CANADA

PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No: 500-11-042345-120

SUPERIOR COURT

Commercial Division

(Sitting as a court designated pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36)

IN THE MATTER OF THE PROPOSED PLAN OF COMPROMISE AND ARRANGEMENT OF:

AVEOS FLEET PERFORMANCE INC./ AVEOS PERFORMANCE AÉRONAUTIQUE INC. and AERO TECHNICAL US, INC.

Insolvent Debtors/Petitioners

and

FTI CONSULTING CANADA INC.

Monitor

and

WELLS FARGO BANK NATIONAL ASSOCIATION, as Fondé de Pouvoir

and

CRÉDIT SUISSE AG, CAYMAN ISLAND BRANCH, as Fondé de Pouvoir

and

AVEOS HOLDING COMPANY as Fondé de

Pouvoir

and

BREOF/BELMONT BAN L.P.

and

THE ATTORNEY GENERAL OF CANADA

and

AON HEWITT, as administrator of the Aveos

Fleet Performance Inc. pension plans

and

QUEBEC REVENUE AGENCY

and

CANADA REVENUE AGENCY

Mis en cause

NEW NOTICE OF PRESENTATION

TO: SERVICE LIST

TAKE NOTICE that the *Motion for Approval of a Second Interim Distribution* will be presented before the Honourable Mark Schrager of the Superior Court, sitting in and for the Commercial Division, at the Montreal Courthouse, situated at 1 Notre-Dame Street East, in **room 16.03**, on **February 1**st, **2013 at 9h30**, or so soon thereafter as counsel may be heard.

DO GOVERN YOURSELVES ACCORDINGLY.

Montréal, January 29, 2013

FRASER MILNER CASGRAIN LLP

Attorneys for Petitioners

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DISTRICT OF MONTRÉAL SUPERIOR COURT Commercial Division

IN THE MATTER OF THE PROPOSED PLAN OF COMPROMISE ARRANGEMENT OF: **AVEOS FLEET PERFORMANCE INC. / AVEOS PERFORMANCE AÉRONAUTIQUE INC.**

And

AERO TECHNICAL US, INC.

Insolvent Debtors/Petitioners

And

FTI CONSULTING CANADA INC.

WELLS FARGO BANK NATIONAL ASSOCIATION, as Fondé de

Pouvoir

And

Roger P. Simard

Mis en cause

File: 548731-1

(in support of the Motion for Approval of a Second Interim Distribution) **NEW NOTICE OF PRESENTATION**

ORIGINAL



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