

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF THE CASH STORE FINANCIAL SERVICES INC., THE CASH STORE INC.,
INSTALOANS INC., 7252331 CANADA INC., 5515433 MANITOBA INC.,
1693926 ALBERTA LTD. doing business as 'THE TITLE STORE'

June 5/14

Court File No. CV-14-10518-00CL

H. Meredith for Monitor.

J. Dacks for CRO.

V. Gantner for DIP holder.

M. Weinczok for Computershare.

B. O'Neill for Ad Hoc Committee
with notes

On consent, order to go in the
form submitted.

[Signature] P.S.J.

June 5, 2014.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
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TORONTO

MOTION RECORD

DICKINSON WRIGHT LLP

Barristers & Solicitors
199 Bay Street
Suite 2200, P.O. Box 447
Toronto, Ontario M5L 1G4

MICHAEL WEINCZOK (33113D)

Tel: (416) 777-4026
Fax: (416) 865-1398

DAVID P. PREGER (36870L)

Tel: (416) 646-4606
Fax: (416) 865-1398

Lawyers for Computershare Trust Company, N.A., in its capacity as Indenture Trustee, and Computershare Trust Company of Canada, in its capacity as Collateral Trustee and Indenture Trustee ("Computershare") and agents for Perkins Coie LLP, US counsel to Computershare

