

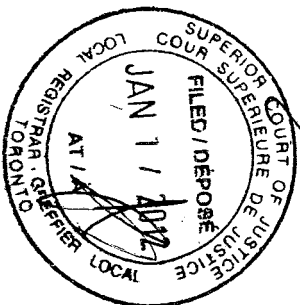
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NFC ACQUISITION GP INC., NFC  
ACQUISITION CORP. AND NFC LAND HOLDINGS CORP.

Court File No.  
CV-12-9554-000

O. B. 1 | A share for NCC August. January 20, 2012  
C. B. 1 | A share for BTB  
E. C. 1 | A share for FT 1 Trust.

This record should be read in  
conjunction with my affidavit of  
January 17, 2012 in the case of

which is entered at TMS 13  
of the First Report of FT 1. I counsel  
to the Applicant has instructed  
me that I type have been taken to establish  
partic with supporting statements -  
this matter and advised that  
this being to day which  
was intended to proceed



ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)  
Proceeding commenced at Toronto

APPLICATION RECORD OF  
NFC ACQUISITION GP INC., NFC ACQUISITION  
CORP. AND NFC LAND HOLDINGS CORP.  
(Returnable January 17, 2012)

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Lawyers for NFC Acquisition GP Inc.,  
NFC Acquisition Corp.,  
NFC Land Holdings Corp.,  
New Food Classics and  
NFC Acquisition L.P.

provide parties with a copy of  
to make submission in respect of  
the sales process which was approved  
on Jan 17, 2012, subject to the  
embed shown today.

No further submission were received  
today <sup>impacting</sup> ~~impacting~~ the sales process.

It is noted that United Food and Commercial  
Workers, Local 1400 has asked to be  
kept up to date with the developments  
in this matter.

It is also noted that the advertisement  
in respect of the sales process will  
be published in the Globe + Mail  
on 2 consecutive business days &  
opposed to 2 consecutive days.  
This modification is acceptable  
and is approved.

Sales Process to proceed in accordance  
with its terms. For greater certainty  
~~the~~ sales process approval is no longer  
conditional.

