



Court File No.: CV-13-10279-OOCL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR) FRIDAY, THE 28TH
JUSTICE BROWN)
) DAY OF FEBRUARY, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
GROWTHWORKS CANADIAN FUND LTD.
(the "**APPLICANT**")

ORDER

THIS MOTION, made by the Applicant, for an order extending the time for the Applicant to call an annual general meeting of its shareholders to a date on or before October 31, 2014 and validating service of the notice of motion and motion materials in the manner described in the affidavit of C. Ian Ross sworn February 26, 2014 and the Exhibits thereto (the "**Ross Affidavit**") and abridging the time for service, such that this motion is properly returnable today, was heard this day at 330 University Avenue, Toronto, Ontario.


ON READING the Ross Affidavit and on hearing the submissions of counsel for the Applicant and counsel for the Monitor, no one appearing for any other party,

SERVICE

1. **THIS COURT ORDERS** that service of the notice of motion and motion materials in the manner described in the Ross Affidavit is validated and that the time for service is abridged, such that this application is properly returnable today.

EXTENSION OF TIME FOR ANNUAL GENERAL MEETING

2. THIS COURT ORDERS that the time for the Applicant to call an annual general meeting of its shareholders is extended until and including October 31, 2014.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

FEB 28 2014



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF GROWTHWORKS CANADIAN FUND LTD.

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Proceeding commenced at Toronto

ORDER
(EXTENSION OF TIME FOR ANNUAL
GENERAL MEETING)

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