

IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF a plan of compromise or arrangement of the company formerly known as The Cash Store Financial Services Inc., the company formerly known as The Cash Store Inc., the company formerly known as TCS Cash Store Inc., the company formerly known as Instaloans Inc., 7252331 Canada Inc., 5515433 Manitoba Inc., 1693926 Alberta Ltd. doing business as "The Title Store"

March 7/15

Camel - Same as ASC Note. March 2, 2015

- see attached list.

The note to which the Stg / Payments to

due 1, 2015 were not approved. The

Affidavit of Th. A313 and the 15 Report

to the Trustee with attached, in

view, that the Applicants continue

to work in good faith and with due

diligence in these CCAA proceedings, such

that the extension of report is reasonable

and appropriate in the circumstances

Additional time is required to

address the Pinderin Review

Adjustment arising out of

Sale Transaction and a

franchise of the Exit Asset order

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS
(Extending Stay of Proceedings)

OSLER, HOSKIN & HARCOURT LLP
P.O. Box 50, 1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman LSUC#44066M
Tel: (416) 862-4908

Jeremy Dacks LSUC# 41851R
Tel: (416) 862-4923
Fax: (416) 862-6666

Counsel for the Chief Restructuring Officer

the DIP Facts.

In addition, ~~time~~ ^{time} is required to split the
cost associated with ~~the~~ ^{the} ~~Protocol~~ ^{Protocol}, and ~~the~~ a
mechanism to distribute processes
remain to be finalized. The distribution
issue also has to take into ~~account~~ ~~account~~
the many disputes raised by Mr. Henry
and by Mr. O'Neill. As well, the Tribunal
has raised some procedural account issues,
to that should be addressed in the near
future. In short there are many outstanding
issues for the parties to ponder.

That noted. My E-mailed to you 1, 2015
and signed

GHC/Jan-RSU