

Court File No.: CV-13-10279-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N :

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN
OF COMPROMISE OR ARRANGEMENT OF
GROWTHWORKS CANADIAN FUND LTD.

**THIRTIETH REPORT OF
FTI CONSULTING CANADA INC.,
IN ITS CAPACITY AS MONITOR**

December 9, 2022

Court File No.: CV-13-10279-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N :

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN
OF COMPROMISE OR ARRANGEMENT OF
GROWTHWORKS CANADIAN FUND LTD.

**THIRTIETH REPORT OF
FTI CONSULTING CANADA INC.,
IN ITS CAPACITY AS MONITOR**

1. On October 1, 2013, GrowthWorks Canadian Fund Ltd. (the “**Fund**”) made an application under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “**CCAA**”) and an initial order (the “**Initial Order**”, a copy of which, as amended and restated, is attached hereto as Appendix “A”) was granted by the Ontario Superior Court of Justice (Commercial List) (the “**Court**”).
2. The Initial Order, among other things, granted a stay of proceedings against the Fund, which stay of proceedings was most recently extended until December 31, 2022 (the “**Stay of**

Proceedings”). The Initial Order also appointed FTI Consulting Canada Inc. (“**FTI**”), as monitor of the Fund (the “**Monitor**”).

3. The proceedings commenced by the Fund under the CCAA will be referred to herein as the “**CCAA Proceedings**”.

PURPOSE OF THIS REPORT

4. The purpose of this Thirtieth Report of the Monitor is to provide an update to the Court and to provide the Monitor’s comments and recommendation, as applicable with respect to, *inter alia*:

- (a) the status of the Fund’s portfolio of investments (the “**Portfolio**”) and realizations of the Portfolio since the commencement of these proceedings;
- (b) next steps with respect to the Portfolio and the Fund’s request for certain relief with respect to the liquidation of the Portfolio;
- (c) the Fund’s request to make distributions to its Class “A” shareholders and Class “B” shareholders;
- (d) the Fund’s request for an order that the Former Manager (as defined below) as the holder of Class “C” shares of the Fund is not entitled to receive any further dividends or payments on account of its Class “C” shares;
- (e) an order at the CCAA Termination Time (as defined herein), dissolving the Fund, discharging the Monitor, terminating the CCAA Proceedings and

discharging the Administration Charge and Directors' Charge (each as defined in the Initial Order);

- (f) an order providing for the release and discharge of the Monitor, the Representatives of the Monitor, and the Representatives of the Applicant (each as defined below);
- (g) the Fund's receipts and disbursements for the period from March 25, 2022 to December 6, 2022 with a variance analysis from the prior cash flow projections;
- (h) the Fund's cash flow projections for the period December 7, 2022 to December 31, 2024, representing the maximum period for the proposed stay extension;
- (i) the Fund's request for an extension of the Stay of Proceedings until the earlier of: (i) December 31, 2024, and (i) the CCAA Termination Time;
- (j) the Fund's request for the approval of an extension of the IAA (as defined below) to and including the last day of the proposed stay extension; and
- (k) an Order approving the fees of the Monitor and its counsel for the period from May 1, 2017 to October 31, 2022 as well as the activities of the Monitor as set out in the Twenty-First Report of the Monitor dated December 14, 2017 (the "**Twenty-First Report**"), the Twenty-Second Report of the Monitor dated June 25, 2018 ("**Twenty-Second Report**"), the Twenty-Third Report of the Monitor dated February 14, 2019 ("**Twenty-Third Report**"), the Twenty-Fourth Report of the Monitor dated March 21, 2019 ("**Twenty-Fourth Report**"), the Twenty-Fifth Report of the Monitor dated December 16, 2019 (the "**Twenty-Fifth**

Report”), the Twenty-Sixth Report of the Monitor dated September 18, 2020 (“**Twenty-Sixth Report**”), the Twenty Seventh-Report of the Monitor dated June 25, 2021 (“**Twenty-Seventh Report**”), the Twenty-Eighth Report of the Monitor dated November 27, 2021 (the “**Twenty-Eighth Report**”), the Twenty-Ninth Report of the Monitor dated March 27, 2022 (the “**Twenty-Ninth Report**”) and this Thirtieth Report of the Monitor (the “**Thirtieth Report**”).

TERMS OF REFERENCE

5. In preparing this report, the Monitor has relied upon unaudited financial information, other information available to the Monitor, where appropriate the Fund’s books and records and discussions with various parties including the board of directors of the Fund (the “**Board**”) and the Fund’s investment and other advisors.

6. Future oriented financial information reported or relied on in preparing this report is based on the Board’s assumptions regarding future events; actual results may vary from forecast and such variations may be material.

7. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars.

8. Capitalized terms used, but not defined, herein shall have the meanings ascribed to them in the Affidavit of C. Ian Ross sworn December 2, 2022 (the “**Ross Affidavit**”).

9. This report should be read in conjunction with the Ross Affidavit as certain information contained in the Ross Affidavit has not been included herein in order to avoid unnecessary duplication.

SUMMARY OF THESE CCAA PROCEEDINGS

Background

10. The Fund is a labour sponsored venture capital fund that held a diversified portfolio of investments (the “**Portfolio**”) consisting primarily of shares in small and medium-sized Canadian businesses (each a “**Portfolio Company**”). The Fund typically made venture investments in early to mid-stage private companies. A significant portion of the Portfolio comprised minority equity holdings in the Portfolio Companies.

11. The Fund was formed in 1988 with the investment objective of achieving long-term appreciation for its Class “A” shareholders, who are principally comprised of retail investors. The Fund aimed to achieve this objective by using the net proceeds from the sale of Class “A” Shares to the public to purchase investments in the Portfolio Companies. At the appropriate time, the Fund would seek to dispose of these investments at a profit, thereby providing its shareholders with a return on their investment in the Fund.

12. In the years prior to the commencement of the CCAA Proceedings, the sale of Class “A” Shares of the Fund declined. This was the result of a variety of factors, including the collapse of the technology sector in 2000 and the Province of Ontario’s announcement in 2005 that the Ontario labour-sponsored investment fund tax credit would be phased out by 2011.

13. On September 30, 2011, the Fund ceased offering Class “A” Shares for sale to the public. In fall 2011, the Fund closed Class “A” Share redemptions in order to preserve the

Fund's capital resources for follow on investments in Portfolio Companies and its operating commitments.

14. There were two principal factors that led the Fund to commence these CCAA Proceedings on October 1, 2013:

- (a) first, the Fund was unable to make payments to its sole secured creditor Roseway Capital S.a.r.l ("**Roseway**") required under a Participation Agreement dated May 28, 2010, (as amended, the "**Participation Agreement**"). Pursuant to the Participation Agreement, Roseway advanced \$20 million to the Fund in exchange for a participating interest in certain venture investment holdings of the Fund; and
- (b) second, the Fund's day-to-day operations with respect to the Portfolio had been delegated to GrowthWorks WV Management Ltd (the "**Former Manager**") pursuant to an amended and restated management agreement dated July 15, 2006 (the "**Management Agreement**"). On September 30, 2013, the Fund terminated the Management Agreement as a result of the Former Manager's defaults in respect of certain of its obligations thereunder.

15. The Fund commenced these CCAA Proceedings to: (i) explore opportunities for a refinancing or other strategic transaction involving the Fund; (ii) continue its orderly divestiture of the Portfolio; and (iii) resolve the material claims filed against the Fund by the Former Manager and others.

CLAIMS IN THE CCAA PROCEEDINGS

16. On January 9, 2014, the Court issued a claims procedure order (the “**Claims Procedure Order**”) establishing a claims procedure to identify, determine and resolve pre-filing claims of creditors of the Fund (the “**Pre-Filing Claims Process**”). The Claims Procedure Order called for, with certain exceptions, pre-filing claims against the Fund, claims against the directors and officers of the Fund, and indemnity claims by the directors and officers against the Fund.

17. The claims bar date was 5:00 p.m. EST on March 6, 2014. On or before that time, the Monitor received approximately 255 claims totalling in excess of \$725 million.

18. The Claims Procedure Order did not provide any deadline by which the Monitor must review and adjudicate the claims filed. As set out in previous reports filed in these proceedings, the Monitor determined that it would adjudicate the claims filed only if and when: (i) the secured claims of Roseway had been repaid in full; (ii) given the quantum, the claim of the Former Manager had been determined; and (iii) it appeared that there would be proceeds for distribution to unsecured creditors and shareholders of the Fund.

19. At the commencement of these CCAA Proceedings approximately \$25.7 million was outstanding and owing to Roseway. In accordance with an Order of this Court Dated November 28, 2013, distributions totalling \$31.7 million, inclusive of interest, were made to Roseway on June 10, 2015 and September 4, 2015, in full and final satisfaction of all amounts owing to it.

Former Manager Litigation

20. Following the payment to the Fund’s first secured creditor, the Fund sought to obtain a determination by this Court of the claim of the Former Manager.

21. As noted above, prior to the commencement of these CCAA Proceedings, the Fund's day-to-day operations with respect to the Portfolio were delegated to the Former Manager. The termination of the Management Agreement by the Fund formed the basis of a significant claim filed against the Fund in the amount of \$18 million and a corresponding counterclaim (the "**Former Manager Litigation**").

22. The Former Manager Litigation proceeded to trial on July 17, 2017 for two weeks before the Honourable Mr. Justice Wilton-Siegel. On May 18, 2018, Justice Wilton-Siegel issued his reasons for judgment holding, among other things, that the Fund had properly terminated the Management Agreement (the "**Judgment**"). In August 2019, Justice Wilton-Siegel issued a costs decision awarding costs to the Fund in the amount of \$400,000 (the "**Costs Award**"). To date, the Fund has received \$229,000 in respect of the Costs Award, which funds (plus interest) were previously held by the Fund as security for costs.

23. On September 11, 2020, the Fund and the Former Manager executed an agreement (the "**Tripartite Agreement**") with GrowthWorks Commercialization Fund Ltd. (the "**Commercialization Fund**"), another fund that was previously managed by the Former Manager. The Tripartite Agreement provided that the balance of the Cost Award would be paid directly by the Commercialization Fund to the Fund from proceeds of dissolution of the Commercialization Fund, which proceeds would otherwise be payable to the Former Manager.

24. The Commercialization Fund is still in the process of winding up its affairs, and upon doing so, will directly remit to the Fund the balance of the Costs Award, plus post judgment interest (to the extent such proceeds of dissolution payable to the Former Manager are sufficient to satisfy such balance owing).

Other Claims Dealt with in these Proceedings

25. In addition to the claim of the Former Manager, the following unsecured claims were filed in the Pre-Filing Claims Process and dealt with:

- (a) a claim by Allen Vanguard for an amount of \$650 million and a related unquantified claim filed by certain offeree shareholders, which were each settled;
- (b) a claim filed by Douglas Milburn and other plaintiffs in certain litigation against the Fund related to shares held in Advanced Glazing Technologies Ltd. (“**Advanced Glazing**”) for an amount in excess of \$28 million, which was dismissed as a result of the Fund’s sale of its interest in Advanced Glazing; and
- (c) claims submitted by various individuals which provided no information as to the nature of the claim. These claims were disallowed.

26. Given the duration of these proceedings, the Monitor also conducted a post-filing claims process in accordance with a Post-Filing Claims Process Order issued by the Court on November 30, 2021 (the “**Post-Filing Claims Process Order**”) in order to solicit, review and adjudicate claims of creditors of the Fund and its directors and officers incurred or attributed to the period from and after the date of the Initial Order.

27. The Monitor received no post-filing claims other than a single shareholder claim, which constitutes an equity claim. Between the Pre-Filing Claims Process and the Post-Filing Claims Process, all creditor claims against the Fund have now been resolved and only equity claims remain for distribution.

STATUS OF THE PORTFOLIO

28. At the commencement of the CCAA Proceedings, the Portfolio consisted of investments in approximately 71 companies. These investments principally comprised minority equity and debt holdings in early to mid-stage private software, technology and biotech companies.

Sale and Investment Solicitation Process

29. On November 18, 2013, shortly after the commencement of the CCAA Proceedings, the Court issued an order (the “**SISP Order**”) approving a sale and investment solicitation process (the “**SISP**”) to allow the Fund with the assistance of its investment advisor, CCC Investment Banking (“**CCC**”) to seek proposals to acquire all or substantially all of the Portfolio and/or proposals to make an investment in, or refinance the business of the Fund.

30. Seven letters of intent were received by the Phase 1 Bid Deadline of December 13, 2013 and it was determined that the SISP should continue into Phase 2, which commenced December 20, 2013.

31. Ultimately, two proposals were received by the Phase 2 Bid Deadline of February 3, 2014. However, neither of the two proposals were acceptable since, among other things, they did not contain cash consideration sufficient to pay the secured debt owing to Roseway in full.

Strategic Reviews

32. In light of the results of the SISP, which revealed no acceptable offers to purchase the assets of the Fund, the Fund determined that it was appropriate and in the best interests of its stakeholders to pursue an orderly liquidation of the Portfolio.

33. The Fund, with the assistance of its financial advisor, have at various times throughout these CCAA Proceedings, conducted strategic reviews, including conducting market checks as to the value of the entire Portfolio, in order to consider whether there were appropriate alternatives to continuing the orderly liquidation, such as a sale of the Portfolio *en bloc*. However, no acceptable proposals were put forward in these processes that would maximize value for shareholders.

Portfolio Management and Divestments

34. Since 2015, the Fund has engaged Crimson Capital as its investment advisor to manage and pursue divestments of the Portfolio pursuant to an Investment Advisor Agreement dated December 8, 2015 (as amended, extended or otherwise modified from time to time, the “IAA”)

35. The timing of investment divestitures comprising the Portfolio has been critically important. The Fund, with the assistance of Crimson Capital, has focused on selling the Portfolio investments at opportune times to avoid sales at a heavy discount to value. This strategy has generated considerable returns and maximized recoveries for stakeholders. Since the commencement of the CCAA Proceedings, the Fund has realized approximately \$57.5 million through well-timed divestments of its holdings in Portfolio Companies and cash balances on hand or recovered from third parties.

ORDERLY LIQUIDATION

36. Throughout these proceedings, the divestment of the Portfolio has depended on the existence of favourable market conditions and the occurrence of value enhancing events, such as the regulatory approval of innovative devices. Further, as the Fund does not hold a controlling position in any of the Portfolio investments, it is unable to force a sale without the

consent of a Portfolio Company's other shareholders or debtholders. Notwithstanding this, the Board, in consultation with Crimson Capital and the Monitor have, during the pendency of these proceedings, sought to balance the necessity for favourable market conditions to make divestments, with the need to efficiently realize on the Fund's investments in order to make a distribution to equity holders.

37. In its Twenty-Ninth Report, the Monitor advised the Court that, based on discussions with Crimson Capital and the Fund, the Fund could receive additional gross proceeds of \$26.8 million (US \$21.3 million) in late 2022. The estimated gross proceeds projected to be realized in 2022 formed the basis of the Monitor's support for a stay extension until December 31, 2022.

38. As described in the Ross Affidavit, there were no proceeds from dispositions realized in 2022. This was due to, among other things, the deterioration of the equity markets for software and biotech companies, which companies largely comprise the remaining investments in the Portfolio.

39. To date the Fund has divested its interest in all but 13 remaining Portfolio Companies and the Monitor has been advised by Crimson Capital that 5 of the 13 investments have negligible value.

40. On November 29, 2022, Crimson Capital delivered a confidential summary of the Fund's remaining Portfolio investments to the Board and the Monitor (the "**Confidential Summary**") estimating the remaining investments may generate returns of \$17.65 million in 2023 and \$0.67 million in 2024 and beyond. A copy of the Confidential Summary is attached as Confidential Exhibit "H" of the Ross Affidavit.

41. The Fund, in consultation with the Monitor and Crimson Capital, have determined that it is now appropriate to commence a dissolution process for the Fund which will conclude no later than December 31, 2024. This timeframe allows for the remaining investments to be realized, if possible, over the next two years and for the Fund to make a distribution to shareholders in equitable manner in accordance with the Fund's articles.

PROPOSED DISTRIBUTIONS TO CLASS "A" AND CLASS "B" SHAREHOLDERS

42. The Monitor understands that the authorized capital of the Fund consists of: (i) Class A Shares, which were issued in 17 series and are held by 115,859 Class A shareholders (principally retail investors); (ii) Class "B" Shares, which are held by the Canadian Federation of Labour as the Fund's labour sponsor (the "**Sponsor**"); and (iii) Class "C" shares, which are held by the Former Manager.

43. In accordance with the articles of the Fund (the "**Articles**"), the Fund proposes to make distributions to the Fund's Class "A" shareholders and the Class "B" shareholder.

44. As a Class "B" Shareholder, the Sponsor is entitled to receive an amount equal to the purchase price it paid for its Class "B" Shares, which the Monitor understands is a nominal amount. This amount must be paid before any assets of the Fund are distributed to the holders of the Class A Shares and Class C Shares.

45. With respect to Class "A" Shareholders, pursuant to the Articles, the holders of Class A Shares are entitled to share rateably in the remaining property and assets of the Fund on a Dissolution Event (as defined in the Articles).

46. In the event that the Fund does not have sufficient funds to satisfy all amounts payable to all Class “A” Shareholders, then each Class “A” Shareholder is entitled to receive a *pro rata* portion of the available funds.

47. The proposed Order contemplates the Fund making one or more distributions to its Class “A” Shareholders from the “Class A Distribution Pool”. The Class A Distribution Pool is defined as available cash and cash equivalents of the Fund (the “**Available Cash**”) on the date that is seven Business Days prior to the date upon which a Distribution is made (each, a “**Distribution Record Date**”) less (i) the amount of any Distributions to be made to the holder of the Class “B” Shares, (ii) any amounts due and owing to creditors of the Fund on such Distribution Record Date, if any, (iii) the estimated cost of such Distribution, and (iv) a reserve for the estimated costs of the Fund, the Monitor and their respective Representatives from such Distribution Record Date to the CCAA Termination Time, in each case determined by the Fund in consultation with the Monitor.

48. If any Distributions are returned as undelivered or are not cashed within six months of a Distribution Date (as defined in the Initial Order), the applicable shareholder’s entitlement to that amount will be extinguished, the shareholder will not be eligible for any further Distributions and the amount of the Distribution that shareholder would have received will be added to the Available Cash and available for subsequent Distributions, if appropriate.

49. The estimated cost of making a distribution to the Fund’s 115,859 Class “A” shareholders is approximately \$125,000. The proposed Order provides that if the Fund determines, in consultation with the Monitor, that the costs of making a distribution are likely to exceed the Available Cash, the Fund may donate any portion of the remaining cash to one or

more charities or otherwise deal with the remaining Available Cash in the manner determined by the Fund and the Monitor.

TREATMENT OF THE CLASS “C” SHAREHOLDER

50. Pursuant to the Articles, the Former Manager, as the holder of Class “C” Shares is entitled to receive dividends based on realized gains and income from venture investments held by the Fund in certain circumstances, including if the Former Manager is terminated as the manager of the Fund and on a Dissolution Event of the Fund. A Dissolution Event is defined as “the liquidation, dissolution or winding-up of the [Fund], whether voluntary or involuntary, or any other distribution of the assets of the [Fund] among its shareholders for the purpose of winding up its affairs.”

51. In the Judgment rendered in the Former Manager Litigation, Justice Wilton-Siegal ordered that the Former Manager’s claim for any dividends from the Fund as a result of the termination of the Management Agreement was dismissed.

52. With respect to entitlement to dividends on a Dissolution Event, the Former Manager is entitled to receive an amount equal to the sum of:

- (a) all declared but unpaid dividends on the Class “C” Shares; and
- (b) cumulative dividends to which the holder of the Class “C” Shares would have been entitled to in accordance with the Articles, provided that all of the investments held by the Fund at the time of dissolution had been disposed at the estimated fair value of such investments calculated in accordance with the Fund’s usual valuation policies.

53. The Fund is of the view, supported by the Monitor, that the Former Manager is not entitled to any dividends or distributions on account of its Class “C” Shares for the reasons set out in the Ross Affidavit, including on the basis that the total realizations obtained from the liquidation of the Portfolio throughout these CCAA Proceedings is significantly less than the cost of the investments comprising the Portfolio as set out in the audited financial statements of the Fund for the year ended August 31, 2013 (being the most recent audited financial statements prepared by the Fund).

TERMINATION, DISCHARGE AND DISSOLUTION

54. Upon the conclusion of the liquidation of the Portfolio, the distribution of the Available Cash to Class “A” Shareholders and Class “B” Shareholders, to the extent appropriate, and the completion of any administrative matters in these CCAA Proceedings, the Monitor will serve on the service list and file with the Court the Monitor’ CCAA Completion Certificate. At such time, being the “**CCAA Termination Time**”: (a) the CCAA Proceedings will be terminated; (b) the Fund will be dissolved without any further act or formality; (c) the Monitor will be discharged and released from its duties, obligations and responsibilities and will be forever released, remised and discharged from any claims against it relating to its activities as Monitor; (d) the releases and injunctions provided for in the proposed Order will become effective; and (e) the Administration Charge and Directors’ Charge provided for in the Initial Order will be terminated, released and discharged.

55. The proposed Order provides for releases in favour of the current and former directors, officers and agents of the Fund and the Monitor (the “**Released Parties**”) from all claims that in any way relate to or arise out of or in connection with (i) the assets, obligations, business or affairs of the Fund, including the Portfolio Companies; or (ii) the CCAA Proceedings or any

matter, transaction or occurrence involving the Fund or its current and former directors, officers and agents occurring in or in connection with the CCAA Proceedings. The releases specifically exclude the release of any claims that cannot be compromised due to the provisions of subsection 5.1(2) of the CCAA.

56. In the view of the Monitor, having considered the circumstances of these CCAA Proceedings, including the lengthy duration thereof and the fact that, unlike many insolvency proceedings, shareholders in these proceedings will be receiving recovery on their investment, each of the Released Parties have, in a meaningful way, contributed to this successful result. Accordingly, the Monitor is of the view that the proposed releases are reasonable, and not overly broad, in the circumstances, and supports the relief requested by the Fund.

ACTUAL RECEIPTS AND DISBURSEMENTS OF THE FUND FOR THE PERIOD MARCH 25, 2022 TO DECEMBER 6, 2022

57. The Fund’s actual net cash flow for the period from March 25, 2022 to December 6, 2022 (the “**Current Period**”) together with an explanation of key variances as compared to the forecast attached to the Monitor’s Twenty-Ninth Report (the “**Prior Forecast**”) is set out below.

GrowthWorks Canadian Fund Ltd.

Forecast v. Actual

Actuals as at December 6, 2022

(CAD in thousands)	Forecast	Actual	Variance
Beginning Cash Balance	5,262	5,262	-
Cash Flow from Operations			
Receipts	26,759	273	(26,486)
Fund Legal Fees - General	(240)	(145)	95
Back Office and Administrative	(60)	(28)	32
CEO and Board Fees	(131)	(117)	14
Legal Fees re: Transactions	(421)	-	421
Other Expenses and Contingency	(103)	(48)	55
Realized FX Gain (Loss)	-	418	418
Operating Cash Flows	25,805	353	(25,452)
Monitor Fees	(153)	(42)	111
Counsel to the Monitor Fees	(51)	(8)	44
IAA Disbursements	(2,234)	(96)	2,138
Projected Net Cash Flow	23,367	208	(23,159)
Ending Cash Balance	28,628	5,469	(23,159)

58. The Monitor notes the significant negative variance of \$23 million from the projected closing cash balance due to delays in divesting certain Portfolio investments.

59. The variance is partially offset by lower than forecast costs and professional fees as a result of the absence of such divestments. The estimates of General Legal Fees and Monitor’s fees forecast in the period were based on the assumption that a comprehensive mechanism which facilitated distributions to shareholders would occur and be subject to approval by the Court. This event did not occur during the Prior Forecast period.

THE FUND’S CASH FLOW FORECAST

60. The Fund has prepared a cash flow forecast for the period from December 7, 2022 to December 31, 2024, representing the maximum period of the proposed stay extension (the “Forecast”). A copy of the Forecast is attached as Appendix “B”. The Forecast shows a closing cash balance of approximately \$16.6 million before any shareholder distributions as described herein. The Forecast is summarized below:

(CAD in thousands)	
	Total
Beginning Cash Balance	5,469
Cash Flow from Operations	
Receipts	14,574
Fund Legal Fees - General	(305)
Fund Legal Fees - Transactions	(141)
D&O Insurance	(9)
Back Office and Administrative	(295)
CEO and Board Fees	(383)
Other Expenses and Contingency	(284)
Operating Cash Flows	13,157
Monitor Fees	(401)
Counsel to the Monitor Fees	(136)
IAA Disbursements	(1,459)
Projected Net Cash Flow	11,162
Ending Cash Balance	16,631

61. It is anticipated that throughout the Forecast period, the Fund's projected liquidity requirements to monetize the remainder of the Portfolio, make distributions to shareholders and wind-up the Fund will be met from cash on hand. The estimates of General Legal Fees and the Monitor's fees included above are reflective of the costs associated with making the aforementioned shareholder distributions, winding-up the Fund and completing all other matters to be attended to in connection with the CCAA Proceedings.

STAY EXTENSION

62. The atypical length of these CCAA Proceedings has been due to, among other things: (i) the protracted litigation with the Former Manager and other claimants; (ii) the illiquid nature of the Portfolio; and (iii) the desire to maximize recoveries for the stakeholders of the Fund.

63. The Fund is proposing one final extension of the Stay of Proceedings until the earlier of: (i) December 31, 2024, and (ii) the CCAA Termination Time (the "**Stay Period**") in order to liquidate the remainder of the Portfolio and make distributions to shareholders.

64. In the view of the Monitor, the proposed final extension will facilitate further liquidation of the remainder of the Portfolio at opportune times within the Stay Period in order to obtain maximum value on the remaining investments while also providing a clear end date for completion of these proceedings, including for distributions to shareholders.

65. It is the view of the Monitor that the Fund has acted, and is acting, in good faith and with due diligence and that circumstances exist that warrant an extension of the Stay of Proceedings for the proposed Stay Period.

EXTENSION OF THE INVESTMENT ADVISOR AGREEMENT

66. The IAA Agreement with Crimson Capital is set to expire on December 31, 2022. The Fund has determined that it would be in the best interests of the Fund and its stakeholders to extend the term of the IAA for the proposed duration of the Stay Period. During this time, Crimson Capital will continue to seek out opportunities to realize maximum value for the Fund's remaining assets. The Monitor is supportive of the proposed extension of the IAA in order to allow for continued divestments of the remaining Portfolio.

APPROVAL OF THE FEES AND ACTIVITIES OF THE MONITOR

67. The Monitor seeks approval of its activities as described in the Twenty-First Report, the Twenty-Second Report, the Twenty-Third Report, the Twenty-Fourth Report, the Twenty-Fifth Report, the Twenty-Sixth Report, the Twenty-Seventh Report, the Twenty-Eighth Report, the Twenty-Ninth Report and this Thirtieth Report.

68. The Monitor has previously reported on its conduct and activities to the Court in its reports. In addition to the activities of the Monitor reported therein, a summary of the principal activities of the Monitor are as follows:

- (a) reviewing all pleadings and affidavits filed by the Fund in these CCAA Proceedings,
- (b) reviewing all pleadings and affidavits in respect of the litigation between the Fund and the Former Manager;
- (c) conducting the Pre-Filing Claims Process;
- (d) assisting the Fund in determining the Post-Filing Claim of the Former Manager;

- (e) assisting the Fund in dealing with claims filed in the Pre-Filing Claims Process, including the Allen-Vanguard claim and the claim filed by Douglas Milburn and other plaintiffs in certain litigation against the Fund related to Advanced Glazing;
- (f) conducting the Post-Filing Claims Process;
- (g) assisting the Fund with respect to the preparation of cash flow statements;
- (h) managing the Fund's cash flows and overseeing the management of the Portfolio by the Fund's investment advisor;
- (i) discussions with various stakeholders of the Fund with respect to the CCAA proceedings; and
- (j) attending all motions in the CCAA proceedings.

69. Pursuant to paragraphs 35 of the Initial Order, any expenditure or liability properly made or incurred by the Monitor, including the fees of the Monitor and the fees and disbursements of counsel to the Monitor (the “**Monitor's Counsel**”) were authorized to be paid on a periodic basis subject to any final passing of the accounts. In addition, the Administrative Charge was granted as security for, *inter alia*, the fees and disbursements of the Monitor and the Monitor's Counsel.

70. The Monitor and Monitor's Counsel have maintained detailed records of their professional time and costs. The Monitor is seeking the approval of its fees for services rendered and disbursements incurred in respect of the within proceedings for the period from June 1,

2017 to October 31, 2022 (the “**Monitor Billing Period**”) and those of its counsel for the period from May 1, 2017 to October 31, 2022 (the “**Monitor Counsel Billing Period**”).

71. The fees and disbursements of the Monitor during the Billing Period total \$521,267.76, including \$452,000.50 for services, \$9,298.40 for disbursements and taxes of \$59,968.86. The time spent by FTI personnel in the Monitor Billing Period is more particularly described in the Affidavit of Paul Bishop of the Monitor, sworn in support hereof and attached hereto as Appendix “C”.

72. The fees and disbursements incurred by counsel to the Monitor during the Monitor Counsel Billing Period total \$194,204.75, including fees of \$170,655 disbursements of \$1,226.00 and taxes of \$22,323.75. The time spent by counsel to the Monitor is more particularly described in the Affidavit of Christel Paul, Manager of Operations at Reconstruct LLP and attached hereto as Appendix “D”.

CONCLUSION

73. For the reasons stated in the Thirtieth Report, the Monitor supports the relief sought by the Fund in connection with the December 13th motion.

The Monitor respectfully submits to the Court this Thirtieth Report.

Dated this 9th day of December, 2022.

FTI Consulting Canada Inc.

In its capacity as Monitor of GrowthWorks Canadian Fund Ltd. and not in its personal or corporate capacity

Paul Bishop
Senior Managing Director

APPENDIX "A"

Court File No.: »

CV-13-10279-
00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE MR.) TUESDAY, THE 1ST
))
JUSTICE NEWBOULD) DAY OF OCTOBER, 2013

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED



AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
GROWTHWORKS CANADIAN FUND LTD.
(the "**APPLICANT**")

INITIAL ORDER

THIS APPLICATION, made by the Applicant, pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of C. Ian Ross sworn September 30, 2013 and the Exhibits thereto (the "**Ross Affidavit**"), and on being advised that Roseway Capital S.a.r.l. ("**Roseway**"), the secured creditor who is likely to be affected by the charges created herein was given notice, and on hearing the submissions of counsel for the Applicants, counsel for Roseway and counsel for the proposed Monitor, FTI Consulting Canada Inc., counsel for the Manager (defined below) and on reading the consent of FTI Consulting Canada Inc. to act as the Monitor,

THIS APPLICATION, made by the Applicant, pursuant to the CCAA was heard this day at 330 University Avenue, Toronto, Ontario.

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

APPLICATION

2. THIS COURT ORDERS AND DECLARES that the Applicant is a company to which the CCAA applies.

PLAN OF ARRANGEMENT

3. THIS COURT ORDERS that the Applicant shall have the authority to file and may, subject to further order of this Court, file with this Court a plan of compromise or arrangement (hereinafter referred to as the "**Plan**").

POSSESSION OF PROPERTY AND OPERATIONS

4. THIS COURT ORDERS that the Applicant shall remain in possession and control of its current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof (the "**Property**"). Subject to further Order of this Court, the Applicant shall continue to carry on business in a manner consistent with the preservation of its business (the "**Business**") and Property. The Applicant shall be authorized and empowered to continue to retain and employ the employees, consultants, agents, experts, accountants, counsel and such other persons (collectively "**Assistants**") currently retained or employed by it, with liberty to retain such further Assistants as it deems reasonably necessary or desirable in the ordinary course of business or for the carrying out of the terms of this Order.

5. THIS COURT ORDERS that the Applicant shall be entitled to utilize a central cash management system (a "**Cash Management System**") and that any present or future bank providing the Cash Management System shall not be under any obligation whatsoever to inquire into the propriety, validity or legality of any transfer, payment, collection or other action taken under the Cash Management System, or as to the use or

application by the Applicant of funds transferred, paid, collected or otherwise dealt with in the Cash Management System, shall be entitled to provide the Cash Management System without any liability in respect thereof to any Person (as hereinafter defined) other than the Applicant, pursuant to the terms of the documentation applicable to the Cash Management System, and shall be, in its capacity as provider of the Cash Management System, an unaffected creditor under the Plan with regard to any claims or expenses it may suffer or incur in connection with the provision of the Cash Management System.

6. THIS COURT ORDERS that the Applicant shall be entitled but not required to pay the following expenses whether incurred prior to or after this Order:

- (a) all reasonable transition costs of the Manager (as defined below), and all outstanding and future wages, salaries, employee and pension benefits, vacation pay and expenses payable on or after the date of this Order, in each case incurred in the ordinary course of business and consistent with existing management agreements, compensation policies and arrangements; and
- (b) the fees and disbursements of any Assistants retained or employed by the Applicant in respect of these proceedings, at their standard rates and charges.

7. THIS COURT ORDERS that, except as otherwise provided to the contrary herein, the Applicant shall be entitled but not required to pay all reasonable expenses incurred by the Applicant in carrying on the Business in the ordinary course after this Order, and in carrying out the provisions of this Order, which expenses shall include, without limitation:

- (a) all expenses and capital expenditures reasonably necessary for the preservation of the Property or the Business including, without limitation, payments on account of insurance (including directors and officers insurance), maintenance and security services;

- (b) Follow on Investments in Portfolio Companies (as defined in the Ross Affidavit) for which provision is made in the Cash Flow Projection (as defined in the Ross Affidavit) or which are approved by the Monitor; and
- (c) payment for goods or services actually supplied to the Applicant following the date of this Order.

8. THIS COURT ORDERS that the Applicant shall remit, in accordance with legal requirements, or pay:

- (a) any statutory deemed trust amounts in favour of the Crown in right of Canada or of any Province thereof or any other taxation authority which are required to be deducted from employees' wages, including, without limitation, amounts in respect of (i) employment insurance, (ii) Canada Pension Plan, (iii) Quebec Pension Plan, and (iv) income taxes;
- (b) all goods and services or other applicable sales taxes (collectively, "**Sales Taxes**") required to be remitted by the Applicant in connection with the sale of goods and services by the Applicant, but only where such Sales Taxes are accrued or collected after the date of this Order, or where such Sales Taxes were accrued or collected prior to the date of this Order but not required to be remitted until on or after the date of this Order; and
- (c) any amount payable to the Crown in right of Canada or of any Province thereof or any political subdivision thereof or any other taxation authority in respect of municipal realty, municipal business or other taxes, assessments or levies of any nature or kind which are entitled at law to be paid in priority to claims of secured creditors and which are attributable to or in respect of the carrying on of the Business by the Applicant.

9. THIS COURT ORDERS that until a real property lease is disclaimed in accordance with the CCAA, the Applicant shall pay all amounts constituting rent or payable as rent under real property leases (including, for greater certainty, common area maintenance charges, utilities and realty taxes and any other amounts payable to the

landlord under the lease) or as otherwise may be negotiated between the Applicant and the landlord from time to time ("**Rent**"), for the period commencing from and including the date of this Order.

10. THIS COURT ORDERS that, except as specifically permitted herein, the Applicant is hereby directed, until further Order of this Court: (a) to make no payments of principal, interest thereon or otherwise on account of amounts owing by the Applicant to any of its creditors as of this date except as provided in the Cash Flow Projection; (b) to grant no security interests, trust, liens, charges or encumbrances upon or in respect of any of its Property; and (c) to not grant credit or incur liabilities except in the ordinary course of the Business.

RESTRUCTURING

11. THIS COURT ORDERS that the Applicant shall, subject to such requirements as are imposed by the CCAA have the right to:

- (a) permanently or temporarily cease, downsize or shut down any of its business or operations, and to dispose of redundant or non-material assets not exceeding \$25,000 in any one transaction or \$100,000 in the aggregate;
- (b) terminate the employment of such of its employees or temporarily lay off such of its employees as it deems appropriate and terminate the provision of transitional services by the Manager (as defined below); and
- (c) pursue all avenues of refinancing of its Business or Property, in whole or part, subject to prior approval of this Court being obtained before any material refinancing,

all of the foregoing to permit the Applicant to proceed with an orderly restructuring of the Business (the "**Restructuring**"). For greater clarity, dispositions of the Applicant's interest in a Portfolio Company (as defined in the Ross Affidavit) as part of a liquidity event, is an ordinary course transaction that does not require Court approval.

12. THIS COURT ORDERS that the Applicant shall provide each of the relevant landlords with notice of the Applicant's intention to remove any fixtures from any leased premises at least seven (7) days prior to the date of the intended removal. The relevant landlord shall be entitled to have a representative present in the leased premises to observe such removal and, if the landlord disputes the Applicant's entitlement to remove any such fixture under the provisions of the lease, such fixture shall remain on the premises and shall be dealt with as agreed between any applicable secured creditors, such landlord and the Applicant, or by further Order of this Court upon application by the Applicant on at least two (2) days notice to such landlord and any such secured creditors. If the Applicant disclaims the lease governing such leased premises in accordance with Section 32 of the CCAA, it shall not be required to pay Rent under such lease pending resolution of any such dispute (other than Rent payable for the notice period provided for in Section 32(5) of the CCAA), and the disclaimer of the lease shall be without prejudice to the Applicant's claim to the fixtures in dispute.

13. THIS COURT ORDERS that if a notice of disclaimer is delivered pursuant to Section 32 of the CCAA, then (a) during the notice period prior to the effective time of the disclaimer, the landlord may show the affected leased premises to prospective tenants during normal business hours, on giving the Applicant and the Monitor 24 hours' prior written notice, and (b) at the effective time of the disclaimer, the relevant landlord shall be entitled to take possession of any such leased premises without waiver of or prejudice to any claims or rights such landlord may have against the Applicant in respect of such lease or leased premises and such landlord shall be entitled to notify the Applicant of the basis on which it is taking possession and to gain possession of and re-lease such leased premises to any third party or parties on such terms as such landlord considers advisable, provided that nothing herein shall relieve such landlord of its obligation to mitigate any damages claimed in connection therewith.

NO PROCEEDINGS AGAINST THE APPLICANT OR THE PROPERTY

14. THIS COURT ORDERS that until and including October 31, 2013, or such later date as this Court may order (the "**Stay Period**"), no proceeding or enforcement process

in any court or tribunal (each, a "**Proceeding**") shall be commenced or continued against or in respect of the Applicant or the Monitor, or affecting the Business or the Property, except with the written consent of the Applicant and the Monitor, or with leave of this Court, and any and all Proceedings currently under way against or in respect of the Applicant or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

15. THIS COURT ORDERS that during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entity (all of the foregoing, collectively being "**Persons**" and each being a "**Person**") against or in respect of the Applicant or the Monitor, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the Applicant and the Monitor, or leave of this Court, provided that nothing in this Order shall (i) empower the Applicant to carry on any business which the Applicant is not lawfully entitled to carry on, (ii) affect such investigations, actions, suits or proceedings by a regulatory body as are permitted by Section 11.1 of the CCAA, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

16. THIS COURT ORDERS that any rights or obligations, including any right or obligation under a contract, an agreement or other document affecting or relating to a Portfolio Company (as defined in the Ross Affidavit), that arise, come into effect or are "triggered" by the insolvency of the Applicant, by the commencement of these proceedings or the making of this Order shall be of no effect and no person shall be entitled to exercise any rights or remedies in connection therewith.

NO INTERFERENCE WITH RIGHTS

17. THIS COURT ORDERS that during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Applicant or any right, renewal right, contract, agreement, licence or permit in favour

of or held by a Portfolio Company to the extent relevant to the Applicant, the Business, the Property or these proceedings, except with the written consent of the Applicant and the Monitor, or leave of this Court.

CONTINUATION OF SERVICES

18. THIS COURT ORDERS that during the Stay Period, all Persons having oral or written agreements with the Applicant or statutory or regulatory mandates for the supply of goods and/or services, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Business or the Applicant, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Applicant, and that the Applicant shall be entitled to the continued use of its current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Applicant in accordance with normal payment practices of the Applicant or such other practices as may be agreed upon by the supplier or service provider and each of the Applicant and the Monitor, or as may be ordered by this Court.

NON-DEROGATION OF RIGHTS

19. THIS COURT ORDERS that, notwithstanding anything else in this Order, no Person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of this Order, nor shall any Person be under any obligation on or after the date of this Order to advance or re-advance any monies or otherwise extend any credit to the Applicant. Nothing in this Order shall derogate from the rights conferred and obligations imposed by the CCAA.

this Order is without prejudice to any arguments of the Fund,

E105

CRITICAL SUPPLIERS

20. THIS COURT ORDERS AND DECLARES that Growthworks WV Management Ltd. (the "Manager"), GrowthWorks Capital Ltd. ("GWC"), and each ~~Person engaged or contracted by the Manager and/or GWC (not including employees of the Manager or GWC) in connection with providing services to the Applicant pursuant to the Management Agreement described in the Ross Affidavit (the "Management Agreement") is a critical supplier to the Applicant as contemplated by Section 11.4 of the CCAA (each, a "Critical Supplier")~~ *or 25*

to the extent this Court declares any Person

21. THIS COURT ORDERS that each Critical Supplier shall be entitled to the benefit of and is hereby granted a charge (together, the "Critical Suppliers' Charge") on the Property of the Applicant in an amount equal to the lesser of (a) the value of the goods and services supplied by such Critical Supplier and received by the Applicant after the date of this Order less all amounts paid to such Critical Supplier in respect of such goods and services; (b) the amount to which the Manager is entitled to be paid under section 8.6(b) of the Management Agreement; and (c) \$50,000. The Critical Supplier Charge shall have the priority set out in paragraphs 36 and 38 herein.

a critical Supplier as contemplated by Section 11.4 of the CCAA by subsequent order

PROCEEDINGS AGAINST DIRECTORS AND OFFICERS

22. THIS COURT ORDERS that during the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Applicant with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of the Applicant whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations, until a compromise or arrangement in respect of the Applicant, if one is filed, is sanctioned by this Court or is refused by the creditors of the Applicant or this Court.

each, a "Critical Supplier"; 25

DIRECTORS' AND OFFICERS' INDEMNIFICATION AND CHARGE

23. THIS COURT ORDERS that the Applicant shall indemnify its directors and officers against obligations and liabilities that they may incur as directors or officers of the Applicant after the commencement of the within proceedings, except to the extent that, with respect to any officer or director, the obligation or liability was incurred as a result of the director's or officer's gross negligence or wilful misconduct.

24. THIS COURT ORDERS that the directors and officers of the Applicant shall be entitled to the benefit of and are hereby granted a charge (the "**Directors' Charge**") on the Property, which charge shall not exceed an aggregate amount of \$1,000,000, as security for the indemnity provided in paragraph 23 of this Order. The Directors' Charge shall have the priority set out in paragraphs 36 and 38 herein.

25. THIS COURT ORDERS that, notwithstanding any language in any applicable insurance policy to the contrary, (a) no insurer shall be entitled to be subrogated to or claim the benefit of the Directors' Charge, and (b) the Applicant's directors and officers shall only be entitled to the benefit of the Directors' Charge to the extent that they do not have coverage under any directors' and officers' insurance policy, or to the extent that such coverage is insufficient to pay amounts indemnified in accordance with paragraph 23 of this Order.

APPOINTMENT OF MONITOR

26. THIS COURT ORDERS that FTI Consulting Canada Inc. is hereby appointed pursuant to the CCAA as the Monitor, an officer of this Court, to monitor the business and financial affairs of the Applicant with the powers and obligations set out in the CCAA or set forth herein and that the Applicant and its shareholders, officers, directors, and Assistants shall advise the Monitor of all material steps taken by the Applicant pursuant to this Order, and shall co-operate fully with the Monitor in the exercise of its powers and discharge of its obligations and provide the Monitor with the assistance that is necessary to enable the Monitor to adequately carry out the Monitor's functions.

27. THIS COURT ORDERS that the Monitor, in addition to its prescribed rights and obligations under the CCAA, is hereby directed and empowered to:

- (a) monitor the Applicant's receipts and disbursements;
- (b) report to this Court at such times and intervals as the Monitor may deem appropriate with respect to matters relating to the Property, the Business, and such other matters as may be relevant to the proceedings herein;
- (c) advise the Applicant in its preparation of the Applicant's cash flow statements;
- (d) advise the Applicant in respect to the Plan and any amendments to the Plan;
- (e) assist the Applicant, to the extent required by the Applicant, with the holding and administering of creditors' or shareholders' meetings for voting on the Plan;
- (f) have full and complete access to the Property including the premises, the premises of the Manager to the extent Property of the Applicant is located on the Manager's premises, books, records, data, including data in electronic form, and other financial documents of the Applicant, to the extent that is necessary to adequately assess the Applicant's business and financial affairs or to perform its duties arising under this Order and all Persons, including the Applicant and the Manager, shall permit such full and complete access to such Property to the Monitor;
- (g) be at liberty to engage independent legal counsel or such other persons as the Monitor deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order;
- (h) establish one or more accounts to hold any proceeds of the disposition of the Portfolio Companies (the "**Proceeds Accounts**");

- (i) administer the Proceeds Accounts for and on behalf of the Applicants and to distribute funds from such Proceeds Accounts from time to time to satisfy expenses that the Applicant is entitled and/or required to pay pursuant to this Order, as directed by the Applicant and in accordance with the Cash Flow Projection and any update cash flow projections; and
- (j) perform such other duties as are required by this Order or by this Court from time to time.

28. THIS COURT ORDERS that the Monitor shall not take possession of the Property with the exception of the Proceeds Accounts, and shall take no part whatsoever in the management or supervision of the management of the Business or the businesses of the Portfolio Companies and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof.

29. THIS COURT ORDERS that McCarthy Tétrault LLP is entitled to transfer the funds held by it in trust as described in the Ross Affidavit at paragraph 88, and any future proceeds that may be received by it from time to time from the disposition of the Portfolio Companies, to the Monitor for deposit into the Proceeds Accounts to be held by the Monitor for and on behalf of the Applicant in accordance with the terms of this Order.

30. THIS COURT ORDERS that nothing herein contained shall require the Monitor to occupy or to take control, care, charge, possession or management (separately and/or collectively, "**Possession**") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal of waste or other contamination including, without limitation, the *Canadian Environmental Protection Act*, the *Ontario Environmental Protection Act*, the *Ontario Water Resources Act*, or the *Ontario Occupational Health and Safety Act* and regulations thereunder (the

"**Environmental Legislation**"), provided however that nothing herein shall exempt the Monitor from any duty to report or make disclosure imposed by applicable Environmental Legislation. The Monitor shall not, as a result of this Order or anything done in pursuance of the Monitor's duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless it is actually in possession.

31. THIS COURT ORDERS that that the Monitor shall provide to any creditor of the Applicant information provided by the Applicant in response to reasonable requests for information made in writing by such creditor addressed to the Monitor. The Monitor shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Monitor has been advised by the Applicant is confidential, the Monitor shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Monitor and the Applicant may agree.

32. THIS COURT ORDERS that, in addition to the rights and protections afforded the Monitor under the CCAA or as an officer of this Court, the Monitor shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order (including, without limitation, with respect to administering the Proceeds Accounts for and on behalf of the Applicants), save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded the Monitor by the CCAA or any applicable legislation.

33. THIS COURT ORDERS that the Monitor, counsel to the Monitor and counsel to the Applicant shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges, by the Applicant as part of the costs of these proceedings. The Applicant is hereby authorized and directed to pay the accounts of the Monitor, counsel for the Monitor and counsel for the Applicant on a bi-weekly basis and, in addition, the Applicant is hereby authorized to pay to the Monitor, counsel to the Monitor, counsel to the Applicant and CCC, retainers in the amount of \$50,000,

respectively, to be held by them as security for payment of their respective fees and disbursements outstanding from time to time

34. THIS COURT ORDERS that the Monitor and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Monitor and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.

35. THIS COURT ORDERS that the Monitor, counsel to the Monitor, CCC (as defined in the Ross Affidavit), and the Applicant's counsel shall be entitled to the benefit of and are hereby granted a charge (the "**Administration Charge**") on the Property, which charge shall not exceed an aggregate amount of \$500,000, as security for their professional fees and disbursements incurred at the standard rates and charges of the Monitor and such counsel, both before and after the making of this Order in respect of these proceedings. The Administration Charge shall have the priority set out in paragraphs 36 and 38 hereof.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

36. THIS COURT ORDERS that the priorities of the Directors' Charge, the Administration Charge and the Critical Suppliers' Charge, as among them, shall be as follows:

First – Administration Charge (to the maximum amount of \$500,000);

Second – Directors' Charge (to the maximum amount of \$1,000,000); and

Third – Critical Suppliers' Charge (to the maximum amount of \$50,000).

37. THIS COURT ORDERS that the filing, registration or perfection of the Directors' Charge, the Administration Charge and the Critical Suppliers' Charge (collectively, the "**Charges**") shall not be required, and that the Charges shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect.

38. THIS COURT ORDERS that each of the Charges (as constituted and defined herein) shall constitute a charge on the Property and the Charges shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, "**Encumbrances**") in favour of any Person.

39. THIS COURT ORDERS that except as otherwise expressly provided for herein, or as may be approved by this Court, the Applicant shall not grant any Encumbrances over any Property that rank in priority to, or *pari passu* with, any of the Charges, unless the Applicant also obtains the prior written consent of the Monitor and the beneficiaries of the Charges, or further Order of this Court.

40. THIS COURT ORDERS that the Charges shall not be rendered invalid or unenforceable and the rights and remedies of the chargees entitled to the benefit of the Charges (collectively, the "**Chargees**") thereunder shall not otherwise be limited or impaired in any way by (a) the pendency of these proceedings and the declarations of insolvency made herein; (b) any application(s) for bankruptcy order(s) issued pursuant to *Bankruptcy and Insolvency Act* (the "**BIA**"), or any bankruptcy order made pursuant to such applications; (c) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (d) the provisions of any federal or provincial statutes; or (e) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an "**Agreement**") which binds the Applicant, and notwithstanding any provision to the contrary in any Agreement:

- (a) the creation of the Charges shall not create nor be deemed to constitute a breach by the Applicant of any Agreement to which it is a party;
- (b) none of the Chargees shall have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the creation of the Charges; and

- (c) neither the payments made by the Applicant pursuant to this Order nor the granting of the Charges shall constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.

41. THIS COURT ORDERS that any Charge created by this Order over leases of real property in Canada shall only be a Charge in the Applicant's interest in such real property leases.

SERVICE AND NOTICE

42. THIS COURT ORDERS that the Monitor shall (i) without delay, publish in [newspapers specified by the Court] a notice containing the information prescribed under the CCAA, (ii) within five days after the date of this Order, (A) make this Order publicly available in the manner prescribed under the CCAA, (B) send, in the prescribed manner, a notice to every known creditor who has a claim against the Applicant of more than \$1000, and (C) prepare a list showing the names and addresses of those creditors and the estimated amounts of those claims, and make it publicly available in the prescribed manner, all in accordance with Section 23(1)(a) of the CCAA and the regulations made thereunder.

43. THIS COURT ORDERS that the Applicant and the Monitor be at liberty to serve this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or electronic transmission to the Applicant's creditors or other interested parties at their respective addresses as last shown on the records of the Applicant and that any such service or notice by courier, personal delivery or electronic transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

44. THIS COURT ORDERS that the Applicant, the Monitor, and any party who has filed a Notice of Appearance may serve any court materials in these proceedings by e-mailing a PDF or other electronic copy of such materials to counsels' email addresses as

recorded on the Service List from time to time, and the Monitor may post a copy of any or all such materials on its website at <http://cfcanada.fticonsulting.com/gcfl>.

GENERAL

45. THIS COURT ORDERS that the Applicant or the Monitor may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

46. THIS COURT ORDERS that nothing in this Order shall prevent the Monitor from acting as an interim receiver, a receiver, a receiver and manager, or a trustee in bankruptcy of the Applicant, a Portfolio Company, the Business or the Property.

47. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

48. THIS COURT ORDERS that each of the Applicant and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

49. THIS COURT ORDERS that any interested party (including the Applicant and the Monitor) may apply to this Court to vary or amend this Order on not less than seven (7) days notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

50. THIS COURT ORDERS that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight Time on the date of this Order.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:



OCT 0 1 2013

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF GROWTHWORKS CANADIAN FUND LTD.

E115

Court File No:

CV-13-10279-0002

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

INITIAL ORDER

McCARTHY TÉTRAULT LLP

Barristers and Solicitors
Suite 5300, Box 48
Toronto Dominion Bank Tower
Toronto-Dominion Centre
Toronto, ON M5K 1E6

Kevin McElcheran

Tel: (416) 601-7539
Fax: (416) 868-0673
Law Society No. 22119H

Heather L. Meredith

Tel: (416) 601-8342
Fax: (416) 868-0673
Law Society No. 48354R

Lawyers for the Applicant
#12547919

E43

APPENDIX “B”

GrowthWorks Canadian Fund Ltd.																											
APPLICANT'S EXTENDED 25 MONTH CASH FLOW FORECAST																											
(CAD in thousands)																											
Month Ending	31-Dec-22	31-Jan-23	28-Feb-23	31-Mar-23	30-Apr-23	31-May-23	30-Jun-23	31-Jul-23	31-Aug-23	30-Sep-23	31-Oct-23	30-Nov-23	31-Dec-23	31-Jan-24	29-Feb-24	31-Mar-24	30-Apr-24	31-May-24	30-Jun-24	31-Jul-24	31-Aug-24	30-Sep-24	31-Oct-24	30-Nov-24	31-Dec-24	Total	
Forecast Month	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24		
Beginning Cash Balance	5,469	5,238	5,111	5,050	4,974	4,919	4,946	5,017	5,422	5,367	5,291	6,156	6,101	6,020	5,933	5,873	5,798	5,766	5,712	5,637	17,370	17,316	17,188	17,063	16,855	5,469	
Cash Flow from Operations																											
Receipts	-	-	-	-	-	90	160	300	-	-	1,000	-	-	-	-	-	24	-	-	12,800	-	-	-	-	-	14,574	
Fund Legal Fees - General	(79)	(28)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(40)	(40)	(305)	
Fund Legal Fees - Transactions	-	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(14)	(141)
D&O Insurance	(5)	-	-	-	-	-	-	-	-	-	-	-	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	(9)
Back Office and Administrative	(7)	(56)	(8)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(295)
CEO and Board Fees	(47)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(7)	(28)	(7)	(383)
Other Expenses and Contingency	(12)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(15)	(15)	(15)	(15)	(284)
Operating Cash Flows	(149)	(88)	(37)	(63)	(32)	58	107	468	(32)	(83)	968	(32)	(57)	(64)	(36)	(62)	(7)	(31)	(82)	12,769	(31)	(90)	(69)	(113)	(140)	13,157	
Monitor Fees	(40)	(17)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(28)	(68)	(57)	(401)
Counsel to the Monitor Fees	(19)	(11)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(16)	(16)	(16)	(136)
IAA Disbursements	(24)	(12)	(12)	(12)	(12)	(12)	(24)	(51)	(12)	(12)	(12)	(12)	(12)	(12)	(12)	(12)	(14)	(12)	(12)	(12)	(12)	(12)	(12)	(12)	(12)	(12)	(1,459)
Projected Net Cash Flow	(231)	(128)	(60)	(76)	(56)	28	71	405	(55)	(76)	866	(55)	(81)	(88)	(89)	(75)	(32)	(54)	(75)	11,733	(54)	(127)	(125)	(208)	(224)	11,162	
Ending Cash Balance	5,238	5,111	5,050	4,974	4,919	4,946	5,017	5,422	5,367	5,291	6,156	6,101	6,020	5,933	5,873	5,798	5,766	5,712	5,637	17,370	17,316	17,188	17,063	16,856	16,631	16,631	

Notes:

[1] The purpose of this cash flow forecast is to determine the liquidity requirements of the Applicant during the forecast period.

[2] Forecast Cash flow from operations assumptions are based on existing Accounts Payable.

[3] Monitor and Monitor's Counsel Fees include professional fees associated with the CCAA Proceedings, the Applicant's restructuring efforts. Professional fee disbursement assumptions are based on budgeted time and expenses for the various legal and financial advisors expected to participate in the CCAA Proceedings.

[4] The opening cash balance contains \$3,833,424 USD which is converted at the December 6, 2022 Bank of Canada rate of 1.3649 CAD/USD.

[5] Forecast receipts are the result of anticipated proceeds from portfolio divestitures.

APPENDIX “C”

Court File No.: CV-13-10279-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
GROWTHWORKS CANADIAN FUND LTD

AFFIDAVIT OF PAUL BISHOP
(sworn December 9, 2022)

I, PAUL BISHOP, of the City of Toronto, in the Province of Ontario, **MAKE OATH
AND SAY:**

1. I am a Senior Managing Director of FTI Consulting Canada Inc. (“**FTI**”). FTI was appointed as CCAA monitor of GrowthWorks Canadian Fund Ltd (the “**Monitor**”) pursuant to an Initial Order of Justice Newbould dated October 1, 2013. I am responsible for the services rendered by FTI as discussed herein and accordingly, I have knowledge of matters hereinafter deposed to.

2. FTI’s fees and disbursements for the period of June 1, 2017 to October 31, 2022 are summarized in the statements of account. The statements of account are a fair and accurate description of the services provided, the disbursements incurred, and the amounts charged by FTI, and are based on its standard rates and charges.

3. Attached hereto collectively as **Exhibit “A”** are redacted copies of the statements of account of FTI in respect of services rendered as Monitor in respect of the within proceedings for the period ending October 31, 2022. During the period from June 1, 2017 to October 31, 2022 (the “**Billing Period**”), the total amount being claimed for the work performed by FTI, for which approval is being sought at this court is \$521,267.76 including \$452,000.50 for fees and \$9,298.40 for disbursements, exclusive of HST.

4. As set out in the following table, 833.80 hours were incurred by FTI personnel during the Billing Period, resulting in an average hourly rate of \$542.42.(exclusive of applicable taxes):

Professional	Hours	Hourly Rate	Total CAD\$
Paul Bishop	1.70	1,000	1,700.00
	248.10	800	198,480.00
	40.80	765	31,212.00
Michael Basso	0.10	700	70.00
Ellen Dong	105.60	600	63,360.00
Kamran Hamidi	1.30	570	741.00
Patrick Kennedy	6.20	500	3,100.00
	324.80	370	120,176.00
	90.20	325	29,315.00
William Zheng-Bassier	0.80	410	328.00
Linda Kelly	1.00	460	460.00
	7.00	325	2,275.00
Kathleen Foster	5.30	130	689.00
	0.90	105	94.50
Total Hours and Fees	833.80		\$ 452,000.50
Total Expenses Charged			\$ 9,298.40
Total			\$ 461,298.90
13% HST #835718024R T0001			59,968.86
TOTAL BILLED			\$ 521,267.76

5. The activities detailed in the statements of account accurately reflect the services provided by FTI (the “**FTI Accounts**”) and the rates charged are the standard hourly rates of those individuals at the firm at the time they were incurred.

6. FTI has been paid in full in respect of the fees and disbursements (and applicable taxes) of the FTI Accounts.

SWORN BEFORE ME at the City of)
Toronto, in the Province of Ontario, on)
the 9th day of December, 2022.)

DocuSigned by:)
Shawn Parsons)
7468CBC5561E4B7)

A Commissioner for taking Affidavits.)

DocuSigned by:)
Paul Bishop)
415F64284A85430...)

PAUL BISHOP

THIS IS **EXHIBIT "A"** REFERRED TO IN THE
AFFIDAVIT OF PAUL BISHOP SWORN BEFORE
ME, THIS 9TH DAY OF DECEMBER, 2022

DocuSigned by:
Shawn Parsons

A COMMISSIONER FOR TAKING AFFIDAVITS



E122

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

June 30, 2017
FTI Invoice No. 29002684
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$22,735.50
Expenses.....	<u>\$28.76</u>
Total Fees and Expenses.....	\$22,764.26
HST Registration No. 835718024RT0001	\$2,959.35
Total Amount Due this Period.....	\$25,723.61
Total Amount Due.....	<u>\$25,723.61</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E50


E123
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

June 30, 2017
 FTI Invoice No. 29002684
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2017

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$765.00	15.4	\$11,781.00
William Zheng-Bassier	Senior Consultant	\$410.00	0.8	\$328.00
Linda Kelly	Consultant	\$325.00	0.5	\$162.50
Patrick Kennedy	Consultant	\$325.00	32.1	\$10,432.50
Kathleen Foster	Administrative Professional	\$105.00	0.3	\$31.50
Total Hours and Fees			49.1	\$22,735.50
Other/Miscellaneous				\$28.76
Total Expenses				\$28.76
HST Registration No. 835718024RT0001				\$2,959.35
Invoice Total for Current Period				\$25,723.61

E51

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
06/26/17	29002684	Kathleen Foster	0.30	31.50	Website update performed for FTI Case Sites for GrowthWorks. Requested by email by Linda Kelly.
06/01/17	29002684	Linda Kelly	0.50	162.50	Reviewing emails and responding to monitor calls.
06/28/17	29002684	Patrick Kennedy	1.10	357.50	██████████ Email correspondence with PB and counsel to ensure all outstanding invoices are paid and cleared.
06/26/17	29002684	Patrick Kennedy	0.50	162.50	██████████
06/16/17	29002684	Patrick Kennedy	4.30	1,397.50	Edits to Monitors report, forecast, and budget to actual. Emails with CF, PB, JG re: edits and adjustments to 20th report (██████████) Edits to forecast re: litigation costs. Final report completed.
06/15/17	29002684	Patrick Kennedy	4.30	1,397.50	Updates to forecast, and reconciling figures related to board fees, and fx calculations. Emails with CF and PB- re updated affidavit, and court report. Update Monitors report to reflect FTI invoice summary schedules, forecasts, and budget to actuals. Email with ED re: board and ceo fees. Email with CF - updated figures in final report. Prepared summaries and affidavit for CF
06/14/17	29002684	Patrick Kennedy	3.90	1,267.50	██████████
06/13/17	29002684	Patrick Kennedy	3.30	1,072.50	██████████
06/02/17	29002684	Patrick Kennedy	1.70	552.50	██████████
06/01/17	29002684	Patrick Kennedy	4.40	1,430.00	Detailed forecast adjusted to reflect all estimated fees received to this pointEmail correspondence with Eleanor and WZB re: CEO projected fees. Vendor Payment for professional fees. Imported R&D transactions from Ascend. Cross-referenced all transactions with scotia to ensure accuracy. Updated FX rates for US transactions.
06/22/17	29002684	Patrick Kennedy	0.20	65.00	██████████
06/12/17	29002684	Patrick Kennedy	2.90	942.50	Updates and changes to forecast and actual R&D re: CEO fees, FX, and financial advisor fees, and potential receipts from sales of investments. Meeting with PB and counsel to discuss upcoming Monitors report and further changes to forecast
06/10/17	29002684	Patrick Kennedy	3.80	1,235.00	Complete GW forecast, and Actual R&D for upcoming Monitors report. Correspondance with WZB after his review of forecast to ensure accuracy
06/09/17	29002684	Patrick Kennedy	0.60	195.00	██████████
06/08/17	29002684	Patrick Kennedy	0.10	32.50	Correspondance with PB and monitors counsel related to upcoming Monitors report.
06/06/17	29002684	Patrick Kennedy	0.30	97.50	Correspondance with counsel related to legal fee descriptions for forecast, and items needed for upcoming report (██████████)
06/05/17	29002684	Patrick Kennedy	0.70	227.50	Updated Vendor Payment tracking document to reflect invoices for May 2017.
06/28/17	29002684	Paul Bishop	0.90	688.50	Review of Ascentify options call with counsel
06/27/17	29002684	Paul Bishop	1.30	994.50	Call with DP, review of info re Ascentify, correspondence with McCarthys and Monitor's counsel.
06/09/17	29002684	Paul Bishop	1.10	841.50	Prep of draft report
06/16/17	29002684	Paul Bishop	2.20	1,683.00	Complete and execute monitors report
06/15/17	29002684	Paul Bishop	1.30	994.50	Review and edit monitors report
06/14/17	29002684	Paul Bishop	1.20	918.00	Review information for report, review of billing and affidavit
06/13/17	29002684	Paul Bishop	1.30	994.50	Review of cashflow and forecast for requested stay, commence draft
06/12/17	29002684	Paul Bishop	1.90	1,453.50	Meet with counsel re status and stay extension, review of CF
06/22/17	29002684	Paul Bishop	1.90	1,453.50	Attend court for extension hearing
06/23/17	29002684	Paul Bishop	0.60	459.00	Correspondence re payments, review of payments
06/29/17	29002684	Paul Bishop	0.90	688.50	Call with board and DP re Ascentify
06/30/17	29002684	Paul Bishop	0.80	612.00	Correspondence and review of Ascentify position
06/10/17	29002684	William Zheng-Bassier	0.80	328.00	Review growth works variance and forecast by PK.
GRANT TOTAL			49.10	22,735.50	



E125

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2017
FTI Invoice No. 29002739
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$3,743.50
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,743.50
HST Registration No. 835718024RT0001	\$486.66
Total Amount Due this Period.....	\$4,230.16
Total Amount Due.....	<u>\$4,230.16</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E53


E126
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

July 31, 2017
 FTI Invoice No. 29002739
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2017

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$765.00	0.9	\$688.50
Linda Kelly	Consultant	\$325.00	0.8	\$260.00
Patrick Kennedy	Consultant	\$325.00	8.6	\$2,795.00
Total Hours and Fees			10.3	\$3,743.50
HST Registration No. 835718024RT0001				\$486.66
Invoice Total for Current Period				\$4,230.16

E54

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
07/17/17	29002739	Linda Kelly	0.30	97.50	[REDACTED]
07/27/17	29002739	Linda Kelly	0.50	162.50	Responding to calls received regarding GW redemption requests.
07/24/17	29002739	Patrick Kennedy	0.30	97.50	Payment of vendor invoices
07/25/17	29002739	Patrick Kennedy	1.30	422.50	Audit of vendor invoices and calculations related to kmpp
07/26/17	29002739	Patrick Kennedy	1.00	325.00	[REDACTED]
07/26/17	29002739	Patrick Kennedy	1.40	455.00	Further Analysis and correspondance with team related to payment schedule for professional fees.
07/27/17	29002739	Patrick Kennedy	1.20	390.00	[REDACTED]
07/28/17	29002739	Patrick Kennedy	0.30	97.50	Read through of mail and faxing documents from LL related to transfer of funds for GW investors.
07/19/17	29002739	Patrick Kennedy	0.30	97.50	[REDACTED]
07/20/17	29002739	Patrick Kennedy	0.40	130.00	[REDACTED] Correspondance with IR and JH re: corporate income taxes.
07/21/17	29002739	Patrick Kennedy	0.20	65.00	Correspondance with JH and R related to merging of GW CAD fund re: income tax notice from CRA
07/14/17	29002739	Patrick Kennedy	0.90	292.50	Created missing TR forms for vendors. Correspondance with IR re: vendor payment. Setup wire. Read through incoming mail
07/31/17	29002739	Patrick Kennedy	1.10	357.50	Payment vendor invoices. Resolving HST/mis payments for vendor
07/04/17	29002739	Patrick Kennedy	0.20	65.00	Correspondance with IR related to investor services invoice. preparation of payment and payment package.
07/13/17	29002739	Paul Bishop	0.90	688.50	Review of settle proposal
GRANT TOTAL			10.30	3,743.50	



E128

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2017
FTI Invoice No. 29002796
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$5,971.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,971.00
HST Registration No. 835718024RT0001	\$776.23
Total Amount Due this Period.....	\$6,747.23
Total Amount Due.....	<u>\$6,747.23</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E56


E129
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

August 31, 2017
 FTI Invoice No. 29002796
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2017

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$765.00	5.3	\$4,054.50
Linda Kelly	Consultant	\$325.00	0.6	\$195.00
Patrick Kennedy	Consultant	\$325.00	5.2	\$1,690.00
Kathleen Foster	Administrative Professional	\$105.00	0.3	\$31.50
Total Hours and Fees			11.4	\$5,971.00

HST Registration No. 835718024RT0001 **\$776.23**

Invoice Total for Current Period **\$6,747.23**

E57

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
08/18/17	29002796	Kathleen Foster	0.30	31.50	Website update performed for FTI Case Sites for GrowthWorks. Requested by email by Linda Kelly.
08/11/17	29002796	Linda Kelly	0.60	195.00	Telephone Call with fund holder on T4 questions respond to emails on fund.
08/29/17	29002796	Patrick Kennedy	0.50	162.50	TR forms for counsel and vendor payment
08/08/17	29002796	Patrick Kennedy	0.20	65.00	Emails and vendor invoice pmts
08/09/17	29002796	Patrick Kennedy	1.30	422.50	
08/10/17	29002796	Patrick Kennedy	0.50	162.50	
08/11/17	29002796	Patrick Kennedy	0.20	65.00	
08/14/17	29002796	Patrick Kennedy	0.50	162.50	Reconcile bank statements and Ascend
08/02/17	29002796	Patrick Kennedy	0.80	260.00	Payment of vendor invoices
08/01/17	29002796	Patrick Kennedy	1.20	390.00	Payments of vendor invoices.
08/28/17	29002796	Paul Bishop	0.80	612.00	Review of payments
08/29/17	29002796	Paul Bishop	0.80	612.00	Review of invoices
08/18/17	29002796	Paul Bishop	1.40	1,071.00	Call re Matrix, review of portfolio information
08/08/17	29002796	Paul Bishop	2.30	1,759.50	Call to review portfolio, prep for same
GRANT TOTAL			11.40	5,971.00	



E131

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

September 30, 2017
FTI Invoice No. 29002855
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$2,372.50
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$2,372.50
HST Registration No. 835718024RT0001	\$308.43
Total Amount Due this Period.....	\$2,680.93
Total Amount Due.....	<u>\$2,680.93</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E59


E132
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

September 30, 2017
 FTI Invoice No. 29002855
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2017

Name	Title	Rate	Hours	Total
Linda Kelly	Consultant	\$325.00	3.0	\$975.00
Patrick Kennedy	Consultant	\$325.00	4.3	\$1,397.50
Total Hours and Fees			7.3	\$2,372.50

HST Registration No. 835718024RT0001 **\$308.43**

Invoice Total for Current Period **\$2,680.93**

E60

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
09/14/17	29002855	Linda Kelly	1.10	357.50	Responding to emails and VM's from monitors inbox.
09/19/17	29002855	Linda Kelly	1.50	487.50	Preparing GL reports for 2016/2017 for Hilborn as requested, responding to emails in monitors inbox.
09/29/17	29002855	Linda Kelly	0.40	130.00	Correspondence regarding monitor fees for 2017
09/13/17	29002855	Patrick Kennedy	1.30	422.50	Vendor invoice. Calls with Scotia re FX trade between estate accounts
09/21/17	29002855	Patrick Kennedy	0.40	130.00	DD into missing TR forms re. finalize bank rec.
09/13/17	29002855	Patrick Kennedy	0.30	97.50	
09/14/17	29002855	Patrick Kennedy	0.20	65.00	
09/15/17	29002855	Patrick Kennedy	0.80	260.00	Dd into litigation forecast and historical payments
09/01/17	29002855	Patrick Kennedy	0.50	162.50	Payments for vendor invoices
09/06/17	29002855	Patrick Kennedy	0.80	260.00	Payment of invoices.
GRANT TOTAL			7.30	2,372.50	



E134

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

October 31, 2017
 FTI Invoice No. 29002907
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$1,866.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$1,866.00
HST Registration No. 835718024RT0001	\$242.58
Total Amount Due this Period.....	\$2,108.58
Total Amount Due.....	<u>\$2,108.58</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E62


E135
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

October 31, 2017
 FTI Invoice No. 29002907
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2017

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$765.00	0.4	\$306.00
Patrick Kennedy	Consultant	\$325.00	4.8	\$1,560.00
Total Hours and Fees			5.2	\$1,866.00
HST Registration No. 835718024RT0001				\$242.58
Invoice Total for Current Period				\$2,108.58

E63

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
10/25/17	29002907	Patrick Kennedy	0.70	227.50	DD into payments to ensure all up to date. Correspondance with PB and IR related to previous.
10/23/17	29002907	Patrick Kennedy	1.30	422.50	Preparation of vendor invoices/cheques.
10/02/17	29002907	Patrick Kennedy	0.90	292.50	Payment of invoices.
10/03/17	29002907	Patrick Kennedy	0.10	32.50	Correspondance with counsel re: account details.
10/04/17	29002907	Patrick Kennedy	0.60	195.00	Payment of invoices and adjustments to TR forms.
10/13/17	29002907	Patrick Kennedy	1.20	390.00	Payment of investor invoices. FX calls for transfer of cash between estate accounts (██████████)
10/25/17	29002907	Paul Bishop	0.40	306.00	Review and approve payments
GRANT TOTAL			5.20	1,866.00	



E137

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

November 30, 2017
FTI Invoice No. 29002978
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$6,184.50
Expenses.....	\$0.00
Total Fees and Expenses.....	\$6,184.50
HST Registration No. 835718024RT0001	\$803.99
Total Amount Due this Period.....	\$6,988.49
Total Amount Due.....	<u>\$6,988.49</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E65


E138
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

November 30, 2017
 FTI Invoice No. 29002978
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2017

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$765.00	6.3	\$4,819.50
Linda Kelly	Consultant	\$325.00	1.1	\$357.50
Patrick Kennedy	Consultant	\$325.00	3.1	\$1,007.50
Total Hours and Fees			10.5	\$6,184.50
HST Registration No. 835718024RT0001				\$803.99
Invoice Total for Current Period				\$6,988.49

E66

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
11/08/17	29002978	Linda Kelly	1.10	357.50	Responding to VM and emails in monitors inbox, following up on RRSP transfers to R FF.
11/13/17	29002978	Patrick Kennedy	0.30	97.50	Payment of vendor invoices
11/03/17	29002978	Patrick Kennedy	0.30	97.50	Payment of vendor invoice.
11/01/17	29002978	Patrick Kennedy	1.30	422.50	Payment of vendor invoices. Call with IM related to invoice issues.
11/10/17	29002978	Patrick Kennedy	0.30	97.50	Payment of vendor invoices.
11/23/17	29002978	Patrick Kennedy	0.90	292.50	
11/21/17	29002978	Paul Bishop	0.60	459.00	Review of DP contract proposal, telcon with JG re same
11/22/17	29002978	Paul Bishop	0.90	688.50	Review of payments, review of crimson contract
11/13/17	29002978	Paul Bishop	0.60	459.00	Review of payments and bank records
11/16/17	29002978	Paul Bishop	0.90	688.50	Correspondence re shareholders/dealers, review of same
11/17/17	29002978	Paul Bishop	0.40	306.00	Correspondence
11/07/17	29002978	Paul Bishop	1.60	1,224.00	Attend meeting with Board and DP
11/06/17	29002978	Paul Bishop	1.30	994.50	Review of portfolio material provided by DP
GRANT TOTAL			10.50	6,184.50	



E140

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2017
FTI Invoice No. 29003035
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2017

	<i>CAD (\$)</i>
Professional Services.....	\$20,767.50
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$20,767.50
HST Registration No. 835718024RT0001	\$2,699.78
Total Amount Due this Period.....	\$23,467.28
Total Amount Due.....	<u>\$23,467.28</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E68



E141
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2017
FTI Invoice No. 29003035
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2017

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$765.00	12.5	\$9,562.50
Kamran Hamidi	Director	\$570.00	1.3	\$741.00
Patrick Kennedy	Consultant	\$325.00	32.1	\$10,432.50
Kathleen Foster	Administrative Professional	\$105.00	0.3	\$31.50
Total Hours and Fees			46.2	\$20,767.50
HST Registration No. 835718024RT0001				\$2,699.78
Invoice Total for Current Period				\$23,467.28

E69

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
12/12/17	29003035	Kamran Hamidi	1.30	741.00	Assisted in reconciliation of the receipts and disbursements of the Company.
12/19/17	29003035	Kathleen Foster	0.30	31.50	Website updates performed for FTI Case Sites for GrowthWorks. Requested by email by Linda Kelly.
12/04/17	29003035	Patrick Kennedy	0.60	195.00	Payment of vendor invoices
12/05/17	29003035	Patrick Kennedy	0.60	195.00	
12/08/17	29003035	Patrick Kennedy	0.90	292.50	h related to previous.
12/08/17	29003035	Patrick Kennedy	7.10	2,307.50	
12/10/17	29003035	Patrick Kennedy	4.90	1,592.50	Budget to Actual created and forecast extended for upcoming court report.
12/11/17	29003035	Patrick Kennedy	4.10	1,332.50	Emails to all professionals related to forecast fees for next stay period. Forecast adjustments related to previous
12/18/17	29003035	Patrick Kennedy	0.50	162.50	Correspondance with KF and R related to fee projections.
12/28/17	29003035	Patrick Kennedy	0.30	97.50	Payment of vendor invoices. Correspondance with PB and counsel related to forecast.
12/12/17	29003035	Patrick Kennedy	4.60	1,495.00	Updates to forecast and budget. Correspondance with PB and counsel related to court report. Emails with DP related to forecast and valuation of portfolio. Email correspondance with IR and HL related to fee projections for next stay period.
12/13/17	29003035	Patrick Kennedy	4.20	1,365.00	Correspondance with PB, JG, and CF related to court report. Edits to forecast and budget. Read through of preliminary court report and commentary added for variances.
12/14/17	29003035	Patrick Kennedy	2.80	910.00	Review of court report. Call with JG related to fees. Summary of legal invoices sent to JG for review. Correspondance with counsel and PB related to previous. Edits to forecast and budget to actual for court report.
12/15/17	29003035	Patrick Kennedy	0.80	260.00	Payment of invoices. Correspondance with JG related to McCarthy invoices.
12/20/17	29003035	Patrick Kennedy	0.50	162.50	
12/19/17	29003035	Patrick Kennedy	0.20	65.00	Correspondance with council re: motion material and court order. Liaise with KF to post reports to FTI website.
12/06/17	29003035	Paul Bishop	2.10	1,606.50	Review of draft material, telcon with JG, correspondance
12/05/17	29003035	Paul Bishop	0.60	459.00	Commence report draft, correspondance
12/15/17	29003035	Paul Bishop	0.80	612.00	Prep for court appearance
12/14/17	29003035	Paul Bishop	1.30	994.50	Finalise report, calls re same with JG and CF
12/13/17	29003035	Paul Bishop	1.20	918.00	Review and edit report, calls re same
12/12/17	29003035	Paul Bishop	2.50	1,912.50	Review of forecast, review and edit report, discuss same with counsel
12/11/17	29003035	Paul Bishop	1.40	1,071.00	
12/19/17	29003035	Paul Bishop	0.30	229.50	
12/18/17	29003035	Paul Bishop	0.80	612.00	Court re extension. Leave when confirmed no objections
12/07/17	29003035	Paul Bishop	1.10	841.50	Review of draft affidavit, comments thereon, correspondance
12/29/17	29003035	Paul Bishop	0.40	306.00	Payment review and approval
GRANT TOTAL			46.20	20,767.50	



E143

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

January 31, 2018
FTI Invoice No. 29003103
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$5,714.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,714.00
HST Registration No. 835718024RT0001	\$742.82
Total Amount Due this Period.....	\$6,456.82
Total Amount Due.....	<u>\$6,456.82</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E71



E144
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

January 31, 2018
FTI Invoice No. 29003103
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.7	\$2,160.00
Patrick Kennedy	Consultant	\$370.00	9.5	\$3,515.00
Kathleen Foster	Administrative Professional	\$130.00	0.3	\$39.00
Total Hours and Fees			12.5	\$5,714.00
HST Registration No. 835718024RT0001				\$742.82
Invoice Total for Current Period				\$6,456.82

E72

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
01/15/18	29003103	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by email by Linda Kelly.
01/15/18	29003103	Patrick Kennedy	0.50	185.00	Payment of vendor invoices.
01/16/18	29003103	Patrick Kennedy	1.50	555.00	Payment of vendor invoices. Email correspondence and discussions with MC from Acoita re: returned transactions.
01/17/18	29003103	Patrick Kennedy	0.80	296.00	Emails with vendors: re outstanding invoices for NAV report. Payment of vendor invoices.
01/18/18	29003103	Patrick Kennedy	2.00	740.00	Payment of vendor invoices. Call with RBC re: outstanding invoices. Sent CCC cash balances for NAV reports and populated summary of outstanding AP re: same.
01/02/18	29003103	Patrick Kennedy	0.50	185.00	Payment of vendor invoice. Email with vendor for updated wire details.
01/03/18	29003103	Patrick Kennedy	0.30	111.00	Payment of invoice.
01/11/18	29003103	Patrick Kennedy	0.30	111.00	GW deposits re: rejected transactions.
01/08/18	29003103	Patrick Kennedy	0.50	185.00	Payment of vendor invoice. Email with vendor for updated wire details. Email correspondence with IR re: FTI invoice.
01/08/18	29003103	Patrick Kennedy	(0.50)	(185.00)	
01/22/18	29003103	Patrick Kennedy	1.00	370.00	Finalize due diligence for CCC NAV Reports.
01/26/18	29003103	Patrick Kennedy	0.20	74.00	Call and email with investor re: frozen funds.
01/09/18	29003103	Patrick Kennedy	1.30	481.00	
01/10/18	29003103	Patrick Kennedy	1.10	407.00	
01/05/18	29003103	Paul Bishop	0.90	720.00	Status review
01/09/18	29003103	Paul Bishop	1.10	880.00	Portfolio and payment review
01/11/18	29003103	Paul Bishop	0.70	560.00	Portfolio review
GRANT TOTAL			12.50	5,714.00	



E146

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

February 28, 2018
FTI Invoice No. 29003123
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$3,263.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,263.00
HST Registration No. 835718024RT0001	\$424.19
Total Amount Due this Period.....	\$3,687.19
Total Amount Due.....	<u>\$3,687.19</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E74



E147
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

February 28, 2018
FTI Invoice No. 29003123
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.2	\$2,560.00
Patrick Kennedy	Consultant	\$370.00	1.9	\$703.00
Total Hours and Fees			5.1	\$3,263.00
HST Registration No. 835718024RT0001				\$424.19
Invoice Total for Current Period				\$3,687.19

E75

E148

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
02/26/18	29003123	Patrick Kennedy	0.20	74.00	Payment of invoice.
02/01/18	29003123	Patrick Kennedy	0.20	74.00	Reconcile of RBC investor invoices from 2017
02/05/18	29003123	Patrick Kennedy	0.80	296.00	TR prep and payment of vendor invoices.
02/06/18	29003123	Patrick Kennedy	0.50	185.00	[REDACTED] follow-up calls and emails re: previous.
02/07/18	29003123	Patrick Kennedy	0.10	37.00	Call with Raymond James re: status of fund.
02/08/18	29003123	Patrick Kennedy	0.10	37.00	Payment of professional fees invoice
02/07/18	29003123	Paul Bishop	2.60	2,080.00	Review of material for meeting, prep for meeting, attend meeting
02/15/18	29003123	Paul Bishop	0.60	480.00	Review of tax due payment re same
GRANT TOTAL			5.10	3,263.00	

E76



E149

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

March 31, 2018
 FTI Invoice No. 29003170
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$2,722.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$2,722.00
HST Registration No. 835718024RT0001	\$353.86
Total Amount Due this Period.....	\$3,075.86
Total Amount Due.....	<u>\$3,075.86</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E77


E150
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

March 31, 2018
 FTI Invoice No. 29003170
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.1	\$880.00
Patrick Kennedy	Consultant	\$370.00	4.1	\$1,517.00
Linda Kelly	Consultant	\$325.00	1.0	\$325.00
Total Hours and Fees			6.2	\$2,722.00
HST Registration No. 835718024RT0001				\$353.86
Invoice Total for Current Period				\$3,075.86

E78

E151

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
03/22/18	29003170	Linda Kelly	1.00	325.00	Responding to emails and voicemail from monitors inbox, responding to questions and following up with IAS on T4s issued for
03/02/18	29003170	Patrick Kennedy	0.10	37.00	Emails related to GW invoices with ED and R.
03/21/18	29003170	Patrick Kennedy	1.30	481.00	Payment of vendor invoices. Diligence into Hilborn invoice. Correspondance with JH re: Hilborn invoice.
03/12/18	29003170	Patrick Kennedy	1.20	444.00	Payment of invoices. [REDACTED]
03/14/18	29003170	Patrick Kennedy	1.50	555.00	Diligence into Aizan d
03/29/18	29003170	Paul Bishop	0.60	480.00	Calls with counsel and stakeholders
03/13/18	29003170	Paul Bishop	0.50	400.00	Correspondence and review of portfolio
GRANT TOTAL			6.20	2,722.00	

E79



E152

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

April 30, 2018
FTI Invoice No. 29003212
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$5,036.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,036.00
HST Registration No. 835718024RT0001	\$654.68
Total Amount Due this Period.....	\$5,690.68
Total Amount Due.....	<u>\$5,690.68</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E80


E153
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

April 30, 2018
 FTI Invoice No. 29003212
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.0	\$4,000.00
Patrick Kennedy	Consultant	\$370.00	2.8	\$1,036.00
Total Hours and Fees			7.8	\$5,036.00
HST Registration No. 835718024RT0001				\$654.68
Invoice Total for Current Period				\$5,690.68

E81

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
04/04/18	29003212	Paul Bishop	1.30	1,040.00	Review of correspondence from JG, review of correspondence for DP
04/05/18	29003212	Paul Bishop	0.70	560.00	Review of memo from McCarthys
04/06/18	29003212	Paul Bishop	0.90	720.00	Review of memo re Newbury transaction
04/09/18	29003212	Paul Bishop	0.80	640.00	Call with JG, review of FS
04/20/18	29003212	Paul Bishop	1.30	1,040.00	Call with JG, IR and CF prep for same and follow up
04/03/18	29003212	Patrick Kennedy	0.30	111.00	
04/04/18	29003212	Patrick Kennedy	0.30	111.00	
04/09/18	29003212	Patrick Kennedy	0.50	185.00	
04/12/18	29003212	Patrick Kennedy	0.80	296.00	Vendor Payments. Call with shareholder re: 14
04/17/18	29003212	Patrick Kennedy	0.70	259.00	Payment of vendor invoices. Correspondance with Scotia re: wire for vendor.
04/19/18	29003212	Patrick Kennedy	0.20	74.00	Call with investor re: R F account. Conversation with PB/LK re: previous.
GRANT TOTAL			7.80	5,036.00	



E155

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

May 31, 2018
FTI Invoice No. 29003260
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$18,369.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$18,369.00
HST Registration No. 835718024RT0001	\$2,387.97
Total Amount Due this Period.....	\$20,756.97
Total Amount Due.....	<u>\$20,756.97</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E83


E156
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

May 31, 2018
 FTI Invoice No. 29003260
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	19.4	\$15,520.00
Patrick Kennedy	Consultant	\$370.00	7.7	\$2,849.00
Total Hours and Fees			27.1	\$18,369.00
HST Registration No. 835718024RT0001				\$2,387.97
Invoice Total for Current Period				\$20,756.97

E84

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
05/01/18	29003260	Paul Bishop	0.80	640.00	[REDACTED]
05/03/18	29003260	Paul Bishop	0.30	240.00	Call with R
05/04/18	29003260	Paul Bishop	1.60	1,280.00	[REDACTED]
05/07/18	29003260	Paul Bishop	2.10	1,680.00	[REDACTED] for same
05/09/18	29003260	Paul Bishop	0.30	240.00	[REDACTED]
05/10/18	29003260	Paul Bishop	1.10	880.00	Call with TL, follow up call with IR and JG
05/11/18	29003260	Paul Bishop	1.30	1,040.00	Review of correspondence and docs re Newbury
05/14/18	29003260	Paul Bishop	2.10	1,680.00	[REDACTED]
05/15/18	29003260	Paul Bishop	0.80	640.00	Call with JG, review of correspondence
05/16/18	29003260	Paul Bishop	0.70	560.00	Correspondence discussion with counsel
05/17/18	29003260	Paul Bishop	0.60	480.00	[REDACTED]
05/18/18	29003260	Paul Bishop	1.20	960.00	Preliminary review of decision
05/23/18	29003260	Paul Bishop	2.10	1,680.00	Review of decision, review of follow on recommendation, meeting with McCarthys, CF and R to discuss decision and next steps
05/24/18	29003260	Paul Bishop	1.30	1,040.00	Review of follow on response and details, review of press release
05/28/18	29003260	Paul Bishop	1.20	960.00	Review of follow on recommendation, calls re same and correspondence
05/31/18	29003260	Paul Bishop	1.90	1,520.00	Call with McCarthys and monitor counsel prep for same and follow up
05/03/18	29003260	Patrick Kennedy	1.30	481.00	Payment of vendor invoices. Call with Scotia re: FX transaction.
05/08/18	29003260	Patrick Kennedy	0.50	185.00	Correspondance with RBC re: missing invoices. Payment of vendor invoices.
05/11/18	29003260	Patrick Kennedy	0.30	111.00	Payment of vendor invoices.
05/15/18	29003260	Patrick Kennedy	0.20	74.00	[REDACTED]
05/16/18	29003260	Patrick Kennedy	0.30	111.00	[REDACTED]
05/23/18	29003260	Patrick Kennedy	0.50	185.00	[REDACTED]
05/29/18	29003260	Patrick Kennedy	0.50	185.00	[REDACTED]
05/30/18	29003260	Patrick Kennedy	3.50	1,295.00	Setup of upcoming cash flow for monitor's report. Calls and email with Scotia re: transactional errors. Payment of vendor invoice.
05/31/18	29003260	Patrick Kennedy	0.60	222.00	Emails to professionals regarding fee estimates for upcoming monitors report.
GRANT TOTAL			27.10	18,369.00	



E158

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

June 30, 2018
FTI Invoice No. 29003300
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$26,243.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$26,243.00
HST Registration No. 835718024RT0001	\$3,411.59
Total Amount Due this Period.....	\$29,654.59
Total Amount Due.....	<u>\$29,654.59</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E86


E159
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

June 30, 2018
 FTI Invoice No. 29003300
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	12.1	\$9,680.00
Ellen Dong	Director	\$600.00	11.6	\$6,960.00
Linda Kelly	Senior Consultant	\$460.00	1.0	\$460.00
Patrick Kennedy	Consultant	\$370.00	24.5	\$9,065.00
Kathleen Foster	Administrative Professional	\$130.00	0.6	\$78.00
Total Hours and Fees			49.8	\$26,243.00

HST Registration No. 835718024RT0001

\$3,411.59

Invoice Total for Current Period

\$29,654.59

E87

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
06/07/18	29003300	Paul Bishop	1.50	1,200.00	
06/08/18	29003300	Paul Bishop	1.10	880.00	Call with JG re FM, review of [REDACTED]
06/11/18	29003300	Paul Bishop	1.00	800.00	Correspondence and review of portfolio
06/12/18	29003300	Paul Bishop	0.90	720.00	Review of correspondence, call with JG re next steps, review of same
06/18/18	29003300	Paul Bishop	1.40	1,120.00	Review of draft extension material call with CF re same
06/19/18	29003300	Paul Bishop	1.30	1,040.00	Review of motion material commence draft report
06/20/18	29003300	Paul Bishop	1.30	1,040.00	Call with JG, review of recovery forecast draft report prep
06/21/18	29003300	Paul Bishop	0.60	480.00	CF for draft report
06/22/18	29003300	Paul Bishop	1.30	1,040.00	Review and edit report
06/25/18	29003300	Paul Bishop	1.10	880.00	Review and finalize report
06/26/18	29003300	Paul Bishop	0.60	480.00	Review of press release, correspondence
06/19/18	29003300	Ellen Dong	3.50	2,100.00	Review and revision of CF model for the 22nd Report True-up CF model to date Responding to Monitor's emails, voicemails
06/20/18	29003300	Ellen Dong	5.00	3,000.00	Revision of CF model and preparation for 22nd Report Responding to Monitor's emails, voicemails
06/21/18	29003300	Ellen Dong	0.50	300.00	Update CF forecast with revision of investment exit timing
06/23/18	29003300	Ellen Dong	0.60	360.00	22nd report budget to actual update
06/25/18	29003300	Ellen Dong	1.00	600.00	Review and update of the Monitor's 22nd Report with the revised investment exit forecast.
06/28/18	29003300	Ellen Dong	1.00	600.00	Attendance in court for approval of stay extension
06/18/18	29003300	Linda Kelly	1.00	460.00	[REDACTED]
06/19/18	29003300	Kathleen Foster	0.30	39.00	[REDACTED]
06/26/18	29003300	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by email by Ellen Dong.
06/04/18	29003300	Patrick Kennedy	4.70	1,739.00	Budget to actual and forecast for upcoming court report. Emails with professionals re: fee forecasts.
06/05/18	29003300	Patrick Kennedy	3.90	1,443.00	Updates to budget to actual and fee forecast for court report. Payment of vendor invoices.
06/06/18	29003300	Patrick Kennedy	3.80	1,406.00	Fee approval summary related to upcoming court report. TR's for missing wire transactions. Minor updates to forecast and budget for court report.
06/07/18	29003300	Patrick Kennedy	3.20	1,184.00	Emails with DP re: fund realizations. Updates to forecast re: previous.
06/08/18	29003300	Patrick Kennedy	4.00	1,480.00	Budget to Actual and Forecast for upcoming court report. Discussion with WZB re: previous. Calls with Scotia and emails with LK regarding wires.
06/14/18	29003300	Patrick Kennedy	1.20	444.00	[REDACTED]
06/16/18	29003300	Patrick Kennedy	1.00	370.00	Email correspondence with JG re: fee forecast. Incorporation of counsel fees into forecast.
06/17/18	29003300	Patrick Kennedy	0.40	148.00	Email correspondence with JG re: AR and WIP. Incorporation of calculations into forecast re: previous.
06/19/18	29003300	Patrick Kennedy	0.50	185.00	Correspondance with ED related to cash flow and actual to budget transfer of duties.
06/22/18	29003300	Patrick Kennedy	0.80	296.00	[REDACTED]
06/27/18	29003300	Patrick Kennedy	1.00	370.00	[REDACTED]
GRANT TOTAL			49.80	26,243.00	



E161

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2018
FTI Invoice No. 29003340
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$7,175.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$7,175.00
HST Registration No. 835718024RT0001	\$932.75
Total Amount Due this Period.....	\$8,107.75
Total Amount Due	<u>\$8,107.75</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E89



E162
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2018
FTI Invoice No. 29003340
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.1	\$4,080.00
Ellen Dong	Director	\$600.00	0.9	\$540.00
Patrick Kennedy	Consultant	\$370.00	6.8	\$2,516.00
Kathleen Foster	Administrative Professional	\$130.00	0.3	\$39.00
Total Hours and Fees			13.1	\$7,175.00
HST Registration No. 835718024RT0001				\$932.75
Invoice Total for Current Period				\$8,107.75

E90

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
07/05/18	29003340	Paul Bishop	0.60	480.00	Review of receipts
07/06/18	29003340	Paul Bishop	0.60	480.00	Payment review
07/09/18	29003340	Paul Bishop	0.70	560.00	Review of payments and invoices
07/18/18	29003340	Paul Bishop	0.60	480.00	Review of correspondence re CRA
07/24/18	29003340	Paul Bishop	0.40	320.00	Payments and cf review
07/25/18	29003340	Paul Bishop	0.40	320.00	Review of correspondence
07/27/18	29003340	Paul Bishop	1.10	880.00	Call with McCarthys and CF to discuss same
07/30/18	29003340	Paul Bishop	0.40	320.00	
07/31/18	29003340	Paul Bishop	0.30	240.00	
07/10/18	29003340	Ellen Dong	0.50	300.00	Update Monitor's website. Respond to emails and calls on the Monitor hotline.
07/19/18	29003340	Ellen Dong	0.40	240.00	Respond to Monitor hotline inquiries.
07/10/18	29003340	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by email by Ellen Dong.
07/04/18	29003340	Patrick Kennedy	1.00	370.00	Payment of vendor invoices for June billing period.
07/12/18	29003340	Patrick Kennedy	0.80	296.00	cheques for R, Four Line, and AG. Multiple emails with KF related to previous.
07/13/18	29003340	Patrick Kennedy	1.20	444.00	Preparation of payment support/TRs for invoices for the last three weeks.
07/16/18	29003340	Patrick Kennedy	0.70	259.00	Correspondance with BTZ re: incorrect wire details. Payment of BTZ invoice.
07/18/18	29003340	Patrick Kennedy	0.50	185.00	Payment of invoice to CRA. Emails with JG/PB/KF related to previous.
07/23/18	29003340	Patrick Kennedy	0.50	185.00	Call with Scotia re: settlement of funds. TR related to previous.
07/25/18	29003340	Patrick Kennedy	1.20	444.00	Reconcile of bank reports with Ascend. Multiple TRs re: previous. Email correspondence with KF re: previous. Payment of professional Fees: BTZ.
07/26/18	29003340	Patrick Kennedy	0.40	148.00	Call with Scotia re .EX trade for transfer of funds between estate accounts. TR's related to previous.
07/30/18	29003340	Patrick Kennedy	0.50	185.00	Emailphone correspondence with shareholder.
GRANT TOTAL			13.10	7,175.00	



E164

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2018
FTI Invoice No. 29003381
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$7,459.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$7,459.00
HST Registration No. 835718024RT0001	\$969.67
Total Amount Due this Period.....	\$8,428.67
Total Amount Due.....	<u>\$8,428.67</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E92


E165
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

August 31, 2018
 FTI Invoice No. 29003381
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	6.7	\$5,360.00
Ellen Dong	Director	\$600.00	2.2	\$1,320.00
Patrick Kennedy	Consultant	\$370.00	2.0	\$740.00
Kathleen Foster	Administrative Professional	\$130.00	0.3	\$39.00
Total Hours and Fees			11.2	\$7,459.00
HST Registration No. 835718024RT0001				\$969.67
Invoice Total for Current Period				\$8,428.67

E93

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
08/07/18	29003381	Ellen Dong	0.60	360.00	Response to Monitor hotline.
08/16/18	29003381	Ellen Dong	0.40	240.00	Respond to Monitor hotline emails.
08/29/18	29003381	Ellen Dong	1.20	720.00	Update receipts and disbursements. Respond to Monitor hotline.
08/07/18	29003381	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by email by Ellen Dong.
08/01/18	29003381	Patrick Kennedy	0.60	222.00	
08/02/18	29003381	Patrick Kennedy	0.20	74.00	
08/03/18	29003381	Patrick Kennedy	0.40	148.00	
08/08/18	29003381	Patrick Kennedy	0.20	74.00	
08/30/18	29003381	Patrick Kennedy	0.20	74.00	
08/28/18	29003381	Patrick Kennedy	0.40	148.00	
08/28/18	29003381	Paul Bishop	0.70	560.00	
08/31/18	29003381	Paul Bishop	0.80	640.00	Review of CF, call with BR
08/13/18	29003381	Paul Bishop	1.90	1,520.00	portfolio call with board, dp and counsel
08/22/18	29003381	Paul Bishop	1.60	1,280.00	Meeting with McCarthys, IR and CF, review of motion materials and correspondence
08/24/18	29003381	Paul Bishop	1.20	960.00	Review of materials filed and correspondence
08/02/18	29003381	Paul Bishop	0.50	400.00	Payment review and approval
GRANT TOTAL			11.20	7,459.00	



E167

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

September 30, 2018
FTI Invoice No. 29003413
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$8,887.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$8,887.00
HST Registration No. 835718024RT0001	\$1,155.31
Total Amount Due this Period.....	\$10,042.31
Total Amount Due.....	<u>\$10,042.31</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E95


E168
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

September 30, 2018
 FTI Invoice No. 29003413
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	6.7	\$5,360.00
Ellen Dong	Director	\$600.00	5.2	\$3,120.00
Patrick Kennedy	Consultant	\$370.00	1.1	\$407.00
Total Hours and Fees			13.0	\$8,887.00
HST Registration No. 835718024RT0001				\$1,155.31
Invoice Total for Current Period				\$10,042.31

E96

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
09/04/18	29003413	Ellen Dong	0.20	120.00	Respond to Monitor hotline inquiries.
09/05/18	29003413	Ellen Dong	0.30	180.00	Payment of vendor invoices and preparation of transaction records.
09/10/18	29003413	Ellen Dong	0.30	180.00	Responding to Monitor hotline inquiries.
09/17/18	29003413	Ellen Dong	0.60	360.00	Respond to Monitor hotline inquiries.
09/21/18	29003413	Ellen Dong	0.20	120.00	Respond to Monitor hotline inquiries.
09/19/18	29003413	Ellen Dong	0.10	60.00	Prepare transaction record summary.
09/24/18	29003413	Ellen Dong	0.10	60.00	Respond to Monitor hotline inquiries.
09/26/18	29003413	Ellen Dong	0.10	60.00	Prepare transaction record summary for proceeds from investment.
09/27/18	29003413	Ellen Dong	0.70	420.00	Update receipts and disbursements.
09/27/18	29003413	Ellen Dong	2.60	1,560.00	Review of prior estate general ledger and transaction record forms. Summarize proceeds from underlying investments.
09/04/18	29003413	Patrick Kennedy	0.50	185.00	Email with IR related to approval of professional fees. Correspondence with ED to have wire setup and approved related to previous
09/17/18	29003413	Patrick Kennedy	0.30	111.00	
09/20/18	29003413	Patrick Kennedy	0.30	111.00	
09/10/18	29003413	Paul Bishop	1.10	880.00	f correspondence re investments review of FM motion materials
09/11/18	29003413	Paul Bishop	0.60	480.00	Review of portfolio re DP email
09/13/18	29003413	Paul Bishop	1.20	960.00	Meet [REDACTED] rep for same, email to R and JG
09/07/18	29003413	Paul Bishop	0.70	560.00	[REDACTED] correspondence
09/04/18	29003413	Paul Bishop	0.60	480.00	Review of CF, send same to BR
09/05/18	29003413	Paul Bishop	0.60	480.00	Review of litigation issues
09/06/18	29003413	Paul Bishop	0.50	400.00	Review of correspondence re litigation, correspondence re same
09/17/18	29003413	Paul Bishop	0.40	320.00	Call with JG prep for same review of disbursements
09/21/18	29003413	Paul Bishop	1.00	800.00	[REDACTED]
GRANT TOTAL			13.00	8,887.00	



E170

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

October 31, 2018
FTI Invoice No. 29003448
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$8,583.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$8,583.00
HST Registration No. 835718024RT0001	\$1,115.79
Total Amount Due this Period.....	\$9,698.79
Total Amount Due.....	<u>\$9,698.79</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E98



E171
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

October 31, 2018
FTI Invoice No. 29003448
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.7	\$4,560.00
Ellen Dong	Director	\$600.00	4.3	\$2,580.00
Patrick Kennedy	Consultant	\$370.00	3.9	\$1,443.00
Total Hours and Fees			13.9	\$8,583.00
HST Registration No. 835718024RT0001				\$1,115.79
Invoice Total for Current Period				\$9,698.79

E99

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
10/02/18	29003448	Ellen Dong	0.10	60.00	Monitor hotline response.
10/02/18	29003448	Ellen Dong	0.20	120.00	Summarize proceeds from underlying investments. Correspondence regarding the same.
10/03/18	29003448	Ellen Dong	0.50	300.00	Review of invoice, prepare wire payment and transaction record summary.
10/11/18	29003448	Ellen Dong	0.20	120.00	Update listing of investment exit proceeds. Update Transaction record summary forms.
10/09/18	29003448	Ellen Dong	0.50	300.00	Monitor hotline response.
10/10/18	29003448	Ellen Dong	0.20	120.00	Correspondence and review TR regarding listing of proceeds from investment exits.
10/19/18	29003448	Ellen Dong	0.90	540.00	Monitor hotline response
10/24/18	29003448	Ellen Dong	0.90	540.00	Preparation of estate ledgers for Hilborn.
10/25/18	29003448	Ellen Dong	0.10	60.00	Correspondence regarding transaction record summary support.
10/24/18	29003448	Ellen Dong	0.20	120.00	Monitor hotline response.
10/26/18	29003448	Ellen Dong	0.30	180.00	Monitor hotline response.
10/30/18	29003448	Ellen Dong	0.20	120.00	Monitor hotline response.
10/25/18	29003448	Patrick Kennedy	0.30	111.00	Call with SW at scotia re: incoming U.S. wire for reimbursement of board fees. TR documentation re: Previous.
10/28/18	29003448	Patrick Kennedy	1.00	370.00	ees. Emails with ED re: deposit of security divestments.
10/22/18	29003448	Patrick Kennedy	0.50	185.00	
10/19/18	29003448	Patrick Kennedy	0.30	111.00	
10/17/18	29003448	Patrick Kennedy	0.50	185.00	
10/04/18	29003448	Patrick Kennedy	0.50	185.00	
10/10/18	29003448	Patrick Kennedy	0.20	74.00	
10/10/18	29003448	Patrick Kennedy	0.40	148.00	update of the fund. Email of link to FTI website related to previous.
10/12/18	29003448	Patrick Kennedy	0.20	74.00	Payment of board fees.
10/10/18	29003448	Paul Bishop	1.10	880.00	Portfolio review
10/11/18	29003448	Paul Bishop	0.90	720.00	Review of payments and recovery analysis
10/03/18	29003448	Paul Bishop	0.50	400.00	Correspondence
10/04/18	29003448	Paul Bishop	0.70	560.00	
10/26/18	29003448	Paul Bishop	1.90	1,520.00	Review of CCC portfolio report, review of DP's reports
10/30/18	29003448	Paul Bishop	0.60	480.00	Review of CCC report
GRANT TOTAL			13.90	8,583.00	



E173

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

November 30, 2018
FTI Invoice No. 29003488
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$8,429.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$8,429.00
HST Registration No. 835718024RT0001	\$1,095.77
Total Amount Due this Period.....	\$9,524.77
Total Amount Due.....	<u>\$9,524.77</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E101


E174
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

November 30, 2018
 FTI Invoice No. 29003488
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.4	\$4,320.00
Ellen Dong	Director	\$600.00	5.8	\$3,480.00
Patrick Kennedy	Consultant	\$370.00	1.7	\$629.00
Total Hours and Fees			12.9	\$8,429.00
HST Registration No. 835718024RT0001				\$1,095.77
Invoice Total for Current Period				\$9,524.77

E102

E175

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
11/01/18	29003488	Ellen Dong	0.70	420.00	Monitor hotline response
11/05/18	29003488	Ellen Dong	0.90	540.00	Monitor hotline response.
11/06/18	29003488	Ellen Dong	1.20	720.00	Update R&D as per Hilborn request
11/22/18	29003488	Ellen Dong	1.50	900.00	Monitor hotline responses
11/26/18	29003488	Ellen Dong	1.50	900.00	Monitor hotline response
11/05/18	29003488	Patrick Kennedy	0.50	185.00	
11/07/18	29003488	Patrick Kennedy	0.60	222.00	
11/01/18	29003488	Patrick Kennedy	0.30	111.00	
11/02/18	29003488	Patrick Kennedy	0.30	111.00	
11/01/18	29003488	Paul Bishop	1.20	960.00	Portfolio review
11/02/18	29003488	Paul Bishop	1.20	960.00	Portfolio review
11/13/18	29003488	Paul Bishop	1.30	1,040.00	
11/05/18	29003488	Paul Bishop	1.70	1,360.00	Call re portfolio, prep for same
GRANT TOTAL			12.90	8,429.00	

E103



E176

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2018
FTI Invoice No. 29003522
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2018

	<i>CAD (\$)</i>
Professional Services.....	\$5,155.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,155.00
HST Registration No. 835718024RT0001	\$670.15
Total Amount Due this Period.....	\$5,825.15
Total Amount Due.....	<u>\$5,825.15</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E104



E177
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2018
FTI Invoice No. 29003522
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2018

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.8	\$2,240.00
Ellen Dong	Director	\$600.00	2.7	\$1,620.00
Patrick Kennedy	Consultant	\$370.00	3.5	\$1,295.00
Total Hours and Fees			9.0	\$5,155.00
HST Registration No. 835718024RT0001				\$670.15
Invoice Total for Current Period				\$5,825.15

E105

E178

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
12/04/18	29003522	Ellen Dong	1.50	900.00	Monitor hotline responses.
12/14/18	29003522	Ellen Dong	1.20	720.00	Response to Monitor Hotline
12/07/18	29003522	Patrick Kennedy	0.40	148.00	
12/05/18	29003522	Patrick Kennedy	1.50	555.00	
12/10/18	29003522	Patrick Kennedy	0.60	222.00	
12/12/18	29003522	Patrick Kennedy	0.50	185.00	
12/18/18	29003522	Patrick Kennedy	0.30	111.00	
12/20/18	29003522	Patrick Kennedy	0.20	74.00	
12/13/18	29003522	Paul Bishop	0.70	560.00	Review of CCC engagement letter, correspondence re same
12/04/18	29003522	Paul Bishop	2.10	1 680.00	Review of CF recovery forecast and CCC report meet with R. JG and BR to discuss options
GRANT TOTAL			9.00	5,155.00	

E106



E179

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

January 31, 2019
FTI Invoice No. 29003558
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$5,141.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,141.00
HST Registration No. 835718024RT0001	\$668.33
Total Amount Due this Period.....	\$5,809.33
Total Amount Due.....	<u>\$5,809.33</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E107


E180
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

January 31, 2019
 FTI Invoice No. 29003558
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.9	\$1,520.00
Ellen Dong	Director	\$600.00	4.0	\$2,400.00
Patrick Kennedy	Consultant	\$370.00	3.3	\$1,221.00
Total Hours and Fees			9.2	\$5,141.00
HST Registration No. 835718024RT0001				\$668.33
Invoice Total for Current Period				\$5,809.33

E108

E181

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
01/10/19	29003558	Paul Bishop	1.00	800.00	Payment review and approvals
01/14/19	29003558	Paul Bishop	0.40	320.00	Payment review and approval
01/29/19	29003558	Paul Bishop	0.50	400.00	Call with DP
01/04/19	29003558	Ellen Dong	1.50	900.00	Monitor hotline response.
01/17/19	29003558	Ellen Dong	1.50	900.00	Response to Monitor hot-line.
01/22/19	29003558	Ellen Dong	0.50	300.00	Monitor hotline response
01/30/19	29003558	Ellen Dong	0.50	300.00	Response to monitor hotline
01/07/19	29003558	Patrick Kennedy	1.80	666.00	
01/09/19	29003558	Patrick Kennedy	1.00	370.00	
01/15/19	29003558	Patrick Kennedy	0.50	185.00	
GRANT TOTAL			9.20	5,141.00	

E109



E182

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

February 28, 2019
FTI Invoice No. 29003592
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$9,112.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$9,112.00
HST Registration No. 835718024RT0001	\$1,184.56
Total Amount Due this Period.....	\$10,296.56
Total Amount Due.....	<u>\$10,296.56</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E110


E183
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

February 28, 2019
 FTI Invoice No. 29003592
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.6	\$4,480.00
Ellen Dong	Director	\$600.00	5.5	\$3,300.00
Patrick Kennedy	Consultant	\$370.00	3.6	\$1,332.00
Total Hours and Fees			14.7	\$9,112.00
HST Registration No. 835718024RT0001				\$1,184.56
Invoice Total for Current Period				\$10,296.56

E111

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
02/18/19	29003592	Ellen Dong	1.40	840.00	Monitor hotline response. Confirmation of investment receipt in 2014 with the Investment Advisor.
02/20/19	29003592	Ellen Dong	0.40	240.00	Response to Monitor Hotline
02/26/19	29003592	Ellen Dong	3.40	2,040.00	Receipts and disbursements update and variance analysis since the last monitor report. Monitor hotline response.
02/28/19	29003592	Ellen Dong	0.30	180.00	Monitor hotline responses.
02/11/19	29003592	Patrick Kennedy	0.30	111.00	[REDACTED] multiple emails with Scotia re: missing wire.
02/20/19	29003592	Patrick Kennedy	0.20	74.00	[REDACTED]
02/21/19	29003592	Patrick Kennedy	0.20	74.00	[REDACTED]
02/28/19	29003592	Patrick Kennedy	1.30	481.00	Call with IAS re: prepaid fees for CCC NAV report. Summary of liabilities as at Dec 31 2018 for CCC NAV report.
02/27/19	29003592	Patrick Kennedy	0.20	74.00	Emails with JE at CCC re: GW cash balances as at Dec 31 2018 for NAV report.
02/06/19	29003592	Patrick Kennedy	1.40	518.00	[REDACTED] Email to Ramzi at Scotia re: missing wire.
02/07/19	29003592	Paul Bishop	2.90	2,320.00	Call with CF, review of transcripts of examinations
02/13/19	29003592	Paul Bishop	1.20	960.00	Review report correspondence with DP
02/12/19	29003592	Paul Bishop	0.90	720.00	Review of transcripts
02/14/19	29003592	Paul Bishop	0.60	480.00	Review and finalise report
GRANT TOTAL			14.70	9,112.00	



E185

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

March 31, 2019
FTI Invoice No. 29003644
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$19,085.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$19,085.00
HST Registration No. 835718024RT0001	\$2,481.05
Total Amount Due this Period.....	\$21,566.05
Total Amount Due.....	<u>\$21,566.05</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E113


E186
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

March 31, 2019
 FTI Invoice No. 29003644
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.2	\$4,160.00
Ellen Dong	Director	\$600.00	21.6	\$12,960.00
Patrick Kennedy	Consultant	\$370.00	5.1	\$1,887.00
Kathleen Foster	Administrative Professional	\$130.00	0.6	\$78.00
Total Hours and Fees			32.5	\$19,085.00
HST Registration No. 835718024RT0001				\$2,481.05
Invoice Total for Current Period				\$21,566.05

E114

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
03/16/19	29003644	Ellen Dong	0.30	180.00	Correspondence re: stay extension and fee estimate.
03/19/19	29003644	Ellen Dong	3.60	2,160.00	Updating receipts and disbursements and preparation of cash flow forecast, correspondence re: same.
03/21/19	29003644	Ellen Dong	1.80	1,080.00	Final review of the Monitor report, correspondence re: same. Monitor hotline responses. Monitor website update.
03/18/19	29003644	Ellen Dong	1.70	1,020.00	Review and summary of investment proceeds since September 2018, correspondence re: same. Coordination of request of fee estimates for the cash flow forecast Monitor hotline responses.
03/20/19	29003644	Ellen Dong	6.30	3,780.00	Cash flow forecast, receipts and disbursements since last stay, preparation of tables and narrative for the Monitor report, correspondence re: same. Review of the March 19, 2019 Affidavit. Correspondence re: OMNI proceeds.
03/07/19	29003644	Ellen Dong	0.70	420.00	Monitor hotline responses.
03/05/19	29003644	Ellen Dong	1.40	840.00	Monitor hotline responses.
03/06/19	29003644	Ellen Dong	1.20	720.00	Monitor hotline responses.
03/01/19	29003644	Ellen Dong	0.30	180.00	Monitor hotline response.
03/22/19	29003644	Ellen Dong	1.00	600.00	Attendance in court for stay extension.
03/26/19	29003644	Ellen Dong	0.30	180.00	Monitor hotline responses.
03/28/19	29003644	Ellen Dong	1.30	780.00	Monitor hotline responses.
03/25/19	29003644	Ellen Dong	1.30	780.00	Follow-up on website materials. Monitor hotline responses. Correspondence re: investment proceeds status.
03/27/19	29003644	Ellen Dong	0.40	240.00	Monitor website update for court materials. Correspondence re: OMNI funds received.
03/27/19	29003644	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Ellen Dong
03/20/19	29003644	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Ellen Dong
03/08/19	29003644	Patrick Kennedy	0.20	74.00	Pmt of professional fees.
03/15/19	29003644	Patrick Kennedy	1.00	370.00	Reconciliation of McCarthy invoices for 2018/2019. Payment of outstanding McCarthy fees.
03/12/19	29003644	Patrick Kennedy	0.20	74.00	[REDACTED]
03/18/19	29003644	Patrick Kennedy	1.20	444.00	[REDACTED] Updated receipts and disbursements schedule for stay extension budget to actual. Emails to professional regarding forecast fees for stay extensions. Discussions with ED re: previous.
03/21/19	29003644	Patrick Kennedy	0.20	74.00	Payment of professional fees
03/20/19	29003644	Patrick Kennedy	0.70	259.00	Discussions and emails with ED re: MT invoices and D&O insurance. Emails re: stay extension fee forecast.
03/26/19	29003644	Patrick Kennedy	0.30	111.00	[REDACTED] fees
03/28/19	29003644	Patrick Kennedy	0.30	111.00	[REDACTED]
03/07/19	29003644	Patrick Kennedy	1.00	370.00	[REDACTED]
03/26/19	29003644	Paul Bishop	0.60	480.00	Review of correspondence re Aizan
03/25/19	29003644	Paul Bishop	0.30	240.00	Review of judgment
03/18/19	29003644	Paul Bishop	0.90	720.00	Review of Fund affidavit
03/20/19	29003644	Paul Bishop	1.30	1,040.00	Review and edit report
03/21/19	29003644	Paul Bishop	2.10	1,680.00	Finalise report execute same
GRANT TOTAL			32.50	19,085.00	



E188

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

April 30, 2019
FTI Invoice No. 29003670
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$5,565.00
Expenses.....	\$0.00
Total Fees and Expenses.....	\$5,565.00
HST Registration No. 835718024RT0001	\$723.45
Total Amount Due this Period.....	\$6,288.45
Total Amount Due.....	<u>\$6,288.45</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E116


E189
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

April 30, 2019
 FTI Invoice No. 29003670
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.5	\$1,200.00
Ellen Dong	Director	\$600.00	6.1	\$3,660.00
Patrick Kennedy	Senior Consultant	\$370.00	1.8	\$666.00
Kathleen Foster	Administrative Professional	\$130.00	0.3	\$39.00
Total Hours and Fees			9.7	\$5,565.00
HST Registration No. 835718024RT0001				\$723.45
Invoice Total for Current Period				\$6,288.45

E117

E190

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
04/01/19	29003670	Ellen Dong	1.20	720.00	Monitor hotline responses. Monitor website updates Preparation of deposit transaction record summary and correspondence re: same.
04/03/19	29003670	Ellen Dong	0.80	480.00	Monitor hotline responses.
04/05/19	29003670	Ellen Dong	0.30	180.00	Monitor hotline responses.
04/02/19	29003670	Ellen Dong	0.20	120.00	Monitor hotline responses.
04/11/19	29003670	Ellen Dong	0.40	240.00	Monitor hotline responses.
04/08/19	29003670	Ellen Dong	1.10	660.00	Monitor hotline responses.
04/16/19	29003670	Ellen Dong	1.10	660.00	Monitor hotline responses.
04/17/19	29003670	Ellen Dong	0.80	480.00	Correspondence re: wire details. Monitor hotline responses.
04/23/19	29003670	Ellen Dong	0.20	120.00	Monitor hotline responses.
04/01/19	29003670	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Ellen Dong
04/03/19	29003670	Patrick Kennedy	0.70	259.00	
04/22/19	29003670	Patrick Kennedy	0.50	185.00	
04/16/19	29003670	Patrick Kennedy	0.20	74.00	
04/09/19	29003670	Patrick Kennedy	0.30	111.00	Payment of professional fees.
04/11/19	29003670	Patrick Kennedy	0.10	37.00	Emails with shareholders re: recent stay extension.
04/29/19	29003670	Paul Bishop	0.90	720.00	Call with shareholder, correspondence re same, review of issue raised
04/26/19	29003670	Paul Bishop	0.60	480.00	Correspondence re interested parties
GRANT TOTAL			9.70	5,565.00	

E118



E191

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

May 31, 2019
 FTI Invoice No. 29003716
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2019

	CAD (\$)
Professional Services.....	\$5,197.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,197.00
HST Registration No. 835718024RT0001	\$675.61
Total Amount Due this Period.....	\$5,872.61
Total Amount Due.....	<u>\$5,872.61</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E119


E192
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

May 31, 2019
 FTI Invoice No. 29003716
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	4.0	\$3,200.00
Ellen Dong	Director	\$600.00	2.4	\$1,440.00
Patrick Kennedy	Senior Consultant	\$370.00	1.4	\$518.00
Kathleen Foster	Administrative Professional	\$130.00	0.3	\$39.00
Total Hours and Fees			8.1	\$5,197.00
HST Registration No. 835718024RT0001				\$675.61
Invoice Total for Current Period				\$5,872.61

E120

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
05/13/19	29003716	Ellen Dong	0.80	480.00	Response to Monitor hotline inquiries.
05/14/19	29003716	Ellen Dong	0.80	480.00	Response to Monitor hotline inquiries.
05/21/19	29003716	Ellen Dong	0.80	480.00	Monitor hotline responses.
05/13/19	29003716	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Ellen Dong
05/24/19	29003716	Patrick Kennedy	0.30	111.00	
05/15/19	29003716	Patrick Kennedy	0.50	185.00	
05/02/19	29003716	Patrick Kennedy	0.60	222.00	
05/24/19	29003716	Paul Bishop	0.90	720.00	pprovals
05/15/19	29003716	Paul Bishop	2.20	1,760.00	Call to review portfolio, prep for same
05/14/19	29003716	Paul Bishop	0.90	720.00	Review of portfolio
GRANT TOTAL			8.10	5,197.00	



E194

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

June 30, 2019
 FTI Invoice No. 29003758
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$6,445.00
Expenses.....	\$0.00
Total Fees and Expenses.....	\$6,445.00
HST Registration No. 835718024RT0001	\$837.85
Total Amount Due this Period.....	\$7,282.85
Total Amount Due.....	<u>\$7,282.85</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E122


E195
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

June 30, 2019
 FTI Invoice No. 29003758
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.3	\$2,640.00
Michael Basso	Senior Director	\$700.00	0.1	\$70.00
Ellen Dong	Director	\$600.00	5.3	\$3,180.00
Patrick Kennedy	Senior Consultant	\$370.00	1.5	\$555.00
Total Hours and Fees			10.2	\$6,445.00
HST Registration No. 835718024RT0001				\$837.85
Invoice Total for Current Period				\$7,282.85

E123

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
06/03/19	29003758	Ellen Dong	1.70	1,020.00	Monitor hotline responses. Correspondence re: 2018 T4 issue.
06/18/19	29003758	Ellen Dong	0.30	180.00	Correspondence re: wire instructions.
06/27/19	29003758	Ellen Dong	0.80	480.00	Monitor hotline responses.
06/24/19	29003758	Ellen Dong	2.50	1,500.00	Monitor hotline responses
06/26/19	29003758	Michael Basso	0.10	70.00	
06/24/19	29003758	Patrick Kennedy	0.40	148.00	Deposit from Kubokn
06/04/19	29003758	Patrick Kennedy	0.80	296.00	Calls and
06/06/19	29003758	Patrick Kennedy	0.20	74.00	
06/11/19	29003758	Patrick Kennedy	0.10	37.00	
06/11/19	29003758	Paul Bishop	1.70	1,360.00	Review of portfolio,
06/04/19	29003758	Paul Bishop	0.90	720.00	Review of invoices, payment approvals.
06/05/19	29003758	Paul Bishop	0.70	560.00	Review of CCC report
GRANT TOTAL			10.20	6,445.00	



E197

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2019
FTI Invoice No. 29003787
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$4,395.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,395.00
HST Registration No. 835718024RT0001	\$571.35
Total Amount Due this Period.....	\$4,966.35
Total Amount Due.....	<u>\$4,966.35</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E125


E198
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

July 31, 2019
 FTI Invoice No. 29003787
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.7	\$2,160.00
Ellen Dong	Director	\$600.00	2.8	\$1,680.00
Patrick Kennedy	Senior Consultant	\$370.00	1.5	\$555.00
Total Hours and Fees			7.0	\$4,395.00
HST Registration No. 835718024RT0001				\$571.35
Invoice Total for Current Period				\$4,966.35

E126

E199

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
07/11/19	29003787	Ellen Dong	0.10	60.00	Monitor hotline responses.
07/10/19	29003787	Ellen Dong	1.20	720.00	Monitor hotline responses and followup on post filing claims.
07/22/19	29003787	Ellen Dong	0.80	480.00	Monitor hotline responses.
07/25/19	29003787	Ellen Dong	0.20	120.00	Response to Monitor hotline inquiries.
07/29/19	29003787	Ellen Dong	0.50	300.00	Monitor hotline responses.
07/11/19	29003787	Patrick Kennedy	0.20	74.00	Payment of professional fees.
07/08/19	29003787	Patrick Kennedy	0.80	296.00	Payment of professional fees.
07/17/19	29003787	Patrick Kennedy	0.50	185.00	Emails with R/JG re: outstanding invoices. Payment of pro fees.
07/25/19	29003787	Paul Bishop	1.30	1,040.00	Meeting with CCC, McCarthys and board, prep for same and follow up
07/08/19	29003787	Paul Bishop	0.50	400.00	Payment review and approval, correspondence
07/03/19	29003787	Paul Bishop	0.90	720.00	Review of correspondence and portfolio information
GRANT TOTAL			7.00	4,395.00	

E127



E200

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2019
FTI Invoice No. 29003816
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$7,489.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$7,489.00
HST Registration No. 835718024RT0001	\$973.57
Total Amount Due this Period.....	\$8,462.57
Total Amount Due.....	<u>\$8,462.57</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E128



E201
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2019
FTI Invoice No. 29003816
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.8	\$4,640.00
Ellen Dong	Director	\$600.00	3.7	\$2,220.00
Patrick Kennedy	Senior Consultant	\$370.00	1.7	\$629.00
Total Hours and Fees			11.2	\$7,489.00
HST Registration No. 835718024RT0001				\$973.57
Invoice Total for Current Period				\$8,462.57

E129

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
08/01/19	29003816	Ellen Dong	1.70	1,020.00	Preparation of GL entries for Hilborn. Monitor hotline responses.
08/06/19	29003816	Ellen Dong	0.50	300.00	Monitor hotline responses.
08/14/19	29003816	Ellen Dong	0.20	120.00	Monitor hotline responses.
08/12/19	29003816	Ellen Dong	0.40	240.00	Monitor hotline responses.
08/23/19	29003816	Ellen Dong	0.90	540.00	Monitor hotline responses and follow-up on divestiture status.
08/14/19	29003816	Patrick Kennedy	0.40	148.00	Payment of professional fees
08/22/19	29003816	Patrick Kennedy	0.30	111.00	Payment of pro fees
08/06/19	29003816	Patrick Kennedy	0.50	185.00	Payment of professional fees.
08/01/19	29003816	Patrick Kennedy	0.50	185.00	Payment of professional fees.
08/16/19	29003816	Paul Bishop	1.20	960.00	Review of portfolio
08/14/19	29003816	Paul Bishop	1.30	1,040.00	Approve payments, review of portfolio, review of interested parties list
08/19/19	29003816	Paul Bishop	1.20	960.00	Review of portfolio material.
08/20/19	29003816	Paul Bishop	0.50	400.00	Portfolio review
08/23/19	29003816	Paul Bishop	0.60	480.00	Review of portfolio
08/21/19	29003816	Paul Bishop	1.00	800.00	Portfolio review call, prep for same
GRANT TOTAL			11.20	7,489.00	



E203

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

September 30, 2019
FTI Invoice No. 29003856
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$3,432.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,432.00
HST Registration No. 835718024RT0001	\$446.16
Total Amount Due this Period.....	\$3,878.16
Total Amount Due.....	<u>\$3,878.16</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E131


E204
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

September 30, 2019
 FTI Invoice No. 29003856
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.3	\$1,040.00
Ellen Dong	Director	\$600.00	3.0	\$1,800.00
Patrick Kennedy	Senior Consultant	\$370.00	1.6	\$592.00
Total Hours and Fees			5.9	\$3,432.00
HST Registration No. 835718024RT0001				\$446.16
Invoice Total for Current Period				\$3,878.16

E132

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
09/03/19	29003856	Ellen Dong	0.80	480.00	Monitor hotline responses.
09/19/19	29003856	Ellen Dong	1.90	1,140.00	Monitor hotline responses.
09/27/19	29003856	Ellen Dong	0.30	180.00	Monitor hotline inquiries.
09/09/19	29003856	Patrick Kennedy	0.70	259.00	
09/12/19	29003856	Patrick Kennedy	0.30	111.00	
09/19/19	29003856	Patrick Kennedy	0.50	185.00	
09/24/19	29003856	Patrick Kennedy	0.10	37.00	
09/04/19	29003856	Paul Bishop	0.80	640.00	Review of payments
09/23/19	29003856	Paul Bishop	0.50	400.00	Call with BR prep for same
GRANT TOTAL			5.90	3,432.00	



E206

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

October 31, 2019
FTI Invoice No. 29003893
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$2,613.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$2,613.00
HST Registration No. 835718024RT0001	\$339.69
Total Amount Due this Period.....	\$2,952.69
Total Amount Due.....	<u>\$2,952.69</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E134


E207
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

October 31, 2019
 FTI Invoice No. 29003893
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	0.8	\$640.00
Ellen Dong	Director	\$600.00	1.5	\$900.00
Patrick Kennedy	Senior Consultant	\$370.00	2.9	\$1,073.00
Total Hours and Fees			5.2	\$2,613.00
HST Registration No. 835718024RT0001				\$339.69
Invoice Total for Current Period				\$2,952.69

E135

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
10/22/19	29003893	Ellen Dong	1.50	900.00	Monitor hotline responses
10/31/19	29003893	Ellen Dong	3.50	2,100.00	
10/31/19	29003893	Ellen Dong	(3.50)	(2,100.00)	
10/04/19	29003893	Patrick Kennedy	0.40	148.00	
10/02/19	29003893	Patrick Kennedy	0.60	222.00	
10/07/19	29003893	Patrick Kennedy	0.50	185.00	
10/10/19	29003893	Patrick Kennedy	0.30	111.00	fees
10/16/19	29003893	Patrick Kennedy	0.40	148.00	Calls with investors_emails with ED re: previous
10/15/19	29003893	Patrick Kennedy	0.20	74.00	
10/23/19	29003893	Patrick Kennedy	0.50	185.00	Calls with investors: RRSP to RIF protocol.
10/16/19	29003893	Paul Bishop	0.80	640.00	Review of receipts and disbursements
GRANT TOTAL			5.20	2,613.00	



E209

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

November 30, 2019
 FTI Invoice No. 29003933
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$9,716.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$9,716.00
HST Registration No. 835718024RT0001	\$1,263.08
Total Amount Due this Period.....	\$10,979.08
Total Amount Due.....	<u>\$10,979.08</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E137


E210
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

November 30, 2019
 FTI Invoice No. 29003933
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	4.2	\$3,360.00
Ellen Dong	Director	\$600.00	10.1	\$6,060.00
Patrick Kennedy	Senior Consultant	\$370.00	0.8	\$296.00
Total Hours and Fees			15.1	\$9,716.00
HST Registration No. 835718024RT0001				\$1,263.08
Invoice Total for Current Period				\$10,979.08

E138

E211

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
11/14/19	29003933	Ellen Dong	1.00	600.00	Monitor hotline responses
11/20/19	29003933	Ellen Dong	1.50	900.00	Preparation of GL summary 9/1/2018 to 10/21/2019 for Hilborn
11/29/19	29003933	Ellen Dong	3.50	2,100.00	Preparation for stay extension: update R&D and request forecast information
11/28/19	29003933	Ellen Dong	2.00	1,200.00	Preparation for stay extension: update R&D and request forecast information
11/26/19	29003933	Ellen Dong	2.10	1,260.00	Create monitor hotline toolkit for transition. Monitor hotline responses. Review of prior deposits for Hilborn inquiry, and correspondence re: same.
11/06/19	29003933	Patrick Kennedy	0.50	185.00	Payment of professional fees.
11/21/19	29003933	Patrick Kennedy	0.30	111.00	Emails with ED and DP re: deposits; TR's re: previous.
11/05/19	29003933	Paul Bishop	1.50	1,200.00	Portfolio review, prep for same
11/04/19	29003933	Paul Bishop	1.40	1,120.00	Review of portfolio update
11/11/19	29003933	Paul Bishop	0.90	720.00	Portfolio review, payments
11/25/19	29003933	Paul Bishop	0.40	320.00	Review of correspondence
GRANT TOTAL			15.10	9,716.00	

E139



E212

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2019
FTI Invoice No. 29003974
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2019

	<i>CAD (\$)</i>
Professional Services.....	\$17,720.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$17,720.00
HST Registration No. 835718024RT0001	\$2,303.60
Total Amount Due this Period.....	\$20,023.60
Total Amount Due.....	<u>\$20,023.60</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E140


E213
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

December 31, 2019
 FTI Invoice No. 29003974
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2019

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	12.9	\$10,320.00
Patrick Kennedy	Senior Consultant	\$370.00	20.0	\$7,400.00
Total Hours and Fees			32.9	\$17,720.00
HST Registration No. 835718024RT0001				\$2,303.60
Invoice Total for Current Period				\$20,023.60

E141

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
12/05/19	29003974	Patrick Kennedy	1.50	555.00	Emails with ED re: court report; emails to professionals re: forecast for court report
12/02/19	29003974	Patrick Kennedy	0.50	185.00	Payment of operating expenses
12/11/19	29003974	Patrick Kennedy	3.50	1,295.00	25th Monitor's report budget to actual, forecast matters
12/10/19	29003974	Patrick Kennedy	2.50	925.00	Extend cash flow; emails re: fees for forecast; updated to budget to actual; call with Iron Mountain re: outstanding invoices
12/09/19	29003974	Patrick Kennedy	1.50	555.00	Director's fee summary; emails re: forecast fees for upcoming court report
12/13/19	29003974	Patrick Kennedy	3.20	1,184.00	25th Monitor's report budget to actual, forecast matters; amendments to report; emails with PB and CF re: previous
12/12/19	29003974	Patrick Kennedy	4.20	1,554.00	25th Monitor's report budget to actual, forecast matters, amendments to report
12/15/19	29003974	Patrick Kennedy	0.60	222.00	Changes to forecast; update to 25th report re: previous.
12/16/19	29003974	Patrick Kennedy	1.50	555.00	Review of monitor's report; GW email monitoring
12/17/19	29003974	Patrick Kennedy	0.70	259.00	Read through of monitor's report; receipts summary for court; GW email monitoring matters
12/30/19	29003974	Patrick Kennedy	0.30	111.00	
12/05/19	29003974	Paul Bishop	1.20	960.00	Prep for extension report
12/06/19	29003974	Paul Bishop	1.40	1,120.00	Review of matters for report
12/13/19	29003974	Paul Bishop	2.70	2,160.00	Draft 25th report, calls and correspondence with counsel.
12/12/19	29003974	Paul Bishop	1.80	1,440.00	Draft report sections
12/09/19	29003974	Paul Bishop	1.20	960.00	Prep for report
12/11/19	29003974	Paul Bishop	1.20	960.00	Extension report
12/17/19	29003974	Paul Bishop	0.70	560.00	Prep for court attendance, review of report and portfolio info
12/16/19	29003974	Paul Bishop	2.70	2,160.00	Review of motion materials, review, edit and finalise report
GRANT TOTAL			32.90	17,720.00	



E215

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

January 31, 2020
FTI Invoice No. 29004020
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$2,332.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$2,332.00
HST Registration No. 835718024RT0001	\$303.16
Total Amount Due this Period.....	\$2,635.16
Total Amount Due.....	<u>\$2,635.16</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E143


E216
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

January 31, 2020
 FTI Invoice No. 29004020
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.8	\$1,440.00
Ellen Dong	Director	\$600.00	0.5	\$300.00
Patrick Kennedy	Senior Consultant	\$370.00	1.6	\$592.00
Total Hours and Fees			3.9	\$2,332.00
HST Registration No. 835718024RT0001				\$303.16
Invoice Total for Current Period				\$2,635.16

E144

E217

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
01/16/20	29004020	Ellen Dong	0.50	300.00	Monitor hot line response. Monitor site update for recent stay extension.
01/09/20	29004020	Patrick Kennedy	0.50	185.00	Payment of board fees
01/08/20	29004020	Patrick Kennedy	0.50	185.00	
01/15/20	29004020	Patrick Kennedy	0.40	148.00	
01/29/20	29004020	Patrick Kennedy	0.20	74.00	emails to IAS re: redemption requests
01/21/20	29004020	Paul Bishop	0.70	560.00	Review of portfolio and invoices
01/24/20	29004020	Paul Bishop	1.10	880.00	Review of portfolio correspondence with DP and potential interested party
GRANT TOTAL			3.90	2,332.00	

E145



E218

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

February 29, 2020
FTI Invoice No. 29004064
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 29, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$4,059.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,059.00
HST Registration No. 835718024RT0001	\$527.67
Total Amount Due this Period.....	\$4,586.67
Total Amount Due.....	<u>\$4,586.67</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E146


E219
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

February 29, 2020
 FTI Invoice No. 29004064
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 29, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.9	\$2,320.00
Patrick Kennedy	Senior Consultant	\$370.00	4.7	\$1,739.00
Total Hours and Fees			7.6	\$4,059.00
HST Registration No. 835718024RT0001				\$527.67
Invoice Total for Current Period				\$4,586.67

E147

E220

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
02/07/20	29004064	Patrick Kennedy	0.70	259.00	Hotline emails
02/03/20	29004064	Patrick Kennedy	0.50	185.00	
02/11/20	29004064	Patrick Kennedy	1.50	555.00	NAV report for CCC; payment of pro fees; calls with investors
02/24/20	29004064	Patrick Kennedy	0.70	259.00	Payment of invoices; hotline emails
02/27/20	29004064	Patrick Kennedy	1.30	481.00	Monitor hotline calls and emails
02/20/20	29004064	Paul Bishop	1.40	1,120.00	Portfolio review
02/25/20	29004064	Paul Bishop	1.50	1,200.00	Review of portfolio update
GRANT TOTAL			7.60	4,059.00	

E148



E221

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

March 31, 2020
FTI Invoice No. 29004107
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$3,433.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,433.00
HST Registration No. 835718024RT0001	\$446.29
Total Amount Due this Period.....	\$3,879.29
Total Amount Due.....	<u>\$3,879.29</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E149


E222
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

March 31, 2020
 FTI Invoice No. 29004107
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.7	\$1,360.00
Ellen Dong	Director	\$600.00	0.8	\$480.00
Patrick Kennedy	Senior Consultant	\$370.00	4.2	\$1,554.00
Kathleen Foster	Administrative Professional	\$130.00	0.3	\$39.00
Total Hours and Fees			7.0	\$3,433.00
HST Registration No. 835718024RT0001				\$446.29
Invoice Total for Current Period				\$3,879.29

E150

E223

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
03/11/20	29004107	Ellen Dong	0.80	480.00	Monitor hotline response.
03/20/20	29004107	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for Growth Works. Requested by Ellen Dong.
03/04/20	29004107	Patrick Kennedy	0.50	185.00	Payment of outstanding invoices
03/06/20	29004107	Patrick Kennedy	0.30	111.00	Calls with investors
03/05/20	29004107	Patrick Kennedy	0.50	185.00	Calls with investors
03/09/20	29004107	Patrick Kennedy	0.70	259.00	Hotline email and calls; payment of fees
03/13/20	29004107	Patrick Kennedy	1.50	555.00	GW hotline calls and emails.
03/20/20	29004107	Patrick Kennedy	0.30	111.00	Hotline emails re: T4's emails with ED re: previous
03/19/20	29004107	Patrick Kennedy	0.20	74.00	GW Hotline([REDACTED]
03/25/20	29004107	Patrick Kennedy	0.20	74.00	[REDACTED]
03/09/20	29004107	Paul Bishop	0.50	400.00	Review of correspondence from DP and PC, [REDACTED]
03/18/20	29004107	Paul Bishop	0.30	240.00	Review of portfolio, correspondence
03/23/20	29004107	Paul Bishop	0.90	720.00	Review of correspondence, review of portfolio
GRANT TOTAL			7.00	3,433.00	

E151



E224

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

April 30, 2020
FTI Invoice No. 29004161
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$1,392.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$1,392.00
HST Registration No. 835718024RT0001	\$180.96
Total Amount Due this Period.....	\$1,572.96
Total Amount Due.....	<u>\$1,572.96</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E152


E225
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

April 30, 2020
 FTI Invoice No. 29004161
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.0	\$800.00
Patrick Kennedy	Senior Consultant	\$370.00	1.6	\$592.00
Total Hours and Fees			2.6	\$1,392.00
HST Registration No. 835718024RT0001				\$180.96
Invoice Total for Current Period				\$1,572.96

E153

E226

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
04/01/20	29004161	Patrick Kennedy	0.20	74.00	
04/08/20	29004161	Patrick Kennedy	0.20	74.00	GW Hotline management matters
04/13/20	29004161	Patrick Kennedy	0.20	74.00	Payment of fund invoices
04/20/20	29004161	Patrick Kennedy	0.50	185.00	Call with CRA Re: income tax remittance. Discussion with ED re: previous.
04/21/20	29004161	Patrick Kennedy	0.10	37.00	Hotline emails
04/29/20	29004161	Patrick Kennedy	0.40	148.00	Hotline emails; call with broker re: account status.
04/01/20	29004161	Paul Bishop	0.30	240.00	Review of correspondence and payments
04/29/20	29004161	Paul Bishop	0.70	560.00	Portfolio review
GRANT TOTAL			2.60	1,392.00	

E154



E227

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

May 31, 2020
FTI Invoice No. 29004213
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$4,091.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,091.00
HST Registration No. 835718024RT0001	\$531.83
Total Amount Due this Period.....	\$4,622.83
Total Amount Due.....	<u>\$4,622.83</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E155



E228
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

May 31, 2020
FTI Invoice No. 29004213
FTI Job No. 436440.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.9	\$3,120.00
Ellen Dong	Senior Director	\$600.00	0.2	\$120.00
Patrick Kennedy	Senior Consultant	\$370.00	2.3	\$851.00
Total Hours and Fees			6.4	\$4,091.00
HST Registration No. 835718024RT0001				\$531.83
Invoice Total for Current Period				\$4,622.83

E156

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
05/07/20	29004213	Ellen Dong	0.20	120.00	Responding to shareholder inquiry regarding T4RSP issuance.
05/01/20	29004213	Patrick Kennedy	0.20	74.00	Calls with financial advisors re hotline
05/05/20	29004213	Patrick Kennedy	0.60	222.00	Payment of pro fees; ca [REDACTED]
05/13/20	29004213	Patrick Kennedy	0.30	111.00	Monitor hotline emails and calls.
05/15/20	29004213	Patrick Kennedy	0.30	111.00	Monitor hotline emails and calls
05/19/20	29004213	Patrick Kennedy	0.20	74.00	Hotline email/calls
05/29/20	29004213	Patrick Kennedy	0.70	259.00	Calls with multiple advisors/shareholders re: hotline questions; TR's re: Q1 director fee payroll tax.
05/05/20	29004213	Paul Bishop	0.30	240.00	Portfolio review
05/12/20	29004213	Paul Bishop	2.20	1,760.00	Call to review portfolio, prep for same
05/11/20	29004213	Paul Bishop	0.90	720.00	Portfolio review
05/25/20	29004213	Paul Bishop	0.50	400.00	Review of Librestream recommendation from DP
GRANT TOTAL			6.40	4,091.00	



E230

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

June 30, 2020
FTI Invoice No. 29004272
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$1,638.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$1,638.00
HST Registration No. 835718024RT0001	\$212.94
Total Amount Due this Period.....	\$1,850.94
Total Amount Due.....	<u>\$1,850.94</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E158


E231
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

June 30, 2020
 FTI Invoice No. 29004272
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.4	\$1,120.00
Patrick Kennedy	Senior Consultant	\$370.00	1.4	\$518.00
Total Hours and Fees			2.8	\$1,638.00
HST Registration No. 835718024RT0001				\$212.94
Invoice Total for Current Period				\$1,850.94

E159

E232

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
06/04/20	29004272	Patrick Kennedy	0.80	296.00	Payment of fund professional / back office / CEO fees; hotline managements emails and calls.
06/24/20	29004272	Patrick Kennedy	0.10	37.00	
06/29/20	29004272	Patrick Kennedy	0.50	185.00	Hotline emails
06/09/20	29004272	Paul Bishop	0.40	320.00	Call with investment advisor to shareholder
06/19/20	29004272	Paul Bishop	0.50	400.00	Review of correspondence and portfolio
06/29/20	29004272	Paul Bishop	0.50	400.00	Payments and receipts review
GRANT TOTAL			2.80	1,638.00	

E160



E233

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2020
FTI Invoice No. 29004326
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$5,626.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,626.00
HST Registration No. 835718024RT0001	\$731.38
Total Amount Due this Period.....	\$6,357.38
Total Amount Due.....	<u>\$6,357.38</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E161


E234
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

July 31, 2020
 FTI Invoice No. 29004326
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	6.2	\$4,960.00
Patrick Kennedy	Senior Consultant	\$370.00	1.8	\$666.00
Total Hours and Fees			8.0	\$5,626.00
HST Registration No. 835718024RT0001				\$731.38
Invoice Total for Current Period				\$6,357.38

E162

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
07/01/20	29004362	Patrick Kennedy	0.50	185.00	[REDACTED] e email management
07/10/20	29004362	Patrick Kennedy	0.50	185.00	[REDACTED] nd management of creditor hotline.
07/17/20	29004362	Patrick Kennedy	0.20	74.00	Calls re: investor hotline
07/20/20	29004362	Patrick Kennedy	0.30	111.00	[REDACTED]
07/21/20	29004362	Patrick Kennedy	0.30	111.00	Hotline related emails and calls with investors/advisors.
07/02/20	29004362	Paul Bishop	0.60	480.00	Review of payments and portfolio
07/07/20	29004362	Paul Bishop	0.90	720.00	Portfolio and payment review
07/17/20	29004362	Paul Bishop	0.80	640.00	Review of Aizan proposal
07/16/20	29004362	Paul Bishop	1.00	800.00	Review of Aizan proposal
07/14/20	29004362	Paul Bishop	0.50	400.00	Payments
07/20/20	29004362	Paul Bishop	0.20	160.00	Review of bank information
07/30/20	29004362	Paul Bishop	1.30	1,040.00	Call with counsel, prep for same review of correspondence
07/29/20	29004362	Paul Bishop	0.90	720.00	Review of correspondence review of status re FM
GRANT TOTAL			8.00	5,626.00	



E236

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2020
FTI Invoice No. 29004379
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$6,125.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$6,125.00
HST Registration No. 835718024RT0001	\$796.25
Total Amount Due this Period.....	\$6,921.25
Total Amount Due.....	<u>\$6,921.25</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E164


E237
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

August 31, 2020
 FTI Invoice No. 29004379
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	6.5	\$5,200.00
Patrick Kennedy	Senior Consultant	\$370.00	2.5	\$925.00
Total Hours and Fees			9.0	\$6,125.00
HST Registration No. 835718024RT0001				\$796.25
Invoice Total for Current Period				\$6,921.25

E165

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
08/06/20	29004379	Patrick Kennedy	0.50	185.00	Investor hotline emails and calls.
08/11/20	29004379	Patrick Kennedy	0.50	185.00	
08/14/20	29004379	Patrick Kennedy	0.40	148.00	emails and calls related to GW hotline.
08/21/20	29004379	Patrick Kennedy	0.60	222.00	calls and emails related to GW investor hotline inquiries.
08/25/20	29004379	Patrick Kennedy	0.20	74.00	Emails related to investor hotline inquiries.
08/25/20	29004379	Patrick Kennedy	0.30	111.00	Call with Client Advisor regarding Account transfers of GW investment; email to IAS re: previous
08/05/20	29004379	Paul Bishop	0.80	640.00	Review and edit correspondence
08/04/20	29004379	Paul Bishop	0.60	480.00	Review of FM issue
08/07/20	29004379	Paul Bishop	0.80	640.00	Correspondence
08/12/20	29004379	Paul Bishop	1.10	880.00	Portfolio review meeting, prep for same
08/11/20	29004379	Paul Bishop	1.40	1,120.00	Review of portfolio update
08/27/20	29004379	Paul Bishop	0.70	560.00	Review of documentation
08/24/20	29004379	Paul Bishop	1.10	880.00	Read and review documents re Aizan and FM
GRANT TOTAL			9.00	6,125.00	



E239

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

September 30, 2020
FTI Invoice No. 29004439
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$10,325.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$10,325.00
HST Registration No. 835718024RT0001	\$1,342.25
Total Amount Due this Period.....	\$11,667.25
Total Amount Due.....	<u>\$11,667.25</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E167


E240
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

September 30, 2020
 FTI Invoice No. 29004439
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	5.1	\$4,080.00
Ellen Dong	Senior Director	\$600.00	4.3	\$2,580.00
Patrick Kennedy	Senior Consultant	\$370.00	9.8	\$3,626.00
Kathleen Foster	Executive Assistant I	\$130.00	0.3	\$39.00
Total Hours and Fees			19.5	\$10,325.00
HST Registration No. 835718024RT0001				\$1,342.25
Invoice Total for Current Period				\$11,667.25

E168



E242

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

October 31, 2020
FTI Invoice No. 29004488
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$3,780.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,780.00
HST Registration No. 835718024RT0001	\$491.40
Total Amount Due this Period.....	\$4,271.40
Total Amount Due.....	<u>\$4,271.40</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E170


E243
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

October 31, 2020
 FTI Invoice No. 29004488
 FTI Job No. 436440.0003
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.5	\$2,000.00
Patrick Kennedy	Senior Consultant	\$370.00	4.6	\$1,702.00
Kathleen Foster	Executive Assistant I	\$130.00	0.6	\$78.00
Total Hours and Fees			7.7	\$3,780.00
HST Registration No. 835718024RT0001				\$491.40
Invoice Total for Current Period				\$4,271.40

E171

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
10/08/20	29004488	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Paul Bishop
10/20/20	29004488	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Patrick Kennedy.
10/15/20	29004488	Patrick Kennedy	0.20	74.00	Investor hotline calls.
10/01/20	29004488	Patrick Kennedy	0.50	185.00	
10/05/20	29004488	Patrick Kennedy	1.00	370.00	es.
10/06/20	29004488	Patrick Kennedy	0.50	185.00	mails with investor pertaining to stay extension.
10/08/20	29004488	Patrick Kennedy	0.50	185.00	all with investor advisor pertaining to status of fund.
10/26/20	29004488	Patrick Kennedy	0.50	185.00	GW investor hotline emails.
10/09/20	29004488	Patrick Kennedy	0.60	222.00	Calls and emails pertaining to managing investor hotline.
10/20/20	29004488	Patrick Kennedy	0.80	296.00	Emails and calls pertaining to managing investor hotline; updates to GW website.
10/05/20	29004488	Paul Bishop	0.90	720.00	Correspondence re Blueprint
10/02/20	29004488	Paul Bishop	0.80	640.00	Review of correspondence re investment
10/14/20	29004488	Paul Bishop	0.50	400.00	Review of correspondence
10/30/20	29004488	Paul Bishop	0.30	240.00	Correspondence with shareholder
GRANT TOTAL			7.70	3,780.00	



E245

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

November 30, 2020
FTI Invoice No. 29004534
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$9,771.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$9,771.00
HST Registration No. 835718024RT0001	\$1,270.23
Total Amount Due this Period.....	\$11,041.23
Total Amount Due.....	<u>\$11,041.23</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E173



E246
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

November 30, 2020
FTI Invoice No. 29004534
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	9.4	\$7,520.00
Ellen Dong	Senior Director	\$600.00	1.1	\$660.00
Patrick Kennedy	Senior Consultant	\$370.00	4.3	\$1,591.00
Total Hours and Fees			14.8	\$9,771.00
HST Registration No. 835718024RT0001				\$1,270.23
Invoice Total for Current Period				\$11,041.23

E174

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
11/17/20	29004534	Ellen Dong	1.10	660.00	Summarization of general ledger information for the period September 1, 2019 to October 31, 2020. Correspondence re: same.
11/13/20	29004534	Patrick Kennedy	1.60	592.00	Payments to professionals; correspondence pertaining to investor hotline management.
11/17/20	29004534	Patrick Kennedy	1.00	370.00	Emails/calls with investors related to hotline inquiries; emails with E. Dong pertaining to Hilborn fund evaluation.
11/16/20	29004534	Patrick Kennedy	0.60	222.00	investor hotline management
11/30/20	29004534	Patrick Kennedy	0.60	222.00	Emails and calls related to managing GW investor hotline
11/27/20	29004534	Patrick Kennedy	0.50	185.00	Emails/calls pertaining to managing investor hotline.
11/06/20	29004534	Paul Bishop	0.90	720.00	Portfolio review
11/05/20	29004534	Paul Bishop	0.70	560.00	Portfolio review
11/09/20	29004534	Paul Bishop	0.80	640.00	Call re portfolio, review of material in prep for same
11/11/20	29004534	Paul Bishop	0.60	480.00	Review portfolio and correspondence
11/10/20	29004534	Paul Bishop	1.20	960.00	Call with DP and McCarthys to review portfolio, prep for same
11/20/20	29004534	Paul Bishop	0.60	480.00	Review of BP matter
11/18/20	29004534	Paul Bishop	0.80	640.00	Review of payments review of questions re Blueprint
11/19/20	29004534	Paul Bishop	1.40	1,120.00	Review of Blueprint summary provided by DP
11/25/20	29004534	Paul Bishop	0.70	560.00	Review of DP memo
11/24/20	29004534	Paul Bishop	0.60	480.00	Review of portfolio
11/26/20	29004534	Paul Bishop	1.10	880.00	Call re BP, review of info re same
GRANT TOTAL			14.80	9,771.00	



E248

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2020
FTI Invoice No. 29004601
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2020

	<i>CAD (\$)</i>
Professional Services.....	\$3,269.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,269.00
HST Registration No. 835718024RT0001	\$424.97
Total Amount Due this Period.....	\$3,693.97
Total Amount Due.....	<u>\$3,693.97</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E176


E249
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

December 31, 2020
 FTI Invoice No. 29004601
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2020

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.3	\$2,640.00
Patrick Kennedy	Senior Consultant	\$370.00	1.7	\$629.00
Total Hours and Fees			5.0	\$3,269.00
HST Registration No. 835718024RT0001				\$424.97
Invoice Total for Current Period				\$3,693.97

E177

E250

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
12/02/20	29004601	Patrick Kennedy	0.50	185.00	Investor hotline calls and emails.
12/04/20	29004601	Patrick Kennedy	0.30	111.00	Calls with investors re: status of fund.
12/22/20	29004601	Patrick Kennedy	0.50	185.00	Hotline emails and calls.
12/21/20	29004601	Patrick Kennedy	0.40	148.00	Hotline emails and calls
12/02/20	29004601	Paul Bishop	0.80	640.00	Re Blueprint
12/08/20	29004601	Paul Bishop	0.30	240.00	Review of payments
12/07/20	29004601	Paul Bishop	0.90	720.00	Call with counsel, review of BP matter
12/09/20	29004601	Paul Bishop	0.90	720.00	Correspondence, review of BP matter
12/14/20	29004601	Paul Bishop	0.40	320.00	Payment review
GRANT TOTAL			5.00	3,269.00	

E178



E251

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

January 31, 2021
FTI Invoice No. 29004640
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$4,865.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,865.00
HST Registration No. 835718024RT0001	\$632.45
Total Amount Due this Period.....	\$5,497.45
Total Amount Due.....	<u>\$5,497.45</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E179


E252
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

January 31, 2021
 FTI Invoice No. 29004640
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	4.0	\$3,200.00
Patrick Kennedy	Senior Consultant	\$370.00	4.5	\$1,665.00
Total Hours and Fees			8.5	\$4,865.00
HST Registration No. 835718024RT0001				\$632.45
Invoice Total for Current Period				\$5,497.45

E180

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
01/08/21	29004640	Patrick Kennedy	1.70	629.00	managing investor hotline.
01/13/21	29004640	Patrick Kennedy	0.40	148.00	management of investor hotline.
01/20/21	29004640	Patrick Kennedy	1.00	370.00	█ Emails and calls pertaining to investor hot-line.
01/22/21	29004640	Patrick Kennedy	0.40	148.00	█ calls and emails related to investor hot line.
01/28/21	29004640	Patrick Kennedy	0.40	148.00	Responding to investor hot line emails.
01/29/21	29004640	Patrick Kennedy	0.60	222.00	Calls and emails related to investor hot line.
01/06/21	29004640	Paul Bishop	1.20	960.00	Review of portfolio, review of payments
01/07/21	29004640	Paul Bishop	0.80	640.00	Review of blueprint correspondence
01/14/21	29004640	Paul Bishop	0.50	400.00	Review of BP issue
01/20/21	29004640	Paul Bishop	0.70	560.00	Review of correspondence re BP, correspondence with CF
01/22/21	29004640	Paul Bishop	0.40	320.00	Review of correspondence
01/26/21	29004640	Paul Bishop	0.40	320.00	Correspondence and payment review
GRANT TOTAL			8.50	4,865.00	



E254

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

February 28, 2021
 FTI Invoice No. 29004705
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$7,782.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$7,782.00
HST Registration No. 835718024RT0001	\$1,011.66
Total Amount Due this Period.....	\$8,793.66
Total Amount Due.....	<u>\$8,793.66</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E182


E255
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

February 28, 2021
 FTI Invoice No. 29004705
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	7.6	\$6,080.00
Patrick Kennedy	Senior Consultant	\$370.00	4.6	\$1,702.00
Total Hours and Fees			12.2	\$7,782.00
HST Registration No. 835718024RT0001				\$1,011.66
Invoice Total for Current Period				\$8,793.66

E183

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
02/06/21	29004705	Patrick Kennedy	1.80	666.00	Management of FTI investor hot line, [REDACTED]
02/17/21	29004705	Patrick Kennedy	0.70	259.00	Matters pertaining to managing investor hot line and [REDACTED]
02/19/21	29004705	Patrick Kennedy	0.90	333.00	Matters pertaining to hot line.
02/22/21	29004705	Patrick Kennedy	1.20	444.00	Assistance with CCC's NAV analysis; payment of professional fees; matters pertaining to managing investor hot line.
02/01/21	29004705	Paul Bishop	0.40	320.00	correspondence
02/02/21	29004705	Paul Bishop	0.60	480.00	Review of BP matter
02/03/21	29004705	Paul Bishop	0.50	400.00	Correspondence and review of invoices
02/08/21	29004705	Paul Bishop	0.80	640.00	Review of BP proposal. Payments
02/12/21	29004705	Paul Bishop	1.00	800.00	Review of BP offer
02/16/21	29004705	Paul Bishop	2.10	1,680.00	Review of portfolio, call with board, McCarthys and DP
02/18/21	29004705	Paul Bishop	0.80	640.00	Portfolio review, payment review
02/22/21	29004705	Paul Bishop	0.80	640.00	correspondence review
02/26/21	29004705	Paul Bishop	0.60	480.00	Review of payments and receipts
GRANT TOTAL			12.20	7,782.00	



E257

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

March 31, 2021
FTI Invoice No. 29004744
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$3,789.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,789.00
HST Registration No. 835718024RT0001	\$492.57
Total Amount Due this Period.....	\$4,281.57
Total Amount Due.....	<u>\$4,281.57</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E185


E258
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

March 31, 2021
 FTI Invoice No. 29004744
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.1	\$1,680.00
Patrick Kennedy	Senior Consultant	\$370.00	5.7	\$2,109.00
Total Hours and Fees			7.8	\$3,789.00
HST Registration No. 835718024RT0001				\$492.57
Invoice Total for Current Period				\$4,281.57

E186

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
03/01/21	29004744	Patrick Kennedy	0.60	222.00	Calls and emails related to managing investor hot line.
03/03/21	29004744	Patrick Kennedy	1.70	629.00	Calls and emails with investors pertaining to T4RSP slips.
03/04/21	29004744	Patrick Kennedy	0.50	185.00	Emails and calls related to shareholder inquiries surrounding T4RSP tax slips.
03/07/21	29004744	Patrick Kennedy	0.70	259.00	Drafting transaction records for February bank activity.
03/16/21	29004744	Patrick Kennedy	0.70	259.00	Calls and emails with investors related to status of fund and T4RSP tax slips.
03/26/21	29004744	Patrick Kennedy	0.80	296.00	Emails and calls pertaining to investor hot line management.
03/30/21	29004744	Patrick Kennedy	0.40	148.00	Payment of professional fees; answers investor hot line emails.
03/31/21	29004744	Patrick Kennedy	0.30	111.00	Calls with investors pertaining to shareholdings.
03/02/21	29004744	Paul Bishop	0.80	640.00	Review of payments and correspondence
03/08/21	29004744	Paul Bishop	0.40	320.00	Correspondence re BP
03/16/21	29004744	Paul Bishop	0.50	400.00	Correspondence with unitholder, review of correspondence
03/18/21	29004744	Paul Bishop	0.40	320.00	Correspondence with unitholders
GRANT TOTAL			7.80	3,789.00	



E260

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

April 30, 2021
FTI Invoice No. 29004798
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$7,260.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$7,260.00
HST Registration No. 835718024RT0001	\$943.80
Total Amount Due this Period.....	\$8,203.80
Total Amount Due.....	<u>\$8,203.80</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E188



E261
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

April 30, 2021
FTI Invoice No. 29004798
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.6	\$2,080.00
Patrick Kennedy	Senior Consultant	\$370.00	14.0	\$5,180.00
Total Hours and Fees			16.6	\$7,260.00
HST Registration No. 835718024RT0001				\$943.80
Invoice Total for Current Period				\$8,203.80

E189

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
04/01/21	29004798	Patrick Kennedy	0.20	74.00	Managing investor hot line email.
04/05/21	29004798	Patrick Kennedy	0.40	148.00	Emails and calls pertaining to investor hot line inquiries.
04/07/21	29004798	Patrick Kennedy	0.90	333.00	Emails and calls with investors pertaining to hot line inquiries.
04/08/21	29004798	Patrick Kennedy	0.30	111.00	Respond to investor inquiries.
04/09/21	29004798	Patrick Kennedy	0.50	185.00	
04/12/21	29004798	Patrick Kennedy	1.10	407.00	
04/13/21	29004798	Patrick Kennedy	0.50	185.00	ees; correspondence with shareholders.
04/19/21	29004798	Patrick Kennedy	0.60	222.00	Calls and emails pertaining to shareholder inquiries.
04/20/21	29004798	Patrick Kennedy	8.30	3,071.00	
04/21/21	29004798	Patrick Kennedy	0.70	259.00	Payment of director's fees; emails and calls related to shareholder inquiries.
04/28/21	29004798	Patrick Kennedy	0.30	111.00	Emails and calls with investors pertaining to T4RSP.
04/30/21	29004798	Patrick Kennedy	0.20	74.00	Emails pertaining to fund transfer requests for unit holders.
04/05/21	29004798	Paul Bishop	1.30	1,040.00	Correspondence re Blueprint and medinova, review of invoices
04/06/21	29004798	Paul Bishop	0.90	720.00	Correspondence with shareholders and other correspondence
04/12/21	29004798	Paul Bishop	0.40	320.00	Review of correspondence and payment approval
GRANT TOTAL			16.60	7,260.00	



E263

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

May 31, 2021
FTI Invoice No. 29004843
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$4,557.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,557.00
HST Registration No. 835718024RT0001	\$592.41
Total Amount Due this Period.....	\$5,149.41
Total Amount Due.....	<u>\$5,149.41</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E191


E264
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

May 31, 2021
 FTI Invoice No. 29004843
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.8	\$3,040.00
Patrick Kennedy	Senior Consultant	\$370.00	4.1	\$1,517.00
Total Hours and Fees			7.9	\$4,557.00
HST Registration No. 835718024RT0001				\$592.41
Invoice Total for Current Period				\$5,149.41

E192

GrowthWorks CCA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
05/03/21	29004843	Patrick Kennedy	0.40	148.00	Matters pertaining to managing investor hot line communication.
05/05/21	29004843	Patrick Kennedy	0.50	185.00	Correspondence with investors.
05/06/21	29004843	Patrick Kennedy	0.30	111.00	Correspondence with investors related to shareholder inquiries.
05/10/21	29004843	Patrick Kennedy	0.30	111.00	Investor hot line matters; TR for bank reconciliation.
05/12/21	29004843	Patrick Kennedy	0.80	296.00	Payment of vendor invoices; investor hot line communication
05/13/21	29004843	Patrick Kennedy	0.70	259.00	Investor hot line communications
05/19/21	29004843	Patrick Kennedy	0.60	222.00	Communication with investors pertaining to hot line inquiries.
05/25/21	29004843	Patrick Kennedy	0.30	111.00	Correspondence with investor pertaining to hot line inquiries.
05/27/21	29004843	Patrick Kennedy	0.20	74.00	Call and email with GW investor pertaining to status of fund and shareholdings.
05/06/21	29004843	Paul Bishop	0.80	640.00	Review of correspondence from shareholders, payment review and approvals
05/11/21	29004843	Paul Bishop	1.20	960.00	Review of portfolio update
05/13/21	29004843	Paul Bishop	1.80	1,440.00	Portfolio update call, prep for same.
GRANT TOTAL			7.90	4,557.00	



E266

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

June 30, 2021
FTI Invoice No. 29004892
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$22,923.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$22,923.00
HST Registration No. 835718024RT0001	\$2,979.99
Total Amount Due this Period.....	\$25,902.99
Total Amount Due.....	<u>\$25,902.99</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E194


E267
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

June 30, 2021
 FTI Invoice No. 29004892
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	15.1	\$12,080.00
Patrick Kennedy	Senior Consultant	\$370.00	29.2	\$10,804.00
Kathleen Foster	Executive Assistant I	\$130.00	0.3	\$39.00
Total Hours and Fees			44.6	\$22,923.00
HST Registration No. 835718024RT0001				\$2,979.99
Invoice Total for Current Period				\$25,902.99

E195

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
06/30/21	29004892	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Patrick Kennedy.
06/06/21	29004892	Patrick Kennedy	7.20	2,664.00	Advance budget to actual and forecast for upcoming stay extension; payment of vendor invoices; analysis of investment proceeds.
06/01/21	29004892	Patrick Kennedy	0.50	185.00	Communication with investors re: shareholder inquiries.
06/03/21	29004892	Patrick Kennedy	2.00	740.00	Communication with shareholders; review of historical investment exit proceeds and advance analysis pertaining to previous.
06/09/21	29004892	Patrick Kennedy	0.30	111.00	Communication with D. Parr and McCarthy pertaining to fund investment related wires and upcoming monitors report.
06/10/21	29004892	Patrick Kennedy	1.00	370.00	Payment of professional fees; communication with WFK re: outstanding invoices and fees for upcoming monitors report; update to budget to actual reporting for upcoming monitors report.
06/11/21	29004892	Patrick Kennedy	0.30	111.00	Correspondence with D. Parr pertaining to investment proceeds.
06/23/21	29004892	Patrick Kennedy	1.30	481.00	provide additional comments to 27th Report.
06/24/21	29004892	Patrick Kennedy	0.60	222.00	
06/25/21	29004892	Patrick Kennedy	4.70	1,739.00	Call with McCarthy's and I. Ross to discuss 27th Report, calculation of funds realized on disposition of investments for 27th Report; revise forecast and provide comments to 27th Report.
06/29/21	29004892	Patrick Kennedy	1.50	555.00	Communication with investors; matters pertaining to Monitor's report.
06/08/21	29004892	Patrick Kennedy	1.50	555.00	Communication with investors re: shareholder inquiries; communicationg monitors report.
06/20/21	29004892	Patrick Kennedy	2.80	1,036.00	Advance financial forecast for Monitor's Report; review of first draft of Monitor's Report.
06/14/21	29004892	Patrick Kennedy	0.80	296.00	Emails with investors; updates to Monitor's Report forecast for upcoming Stay Extension.
06/16/21	29004892	Patrick Kennedy	0.70	259.00	Emails related to investor inquiries, communication with professionals related to upcoming Monitor's Report.
06/21/21	29004892	Patrick Kennedy	2.30	851.00	updates to financial forecast for 27th Report; provide additional comments to 27th Report.
06/22/21	29004892	Patrick Kennedy	1.70	629.00	Provide further comments to 27th Report; call with McCarthy's to discuss 27th Report and proposed stay extension.
06/02/21	29004892	Paul Bishop	0.50	400.00	Review of drafts and correspondence re BP
06/03/21	29004892	Paul Bishop	1.20	960.00	Review of correspondence re BP, draft list of items for court report
06/14/21	29004892	Paul Bishop	1.60	1,280.00	Review of draft motion materials
06/17/21	29004892	Paul Bishop	0.70	560.00	Review of issues for report
06/18/21	29004892	Paul Bishop	1.20	960.00	Review of court materials, review of portfolio
06/22/21	29004892	Paul Bishop	1.20	960.00	Review and edit draft report
06/28/21	29004892	Paul Bishop	1.90	1,520.00	portfolio reviews to prepare for extension hearing
06/29/21	29004892	Paul Bishop	1.20	960.00	
06/22/21	29004892	Paul Bishop	1.60	1,280.00	Update call with McCarthy's, IR, CF and PK, edit report
06/22/21	29004892	Paul Bishop	(1.20)	(960.00)	
06/23/21	29004892	Paul Bishop	1.60	1,280.00	Review of report, review of portfolio, review of orders
06/24/21	29004892	Paul Bishop	1.00	800.00	Review and edit report
06/25/21	29004892	Paul Bishop	1.40	1,120.00	Call with R, CF and McCarthy's, review and edit report, finalise same
06/21/21	29004892	Paul Bishop	1.20	960.00	Review and draft report
GRANT TOTAL			44.60	22,923.00	



E269

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2021
FTI Invoice No. 29004931
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$1,954.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$1,954.00
HST Registration No. 835718024RT0001	\$254.02
Total Amount Due this Period.....	\$2,208.02
Total Amount Due.....	<u>\$2,208.02</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E197


E270
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

July 31, 2021
 FTI Invoice No. 29004931
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	0.5	\$400.00
Patrick Kennedy	Senior Consultant	\$370.00	4.2	\$1,554.00
Total Hours and Fees			4.7	\$1,954.00
HST Registration No. 835718024RT0001				\$254.02
Invoice Total for Current Period				\$2,208.02

E198

E271

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
07/06/21	29004931	Patrick Kennedy	0.50	185.00	Shareholder communications.
07/12/21	29004931	Patrick Kennedy	1.00	370.00	
07/14/21	29004931	Patrick Kennedy	0.60	222.00	Communication with shareholders and brokers.
07/19/21	29004931	Patrick Kennedy	0.40	148.00	Communication with unit holders.
07/27/21	29004931	Patrick Kennedy	0.70	259.00	Correspondence with unit holders.
07/28/21	29004931	Patrick Kennedy	0.30	111.00	Calls with unit holders pertaining to status of fund.
07/29/21	29004931	Patrick Kennedy	0.20	74.00	Matters pertaining to claims; emails with E. Dong re: previous.
07/30/21	29004931	Patrick Kennedy	0.50	185.00	Emails re: investor hot line.
07/15/21	29004931	Paul Bishop	0.50	400.00	Review of payments review of correspondence
GRANT TOTAL			4.70	1,954.00	

E199



E272

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2021
FTI Invoice No. 29004983
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$4,865.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,865.00
HST Registration No. 835718024RT0001	\$632.45
Total Amount Due this Period.....	\$5,497.45
Total Amount Due.....	<u>\$5,497.45</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E200


E273
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

August 31, 2021
 FTI Invoice No. 29004983
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	4.0	\$3,200.00
Patrick Kennedy	Senior Consultant	\$370.00	4.5	\$1,665.00
Total Hours and Fees			8.5	\$4,865.00
HST Registration No. 835718024RT0001				\$632.45
Invoice Total for Current Period				\$5,497.45

E201

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
08/03/21	29004983	Patrick Kennedy	1.00	370.00	Matters pertaining to supplementary claims process order.
08/05/21	29004983	Patrick Kennedy	0.50	185.00	Correspondence with investors.
08/11/21	29004983	Patrick Kennedy	1.50	555.00	Matters pertaining to investor hot line and [REDACTED]
08/23/21	29004983	Patrick Kennedy	0.80	296.00	Call and emails with investors pertaining t
08/27/21	29004983	Patrick Kennedy	0.20	74.00	Call and emails with investors pertaining to shareholder inquiries.
08/31/21	29004983	Patrick Kennedy	0.50	185.00	Answer emails and calls from investors.
08/03/21	29004983	Paul Bishop	1.00	800.00	Review claims order
08/06/21	29004983	Paul Bishop	0.90	720.00	Portfolio review
08/11/21	29004983	Paul Bishop	1.30	1,040.00	Call re portfolio, review of material provided by DP
08/11/21	29004983	Paul Bishop	0.40	320.00	Portfolio review
08/30/21	29004983	Paul Bishop	0.40	320.00	Review of portfolio and correspondence
GRANT TOTAL			8.50	4,865.00	



E275

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

September 30, 2021
FTI Invoice No. 29005040
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$4,596.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,596.00
HST Registration No. 835718024RT0001	\$597.48
Total Amount Due this Period.....	\$5,193.48
Total Amount Due.....	<u>\$5,193.48</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E203


E276
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

September 30, 2021
 FTI Invoice No. 29005040
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.6	\$2,080.00
Patrick Kennedy	Senior Consultant	\$370.00	6.8	\$2,516.00
Total Hours and Fees			9.4	\$4,596.00
HST Registration No. 835718024RT0001				\$597.48
Invoice Total for Current Period				\$5,193.48

E204

E277

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
09/07/21	29005040	Patrick Kennedy	0.70	259.00	Communication with investors pertaining to fund inquiries.
09/08/21	29005040	Patrick Kennedy	0.80	296.00	
09/13/21	29005040	Patrick Kennedy	0.60	222.00	
09/15/21	29005040	Patrick Kennedy	1.50	555.00	
09/16/21	29005040	Patrick Kennedy	0.70	259.00	
09/20/21	29005040	Patrick Kennedy	0.30	111.00	Communication with shareholders.
09/21/21	29005040	Patrick Kennedy	0.20	74.00	Emails with investors re: shareholder inquiries.
09/24/21	29005040	Patrick Kennedy	0.50	185.00	Communication with shareholders.
09/27/21	29005040	Patrick Kennedy	0.50	185.00	Communication with investors and IAS.
09/29/21	29005040	Patrick Kennedy	1.00	370.00	Communication with investors and IAS.
09/09/21	29005040	Paul Bishop	0.90	720.00	Review of portfolio and payment updates
09/22/21	29005040	Paul Bishop	0.50	400.00	Review of portfolio, payments and correspondence
09/29/21	29005040	Paul Bishop	1.20	960.00	Review of correspondence, review of CPO
GRANT TOTAL			9.40	4,596.00	

E205



E278

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

October 31, 2021
FTI Invoice No. 29005083
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$5,112.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,112.00
HST Registration No. 835718024RT0001	\$664.56
Total Amount Due this Period.....	\$5,776.56
Total Amount Due.....	<u>\$5,776.56</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E206



E279
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

October 31, 2021
FTI Invoice No. 29005083
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.8	\$3,040.00
Patrick Kennedy	Senior Consultant	\$370.00	5.6	\$2,072.00
Total Hours and Fees			9.4	\$5,112.00
HST Registration No. 835718024RT0001				\$664.56
Invoice Total for Current Period				\$5,776.56

E207

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
10/06/21	29005083	Patrick Kennedy	1.50	555.00	Call with McCarthy and WFK re: claims process, communication with shareholders.
10/12/21	29005083	Patrick Kennedy	1.20	444.00	
10/18/21	29005083	Patrick Kennedy	0.80	296.00	
10/21/21	29005083	Patrick Kennedy	1.50	555.00	
10/27/21	29005083	Patrick Kennedy	0.60	222.00	Emails with shareholders pertaining to status of fund.
10/04/21	29005083	Paul Bishop	0.40	320.00	Review of extension material and correspondence
10/06/21	29005083	Paul Bishop	1.00	800.00	Review of portfolio, call with McCarthys, IR, DP and CF
10/08/21	29005083	Paul Bishop	0.80	640.00	Portfolio review
10/13/21	29005083	Paul Bishop	0.50	400.00	Correspondence and payment approvals
10/26/21	29005083	Paul Bishop	0.60	480.00	Review of correspondence and payments
10/27/21	29005083	Paul Bishop	0.50	400.00	Review of correspondence and payments
GRANT TOTAL			9.40	5,112.00	



E281

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

November 30, 2021
 FTI Invoice No. 29005120
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$10,670.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$10,670.00
HST Registration No. 835718024RT0001	\$1,387.10
Total Amount Due this Period.....	\$12,057.10
Total Amount Due.....	<u>\$12,057.10</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E209


E282
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

November 30, 2021
 FTI Invoice No. 29005120
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	10.1	\$8,080.00
Patrick Kennedy	Senior Consultant	\$370.00	7.0	\$2,590.00
Total Hours and Fees			17.1	\$10,670.00
HST Registration No. 835718024RT0001				\$1,387.10
Invoice Total for Current Period				\$12,057.10

E210

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
11/01/21	29005120	Patrick Kennedy	0.70	259.00	Calls and emails with investors pertaining to shareholder inquiries.
11/03/21	29005120	Patrick Kennedy	0.40	148.00	Calls and emails with investors pertaining to shareholder inquiries.
11/04/21	29005120	Patrick Kennedy	0.30	111.00	Calls and emails with investors pertaining to shareholder inquiries.
11/15/21	29005120	Patrick Kennedy	1.00	370.00	
11/16/21	29005120	Patrick Kennedy	0.50	185.00	Communication with shareholders.
11/18/21	29005120	Patrick Kennedy	0.50	185.00	Communication with shareholders.
11/19/21	29005120	Patrick Kennedy	0.60	222.00	Review of court documents and updated fund summary.
11/21/21	29005120	Patrick Kennedy	0.50	185.00	
11/22/21	29005120	Patrick Kennedy	0.50	185.00	with E. Dong re: previous.
11/26/21	29005120	Patrick Kennedy	0.50	185.00	Review of motion record and post filing claims procedure order.
11/29/21	29005120	Patrick Kennedy	1.00	370.00	Review of Claims Order; advance matters pertaining to notifying claimants.
11/30/21	29005120	Patrick Kennedy	0.50	185.00	Communication with shareholders.
11/08/21	29005120	Paul Bishop	0.70	560.00	Review of portfolio
11/10/21	29005120	Paul Bishop	0.90	720.00	Review of portfolio
11/12/21	29005120	Paul Bishop	1.30	1,040.00	
11/16/21	29005120	Paul Bishop	1.10	880.00	Review of court materials, correspondence
11/18/21	29005120	Paul Bishop	0.40	320.00	Review of correspondence
11/22/21	29005120	Paul Bishop	0.50	400.00	Correspondence
11/25/21	29005120	Paul Bishop	1.20	960.00	Review of report, edit same, review of portfolio information
11/26/21	29005120	Paul Bishop	2.30	1,840.00	Review edit and finalise report
11/29/21	29005120	Paul Bishop	0.60	480.00	Review of court materials
11/30/21	29005120	Paul Bishop	1.10	880.00	
GRANT TOTAL			17.10	10,670.00	



E284

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2021
FTI Invoice No. 29005163
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2021

	<i>CAD (\$)</i>
Professional Services.....	\$4,708.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$4,708.00
HST Registration No. 835718024RT0001	\$612.04
Total Amount Due this Period.....	\$5,320.04
Total Amount Due.....	<u>\$5,320.04</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E212



E285
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

December 31, 2021
FTI Invoice No. 29005163
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2021

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	3.2	\$2,560.00
Patrick Kennedy	Senior Consultant	\$370.00	5.7	\$2,109.00
Kathleen Foster	Executive Assistant I	\$130.00	0.3	\$39.00
Total Hours and Fees			9.2	\$4,708.00
HST Registration No. 835718024RT0001				\$612.04
Invoice Total for Current Period				\$5,320.04

E213

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
12/01/21	29005163	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Patrick Kennedy.
12/01/21	29005163	Patrick Kennedy	0.70	259.00	[REDACTED]
12/02/21	29005163	Patrick Kennedy	1.00	370.00	Communication with investors. emails with and finalize notice for Globe and Mail.
12/07/21	29005163	Patrick Kennedy	1.00	370.00	[REDACTED]
12/09/21	29005163	Patrick Kennedy	1.00	370.00	[REDACTED]
12/14/21	29005163	Patrick Kennedy	1.20	444.00	[REDACTED]
12/16/21	29005163	Patrick Kennedy	0.50	185.00	[REDACTED]
12/24/21	29005163	Patrick Kennedy	0.10	37.00	Communication with shareholders.
12/30/21	29005163	Patrick Kennedy	0.20	74.00	Payment of fund fees.
12/01/21	29005163	Paul Bishop	1.10	880.00	Call with CF and PK [REDACTED]
12/02/21	29005163	Paul Bishop	0.40	320.00	[REDACTED] filed
12/03/21	29005163	Paul Bishop	0.80	640.00	Correspondence. [REDACTED]
12/07/21	29005163	Paul Bishop	0.90	720.00	[REDACTED]
GRANT TOTAL			9.20	4,708.00	

**E287*****Invoice Remittance***

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

January 31, 2022
 FTI Invoice No. 29005217
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2022

	<i>CAD (\$)</i>
Professional Services.....	\$3,857.00
Expenses.....	<u>\$9,269.64</u>
Total Fees and Expenses.....	\$13,126.64
HST Registration No. 835718024RT0001	\$1,706.46
Total Amount Due this Period.....	\$14,833.10
Total Amount Due.....	<u>\$14,833.10</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E215



E288
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

January 31, 2022
FTI Invoice No. 29005217
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.0	\$1,600.00
Patrick Kennedy	Senior Consultant	\$370.00	6.1	\$2,257.00
Total Hours and Fees			8.1	\$3,857.00
Other/Miscellaneous				\$9,269.64
Total Expenses				\$9,269.64
 HST Registration No. 835718024RT0001				 \$1,706.46
 Invoice Total for Current Period				 \$14,833.10

E216

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
01/05/22	29005217	Patrick Kennedy	0.70	259.00	Communication with shareholders.
01/10/22	29005217	Patrick Kennedy	0.70	259.00	Communication with shareholders; payment of fund fees.
01/13/22	29005217	Patrick Kennedy	1.00	370.00	Communication with shareholders; payment of fund fees.
01/17/22	29005217	Patrick Kennedy	0.70	259.00	Communication with shareholders and payment of fund fees.
01/31/22	29005217	Patrick Kennedy	0.70	259.00	
01/18/22	29005217	Patrick Kennedy	0.80	296.00	Communication with shareholders and payment of fund fees.
01/24/22	29005217	Patrick Kennedy	0.50	185.00	Communication with investors.
01/25/22	29005217	Patrick Kennedy	0.50	185.00	Communication with investors.
01/26/22	29005217	Patrick Kennedy	0.50	185.00	Communication with investors.
01/12/22	29005217	Paul Bishop	0.70	560.00	Payment reviews and review of correspondence
01/25/22	29005217	Paul Bishop	0.90	720.00	
01/26/22	29005217	Paul Bishop	0.40	320.00	
GRANT TOTAL			8.10	3,857.00	



E290

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

February 28, 2022
FTI Invoice No. 29005257
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2022

	<i>CAD (\$)</i>
Professional Services.....	\$5,712.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$5,712.00
HST Registration No. 835718024RT0001	\$742.56
Total Amount Due this Period.....	\$6,454.56
Total Amount Due.....	<u><u>\$6,454.56</u></u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E218


E291
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

February 28, 2022
 FTI Invoice No. 29005257
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.7	\$2,160.00
Patrick Kennedy	Senior Consultant	\$370.00	9.6	\$3,552.00
Total Hours and Fees			12.3	\$5,712.00
HST Registration No. 835718024RT0001				\$742.56
Invoice Total for Current Period				\$6,454.56

E219

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
02/03/22	29005257	Paul Bishop	0.50	400.00	Review of portfolio and correspondence
02/03/22	29005257	Patrick Kennedy	0.50	185.00	Communication with shareholders.
02/07/22	29005257	Patrick Kennedy	0.50	185.00	Matters pertaining to communication with shareholders and NAV report.
02/09/22	29005257	Patrick Kennedy	0.50	185.00	Matters pertaining to communication with shareholders and NAV report.
02/10/22	29005257	Patrick Kennedy	2.00	740.00	Matters pertaining to communication with shareholders and NAV report.
02/11/22	29005257	Patrick Kennedy	0.50	185.00	Communication with shareholders and NAV report.
02/14/22	29005257	Paul Bishop	0.80	640.00	
02/16/22	29005257	Paul Bishop	0.40	320.00	
02/17/22	29005257	Paul Bishop	1.00	800.00	Attend portfolio review, review of summaries re same
02/14/22	29005257	Patrick Kennedy	0.20	74.00	Portfolio update; communication with shareholders
02/17/22	29005257	Patrick Kennedy	1.00	370.00	Portfolio update; communication with shareholders
02/18/22	29005257	Patrick Kennedy	0.50	185.00	Portfolio update; communication with shareholders
02/22/22	29005257	Patrick Kennedy	0.50	185.00	Communication with shareholders re Fund updates and T4RSP slips
02/24/22	29005257	Patrick Kennedy	1.70	629.00	Communication with shareholders re Fund updates and T4RSP slips
02/28/22	29005257	Patrick Kennedy	1.70	629.00	Communication with shareholders.
GRANT TOTAL			12.30	5,712.00	



E293

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

March 31, 2022
FTI Invoice No. 29005313
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2022

	<i>CAD (\$)</i>
Professional Services.....	\$16,054.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$16,054.00
HST Registration No. 835718024RT0001	\$2,087.02
Total Amount Due this Period.....	\$18,141.02
Total Amount Due.....	<u>\$18,141.02</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E221


E294
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

March 31, 2022
 FTI Invoice No. 29005313
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	8.1	\$6,480.00
Patrick Kennedy	Senior Consultant	\$370.00	25.7	\$9,509.00
Kathleen Foster	Executive Assistant I	\$130.00	0.5	\$65.00
Total Hours and Fees			34.3	\$16,054.00
HST Registration No. 835718024RT0001				\$2,087.02
Invoice Total for Current Period				\$18,141.02

E222

GrowthWorks CCA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
03/30/22	29005313	Kathleen Foster	0.50	65.00	Website updates performed for FTI Case Sites for GrowthWorks. Requested by Patrick Kennedy.
03/01/22	29005313	Patrick Kennedy	0.80	296.00	Communication with shareholders.
03/02/22	29005313	Patrick Kennedy	1.20	444.00	Communication with shareholders and RBC.
03/07/22	29005313	Patrick Kennedy	0.70	259.00	Communication with shareholders; payment of fund fees; advance reporting for upcoming court report.
03/08/22	29005313	Patrick Kennedy	0.50	185.00	Communication with shareholders; payment of fund fees; advance reporting for upcoming court report.
03/09/22	29005313	Patrick Kennedy	1.30	481.00	Communication with shareholders; payment of fund fees; advance reporting for upcoming court report.
03/10/22	29005313	Patrick Kennedy	1.00	370.00	Communication with shareholders; payment of fund fees; advance reporting for upcoming court report.
03/28/22	29005313	Patrick Kennedy	0.50	185.00	Court reporting matters and communication with shareholders.
03/29/22	29005313	Patrick Kennedy	0.50	185.00	Court reporting matters and communication with shareholders.
03/30/22	29005313	Patrick Kennedy	0.80	296.00	Court reporting matters and communication with shareholders.
03/21/22	29005313	Patrick Kennedy	1.70	629.00	Matters pertaining to court report and shareholder communications.
03/22/22	29005313	Patrick Kennedy	0.80	296.00	Matters pertaining to court report and shareholder communications.
03/23/22	29005313	Patrick Kennedy	1.40	518.00	Matters pertaining to court report and shareholder communications.
03/24/22	29005313	Patrick Kennedy	1.30	481.00	Matters pertaining to court report and shareholder communications.
03/25/22	29005313	Patrick Kennedy	4.80	1,776.00	Matters pertaining to court report and shareholder communications.
03/26/22	29005313	Patrick Kennedy	1.20	444.00	Matters pertaining to court report and shareholder communications.
03/11/22	29005313	Patrick Kennedy	3.20	1,184.00	Communication with shareholders; payment of fund fees; advance reporting for upcoming court report.
03/14/22	29005313	Patrick Kennedy	0.70	259.00	Matters pertaining to shareholder communications; advance of financial detail for court report.
03/15/22	29005313	Patrick Kennedy	1.20	444.00	Matters pertaining to shareholder communications; advance of financial detail for court report.
03/16/22	29005313	Patrick Kennedy	1.10	407.00	Matters pertaining to shareholder communications; advance of financial detail for court report.
03/17/22	29005313	Patrick Kennedy	0.50	185.00	Matters pertaining to shareholder communications; advance of financial detail for court report.
03/18/22	29005313	Patrick Kennedy	0.50	185.00	Matters pertaining to shareholder communications; advance of financial detail for court report.
03/09/22	29005313	Paul Bishop	0.90	720.00	Prep for court report
03/21/22	29005313	Paul Bishop	1.00	800.00	Review of motion materials
03/22/22	29005313	Paul Bishop	0.90	720.00	Review of motion materials, correspondence
03/23/22	29005313	Paul Bishop	0.30	240.00	Review of materials for report
03/24/22	29005313	Paul Bishop	0.90	720.00	
03/25/22	29005313	Paul Bishop	1.20	960.00	Review and edit report
03/26/22	29005313	Paul Bishop	0.70	560.00	
03/27/22	29005313	Paul Bishop	0.80	640.00	
03/29/22	29005313	Paul Bishop	0.80	640.00	
03/30/22	29005313	Paul Bishop	0.60	480.00	Court attendance prep for same
GRANT TOTAL			34.30	16,054.00	



E296

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

April 30, 2022
FTI Invoice No. 29005352
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2022

	<i>CAD (\$)</i>
Professional Services.....	\$2,998.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$2,998.00
HST Registration No. 835718024RT0001	\$389.74
Total Amount Due this Period.....	\$3,387.74
Total Amount Due.....	<u>\$3,387.74</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E224


E297
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

April 30, 2022
 FTI Invoice No. 29005352
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	0.6	\$480.00
Patrick Kennedy	Director	\$370.00	6.7	\$2,479.00
Kathleen Foster	Executive Assistant I	\$130.00	0.3	\$39.00
Total Hours and Fees			7.6	\$2,998.00
HST Registration No. 835718024RT0001				\$389.74
Invoice Total for Current Period				\$3,387.74

E225

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
04/19/22	29005352	Kathleen Foster	0.30	39.00	Website updates performed for FTI Case Sites for GW. Requested by Patrick Kennedy.
04/01/22	29005352	Patrick Kennedy	0.30	111.00	Communication with shareholders.
04/04/22	29005352	Patrick Kennedy	0.20	74.00	Communication with shareholders.
04/05/22	29005352	Patrick Kennedy	0.50	185.00	Communication with shareholders.
04/06/22	29005352	Patrick Kennedy	0.20	74.00	Communication with shareholders.
04/12/22	29005352	Patrick Kennedy	0.50	185.00	Communication with shareholders.
04/13/22	29005352	Patrick Kennedy	0.50	185.00	Communication with shareholders.
04/26/22	29005352	Patrick Kennedy	0.70	259.00	Shareholder communications.
04/14/22	29005352	Patrick Kennedy	0.50	185.00	Communication with shareholders.
04/18/22	29005352	Patrick Kennedy	0.80	296.00	Communication with shareholders.
04/18/22	29005352	Patrick Kennedy	0.50	185.00	Payment of fund fees; communication with shareholders.
04/19/22	29005352	Patrick Kennedy	0.60	222.00	Payment of fund fees; communication with shareholders.
04/20/22	29005352	Patrick Kennedy	0.80	296.00	Payment of fund fees; communication with shareholders.
04/21/22	29005352	Patrick Kennedy	0.60	222.00	Payment of fund fees; communication with shareholders.
04/12/22	29005352	Paul Bishop	0.20	160.00	Payment review and approval
04/22/22	29005352	Paul Bishop	0.40	320.00	Payment review
GRANT TOTAL			7.60	2,998.00	



E299

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

May 31, 2022
 FTI Invoice No. 29005390
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2022

	<i>CAD (\$)</i>
Professional Services.....	\$3,906.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$3,906.00
HST Registration No. 835718024RT0001	\$507.78
Total Amount Due this Period.....	\$4,413.78
Total Amount Due.....	<u>\$4,413.78</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E227


E300
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

May 31, 2022
 FTI Invoice No. 29005390
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	2.2	\$1,760.00
Patrick Kennedy	Director	\$370.00	5.8	\$2,146.00
Total Hours and Fees			8.0	\$3,906.00
HST Registration No. 835718024RT0001				\$507.78
Invoice Total for Current Period				\$4,413.78

E228

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
05/05/22	29005390	Patrick Kennedy	1.30	481.00	Payment of fund fees and communication with shareholders.
05/06/22	29005390	Patrick Kennedy	0.50	185.00	Payment of fund fees and communication with shareholders.
05/12/22	29005390	Patrick Kennedy	1.50	555.00	Communication with shareholders and payment of fund fees.
05/17/22	29005390	Patrick Kennedy	0.50	185.00	Communication with shareholders; [REDACTED]
05/18/22	29005390	Patrick Kennedy	0.60	222.00	Communication with shareholders; [REDACTED]
05/19/22	29005390	Patrick Kennedy	0.90	333.00	Communication with shareholders; [REDACTED]
05/31/22	29005390	Patrick Kennedy	0.50	185.00	Communication with shareholders; [REDACTED]
05/03/22	29005390	Paul Bishop	0.50	400.00	[REDACTED]
05/11/22	29005390	Paul Bishop	0.50	400.00	[REDACTED]
05/17/22	29005390	Paul Bishop	1.20	960.00	[REDACTED]
GRANT TOTAL			8.00	3,906.00	



E302

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

June 30, 2022
FTI Invoice No. 29005427
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2022

	<i>CAD (\$)</i>
Professional Services.....	\$1,221.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$1,221.00
HST Registration No. 835718024RT0001	\$158.73
Total Amount Due this Period.....	\$1,379.73
Total Amount Due.....	<u>\$1,379.73</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E230



E303
Invoice Summary

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

June 30, 2022
FTI Invoice No. 29005427
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2022

Name	Title	Rate	Hours	Total
Patrick Kennedy	Director	\$370.00	3.3	\$1,221.00
Total Hours and Fees			3.3	\$1,221.00
HST Registration No. 835718024RT0001				\$158.73
Invoice Total for Current Period				\$1,379.73

E231

E304

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
06/07/22	29005427	Patrick Kennedy	0.50	185.00	Communication with shareholders; payment of fund fees.
06/09/22	29005427	Patrick Kennedy	0.50	185.00	Communication with shareholders; payment of fund fees.
06/10/22	29005427	Patrick Kennedy	0.80	296.00	Communication with shareholders; payment of fund fees.
06/15/22	29005427	Patrick Kennedy	0.50	185.00	Communication with shareholders and payment of fund fees.
06/16/22	29005427	Patrick Kennedy	0.50	185.00	Communication with shareholders and payment of fund fees.
06/17/22	29005427	Patrick Kennedy	0.50	185.00	Communication with shareholders and payment of fund fees.
GRANT TOTAL			3.30	1,221.00	

E232



E305

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

July 31, 2022
FTI Invoice No. 29005464
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2022

	CAD (\$)
Professional Services.....	\$2,780.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$2,780.00
HST Registration No. 835718024RT0001	\$361.40
Total Amount Due this Period.....	\$3,141.40
Total Amount Due.....	<u>\$3,141.40</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E233


E306
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

July 31, 2022
 FTI Invoice No. 29005464
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	0.7	\$560.00
Patrick Kennedy	Director	\$370.00	6.0	\$2,220.00
Total Hours and Fees			6.7	\$2,780.00
HST Registration No. 835718024RT0001				\$361.40
Invoice Total for Current Period				\$3,141.40

E234

E307

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
07/06/22	29005464	Patrick Kennedy	0.50	185.00	Communication with shareholders; fund fee payment matters.
07/07/22	29005464	Patrick Kennedy	1.00	370.00	Communication with shareholders; fund fee payment matters.
07/13/22	29005464	Patrick Kennedy	0.50	185.00	Communication with shareholders
07/14/22	29005464	Patrick Kennedy	0.50	185.00	Communication with shareholders
07/18/22	29005464	Patrick Kennedy	0.50	185.00	Communication to shareholders and payment of fund fees
07/20/22	29005464	Patrick Kennedy	0.50	185.00	Communication to shareholders and payment of fund fees
07/22/22	29005464	Patrick Kennedy	1.00	370.00	Communication to shareholders and payment of fund fees
07/25/22	29005464	Patrick Kennedy	0.50	185.00	Communication with shareholders. Payment of Fund fees.
07/27/22	29005464	Patrick Kennedy	1.00	370.00	Communication with shareholders. Payment of Fund fees.
07/04/22	29005464	Paul Bishop	0.30	240.00	Review of correspondence and payments
07/21/22	29005464	Paul Bishop	0.40	320.00	
GRANT TOTAL			6.70	2,780.00	

E235



E308

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

August 31, 2022
FTI Invoice No. 29005515
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2022

	CAD (\$)
Professional Services.....	\$3,396.00
Expenses.....	\$0.00
Total Fees and Expenses.....	\$3,396.00
HST Registration No. 835718024RT0001	\$441.48
Total Amount Due this Period.....	\$3,837.48
Total Amount Due.....	<u>\$3,837.48</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E236


E309
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

August 31, 2022
 FTI Invoice No. 29005515
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	1.1	\$880.00
Patrick Kennedy	Director	\$370.00	6.8	\$2,516.00
Total Hours and Fees			7.9	\$3,396.00
HST Registration No. 835718024RT0001				\$441.48
Invoice Total for Current Period				\$3,837.48

E237

E310

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
08/02/22	29005515	Patrick Kennedy	1.00	370.00	Payment of fund fees. Communication with shareholders.
08/03/22	29005515	Patrick Kennedy	1.00	370.00	Payment of fund fees. Communication with shareholders.
08/04/22	29005515	Patrick Kennedy	0.50	185.00	Payment of fund fees. Communication with shareholders.
08/09/22	29005515	Patrick Kennedy	1.50	555.00	Communication with unit holders and fund admin matters.
08/12/22	29005515	Patrick Kennedy	0.30	111.00	Communication with unit holders and fund admin matters.
08/16/22	29005515	Patrick Kennedy	0.50	185.00	Shareholder communication.
08/18/22	29005515	Patrick Kennedy	0.50	185.00	Shareholder communication.
08/24/22	29005515	Patrick Kennedy	0.50	185.00	Communication with shareholders and payment of fund fees.
08/25/22	29005515	Patrick Kennedy	0.50	185.00	Communication with shareholders and payment of fund fees.
08/26/22	29005515	Patrick Kennedy	0.50	185.00	Communication with shareholders and payment of fund fees.
08/16/22	29005515	Paul Bishop	1.10	880.00	
GRANT TOTAL			7.90	3,396.00	

E238



E311

Invoice Remittance

GrowthWorks Canadian Fund
Exchange Tower
130 King Street West
Suite 2200, PO Box 422
Toronto, ON M5X 1E3

September 30, 2022
FTI Invoice No. 29005542
FTI Job No. 436440.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2022

	CAD (\$)
Professional Services.....	\$1,769.00
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$1,769.00
HST Registration No. 835718024RT0001	\$229.97
Total Amount Due this Period.....	\$1,998.97
Total Amount Due.....	<u>\$1,998.97</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E239


E312
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

September 30, 2022
 FTI Invoice No. 29005542
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$800.00	0.5	\$400.00
Patrick Kennedy	Director	\$370.00	3.7	\$1,369.00
Total Hours and Fees			4.2	\$1,769.00
HST Registration No. 835718024RT0001				\$229.97
Invoice Total for Current Period				\$1,998.97

E240

E313

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
09/13/22	29005542	Patrick Kennedy	0.50	185.00	Communication with shareholders; payment of fund fees.
09/14/22	29005542	Patrick Kennedy	1.00	370.00	Communication with shareholders; payment of fund fees.
09/16/22	29005542	Patrick Kennedy	0.50	185.00	Communication with shareholders; payment of fund fees.
09/23/22	29005542	Patrick Kennedy	0.70	259.00	Communication with shareholders.
09/27/22	29005542	Patrick Kennedy	0.50	185.00	Communication with shareholders.
09/28/22	29005542	Patrick Kennedy	0.50	185.00	Communication with shareholders.
09/29/22	29005542	Paul Bishop	0.50	400.00	Correspondence
GRANT TOTAL			4.20	1,769.00	

E241



E314

Invoice Remittance

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

October 31, 2022
 FTI Invoice No. 29005588
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2022

	CAD (\$)
Professional Services.....	\$4,800.00
Expenses.....	\$0.00
Total Fees and Expenses.....	\$4,800.00
HST Registration No. 835718024RT0001	\$624.00
Total Amount Due this Period.....	\$5,424.00
Total Amount Due.....	<u>\$5,424.00</u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Consulting Canada Inc.
Beneficiary account number: 476960861715

E242


E315
Invoice Summary

GrowthWorks Canadian Fund
 Exchange Tower
 130 King Street West
 Suite 2200, PO Box 422
 Toronto, ON M5X 1E3

October 31, 2022
 FTI Invoice No. 29005588
 FTI Job No. 436440.0003
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2022

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$1,000.00	1.7	\$1,700.00
Patrick Kennedy	Director	\$500.00	6.2	\$3,100.00
Total Hours and Fees			7.9	\$4,800.00
HST Registration No. 835718024RT0001				\$624.00
Invoice Total for Current Period				\$5,424.00

E243

GrowthWorks CCAA (436440.0003)
June 1, 2017 to October 31, 2022

Date	Invoice #	Name	Hours	Amount	Narrative
10/03/22	29005588	Patrick Kennedy	0.70	350.00	Shareholder communications. Payment of Fund fees
10/07/22	29005588	Patrick Kennedy	1.30	650.00	Shareholder communications. Payment of Fund fees
10/11/22	29005588	Patrick Kennedy	0.50	250.00	Communication with shareholders; payment of fund fees
10/12/22	29005588	Patrick Kennedy	0.30	150.00	Communication with shareholders; payment of fund fees
10/13/22	29005588	Patrick Kennedy	0.50	250.00	Communication with shareholders; payment of fund fees
10/14/22	29005588	Patrick Kennedy	0.70	350.00	Communication with shareholders; payment of fund fees
10/19/22	29005588	Patrick Kennedy	0.70	350.00	Communication with shareholders
10/24/22	29005588	Patrick Kennedy	0.50	250.00	Communication with shareholders and advisors.
10/25/22	29005588	Patrick Kennedy	0.50	250.00	Communication with shareholders and advisors.
10/31/22	29005588	Patrick Kennedy	0.50	250.00	Communication with shareholders
10/14/22	29005588	Paul Bishop	0.50	500.00	Payment review and approval
10/18/22	29005588	Paul Bishop	1.20	1,200.00	Call re next steps, review of portfolio
GRANT TOTAL			7.90	4,800.00	

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-13-1027 **E317**

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND
LTD.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

AFFIDAVIT OF PAUL BISHOP

RECONSTRUCT LLP

Royal Bank Plaza, South Tower
200 Bay Street
Suite 2305, P.O. Box 120
Toronto, ON M5J 2J3

Caitlin Fell LSO No. 60091H

cfell@reconllp.com

Tel: 416.613.8282

Fax: 416.613.8290

**Lawyer for the Monitor,
FTI Consulting Canada Inc.**

E245

APPENDIX “D”

Court File No.: CV-13-10279-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
GROWTHWORKS CANADIAN FUND LTD

AFFIDAVIT OF CHRISTEL PAUL
(sworn December 9, 2022)

I, CHRISTEL PAUL, of the City of Toronto, in the Province of Ontario, **MAKE
OATH AND SAY:**

1. I am the Manager of Operations with the law firm Reconstruct LLP (“**RECON**”) solicitors to FTI Consulting Canada Inc. (“**FTI**”) in its capacity as monitor (the “**Monitor**”) of GrowthWorks Canadian Fund Ltd. (the “**Fund**”) and, as such, I have knowledge of the following matters. Where I have relied on information from others, I state the source of such information and verily believe it to be true.

2. McMillan LLP (“**McMillan**”), Brauti Thorning LLP (“**BT**”) and RECON fees and disbursements for the period of May 1, 2017 to October 31, 2022 are summarized in the statements of account. The statements of account are a fair and accurate description of the services provided, the disbursements incurred, and the amounts charged by McMillan, BT and RECON, and are based on its standard rates and charges.

3. The statements of accounts contain information and advice over which lawyer and client privilege is asserted. As a result, attached hereto and marked as **Exhibit "A"** are redacted copies of the statements of account of McMillan, BT and RECON in respect of services rendered to FTI in respect of the within proceedings for the period ending November 30, 2022. During the period from May 1, 2017 to October 31, 2022 (the "**Billing Period**"), the total amount being claimed for the work performed by McMillan, BT and RECON, for which approval is being sought at this court is \$171,881 including \$170,655 for fees and \$1,226.00 for disbursements, exclusive of HST.

4. The activities detailed in the statements of account attached as **Exhibit "A"** accurately reflect the services provided by McMillan, BT and RECON and the rates charged are the standard hourly rates of those individuals at the firm at the time they were incurred.

5. Attached hereto and marked as **Exhibit "B"** is a summary of the timekeepers whose services are reflected on the statements of account. A total of 266.5 hours were incurred by McMillan, BT and RECON personnel, including year of call, hourly rate, and hours billed, resulting in an average hourly rate of \$508.33 (exclusive of applicable taxes).

6. McMillan, BT and RECON have been paid in full in respect of the fees and disbursements (and applicable taxes) of the statements of account.

7. We anticipate no more than \$120,000 (exclusive of applicable taxes) in additional fees to be incurred between the date of the motion and the date of the discharge.

8. This affidavit is sworn in support of a motion for, *inter alia*, approval of the fees and disbursements of McMillan, BT and RECON and for no other or improper purpose.

SWORN BEFORE ME at the City of)
Toronto, in the Province of Ontario, on)
the 9th day of December 2022.)

DocuSigned by:)
Levi Rivers)
70060F5310EA4FE...)

A Commissioner for taking Affidavits.)

DocuSigned by:
Christel Paul
C947E1D08A70415...

CHRISTEL PAUL

Levi Rivers, a Commissioner, etc, Province
of Ontario, for Reconstruct LLP, Barristers &
Solicitors. Expires: Aug 22, 2025

THIS IS **EXHIBIT "A"** REFERRED TO IN THE
AFFIDAVIT OF CHRISTEL PAUL SWORN BEFORE ME,
THIS 9TH DAY OF DECEMBER 2022

DocuSigned by:

Levi Rivers

70060F5319EA4FE.....

A COMMISSIONER FOR TAKING AFFIDAVITS



E323

File No: 240484
Invoice Number: 1155100

May 30, 2017

PRIVILEGED AND CONFIDENTIAL

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre
Suite 2010, PO Box 104
79 Wellington Street West
Toronto M5K 1G8
Canada

ATTENTION: Paul Bishop

GrowthWorks Canadian Fund Ltd.

FOR PROFESSIONAL SERVICES rendered to April 30, 2017 in connection with the above matter.

Our Fee		\$	39,140.00
Disbursements - Taxable			149.10
Total Fees and Disbursements			<u>39,289.10</u>
HST			5,107.58
Total	CAD	\$	<u><u>44,396.68</u></u>

McMillan LLP

Caitlin Fell

GST Registration Number : R119428555
QST Registration Number : 1210248273

E251

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 0.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact Caitlin Fell or Accounts Receivable at arandcollections@mcmillan.ca.

GrowthWorks Canadian Fund Ltd.**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
B.G. Harrison	Advocacy & Employment	750.00	27.40	20,550.00
Caitlin Fell	Financial Services	550.00	33.80	18,590.00
TOTAL			61.20	\$39,140.00

SUMMARY OF DISBURSEMENTS

Description of Services	Amount
██████████	92.75
██████████████████	47.50
██████████████████████████████	8.85
TOTAL	\$149.10

GrowthWorks Canadian Fund Ltd.

ACCOUNT DETAILS - FEES

Date	Name	Description of Services	Hours	Amount
02-Mar-17	B.G. Harrison	[REDACTED]	2.10	1,575.00
03-Mar-17	Caitlin Fell	[REDACTED]	0.60	330.00
03-Mar-17	B.G. Harrison	[REDACTED]	4.60	3,450.00
06-Mar-17	Caitlin Fell	[REDACTED]	0.50	275.00
06-Mar-17	B.G. Harrison	[REDACTED]	3.60	2,700.00
07-Mar-17	Caitlin Fell	[REDACTED]	0.60	330.00
07-Mar-17	B.G. Harrison	[REDACTED]	1.60	1,200.00
08-Mar-17	B.G. Harrison	[REDACTED]	1.20	900.00
09-Mar-17	B.G. Harrison	[REDACTED]	1.20	900.00
10-Mar-17	B.G. Harrison	[REDACTED]	1.10	825.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
12-Mar-17	B.G. Harrison	[REDACTED]	1.20	900.00
13-Mar-17	Caitlin Fell	[REDACTED]	1.60	880.00
13-Mar-17	B.G. Harrison	[REDACTED]	0.60	450.00
14-Mar-17	Caitlin Fell	[REDACTED]	6.80	3,740.00
14-Mar-17	B.G. Harrison	[REDACTED]	0.50	375.00
15-Mar-17	Caitlin Fell	[REDACTED]	0.40	220.00
15-Mar-17	B.G. Harrison	[REDACTED]	0.30	225.00
17-Mar-17	Caitlin Fell	[REDACTED]	1.90	1,045.00
17-Mar-17	B.G. Harrison	[REDACTED]	0.70	525.00
20-Mar-17	B.G. Harrison	[REDACTED]	0.30	225.00
22-Mar-17	Caitlin Fell	[REDACTED]	0.40	220.00
22-Mar-17	B.G. Harrison	[REDACTED]	0.40	300.00
23-Mar-17	Caitlin Fell	[REDACTED]	2.10	1,155.00
23-Mar-17	B.G. Harrison	[REDACTED]	0.60	450.00
26-Mar-17	B.G. Harrison	[REDACTED]	0.20	150.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
27-Mar-17	Caitlin Fell	[REDACTED]	1.80	990.00
27-Mar-17	B.G. Harrison	[REDACTED]	0.60	450.00
28-Mar-17	Caitlin Fell	[REDACTED]	3.40	1,870.00
28-Mar-17	B.G. Harrison	[REDACTED]	1.80	1,350.00
29-Mar-17	Caitlin Fell	[REDACTED]	4.90	2,695.00
29-Mar-17	B.G. Harrison	[REDACTED]	1.80	1,350.00
30-Mar-17	Caitlin Fell	[REDACTED]	2.80	1,540.00
30-Mar-17	B.G. Harrison	[REDACTED]	0.40	300.00
31-Mar-17	Caitlin Fell	[REDACTED]	5.10	2,805.00
31-Mar-17	B.G. Harrison	[REDACTED]	0.40	300.00
03-Apr-17	Caitlin Fell	[REDACTED]	0.30	165.00
05-Apr-17	B.G. Harrison	[REDACTED]	0.50	375.00
11-Apr-17	Caitlin Fell	[REDACTED]	0.60	330.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
11-Apr-17	B.G. Harrison	[REDACTED]	0.20	150.00
12-Apr-17	B.G. Harrison	[REDACTED]	0.10	75.00
25-Apr-17	B.G. Harrison	[REDACTED]	0.80	600.00
26-Apr-17	B.G. Harrison	[REDACTED]	0.60	450.00
TOTAL			61.20	\$39,140.00
HST				\$5,088.20
TOTAL FEES AND TAXES				\$44,228.20

GrowthWorks Canadian Fund Ltd.**DISBURSEMENTS - TAXABLE**

Date	Description of Services	Amount
03-Mar-17	[REDACTED]	8.85
31-Mar-17	[REDACTED]	47.50
		92.75
TOTAL		\$149.10
HST		\$19.38
TOTAL DISBURSEMENTS AND TAXES		\$168.48

E331

E259



E332

July 12, 2017

PRIVILEGED AND CONFIDENTIAL

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre
Suite 2010, PO Box 104
79 Wellington Street West
Toronto M5K 1G8
Canada

ATTENTION: Paul Bishop

FOR PROFESSIONAL SERVICES rendered to May 31, 2017 in connection with the attached file(s).

Yours truly,

A handwritten signature in black ink, appearing to read "C Fell", written over a solid horizontal line.

Caitlin Fell

E260



E333

File No: 240484
Invoice Number: 1157507

July 12, 2017

PRIVILEGED AND CONFIDENTIAL

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre
Suite 2010, PO Box 104
79 Wellington Street West
Toronto M5K 1G8
Canada

ATTENTION: Paul Bishop

GrowthWorks Canadian Fund Ltd.

FOR PROFESSIONAL SERVICES rendered to May 31, 2017 in connection with the above matter.

Our Fee		\$	3,375.00
HST			438.75
Total	CAD	\$	<u>3,813.75</u>

McMillan LLP

Caitlin Fell

GST Registration Number : R119428555
QST Registration Number : 1210248273

E261

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 0.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact Caitlin Fell or Accounts Receivable at arandcollections@mcmillan.ca.

GrowthWorks Canadian Fund Ltd.**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
B.G. Harrison	Advocacy & Employment	750.00	4.50	3,375.00
TOTAL			4.50	\$3,375.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
16-May-17	B.G. Harrison	[REDACTED]	0.40	300.00
17-May-17	B.G. Harrison	[REDACTED]	0.20	150.00
24-May-17	B.G. Harrison	[REDACTED]	0.60	450.00
26-May-17	B.G. Harrison	[REDACTED]	0.40	300.00
29-May-17	B.G. Harrison	[REDACTED]	1.10	825.00
30-May-17	B.G. Harrison	[REDACTED]	0.50	375.00
31-May-17	B.G. Harrison	[REDACTED]	1.30	975.00
TOTAL			4.50	\$3,375.00
HST				\$438.75
TOTAL FEES AND TAXES				\$3,813.75

E337

E265



E338

File No: 240484
 Invoice Number: 1160593

August 28, 2017

PRIVILEGED AND CONFIDENTIAL

FTI Consulting Canada Inc.
 TD South Tower, Toronto Dominion Centre
 Suite 2010, PO Box 104
 79 Wellington Street West
 Toronto M5K 1G8
 Canada

ATTENTION: Paul Bishop

GrowthWorks Canadian Fund Ltd.

FOR PROFESSIONAL SERVICES rendered to July 31, 2017 in connection with the above matter.

Our Fee	\$	61,140.00
Disbursements - Non Taxable		160.00
Disbursements - Taxable		392.25
Total Fees and Disbursements		<u>61,692.25</u>
HST		7,999.19
Total	CAD \$	<u><u>69,691.44</u></u>

McMillan LLP

GST Registration Number : R119428555
 QST Registration Number : 1210248273

Caitlin Fell

E266

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 0.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact Caitlin Fell or Accounts Receivable at arandcollections@mcmillan.ca.

GrowthWorks Canadian Fund Ltd.**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
B.G. Harrison	Advocacy & Employment	750.00	71.40	53,550.00
Caitlin Fell	Financial Services	550.00	13.80	7,590.00
TOTAL			85.20	\$61,140.00

SUMMARY OF DISBURSEMENTS

Description of Services	Amount
██████████	246.75
██████████	160.00
██████████	102.50
██████████	43.00
TOTAL	\$552.25

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
06-Jun-17	Caitlin Fell	[REDACTED]	0.90	495.00
06-Jun-17	B.G. Harrison	[REDACTED]	0.20	150.00
12-Jun-17	Caitlin Fell	[REDACTED]	0.70	385.00
13-Jun-17	Caitlin Fell	[REDACTED]	2.10	1,155.00
13-Jun-17	B.G. Harrison	[REDACTED]	1.00	750.00
14-Jun-17	Caitlin Fell	[REDACTED]	2.90	1,595.00
15-Jun-17	Caitlin Fell	[REDACTED]	1.70	935.00
16-Jun-17	Caitlin Fell	[REDACTED]	2.30	1,265.00
16-Jun-17	B.G. Harrison	[REDACTED]	1.00	750.00
22-Jun-17	Caitlin Fell	[REDACTED]	2.70	1,485.00
22-Jun-17	B.G. Harrison	[REDACTED]	0.20	150.00
22-Jun-17	B.G. Harrison	[REDACTED]	2.60	1,950.00
26-Jun-17	B.G. Harrison	[REDACTED]	0.30	225.00
27-Jun-17	B.G. Harrison	[REDACTED]	1.20	900.00
28-Jun-17	Caitlin Fell	[REDACTED]	0.50	275.00
29-Jun-17	B.G. Harrison	[REDACTED]	1.10	825.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
30-Jun-17	B.G. Harrison	[REDACTED]	1.80	1,350.00
03-Jul-17	B.G. Harrison	[REDACTED]	3.30	2,475.00
05-Jul-17	B.G. Harrison	[REDACTED]	0.30	225.00
06-Jul-17	B.G. Harrison	[REDACTED]	1.10	825.00
10-Jul-17	B.G. Harrison	[REDACTED]	1.80	1,350.00
11-Jul-17	B.G. Harrison	[REDACTED]	2.20	1,650.00
12-Jul-17	B.G. Harrison	[REDACTED]	4.10	3,075.00
13-Jul-17	B.G. Harrison	[REDACTED]	2.40	1,800.00
15-Jul-17	B.G. Harrison	[REDACTED]	3.80	2,850.00
16-Jul-17	B.G. Harrison	[REDACTED]	4.20	3,150.00
17-Jul-17	B.G. Harrison	[REDACTED]	8.20	6,150.00
18-Jul-17	B.G. Harrison	[REDACTED]	8.20	6,150.00
19-Jul-17	B.G. Harrison	[REDACTED]	8.40	6,300.00
20-Jul-17	B.G. Harrison	[REDACTED]	7.80	5,850.00
21-Jul-17	B.G. Harrison	[REDACTED]	2.20	1,650.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
23-Jul-17	B.G. Harrison	[REDACTED]	1.10	825.00
25-Jul-17	B.G. Harrison	[REDACTED]	1.20	900.00
27-Jul-17	B.G. Harrison	[REDACTED]	1.20	900.00
30-Jul-17	B.G. Harrison	[REDACTED]	0.50	375.00
TOTAL			85.20	\$61,140.00
HST				\$7,948.19
TOTAL FEES AND TAXES				\$69,088.19

GrowthWorks Canadian Fund Ltd.**DISBURSEMENTS - NON TAXABLE**

Date	Description of Services	Amount
20-Jun-17	[REDACTED]	160.00
TOTAL		\$160.00

DISBURSEMENTS - TAXABLE

Date	Description of Services	Amount
16-Jun-17	[REDACTED]	43.00
02-Jun-17	[REDACTED]	27.50
20-Jun-17	[REDACTED]	47.50
29-Jun-17	[REDACTED]	27.50
	[REDACTED]	246.75
TOTAL		\$392.25
HST		\$51.00
TOTAL DISBURSEMENTS AND TAXES		\$603.25

E345

E273



E346

File No: 240484
Invoice Number: 1164547

October 31, 2017

PRIVILEGED AND CONFIDENTIAL

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre
Suite 2010, PO Box 104
79 Wellington Street West
Toronto M5K 1G8
Canada

ATTENTION: Paul Bishop

GrowthWorks Canadian Fund Ltd.

FOR PROFESSIONAL SERVICES rendered to October 31, 2017 in connection with the above matter.

Our Fee		\$	6,600.00
HST			858.00
Total	CAD	\$	<u><u>7,458.00</u></u>

McMillan LLP

Caitlin Fell

GST Registration Number : R119428555
QST Registration Number : 1210248273

E274

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 0.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact Caitlin Fell or Accounts Receivable at arandcollections@mcmillan.ca.

GrowthWorks Canadian Fund Ltd.**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
B.G. Harrison	Advocacy & Employment	750.00	8.80	6,600.00
TOTAL			8.80	\$6,600.00

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
01-Aug-17	B.G. Harrison	[REDACTED]	2.20	1,650.00
24-Aug-17	B.G. Harrison	[REDACTED]	0.80	600.00
05-Sep-17	B.G. Harrison	[REDACTED]	0.40	300.00
08-Sep-17	B.G. Harrison	[REDACTED]	0.30	225.00
09-Sep-17	B.G. Harrison	[REDACTED]	0.30	225.00
11-Sep-17	B.G. Harrison	[REDACTED]	0.50	375.00
15-Sep-17	B.G. Harrison	[REDACTED]	0.30	225.00
03-Oct-17	B.G. Harrison	[REDACTED]	0.40	300.00
05-Oct-17	B.G. Harrison	[REDACTED]	0.70	525.00
06-Oct-17	B.G. Harrison	[REDACTED]	0.80	600.00
11-Oct-17	B.G. Harrison	[REDACTED]	0.80	600.00
12-Oct-17	B.G. Harrison	[REDACTED]	0.30	225.00
24-Oct-17	B.G. Harrison	[REDACTED]	0.70	525.00
30-Oct-17	B.G. Harrison	[REDACTED]	0.30	225.00
TOTAL			8.80	\$6,600.00
HST				\$858.00
TOTAL FEES AND TAXES				\$7,458.00

E350

E278



E351

File No: 240484
 Invoice Number: 1169439

December 31, 2017

PRIVILEGED AND CONFIDENTIAL

FTI Consulting Canada Inc.
 TD South Tower, Toronto Dominion Centre
 Suite 2010, PO Box 104
 79 Wellington Street West
 Toronto M5K 1G8
 Canada

ATTENTION: Paul Bishop

GrowthWorks Canadian Fund Ltd.

FOR PROFESSIONAL SERVICES rendered to December 31, 2017 in connection with the above matter.

Our Fee		\$	4,500.00
Disbursements - Taxable			47.50
Total Fees and Disbursements			<u>4,547.50</u>
HST			591.18
Total	CAD	\$	<u><u>5,138.68</u></u>

McMillan LLP

GST Registration Number : R119428555
 QST Registration Number : 1210248273

Caitlin Fell

E279

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 0.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:


Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact Caitlin Fell or Accounts Receivable at arandcollections@mcmillan.ca.

GrowthWorks Canadian Fund Ltd.**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
B.G. Harrison	Advocacy & Employment	750.00	1.60	1,200.00
Caitlin Fell	Financial Services	550.00	6.00	3,300.00
TOTAL			7.60	\$4,500.00

SUMMARY OF DISBURSEMENTS

Description of Services	Amount
	47.50
TOTAL	\$47.50

GrowthWorks Canadian Fund Ltd.**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
04-Dec-17	B.G. Harrison	[REDACTED]	0.60	450.00
07-Dec-17	B.G. Harrison	[REDACTED]	0.80	600.00
12-Dec-17	B.G. Harrison	[REDACTED]	0.20	150.00
13-Dec-17	Caitlin Fell	[REDACTED]	2.40	1,320.00
14-Dec-17	Caitlin Fell	[REDACTED]	2.40	1,320.00
15-Dec-17	Caitlin Fell	[REDACTED]	1.20	660.00
TOTAL			7.60	\$4,500.00
HST				\$585.00
TOTAL FEES AND TAXES				\$5,085.00

GrowthWorks Canadian Fund Ltd.**DISBURSEMENTS - TAXABLE**

Date	Description of Services	Amount
15-Dec-17		47.50
TOTAL		\$47.50
HST		\$6.18
TOTAL DISBURSEMENTS AND TAXES		\$53.68

E356

BRAUTI THORNING LLP INVOICES

E284

E357

Brauti Thorning Zibarras LLP161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567 Fax: 416.362.8410

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

April 4, 2018

File #: 6033-001
Inv #: 38061**Attention: Paul Bishop**

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	HOURS	RATE	FEEES
Caitlin Fell	0.20	\$600.00	\$120.00
Nichole Gehbauer	1.20	\$150.00	\$180.00

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Feb-23-18	[REDACTED]	1.20	180.00	ng
Mar-28-18	[REDACTED]	0.20	120.00	CF
	Totals	1.40	\$300.00	
	GST/HST on Fees		\$39.00	

DISBURSEMENTS

	[REDACTED]	12.50
Feb-27-18	[REDACTED]	55.00
Feb-28-18	[REDACTED]	95.00

E285

March 31, 2018

E358

Totals	\$162.50
GST/HST on Disbursements	\$21.13

Total Fees, Disbursements	\$522.63
----------------------------------	-----------------

Balance Due Now	\$522.63
------------------------	-----------------

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

*Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

Wiring Instructions

Royal Bank of Canada (Bank Code #3) 3300 Highway 7, Suite 100,(Transit #001920) Concord, Ontario L4K 4M3

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT@

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

E286

E359

E287

Brauti Thorning Zibarras LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567 Fax: 416.362.8410

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

May 14, 2018
File #: 6033-001
Inv. #: 38726

Attention: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL
Caitlin Fell

HOURS **RATE** **FEEs**
6.40 \$600.00 \$3,840.00

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Apr-06-18	[REDACTED]	1.60	960.00	CF
Apr-10-18	[REDACTED]	1.20	720.00	CF
Apr-11-18	[REDACTED]	0.90	540.00	CF
Apr-13-18	[REDACTED]	0.20	120.00	CF
Apr-16-18	[REDACTED]	0.90	540.00	CF
Apr-17-18	[REDACTED]	0.80	480.00	CF
Apr-20-18	[REDACTED]	0.80	480.00	CF

E361

Totals	6.40	\$3,840.00	
GST/HST on Fees		\$499.20	
Total Fees, Disbursements			\$4,339.20
Balance Due Now			\$4,861.83

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001
* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

Wiring Instructions

Royal Bank of Canada (Bank Code #3)
Account # 112 876 8
Transit # 001920
3300 Highway 7, Suite 100 Concord, ON L4K 4M3
Account Holder: Brauti Thorning Zibarras LLP
RBC Swift Code: ROYCCAT2

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

E289

E362

E290

Brauti Thorning Zibarras LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

June 27, 2018

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

File #: 6033-001
Inv #: 39263

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEEES	INITIALS
Caitlin Fell	\$600.00	3.10	\$1,860.00	CF

DATE	DESCRIPTION	HOURS	FEEES	INITIALS
May 21/18		0.90	\$540.00	CF
May 23/18		1.20	\$720.00	CF
May 24/18		0.30	\$180.00	CF
May 31/18		0.70	\$420.00	CF

TOTAL HOURS	3.10	\$1,860.00
Taxes on Fees		\$241.80
TOTAL FEES		\$2,101.80

	Total Disbursements	\$0.00
	Taxes on Disbursements	\$0.00
	Total Disbursements	\$0.00

CURRENT INVOICE	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$2,101.80
------------------------	---	-------------------

PREVIOUS INVOICE(S)	Previous Invoice Amount	\$4,861.83
	Previous Payment Received	\$522.63

PAST DUE	Past Due Balance	\$4,339.20
	Interest	\$2.16
	Total Past Due	\$4,341.36

BALANCE DUE NOW	\$6,443.16
------------------------	-------------------

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada

3300 Highway 7, Suite 100, Concord, ON L4K 4M3

Bank Code #3 Account # 1128750 Transit #001920

Account Holder: Brauti Thorning Zibarras LLP

E366

E294

Brauti Thorning Zibarras LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

July 20, 2018

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

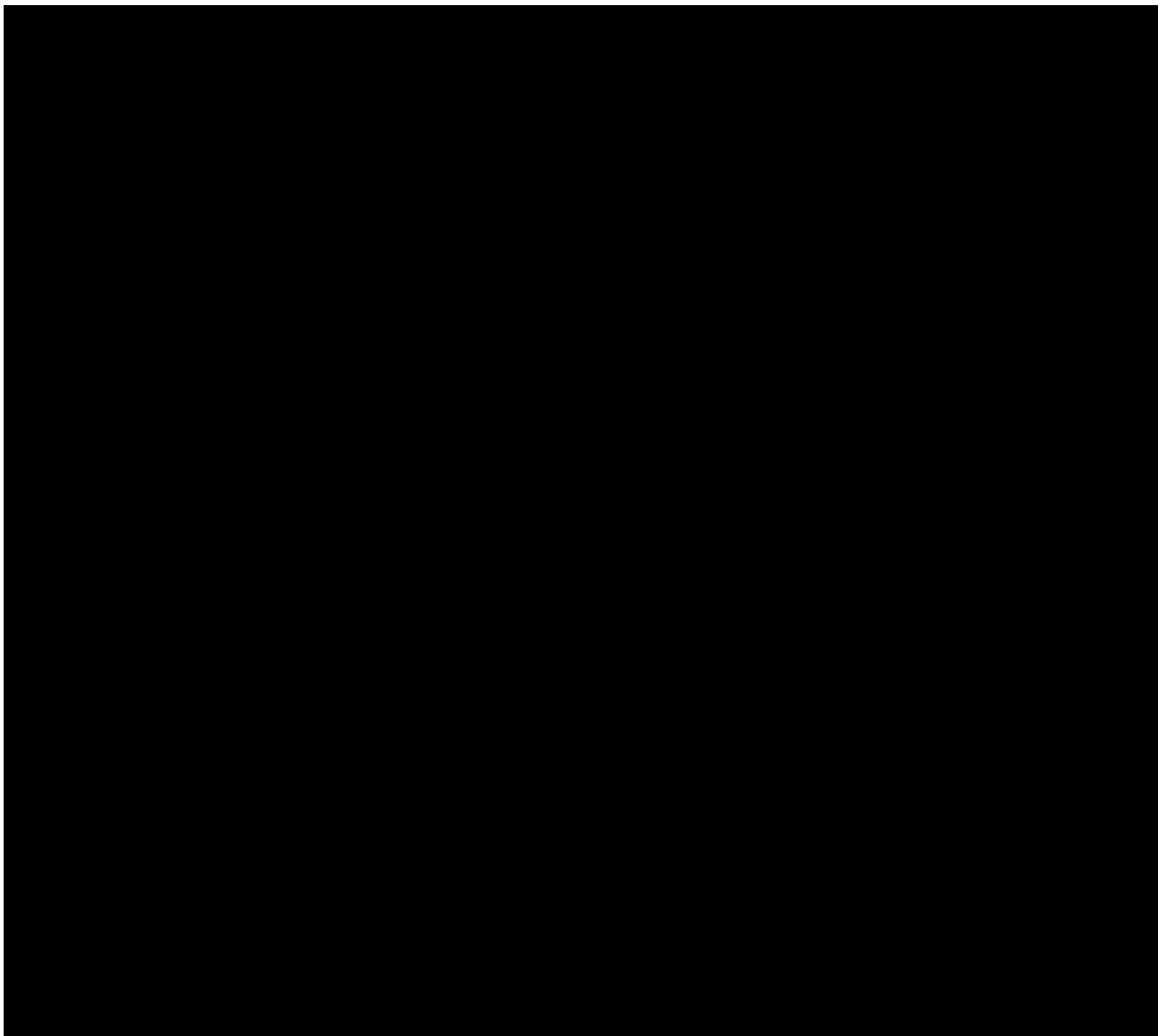
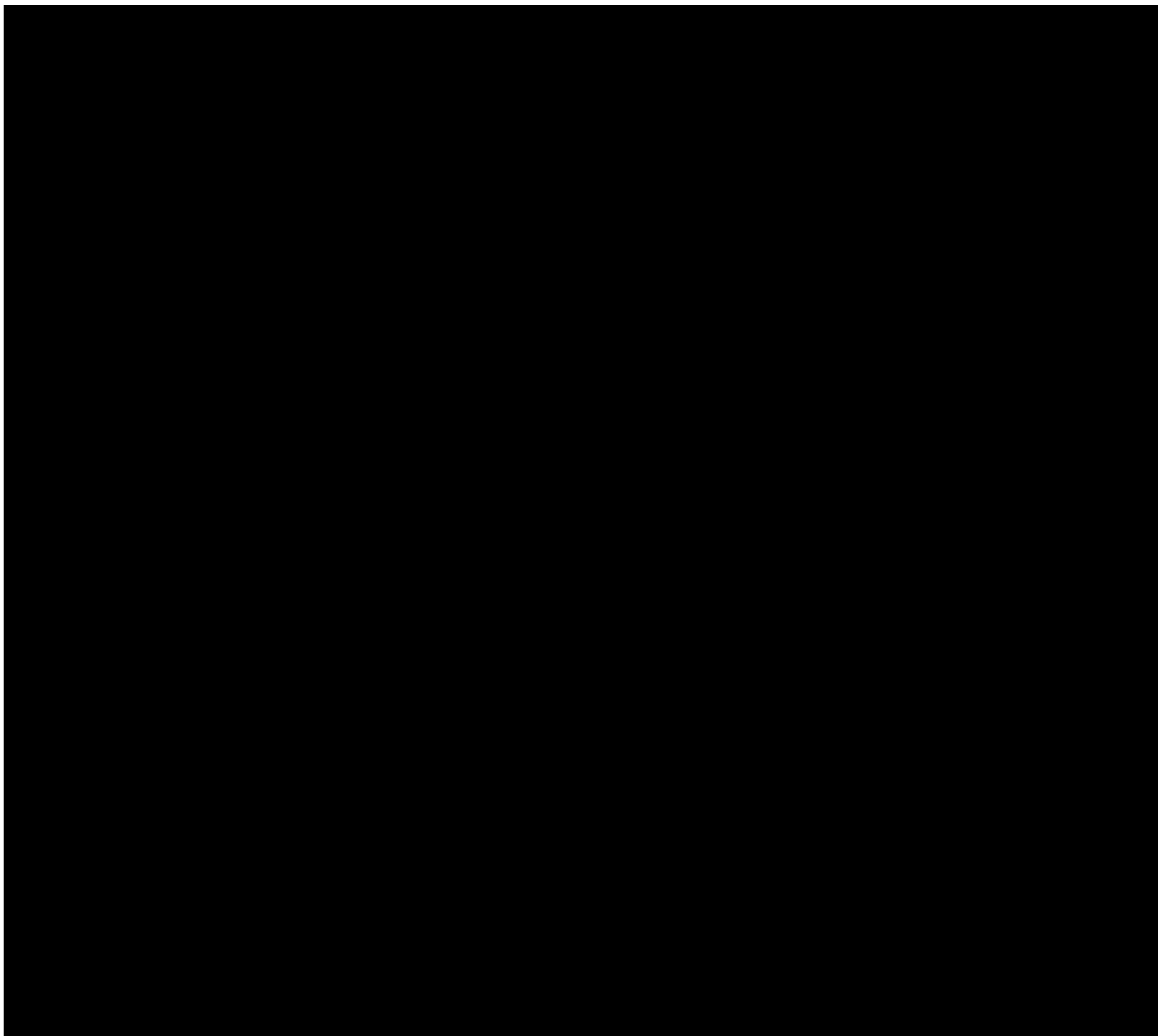
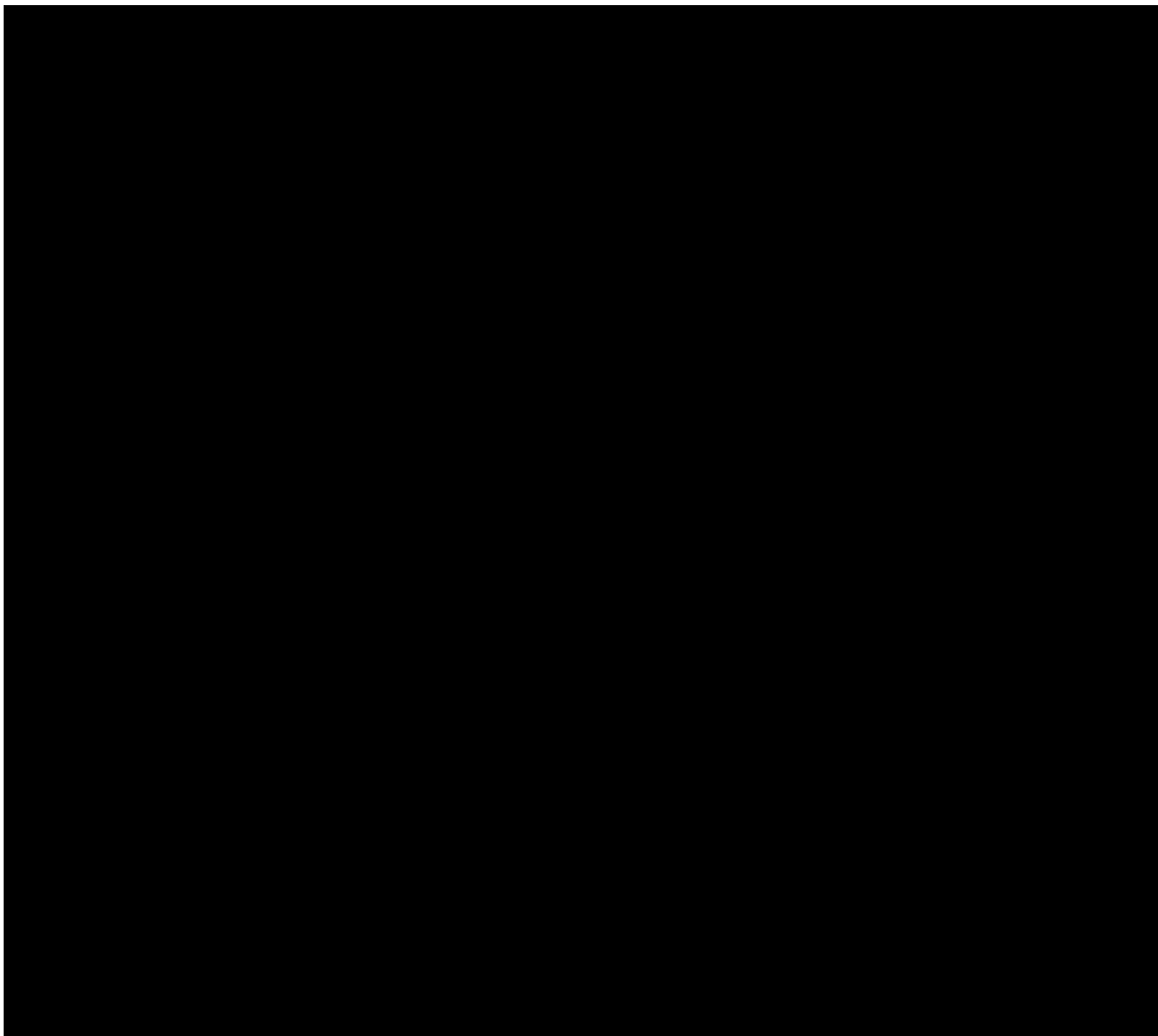
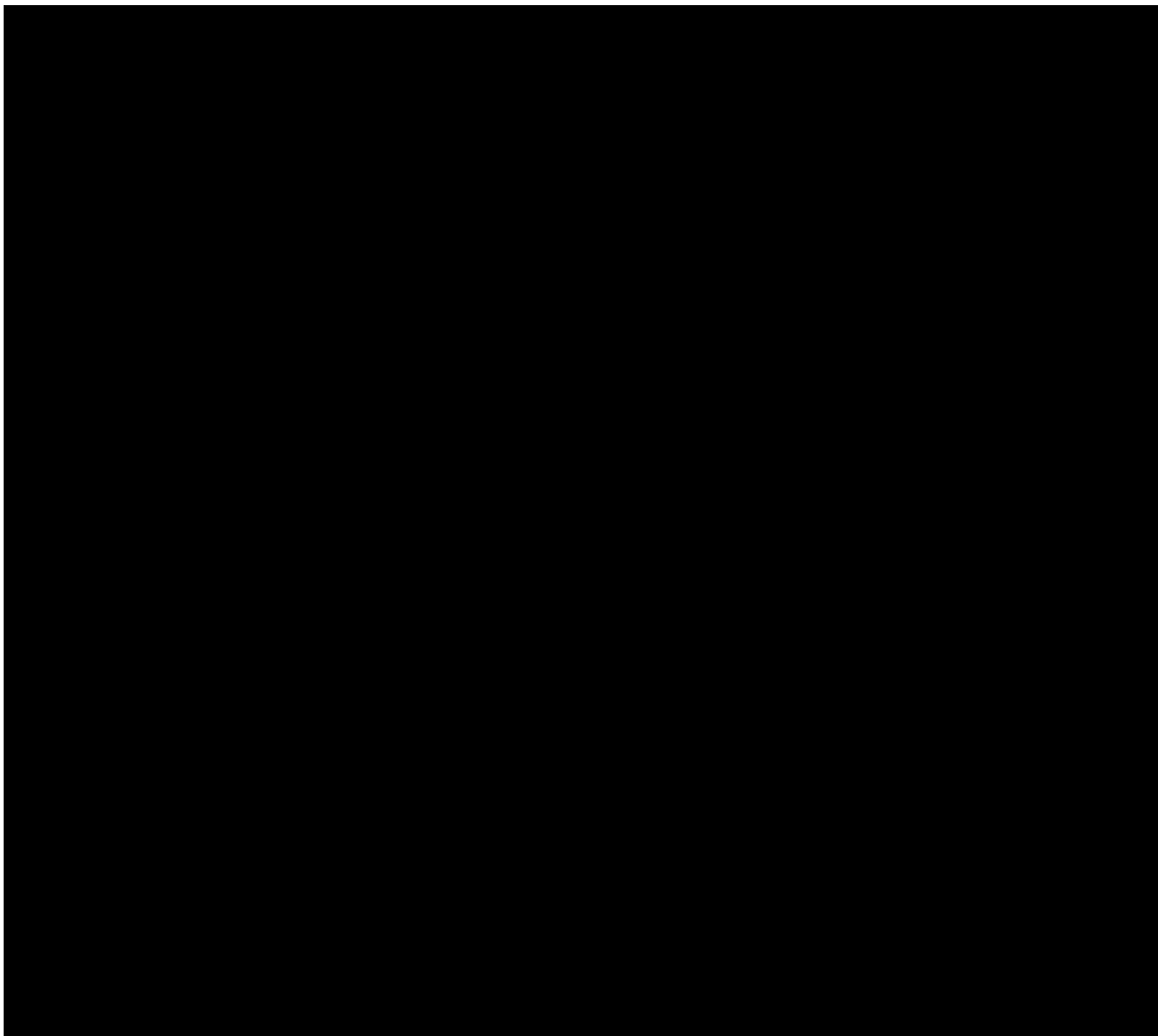
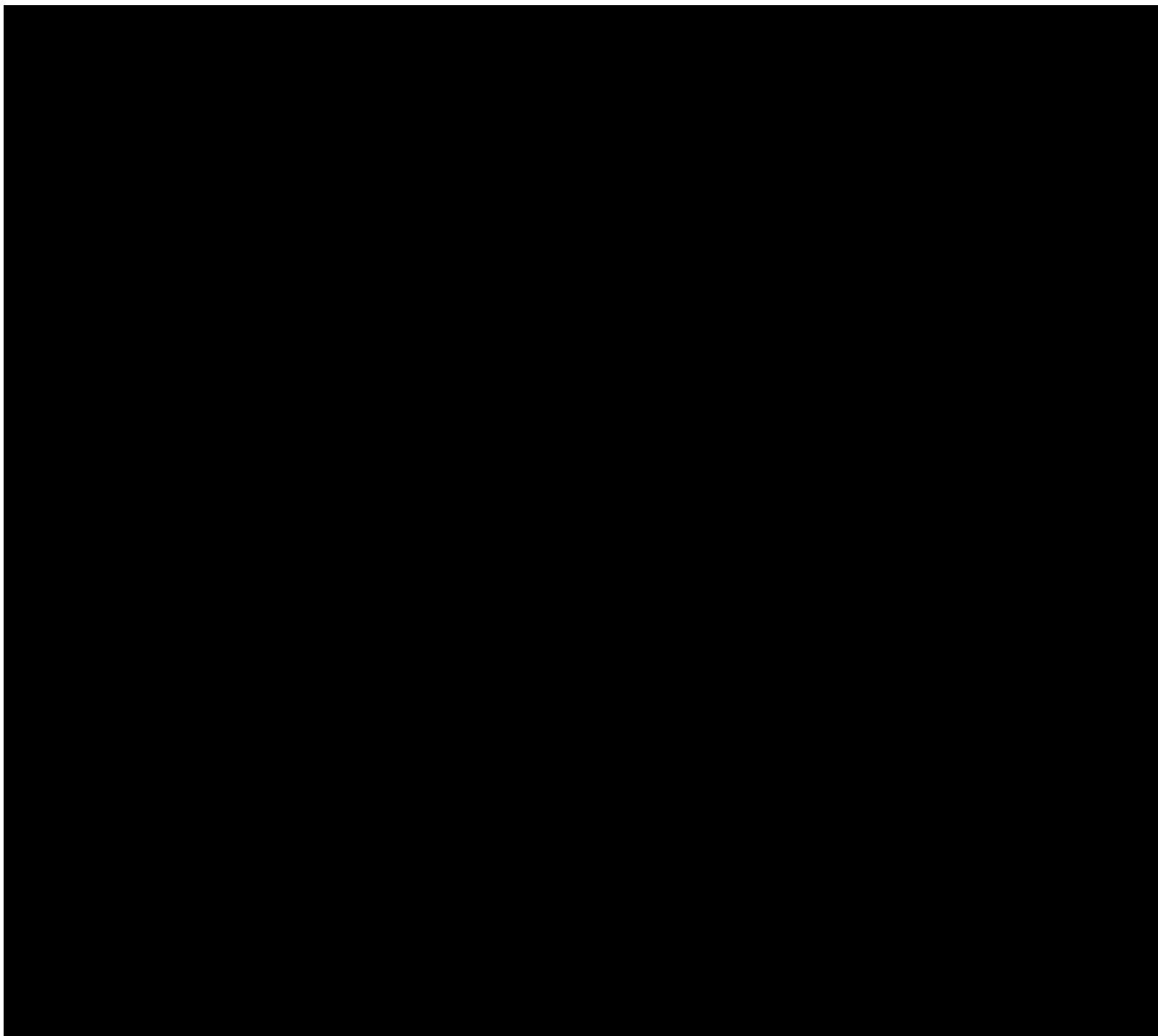
File #: 6033-001
Inv #: 39524

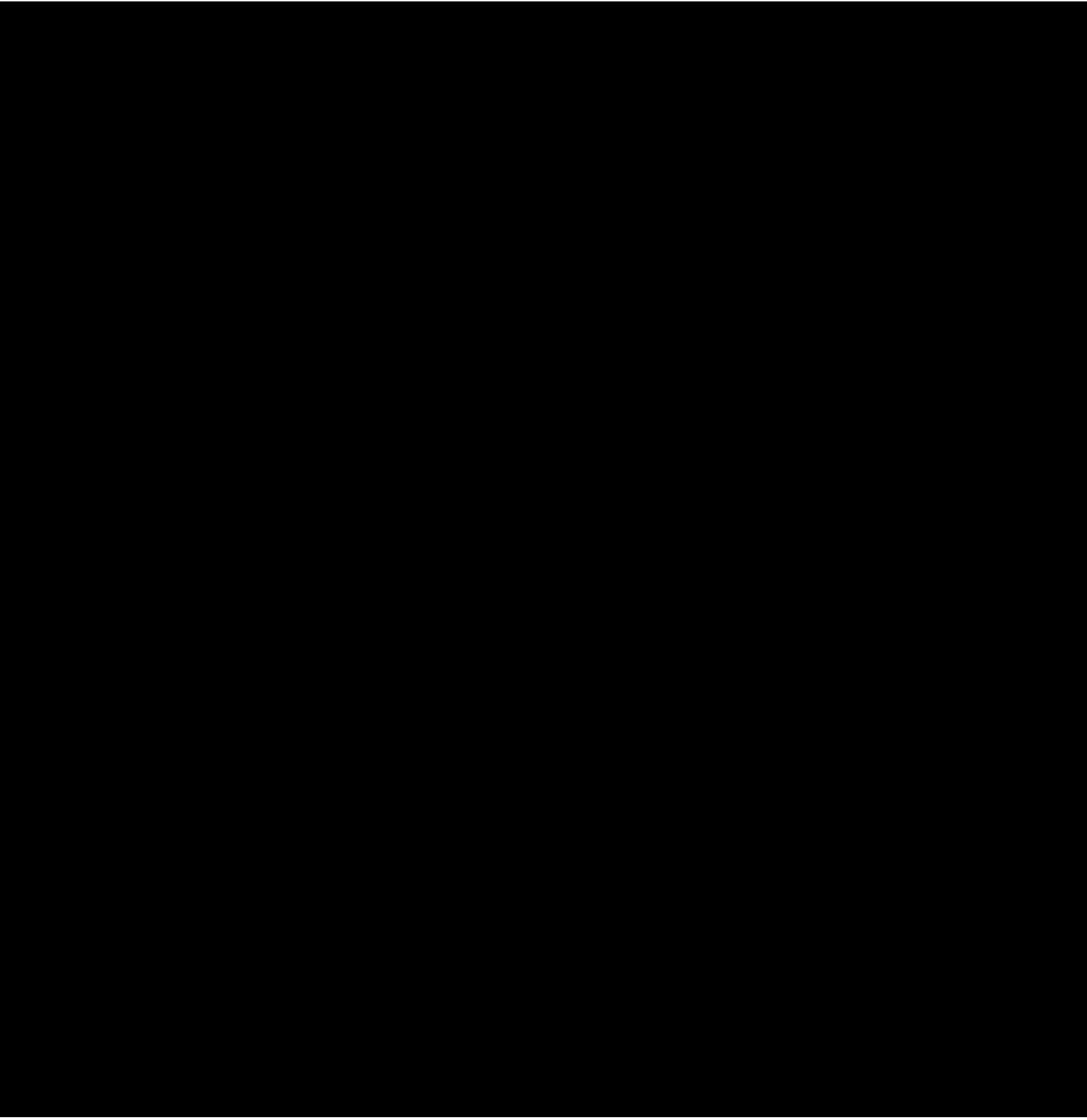
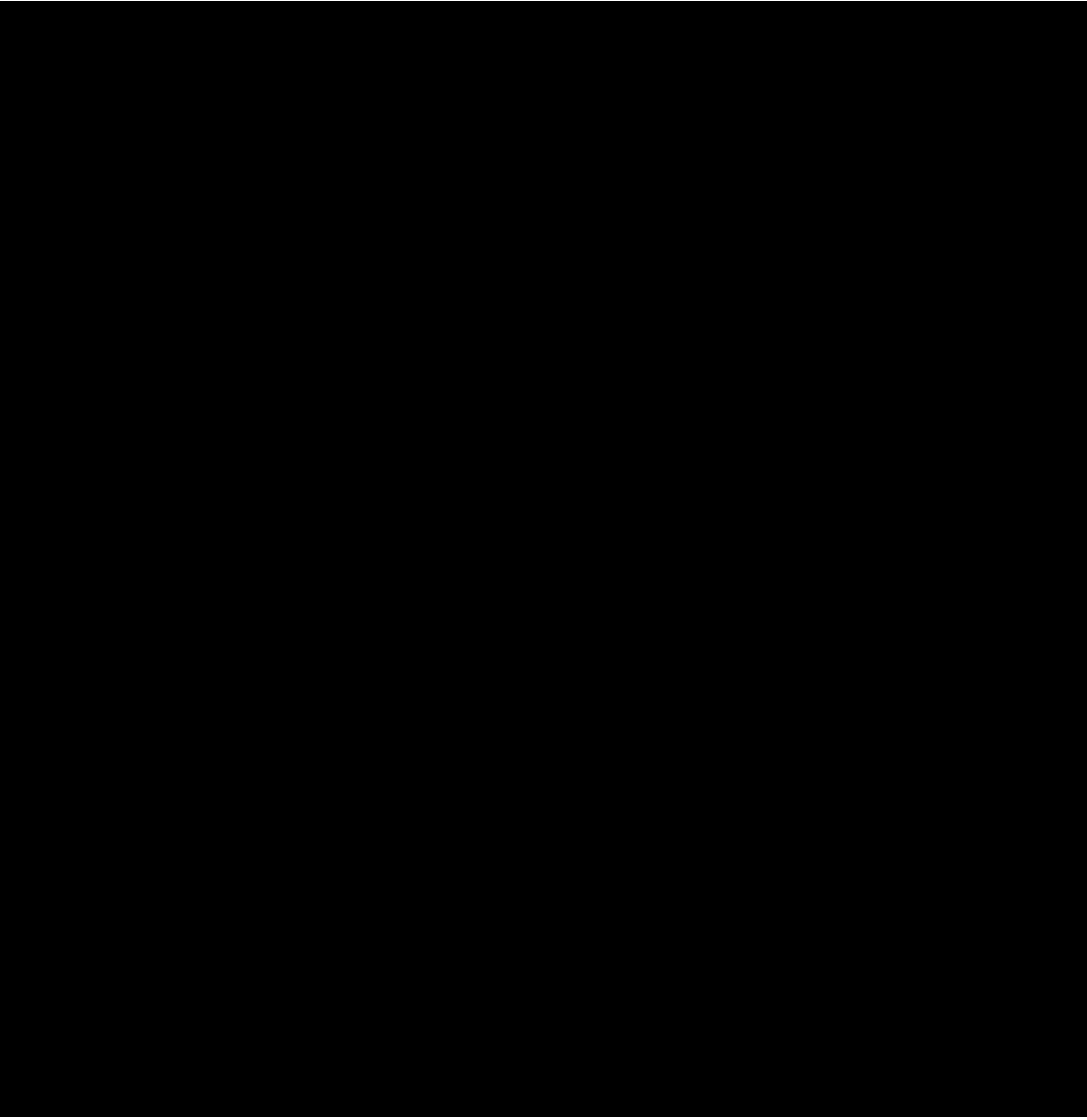
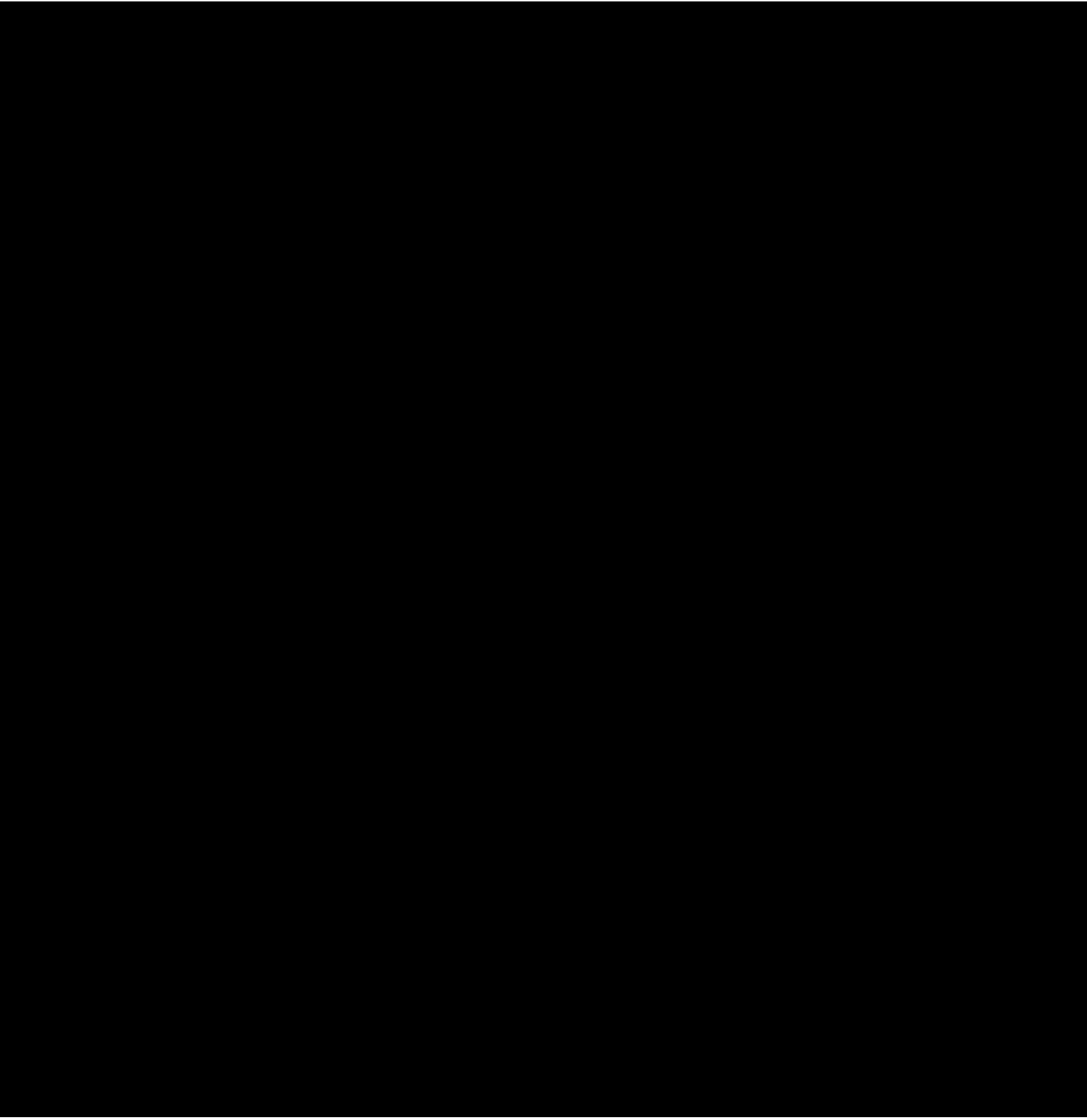
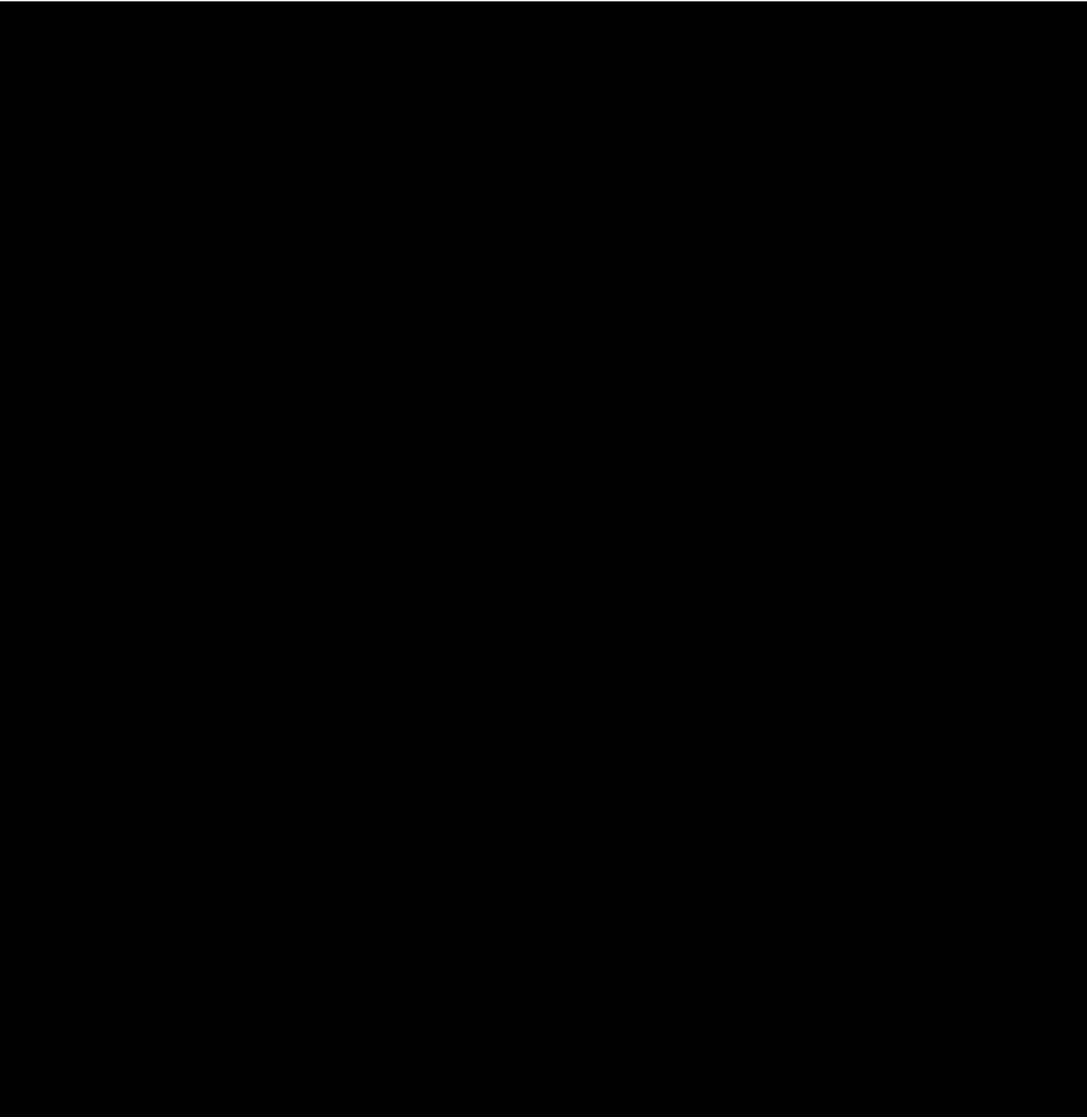
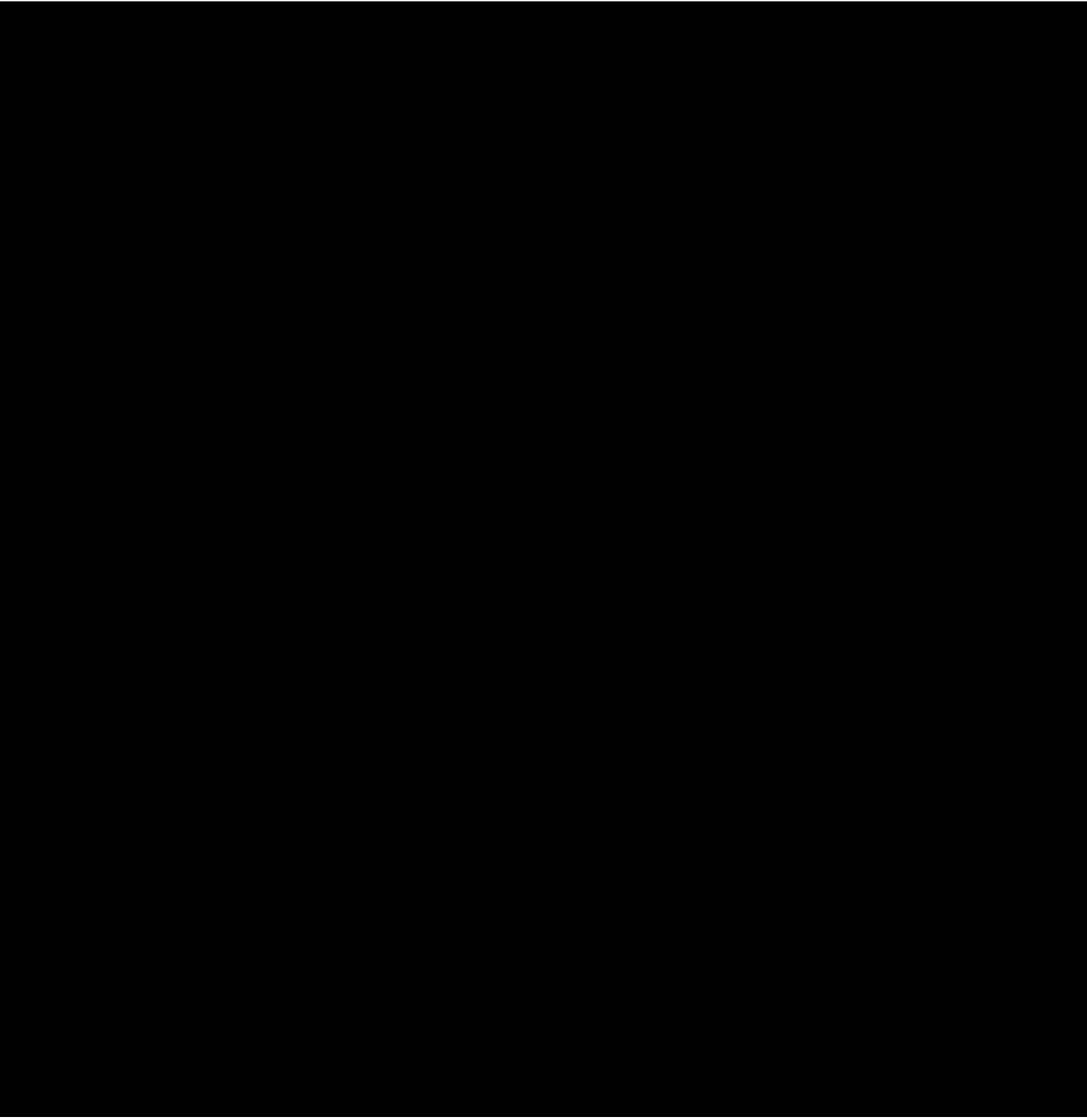
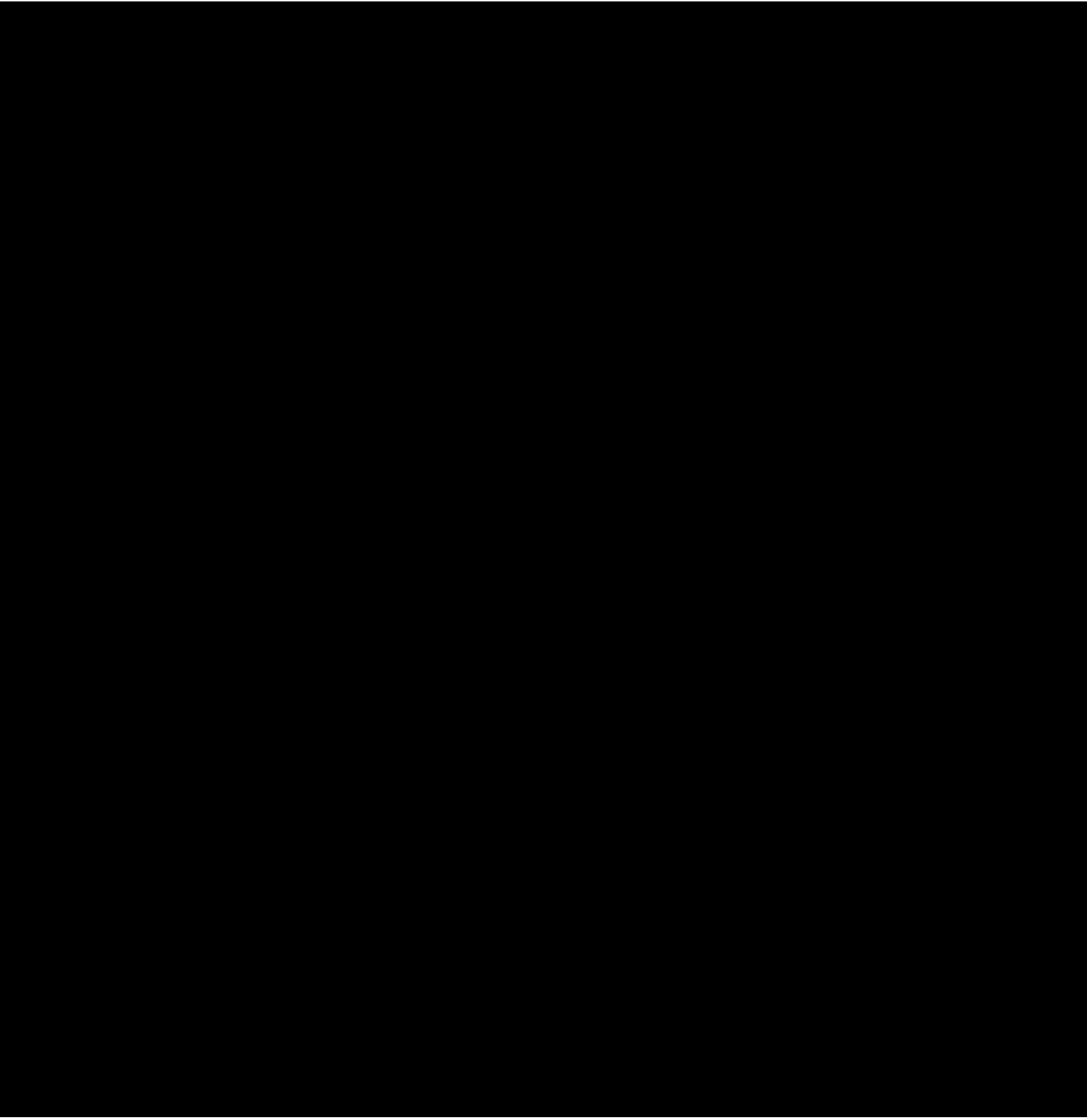
ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	15.80	\$9,480.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Jun 06/18		0.60	\$360.00	CF
Jun 07/18		0.40	\$240.00	CF
Jun 11/18		0.80	\$480.00	CF
Jun 12/18		0.60	\$360.00	CF
Jun 15/18		1.40	\$840.00	CF

Jun 18/18		1.30	\$780.00	E368 CF
Jun 21/18		0.80	\$480.00	CF
Jun 22/18		3.10	\$1,860.00	CF
Jun 23/18		1.10	\$660.00	CF
Jun 25/18		2.30	\$1,380.00	CF
Jun 28/18		3.40	\$2,040.00	CF

TOTAL HOURS	15.80	\$9,480.00
Taxes on Fees		\$1,232.40
TOTAL FEES		\$10,712.40

	Total Disbursements	\$0.00
	Taxes on Disbursements	\$0.00
	Total Disbursements	\$0.00

CURRENT INVOICE	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$10,712.40
------------------------	---	--------------------

PREVIOUS INVOICE(S)	Previous Invoice Amount	\$6,441.00
	Previous Payment Received	\$0.00

PAST DUE	Past Due Balance	\$6,441.00
	Interest	\$5.72
	Total Past Due	\$6,444.56

BALANCE DUE NOW	\$17,159.12
------------------------	--------------------

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

**/pcl
E. & O.E.**

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada

3300 Highway 7, Suite 100, Concord, ON L4K 4M3

Bank Code #3 Account # 1128750 Transit #001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

		Billed from Trust	Deposits to Trust
May-03-18	Received From: FTI Consulting Canada Inc. Payment received by way of wire		522.63
Jun-14-18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	522.63	
Total Billed from Trust		\$522.63	
Trust Balance		\$0.00	

E372

E300

Brauti Thorning Zibarras LLP

161 Bay Street
 Suite 2900
 Toronto, ON M5J 2S1

Ph: 416.362.4567
 Fax: 416.362.8410

FTI Consulting Canada Inc.

September 10, 2018

TD South Tower, Toronto Dominion Centre
 Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, Ontario
 M5K 1G8

File #: 6033-001

Inv #: 40102

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	0.50	\$300.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Jul 17/18		0.50	\$300.00	CF

TOTAL HOURS	0.50		
Fees			\$300.00
Taxes on Fees			\$39.00
TOTAL FEES			\$339.00

	Total Disbursements	\$0.00
	Taxes on Disbursements	\$0.00
	Total Disbursements	\$0.00

CURRENT INVOICE	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$339.00
	Transferred from Trust	\$0.00

PAST DUE	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW **\$339.00**

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 3
Account No.: 1128750
Transit No.: 001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E377

E305

Brauti Thorning Zibarras LLP

161 Bay Street
 Suite 2900
 Toronto, ON M5J 2S1

Ph: 416.362.4567
 Fax: 416.362.8410

FTI Consulting Canada Inc.

October 09, 2018

TD South Tower, Toronto Dominion Centre
 Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, Ontario
 M5K 1G8

File #: 6033-001

Inv #: 40391

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	0.70	\$420.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Aug 22/18		0.70	\$420.00	CF

TOTAL HOURS	0.70		
Fees			\$420.00
Taxes on Fees			\$54.60
TOTAL FEES			\$474.60

DISBURSEMENTS

Jun-27-18	Process Server: to file Monitor's Report	\$45.00
-----------	--	---------

Total Disbursements	\$45.00
Taxes on Disbursements	\$5.85
Total Disbursements	\$50.85

CURRENT INVOICE

Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$525.45
---	-----------------

Transferred from Trust	\$0.00
-------------------------------	---------------

PAST DUE

Past Due Balance	\$0.00
Interest	\$0.00

BALANCE DUE NOW	\$525.45
------------------------	-----------------

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 3
Account No.: 1128750
Transit No.: 001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E382

E310

Brauti Thorning Zibarras LLP

161 Bay Street
 Suite 2900
 Toronto, ON M5J 2S1

Ph: 416.362.4567
 Fax: 416.362.8410

FTI Consulting Canada Inc.

October 22, 2018

TD South Tower, Toronto Dominion Centre
 Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, Ontario
 M5K 1G8

File #: 6033-001
 Inv #: 40637

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	1.50	\$900.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Sep 10/18		0.60	\$360.00	CF
Sep 13/18		0.60	\$360.00	CF
Sep 21/18		0.30	\$180.00	CF

TOTAL HOURS	1.50		
Fees			\$900.00
Taxes on Fees			\$117.00
TOTAL FEES			\$1,017.00

DISBURSEMENTS

Photocopy Expense	\$5.00
-------------------	--------

	Total Disbursements	\$5.00
	Taxes on Disbursements	\$0.65
	Total Disbursements	\$5.65

CURRENT INVOICE

	Total for this Invoice	\$1,022.65
	(Legal Fees, Disbursements & Taxes)	
	Transferred from Trust	\$0.00

PAST DUE

	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW **\$1,022.65**

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 3
Account No.: 1128750
Transit No.: 001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E387

E315

Brauti Thorning Zibarras LLP

161 Bay Street
 Suite 2900
 Toronto, ON M5J 2S1

Ph: 416.362.4567
 Fax: 416.362.8410

FTI Consulting Canada Inc.

December 04, 2018

TD South Tower, Toronto Dominion Centre
 Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, Ontario
 M5K 1G8

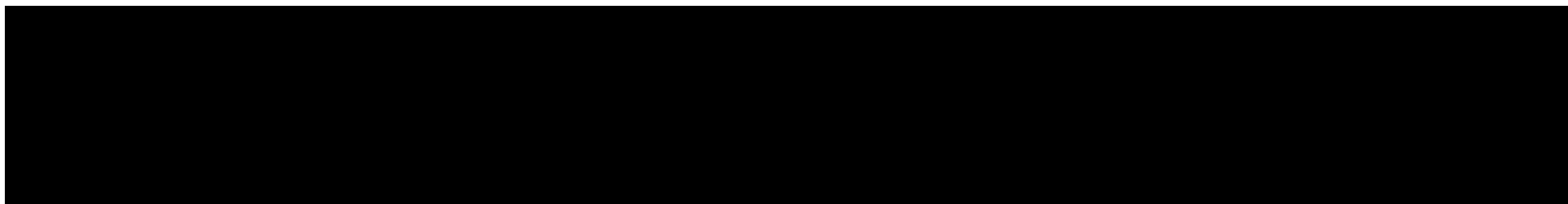
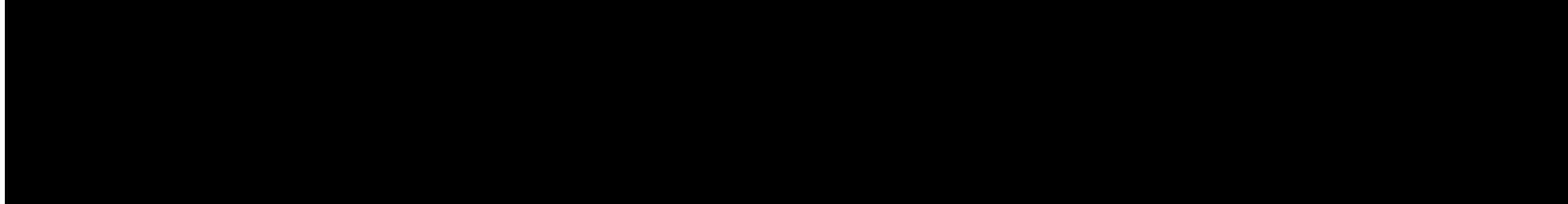
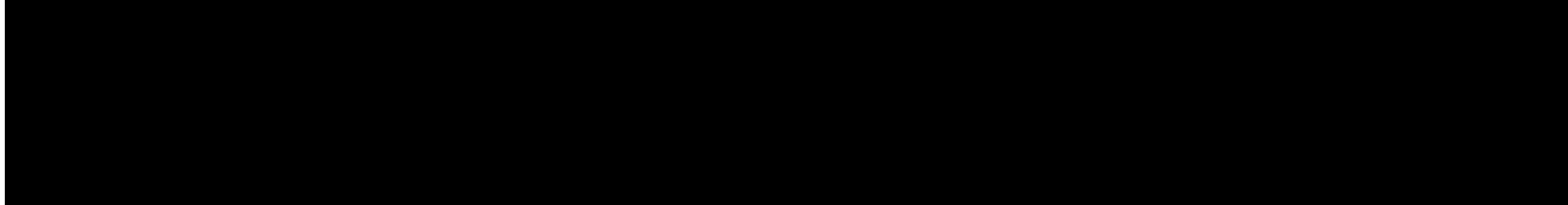
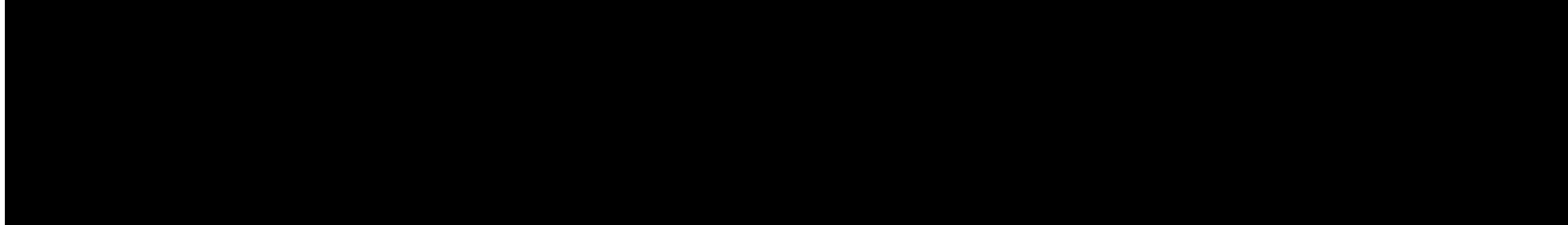
File #: 6033-001
 Inv #: 41207

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	2.10	\$1,260.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Oct 04/18		0.40	\$240.00	CF
Oct 17/18		0.20	\$120.00	CF
Oct 22/18		0.10	\$60.00	CF
Oct 23/18		1.40	\$840.00	CF

TOTAL HOURS	2.10	
Fees		\$1,260.00
Taxes on Fees		\$163.80
TOTAL FEES		\$1,423.80

DISBURSEMENTS

Photocopy Expense	\$8.50
-------------------	--------

Total Disbursements	\$8.50
Taxes on Disbursements	\$1.11
Total Disbursements	\$9.61

CURRENT INVOICE

Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$1,433.41
---	-------------------

Transferred from Trust	\$0.00
-------------------------------	---------------

PAST DUE

Past Due Balance	\$1,022.65
Interest	\$0.47

BALANCE DUE NOW	\$2,456.53
------------------------	-------------------

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 3
Account No.: 1128750
Transit No.: 001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E392

E320

Brauti Thorning Zibarras LLP

E393

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

December 12, 2018

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

File #: 6033-001
Inv #: 41305

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd.

FEE SUMMARY

LEGAL PROFESSIONAL

	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	2.00	\$1,200.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Nov 01/18		0.40	\$240.00	CF
Nov 02/18		1.20	\$720.00	CF
Nov 12/18		0.40	\$240.00	CF

TOTAL HOURS	2.00	
Fees		\$1,200.00
Taxes on Fees		\$156.00
TOTAL FEES		\$1,356.00

E321

E394

DISBURSEMENTS

Photocopy Expense	\$8.75
-------------------	--------

Total Disbursements	\$8.75
Taxes on Disbursements	\$1.14
Total Disbursements	\$9.89

CURRENT INVOICE

Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$1,365.89
Transferred from Trust	\$0.00

PAST DUE

Past Due Balance	\$1,022.65
Interest	\$0.00

BALANCE DUE NOW **\$2,388.54**

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

E322

E395

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning Zibarras LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 3
Account No.: 1128750
Transit No.: 001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

E323

TRUST STATEMENT

E396

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E324

E397

E325

Brauti Thorning LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

March 07, 2019

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

File #: 6033-001
Inv #: 42249

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd. - Patrick.Kennedy@fticonsulting.com

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	1.80	\$1,080.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Jan 10/19		1.20	\$720.00	CF
Jan 28/19		0.60	\$360.00	CF

TOTAL HOURS	1.80		
Fees			\$1,080.00
Taxes on Fees			\$140.40
TOTAL FEES			\$1,220.40

DISBURSEMENTS

Photocopy Expense	\$113.25
-------------------	----------

	Total Disbursements	\$113.25
	Taxes on Disbursements	\$14.72
	Total Disbursements	\$127.97

CURRENT INVOICE

	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$1,348.37
	Transferred from Trust	\$0.00

PAST DUE

	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW \$1,348.37

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

**/pcl
E. & O.E.**

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 3
Account No.: 1128750
Transit No.: 001920

Account Holder: Brauti Thorning Zibarras LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E402

E330

Brauti Thorning LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

March 18, 2019

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

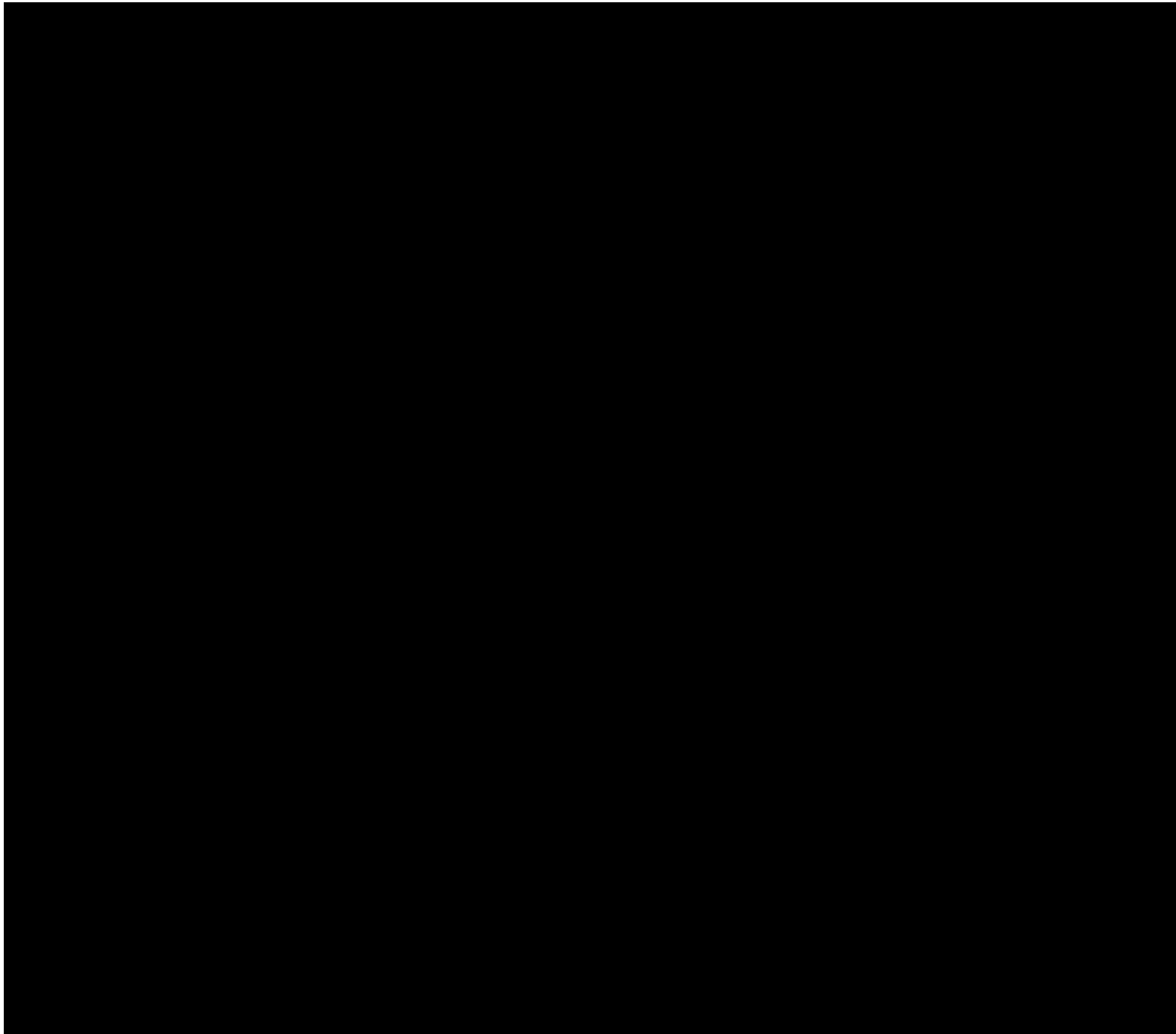
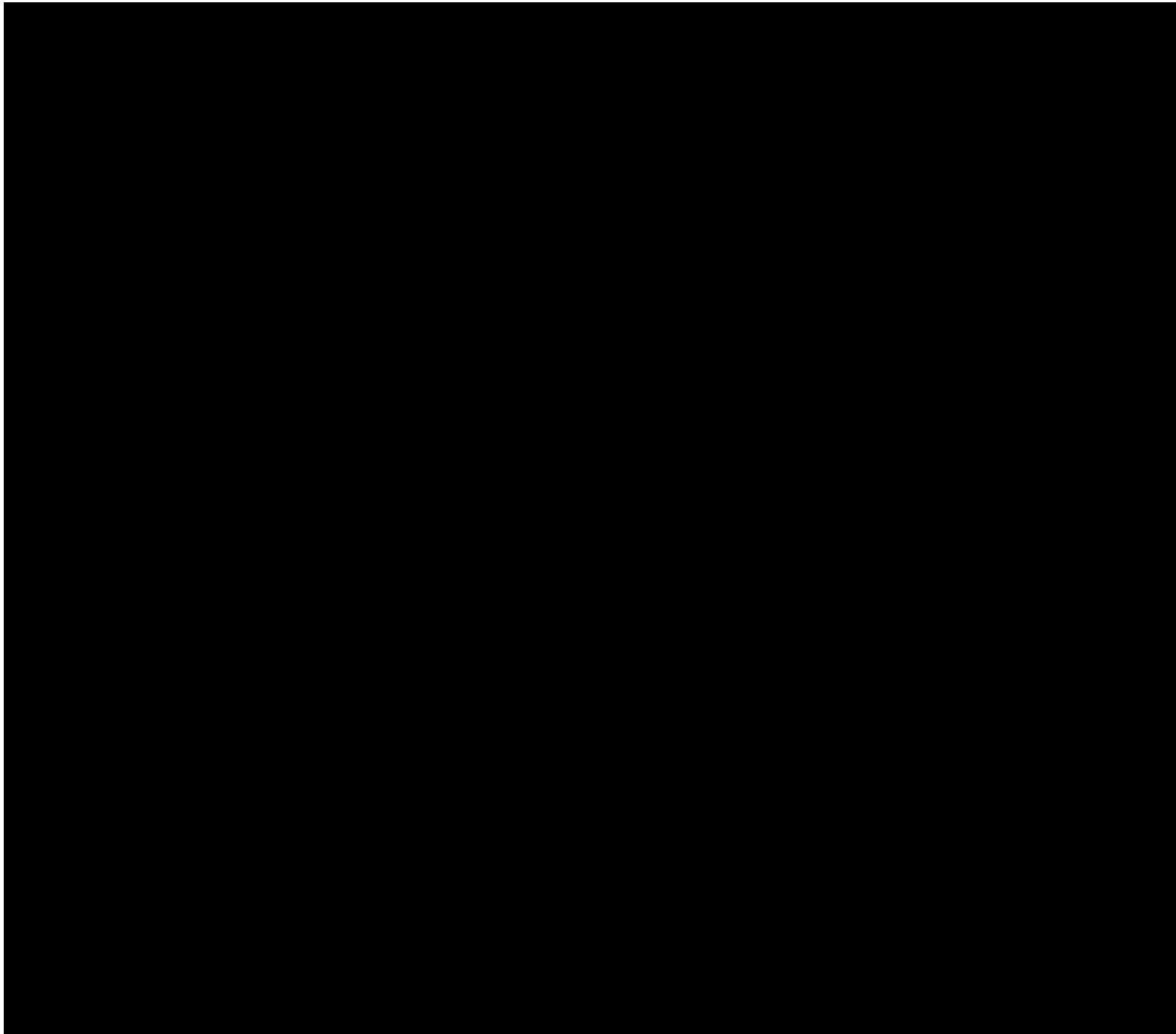
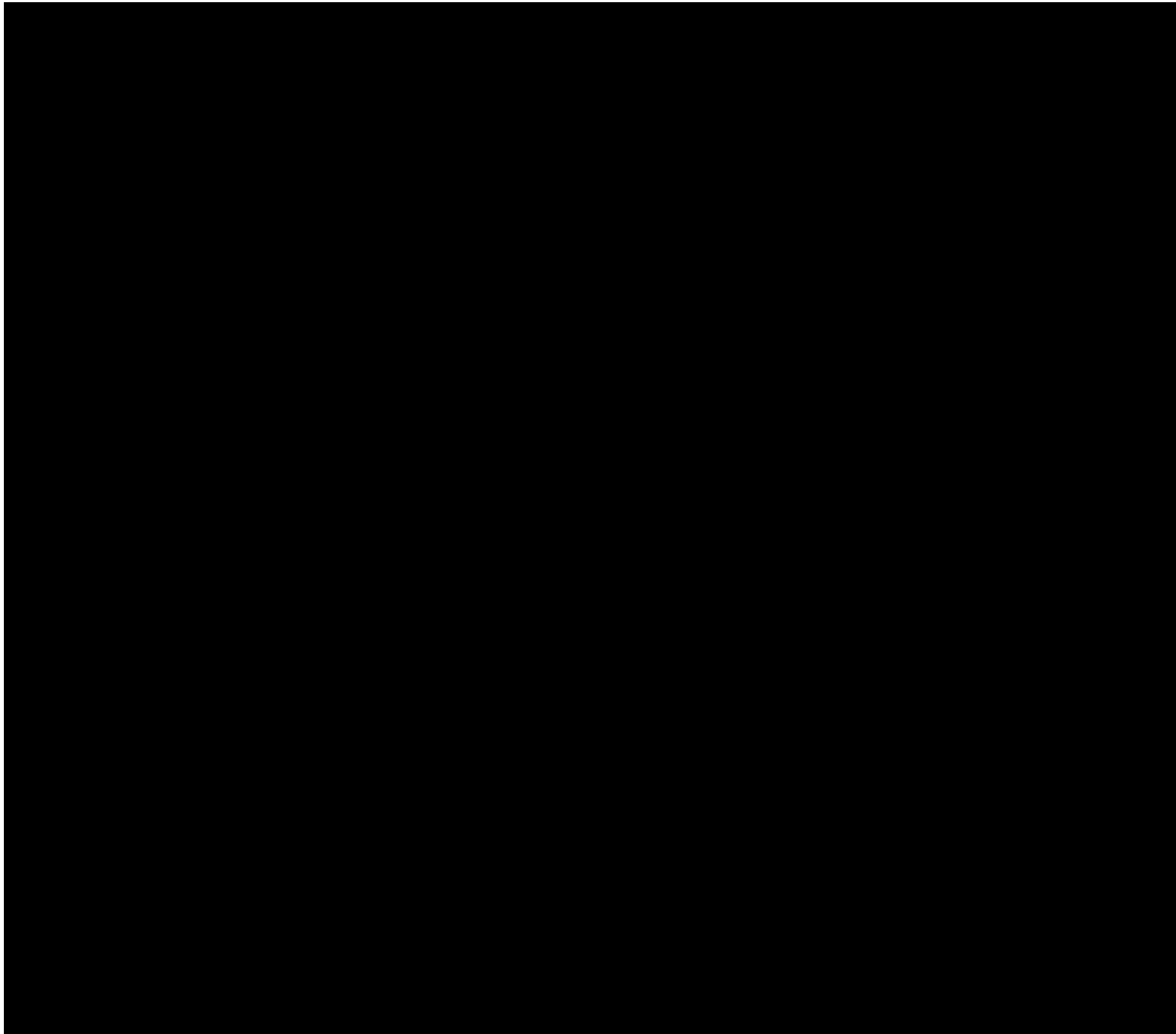
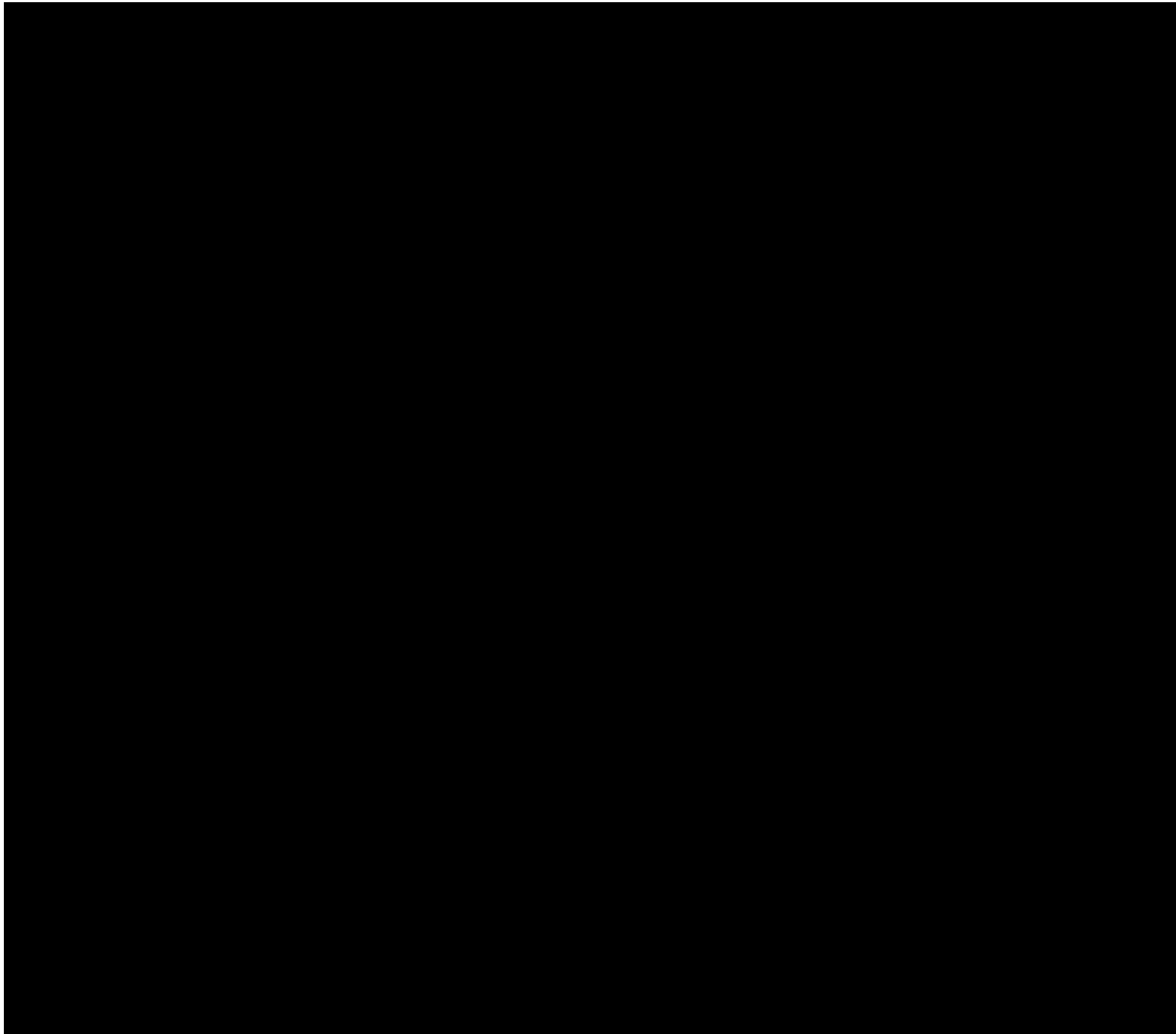
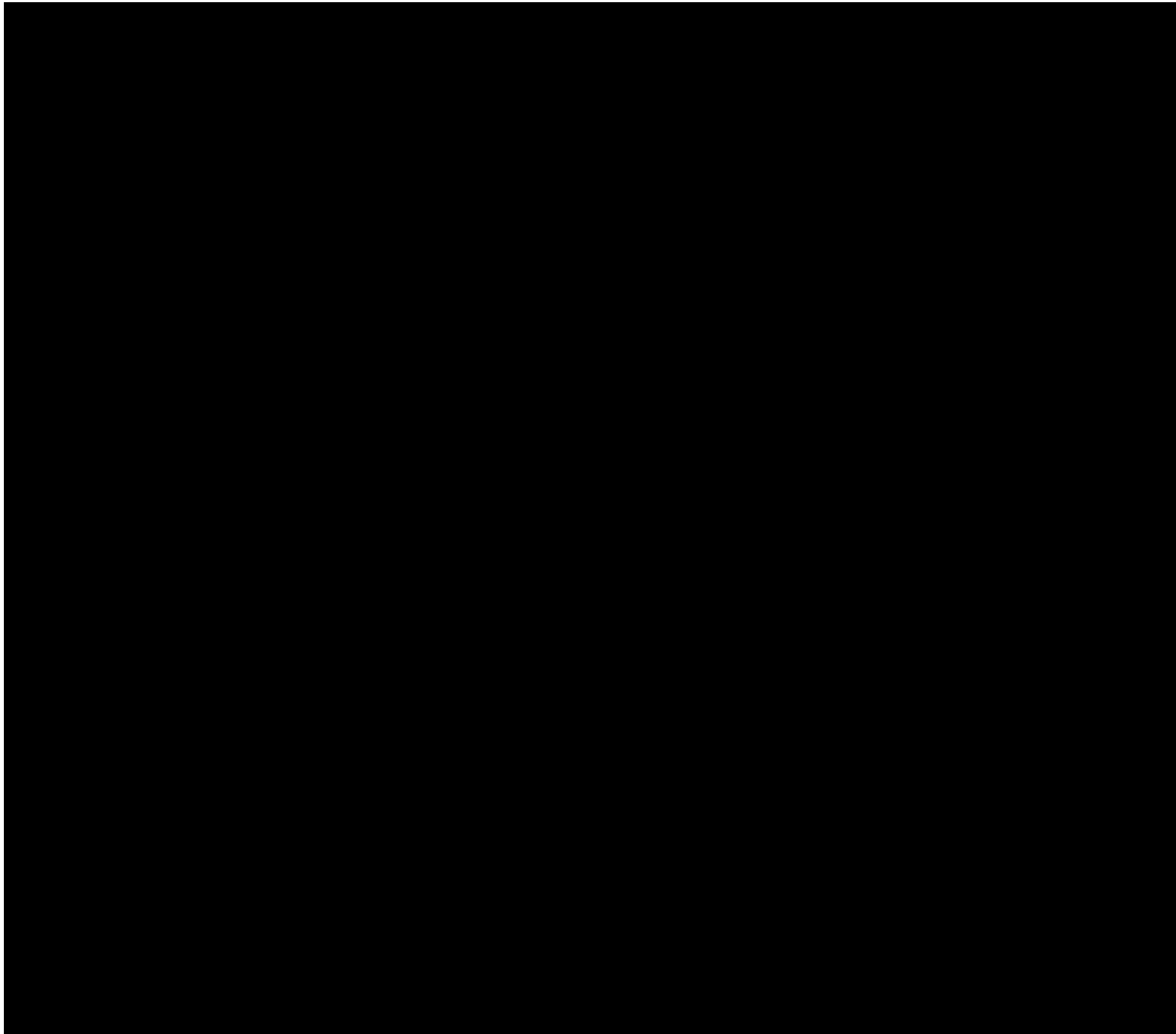
File #: 6033-001
Inv #: 42317

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd. - Patrick.Kennedy@fticonsulting.com

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	11.60	\$6,960.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Feb 06/19		1.20	\$720.00	CF
Feb 11/19		0.30	\$180.00	CF
Feb 12/19		4.90	\$2,940.00	CF
Feb 13/19		1.60	\$960.00	CF
Feb 14/19		2.50	\$1,500.00	CF

Feb 18/19		0.30	\$180.00	E404 CF
Feb 19/19		0.80	\$480.00	CF

TOTAL HOURS	11.60	
Fees		\$6,960.00
Taxes on Fees		\$904.80
TOTAL FEES		\$7,864.80

Total Disbursements	\$0.00
Taxes on Disbursements	\$0.00
Total Disbursements	\$0.00

CURRENT INVOICE	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$7,864.80
	Transferred from Trust	\$0.00

PAST DUE	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW \$7,864.80

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

**/pcl
E. & O.E.**

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

Royal Bank of Canada
3300 Highway 7, Suite 100
Concord, ON
L4K 4M3

Bank Code No.: 003
Account No.: 1128750
Transit No.: 00192

Account Holder: Brauti Thorning LLP

RBC Swift Code: ROYCCAT2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E407

E335

Brauti Thorning LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

April 16, 2019

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

File #: 6033-001
Inv #: 42604

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd. - Patrick.Kennedy@fticonsulting.com

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	22.30	\$13,380.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Mar 12/19		2.10	\$1,260.00	CF
Mar 13/19		4.50	\$2,700.00	CF
Mar 17/19		2.30	\$1,380.00	CF
Mar 19/19		5.90	\$3,540.00	CF
Mar 20/19		2.40	\$1,440.00	CF

Mar 21/19



2.60

\$1,560.00

E409
CF

Mar 22/19

2.50

\$1,500.00

CF

TOTAL HOURS	22.30	
Fees		\$13,380.00
Taxes on Fees		\$1,739.40
TOTAL FEES		\$15,119.40

DISBURSEMENTS

Photocopy Expense	\$47.50
-------------------	---------

Total Disbursements	\$47.50
Taxes on Disbursements	\$6.18
Total Disbursements	\$53.68

CURRENT INVOICE	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$15,173.08
	Transferred from Trust	\$0.00

PAST DUE	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW	\$15,173.08
------------------------	--------------------

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

BMO - Bank of Montreal
100 King Street West
Toronto, ON
M5X 1A3

Bank Code No.: 001
Account No.: 1749774
Transit No.: 00022

Account Holder: Brauti Thorning LLP

BMO Swift Code: BOFMCAM2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
	Total Disbursements	\$522.63
	Trust Balance	\$0.00

E413

E341

Brauti Thorning LLP

161 Bay Street
 Suite 2900
 Toronto, ON M5J 2S1

Ph: 416.362.4567
 Fax: 416.362.8410

FTI Consulting Canada Inc.

May 13, 2019

TD South Tower, Toronto Dominion Centre
 Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, Ontario
 M5K 1G8

File #: 6033-001
 Inv #: 42831

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd. - Patrick.Kennedy@fticonsulting.com

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
--------------------	---------	-------	------	----------

DATE	DESCRIPTION	HOURS	FEES	INITIALS
------	-------------	-------	------	----------

	TOTAL HOURS	0.00		
	Fees		\$0.00	
	Taxes on Fees		\$0.00	
	TOTAL FEES		\$0.00	

DISBURSEMENTS

Feb-20-19		\$55.00
Mar-22-19		\$45.00

Total Disbursements	\$100.00
Taxes on Disbursements	\$13.00
Total Disbursements	\$113.00

CURRENT INVOICE	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$113.00
	Transferred from Trust	\$0.00

PAST DUE	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW \$113.00

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

BMO - Bank of Montreal
100 King Street West
Toronto, ON
M5X 1A3

Bank Code No.: 001
Account No.: 1749774
Transit No.: 00022

Account Holder: Brauti Thorning LLP

BMO Swift Code: BOFMCAM2

TRUST STATEMENT

	Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire	\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63
Apr 22/19	Received From: FTI Consulting Canada Inc. Funds received by way of direct deposit	\$15,173.08
Apr 23/19	Paid To: Brauti Thorning LLP Transfer of fees and disbursements to General	\$15,173.08
	Total Disbursements	\$15,695.71
	Trust Balance	\$0.00

E418

E346

Brauti Thorning LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

FTI Consulting Canada Inc.

January 09, 2020

TD South Tower, Toronto Dominion Centre
Suite 210, PO Box 104, 79 Wellington Street West
Toronto, Ontario
M5K 1G8

File #: 6033-001

Inv #: 45320

ATTN: Paul Bishop

RE: GrowthWorks Canadian Fund Ltd. - Patrick.Kennedy@fticonsulting.com

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	\$600.00	11.40	\$6,840.00	CF

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Dec 12/19		3.40	\$2,040.00	CF
Dec 13/19		2.40	\$1,440.00	CF
Dec 14/19		0.60	\$360.00	CF
Dec 16/19		2.80	\$1,680.00	CF
Dec 17/19		0.60	\$360.00	CF

Dec 18/19 Review materials; attend court.

1.60

\$960.00

E420
CF

TOTAL HOURS

11.40

Fees

\$6,840.00


Taxes on Fees

\$889.20

TOTAL FEES

\$7,729.20

DISBURSEMENTS

		\$60.75
Dec-17-19		\$75.00

	Total Disbursements	\$135.75
	Taxes on Disbursements	\$17.65
	Total Disbursements	\$153.40

CURRENT INVOICE

	Total for this Invoice (Legal Fees, Disbursements & Taxes)	\$7,882.60
	Transferred from Trust	\$0.00

PAST DUE

	Past Due Balance	\$0.00
	Interest	\$0.00

BALANCE DUE NOW **\$7,882.60**

THIS IS MY ACCOUNT HEREIN

Caitlin Fell

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more. Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

BMO - Bank of Montreal
100 King Street West
Toronto, ON
M5X 1A3

Bank Code No.: 001
Account No.: 1749774
Transit No.: 00022

Account Holder: Brauti Thorning LLP

BMO Swift Code: BOFMCAM2

TRUST STATEMENT

		Disbursements	Receipts
May 03/18	Received From: FTI Consulting Canada Inc. Payment received by way of wire		\$522.63
Jun 14/18	Paid To: Brauti Thorning Zibarras LLP Transfer of fees and disbursements to General	\$522.63	
Apr 22/19	Received From: FTI Consulting Canada Inc. Funds received by way of direct deposit		\$15,173.08
Apr 23/19	Paid To: Brauti Thorning LLP Transfer of fees and disbursements to General	\$15,173.08	
May 15/19	Received From: FTI Consulting Canada Inc. Funds received by way of wire		\$113.00
May 17/19	Paid To: Brauti Thorning LLP Transfer of fees and disbursements to General	\$113.00	
Total Disbursements		\$15,808.71	
Trust Balance			\$0.00

E424

RECONSTRUCT LLP INVOICES

E352

E425



INVOICE

Invoice # 493428
Date: 05/04/2020
Due On: 06/03/2020

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.

GrowthWorks Canadian Fund Ltd.

Date	Description	Hours	Rate	Total	LP
04/03/2020	[REDACTED]	0.80	\$600.00	\$480.00	CF
Quantity Subtotal					0.8

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.8	\$600.00	\$480.00
Quantity Total			0.8
Subtotal			\$480.00
Tax (13.0%)			\$62.40
Total			\$542.40
Payment (10/07/2020)			-\$542.40
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

E353

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493428	06/03/2020	\$542.40	\$542.40	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E427

E355

E428



INVOICE

Invoice # 493599
Date: 09/10/2020
Due On: 10/10/2020

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.

GrowthWorks Canadian Fund Ltd.

Date	Description	Hours	Rate	Total	LP
07/29/2020		0.90	\$600.00	\$540.00	CF
07/30/2020		0.70	\$600.00	\$420.00	CF
08/25/2020		0.50	\$600.00	\$300.00	CF
08/26/2020		2.10	\$600.00	\$1,260.00	CF
Quantity Subtotal					4.2

Time Keeper	Hours	Rate	Total
Caitlin Fell	4.2	\$600.00	\$2,520.00
Quantity Total			4.2
Subtotal			\$2,520.00
Tax (13.0%)			\$327.60
Total			\$2,847.60
Payment (10/07/2020)			-\$2,847.60
Balance Owing			\$0.00

E356

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493599	10/10/2020	\$2,847.60	\$2,847.60	\$0.00

Outstanding Balance	\$514.15
Total Amount Outstanding	\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E430

E358

E431

**INVOICE**

Invoice # 493666
Date: 10/06/2020
Due On: 11/05/2020

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
09/03/2020		0.80	\$600.00	\$480.00	CF
09/04/2020		0.20	\$600.00	\$120.00	CF
09/08/2020		0.30	\$600.00	\$180.00	CF
09/09/2020		0.40	\$600.00	\$240.00	CF
09/11/2020		1.70	\$600.00	\$1,020.00	CF
09/14/2020		0.80	\$600.00	\$480.00	CF
09/15/2020		3.20	\$600.00	\$1,920.00	CF
09/16/2020		2.10	\$600.00	\$1,260.00	CF
09/17/2020		1.20	\$600.00	\$720.00	CF
09/18/2020		1.20	\$600.00	\$720.00	CF
09/22/2020		0.70	\$600.00	\$420.00	CF

E359

Quantity Subtotal	12.6
--------------------------	-------------

Time Keeper	Hours	Rate	Total
Caitlin Fell	12.6	\$600.00	\$7,560.00
Quantity Total			12.6
Subtotal			\$7,560.00
Tax (13.0%)			\$982.80
Total			\$8,542.80
Payment (10/07/2020)			-\$8,542.80
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493666	11/05/2020	\$8,542.80	\$8,542.80	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E433

E361

E434

**INVOICE**

Invoice # 493758
Date: 11/06/2020
Due On: 12/06/2020

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
10/02/2020		0.30	\$600.00	\$180.00	CF
10/05/2020		1.30	\$600.00	\$780.00	CF
10/15/2020		0.90	\$600.00	\$540.00	CF
10/19/2020		0.40	\$600.00	\$240.00	CF
Quantity Subtotal					2.9

Time Keeper	Hours	Rate	Total
Caitlin Fell	2.9	\$600.00	\$1,740.00
Quantity Total			2.9
Subtotal			\$1,740.00
Tax (13.0%)			\$226.20
Total			\$1,966.20
Payment (11/17/2020)			-\$1,966.20
Balance Owing			\$0.00

E362

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493758	12/06/2020	\$1,966.20	\$1,966.20	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E436

E364

E437**INVOICE**

Invoice # 493795
Date: 12/02/2020
Due On: 01/01/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
11/26/2020		1.20	\$600.00	\$720.00	CF
Quantity Subtotal					1.2

Time Keeper	Hours	Rate	Total
Caitlin Fell	1.2	\$600.00	\$720.00
Quantity Total			1.2
Subtotal			\$720.00
Tax (13.0%)			\$93.60
Total			\$813.60
Payment (12/08/2020)			-\$813.60
Balance Owning			\$0.00

Detailed Statement of Account**Other Invoices****E365**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493795	01/01/2021	\$813.60	\$813.60	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E439

E367

E440

**INVOICE**

Invoice # 493861
Date: 01/12/2021
Due On: 02/11/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
12/07/2020		0.30	\$600.00	\$180.00	CF
12/31/2020		0.30	\$600.00	\$180.00	CF
Quantity Subtotal					0.6

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.6	\$600.00	\$360.00
Quantity Total			0.6
Subtotal			\$360.00
Tax (13.0%)			\$46.80
Total			\$406.80
Payment (02/11/2021)			-\$406.00
Payment (02/11/2021)			-\$0.80
Balance Owing			\$0.00

E368

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493861	02/11/2021	\$406.80	\$406.80	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E442

E370

E443



INVOICE

Invoice # 493892
Date: 02/05/2021
Due On: 03/07/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.

GrowthWorks Canadian Fund Ltd.

Date	Description	Hours	Rate	Total	LP
01/07/2021	[REDACTED]	0.20	\$600.00	\$120.00	CF
Quantity Subtotal					0.2

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.2	\$600.00	\$120.00
Quantity Total			0.2
Subtotal			\$120.00
Tax (13.0%)			\$15.60
Total			\$135.60
Payment (02/11/2021)			-\$135.60
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

E371

E444

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493892	03/07/2021	\$135.60	\$135.60	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E372

E445

E373

E446

**INVOICE**

Invoice # 493927
Date: 03/08/2021
Due On: 04/07/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
02/12/2021		0.30	\$600.00	\$180.00	CF
Quantity Subtotal					0.3

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.3	\$600.00	\$180.00
Quantity Total			0.3
Subtotal			\$180.00
Tax (13.0%)			\$23.40
Total			\$203.40
Payment (06/11/2021)			-\$203.40
Balance Owing			\$0.00

Detailed Statement of Account**Other Invoices**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
----------------	--------	------------	-------------------	-------------

E374

495052	12/23/2022	\$514.15	\$0.00	\$514.15
--------	------------	----------	--------	----------

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493927	04/07/2021	\$203.40	\$203.40	\$0.00
			Outstanding Balance	\$514.15
			Total Amount Outstanding	\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E448

E376

E449

**INVOICE**

Invoice # 493998
Date: 04/06/2021
Due On: 05/06/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
03/08/2021		0.50	\$600.00	\$300.00	CF
03/09/2021		0.60	\$600.00	\$360.00	CF
03/10/2021		0.80	\$600.00	\$480.00	CF
Quantity Subtotal					1.9

Time Keeper	Hours	Rate	Total
Caitlin Fell	1.9	\$600.00	\$1,140.00
Quantity Total			1.9
Subtotal			\$1,140.00
Tax (13.0%)			\$148.20
Total			\$1,288.20
Payment (06/11/2021)			-\$1,288.20
Balance Owing			\$0.00

E377

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493998	05/06/2021	\$1,288.20	\$1,288.20	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E451

E379

E452



INVOICE

Invoice # 494102
 Date: 06/03/2021
 Due On: 07/03/2021

200 Bay Street, Suite 2305, P.O. Box 120
 Toronto, ON
 M5J 2J3
 T: 416.613.8280
 F: 416.613.8290

FTI Consulting Canada Inc.
 TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.

GrowthWorks Canadian Fund Ltd.

Date	Description	Hours	Rate	Total	LP
05/31/2021	[REDACTED]	2.10	\$600.00	\$1,260.00	CF
Quantity Subtotal					2.1

Time Keeper	Hours	Rate	Total
Caitlin Fell	2.1	\$600.00	\$1,260.00
Quantity Total			2.1
Subtotal			\$1,260.00
Tax (13.0%)			\$163.80
Total			\$1,423.80
Payment (06/11/2021)			-\$1,423.80
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

E380

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494102	07/03/2021	\$1,423.80	\$1,423.80	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E454



INVOICE

Invoice # 494160
Date: 07/06/2021
Due On: 08/05/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.

GrowthWorks Canadian Fund Ltd.

Date	Description	Hours	Rate	Total	LP
06/18/2021		0.80	\$600.00	\$480.00	CF
06/19/2021		1.80	\$600.00	\$1,080.00	CF
06/21/2021		1.70	\$600.00	\$1,020.00	CF
06/22/2021		1.30	\$600.00	\$780.00	CF
06/23/2021		0.80	\$600.00	\$480.00	CF
06/24/2021		0.80	\$600.00	\$480.00	CF
06/25/2021		2.90	\$600.00	\$1,740.00	CF
06/28/2021		0.80	\$600.00	\$480.00	CF
06/29/2021		1.30	\$600.00	\$780.00	CF
Quantity Subtotal					12.2

E382

Time Keeper	Hours	Rate	Total
Caitlin Fell	12.2	\$600.00	\$7,320.00
Quantity Total			12.2
Subtotal			\$7,320.00
Tax (13.0%)			\$951.60
Total			\$8,271.60
Payment (07/13/2021)			-\$8,271.60
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494160	08/05/2021	\$8,271.60	\$8,271.60	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E456

E384

E457

**INVOICE**

Invoice # 494213
Date: 08/10/2021
Due On: 09/09/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
07/26/2021		0.40	\$600.00	\$240.00	CF
Quantity Subtotal					0.4

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.4	\$600.00	\$240.00
Quantity Total			0.4
Subtotal			\$240.00
Tax (13.0%)			\$31.20
Total			\$271.20
Payment (09/10/2021)			-\$271.20
Balance Owning			\$0.00

Detailed Statement of Account**Other Invoices**

E385

E458

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494213	09/09/2021	\$271.20	\$271.20	\$0.00

Outstanding Balance \$514.15
Total Amount Outstanding \$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E386

E459

E387

E460

**INVOICE**

Invoice # 494267
Date: 09/10/2021
Due On: 10/10/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
08/03/2021		3.40	\$600.00	\$2,040.00	CF
08/31/2021		0.20	\$600.00	\$120.00	CF
Quantity Subtotal					3.6

Time Keeper	Hours	Rate	Total
Caitlin Fell	3.6	\$600.00	\$2,160.00
Quantity Total			3.6
Subtotal			\$2,160.00
Tax (13.0%)			\$280.80
Total			\$2,440.80
Payment (10/13/2021)			-\$2,440.80
Balance Owing			\$0.00

E388

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494267	10/10/2021	\$2,440.80	\$2,440.80	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E462

E390

E463

**INVOICE**

Invoice # 494323
Date: 10/12/2021
Due On: 11/11/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
09/29/2021		2.40	\$600.00	\$1,440.00	CF
Quantity Subtotal					2.4

Time Keeper	Hours	Rate	Total
Caitlin Fell	2.4	\$600.00	\$1,440.00
Quantity Total			2.4
Subtotal			\$1,440.00
Tax (13.0%)			\$187.20
Total			\$1,627.20
Payment (10/22/2021)			-\$1,627.20
Balance Owning			\$0.00

Detailed Statement of Account**Other Invoices**

E391

E464

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494323	11/11/2021	\$1,627.20	\$1,627.20	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E392

E465

E393

E466

**INVOICE**

Invoice # 494396
Date: 11/08/2021
Due On: 12/08/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
10/06/2021		0.80	\$600.00	\$480.00	CF
10/13/2021		0.30	\$600.00	\$180.00	CF
10/20/2021		0.30	\$600.00	\$180.00	CF
10/25/2021		0.20	\$600.00	\$120.00	CF
Quantity Subtotal					1.6

Time Keeper	Hours	Rate	Total
Caitlin Fell	1.6	\$600.00	\$960.00
Quantity Total			1.6
Subtotal			\$960.00
Tax (13.0%)			\$124.80
Total			\$1,084.80
Payment (11/19/2021)			-\$1,084.80
Balance Owing			\$0.00

E394

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494396	12/08/2021	\$1,084.80	\$1,084.80	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E468

E396

E469

**INVOICE**

Invoice # 494448
Date: 12/03/2021
Due On: 01/02/2022

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
11/05/2021		0.30	\$600.00	\$180.00	CF
11/15/2021		1.90	\$600.00	\$1,140.00	CF
11/16/2021		2.10	\$600.00	\$1,260.00	CF
11/17/2021		0.90	\$600.00	\$540.00	CF
11/22/2021		0.20	\$600.00	\$120.00	CF
11/25/2021		1.10	\$350.00	\$385.00	SP
11/25/2021		3.90	\$600.00	\$2,340.00	CF
11/26/2021		0.80	\$350.00	\$280.00	SP
11/26/2021		2.40	\$600.00	\$1,440.00	CF

E397

E470

11/27/2021		0.50	\$350.00	\$175.00	SP
11/27/2021		1.40	\$600.00	\$840.00	CF
11/28/2021		0.20	\$350.00	\$70.00	SP
11/29/2021		0.10	\$350.00	\$35.00	SP
11/30/2021		0.80	\$600.00	\$480.00	CF
		Quantity Subtotal			16.6

Time Keeper	Hours	Rate	Total
Caitlin Fell	13.9	\$600.00	\$8,340.00
Shaun Parsons	2.7	\$350.00	\$945.00
Quantity Total			16.6
Subtotal			\$9,285.00
Tax (13.0%)			\$1,207.05
Total			\$10,492.05
Payment (12/15/2021)			-\$10,492.05
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494448	01/02/2022	\$10,492.05	\$10,492.05	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

E398

Please pay within 30 days.

HST No.: 737783274 RT 0001

E472

E400

E473

**INVOICE**

Invoice # 494490
Date: 01/07/2022
Due On: 02/06/2022

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
12/01/2021		0.50	\$600.00	\$300.00	CF
12/02/2021		1.40	\$600.00	\$840.00	CF
12/07/2021		2.10	\$600.00	\$1,260.00	CF
12/09/2021		0.40	\$600.00	\$240.00	CF
Quantity Subtotal					4.4

Time Keeper	Hours	Rate	Total
Caitlin Fell	4.4	\$600.00	\$2,640.00
Quantity Total			4.4
Subtotal			\$2,640.00
Tax (13.0%)			\$343.20
Total			\$2,983.20
Payment (01/19/2022)			-\$2,983.20
Balance Owing			\$0.00

E401

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494490	02/06/2022	\$2,983.20	\$2,983.20	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E475

E403

E476

**INVOICE**

Invoice # 494640
Date: 04/11/2022
Due On: 05/11/2022

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
03/09/2022		0.50	\$600.00	\$300.00	CF
03/21/2022		0.30	\$600.00	\$180.00	CF
03/22/2022		1.60	\$600.00	\$960.00	CF
03/24/2022		2.10	\$600.00	\$1,260.00	CF
03/25/2022		1.30	\$600.00	\$780.00	CF
03/26/2022		1.40	\$600.00	\$840.00	CF
03/27/2022		1.40	\$600.00	\$840.00	CF
03/27/2022		0.40	\$350.00	\$140.00	SP
03/28/2022		0.50	\$600.00	\$300.00	CF

E404

Quantity Subtotal 9.5

Time Keeper	Hours	Rate	Total
Caitlin Fell	9.1	\$600.00	\$5,460.00
Shaun Parsons	0.4	\$350.00	\$140.00
Quantity Total			9.5
Subtotal			\$5,600.00
Tax (13.0%)			\$728.00
Total			\$6,328.00
Payment (05/06/2022)			-\$6,328.00
Balance Owing			\$0.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494640	05/11/2022	\$6,328.00	\$6,328.00	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E478

E406

E479



INVOICE

Invoice # 494885
 Date: 08/12/2022
 Due On: 09/11/2022

200 Bay Street, Suite 2305, P.O. Box 120
 Toronto, ON
 M5J 2J3
 T: 416.613.8280
 F: 416.613.8290

FTI Consulting Canada Inc.
 TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
 Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.

GrowthWorks Canadian Fund Ltd.

Date	Description	Hours	Rate	Total	LP
07/20/2022	[REDACTED]	0.30	\$650.00	\$195.00	CF
Quantity Subtotal					0.3

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.3	\$650.00	\$195.00
Quantity Total			0.3
Subtotal			\$195.00
Tax (13.0%)			\$25.35
Total			\$220.35
Payment (09/20/2022)			-\$220.35
Balance Owning			\$0.00

Detailed Statement of Account

Other Invoices

E407

E480

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494885	09/11/2022	\$220.35	\$220.35	\$0.00
Outstanding Balance				\$514.15
Total Amount Outstanding				\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E408

E481

E409

E482

**INVOICE**

Invoice # 494939
Date: 09/14/2022
Due On: 10/14/2022

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

FTI Consulting Canada Inc.
TD South Tower, Toronto Dominion Centre, Suite 210, PO Box 104, 79 Wellington Street West
Toronto, ON M5K 1G8

00033-FTI Consulting Canada Inc.**GrowthWorks Canadian Fund Ltd.**

Date	Description	Hours	Rate	Total	LP
08/05/2022		0.20	\$650.00	\$130.00	CF
08/12/2022		0.80	\$650.00	\$520.00	CF
08/18/2022		0.30	\$650.00	\$195.00	CF
Quantity Subtotal					1.3

Time Keeper	Hours	Rate	Total
Caitlin Fell	1.3	\$650.00	\$845.00
Quantity Total			1.3
Subtotal			\$845.00
Tax (13.0%)			\$109.85
Total			\$954.85
Payment (11/22/2022)			-\$954.85
Balance Owning			\$0.00

E410

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
495052	12/23/2022	\$514.15	\$0.00	\$514.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494939	10/14/2022	\$954.85	\$954.85	\$0.00
			Outstanding Balance	\$514.15
			Total Amount Outstanding	\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E484

E412

E485



INVOICE

Invoice # 495052
 Date: 11/23/2022
 Due On: 12/23/2022

200 Bay S
 Toronto, O
 M5J 2J3
 T: 416.61
 F: 416.61

FTI Cons
 TD South
 Toronto,

Wellington Street West

00033

Grow

Date	Hours	Rate	Total	LP
10/18/20	0.50	\$650.00	\$325.00	CF
10/20/20	0.20	\$650.00	\$130.00	CF
Quantity Subtotal				0.7

Time Ke	Rate	Total
Caitlin Fe 0.7	\$650.00	\$455.00
Quantity Total		0.7
Subtotal		\$455.00
Tax (13.0%)		\$59.15
Total		\$514.15

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
----------------	--------	------------	-------------------	-------------

E413

E486

495052	12/23/2022	\$514.15	\$0.00	\$514.15	
				Outstanding Balance	\$514.15
				Total Amount Outstanding	\$514.15

Please make all amounts payable to: Reconstruct LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

E414

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2J5

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Reconstruct LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@reconllp.com

Payment by Credit Card: 3% surcharge added to all Credit Card payments. Please call 416.613.8280 to make a payment.

Please include the invoice number 495052 as an additional reference so we may accurately identify and apply your payment.
Please provide adequate payment to cover the wire fees assessed by your financial institution.

E488

THIS IS **EXHIBIT "B"** REFERRED TO IN THE
AFFIDAVIT OF CHRISTEL PAUL SWORN BEFORE ME,
THIS 9TH DAY OF DECEMBER 2022

DocuSigned by:

Levi Rivers

-----70060E5319EA4FE-----

A COMMISSIONER FOR TAKING AFFIDAVITS

E416

EXHIBIT "B"

Summary of Timekeepers		
Legal Professional	Year of Call	Hourly Rate
Brett Harrison, Partner	2001	\$750.00
Caitlin Fell, Partner	2011	\$550.00 \$600.00 \$650.00
Shaun Parsons, Associate	2021	\$350.00
Nichole Gehbauer, Law Clerk	n/a	\$150.00

Billing Summary		
May 2017 – October 2022		
	Total Hours for Brett Harrison:	86.30
	Total Professional Fees for Brett Harrison:	\$64,725.00
	Total Hours for Caitlin Fell @ \$550.00:	19.80
	Total Professional Fees for Caitlin Fell:	\$10,890.00
	Total Hours for Caitlin Fell @ \$600.00:	153.80
	Total Professional Fees for Caitlin Fell:	\$92,280.00
	Total Hours for Caitlin Fell @ \$650.00:	2.3
	Total Professional Fees for Caitlin Fell:	\$1,690.00
	Total Hours for Shaun Parsons @ \$350.00:	3.10
	Total Professional Fees for Shaun Parsons:	\$1,085.00
	Total Hours for Nichole Gehbauer @\$150.00:	1.20
	Total Professional Fees for Nichole Gehbauer:	\$180.00
	Total Hours:	265.80
	Average Hourly Rate:	\$508.33
	Total Professional Fees	\$170,655.00
	Disbursements	\$1,226.00
	Subtotal	\$171,881.00
	HST	\$22,323.75
	TOTAL	\$194,204.75

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-13-1027 **E490**

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND
LTD.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

AFFIDAVIT OF CHRISTEL PAUL

RECONSTRUCT LLP
Royal Bank Plaza, South Tower
200 Bay Street
Suite 2305, P.O. Box 120
Toronto, ON M5J 2J3

Caitlin Fell LSO No. 60091H
cfell@reconllp.com
Tel: 416.613.8282
Fax: 416.613.8290

**Lawyer for the Monitor,
FTI Consulting Canada Inc.**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-13-10279-~~E~~**E491**

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND
LTD.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

**THE THIRTIETH REPORT OF
FTI CONSULTING CANADA INC.,
IN ITS CAPACITY AS MONITOR**

RECONSTRUCT LLP
Royal Bank Plaza, South Tower
200 Bay Street
Suite 2305, P.O. Box 120
Toronto, ON M5J 2J3

Caitlin Fell LSO No. 60091H
cfell@reconllp.com
Tel: 416.613.8282
Fax: 416.613.8290

**Lawyer for the Monitor,
FTI Consulting Canada Inc.**

E419