

Receivership Information:

On March 10, 2015 (the “**Date of Appointment**”), FTI Consulting Canada Inc. was appointed receiver and manager (the “**Receiver**”) of the assets, undertakings and property (the “**Property**”) of Pacer Promec Energy Corporation and Pacer Promec Energy Corporation (the “**Debtor**” or the “**Company**”), pursuant to an Order of the Court of Queen’s Bench of Alberta (the “**Receivership Order**”). A copy of the Receivership Order and other publicly available information relating to these proceedings will be posted on the Receiver’s website at <http://cfcanada.fticonsulting.com/ppec>.

Who to contact:

If you have any questions with respect to the receivership proceedings, the supply of goods and services that were provided prior to the Date of Appointment or continued service please direct your inquires to PPEC@fticonsulting.com or 1-855-344-1825.

A. Frequently Asked Questions - Suppliers

1. What is a receiver?

- A receiver (the “**Receiver**”) is a court officer appointed pursuant to the *Bankruptcy and Insolvency Act*, a federal statute that allows the receiver to manage the operations of the Company under court supervision.
- As part of the receivership, the Court grants a “stay of proceedings” in favour of the Company which prevents creditors from taking action against the Company.
- The Receiver is appointed by the Court to manage the receivership and report periodically to the Court.

2. How long will the receivership proceeding take to complete?

- At this time, it is not possible to determine how long the receivership proceedings will take to complete. However, the Receiver is committed to completing the Company’s current contracts in an efficient and timely manner.

3. Who is now in charge of the Company?

- The Receiver is responsible for the day to day operations of the Company going forward and must report on the Company’s activities from time to time.

4. What does the filing mean for the Company’s operations?

- The Company, under the direction of the Receiver, will continue to operate throughout the receivership proceedings until the completion of its current contracts.

5. Does the receiver have sufficient financing to continue operations?

- Yes. The receiver has sufficient financing to continue the Company’s operations during the receivership proceedings and has the ability to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable.

6. I have unpaid invoices for products/services delivered prior to the receivership filing. Will these amounts be paid?

- The Receivership Order prohibits the Receiver from making payment of amounts relating to the supply of goods or services prior to March 10, 2015. At this time there is no need to file a claim and you will be provided prior notice of any requirement to file a claim.

7. How do I file a claim for amounts outstanding?

- You will be notified of the claims procedure if one is approved by the Court.

8. Do I continue dealing with my existing contacts?

- Yes, you should continue to deal with your regular contacts.

9. Do I have to continue to provide goods/services to the Company?

- The Receivership Order provides that anyone having written or oral agreements or statutory or regulatory mandates for the supply of goods or services to the Company are prohibited from terminating or modifying such arrangements, provided that the Company pays the normal prices or charges for such goods or services.
- I understand that I can recover goods that I delivered in the last 30 days. Is that correct? Yes, however only if the goods have not been altered and can be readily identifiable.

10. How will I be kept informed of developments during the proceedings?

- The Receiver will provide periodic updates on the progress of the receivership and any key developments. In addition, Court materials, including the Receiver's reports, will available on the internet at

<http://cfcanda.fticonsulting.com/PPEC>

11. What do I do if I have other questions?

- For every-day business questions, you should continue to speak to your usual contact person.
- For questions relating to the receivership proceedings, you can call the Receiver at ppec@fticonsulting.com 1-855-344-1825.