

## FREQUENTLY ASKED QUESTIONS

### 1. Where can I find the Plan or Info Circular on the website?

The Information Circular and the Plan can be found under the section entitled "Creditors' Meeting" on the left hand side of this webpage.

### 2. If I am unable to attend the meeting will I still get paid for my outstanding invoice?

#### **If the Proof of Claim amount is greater than \$1000**

A failure to vote at the Creditors' Meeting will not affect any right you have to receive any distribution that may be made to Affected Creditors under the Plan.

Affected Creditors that wish to vote at the Creditors' Meeting who will not be attending the Creditors' Meeting in person, are requested to complete the Proxy and provide it to the Monitor by courier, fax or e-mail so that it is received by the Monitor no later than 5:00 p.m. (Toronto time) on June 7, 2010.

If you would like to elect to receive the Cash Elected Amount please complete the Cash Election Form and provide it to the Monitor by courier, fax or e-mail so that it is received by the Monitor no later than 5:00 p.m. (Toronto time) on June 7, 2010. If you have elected to receive the Cash Elected Amount in satisfaction of your Proven Claim, you are not required to send in a Proxy.

Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled "Creditors' Meeting" on the left hand side of this webpage.

#### **If the Proof of Claim amount is less than \$1,000**

Your failure to vote at the Creditors' Meeting will not affect any right you have to receive any distribution that may be made to Affected Creditors under the Plan.

Affected Creditors that wish to vote at the Creditors' Meeting who will not be attending the Creditors' Meeting in person, are requested to complete the Proxy and provide it to the Monitor by courier, fax or e-mail so that it is received by the Monitor no later than 5:00 p.m. (Toronto time) on June 7, 2010.

Please note that if the amount of your Proven Claim is less than or equal to \$1,000 you are deemed to vote in favour of the Plan and no further action is required.

Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled "Creditors' Meeting" on the left hand side of this webpage.

### 3. These forms are complicated and I am having a hard time understanding them. What do I need to do if I am interested in a distribution of either cash or shares?

#### **If the Proof of Claim amount is greater than \$1000**

If you have filed a claim against the LP Entities, you potentially have a right to vote in favour or against the Plan of Arrangement as well as a potential right to receive any distribution that may be made to Affected Creditors under the Plan.

Affected Creditors that wish to vote at the Creditors' Meeting who will not be attending the Creditors' Meeting in person, are requested to complete the Proxy and provide it to the Monitor by courier, fax or e-mail so that it is received by the Monitor no later than 5:00 p.m. (Toronto time) on June 7, 2010. Your failure to vote at the Creditors' Meeting will not affect any right you have to receive any distribution that may be made to Affected Creditors under the Plan. We also request that you send back the Declaration of Canadian Residency, if applicable.

If you would like to elect to receive the Cash Elected Amount (a cash amount equal to the lesser of \$1,000 and the amount of your Proven Claim) please complete the Cash Election Form and provide it to the Monitor by courier, fax or e-mail so that it is received by the Monitor no later than 5:00 p.m. (Toronto time) on June 7, 2010. If you have elected to receive the Cash Elected Amount in satisfaction of your Proven Claim, you are not required to send in a Proxy or a Declaration of Canadian Residency.

Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled "Creditors' Meeting" on the left hand side of this webpage.

#### **If the Proof of Claim amount is less than \$1,000**

Your failure to vote at the Creditors' Meeting will not affect any right you have to receive any distribution that may be made to Affected Creditors under the Plan.

Affected Creditors that wish to vote at the Creditors' Meeting who will not be attending the Creditors' Meeting in person, are requested to complete the Proxy and provide it to the Monitor by courier, fax or e-mail so that it is received by the Monitor no later than 5:00 p.m. (Toronto time) on June 7, 2010.

Please note that if the amount of your Proven Claim is less than or equal to \$1,000 you are deemed to vote in favour of the Plan and no further action is required.

Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled "Creditors' Meeting" on the left hand side of this webpage.

#### **4. I have a small claim less than \$1,000. How will I be treated under the plan?**

In accordance with Section 3.2 of the plan, Affected Creditors with Proven Claims and Disputed Claims equal to or less than \$1,000 shall be deemed to have made a Cash Election and have elected to receive the Cash Election Amount. Additionally, they are deemed to have voted in favour of the Plan.

Please note that the Cash Elected amount is defined in the Plan as a cash amount equal to the lesser of \$1,000 and the amount of the Proven Claim.

As a result, if you have filed a LP Proof of Claim in an amount less than \$1,000 you are not required to send back a Proxy or Cash Election Form.

Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled “Creditors’ Meeting” on the left hand side of this webpage.

#### **5. Where/How can I find out what I will be receiving for my claim under the Plan?**

Detailed information on the distributions under the plan can be found in both the Plan and the Information Circular. Additionally, the information regarding the settlement of these claims is summarized in on page 15 of the Information Circular in the Entitlement to Vote and Receive Distributions section.

Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled “Creditors’ Meeting” on the left hand side of this webpage.

#### **6. Can I still file a proof of claim?**

You may still submit a proof of claim form to the Monitor, but may be unable to accept your claim at this time as it will be received post- claims bar date. Please refer to the Amended Claims Procedure for claims bar dates relating to the LP Claims Procedure.

#### **7. When can I expect to be paid?**

Please refer to the Plan for details on claim distributions.

While we cannot at this time state a specific date of claim distribution, the Initial Distribution Date has been defined under the Plan as a date not more than seven (7) days after the Plan Implementation Date or such other date specified in the Sanction and Vesting Orders. In addition, the Final Distribution Date of claims has been defined as the earlier of (i) December 31, 2010; and (ii) the date which is ten (10) Business Days following the resolution of all Disputed Claims.

#### **8. What if I don’t agree with the cash elected amount?**

If you do not wish to receive the Cash Elected Amount please do not fill in the Cash Election Form.

Each Affected Creditor with a Proven Claim greater than \$1,000 who has not made a valid Cash Election, shall receive a Pro Rata distribution of Shares from the Unsecured Creditors’ Equity Pool.

A summary of the potential distributions under the Plan can be found on page 15 of the Information Circular. Please note that additional information can be found in the Information Circular and the Plan which can be found under the section entitled “Creditors’ Meeting” on the left hand side of this webpage.