



Significant Production & Upside Opportunities

Texas, Colorado & Wyoming

Negotiated Transaction | Asset Acquisition Opportunity

Highlights

- * Dec 2015 Net Production: ~3,000 BOEPD
- * 88% Operated
- * Production 65% Oil
- * 400 Producing wells
- * 155 Operated by Argent
- * 41 Active Injection wells
- * 34 SWD Wells
- * WI: 6.025% - 100% - NRI: 5.0137% - 87.50%
- * Additional ORRI
- * Gross Acres: ~115,600 - Net Acres: ~79,500
- * Major Fields are in South Texas, Texas Gulf Coast and Wyoming
- * 27 PDNP targets identified
- * Upside Drilling Opportunities in all Reserve Categories
- * Notable Operators of Non-Operated Interests:
 - Citation
 - Hunt
 - Devon
 - Sabine
 - Headington

CONTACT:

Brenda DeShurley, Executive Assistant
bdeshurley@ogclearinghouse.com
832-601-7679

Patrick DaPra, Vice President - Negotiated Transactions
pdapra@ogclearinghouse.com
832-601-7655

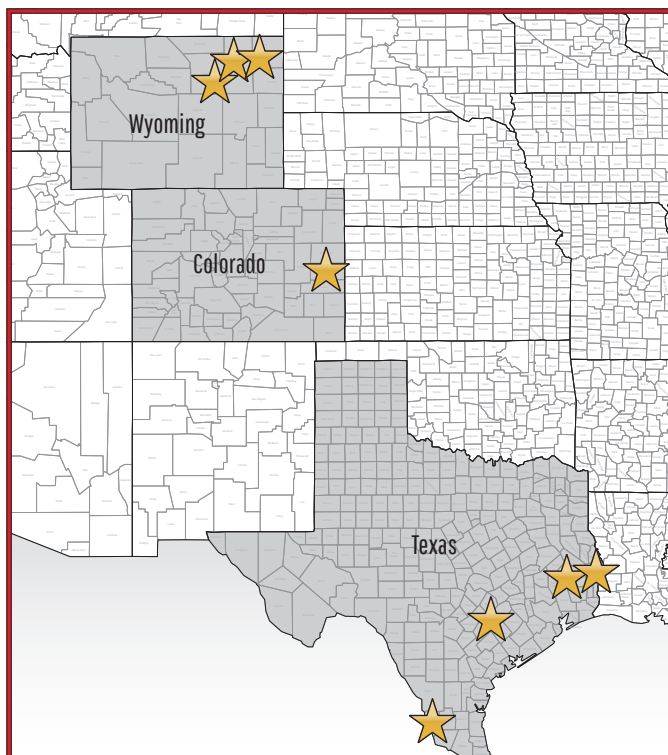
Argent Energy (US) Holdings Inc. is selling certain leasehold assets in Texas, Colorado & Wyoming. The Oil & Gas Asset Clearinghouse is the exclusive technical, marketing, and transaction advisor for this sale.

Argent Energy (US) Holdings Inc. ("Company") and The Oil & Gas Asset Clearinghouse, LLC ("The Clearinghouse") make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and The Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Data Room Opens: February 17, 2016

Bids Due: March 17, 2016

Effective Date: April 1, 2016



281-873-4600 | 832-601-7641 fax

500 N Sam Houston Pkwy W | Suite 150
Houston, TX 77067

THE OIL & GAS ASSET CLEARINGHOUSE

Houston | Dallas | Denver | Oklahoma City

www.ogclearinghouse.com



THE OIL & GAS ASSET CLEARINGHOUSE

Houston | Dallas | Denver | Oklahoma City

www.ogclearinghouse.com

EVALUATION DATA REQUEST FORM

Please complete this form and fax to The Clearinghouse at 832-601-7641

Package Name: Significant Production & Upside Opportunities, Texas, Colorado & Wyoming

Seller: Argent Energy (US) Holdings Inc.

Name: _____ Title: _____

Company Name: _____

Physical Address: _____

City, State & Zip: _____

Phone: _____ Fax: _____

E-Mail: _____ Date: _____

All data is available on The Clearinghouse password protected data room at:

www.ogclearinghouse.com

CONTACT:

Brenda DeShurley, Executive Assistant

bdeshurley@ogclearinghouse.com

832-601-7679

Patrick DaPra, Vice President - Negotiated Transactions

pdapra@ogclearinghouse.com

832-601-7655

Houston

Kevin Townsend

Denna Arias

Tanya Chuites

281-873-4600

Dallas

Chase Morris

214-696-6400

Oklahoma City

Thomas Medlin

405-250-0840

Denver

Stephanie Humphrey

281-873-7683

281-873-4600 | 832-601-7641 fax

500 N Sam Houston Pkwy W | Suite 150

Houston, TX 77067

www.ogclearinghouse.com