

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 15
	:	
CINRAM INTERNATIONAL INC. <i>et al.</i>,¹	:	Case No. 12-11882 (KJC)
	:	
Debtor in a Foreign Proceeding.	:	(Joint Administration Pending)
	:	
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NOTICE OF HEARING

PLEASE TAKE NOTICE that on **June 25, 2012**, Cinram International ULC, in its capacity as the authorized foreign representative (the “**Foreign Representative**”) for the above-captioned debtors (collectively, the “**Debtors**”) in a proceeding commenced under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and pending before the Ontario Superior Court of Justice, filed petitions for Recognition of Foreign Main Proceedings and Related Relief under chapter 15 of title 11 of the United States Code with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings on **June 26, 2012 at 11:00 a.m. (ET)** (the “**Hearing**”) before the Honorable Kevin Gross, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801:

MOTIONS

1. Foreign Representative’s Motion for an Order Directing Joint Administration of the Debtors’ Chapter 15 Cases [Docket No. 2, 6/25/12]
2. Foreign Representative’s Motion for an Order Authorizing the Filing of a Consolidated List of Foreign Proceeding Administrators, Litigation Parties, and Entities Against Whom Provisional Relief is Sought [Docket No. 4, 6/25/12]

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding’s Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios LLC (2132). The Debtors’ executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

3. Foreign Representative's Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice [Docket No. 5, 6/25/12]
4. Foreign Representative's Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding [Docket No. 6, 6/25/12]

PLEASE TAKE FURTHER NOTICE that copies of all motions referenced above will be mailed to you subsequent to the Hearing and are currently available on the Bankruptcy Court's website: www.deb.uscourts.gov. If you would like to receive copies of any of the motions prior to the Hearing, please contact Michelle Smith, Paralegal, at (302) 571-2603 or msmith@ycst.com. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call ((888) 882-6878; www.courtcall.com).

Dated: Wilmington, Delaware
June 25, 2012

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