

Appendix

All amounts in CAD '000s ^(a)

LP Entities

	Accepted		Settlement Pending			To Be Resolved		
	<u># of claims</u>	<u>Accepted Value (\$)</u>	<u># of claims</u>	<u>Value as per Creditor (\$)</u>	<u>Tentative Settlement Value (\$)</u>	<u># of claims</u>	<u>Value as per Company (\$)</u>	<u>Value as per Creditor (\$)</u>
LP Noteholder Claim	unknown ^(b)	450,360	0	0	0	0 ^(b)	0	0
LP Subordinated Lenders	11	78,361	0	0	0	0	0	0
Other Claims	824	53,566	0	0	0	14	0	17,534

Notes:

(a) USD claims converted to CAD based on the on an F/X rate of 1.0344 based on the Bank of Canada Canadian/US dollar noon exchange rate in effect at the Filing Date.

(b) Number of the 9.25% Noteholders is currently not disclosed.