

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED

Court of Appeal File No. M41655  
Court File No: CV-12-9667-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
SINO-FOREST CORPORATION

APPLICATION UNDER THE COMPANIES CREDITORS'  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

COURT OF APPEAL FOR ONTARIO

BEFORE

DATE OCT 10 2012

DISPOSITION OF MOTION

O'CONNOR A.C.J.O.

GOUDGE J.A.

JURIANSZ J.A.

COURT OF APPEAL FOR ONTARIO

Motion Record of BDO Limited  
(motion seeking Leave to Appeal)

See endorsement for M41654.

*[Signature]* A.C.J.O.

*[Signature]* J.A.

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