Court File No.: CV-14-10518-00CL

## ONTARIO SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c, C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
1511419 ONTARIO INC., FORMERLY KNOWN AS THE CASH STORE FINANCIAL SERVICES INC.,
1545688 ALBERTA INC., FORMERLY KNOWN AS THE CASH STORE INC., 986301 ALBERTA INC.,
FORMERLY KNOWN AS TCS CASH STORE INC.,
1152919 ALBERTA INC., FORMERLY KNOWN AS INSTALOANS INC.,
7252331 CANADA INC., 5515433 MANITOBA INC.,
1693926 ALBERTA LTD. DOING BUSINESS AS "THE TITLE STORE"

**APPLICANTS** 

### MONITOR'S CERTIFICATE (Plan Implementation)

All capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Plan of Compromise and Arrangement dated October 6, 2016 (as amended, varied or supplemented from time to time in accordance with the terms thereof, and together with all the schedules thereto, the "Plan"), which is attached as Schedule "A" to the Order of the Honourable Regional Senior Justice Morawetz made in these proceedings on the 19<sup>th</sup> day of November, 2015 (the "Order"), as such Plan may be amended, varied or supplemented from time to time in accordance with the terms thereof.

Pursuant to paragraph 9 of the Order, FTI Consulting Canada Inc. in its capacity as Court-appointed Monitor of the Applicants (the "Monitor") delivers to the Applicants and Goodmans on behalf of the Ad Hoc Committee this certificate and hereby certifies that:

1. The Plan Implementation Date has occurred and the Plan and the Sanction Order are effective in accordance with their respective terms.

**DATED** at the City of Toronto, in the Province of Ontario, this 31<sup>st</sup> day of December, 2015.

FTI CONSULTING CANADA INC.,

in its capacity as Court-appointed Monitor of the Applicants and not in its personal capacity

By: \_\_\_ Name:

Title:

MANAGING DIRECTOR

# ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at TORONTO

## MONITOR'S CERTIFICATE (PLAN IMPLEMENTATION)

#### McCarthy Tétrault LLP

Suite 5300, Toronto Dominion Bank Tower Toronto ON M5K 1E6

Geoff R. Hall LSUC#: 347010

Tel:

(416) 601-7856

Fax:

(416) 868-0673

Email:

ghall@mccarthy.ca

James D. Gage LSUC#: 34676I

Tel:

(416) 601-7539

Fax:

(416) 868-0673

Email:

jgage@mccarthy.ca

Lawyers for FTI Consulting Canada Inc., the

Monitor 15169315

