/01/13	BB1	1.10	Electronic evidence management re data from document review team in database; e-mail exchange with G. Hall re same.
15/01/13	DMT	1.30	Electronic evidence management; preparing coding for importing; importing coding into database
15/01/13	BB1	1.40	Electronic evidence management re data from document review vendor; e-mail exchange with D. Teranishi re changes to same
16/01/13	GRH	0.30	Sunwing Trust claim: organizing spot check of document review
21/01/13	JDG	0.30	Reviewing status of Thomas Cook disallowance, and emails with working group; Reviewing outstanding employee claim issues and phone call to J. Kugler regarding disputed claims
25/01/13	JDG	0.80	Reviewing materials regarding Thomas Cook unsecured claim; Telephone conversation with N. Meakin; Telephone conversation with J. MacDonald; Further emails with court and with J. MacDonald regarding Monday court appearance
25/01/13	GRH	0.50	Maintenance reserves: reviewing materials from J. Barnes re his analysis of overlap with claims; e-mail to J. Barnes to confirm understanding of his analysis

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2612329
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
28/01/13	JDG	1.30	Seeking instructions from Receiver on potential settlement with Thomas Cook to resolve unsecured claim; Emails with J. MacDonald; Attending court appointment; Further emails with Receiver and J. MacDonald; Giving instructions to K. Peters regarding preparation of settlement agreement
28/01/13	DPU	0.40	Correspondence with A Jones re: finalizing outstanding claim
29/01/13	JDG	0.20	Telephone conversation with and receiving instructions from N. Meakin

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Blacklock, Paul	0.50
Burnett, Belinda	3.00
Gage, James	3.20
Hall, Geoff	2.30
Martinez, Victor	0.50
Nevin, Dera	0.30
Pugen, Daniel	0.40
Teranishi, Daniel	1.30
	<u>11.50</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
22/01/12	GRH	10,972.50	Litigation Support Vendor Charge VENDOR: ATD Legal Services Professional Corporat; INVOICE#: 12398.93; DATE: 01/22/12 - G Hall 207091 420511 document review and project management services
28/09/12	JDG	74.42	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - September, 2012 - 3.721GB @ \$20.00/GB
28/10/12	JDG	7.65	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - October, 2012 - 0.383GB @ \$20.00/GB
28/11/12	JDG	7.23	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - November, 2012 - 0.361GB @ \$20.00/GB
28/12/12	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/01/13	JDG	138.30	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - January, 2013 - 6.915GB @ \$20.00/GB
04/01/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/01/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/01/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2612329
 Page No. 4

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			eCarswell databases
25/01/13	BJB	0.25	Copies
25/01/13	BJB	0.25	Copies
25/01/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/01/13	JDG	145.59	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - January, 2013 - 7.280GB @ \$20.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 0.50
Y	Online Searches - Westlaw eCarswell	36.00
Y	Litigation Data Hosting	373.19
Y	Litigation Support Vendor Charge	10,972.50
	Total Disbursements	\$ 11,382.19

COPY

mccarthy
tetrault

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC -V6C 1E5

Invoice No: 2612329
GST/HST Reg. No: 116532839
Date: February 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2013

OUR FEES			\$	6,561.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>11,382.19</u>	<u>11,382.19</u>
			\$	17,943.19
HST (ON – 13%)	Fees	\$	852.93	
	Disbursements		<u>1,479.69</u>	<u>2,332.62</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>20,275.81</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

March 19, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2619198

Dear Sir/Madam:

We enclose our invoice for services rendered to February 28, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2619198
GST/HST Reg. No: 116532839
Date: March 19, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 28, 2013

OUR FEES			\$	9,539.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		161.13	161.13
			\$	9,700.13
HST (ON – 13%)	Fees	\$	1,240.07	
	Disbursements		20.95	1,261.02
TOTAL DUE ON ABOVE-NOTED MATTER			\$	10,961.15

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2619198
GST/HST Reg. No: 116532839
Date: March 19, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 28, 2013

OUR FEES			\$	9,539.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>161.13</u>	<u>161.13</u>
			\$	9,700.13
HST (ON – 13%)	Fees	\$	1,240.07	
	Disbursements		<u>20.95</u>	<u>1,261.02</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>10,961.15</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2619198
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
04/02/13	KDP	0.80	Receiving instructions from J. Gage re: settlement agreement with Thomas Cook, and begin reviewing background documents
04/02/13	BB1	0.50	Investigating documents with "technical issues" identified by external document review team; e-mail exchange with V. Martinez re managing same.
06/02/13	JDG	0.30	Emails with B. Taylor and J. Engen; reviewing materials
06/02/13	VM1	0.30	Extracting images for natives files to produce markups for database; Quality control
06/02/13	BB1	0.20	Reviewing documents with "technical issues" identified by external review team in electronic database; e-mail exchange with V. Martinez re rectifying same.
06/02/13	KDP	3.50	Continue to draft Thomas Cook settlement agreement
07/02/13	JDG	0.30	Reviewing comments on draft settlement from N. Meakin, emails with N. Meakin, and giving instructions to K. Peters
07/02/13	KDP	0.50	Review and revise settlement agreement per N. Meakin's comments.
07/02/13	BB1	0.80	Electronic evidence management re "technical" documents identified by external review team; drafting e-mail to G. Hall and K. Peters re same and preparation of electronic productions.
11/02/13	DPU	0.30	Draft release for A Jones; Email to J Porepa
12/02/13	JDG	2.50	Reviewing Sunwing claim, disallowance and dispute, and preparing for meeting; Meeting with S. Weisz and M. Kanter; Discussion with G. Hall regarding merits of trust litigation with Sunwing; Emails with Receiver; Revising draft settlement with Thomas Cook unsecured claim; Email with J. MacDonald
12/02/13	GRH	0.40	Sunwing trust claim: telephone conversation with J. Gage re status and prior settlement discussions
14/02/13	JDG	0.10	Emails with B. Taylor; Email with counsel for creditor claimant regarding disputed claim
14/02/13	DPU	0.40	Draft Release re: A Jones; Correspondence with J Porepa
15/02/13	JDG	0.40	Emails with counsel for union and individual employee, and Receiver, regarding settlement of claims-related matters; Emails with Receiver and reviewing materials regarding Sunwing claims and settlement possibilities
20/02/13	JDG	0.40	Emails with J. Kugler; Revising and finalizing draft SkyPac settlement agreement; Emails with Receiver
20/02/13	DPU	0.80	Review Skyservice Court orders and e-mail to J Porepa; Draft release re: A Jones
21/02/13	DPU	1.30	Draft settlement documentation and release for A Jones;

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2619198
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Correspondence with J Forepa
25/02/13	JDG	0.30	Emails with T. Brogan regarding various matters; emails with counsel for SkyPac and N. Edwards regarding settlements
27/02/13	JDG	0.30	Reviewing claims and distribution information; Emails with B. Taylor and N. Meakin
28/02/13	GRH	0.10	Telephone conversation with J. Gage re status of maintenance reserves claim
28/02/13	JDG	0.80	Continuing to review claims summary information, and considering Sunwing claims and potential for settlement; Emails with B. Taylor and N. Meakin; Discussion with G. Hall regarding aircraft lease claims; Emails with S. Weisz and the Receiver

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Burnett, Belinda	1.50
Gage, James	5.40
Hall, Geoff	0.50
Martinez, Victor	0.30
Peters, Kelly	4.80
Pugen, Daniel	2.80
	<u>15.30</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
01/02/13	GRH	-64.11	Witness Fee - Conduct Money Cancellation of: PAYEE: Robert Giguere; REQUEST#: 1450340; DATE: 03/08/2012. - Geoff Hall 207091 420511 Conduct Money (to accompany summons to witness)
01/02/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/02/13	PRNT	28.75	Copies RICOH - PRINTING BILLABLE
06/02/13	PRNT	20.75	Copies RICOH - PRINTING BILLABLE
06/02/13	JDG	3.45	Courier 2010-79 WELLINGTON ST
08/02/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/02/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/02/13	BJB	1.50	Copies
20/02/13	BJB	1.50	Copies

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2619198
 Page No. 4

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
22/02/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/02/13	JDG	140.49	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - February, 2013 - 7.024GB @ \$20.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 3.45
Y	Copies	52.50
Y	Online Searches - Westlaw eCarswell	28.80
Y	Litigation Data Hosting	140.49
Y	Witness Fee - Conduct Money	-64.11
	Total Disbursements	\$ 161.13

COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0873

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2619198
 GST/HST Reg. No: 116532839
 Date: March 19, 2013

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending February 28, 2013

OUR FEES			\$	9,539.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>161.13</u>	<u>161.13</u>
			\$	9,700.13
HST (ON – 13%)	Fees	\$	1,240.07	
	Disbursements		<u>20.95</u>	<u>1,261.02</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>10,961.15</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

April 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2625253

Dear Sir/Madam:

We enclose our invoice for services rendered to March 31, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2625253
GST/HST Reg. No: 116532839
Date: April 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2013

OUR FEES			\$	4,273.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		170.79	170.79
			\$	4,444.29
HST (ON – 13%)	Fees	\$	555.56	
	Disbursements		22.20	577.76
TOTAL DUE ON ABOVE-NOTED MATTER			\$	5,022.05

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2625253
GST/HST Reg. No: 116532839
Date: April 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2013

OUR FEES			\$	4,273.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>170.79</u>	<u>170.79</u>
			\$	4,444.29
HST (ON – 13%)	Fees	\$	555.56	
	Disbursements		<u>22.20</u>	<u>577.76</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>5,022.05</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada; Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2625253
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/03/13	DPU	0.60	Finalize A. Jones terms of settlement; Correspondence with J Porepa
04/03/13	DPU	0.20	Prepare and sent settlement letter with release & indemnity to plaintiff re: Alan Jones
06/03/13	JDG	0.10	Emails regarding Thomas Cook settlement, and distributions
08/03/13	JDG	0.20	Emails with J. Kugler and Receiver regarding outstanding settlement matters; Email with J. MacDonald; Further emails
13/03/13	GRH	0.40	Maintenance reserves issue: reviewing materials from J. Barnes to consider additional information needed from ILFC
14/03/13	BB1	0.50	Drafting e-mail to G. Hall to assist with quality control check of document review on additional documents in anticipation of production to opposing counsel.
14/03/13	GRH	0.60	Maintenance reserves: e-mail to J. Barnes re clarification of ILFC spreadsheet
22/03/13	DPU	0.20	Correspondence to A. Jones
26/03/13	JDG	1.70	Reviewing outstanding matters; Discussion with G. Hall regarding Sunwing trust claim litigation and lessor claims; Meeting with Receiver; Follow-up email with J. Kugler; Further emails with Receiver
26/03/13	GRH	0.40	Sunwing trust claim: telephone conversation with J. Gage re status and approach to advance litigation or resolution
27/03/13	GRH	0.40	Sunwing trust claim: e-mail exchange with J. Gage re analysis of facts and strengths of case
28/03/13	JDG	0.20	Emails and telephone conversation with Sunwing counsel; Email with Receiver; Emails with G. Hall
28/03/13	GRH	0.10	Sunwing trust claim: e-mail from J. Gage re settlement offer from Sunwing

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Burnett, Belinda	0.50
Gage, James	2.20
Hall, Geoff	1.90
Pugen, Daniel	1.00
	<u>5.60</u>

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2625253
 Page No. 3

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
01/03/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/03/13	DPU	8.82	Postage
08/03/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/03/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/03/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/03/13	JDG	133.17	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - March, 2013 - 6.658GB @ \$20.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Postage	\$ 8.82
Y	Online Searches - Westlaw eCarswell	28.80
Y	Litigation Data Hosting	133.17
	Total Disbursements	\$ 170.79

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2625253
GST/HST Reg. No: 116532839
Date: April 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2013

OUR FEES			\$	4,273.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>170.79</u>	<u>170.79</u>
			\$	4,444.29
HST (ON – 13%)	Fees	\$	555.56	
	Disbursements		<u>22.20</u>	<u>577.76</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>5,022.05</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0573

May 8, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2629312

Dear Sir/Madam:

We enclose our invoice for services rendered to April 30, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2629312
GST/HST Reg. No: 116532839
Date: May 8, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2013

OUR FEES			\$	18,015.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		160.47	160.47
			\$	18,175.97
HST (ON – 13%)	Fees	\$	2,342.02	
	Disbursements		20.86	2,362.88
TOTAL DUE ON ABOVE-NOTED MATTER			\$	20,538.85

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2629312
GST/HST Reg. No: 116532839
Date: May 8, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2013

OUR FEES			\$	18,015.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>160.47</u>	<u>160.47</u>
			\$	18,175.97
HST (ON – 13%)	Fees	\$	2,342.02	
	Disbursements		<u>20.86</u>	<u>2,362.88</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>20,538.85</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2629312
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/04/13	GRH	0.40	Maintenance reserves: assembling materials to send to ILFC; e-mail to ILFC's counsel re additional information required by J. Barnes
04/04/13	GRH	1.20	Sunwing trust claim: verifying document review re additional productions
05/04/13	GRH	0.30	Sunwing trust claim: dealing with document issues
08/04/13	JDG	1.10	Preparing for meeting with Receiver regarding outstanding matters, including reviewing prior correspondence and certain claims information, and discussion with G. Hall
09/04/13	JDG	2.20	Meeting with Receiver working group regarding outstanding matters and proposed settlements of certain claims in the estate; Reviewing prior settlement correspondence and emails with Receiver and counsel for Jetscape; Reviewing correspondence with J. Kugler, emails with Receiver, and email to J. Kugler regarding SkyPac settlement
09/04/13	GRH	2.10	Meeting with FTI re steps needed to complete receivership
10/04/13	JDG	0.10	Emails with D. Pugen and Receiver regarding settlement of A. Jones claim
10/04/13	DPU	0.30	Correspondence with J Porepa and follow up with A Jones re: settlement
12/04/13	GRH	0.20	Reviewing materials from J. Porepa re steps to be completed
18/04/13	JDG	0.50	Emails to J. Kugler, D. Pugen, and counsel for Jetscape; Reviewing materials regarding lessor damage claims
24/04/13	JDG	0.50	Briefly reviewing disallowances and notices of dispute for lessor claims; Giving instructions to K. Peters; Emails with J. Engen regarding Thomas Cook aircraft claims
24/04/13	KDP	3.30	Review lessor proof of claims, disallowance and notices of dispute. Prepare summary chart for G. Hall and J. Gage.
25/04/13	JDG	0.90	Emails with lessor counsel; Emails with J. Engen regarding lessor claims; Telephone conversation with J. MacDonald regarding Thomas Cook aircraft claims; Reviewing summary of status of lessor claims; Meeting with G. Hall and K. Peters, giving instructions to K. Peters regarding Thomas Cook claims
25/04/13	GRH	1.10	Preparing for meeting and meeting with J. Gage
25/04/13	KDP	4.70	Review files and correspondence and complete status chart for meeting with G. Hall and J. Gage. Meeting with J. Gage and G. Hall re: status of lessor claims. Correspond with H. Meredith re: lessor claims.
26/04/13	JDG	0.20	Giving instructions to K. Peters regarding lessor claims
26/04/13	KDP	1.40	Phone call with H. Meredith re: aircraft lessor claims; update G. Hall and review file to prepare next steps. Prepare draft letter to Thomas Cook re: request for further information.
29/04/13	KDP	1.90	Finalize letter to Thomas Cook counsel. Review invoices from Thomas

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2629312
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Cook proof of claim listed in Schedule "A"; email J. Engen re: confirmation of invoice amounts.
29/04/13	DPU	0.10	Follow up with A Jones re: finalizing resolution
30/04/13	GRH	0.50	Discussion with K. Peters re claims and strategy for moving ahead
30/04/13	JDG	0.40	Reviewing Thomson Airlines claims; Call to Thomson counsel
30/04/13	KDP	5.40	Meeting with G. Hall to discuss next steps. Organize materials relating to lessor claims (ILFC, MCAP and CIT) and e-mail materials to J. Barnes.
30/04/13	DPU	0.30	Correspondence with A Jones re: settlement; Correspondence with J Porepa

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	5.90
Hall, Geoff	5.80
Peters, Kelly	16.70
Pugen, Daniel	0.70
	29.10

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/03/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/04/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/04/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/04/13	EKW	1.00	Copies
19/04/13	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/04/13	FM1	1.25	Copies
25/04/13	FM1	1.00	Copies
28/04/13	JDG	134.18	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - April, 2013 - 6.709GB @ \$20.00/GB
29/04/13	BJB	0.25	Copies
29/04/13	BJB	0.25	Copies

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2629312
Page No. 4

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Copies	\$	3.75
Y	Online Searches - Westlaw eCarswell		22.54
Y	Litigation Data Hosting		134.18
	Total Disbursements	\$	<u>160.47</u>

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2629312
GST/HST Reg. No: 116532839
Date: May 8, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2013

OUR FEES			\$	18,015.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		160.47	160.47
			\$	18,175.97
HST (ON - 13%)	Fees	\$	2,342.02	
	Disbursements		20.86	2,362.88
TOTAL DUE ON ABOVE-NOTED MATTER			\$	20,538.85

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

June 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2636735

Dear Sir/Madam:

We enclose our invoice for services rendered to May 31, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2636735
GST/HST Reg. No: 116532839
Date: June 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2013

OUR FEES			\$	33,012.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		231.54	231.54
			\$	33,243.54
HST (ON – 13%)	Fees	\$	4,291.56	
	Disbursements		30.10	4,321.66
TOTAL DUE ON ABOVE-NOTED MATTER			\$	37,565.20

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions -- Bank Information -- TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2636735
 GST/HST Reg. No: 116532839
 Date: June 18, 2013

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending May 31, 2013

OUR FEES			\$	33,012.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		231.54	231.54
			\$	33,243.54
HST (ON – 13%)	Fees	\$	4,291.56	
	Disbursements		30.10	4,321.66
TOTAL DUE ON ABOVE-NOTED MATTER			\$	37,565.20

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2636735
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/05/13	JDG	1.20	Telephone conversation with S. Weisz; Reviewing Thomson lease documentation and preliminary consideration to claim and settlement issues; Giving instructions to K. Peters
01/05/13	GRH	0.10	Discussion with K. Peters re claims process matters
01/05/13	DPU	0.40	Telephone conversation with J Porepa re: finalizing A Jones settlement
01/05/13	KDP	0.20	Email J. Barnes re: coordinating review of lessor claims.
02/05/13	JDG	1.60	Reviewing outstanding matters and preparing for meeting; Meeting with Receiver working group; Emails with J. Kugler regarding Skypac settlement schedule; Emails with B. Taylor
02/05/13	GRH	1.10	Meeting with FTI re outstanding claims
02/05/13	KDP	1.10	Meeting at FTI re: update on Skyservice receivership. Correspondence with J. Barnes re: review of invoices.
03/05/13	JDG	0.80	Meeting with K. Peters and providing instructions regarding Sunwing and Thomson claims, settlement counter-proposal and preparation of draft settlement agreement
03/05/13	KDP	0.80	Meeting with J. Gage re: background on Sunwing and Thomson claims and discussion of structure of settlement agreement.
06/05/13	GRH	0.10	Follow up with K. Peters re claims process issues
06/05/13	DPU	0.30	Correspondence with A Jones re: concluding settlement; Email to J Porepa
06/05/13	KDP	0.30	Correspondence with J. Barnes re: lessor claims and invoice review.
07/05/13	JDG	0.10	Emails regarding claim settlements; Discussion with K. Peters regarding status of Receiver's review of lessor damage claims
07/05/13	DPU	0.10	Emails with A Jones re: confirming settlement
07/05/13	KDP	5.40	Review TUI Parties proof of claims re: legal proceedings costs. Prepare memo re: heads of damages for various TUI claims. Begin drafting Sunwing/Thomson settlement agreement. Email J. Barnes documents for MCAP lessor claim review.
08/05/13	GRH	0.10	Follow up with K. Peters re claims process
08/05/13	KDP	10.70	Review proof of claims, notice of disallowances and notices of dispute to draft Sunwing and Thomson settlement agreement.
09/05/13	JDG	0.60	Reviewing and providing comments on draft settlement agreement for Sunwing, TUI and Thomson Airlines; Emails with counsel for Skypac and with Receiver regarding settlement; Emails with IFLC counsel
10/05/13	JDG	0.10	Emails regarding claim matters
10/05/13	GRH	0.30	Telephone conversation with K. Peters re J. Barnes' review of claims

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2636735
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
10/05/13	KDP	4.70	Phone call with J. Barnes re: CIT and ILFC claim review. Draft letter to ILFC counsel re: request for further information.
13/05/13	JDG	0.30	Emails with Receiver; Discussion with G. Hall regarding Sunwing trust litigation
13/05/13	GRH	0.30	E-mail from and telephone conversation with J. Gage re scope of trust claim by Sunwing
13/05/13	STT	4.50	B Jones: Receiving instructions from K. Peters re request for damages memorandum on remoteness; researching re same.
13/05/13	KDP	1.50	Meeting with B. Jones re: instructions for research on damages.
14/05/13	JDG	0.30	Emails with Receiver; Discussions with and giving instructions to K. Peters regarding lessor claims
14/05/13	GRH	0.50	Reviewing various e-mail from K. Peters re status of J. Barnes' review; e-mail to J. Gage and K. Peters re status of motion materials to be drafted; reviewing and commenting on draft letter from K. Peters to ILFC re materials needed; telephone conversation with J. Gage re A. Jones settlement
14/05/13	STT	6.90	B Jones: Researching for K. Peters re damages memorandum on remoteness; receiving follow up instructions from K. Peters re damages memorandum; drafting damages memorandum.
14/05/13	KDP	1.70	Meeting with B. Jones re: update on damages research. Receiving instructions from J. Gage; Draft correspondence with ILFC counsel, e-mail N. Meakin and J. Engen re: update on lessor claims. Correspond with counsel for CIT re: status of claim.
15/05/13	JDG	0.10	Reviewing revised draft of settlement agreement, and giving instructions to K. Peters
15/05/13	GRH	0.30	E-mail to B. Taylor and J. Porepa re receiver's report; reviewing various recent e-mails re outstanding claims process issues
15/05/13	STT	8.30	B Jones: Researching for K. Peters re damages memorandum on remoteness; drafting damages memorandum.
16/05/13	JDG	0.20	Discussion with K. Peters regarding lease claim issues, and providing instructions
16/05/13	GRH	0.10	Telephone conversation with J. Porepa re status of receiver's report for motion
16/05/13	STT	0.50	B Jones: Reporting to K. Peters re findings of damages research.
16/05/13	KDP	0.30	Phone call with J. Engen re: review of damages claim for lost rent and future rent re: lessor claims.
17/05/13	GRH	0.20	Telephone conversation with K. Peters re claims process issues
17/05/13	KDP	1.00	Phone call with counsel for ILFC re: document requests and terms of lease. Update phone call with G. Hall re: next steps with negotiations.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2636735
Page No. 4

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Phone call with John Barnes re: update on MCAP review.
21/05/13	GRH	1.30	Meeting with Receiver re claims process
21/05/13	JDG	1.70	Reviewing materials regarding Thomson and Sunwing claims, including commercial agreement, form of charter agreement, leases and memoranda analysing claims; Meeting with Receiver
21/05/13	KDP	3.20	Meeting with N. Meakin and T. Brogan re: status update. Phone call with Blakes counsel re: potential settlement of CIT claim. Begin to draft settlement agreement re: CIT.
22/05/13	JDG	0.30	Telephone conversation with B. Taylor; Giving instructions to K. Peters regarding Thomas Cook claims
22/05/13	KDP	2.60	Discussion with J. Gage; Update letter to Thomas Cook. Draft settlement agreement re: CIT Leasing.
22/05/13	GRH	2.40	Drafting trustee's report for preference application against Gibraltar; e-mail to J. Gage and K. Peters re draft report
30/05/13	JDG	0.50	Reviewing draft settlement agreement; Reviewing aircraft security protocol and treatment of CIT aircraft, relative to claim; Providing comments regarding CIT settlement, and other lessor claims

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	7.80
Hall, Geoff	6.80
Jones, Blake	20.20
Peters, Kelly	33.50
Pugen, Daniel	0.80
	69.10

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
26/04/13	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/05/13	KDP	1.50	Copies
03/05/13	HLM	0.94	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/05/13	KDP	0.25	Copies
09/05/13	FM1	0.25	Copies
09/05/13	GRH	4.00	Courier 400-26 SOHO ST
10/05/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2636735
 Page No. 5

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			eCarswell databases
14/05/13	STT	12.02	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
14/05/13	STT	8.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
15/05/13	STT	19.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
15/05/13	STT	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
17/05/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/05/13	M	8.82	Postage
24/05/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/05/13	JDG	134.21	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - May, 2013 - 6.711GB @ \$20.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Postage	\$ 8.82
Y	Courier	4.00
Y	Copies	2.00
Y	Online Searches - Lexis Canada-QL	59.03
Y	Online Searches - Westlaw eCarswell	23.48
Y	Litigation Data Hosting	134.21
	Total Disbursements	\$ 231.54

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2636735
GST/HST Reg. No: 116532839
Date: June 18, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2013

OUR FEES			\$	33,012.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		231.54	231.54
			\$	33,243.54
HST (ON - 13%)	Fees	\$	4,291.56	
	Disbursements		30.10	4,321.66
TOTAL DUE ON ABOVE-NOTED MATTER			\$	37,565.20

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

July 16, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2641926

Dear Sir/Madam:

We enclose our invoice for services rendered to June 30, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2641926
GST/HST Reg. No: 116532839
Date: July 16, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2013

OUR FEES			\$	9,520.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>137.74</u>	<u>137.74</u>
			\$	9,658.24
HST (ON – 13%)	Fees	\$	1,237.67	
	Disbursements		<u>17.91</u>	<u>1,255.58</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>10,913.82</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2641926
GST/HST Reg. No: 116532839
Date: July 16, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2013

OUR FEES			\$	9,520.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>137.74</u>	<u>137.74</u>
			\$	9,658.24
HST (ON – 13%)	Fees	\$	1,237.67	
	Disbursements		<u>17.91</u>	<u>1,255.58</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>10,913.82</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2641926
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
02/06/13	KDP	0.20	Correspondence with B. Taylor re: letter to Thomas Cook contact in Manchester. Correspond with J. Macdonald at Oslers re: contact for Thomas Cook claim.
03/06/13	KDP	0.90	Update CIT settlement agreement and provide to FTI for review. Correspond with N. Meakin re: comments on Sunwing/Thomson settlement agreement and CIT agreement.
03/06/13	JDG	0.30	Emails with K. Peters and Receiver regarding proposed creditor claim settlements, and providing comments on draft agreement
03/06/13	DPU	0.10	Emails with A Jones
04/06/13	GRH	0.10	Preparing for meeting
05/06/13	JDG	1.20	Meeting with Receiver to discuss outstanding matters; Briefly reviewing and providing comments on settlement agreement and correspondence to CIT
05/06/13	GRH	1.90	Preparing for meeting; meeting at FTI re advancing claims process; telephone conversation with K. Peters re ILFC lease production
05/06/13	KDP	1.60	Strategy meeting with FTI re: claims process. Phone call with K. Stigler re: ILFC claim and retrieval of lease.
10/06/13	JDG	0.40	Reviewing trust document for employee wages, air transportation charges and workers compensation; Discussion with J. Porepa regarding termination of trust by its own terms; Emails with Receiver regarding outstanding issues; Email with lessor counsel
14/06/13	JDG	0.20	Giving instructions to K. Peters
14/06/13	KDP	0.20	Receiving instructions from J. Gage re: sunwing/thomson settlement agreement.
17/06/13	KDP	0.30	Revise draft Sunwing/Thomson settlement agreement. Provide to Receiver for confirmation and send to J. Gage.
18/06/13	JDG	0.60	Call to S. Weisz; Emails with N. Meakin regarding status of outstanding matters; Email to M. Kanter with settlement proposal
19/06/13	GRH	0.30	Reviewing status of Sunwing litigation and draft settlement agreement with Sunwing and considering court approval
20/06/13	JDG	0.20	Emails and calls with Receiver and counsel to Sunwing
22/06/13	KDP	0.30	E-mail to Thomas Cook UK re: status of information request. Email to John Barnes re: call on Tuesday to discuss ILFC documents. E-mail to N Meakin and J. Engen re: ILFC new lease for claim.
25/06/13	GRH	0.10	E-mail exchange with J. Gage re strategy for U.S. government motion
25/06/13	JDG	0.40	Discussion with N. Meakin regarding outstanding claims and next court appearance; Discussion with G. Hall regarding court determination of US government claim; Briefly reviewing comments from creditor on draft

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2641926
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			settlement agreement, and giving instructions to K. Peters
25/06/13	KDP	0.50	Prepare for call and call with J. Barnes re: documents received from ILFC counsel and strategy to review claim.
26/06/13	JDG	0.90	Reading correspondence from Gibralt counsel regarding assignment of TCCI claim; Reviewing legislation claimed by Gibralt to be applicable; Telephone conversation with N. Meakin; Giving instructions to G. Hall; Drafting letters to Gibralt and Thomas Cook counsel, respectively; Emails with N. Meakin
26/06/13	GRH	0.70	Laidlaw motor vehicle claim: telephone conversation with T. Dhillon (counsel for the plaintiff); e-mail to N. Meakin and J. Porepa re proposed lift stay
27/06/13	JDG	0.20	Emails with N. Meakin
27/06/13	GRH	0.20	Laidlaw lift stay: e-mail from N. Meakin re terms of lift stay; telephone conversation with K. Peters re drafting of lift stay
27/06/13	KDP	0.40	Call with B. Taylor re: information for Receiver's report. Receiving instructions from G. Hall re: draft consent for limited lift stay.
28/06/13	JDG	0.30	Emails with B. Boake and N. Meakin regarding resolution and process for US DOJ claim; Emails with N. Meakin regarding responses to Gibralt and Thomas Cook
28/06/13	BJB	0.60	Review Department of Justice matter; call and email document re: settlement of claim; call with J. Welch.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Boake, Barbara	0.60
Gage, James	4.70
Hall, Geoff	3.30
Peters, Kelly	4.40
Pugen, Daniel	0.10
	<u>13.10</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
13/05/13	STT	15.00	Catering Service
31/05/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/06/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2641926
 Page No. 4

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
12/06/13	BJB	9.00	Copies
13/06/13	BJB	0.25	Copies
13/06/13	BJB	0.25	Copies
13/06/13	BJB	0.25	Copies
13/06/13	KDP	14.38	Courier 1417 OGDEN AVE
14/06/13	BJB	0.25	Copies
14/06/13	KDP	4.00	Courier 2010-79 WELLINGTON ST W
14/06/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/06/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/06/13	BJB	0.50	Copies
28/06/13	JDG	65.06	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - June, 2013 - 6.506GB @ \$10.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 18.38
Y	Copies	10.50
Y	Catering Service	15.00
Y	Online Searches - Westlaw eCarswell	28.80
Y	Litigation Data Hosting	65.06
	Total Disbursements	\$ 137.74

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2641926
GST/HST Reg. No: 116532839
Date: July 16, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2013

OUR FEES			\$	9,520.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>137.74</u>	<u>137.74</u>
			\$	9,658.24
HST (ON – 13%)	Fees	\$	1,237.67	
	Disbursements		<u>17.91</u>	<u>1,255.58</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>10,913.82</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Translt Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

August 30, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2650559

Dear Sir/Madam:

We enclose our invoice for services rendered to July 31, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2650559
 GST/HST Reg. No: 116532839
 Date: August 30, 2013

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending July 31, 2013

OUR FEES			\$	7,730.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		74.81	74.81
			\$	7,804.81
HST (ON – 13%)	Fees	\$	1,004.90	
	Disbursements		9.73	1,014.63
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,819.44

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2650559
GST/HST Reg. No: 116532839
Date: August 30, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2013

OUR FEES			\$	7,730.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		74.81	74.81
			\$	7,804.81
HST (ON - 13%)	Fees	\$	1,004.90	
	Disbursements		9.73	1,014.63
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,819.44

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2650559
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
02/07/13	GRH	0.10	Reviewing materials from K. Peters re distribution scenarios with and without settlement with Sunwing
03/07/13	GRH	0.40	Reviewing draft Monitor's report; e-mail exchange with J. Gage re lift stay for Laidlaw action
03/07/13	JDG	0.40	Reviewing analysis from Receiver of potential recoveries; Giving instructions to K. Peters; Emails with G. Hall and N. Meakin regarding insured claim and lifting the stay of proceedings
05/07/13	GRH	0.30	Revising draft Fifteenth Report of the Receiver
08/07/13	JDG	1.00	Emails with G. Hall; Reviewing materials from K. Peters regarding proposed CIT settlement; Briefly reviewing materials in preparation for meeting, and meeting with Receiver and Sunwing/TUI counsel regarding claims
08/07/13	JDG	0.30	Emails with J. Porepa and drafting direction
08/07/13	GRH	0.10	E-mail to J. Gage re draft Fifteenth Report of the Monitor
09/07/13	JDG	1.20	Reviewing comments from G. Hall; Discussion with B. Boake regarding settlement discussions with USDOJ; Drafting letter to USDOJ; Reviewing and providing comments on draft Receiver Report; Email with N. Meakin
10/07/13	JDG	0.30	Telephone conversation with N. Meakin regarding DOJ claim; Discussion with B. Boake regarding merits of DOJ claim; Discussion with G. Hall regarding outstanding claim issues
10/07/13	GRH	0.50	Reviewing revised draft of Fifteenth Report of the Receiver; reviewing draft letter to U.S. DOJ re chambers appointment
11/07/13	GRH	0.40	Finalizing letter to U.S. DOJ
12/07/13	GRH	0.40	Telephone conversation with M. Ruby re DOJ claim; e-mail to and telephone conversation with N. Meakin re conversation with M. Ruby
16/07/13	GRH	0.20	Reviewing materials from B. Boake re U.S. DOJ claim
18/07/13	JDG	0.10	Email with counsel for MCAP and giving instructions to G. Hall and K. Peters
18/07/13	GRH	0.40	Dealing with query from Blakes re TUI and MCAP claims
19/07/13	KDP	0.50	Review of correspondence re: MCAP claim. Review lessor claims and follow-up email to J. Engen re: views on MCAP and ILFC rent claim.
19/07/13	GRH	1.10	Voice mail and e-mail to Blakes re status of MCAP and TUI claims; arranging for call with M. Ruby re U.S. DOJ claim; preparing for call; conference call with M. Ruby and A. MacFarlane re DOJ claim
22/07/13	KDP	0.20	Correspond with J. Engen re: lessor claims.
26/07/13	KDP	0.30	Review of settlement agreement for CIT. Correspond with J. Gage and G. Hall re: release language in settlement.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2650559
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
29/07/13	GRH	0.10	E-mail to M. Ruby and A. MacFarlane re position of DOJ re DOJ claim
29/07/13	KDP	0.10	Email to J. Barnes re: phone call to discuss ILFC invoicing.
30/07/13	GRH	0.40	Reviewing and commenting to K. Peters on revised draft of CIT settlement documentation; telephone conversation with K. Peters re CIT and MCAP claims
30/07/13	JDG	0.10	Email from K. Peters; Briefly reviewing draft document; Giving instructions to K. Peters
30/07/13	KDP	1.20	Correspond with G. Hall re: update on MCAP claim. Review comments from Blakes to finalize CIT settlement agreement. Phone call with Blakes counsel re: comments on release language.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	3.40
Hall, Geoff	4.40
Peters, Kelly	2.30
	10.10

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
09/07/13	BJB	4.00	Copies
09/07/13	BJB	4.00	Copies
09/07/13	BJB	0.50	Copies
11/07/13	FM1	0.50	Copies
11/07/13	FM1	0.25	Copies
11/07/13	FM1	0.50	Copies
28/07/13	JDG	65.06	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - July, 2013 - 6.506GB @ \$10.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 9.75
Y	Litigation Data Hosting	65.06
	Total Disbursements	\$ 74.81

COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2650559
 GST/HST Reg. No: 116532839
 Date: August 30, 2013

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending July 31, 2013

OUR FEES			\$	7,730.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		74.81	74.81
			\$	7,804.81
HST (ON – 13%)	Fees	\$	1,004.90	
	Disbursements		9.73	1,014.63
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,819.44

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

September 26, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2655100

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2655100
GST/HST Reg. No: 116532839
Date: September 26, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2013

OUR FEES			\$	22,134.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		94.42	94.42
			\$	22,228.92
HST (ON – 13%)	Fees	\$	2,877.49	
	Disbursements		12.27	2,889.76
TOTAL DUE ON ABOVE-NOTED MATTER			\$	25,118.68

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2655100
GST/HST Reg. No: 116532839
Date: September 26, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2013

OUR FEES			\$	22,134.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		94.42	94.42
			\$	22,228.92
HST (ON – 13%)	Fees	\$	2,877.49	
	Disbursements		12.27	2,889.76
TOTAL DUE ON ABOVE-NOTED MATTER			\$	25,118.68

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2655100
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/08/13	KDP	2.20	Review Blakes comments re: CIT agreement; review claims procedure order; Coordinate meeting with J. Barnes.
02/08/13	KDP	2.70	Review of lessor claims; review of file to prepare brief of relevant documents.
06/08/13	KDP	0.50	Review CIT settlement agreement and update with new figures.
06/08/13	GRH	0.50	E-mail exchange with K. Peters re language of CIT settlement; telephone conversations with M. Ruby and N. Meakin re DOJ claim
08/08/13	KDP	4.80	Status update call meeting; email J. Engen re: lease claims; phone call with J. Willis re: CIT settlement agreement; review J. Barnes chart and claim documentation of MCAP.
08/08/13	GRH	1.00	Conference call re status; discussion with K. Peters re advancing remaining outstanding claims
09/08/13	JDG	0.10	Emails with working group regarding settlement matters
09/08/13	GRH	0.20	Emails with J. Gage and D. Pugen re settlement; e-mail to N. Meakin re outstanding claims matters
09/08/13	KDP	0.20	Instructions from J. Gage; Phone call with J. Barnes re: status update and next steps for ILFC claim.
10/08/13	KDP	7.80	Detailed review of MCAP claim, including disallowance, MCAP lease and comments from John Barnes re: maintenance claim; draft meeting document for MCAP outlining claim and matters in dispute; prepare working claim document outlining potential settlement positions to resolve claim.
12/08/13	GRH	0.60	Reviewing and commenting to K. Peters on her draft spreadsheets and summaries of MCAP claim; telephone conversation with K. Peters re strategy for advancing MCAP analysis; follow up with M. Ruby re DOJ claim
14/08/13	GRH	0.10	Telephone conversation with K. Peters re MCAP claim
14/08/13	KDP	0.40	Prepare materials and coordinate meeting re: MCAP claim.
15/08/13	KDP	1.80	Prepare list of questions for conference call with J. Barnes; circulate before call.
16/08/13	GRH	0.20	MCAP claim: e-mail exchange with K. Peters re strategy for dealing with claim
16/08/13	KDP	3.80	Correspond with Blakes re: MCAP meeting; revise meeting materials. Phone call with J. Barnes re: MCAP review of claims; begin to draft settlement agreement for MCAP.
19/08/13	GRH	0.30	E-mail exchange with D. Pugen re draft e-mail to A. Jones; e-mail from M. Ruby re DOJ claim; forwarding M. Ruby e-mail to FTI team; e-mail exchange with K. Peters re document databases

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2655100
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
19/08/13	DPU	0.30	Emails with A Jones re: settlement; Discussions with G Hall
20/08/13	GRH	0.20	Preparing for meeting with MCAP
20/08/13	KDP	5.80	Review notes from J. Barnes call and prepare meeting materials for meeting with MCAP counsel. Correspond with G. Hall re: meeting materials.
21/08/13	GRH	1.20	Preparing for meeting with MCAP's counsel; meeting with MCAP's counsel and K. Peters re quantification of claim
21/08/13	KDP	1.50	Meeting with G. Hall re: MCAP lessor claim; attend meeting with Blakes counsel re: MCAP lessor claim; correspond with counsel re: same.
23/08/13	GRH	0.10	E- mail from K. Peters re meeting with MCAP
23/08/13	KDP	0.30	Send update email to N. Meakin re: MCAP meeting.
26/08/13	GRH	0.10	MCAP claim; e-mail from A. Marasco re contested elements of claim
28/08/13	JDG	1.20	Giving instructions to K. Peter regarding "lift stay" request by parties to action involving Skyservice; Emails with N. Meakin regarding Sunwing/Thomson settlement; Conference call with Sunwing/Thomson counsel; Telephone conversation with N. Meakin; Giving instructions to K. Peters regarding TUI claims
28/08/13	GRH	0.50	E-mail from K. Peters re proposed lift stay in Rosita action; conference call with S. Weisz, N. Meakin and J. Gage re Sunwing claim
28/08/13	KDP	1.60	Call with Plaintiffs counsel re: lift stay motion; meeting with J. Gage re: potential response to motion; review of bankruptcy and receivership orders; correspond with N. Meakin re: stay motion.
29/08/13	KDP	2.00	Receiving instructions from J. Gage re: Sunwing/Thomson claim; review document sent by J. Barnes; phone call with J. Barnes re: ILFC invoice review.
29/08/13	JDG	0.50	Reviewing materials regarding Thomson claims and giving instructions to K. Peters
30/08/13	JDG	0.10	Emails with counsel for Sunwing; Emails with K. Peters
30/08/13	KDP	0.40	Correspond with Plaintiffs counsel re: lift stay motion.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	1.90
Hall, Geoff	5.00
Peters, Kelly	35.80
Pugen, Daniel	0.30
	43.00

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2655100
 Page No. 4

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
26/07/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/08/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/08/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/08/13	BJB	0.25	Copies
12/08/13	BJB	0.75	Copies
12/08/13	BJB	0.25	Copies
13/08/13	BJB	0.25	Copies
15/08/13	JLJ	1.25	Copies
20/08/13	KDP	1.75	Copies
20/08/13	KDP	1.50	Copies
21/08/13	KDP	0.50	Copies
21/08/13	KDP	1.00	Copies
26/08/13	FM1	0.25	Copies
28/08/13	JDG	65.07	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - August, 2013 - 6.507GB @ \$10.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 7.75
Y	Online Searches - Westlaw eCarswell	21.60
Y	Litigation Data Hosting	65.07
	Total Disbursements	\$ 94.42

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2655100
GST/HST Reg. No: 116532839
Date: September 26, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2013

OUR FEES			\$	22,134.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>94.42</u>	<u>94.42</u>
			\$	22,228.92
HST (ON – 13%)	Fees	\$	2,877.49	
	Disbursements		<u>12.27</u>	<u>2,889.76</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>25,118.68</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

October 30, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2661504

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2013 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2661504
GST/HST Reg. No: 116532839
Date: October 30, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2013

OUR FEES			\$	7,555.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>111.19</u>	<u>111.19</u>
			\$	7,666.69
HST (ON – 13%)	Fees	\$	982.22	
	Disbursements		<u>14.45</u>	<u>996.67</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>8,663.36</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2661504
GST/HST Reg. No: 116532839
Date: October 30, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2013

OUR FEES			\$	7,555.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>111.19</u>	<u>111.19</u>
			\$	7,666.69
HST (ON – 13%)	Fees	\$	982.22	
	Disbursements		<u>14.45</u>	<u>996.67</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>8,663.36</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2661504
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
02/09/13	KDP	0.20	Email to MCAP counsel re: open issues and meeting to discuss claim.
03/09/13	KDP	0.30	Correspond with J. Engen re: MCAP and lease claim. Receiving instructions.
03/09/13	JDG	0.10	Giving instructions to K. Peters regarding MCAP and Sunwing matters, and emails with working group
03/09/13	GRH	0.10	E-mail exchange with K. Peters and A. Marasco re MCAP claim
04/09/13	JDG	0.80	Emails with G. Hall regarding lessor claims and J. Porepa regarding trust funds; Reviewing information relevant to Thomson claims and proposed settlement, reviewing comments on draft settlement agreement, and reviewing court orders for scope of receiver authority
06/09/13	JDG	1.50	Further review of Thomson-related documentation; Email to J. Engen
09/09/13	JDG	0.60	Discussion with G. Hall regarding outstanding claims; Telephone conversation with J. Engen regarding Thomson and Sunwing claims; Reviewing materials
09/09/13	GRH	0.30	Telephone conversation with K. Peters re MCAP claim
09/09/13	KDP	1.60	Finalize draft of settlement agreement; phone calls with J. Engen re: MCAP lease claim and related documentation.
10/09/13	JDG	0.30	Discussion with N. Meakin regarding Sunwing settlement matters; Reviewing and providing comments on draft MCAP settlement agreement, and giving instructions to K. Peters
11/09/13	JDG	0.20	Discussion with K. Peters regarding revisions to Sunwing settlement agreement; Email with creditor counsel regarding distributions
11/09/13	KDP	1.60	Call with N. Meakin re: language in Sunwing/Thomson settlement agreement; call with J. Barnes re: ILFC invoices for return condition damage claim. Correspond with J. Engen re: lessor claim.
12/09/13	KDP	1.20	Prepare for call re: MCAP lessor claim. Call with A. Marasco re: additional information requests and resolution of claim. Send draft settlement agreement to A. Marasco. Correspond with J. Engen re: lease claim.
12/09/13	GRH	0.10	Telephone conversation with K. Peters re MCAP claim
13/09/13	JDG	0.20	Emails with Receiver and counsel for union regarding settlement; Reviewing outstanding claims; Giving instructions to K. Peters
13/09/13	KDP	0.20	Correspond with counsel re: potential lift stay motion.
18/09/13	DPU	0.90	Correspondence with J Porepa re: tax treatment of employee payments; Telephone conversation with L Allard; Review CRA guide
18/09/13	MF	0.30	Telephone call with L. Allard regarding tax withholding issue in respect of employee payments; telephone call with D. Pugen regarding same.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2661504
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
18/09/13	LAA	0.50	Discussed with Dan Pugen question regarding withholding rate for certain payments by receiver to employees.
20/09/13	LAA	0.10	Reviewed e-mail regarding tax treatment of certain employee payments.
26/09/13	JDG	0.10	Emails with Receiver and counsel for Thomson regarding settlement issues
27/09/13	JDG	0.30	Emails with J. Engen regarding settlement offer and Thomson Airways claim; Email with N. Meakin

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Allard, Lorraine	0.60
Firman, Mark	0.30
Gage, James	4.10
Hall, Geoff	0.50
Peters, Kelly	5.10
Pugen, Daniel	0.90
	11.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
30/08/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/09/13	GRH	8.10	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 20161; DATE: 09/03/13 - Courier Charges Sept. 3 2013
06/09/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/09/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/09/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
27/09/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/09/13	JDG	67.09	Litigation Data Hosting Litigation Support Hosting, CaseLogistix - September, 2013 - 6.709GB @ \$10.00/GB

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	8.10
Y	Online Searches - Westlaw eCarswell		36.00

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2661504
Page No. 4

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Litigation Data Hosting	67.09
	Total Disbursements	<u>\$ 111.19</u>

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2661504
GST/HST Reg. No: 116532839
Date: October 30, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2013

OUR FEES			\$	7,555.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		111.19	111.19
			\$	7,666.69
HST (ON – 13%)	Fees	\$	982.22	
	Disbursements		14.45	996.67
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,663.36

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

November 11, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2663423

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2013 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2663423
GST/HST Reg. No: 116532839
Date: November 11, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2013

OUR FEES			\$	7,413.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		28.80	28.80
			\$	7,442.30
HST (ON – 13%)	Fees	\$	963.76	
	Disbursements		3.74	967.50
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,409.80

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5907124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2663423
GST/HST Reg. No: 116532839
Date: November 11, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2013

OUR FEES			\$	7,413.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		28.80	28.80
			\$	7,442.30
HST (ON – 13%)	Fees	\$	963.76	
	Disbursements		3.74	967.50
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,409.80

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2663423
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/10/13	KDP	0.10	Correspond with MCAP counsel re: lessor claim.
02/10/13	HLM	0.60	Discussion with K. Peters re: outstanding Skyservice issues; reviewing documents re: Rosati claim; call with C. Hunter re: same; drafting e-mail to counsel for Rosati; email to N. Meakin re: same.
04/10/13	KDP	2.50	Phone call with MCAP counsel and Dentons counsel; reporting to J. Gage. Email to Blakes re: language for settlement agreement in Sunwing/Thomson.
04/10/13	JDG	0.50	Conference call with N. Meakin and J. Engen; Giving instructions to K. Peters; Emails with G. Hall and K. Peters regarding outstanding matters
05/10/13	JDG	0.10	Emails with K. Peters and giving instructions regarding confidentiality arrangements requested by IFLC
07/10/13	JDG	0.80	Reviewing analysis from J. Engen of Thomson Airways claim; Reviewing original claim and related information; Giving instructions to K. Peters; Reviewing revised settlement draft; Emails with N. Meakin and J. Engen regarding outstanding matters
07/10/13	KDP	1.00	Revise Sunwing/Thomson Settlement Agreement re: release language and settlement amounts.
08/10/13	JDG	0.10	Emails with J. Engen, N. Meakin and K. Peters regarding Thomson claims and settlement
09/10/13	KDP	1.00	Email to ILFC counsel re: request for third party to review lease; email to J. Barnes re: further production of information from MCAP. Phone call with N. Meakin re: Sunwing/Thomson settlement.
09/10/13	HLM	0.30	Reviewing materials re: lifting stay and e-mail to A. Cugnale re: same.
10/10/13	HLM	0.70	Discussion with J. Gage re: ILFC claim; discussion with K. Peters re: various issues; e-mail to counsel re: Rosati lift stay.
10/10/13	JDG	0.40	Giving instructions to H. Meredith regarding ILFC claim; Emails regarding Sunwing settlement; Discussion with and giving instructions to K. Peters regarding confidentiality matters and next steps on claims resolution
11/10/13	KDP	0.30	Call with Blakes counsel re: MCAP documents. Follow-up email to J. Barnes re: review of documentation.
15/10/13	KDP	0.30	Revise Sunwing settlement agreement to incorporate N. Meakin and J. Engen comments.
15/10/13	JDG	0.20	Emails with counsel for Sunwing and with Receiver regarding settlement of Sunwing and Thomson claims; Reviewing successive revised drafts of settlement agreement and giving instructions to K. Peters
16/10/13	JDG	0.10	Giving instructions to G. Hall and K. Peters regarding dismissal of Sunwing trust litigation

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2663423
 Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
16/10/13	PB	1.50	Decommissioning and archiving all data associated to Skyservice litigation matters (Sunwing trust claim and senior officer preference claims).
16/10/13	KDP	0.10	Correspond with N. Meakin re: update on Sunwing/Thomson settlement agreement.
16/10/13	HLM	1.10	E-mail to A. Grugnale re: Rosati lift stay.
18/10/13	KDP	0.30	Correspond with MCAP counsel and J. Barnes re: MCAP claim.
23/10/13	KDP	1.20	Update N. Meakin and J. Engen re: lease review for ILFC claim. Draft confidentiality letter agreement re: lease review for ILFC claim. Reporting to J. Gage.
23/10/13	HLM	0.10	Reviewing confidentiality agreement for K. Peters.
24/10/13	KDP	0.40	Call with M. Kanter re: Sunwing/Thomson settlement. review of execution copy of settlement agreement and update N. Meakin and J. Engen re: finalized settlement.
28/10/13	KDP	0.10	Correspond with J. Barnes re: call for MCAP claim following review of documents.
29/10/13	KDP	0.10	Correspond with J. Barnes re: MCAP claim.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Blacklock, Paul	1.50
Gage, James	2.20
Meredith, Heather L	2.80
Peters, Kelly	7.40
	13.90

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
04/10/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/10/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/10/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/10/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2663423
Page No. 4

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$	28.80
	Total Disbursements	\$	28.80

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2663423
GST/HST Reg. No: 116532839
Date: November 11, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2013

OUR FEES			\$	7,413.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>28.80</u>	<u>28.80</u>
			\$	7,442.30
HST (ON – 13%)	Fees	\$	963.76	
	Disbursements		<u>3.74</u>	<u>967.50</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>8,409.80</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions -- Bank Information -- TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2670090

Dear Sir/Madam:

We enclose our invoice for services rendered to November 30, 2013 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2670090
GST/HST Reg. No: 116532839
Date: December 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2013

OUR FEES			\$	2,791.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>28.80</u>	<u>28.80</u>
			\$	2,819.80
HST (ON – 13%)	Fees	\$	362.83	
	Disbursements		<u>3.74</u>	<u>366.57</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>3,186.37</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2670090
GST/HST Reg. No: 116532839
Date: December 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2013

OUR FEES			\$	2,791.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		28.80	28.80
			\$	2,819.80
HST (ON – 13%)	Fees	\$	362.83	
	Disbursements		3.74	366.57
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>3,186.37</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2670090
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/11/13	KDP	0.50	Email to MCAP counsel re: update of response of consultant to further productions provided by MCAP and request for lease.
06/11/13	GRH	0.30	E-mail exchange with J. Gage re possible court approval of Sunwing settlement.
07/11/13	JDG	0.20	Briefly reviewing receivership order, and providing comments to G. Hall regarding receiver authority to distribute trust funds as part of settlement.
11/11/13	KDP	0.20	Email to J. Engen re: status update on lease review by R. Giguere.
19/11/13	HLM	0.90	Reviewing Rosati materials; emails to N. Meakin; e-mail to A. Crugnale and C. Hunter re: lift stay motion.
21/11/13	HLM	0.30	Reviewing and providing comments on Rosati order.
26/11/13	HLM	2.00	Preparing order, reviewing material and attending bankruptcy Court re: Rosati lift stay motion.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.20
Hall, Geoff	0.30
Meredith, Heather L	3.20
Peters, Kelly	0.70
	4.40

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
01/11/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/11/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/11/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/11/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 28.80
	Total Disbursements	\$ 28.80

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2670090
GST/HST Reg. No: 116532839
Date: December 12, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2013

OUR FEES			\$	2,791.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>28.80</u>	<u>28.80</u>
			\$	2,819.80
HST (ON - 13%)	Fees	\$	362.83	
	Disbursements		<u>3.74</u>	<u>366.57</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>3,186.37</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 31, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2675023

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2013 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2675023
GST/HST Reg. No: 116532839
Date: December 31, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2013

OUR FEES			\$	4,239.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		341.61	341.61
				\$ 4,580.61
HST (ON – 13%)	Fees	\$	551.07	
	Disbursements		44.41	595.48
TOTAL DUE ON ABOVE-NOTED MATTER			\$	5,176.09

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2675023
GST/HST Reg. No: 116532839
Date: December 31, 2013

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2013

OUR FEES			\$	4,239.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		341.61	341.61
			\$	4,580.61
HST (ON – 13%)	Fees	\$	551.07	
	Disbursements		44.41	595.48
TOTAL DUE ON ABOVE-NOTED MATTER			\$	5,176.09

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2675023
 Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
04/12/13	KDP	0.30	Review and provide additional background ILFC documents to FTI and consultant John Barnes.
19/12/13	KDP	3.60	Phone call with N. Meakin; correspond with G. Hall and J. Gage re: updates on claims; review file and draft update chart of claims and proposed next steps.
19/12/13	GRH	1.50	Telephone conversation with K. Peters re status of outstanding claims; drafting letter to A. Jones re scheduling appointment; e-mail to N. Meakin re draft letter; commenting to K. Peters re chart of outstanding matters
20/12/13	GRH	0.30	Revising draft confidentiality agreement
23/12/13	KDP	0.20	Correspond with Thomas Cook UK representative re: further documentation for proof of claim.
31/12/13	KDP	2.00	Prepare draft of notice of abandonment of motions for Sunwing motion and cross-motion; update detailed summary of ILFC claim for update meeting and start draft of settlement agreement.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Hall, Geoff	1.80
Peters, Kelly	6.10
	<u>7.90</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/11/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/12/13	PRNT	30.00	Media Preparation - CD/DVD Printing, Department
04/12/13	PRNT	50.00	Media Preparation - CD/DVD Printing, Department
04/12/13	PRNT	207.00	Copies Printing, Department
05/12/13	BJB	0.25	Copies
05/12/13	KDP	4.00	Courier 2010-79 WELLINGTON ST W
05/12/13	KDP	14.38	Courier 1417 OGDEN AVE
06/12/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/12/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/12/13	GRH	14.38	Courier 1168 ARENA ROAD #23

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2675023
Page No. 3

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	32.76
Y	Copies		207.25
Y	Online Searches - Westlaw eCarswell		21.60
Y	Media Preparation - CD/DVD		80.00
	Total Disbursements	\$	<u>341.61</u>

COPY



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2675023
 GST/HST Reg. No: 116532839
 Date: December 31, 2013

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending December 31, 2013

OUR FEES			\$	4,239.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		341.61	341.61
			\$	4,580.61
HST (ON – 13%)	Fees	\$	551.07	
	Disbursements		44.41	595.48
TOTAL DUE ON ABOVE-NOTED MATTER			\$	5,176.09

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

February 20, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2681967

Dear Sir/Madam:

We enclose our invoice for services rendered to January 31, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2681967
GST/HST Reg. No: 116532839
Date: February 20, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2014

OUR FEES			\$	7,947.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>177.37</u>	<u>177.37</u>
			\$	8,124.37
HST (ON – 13%)	Fees	\$	1,033.11	
	Disbursements		<u>23.06</u>	<u>1,056.17</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>9,180.54</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2681967
GST/HST Reg. No: 116532839
Date: February 20, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2014

OUR FEES			\$	7,947.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>177.37</u>	<u>177.37</u>
			\$	8,124.37
HST (ON – 13%)	Fees	\$	1,033.11	
	Disbursements		<u>23.06</u>	<u>1,056.17</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>9,180.54</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2681967
Page No. 2

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
02/01/14	KDP	1.10	Update review of ILFC claim; draft of settlement agreement for aircraft lessor.
06/01/14	KDP	0.20	Correspond with J. Barnes re: status update call of ILFC claim.
08/01/14	KDP	0.80	Correspond with N. Meakin re: update to MCAP counsel. Draft notices of abandonment relating to Sunwing.
08/01/14	JDG	0.10	Emails with K. Peters and N. Meakin regarding outstanding claims
08/01/14	GRH	0.30	Telephone conversation with N. Meakin re next steps in creditor claim; scheduling of chambers appointment
13/01/14	KDP	2.10	Review of lessor claims and update call with J. Barnes re: review of AAR invoices for ILFC claim and new documentation received from Thomas Cook. Coordinate call with MCAP counsel.
13/01/14	HLM	0.50	Discussion with K. Peters re; various claims and strategy re: same.
14/01/14	HLM	0.10	Reviewing and commenting on draft email from K. Peters.
14/01/14	KDP	1.90	Correspond with MCAP counsel re: estimated distribution for unsecured. Draft confidentiality letter agreement for MCAP. Email N. Meakin and J. Engen re: scope of R. Giguere's review. Email J. Barnes re: follow up from phone call.
15/01/14	KDP	0.40	Correspond with S. Weisz and N. Meakin re: timing for interim distribution. Meet with G. Hall and J. Gage re: approval of distribution and update report to the court.
15/01/14	GRH	0.60	Sunwing trust claim: reviewing and commenting on draft notices of abandonment; discussions with J. Gage, K. Peters and N. Meakin re court approval.
15/01/14	JDG	0.50	Discussion with G. Hall and K. Peters regarding outstanding claims and resolution; Emails with counsel for creditors; Giving instructions to K. Peters; Calls with N. Meakin regarding potential distributions and other outstanding matters
17/01/14	JDG	0.20	Emails with working group regarding update of outstanding matters and next steps; Emails with N. Meakin regarding interim distribution; Giving instructions to K. Peters.
17/01/14	GRH	0.10	E-mail exchanges with J. Gage, K. Peters and N. Meakin re motion to approve interim distribution.
17/01/14	KDP	0.70	Correspond with Thomas Cook UK claimant re: additional records. Update email to Receiver re: further productions from Thomas Cook UK. Correspond with Receiver re: information to provide lessors regarding interim distribution and timing of motion.
20/01/14	KDP	0.40	Organize supplementary documents from Thomas Cook UK for J. Barnes to review.

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

COPY

Invoice No. 2681967
Page No. 3

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
21/01/14	GRH	0.60	Arranging for chambers appointment.
23/01/14	KDP	1.40	Call with John Barnes re: review of lessor claims and follow up email re: next steps.
24/01/14	GRH	0.10	E-mail to N. Meakin re chambers appointment.
29/01/14	GRH	0.30	Letter to A. Jones re scheduling of chambers appointment; e-mail to N. Meakin re scheduling of chambers appointment.
29/01/14	JDG	0.20	Briefly reviewing escrow account statements and settlement, and emails with N. Meakin.
31/01/14	KDP	0.40	Call with J. Barnes re: review of ILFC and review of MCAP claim.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	1.00
Hall, Geoff	2.00
Meredith, Heather L	0.60
Peters, Kelly	9.40
	13.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/12/13	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/01/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/01/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/01/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/01/14	PRNT	125.00	Copies Printing, Department
20/01/14	BJB	0.75	Copies
20/01/14	BJB	0.50	Copies
20/01/14	BJB	0.50	Copies
20/01/14	BJB	0.25	Copies
20/01/14	BJB	0.25	Copies
20/01/14	BJB	0.25	Copies
20/01/14	BJB	0.25	Copies
20/01/14	KDP	4.00	Courier 2010 - 79 WELLINGTON STREET
20/01/14	KDP	14.38	Courier 1417 OGDEN AVENUE

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

COPY

Invoice No. 2681967
 Page No. 4

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
24/01/14	HLM	0.99	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
30/01/14	FM1	0.25	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 18.38
Y	Copies	128.00
Y	Online Searches - Westlaw eCarswell	30.99
	Total Disbursements	\$ 177.37

COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2681967
GST/HST Reg. No: 116532839
Date: February 20, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2014

OUR FEES			\$	7,947.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>177.37</u>	<u>177.37</u>
			\$	8,124.37
HST (ON – 13%)	Fees	\$	1,033.11	
	Disbursements		<u>23.06</u>	<u>1,056.17</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>9,180.54</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-862-1812
Fax: 416-866-0673

March 14, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2686439

Dear Sir/Madam:

We enclose our invoice for services rendered to February 28, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E8
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2686439
GST/HST Reg. No: 116532839
Date: March 14, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 28, 2014

OUR FEES			\$	19,872.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		287.15	287.15
			\$	20,159.65
HST (ON – 13%)	Fees	\$	2,583.43	
	Disbursements		37.33	2,620.76
TOTAL DUE ON ABOVE-NOTED MATTER			\$	22,780.41

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.





McCarthy Tétrauit LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2686439
 GST/HST Reg. No: 116532839
 Date: March 14, 2014

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending February 28, 2014

OUR FEES			\$	19,872.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>287.15</u>	<u>287.15</u>
			\$	20,159.65
HST (ON – 13%)	Fees	\$	2,583.43	
	Disbursements		<u>37.33</u>	<u>2,620.76</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>22,780.41</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

Invoice No. 2686439
Page No. 2

FEE DETAIL			
<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
04/02/14	GRH	2.30	E-mail from J. Porepa re issue with ACE; preparing for chambers appointment re Al Jones matter; telephone conversations with N. Meakin, K. Peters and R. Kokonis re retainer of R. Kokonis for lease review; telephone conversation with J. Porepa re ACE issue regarding potential insurance proceeds for Skyservice.
04/02/14	JDG	0.20	Emails with working group; Briefly reviewing interim agreement with Sunwing, and considering impact on distributions.
04/02/14	KDP	1.20	Emails between N. Meakin and J. Gage re: update call. Call with G. Hall and potential expert. Prepare expert brief for new expert.
05/02/14	KDP	0.70	Phone call with N. Meakin re: expert to review lease claims; review of orders for authority for distribution; meet with J. Gage to discuss estimate of claims.
05/02/14	JDG	0.30	Meeting with K. Peters regarding lessor claims, and next steps; Call with N. Meakin.
05/02/14	GRH	2.70	Appearing at chambers appointment to schedule motion; telephone conversation with N. Meakin re strategy for ACE insurance claim matter; telephone conversation with D. Carter (ACE claims counsel) re issue; telephone conversation with N. Meakin re strategy.
06/02/14	GRH	1.80	Telephone conversation with D. Carter re proposal to resolve ACE matter; e-mail to N. Meakin re status; reviewing materials from D. Carter to understand legal issues; telephone conversation with A. Jones re acceptance of settlement offer; drafting letter to A. Jones re settlement.
06/02/14	KDP	1.00	Coordinate retention of expert and document brief for expert.
07/02/14	GRH	0.50	Finalizing and forwarding letter to A. Jones confirming settlement; drafting engagement letter for AirTrav re lease reviews.
10/02/14	GRH	0.20	Analyzing ACE insurance claim issue.
10/02/14	KDP	0.20	Voicemails with ILFC counsel re: outstanding issues relating to lessor claim.
11/02/14	KDP	1.80	Review and finalize expert brief for review of lease claims. Phone call with ILFC counsel re: consent to disclose lease to new expert and e-mail seeking consent. Email to N. Meakin re: confidentiality letter agreements.
11/02/14	GRH	0.30	E-mail to D. Carter (ACE) re proposal re payment of insurance proceeds to receiver; finalizing engagement letter with AirTrav re lease review.
12/02/14	GRH	0.10	E-mails from D. Carter and to N. Meakin re status of proposal.
12/02/14	KDP	0.10	Correspond with new lease claim expert re: confidentiality agreements.
13/02/14	KDP	0.50	Correspond with N. Meakin re: confidentiality letters for expert on lessor claims.
13/02/14	GRH	0.30	E-mail exchange with A. Jones re documentation of settlement; e-mails

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2686439
 Page No. 3

FEE DETAIL			
<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			to client and team re completion of matter; e-mail to court office to cancel court time.
14/02/14	GRH	0.20	Finalizing retainer of AirTrav for lease review.
14/02/14	JDG	0.10	Giving instructions to K. Peters.
14/02/14	KDP	0.50	Prepare draft affidavit for upcoming motion.
19/02/14	KDP	1.00	Meeting with R. Kokonis re: new expert to conduct lease review of aircraft lessor claims.
19/02/14	GRH	0.40	E-mail to and voice mail from D. Carter re status of receiver's proposal; e-mail to N. Meakin re status.
21/02/14	GRH	0.10	E-mails from D. Carter and to N. Meakin re status.
24/02/14	GRH	1.00	Telephone conversation with D. Carter re proposal; considering proposed conditions; telephone conversation with N. Meakin re conversation with D. Carter; reviewing materials from J. Porepa re court approval motion; reviewing and commenting on draft motion materials; e-mail to J. Gage and K. Peters re draft motion materials.
24/02/14	JDG	0.10	Emails with G. Hall regarding draft receiver report.
25/02/14	JDG	0.30	Emails with N. Meakin and G. Hall, and considering structure of court order to address distribution issues.
25/02/14	GRH	1.00	E-mail exchange with D. Carter re conditions to payment to receiver; e-mail to N. Meakin re comments on draft 15th receiver's report.
25/02/14	KDP	0.30	Meet and give instructions to C. Kalantzis re: court materials.
26/02/14	KDP	0.50	Phone call update with R. Kokonis re: lease review.
26/02/14	LAT	0.40	Meeting with Christopher Kalantzis regarding preparation of materials for the court motion; corresponded with Kelly Peters.
26/02/14	GRH	0.80	E-mail exchange with J. Gage re: scope of court approval needed for proposed distributions; E-mail from D. Carter considering strategy.
26/02/14	STT	2.10	CL: Preparing court materials.
27/02/14	GRH	0.90	Reviewing and considering draft agreement from D. Carter; revising draft agreement; e-mail to N. Meakin re draft agreement and proposed revision.
27/02/14	JDG	0.20	Reviewing draft receiver report and providing initial comments.
27/02/14	LAT	1.20	Preparation of court materials.
28/02/14	LAT	4.50	Preparing of supporting documents for court motion.
28/02/14	JDG	1.50	Further review of draft report; Reviewing prior reports and Sunwing letter agreements; Drafting riders for report and considering relief to be requested from court; Email with G. Hall; Email with N. Meakin.

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2686439
 Page No. 4

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
28/02/14	STT	0.60	CKalantzis: revising court materials.

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	2.70
Hall, Geoff	12.60
Kalantzis, Christopher	2.70
Peters, Kelly	7.80
Teape, Lesley-Ann	6.10
	31.90

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
31/01/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/02/14	GRH	4.00	Copies Hall, Geoff R.
04/02/14	FM1	0.25	Copies
04/02/14	FM1	0.25	Copies
04/02/14	GRH	1.25	Copies
04/02/14	FM1	0.25	Copies
04/02/14	FM1	0.25	Copies
05/02/14	PRNT	27.00	Scanning - Colour Printing, Department
05/02/14	BJB	1.50	Copies
05/02/14	BJB	0.50	Copies
07/02/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/02/14	BJB	0.25	Copies
11/02/14	PRNT	40.75	Copies
14/02/14	BJB	0.25	Copies
14/02/14	BJB	0.25	Copies
14/02/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/02/14	PRNT	5.50	Tabs Printing, Department
18/02/14	PRNT	1.00	Print Room Binding Supplies Printing, Department
18/02/14	PRNT	114.25	Copies Printing, Department
18/02/14	PRNT	50.50	Copies Printing, Department
19/02/14	BJB	0.75	Copies
19/02/14	BJB	0.75	Copies
21/02/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.
 Re: Skyservice
 207091-420511

Invoice No. 2686439
 Page No. 5

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/02/14	FM1	0.25	Copies
28/02/14	PRNT	6.50	Tab Printing, Department
28/02/14	LAT	0.25	Copies
28/02/14	LAT	0.25	Copies

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 216.75
Y	Print Room Binding Supplies	1.00
Y	Tab	12.00
Y	Online Searches - Westlaw eCarswell	30.40
Y	Scanning - Colour	27.00
	Total Disbursements	<u>\$ 287.15</u>

THOMAS COOK CANADA INC.
Applicant

SKYSERVICE AIRLINES INC.
and Respondent

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST**

Proceeding commenced at Toronto

**AFFIDAVIT OF JAMES D. GAGE
(SWORN APRIL 23, 2014)**

McCarthy Tétraut LLP
Suite 5300, Toronto Dominion Bank Tower
Toronto ON M5K 1E6

James D. Gage LS#: 346761
Tel: (416) 601-7539
E-mail: jgag@mccarthy.ca

Geoff R. Hall LS#: 347010
Tel: (416) 601-7856
E-mail: ghall@mccarthy.ca

Heather Meredith LS#: 48354R
Tel: (416) 601-8342
E-mail: hmeredith@mccarthy.ca

Lawyers for FTI Consulting Canada Inc.
Doc#13222553

Tab 3

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE)	TUESDAY THE 13th
)	
MR. JUSTICE)	DAY OF MAY, 2014

**IN THE MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.**

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

ORDER

THIS MOTION, made by FTI Consulting Canada Inc. in its capacity as court-appointed receiver of Skyservice Airlines Inc. (the “**Receiver**”), for an order, among other things, authorizing the Receiver to transfer to the Trustee from time to time funds for distribution to unsecured creditors, approving the fees and disbursements of the Receiver and its legal counsel, and approving the activities described in the Receiver’s Reports (defined below), was heard this day, at 330 University Avenue, Toronto.

ON READING the notice of motion, the Twelfth Report, the Thirteenth Report, the Fourteenth Report, and the Fifteenth Report and appendices thereto including the attached affidavit

of Nigel D. Meakin, and the affidavit of James D. Gage filed by the Receiver in this matter (collectively, the “**Receiver’s Reports**”), and on hearing the submissions of counsel for the Receiver, no one else appearing for any other person on the service list, although properly served as appears from the affidavit of • sworn •, 2014 filed:

1. **THIS COURT ORDERS** that capitalized terms used in this Order not defined herein shall have the meaning set out in the Fifteenth Report of the Receiver.
 2. **THIS COURT ORDERS** that, subject to first paying the settled amount of the Sunwing Trust Claim and holding such reserves as the Receiver deems appropriate in its sole discretion, the Receiver is hereby authorized to transfer to the Trustee from time to time funds for distribution to unsecured creditors in accordance with the provisions of the *Bankruptcy and Insolvency Act* (Canada).
 3. **THIS COURT ORDERS** that fees and disbursements of the Receiver for the period from September 1, 2011 to February 28, 2014, totalling \$541,794.09 (excluding applicable taxes), be and are hereby approved.
 4. **THIS COURT ORDERS** that the fees and disbursements of McCarthy Tétrault LLP, legal counsel to the Receiver, for the period from September 1, 2011 to February 28, 2014, totalling \$876,773.57 (excluding applicable taxes), be and are hereby approved.
 5. **THIS COURT ORDERS** that the activities of the Receiver as set out in the Receiver’s Reports are hereby approved.
-

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

McCarthy Tétrault LLP
Suite 5300, P.O. Box 48
Toronto Dominion Bank Tower
Toronto ON M5K 1E6

Jamey Gage LSUC#: 346761
Tel: (416) 601-7539
E-mail: jgage@mccarthy.ca

Geoff R. Hall LSUC#: 347010
Tel: (416) 601-7856
E-mail: ghall@mccarthy.ca

Heather Meredith LSUC#: 48354R
Tel: (416) 601-8342
Email: hmeredith@mccarthy.ca

Fax: (416) 868-0673

Lawyers for FTI Consulting Canada Inc.
#13380725

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and - SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
(IN BANKRUPTCY AND INSOLVENCY)**

Proceeding Commenced at Toronto

MOTION RECORD

McCarthy Tétrault LLP
Suite 5300, P.O. Box 48
Toronto Dominion Bank Tower
Toronto ON M5K 1E6
Fax: (416) 868-0673

Jamey Gage LSUC#: 346761
Tel: (416) 601-7539
E-mail: jgage@mccarthy.ca

Geoff R. Hall LSUC#: 347010
Tel: (416) 601-8281
E-mail: ghall@mccarthy.ca

Heather L. Meredith LSUC#: 48354R
Tel: (416) 601-8342
E-mail: hmeredith@mccarthy.ca

Lawyers for FTI Consulting Canada Inc., in
its capacity as Receiver

#13382017