

IN THE MATTER OF the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended

Court File No: CV-14-10518-00CL

AND IN THE MATTER OF a plan of compromise or arrangement of 1511419 Ontario Inc., formerly known as The Cash Store Financial Services, Inc. and its affiliated companies 1545688 Alberta Inc., formerly known as The Cash Store Inc., 986301 Alberta Inc., formerly known as TCS Cash Store Inc., 1152919 Alberta Inc., formerly known as Instaloes Inc., 7252331 Canada Inc., 5515433 Manitoba Inc., and 1693926 Alberta Ltd. doing business as "The Title Store"

May 20, 2015

R. S. L. P. [unclear] for CRO

G. R. Hall for Monitor

B. O'Neill + J. Warden for Second Time Notice

D. Chochla for KPMG

M. Kerner for Reskald

A. Mersky for DID Colleen

I. Eshen for 8028702 Canada
J. Cohen for 424187 Alta.

J. Harrison + A. Schachar for Class Action Plaintiff

M. Bys for Warrick

S. Kalogirou for Ad Hoc Committee of Applicants

seems, including the Representative Plaintiff + Ontario Class Action agent Applicant.

R. Kennedy for Direct Cash.

The motion was served yesterday. However, the Monitor did advise the service list on May 4, 2015 of the request for extension of the stay period, to be heard today. In the circumstances, the motion to extend the stay ^{can} proceed. The request to approve the Monitor 16th Report is adjourned to a date to be

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS
(Stay Extension Motion Returnable May 20, 2015)

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Counsel for the Chief Restructuring Officer

set.

I am satisfied, having renewed the affidavit
of Mr. Aziz and the 17th Report and
having submitted, that the parties having
been working in good faith and with
due diligence, such that the request
to extend the stay period to September 15/2015
is reasonable in the circumstances.

In arriving at this conclusion, I have
taken into account the steps that have
been taken in respect of asset
realization. It is also noted that a
number of issues remain outstanding
that have to be resolved prior to
distribution to creditors.

The note to extend the stay period
until Sept. 15/15 is granted. Mr. Szytkin did signed.

 P.S.V.