

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

C INTERNATIONAL INC.,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 12-11882 (KJC)

In re:

CUSH INC.,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 12-11883 (KJC)

In re:

CIHV, INC.,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 12-11884 (KJC)

In re:

IHC CORPORATION,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 12-11885 (KJC)

In re:

CMFG LLC,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 12-11886 (KJC)

<p>In re:</p> <p>CDIST LLC,</p> <p style="padding-left: 40px;">Debtor in a Foreign Proceeding.</p> <hr/> <p>In re:</p> <p>CINRAM WIRELESS LLC,</p> <p style="padding-left: 40px;">Debtor in a Foreign Proceeding.</p> <hr/> <p>In re:</p> <p>CRSMI LLC,</p> <p style="padding-left: 40px;">Debtor in a Foreign Proceeding.</p> <hr/> <p>In re:</p> <p>ONE K STUDIOS, LLC,</p> <p style="padding-left: 40px;">Debtor in a Foreign Proceeding.</p> <hr/>	<p>: Chapter 15</p> <p>: Case No. 12-11887 (KJC)</p> <p>: Chapter 15</p> <p>: Case No. 12-11888 (KJC)</p> <p>: Chapter 15</p> <p>: Case No. 12-11889 (KJC)</p> <p>: Chapter 15</p> <p>: Case No. 12-11890 (KJC)</p> <p>: Ref. Docket No. <u>184 & 185</u></p>
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**ORDER (I) CLOSING CHAPTER 15
CASES AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “**Motion**”) of CRW International ULC, formerly Cinram International ULC, in its capacity as the authorized foreign representative (the “**Foreign Representative**”) for the above-captioned debtors (collectively, the “**Debtors**”) in a proceeding commenced under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and pending before the Ontario Superior Court of Justice for the entry of an

order, pursuant to sections 105(a), 350 and 1517 of title 11 of the United States Code (the “**Bankruptcy Code**”), (i) closing the Chapter 15 Cases and (ii) granting related relief; the Court finding that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and (c) venue is proper in this Court and this District pursuant to 28 U.S.C. § 1410; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and that the relief requested is in the best interest of the Debtors, their creditors and other parties in interest in the Chapter 15 Cases, and after due deliberation and sufficient cause appearing therefor

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

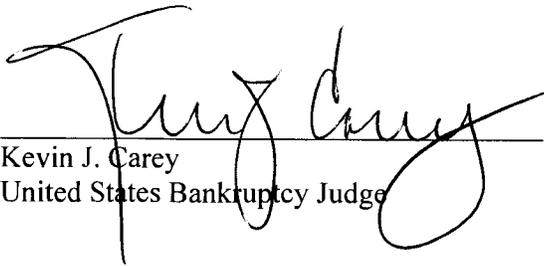
1. The Motion is GRANTED.
2. The following chapter 15 cases are hereby closed pursuant to sections 1517(d) and 350 of the Bankruptcy Code and Local Rule 5009-2: *C International Inc.*, Case No. 12-11882 (KJC); *CUSH Inc.*, Case No. 12-11883 (KJC); *CIHV, Inc.*, Case No. 12-11884 (KJC); *IHC Corporation*, Case No. 12-11885 (KJC); *CDIST LLC*, Case No. 12-11887 (KJC); *CMFG LLC*, Case No. 12-11886 (KJC); *CRSMI LLC*, Case No. 12-11889 (KJC); *Cinram Wireless LLC*, Case No. 12-11888 (KJC); and *One K Studios, LLC*, Case No. 12-11890 (KJC).
3. A docket entry shall be made in each of the Chapter 15 Cases reflecting the entry of this Order.
4. This Order is entered without prejudice to the rights of the Foreign Representative, or any other party-in-interest, to seek to seek to reopen the Chapter 15 Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. The Foreign Representative is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: June 14, 2016
Wilmington, Delaware



Kevin J. Carey
United States Bankruptcy Judge