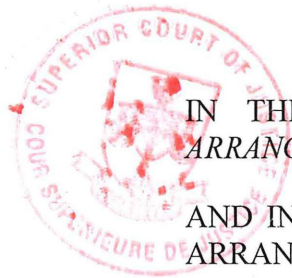


Court File No. CV-19-615862-00CL
CV-19-616077-00CL
CV-19-616779-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) TUESDAY, THE 9TH
)
JUSTICE MCEWEN) DAY OF JULY, 2019



IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF JTI-MACDONALD CORP.

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF IMPERIAL TOBACCO CANADA
LIMITED AND IMPERIAL TOBACCO COMPANY LIMITED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF ROTHMANS, BENSON & HEDGES
INC.

APPLICANTS

**ORDER
(Court-to-Court Communications)**

WHEREAS THIS COURT wishes to provide for court-to-court communications between this Court and i) any other court in any province or territory of Canada (collectively, the “**Canadian Courts**”) in which the Pending Litigation (as defined in the Second Amended and Restated Initial Order dated April 25, 2019 and issued in Court File No. CV-19-616077-00CL) was commenced or appealed, and ii) the United States Bankruptcy Court for the Southern District of New York having jurisdiction over the proceedings commenced in respect of Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited under Chapter 15 of the U.S.

Bankruptcy Code (the “**U.S. Bankruptcy Court**”),


ON HEARING the submissions of counsel for the Monitors, the Applicants, and such other counsel as were present, no one else appearing:

1. **THIS COURT ORDERS** that, for the efficient administration of these CCAA proceedings (the “**CCAA Proceedings**”), this Court, the Canadian Courts and the U.S. Bankruptcy Court may coordinate and communicate with one another, with or without counsel present, but always in the presence of this Court.
2. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories of Canada.
3. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

JUL 09 2019

PER / PAR 

**IN THE MATTER OF *THE COMPANIES CREDITORS ARRANGEMENT*
ACT, R.S.C.1985, c. C-36, AS AMENDED**

Court File No. CV-19-615862-00CL
CV-19-616077-00CL
CV-19-616779-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF JTI-MACDONALD CORP.

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF IMPERIAL TOBACCO CANADA LIMITED AND
IMPERIAL TOBACCO COMPANY LIMITED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF ROTHMANS, BENSON & HEDGES INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER
(Court-to-Court Communications)

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