

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF PRISZM INCOME FUND, PRISZM CANADIAN OPERATING TRUST, PRISZM INC. AND KIT FINANCE INC.

Court File No: _____

March 31, 2011

*CCAA Protection granted to Applicants
and extended to Prizm LP.*

*Order to issue in the form presented,
as amended. Reasons to follow.*

A. J. Taylor

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

**APPLICATION RECORD
(RETURNABLE March 31, 2011)**

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