

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: CV-14-10518-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1511419 ONTARIO INC., FORMERLY KNOWN AS THE CASH STORE FINANCIAL SERVICES INC., 1545688 ALBERTA INC., FORMERLY KNOWN AS THE CASH STORE INC., 986301 ALBERTA INC., FORMERLY KNOWN AS TCS CASH STORE INC., 1152919 ALBERTA INC., FORMERLY KNOWN AS INSTALOANS INC., 7252331 CANADA INC., 5515433 MANITOBA INC., 1693926 ALBERTA LTD. DOING BUSINESS AS THE "TITLE STORE"

SIPR: 30/15

ONTARIO
SUPERIOR COURT OF JUSTICE-
COMMERCIAL LIST
Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS
(Meetings Order Motion
Returnable September 30, 2015)

OSLER, HOSKIN & HARCOURT LLP
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Counsel for the Chief Restructuring Officer
of the Applicants

Sept 30, 2015

The motion was not opposed. Not ruled.

Bring reasons over for News

Order signed.

[Signature] RSC

Next hearing Tuesday Oct 20, 2015

at 9:30 a.m., if needed.

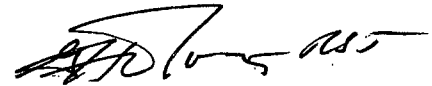
Don't to be determined

[Signature] RSC

Oct 6, 2015

The ~~two~~ outstanding issues in respect
of the proposed Trusts were

have been resolved in a consensual
manner, such that the matter to
approve the ~~Health Plan~~ Health Plan Order
proceeded unimpeded. Certain amendments
to the Plan were reviewed by counsel.
The Health Plan Order is granted and the Order
signed in the form presented.

 [Handwritten signature]