

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE REGIONAL SENIOR) THURSDAY, THE 27TH
JUSTICE MORAWETZ)
) DAY OF FEBRUARY, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF JAGUAR MINING INC.

Applicant

**ORDER
(Stay Extension)**

THIS MOTION, made by the Applicant for an order, *inter alia*:

- (a) that the time for service of the Notice of Motion, Motion Record and the Fourth Report of the Monitor, FTI Consulting Canada Inc., (the "**Monitor**") dated February 27, 2014 (the "**Fourth Report**") is abridged and validated so that this Motion is properly returnable today and dispensing with further service thereof; and
- (b) approving an extension of the Stay Period, as defined in paragraph 14 of the Initial Order, issued by this Court on December 23, 2013, (as amended, the "**Initial Order**") to and including March 10, 2014; and
- (c) approving a certain amendments to the Applicant's Amended and Restated Plan of Compromise and Arrangement, dated February 5, 2014 (the "**Plan**"),

was heard this day at 361 University Avenue, Toronto, Ontario.

ON READING the Affidavit of T. Douglas Willock, sworn February 27, 2014, the exhibits thereto, (the "**Willock Affidavit**") and the Fourth Report, and on hearing submissions of counsel for the Applicant, the Monitor, the Ad Hoc Committee (as defined in the Willock Affidavit), ~~Global Resource Fund~~, and such other counsel present, no one else appearing although duly served as appears from the affidavit of service of Evan Cobb sworn on February 27, 2014,

Service

1. THIS COURT ORDERS that the time for service of the Notice of Motion, Motion Record and Fourth Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

Stay Extension

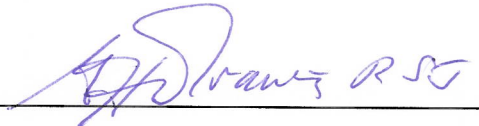
2. THIS COURT ORDERS that the Stay Period, as defined in paragraph 14 of the Initial Order, be and is hereby extended up to and including March 10, 2014.

Plan Amendment

3. THIS COURT ORDERS that the Amendments (as defined in the Willock Affidavit) are hereby approved in accordance with Section 13.4(b) of the Plan.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

FEB 27 2014



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

Court File No: CV-13-10383-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF JAGUAR MINING INC.

(Applicant)

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

Norton Rose Fulbright Canada LLP
Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
Toronto, Ontario M5J 2Z4 CANADA

Tony Reyes LSUC#: 28218V
Tel: 416.216.4825
Email: tony.reyes@nortonrosefulbright.com

Evan Cobb LSUC#: 55787N
Tel: 416.216.1929
Email: evan.cobb@nortonrosefulbright.com

Fax: 416.216.3930

Lawyers for the Applicant, Jaguar Mining Inc.