

BANK OF MONTREAL, Applicant

v.

NFC ACQUISITION GP INC., NFC ACQUISITION L.P., NFC ACQUISITION CORP.,
NEW FOOD CLASSICS AND NFC LAND HOLDINGS CORP., Respondents

Apr 19/12

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① The distribution to Westro involves the grant of a charge which they were granted by Reibold of on Feb 16/12.

No party opposes the amount of \$412,538.92 fixed for the charge. I approve the amount and its distribution, and have signed the order.

② As to the sale of the Reincarn Assn, the Sous-dair criteria have been satisfied.

A reasonable market price was employed, the purchase price was reasonable when assessed against the fair market value, and the 2 affected records consent to the sale.

The Confidential Supplement shall be sealed. Sicma Club. I have signed the order.

[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced in Toronto

MOTION RECORD

FASKEN MARTINEAU DUMOULIN LLP

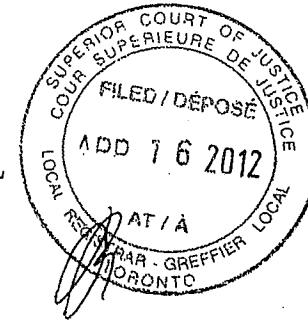
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